# Data I/O and Preprocessing with SQL and Python

Module 1: Web scraping & text preprocessing

DeepLearning.Al





Welcome to this course!





Generative AI in this course



## **Generative AI in this course**

In this course, you'll learn how to use LLMs to:

- Find and fix code and database query errors
- Write code based on comments
- Explore new preprocessing methods
- Interpret the results of an analysis
- And more!



Module 1 introduction



## **Module 1 outline**

**Advanced web** Sources of data Scrape from the web scraping Data collection Gather valuable **Beautiful Soup** data from web methods Transform into How data on the Preprocessing analyzable format web is structured Cast between Organizing data HTML data types Transform HTML Cleaning raw data Process text into insights



The many sources of data



### **Data sources**

- **Scenario**: Working on analysis
  - Load Jupyter notebook
  - Load data into DataFrame
  - Use .csv file to read in data
- In practice, you will work with wide variety of data sources
  - o Flat file
  - Databases
  - APIs
  - Web scraping

### Types of information

#### Generated

- Example: Sales records
- Data source: Database

#### Collected

- Examples: Competitor prices, weather
- Data source: Web scraping, APIs

#### Historical

- Example: Investment transactions
- Data source: Flat file like .csv
  - File containing single table

# Flat files (like .csv)

Task: Analyzing purchasing trends

📊 **Dataset:** Sales data

For smaller, static dataset:

.csv might be suited for task

Save it on your laptop

Make quick changes

 Load it into Python notebook with a few lines of code

A	В	С	D	E	F	G
Invoice Code	Item Code	Customer Sell To Code	Invoice Date	Quantity	Selling U	Invoiced Sales
CN0000000000012	A1-103/0	1200	05-05-2018	-1	Ea.	-563.49
CN0000000000012	A1-310/0	1200	05-05-2018	-10	Ea.	-563.49
DN00000000000002	A1-103/0	1200	05-05-2018	1	Ea.	0
DN00000000000002	A1-310/0	1200	05-05-2018	10	Ea.	0
DN0000000000005	A1-103/0	1200	05-05-2018	1	Ea.	110.34
DN0000000000005	A1-310/0	1200	05-05-2018	10	Ea.	110.34
DN0000000000008	A1-103/0	1200	05-05-2018	10	Case	126.79
DN0000000000008	A1-105/0	1200	05-05-2018	12	Ea.	126.79
DN000000000008	A1-400/0	1200	05-05-2018	14	Ea.	126.79
DN0000000000008	A1-460/0	1200	05-05-2018	13	Ea.	126.79

# Flat files (like .csv)

- **Task**: Analyzing purchasing trends
- Dataset: Sales data
- For smaller, static dataset:
  - .csv might be suited for task
  - Save it on your laptop
  - Make quick changes
  - Load it into Python notebook with a few lines of code

	А	В	С	D	E	F	G	
nvoice Code Item Code			Customer Sell To Code	Invoice Date	Quantity	Selling U(	Invoiced Sales	
NOOD	0000000012	A1-103/0	1200 05-05-2018 -1 Ea.				-563.49	
NOOD	00000000012	A1-310/0	1200	05-05-2018	-10	Ea.	-563.49	
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	90		need to use to manage					

### **Databases**

- Think of a database as:
  - Many flat files connected by relationships
  - Optimized for speed and efficient storage
- Example: Analyzing purchasing trends
  - A flat file for customers
  - A flat file for purchases
  - Database can store:
    - Customers and purchases
    - Relationships between each
- Large companies likely have internal database
  - Access data directly and load into notebook

### **APIs**

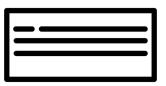
Task: Understand customer sentiment towards your brand

**Dataset:** Online reviews

• Structured:



• Unstructured:



### Application Programming Interface (API)



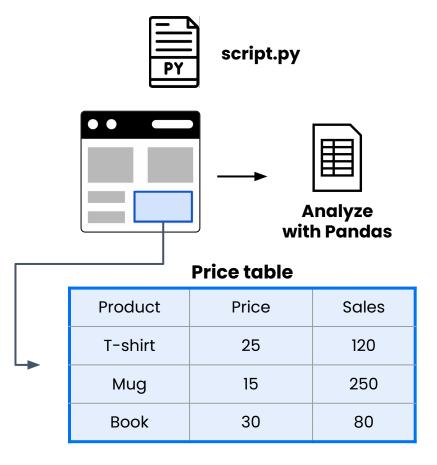
- Request data from a company's server
- Real-time access to high quality, up-to-date information

# Web scraping

**Task**: Track competitor prices

#### **Dataset:**

- Isn't made available through a flat file, database, or an API
- Try scraping it from their website





Data cleaning and processing



## Data in the real world

- You explored the "Ask a manager" salary dataset
- Includes responses about:
  - Job role
  - Industry
  - Salary
- Inconsistencies!

