



EDELWEISS
MUTUAL FUND

Identifying op**P**ortunities
early to create value



Edelweiss Recently Listed IPO Fund

An open-ended equity scheme following investment theme of investing in recently listed 100 companies or upcoming Initial Public Offer (IPOs)

Invest in New Age IPOs

New sectors are being introduced offering unique opportunities to play India's growth story



Insurance



Diagnostics



Staffing
Solutions



Stock Exchange
& Depository



Retail



Asset
Management
Companies



Electronic
Equipment
Manufacturers

Ample opportunities ahead

* PE/VC exits and strong demand owing to financialisation of household savings will see increased number of IPOs in immediate future.

* There are over 55 new filings in last 1 year. This will continue to create interesting investment opportunities.



Structural tailwinds in place for IPO market

Strong IPO pipeline in coming years



Stable & Pro-business Govt.

- * GST, RERA, AADHAR, IBC among few key reforms
- * Increased confidence to invest in India



Pent-up Capital Demand

- * Capital for growth
- * PE exits
- * Subsidiary listing by conglomerates to unlock value
- * PSU divestments



Robust Capital Supply

- * EPFO expected to continue investing in equities
- * Individuals are shifting from physical assets to financial assets



Strong GDP Growth expected

- * India is amongst the fastest growing economies
- * Generating high interest among FIIs & DIIs to invest

Presenting

Edelweiss Recently Listed IPO Fund

which addresses 3 key aspects of IPO investing

Access

A dedicated fund investing in recent IPOs to provide better ACCESS and thereby maximising gains.

Selection

Provides right selection of IPOs as not all IPOs are investment worthy

Post Listing Gains

A structured approach to optimize post listing gains as many IPOs have generated healthy returns over next 12 to 18 months after listing.



