

LONG TERM WEALTH PLAN

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INTRODUCTION

This section defines the goal and aim of the presentation.

GOAL CATEGORIES

This section talks about specific goals in the complete mind-map.

MIND MAP

This section portrays the entire mind-map with complete details.

CONCLUSION

This section concludes the presentation, with ask for questions.

Timeline

PRESENTATION

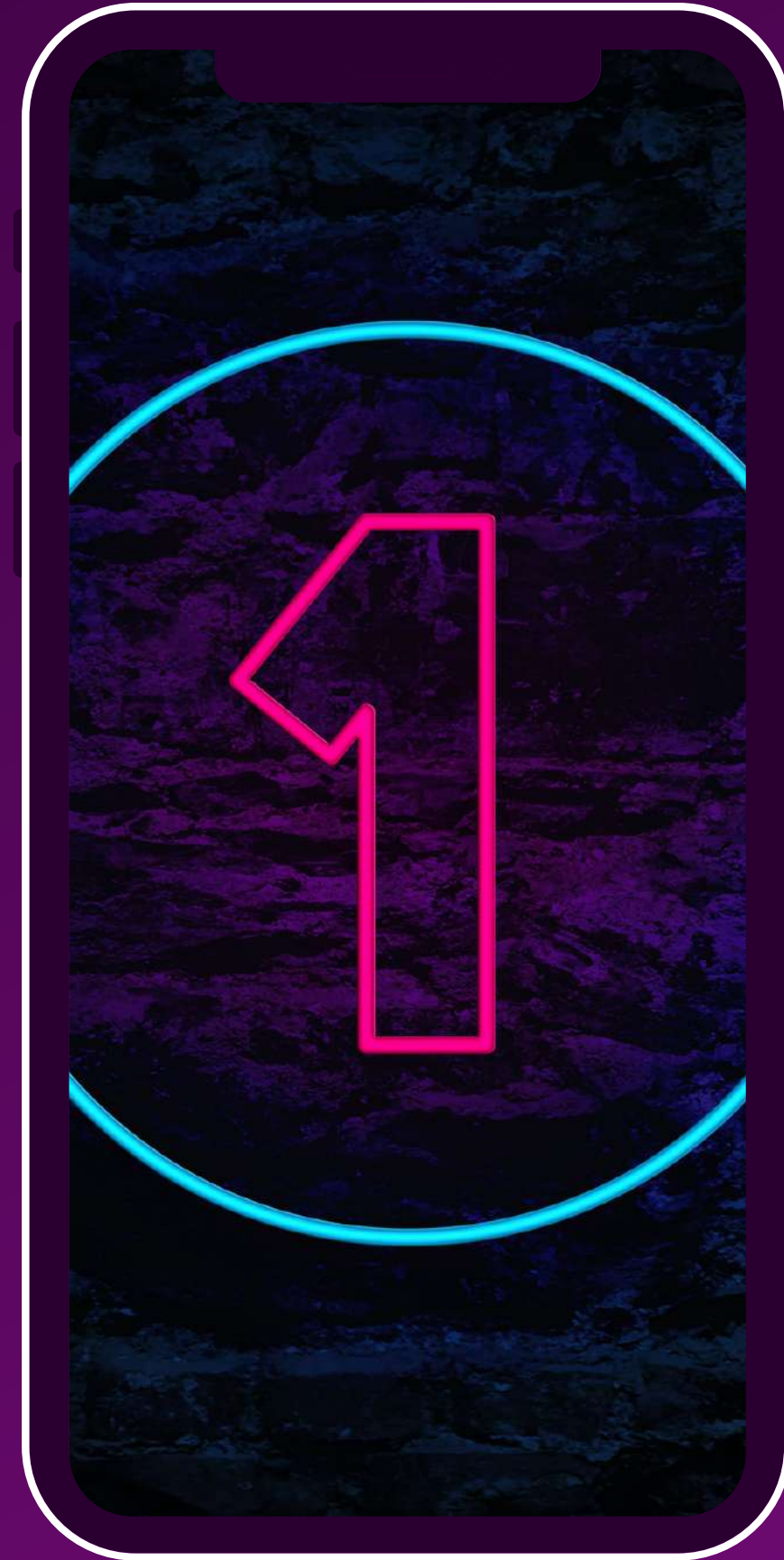
CATEGORIES

This section talks about the specific aspects of the categories involved in the complete mind-map for a time period of 10 years.



