## eClerx

Self-Appraisal Employee User Guide – Oracle

### **Annual Appraisal Process: Snapshot**

**Oracle System related >> Broad steps** 

#### **Self-appraisal**

Stage 1

Submit your self-appraisal based on approved KRAs & goals (total weightage must be 100%). Complete these appraisal sections: KRAs and Goals, Competencies, Development Goals, and Achievements and submit.

#### Manager appraisal

Stage 2

Your manager will review your performance appraisal form that has been submitted, add ratings and provide feedback in the system.

#### **System Lock**

Stage 3

After the managers' appraisal stage, the performance module on the Oracle system will be locked until ratings & other appraisal related processes are approved.

#### **Calibration process**

Stage 4

HRBPs along with business leads will review the ratings, promotions, and other appraisal related processes.

## Share & Release Ratings & Feedback

Stage 5

After all system-related approvals are completed, this stage will be initiated, allowing the managers to share and release feedback and approved ratings with the team member(s)

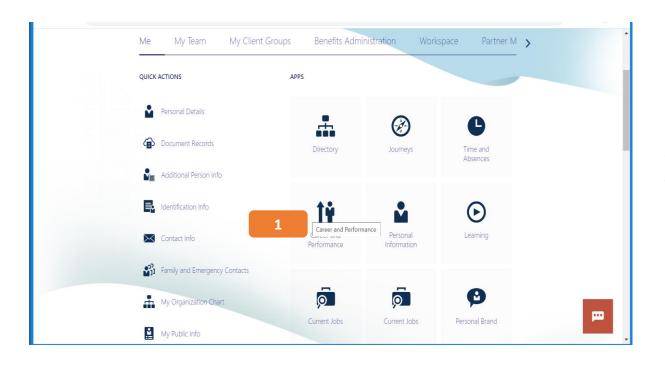
## View your ratings & feedback

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Employees can now view their appraisal ratings and feedback on Oracle

# Employee Role: Self-Appraisal Oracle – system process

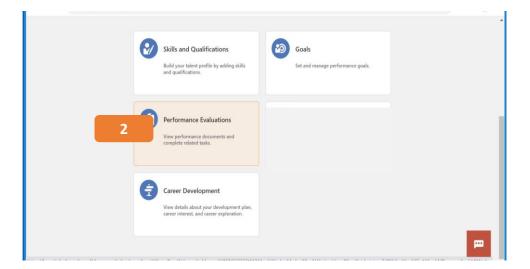
#### Step 1: Log on Oracle → Me → Career and Performance → Performance Evaluations → Performance Document : Annual Appraisal (current cycle)

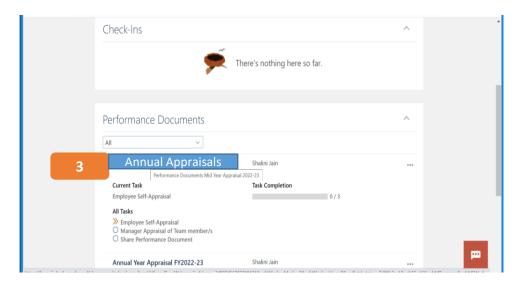




- ✓ Ensure your KRAs and Goals and Development Goals have been approved by your manager
- Verify that the total weightage for KRAs and Goals adds up to 100% before proceeding on self-appraisals

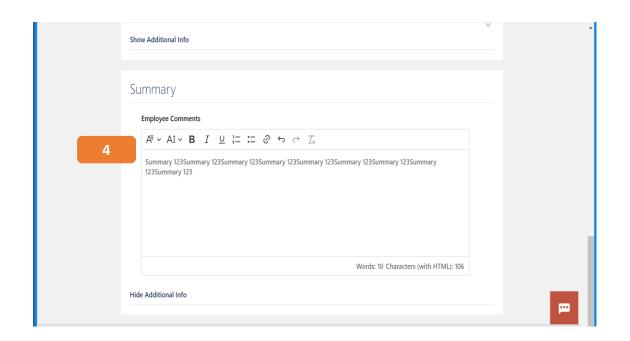
If not, you'll not be able to submit your self-appraisals.