## **Preprocessing**

#### 1. Start with raw data:

o Unprocessed information in its original form

#### 2. Make data suitable for analysis:

- Removing duplicates
- Handling missing values
- Handling outliers
- Fixing inconsistent formatting



- Selecting a subset of features
- Scaling values to a common range
- Encoding categorical variables

## Preprocessing for the business problem

Goal #1: Identify testimonials for website

- Filter posts to include specific language
- Remove personally identifying information
- Select messages with positive sentiment

29 UX Designer "So easy to use!"





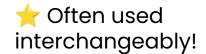
**Goal #2**: Rank hashtags associated with company to help promote products online

- Remove all images and videos
- Extract all the hashtags
- Create list of top 5 unique hashtags and their frequency



- 1. **#DogToys** 31
- 2. **#PetLovers** 28
- 3. **#HappyPup** 24
- 4. **#FurryFriend** 20
- 5. **#PetStoreFinds** 18

## Data preprocessing vs. data cleaning





## **Data Preprocessing**

- Steps to prepare raw data for analysis
- Includes:
  - Filtering
  - Transforming
  - Organizing
  - Aligning with analysis goals
  - Data cleaning



- Subset of preprocessing
- Focuses on fixing problems like:
  - Correcting errors
  - Fixing inconsistencies
  - Removing duplicates
- **Examples**: Fixing typos

## Validating clean data

- You'll validate dataset to ensure:
  - Data matches expectations
  - Preprocessing didn't introduce any new problems

#### • Examples:

- Are all product names standardized?
- Have all missing values been addressed?
- Does the number of sales make sense across all locations?

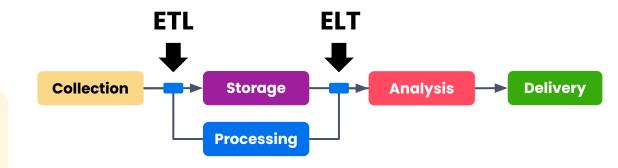


ETL and ELT



### **ETL vs. ELT**

- In this course, you've learned:
  - Storage: Flat file or database
  - Analysis: Python notebook
  - Data collection: Done for you, or via API or web scraping
- May want to do processing before or after storage



#### **Extract, Transform, Load:**

- Extraction → Collection
- Transform → Preprocessing
- Load → Save data into analysis-ready formats
- Preprocessing that everyone needs

#### **Extract, Load, Transform:**

- Extraction → Data collected
- Load & transform → Python notebook for preprocessing and analysis
- Data team will leave data as is, or reserve steps for later
- Done if people downstream have different data needs

## What is ETL?



#### **Extract**

- Data is pulled from various sources (CSVs, APIs, websites)
- Retrieve efficiently & ensure integrity
- Extracting from CSV file: make sure file is not overwritten
- Data is consistent & reliable as it moves



#### **Transform**

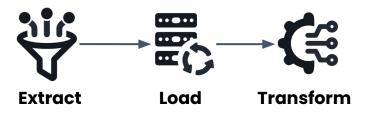
- Convert formats to a consistent structure
- Example: YYYY-MM-DD
- Remove duplicate rows
- Ensures data is ready for analysis



#### Load

- Data can be loaded into an analysis-ready format
- Flat file or a database
- Use tool to read data in data for analysis
- Start analysis without having to perform a lot of preprocessing

### What is ELT?



- Raw data is loaded into analysis-ready format, like a CSV or database
- Transformations occur later
- Often used when data is unstructured or rapidly evolving
  - Example: Social media content
- Data might require extra transformation

#### **ETL vs. ELT Continuum**

- Preprocessing steps may occur before loading data, or you may perform them
- Transformations before loading will:
  - Ensure data integrity
  - Enable consistent analysis
  - Shouldn't block later analysis
- Example: Standardize date formats
  - Unlikely to remove milliseconds
  - o Data is preserved in case its useful