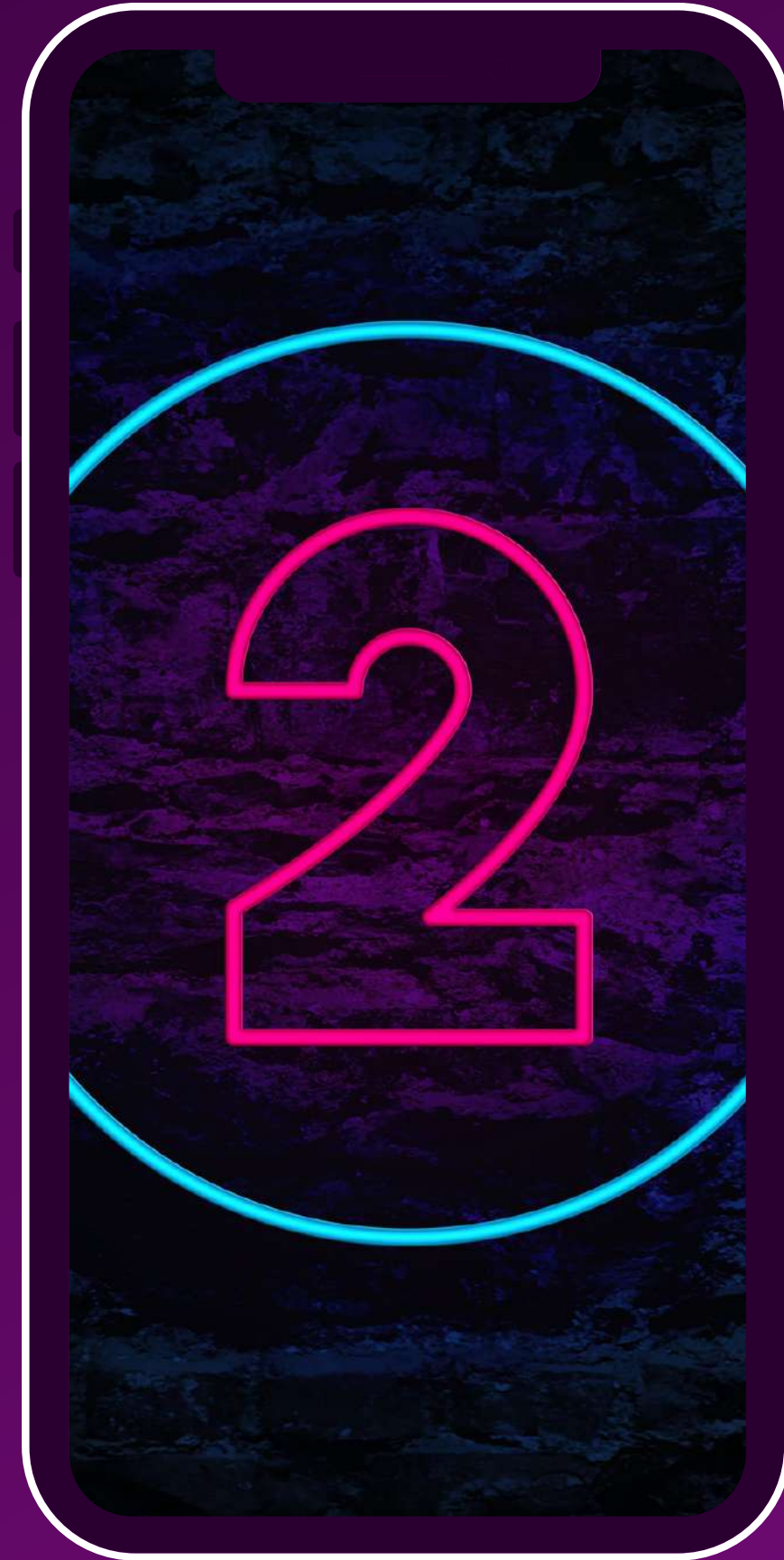
Financial Goal Savings

As a current student who might continue to study for the next 5 years, my savings goal after 10 years to atleast have \$500K in savings.