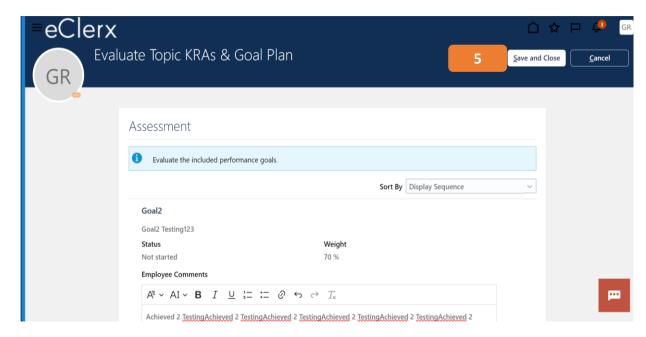




For any queries, please reach out to your respective HR Business Partner or write to <a href="mailto:Performance Scoreboard@eclerx.com">Performance Scoreboard@eclerx.com</a>. Images shared here are for sample purpose only.

Step 2: Log on Oracle → Me → Career and Performance → Performance Evaluations → Performance Document: Annual Appraisal (current cycle) → KRAs and Goals Evaluate → Enter your comments/ achievements against each goal → Save (Repeat the same steps for all the goals)

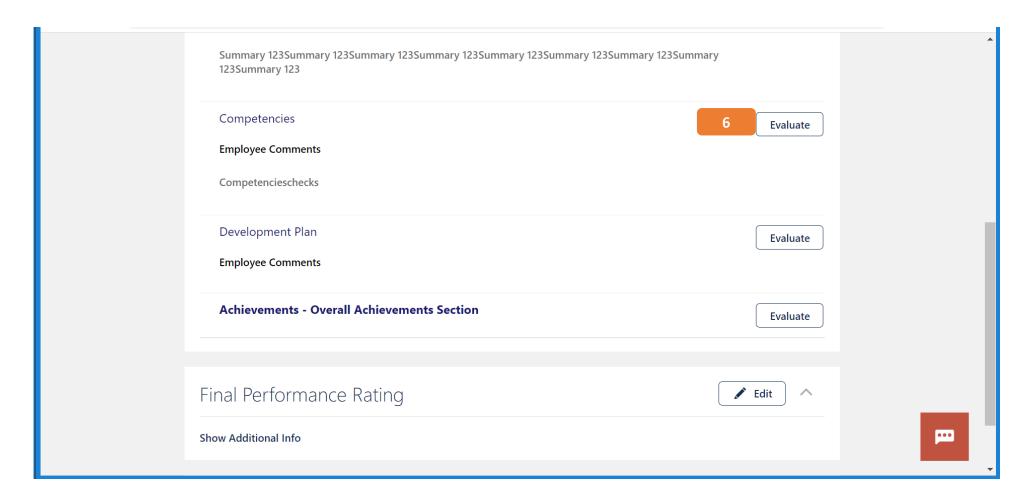




#### Note:

- ✓You can add all your achievements and supporting metrics for the appraisal cycle review period against each goal at this stage.
- Ensure that you enter appraisal comments for each goal