### Your role



- X ETL and ELT are essential for moving and preparing data
- Understanding allows you to collaborate with data engineers
- Knowing whether data has been through ETL or ELT:
  - Better understand its limitations
  - Be equipped to make the most of it in your analysis



Introduction to web scraping



## What is web scraping?

- Process of extracting data from websites
- Useful when no other data source can provide the information you need
- The idea:
  - Using code to go to different websites and collect the data you need
  - Skimming content off surface to process and analyze
    - Hence the term "scrape"

**Example**: Competitor prices for online pet store

- Scattered across several sites
- No easy way to download it
- Flat file of neat data isn't an option
- Time consuming and error prone



## How web scraping works

- Transforms information designed for human viewing into data for analysis
- Websites are often formatted to provide visually appealing experience

#### • Process:

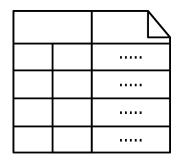
- Gather document of unstructured text & code that makes up websites
- Use different code techniques to:
  - Extract only data in structured format like rows and columns

#### Website



- Great for users
- Far from ideal for analysts

#### **Dataframe**



- Rows and columns
- ✓ No extra information

## Web scraping challenges

- Not all websites are well organized
  - Hard for scraper to locate data
  - **Example**: Pet supply product prices
    - Sale price might be located in a different part of the page
    - Missing values for any product that's discounted
- Dynamic content poses problems
  - Might update layout or content
  - Web scrapers need maintenance to keep up with changes

- If structure stays consistent while the content is dynamic:
  - Web scraper will truly shine
  - Example: Product pages
    - Write one scraper to find the price of every product on a website

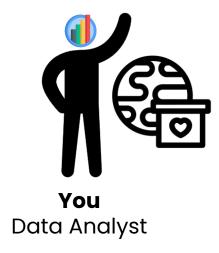


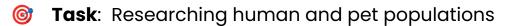


Scraping tables with Pandas



## Scenario





- Data: Webpage containing world population data
  - Scraping data
  - Preprocessing it for analysis
- **Goal**: Understand how many medical and veterinary aid workers need to be assigned to each country

## Recap: Scraping tables

- Extracts tables to list of DataFrames
  - Quick way to grab data in tables
  - Only works if table is properly structured
- 2. Extract relevant dataframe from list returned
- 3. Perform an inspection on the data

#### **URL**

```
tables = pd.read_html("http://www.domain.com/")
```

```
df = tables[0]
```

```
df.head()
```



String methods: replace



### Scenario



**Task**: Research human and animal populations to better allocate aid workers globally



**Data**: Dataframe of all **countries** and their **population sizes** 

	Country	Population 2022	Population 2023	Change %	Region	Official Language	Dog Population	Cat Population	Bird Population	Aquaria Population	Small Mammal Population	Terraria Population
0	World	8021407192	8091734930	+0.88%	WRLD - World	NaN	NaN	NaN	NaN	NaN	NaN	NaN
1	India	1425423212	1438069596	+0.89%	ASIA - South	Hindi, English	10200000.0	NaN	NaN	NaN	NaN	NaN
2	China [a]	1425179569	1422584933	-0.18%	ASIA - East	Standard Chinese	27400000.0	53100000.0	NaN	NaN	NaN	NaN
3	United States	341534046	343477335	+0.57%	AMER - North	English	69929000.0	74059000.0	8300000.0	NaN	NaN	NaN
4	Indonesia	278830529	281190067	+0.85%	ASIA - Southeast	Indonesian	NaN	NaN	NaN	NaN	NaN	NaN

## Recap

To replace one part of a string:

#### **Accessor**

```
df["Change %"].str.replace("%","")
```

- Including empty string to remove text
- .str can apply string operations to each value in column

#### Accessor for DateTimes:

#### **Accessor**

```
df["date"].dt.year

df["date"].dt.month
```

#### **Vectorized accessors**

- Apply changes to every value in a column all at once
- Without needing a loop

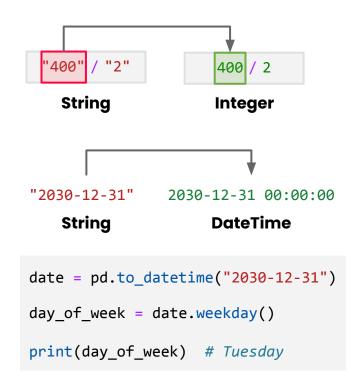


Casting



# Casting

- The type dictates what operations can be performed on it
- Change data types by casting
- Common when working with:
  - Data from web scraping
  - Text-heavy datasets