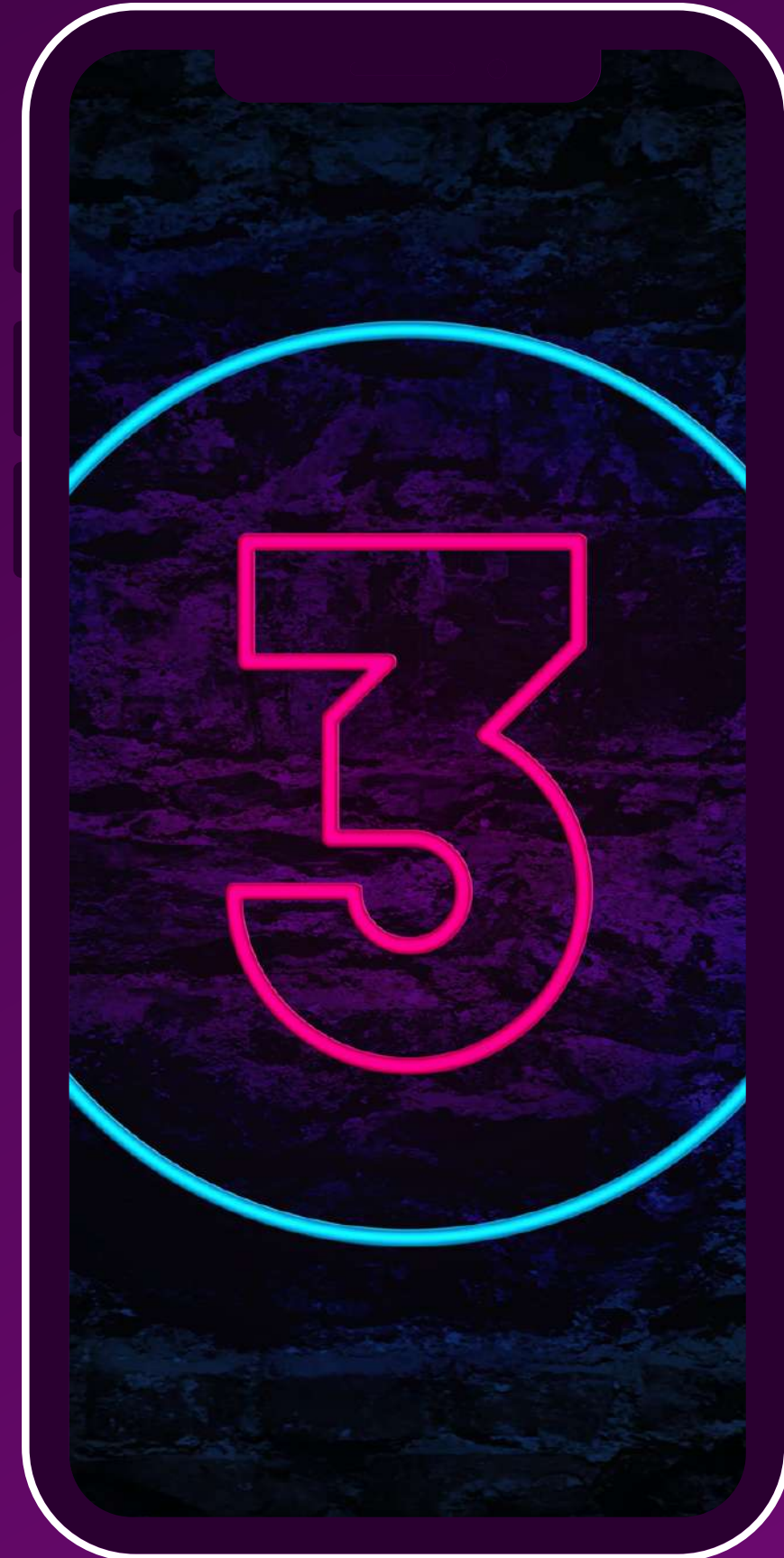
Emergency Savings

Within a span of 10 years when I might have settled into a country as well as profession for life, I would aim to have \$100K in emergency savings.



