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## Form 990-PF

Department of the Treasury Internal Revenue Service

## **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <a href="https://www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Inspection

For calendar year 2015, or tax year beginning 05-01-2015 , and ending 04-30-2016 A Employer identification number Name of foundation SHELDON UNA E - TRUST 01-6019683 BTelephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) PO BOX 831041 (800) 357-7094 **C** If exemption application is pending, check here City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 752831041 G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return  $\textbf{2.} \ \ \text{Foreign organizations meeting the } 85\%$ Name change Address change test, check here and attach computation If private foundation status was terminated H Check type of organization Section 501(c)(3) exempt private foundation under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation **J**Accounting method Cash | Accrual IFair market value of all assets at end If the foundation is in a 60-month termination Cother (specify) under section 507(b)(1)(B), check here of year (from Part II, col. (c), (Part I, column (d) must be on cash basis.) line 16) ►\$ 113,626 Part I Analysis of Revenue and Expenses Disbursements Revenue and Net investment Adjusted net for charitable (The total of amounts in columns (b), (c), and (d) may not expenses per necessarily equal the amounts in column (a) (see (b) (c) income purposes income books (d) (cash basis only) instructions)) Contributions, gifts, grants, etc , received (attach 1 . . . . . . . . . . . 2 Check ► 🔽 if the foundation is **not** required to attach . . . . . . . . . . . . . . . 3 Interest on savings and temporary cash investments 2,760 2,708 Dividends and interest from securities Gross rents . . . . . . . . . . 5a Net rental income or (loss) \_ b Net gain or (loss) from sale of assets not on line 10 6a Revenue b Gross sales price for all assets on line 6a 27,958 Capital gain net income (from Part IV, line 2) . . . Net short-term capital gain . . . 8 Income modifications . . . 10a Gross sales less returns and allowances Less Cost of goods sold . . . . b Gross profit or (loss) (attach schedule) . . C 82 11 Other income (attach schedule) . . . . . . Total. Add lines 1 through 11 806 2,708 1,420 13 Compensation of officers, directors, trustees, etc 0 0 14 Other employee salaries and wages . . . 0 15 Pension plans, employee benefits . . Expenses 0 Legal fees (attach schedule). . . . . 16a Accounting fees (attach schedule). . . . b Other professional fees (attach schedule) . 0 c Operating and Administrative 0 **17** 囱 75 18 Taxes (attach schedule) (see instructions) 0 19 Depreciation (attach schedule) and depletion . 20 Occupancy . . . . . . . . . . . 21 Travel, conferences, and meetings. 0 0 22 Printing and publications. . 囫 34 62 23 Other expenses (attach schedule). 24 Total operating and administrative expenses. 1.557 Add lines 13 through 23 . . . . 2.475 947 5,091 5,091 25 Contributions, gifts, grants paid . . . . . . 26 Total expenses and disbursements. Add lines 24 and 7,566 1,557 6,038 25 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements -6,760 a 1,151 Net investment income (if negative, enter -0-) Adjusted net income(if negative, enter -0-) For Paperwork Reduction Act Notice, see instructions. Cat No 11289X