### Scenario



Task: Research human and animal populations to better allocate aid workers globally **Data**: Dataframe of all **countries** and their **population sizes** 

	Country	Population 2022	Population 2023	Change %	Region	Official Language	Dog Population	Cat Population	Bird Population	Aquaria Population	Small Mammal Population	Terraria Population
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4	Indonesia	278830529	281190067	+0.85%	ASIA - Southeast	Indonesian	NaN	NaN	NaN	NaN	NaN	NaN

# **Recap: Casting**

Cast a column in a Pandas dataframe to another type:

```
df["Change %"].astype( "float" )

String of type
to cast to
```

Cast a column to "Float64":

```
df["Change %"].astype( "Float64" )
```

- Special Pandas type
- Appropriately handles missing values



Handling missing values



## Missing data

- Values that are absent from a dataset where they're expected
- Due to:
  - Human error
  - Incomplete data collection
  - Technical issues
- Impact depends on the nature and extent of missing data

#### Impact of missing data

- Large proportion missing
  - o **Example**: Only 5% report income
  - Impact: Might not have enough data to generalize for entire city
- Missing in systematic way
  - Example: High income individuals less forthcoming about income
  - Impact: Bias analysis to conclude average income is lower than it is

## Dealing with missing data

#### 1. Removing ("dropping") rows or columns

- Consider dropping **rows** if:
  - Small fraction is missing
  - Example: 1% of residents did not share their age
  - Dropping too many rows can reduce representativeness
- Consider dropping columns if:
  - o Large fraction is missing
  - Example: 95% missing incomes
  - Remove feature from analysis

#### 2. Fill in missing values

- If assumptions make sense
  - o Example:
    - Employment status: "Employed full time"
    - Weekly hours: <del>Declined to share 40</del>
  - X Invalid approach: Filling values in with 0

#### 3. Fill with descriptive statistics

- Mean or mode
- Use regression or machine learning to fill in best value



# Recap: Handling missing data

#### Drop rows with missing values:

```
df.dropna(subset=["Dog Population"])
```

- Ensures calculations are based on non-missing data
- Used subset to drop rows with missing value in any of those columns

#### • Fill in with statistical measures:

- o Mean, median, or mode
- o Helped when missing data is widespread

#### • Fill with values you specify:

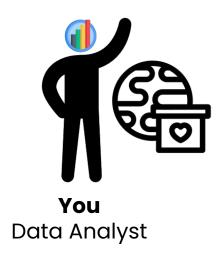
```
df["Dog Population"].fillna()
```



String methods: contains



### Scenario



- Goal: Identify countries where you can most easily deploy aid workers
- Dargest pools of aid workers speak English or German
- Task: Filter countries where English or German is in the "Official Language" column

## Recap: contains

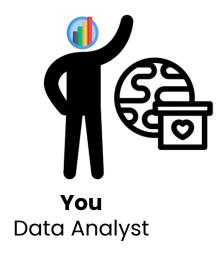
- Great tool for:
  - Creating columns based on text data
  - Identify rows that contain specific strings
- Argument is often called a substring
  - A part of string you're looking for
  - Doesn't have to make up the entire string, though it can
- .str.contains() is case sensitive
  - Set case=False to find all instances



String methods: split and strip



#### Scenario



- Goal: Identify the number of veterinary and medical aid workers needed in different countries
- Task: Almost ready, but have a few finishing touches

## **Recap: String processing**

```
df["Country"].str.split("[").str[0].str.strip()
```

- Use .split() to break a string into a list of substrings
  - Used open bracket character to split a string into two parts
- Selected the first string from that list
- Use .str.strip() to strip leading and trailing whitespace
  - Leading beginning of the string
  - o Trailing at the end
  - Will remove: whitespace, tabs, newline characters