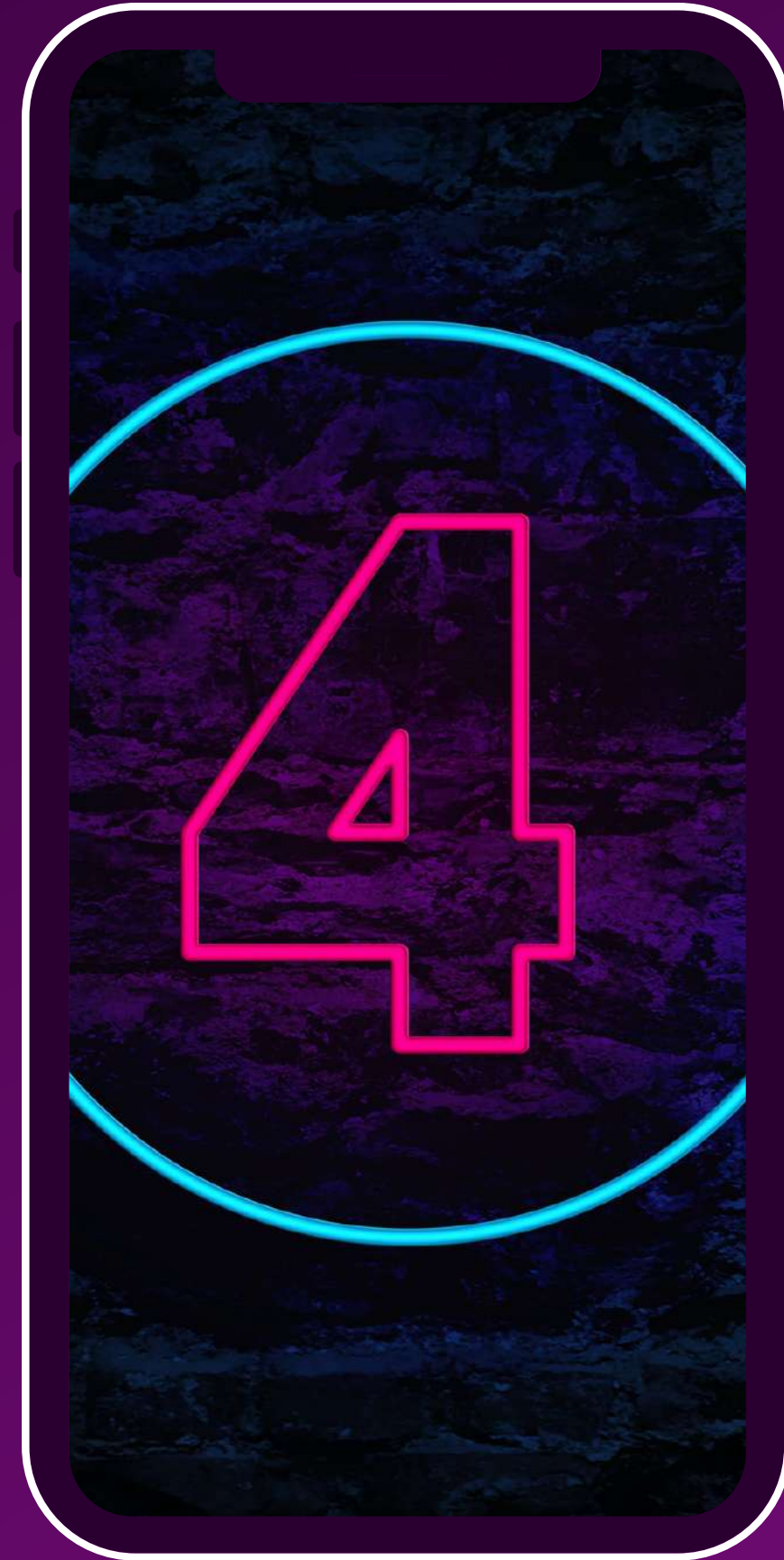
Retirement Savings

When I retire, I would aim to have at least \$20M in investments, \$5M in physical assets and \$1M in bank. I would reduce my spendings in life, maximise my 401k, not live lavish but humble life and maximise my investments in order to achieve it.