Fund Strategy



Stock Selection

Best 30 – 40 ideas from 100 recently listed and upcoming IPOs



Style

Focus on growth and quality of the business



Process

Follows a rigorous bottom-up research process while selecting stocks

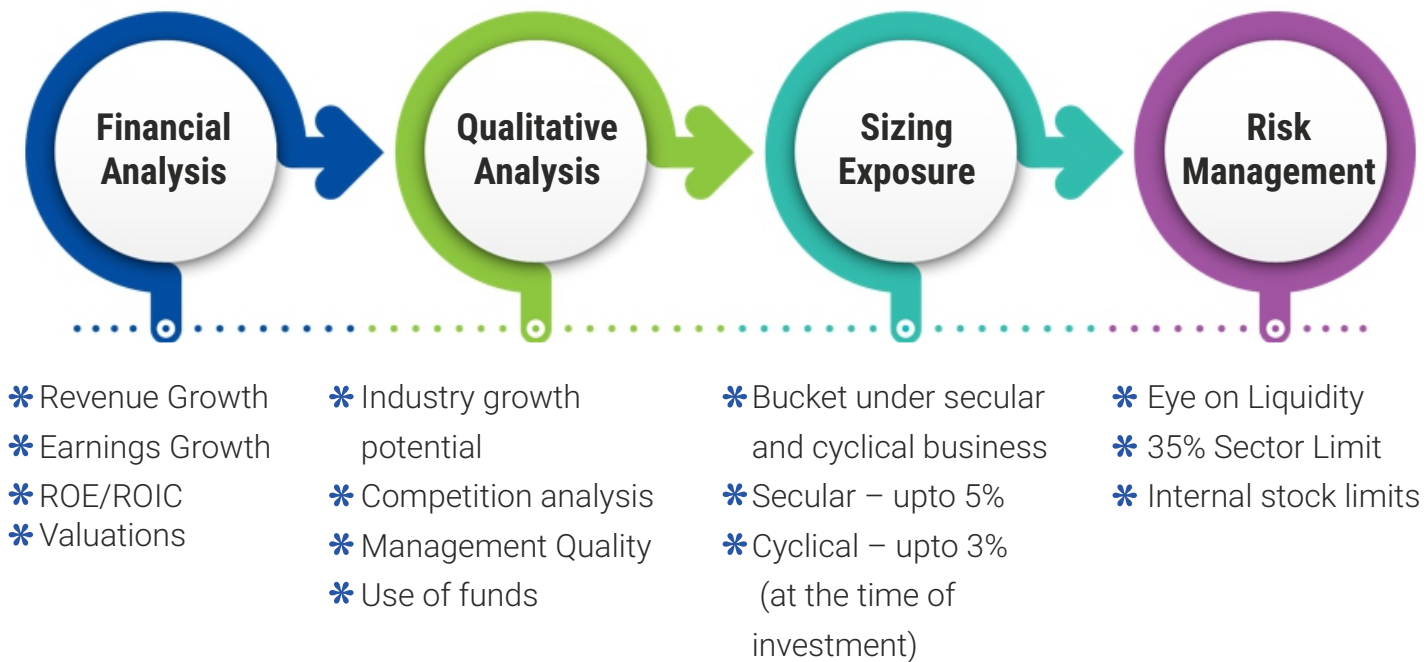


High Liquidity

Strict rules to keep an eye on portfolio liquidity



Process driven approach



A process driven approach helps in **SELECTION** of quality companies and systematic **EXIT MANAGEMENT** while maximizing overall returns



Why Invest in this Fund?

- * Heightened IPO activity provides good investment opportunity
- * SELECT best recently listed and upcoming IPOs through a process driven approach
- * ACCESS to large number of IPOs with LIMITED Money
- * Traditional Diversified Mutual Funds give limited exposures to IPOs



Performance Snapshot

Fund Performance as on Sep 29, 2023						
Period	Scheme - Regular Plan		Scheme Benchmark: India Recent 100 IPO Index (TRI)		Alternate Benchmark Nifty 50 TRI	
	Returns*	Value of Rs.10000 Invested	Returns*	Value of Rs.10000 Invested	Returns*	Value of Rs.10000 Invested
3 year	24.09%	19,098	15.43%	15,372	21.89%	18,099
5 year	19.23%	24,114	10.64%	16,589	13.75%	19,060
Since Inception	14.14%	20,985	6.32%	14,097	13.45%	20,281

Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments.

* CAGR Return.

- Different plans shall have different expense structure. The performance details provided herein are of Regular Plan of the Fund. Returns are for Growth Option only. Since Inception returns are calculated on Rs. 10/- invested at inception of the scheme. In case the start/end date is non-business day, the NAV of previous day is used for computation.

- The scheme is currently managed by Mr. Bhavesh Jain (Managing this fund since inception), Mr. Bharat Lahoti (Managing this fund since inception)

Data Source: Ace MF, Data as on Sep29, 2023. In case the start/end date is non-business day, the NAV of previous day is used for computation.

Please click on <http://edelweissmf.com/Download/factsheet.aspx> for performance of other funds managed by fund manager.



Fund Features

Investment objective	The investment objective of the Scheme is to seek to provide capital appreciation by investing in equity and equity related securities of recently listed 100 companies or upcoming Initial Public Offers (IPOs).
Fund Manager	Bharat Lahoti & Bhavesh Jain
AUM	Rs.928.27 crore as on 29th Sep 2023
Minimum Investment Amount	Rs.5,000 and in multiples of Re.1
Exit load (only for new investors)	Exit Load: Upto 180 days – 2% After 180 days – Nil
Benchmark	India Recent 100 IPO Index (TRI)

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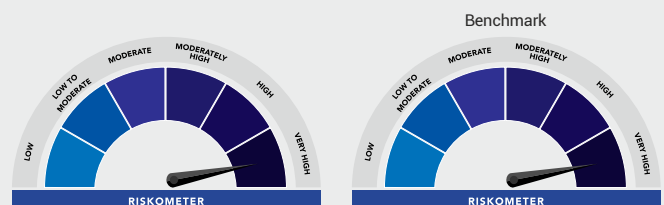
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Know more on, www.edelweissmf.com

Edelweiss Recently Listed IPO Fund is suitable for investors who are seeking*:

- Long-term capital growth
- Investment in equity and equity-related securities of recently listed 100 companies or upcoming Initial Public Offer (IPOs)

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them



Investors understand that their principal will be at Very High risk

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.