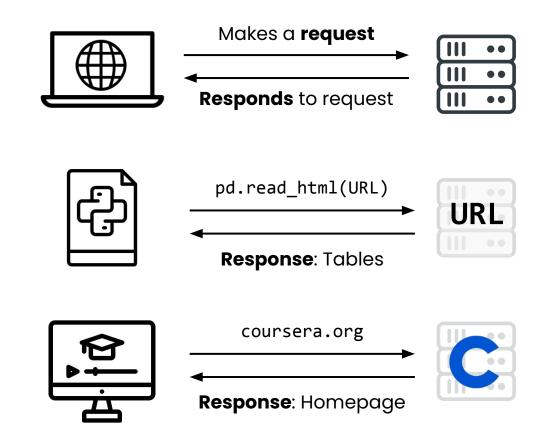


Networking



## Networking

- Conversation between:
  - Client: Your computer
  - Server: Computer that delivers web content
- Conversation is called the "request-response cycle"



### HTTP and protocols

- Networking relies on protocols that ensure clients and servers can communicate
- Most important protocol for web scraping is HTTP
  - HyperText Transfer Protocol
  - Tells clients and servers how to format requests and responses

#### **Parts of HTTP Request**

- 1 Verb action you're taking
  - GET to fetch data
  - o Options: POST, PATCH, DELETE
- 2 Path where request is going

```
pd.read_html("https://dlai-lc-dag.s3.us-
east-2.amazonaws.com/countries_and_pet_p
opulation.html")
```

URL

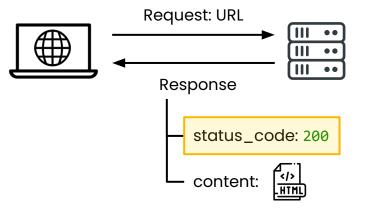
## Networking challenges

- Web scraping involves networking
- Success of scraper depends on factors outside of your control
- In Python, errors can be traced back to your own code
- Like texting a friend to borrow a bike:
  - Respond right away yes!
  - Take a while to get back
  - .... Not respond at all
  - Respond to say no

- Websites can be slow
- Web scraper can experience delays
- Request does not guarantee you'll get a response
- Response might just let you know page doesn't exist

### Response status codes

- Help you understand whether request was successful or if something went wrong
- A status code is 3 digits
- Different classes:
  - 200 request worked!
  - Codes starting with 4 (400, 404):
    - Something went wrong on your side
    - Used path the server didn't recognize
  - Codes starting with 5 (500, 503):
    - Issue with the server
    - Example: Server down for maintenance





Scraping webpages with requests



### Scenario





- Goal: Align product promotions with celestial events to boost sales
- **Task**: Identifying upcoming events, like meteor showers

## **Recap: Requests**

Use requests module to retrieve webpage content

```
import requests
```

Sends a GET request to website you specify:

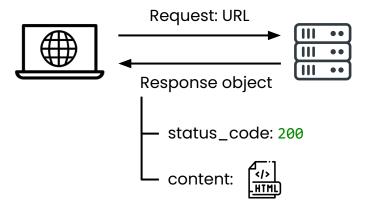
```
url = "http://www.seasky.org/astronomy/astro
nomy-calendar-2030.html"
response = requests.get(url)
```

To see whether the request worked:

```
response.status_code
```

Gives you raw HTML of the webpage

```
response.content
```





**HTML** 



## HTML: hypertext markup language

Provide additional information Text enhanced with tags < Typically **open** and **close** content HTML element Sea and Sky's ASTRONOMY <h1>Astronomy Calendar of Celestial Reference Guide Events for Calendar Year 2030</h1> **Astronomy Calendar of Celestial Events** <h1></h1> → Level 1 heading for Calendar Year 2030 <h2></h2> <h6></h6> 2025 | 2026 | 2027 | 2028 | 2029 | 2030 <a></a> Self-closing tags <img>

#### **HTML** attributes

Tags can have attributes

Additional info: size, color, position, sourceInside angle brackets of opening tag

binoculars for best viewing. Many of the events and dates that appear here were obtained from U.S. Naval Observatory, The Old Farmer's Almanac., and the American Meteor Society.