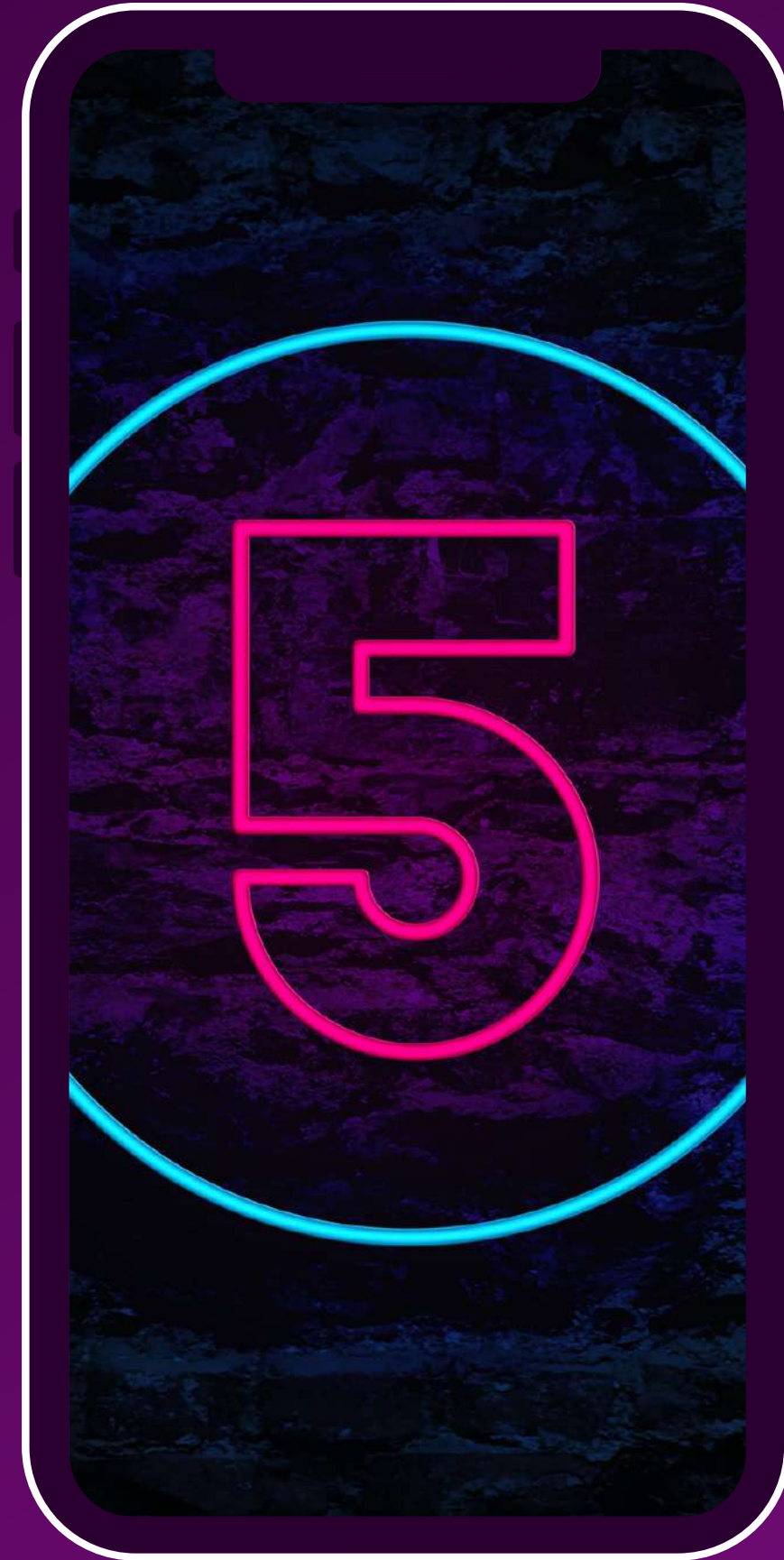
Credit Report & Rating

In a 10 year period, I would like to aim at a credit rating of 750+, which I would achieve by staying on top of bills, lower credit utilization rate, minimize new account creation and stick with old account, consolidate my debts and limit hard inquiries.