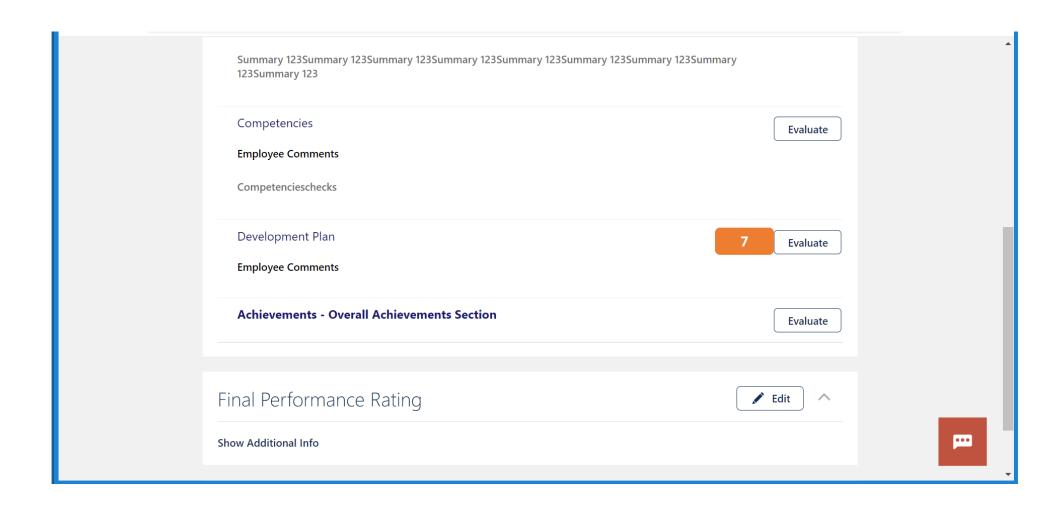
Step 3: Log on Oracle → Me → Career and Performance → Performance Evaluations → Performance Document: Annual Appraisal (current cycle) → Competencies Evaluate → Enter your comments in Competency Section → Save



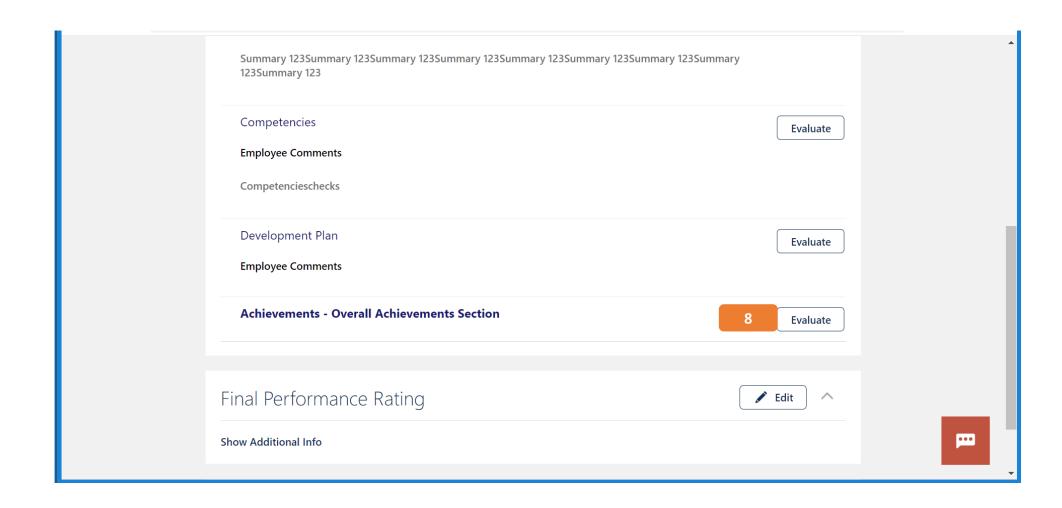
Note: Ensure that you enter comments in the Competency section, this is mandatory field.