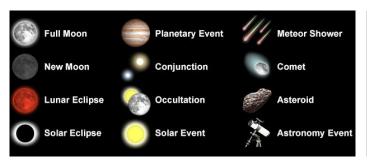
<a href="http://www.usno.navy.mil/USNO"
>U.S. Naval Observatory</a>

"Hypertext reference" → where the link takes you

#### **HTML** attributes

Tags can have attributes

Additional info: size, color, position, source
 Inside angle brackets of opening tag



Each HTML element takes up space on the page

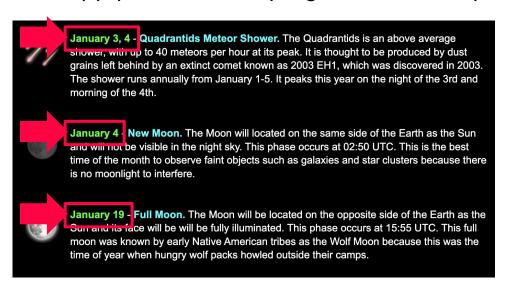
```
<img
src="../astronomy/assets/images/calendar_legend.jpg"
alt="Legend for astronomy calendar icons"
width="618"
height="260">
```

src ("source")  $\rightarrow$  URL or file path of the image alt ("alternative text")  $\rightarrow$  shows up if fails to load width  $\rightarrow$  tells browser how large to display height  $\rightarrow$  tells browser how large to display

#### **HTML classes**

#### Special type of attribute

- Group elements together
- Apply consistent styling or functionality



```
January 3, 4
January 4 
January 4
```

#### **HTML tree structure**

- HTML document structures elements in a hierarchy
- Elements can contain other elements



January 3, 4 - Quadrantids Meteor Shower. The Quadrantids is an above average shower, with up to 40 meteors per hour at its peak. It is thought to be produced by dust grains left behind by an extinct comet known as 2003 EH1, which was discovered in 2003. The shower runs annually from January 1-5. It peaks this year on the night of the 3rd and morning of the 4th.

#### **Container elements**

Organize content logically by grouping other elements

```
<div class="container">
  One paragraph
  Another paragraph
</div>
```

- Acts as an empty box
- Block starts on new line
- Takes up full width

```
  One item
  Another item
```

Bulleted list

```
<span class="inline">
    Text here
</span>
```

- Don't start on new line
- Don't take up full width

```
  One item
  Another item
```

Numbered list

## Using pd.read\_html()

- Used to scrape tables from website
- Only works for:
  - Properly organized table elements
  - Type of container
- Throws error with SeaSky website because there aren't any HTML table elements
- Don't feel the need to memorize:
  - The more you work with them, the better you'll understand them.
  - You can always chat with LLM to help remember the details.

```
Company
 Contact
The Hip Cafe
 Maria
Ned's Supply
 Ned
```



Planning HTML parsing



### Scenario





7

**Goal**: Align product promotions with celestial events to boost sales

9

Task: identifying upcoming celestial events

## Planning actions for scraping

```
# Create a list to store all your events
# Find all elements (with any class)
# Create a loop to look at each element
    # Date: <span> with class="date-text"
    # Title: <span> with class="title-text"
    # Description: 
    # Extract only text from elements
    # Create list containing date, title, description
    # Save list into your list of events
```



Parsing HTML with Beautiful Soup



• To get a list of HTML elements you needed:

```
soup<mark>.find_all("li", class_ = True</mark>)
```

• Used a loop to process each event one at a time

```
for event in soup.find_all("li", class_ = True):
```

• To locate first occurrence of specific element with specific class

```
date = soup<mark>.find(</mark>"span", class_ = "date-text")
```

• To extract the inner text of the tags

```
date = soup.find("span", class_ = "date-text").text
```

• Assembled event into a list and appended to a list

```
event_list.append([date, title, description])
```

Constructed a DataFrame from those lists

```
df = pd.DataFrame(event_list)
```



DataFrame setup



### Scenario





**P** 

**Goal**: Align product promotions with celestial events to boost sales

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Task: Identifying upcoming celestial events

Create calendar of events to time promotions and social media posts

### Recap: DataFrame setup

1. To give DataFrame column names:

```
df.columns = ["date", "title", "description"]
```

2. To clean up values in DataFrame

```
df["title"] = df["title"].str.replace(".", "", regex=False)

df["date"] = df["date"].str.split(",").str[0]

df["description"] = df["description"].str.split(".", n=1).str[1]
```

**Number of splits** 

3. Use helper function to cast dates from strings to datetimes

```
from helper_functions import convert_datetime_column
df = convert_datetime_column(df, "date", 2030)
```