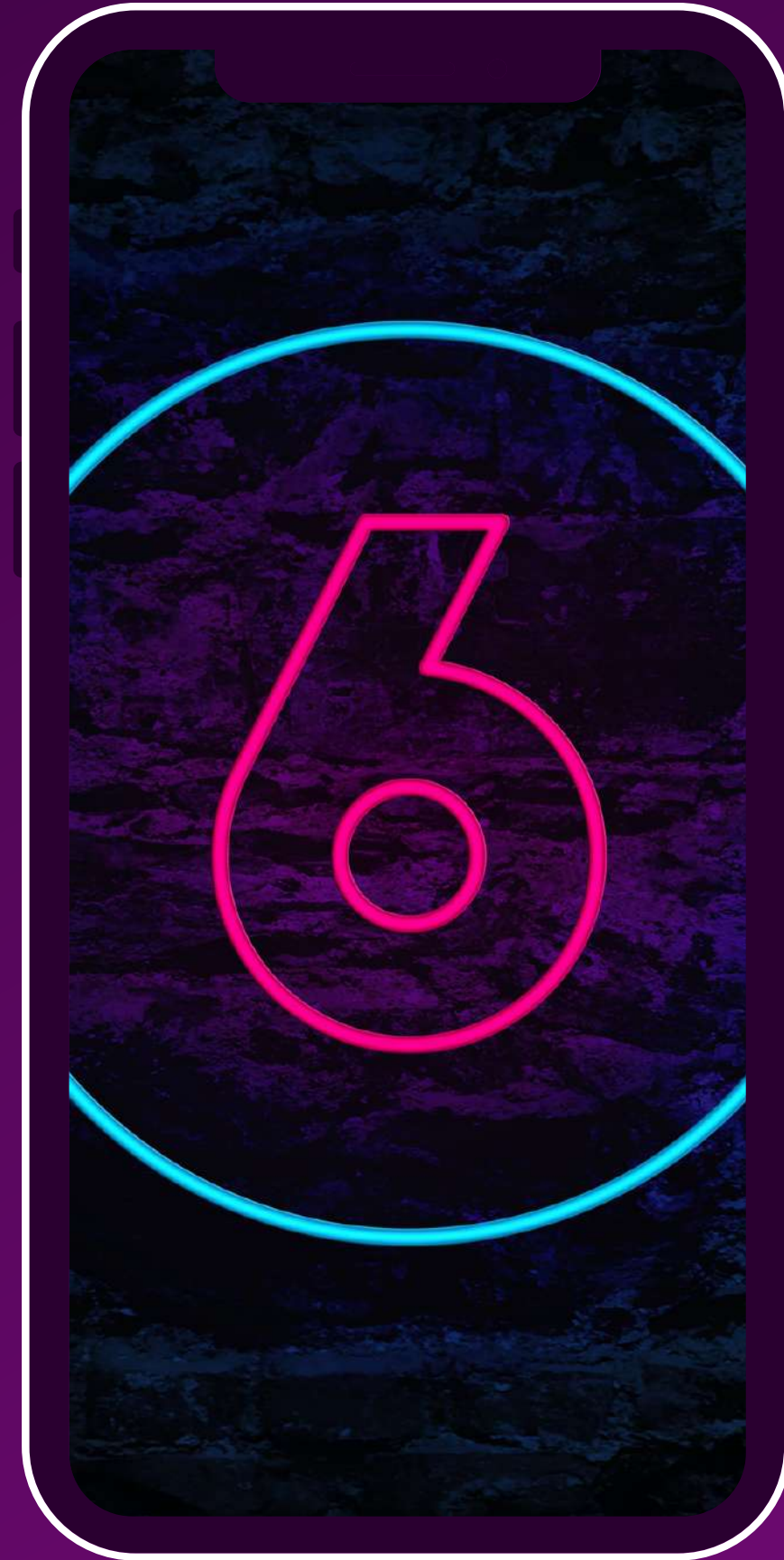
Protection of Assets

Within 10 years, I would like to at least insure my and parents' health, my ancestor home, and family (in case I have any).