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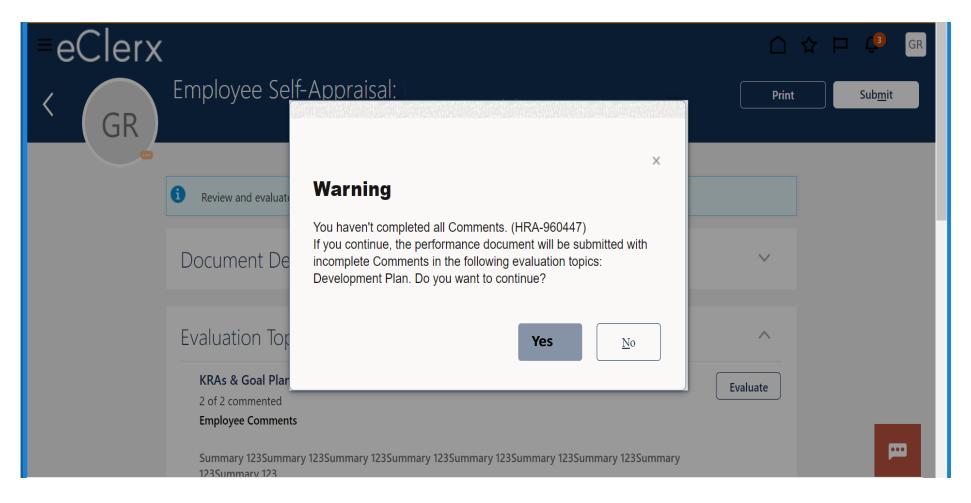
Step 4: Log on Oracle → Me → Career and Performance → Performance Evaluations → Performance Document: Annual Appraisal (current cycle) → <a href="Development Plan Evaluate">Development Plan Evaluate</a> → Enter your comments against Development Plans → Save



Step 5: Log on Oracle → Me → Career and Performance → Performance Evaluations → Performance Document: Annual Appraisal (current cycle) → <a href="Achievements – Overall Achievements Section Evaluate">Achievements – Overall Achievements Section Evaluate</a> → Enter your comments in this Section → Save



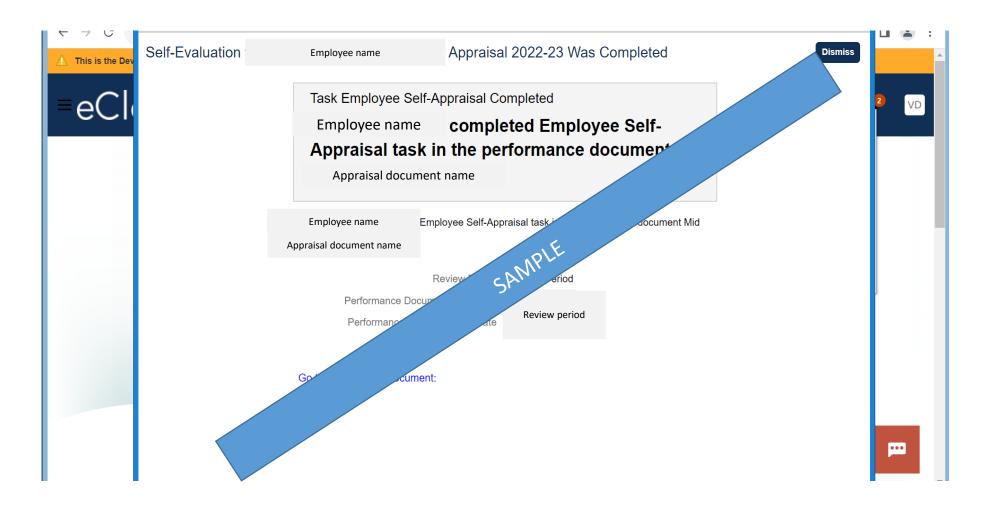
Step 6: Log on Oracle → Me → Career and Performance → Performance Evaluations → Performance Document: Annual Appraisal (current cycle) → Submit (final submission for next stage - Manager Appraisals) → Yes



Important Point: Ensure you review all your comments at this stage before submitting. Click "Submit" once you are ready to submit your self-appraisal for manager review.

For any queries, please reach out to your respective HR Business Partner or write to <a href="mailto:Performance Scoreboard@eclerx.com">Performance Scoreboard@eclerx.com</a>

Submission Confirmation >> You'll receive Oracle Bell Notification and Email from Talent@eclerx.com on self-appraisal submission form to your manager (current appraisal)



**Submission Confirmation** >> Once the employee submits the self-appraisal, Employee Self-appraisal will be marked as completed (green tick) for the ongoing appraisal cycle (Annual Appraisal/Mid-Year Cycle, as applicable)