Treat events as a time series



# Web scraping & text preprocessing

Regular expressions



### Scenario





- Task: Identifying upcoming celestial events
  - Dataframe containing date, name, description of various astronomical events
  - Search this calendar to pinpoint key events

## Regular expressions

 Goal: Search description of each event to add the time it occurs as a new column

11:40

1:27

00:29

- Solution: Pattern match
  - Typically in **HH:MM** or **H:MM** format
  - Numbers are different
  - Pattern is consistent

- Use regular expressions (regex):
  - Sequences of characters that define a search pattern
  - Searching for structured text formats

Dates:

YYYY-MM-DD

• Phone numbers:

(###) ###-###

## Regular expressions (regex)

#### Text pattern to match

- Specific character or set of characters
  - Examples: "12", "happy"
- Character classes
  - o [0-9] any single digit
  - [A-Z] any capital letter
  - o [a-z] any lowercase letter
  - [A-Za-z] any letter at all
  - o [0-9A-Za-z] any number or letter
- Special sequences
  - \d any digit
  - \s any whitespace character

#### Frequency

- Specify the frequency
  - Example: Time formatted as HH:MM
    - Any 2 digits, colon, any 2 digits
- Use curly braces with number of repeating characters
  - o Pattern: "\d{2}:\d{2}"

#### **Example:**

- Any digit followed by any letter:
  - o Examples: "9a", "7Q"
  - Pattern: "\d[A-Za-z]"

### **Special characters**

- Help match more flexible patterns
  - + matches one or more characters
  - \* matches zero or more characters

- **Example**: Match any sequence of digits
  - Pattern: "\d+"
  - Match 1 or more digits
- **Example**: Phone number ### ####
  - 3 digits, any space (including 0), four digits
  - Pattern: "\d{3}\s\*\d{4}"

## Regex and string methods

- Use regular expressions with string methods:
  - o str.contains()
  - str.replace()
  - o str.extract()
    - Returns matched text, rather than just telling you whether pattern is present

- Example: Messages about customers
  - Extract phone numbers:



#### **Raw strings**

```
pattern = r"\d{3}-\d{3}-\d{4}"

df["message"].str.extract(pattern)
```

Returns first match it finds



# Web scraping & text preprocessing

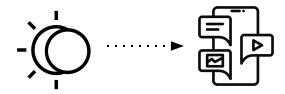
Writing regular expressions with LLMs



### Recap

- **Data**: DataFrame with information about astronomical events taking place in 2030
- Columns include:
  - date
  - o name (e.g. Full Moon)
  - description

Task: Focus on days and times events occur to optimize the timing of social media posts



Write a match pattern to extract times from the event descriptions



# Web scraping & text preprocessing

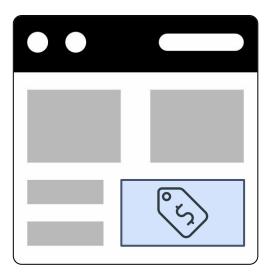
The ethics of web scraping



## Copyright and access issues

- Just because data is online doesn't mean you're allowed to use it
- Some websites restrict the reuse of content, particularly for commercial purposes
- Could get your scraper blocked
- Always check:
  - Terms of Service
  - Licensing rules

**Example**: Competitor's e-commerce website



#### Server load and resource use

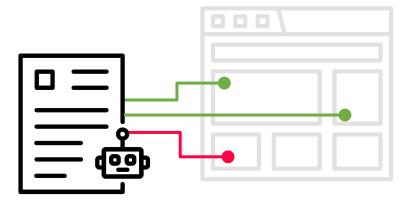
- Every time you scrape a website:
  - Server has to process request
  - 💰 Costs time and energy on their end
- Too many requests too quickly:
  - Could overwhelm the server
  - Slower response times
  - Outages
- Scrape once, then process on your own computer or server
- Separate request code from processing code
- Excessive requests can trigger CAPTCHAs or bans
- Limit your requests

```
import time
for page in pages_to_scrape:
    scrape_page(page)
    time.sleep(1)
```

• Pause code for one second between requests

#### Robots.txt

- Websites are aware of web scrapers
- Use robots.txt file to set boundaries about:
  - What you can collect
  - What you shouldn't touch
- To access, add robots.txt to root domain
  - o google.com
  - deeplearning.ai
  - wikipedia.org



robots.txt