

1. Name of Registrant
Arnold & Porter

2. Registration No.
1750

3. This amendment is filed to accomplish the following indicated purpose or purposes:

☐ To correct a deficiency in

☐ To give a 10-day notice of a change in information as required by Section 2(b) of the Act.

☐ Initial Statement

☐ Supplemental Statement for _____

☐ Other purpose (specify) _____

☒ To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

Additional attachment to Exhibit B with respect to Government of Brazil

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

This amendment to Registrant's Registration Statement is to give notice of an additional attachment to the registration with respect to the Government of Brazil, Exhibit B, Question No. 2, filed on June 17, 1985.

INTERNAL SECURITY
SECTION
REGISTRATION UNIT
JUN 28 8 20 AM '85
RECEIVED
U.S. DEPARTMENT
OF JUSTICE
CRIMINAL DIVISION

The undersigned swear(s) or affirm(s) that he has *(they have)* read the information set forth in this amendment and that he is *(they are)* familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his *(their)* knowledge and belief.

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at

Washington, DC

this 27th day of June, 19 85

Phyllis Marilyn Levine
(Notary or other officer)

My commission expires

May 14, 1986

My Commission Expires May 14, 1986

BANCO CENTRAL DO BRASIL

PRESIDÊNCIA

PRESI-085/85-C

Brasília (DF), June 17, 1985

Mr. WILLIAM D. ROGERS
Arnold & Porter
1200 New Hampshire Avenue, N.W.
Washington, D.C. 20036
U.S.A.

Dear Mr. William,

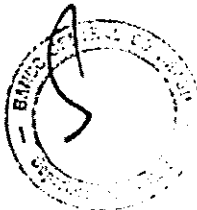
I am pleased to refer to your letter dated May 21, 1985, copy attached.

I inform you that the terms and conditions informed in the referred letter are acceptable to the Government of Brazil.

Sincerely yours,

Antônio Carlos Braga Lemgruber
Antônio Carlos Braga Lemgruber
President

Attached: 1/2



INTERNAL SECURITY
SECTION UNIT
REGISTRATION UNIT
JUN 28 8 20 AM '85
RECEIVED
U.S. DEPARTMENT
OF JUSTICE
CRIMINAL DIVISION