

# 360 ONE ASSET Phoenix PMS

KEY PORTFOLIO ATTRIBUTES #	

## ABOUT IIFL ASSET MANAGEMENT

IIFL Asset Management (https://www.iiflamc.com/) is a part of the IIFL Wealth group. IIFL Asset Management is an India-focused, global asset management firm. IIFL Asset Management offers dual capabilities in onshore and offshore asset management. A diversified suite of mutual funds, alternative investment funds and venture capital funds span public and private equities, fixed income securities and real estate. In the listed Space IIFL AMC has made a niche in Multicap Investing space. IIFL AMC is the

Key People



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Investment Objective

IIFL Phoenix Portfolio intends to create a portfolio of such businesses with an established track record, which have the potential to see a sharp improvement in fundamentals in the future.

Investment Strategy

IIFL Phoenix Portfolio intends to create a portfolio of such businesses with an established track record, which have the potential to see a sharp improvement in fundamentals in the future.

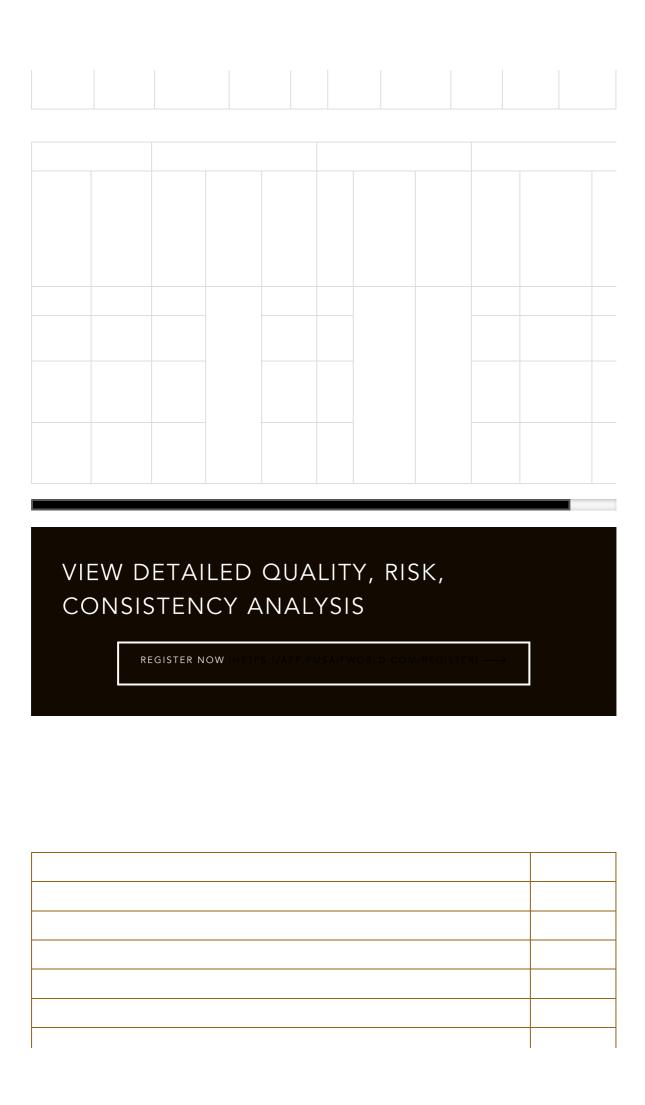
Investment Philosophy

The investment strategy of IIFL Phoenix PMS is to invest in a portfolio following the SCDV framework (Secular, Cyclical, Defensives, Value Trap) wherein it invests in businesses having long-term track record where profitability and growth have been impacted by short term cycles.

Businesses usually may witness cycles of disruption or downturns due to many factors. Firms counter-act to these downturns to stabilize business by acting on suitable strategic, organizational, operational or financial changes. The investment manager would target such opportunities having long-term mean reversion capability, having potential for sharp improvement in fundamentals. Portfolio construction shall have higher proportion in the three quadrants, Cyclical, Defensive and Value Trap where portfolio securities may have the trajectory of PAT and ROE growth to move to Secular quadrant.

(https://www.pmsaifworld.com/what-

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