

User inputs

1st loan amt

Interest rate

Number payments made

Same for second loan (if any)

Credit card balance

Interest rate

Payment amt

Cash out amount if any desired

Each ***New loan proposal*** has

Drop down for loan program

User inputs

Origination fee

Discount fee

escrow/title/misc fees

Lender credit

Drop down to select

1.pay off first mortgage

2.pay off first and second mtg

3, pay off first second and debt

Check box if they want closing costs(CC) included in new loan

Enters approx tax bracket they are in

Asest Accumulation

User checks box if they want to invest cash out from new loan to be invested

Enter a rate of return

Check box if they want any monthly savings from new loan v old loan to be invested each month