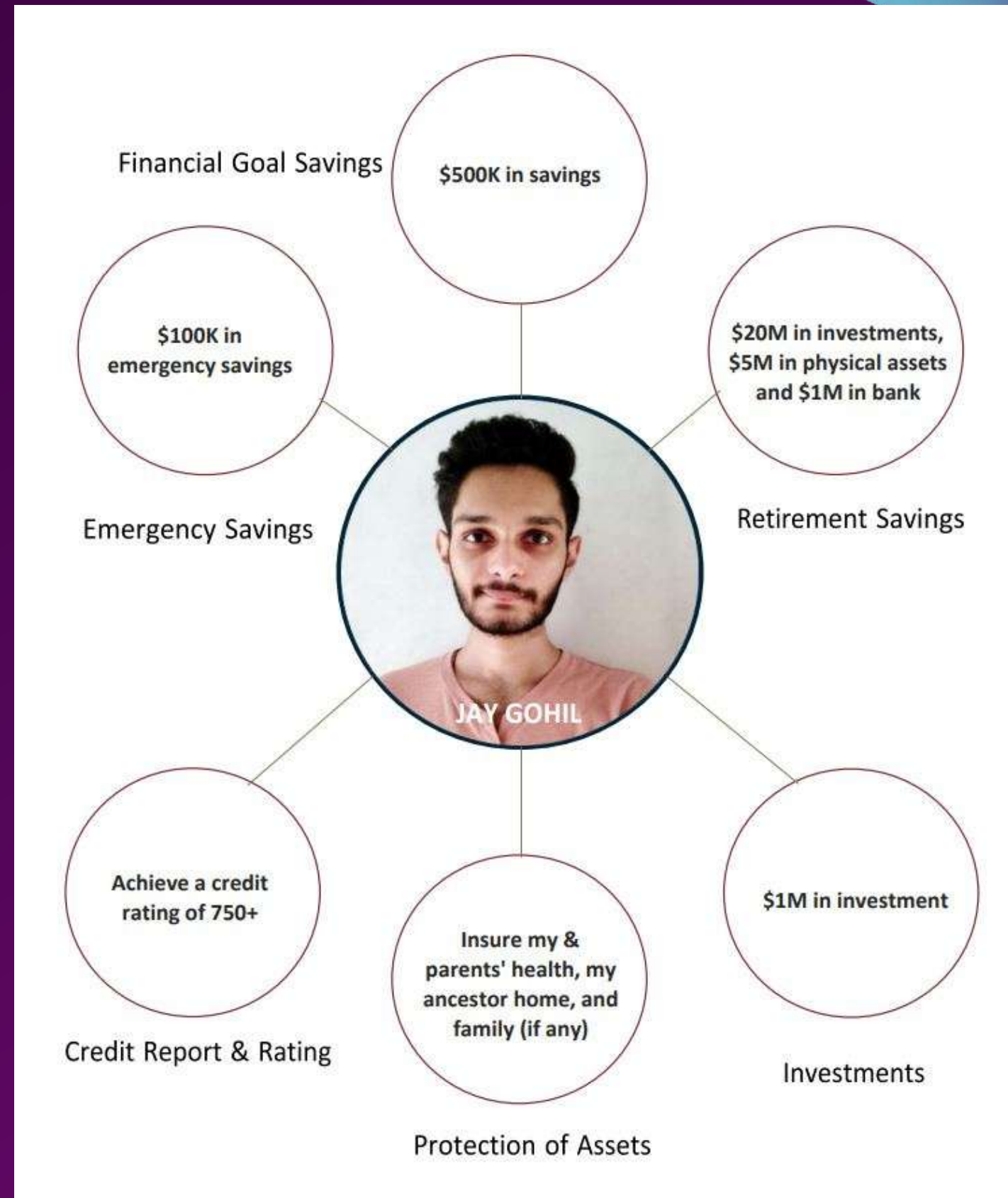
Investments

Within 10 years, I would like to have at least \$1M in investment, which would be split equally between S&P500, high growth stock (Tesla), stable growth stocks (Microsoft and Apple) and startup fundings.



MIND MAP

This section portrays the complete picture of the mind-map that summarizes all categories mentioned before.



THANK YOU!

I would now take any questions you may have.