

Employees Provident Fund Scheme

Form 2

Paragraphs 33 & 61(1) of the Employees Provident Funds Scheme, 1952 and
Paragraph 18 of the Employees' Pension Scheme, 1995

***Nomination and Declaration Form for Unexempted/
Exempted Establishment***

Declaration and Nomination Form under the Employees' Provident Funds
and Employees' Family Pension Schemes

1. Name _____
(in block letters)
2. Father's / Husband's Name _____
3. Date of Birth _____
4. Sex _____
5. Marital Status _____
6. Account No. _____
7. Address _____
Permanent _____
Temporary _____
8. (A) Date of Joining of EPF Scheme, 1952 _____
(B) Date of Joining of EPF Scheme, 1971 _____
(C) Date of Joining of EPF Scheme, 1995 _____

Part A (EPF)

I hereby nominate the person(s)/cancel the nomination made by me previously and nominate the person(s), mentioned below to receive the amount standing to my credit in the Employees' Provident Fund, in the event of my death:

| Name of the nominee/nominees | Address | Nominee's relationship with the member | Age of Nominee(s) | Total amount or share of accumulations in Provident Fund to be paid to each nominee | If the Nominee is a minor, name & relationship & address of the guardian who may receive the amount during the minority of nominee |
|------------------------------|---------|--|-------------------|---|--|
| 1 | 2 | 3 | 4 | 5 | 6 |
| | | | | | |
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| | | | | | |

1. *Certified that I have no family as defined in Para 2(g) of the Employees' Provident Funds Scheme, 1952 and should I acquire a family hereafter the above nomination should be deemed as cancelled.
2. *Certified that my father/mother is / are dependant upon me.

Signature or thumb impression
of the subscriber

*Strike out whichever is not applicable

Part B (EPS)

(Part 18)

I hereby furnish below particulars of the members of my family who would be eligible to receive Widow/Children Pension in the event of my death.

| Sl. No. | Name & Address of the family member | | Age | Relationship with the member |
|---------|-------------------------------------|---------|-----|------------------------------|
| | Name | Address | | |
| 1 | 2 | 3 | 4 | 5 |
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |

* Certified that I have no family as defined in Para 2 (vii) of the Employees' Pension Scheme, 1971 and should acquire a family hereafter I shall furnish particulars thereon in the above form.

Dated_____

Signature of thumb impression
of the subscriber

*Strike out whichever is not applicable.

Certificate by employer

Certified that the above declaration and nomination has been signed/thumb impressed before me by Shri/Smt/Km_____employed in my establishment after he/she has read the entries. The entries have been read over to him/her by me and got confirmed by him/her.

Signature of the employer or other
Authorized officer of the establishment

| | |
|-------|---|
| Place | Designation |
| Date | Name & Address of the Factory / Establishment or rubber stamp thereof. |

Note - Who you can nominate

(A) UNDER THE EMPLOYEES' PROVIDENT FUND SCHEME :

- (1) A member of the Employees' Provident Fund who is married and/or his father/mother is / are dependent upon him can nominate only one or more persons belonging to this family as defined below :
 - (a) In the case of a male member, his wife, his children, his dependent parents and his deceased son's widow and children;
 - (b) In the case of a female member, her husband, her children, her dependent parents, her husband's dependent parents, her deceased son's widow and children.
- (2) If the member has got no family, or is a bachelor, nomination may be in favour of any person or persons, whether related to him or not, or even to an institution. If the member subsequently acquires a family such nomination shall forthwith become invalid and the member should make a fresh nomination in favour of one or more persons belonging to his family.

(B) UNDER THE FAMILY PENSION SCHEME :

- (1) On the death of a member of the Family Pension Scheme, his family will be entitled to the benefits under the Family Pension Scheme, The family is defined as under-
 - (i) Wife in the case of a male member ;
 - (ii) Husband in the case of a female member; and
 - (iii) Minor sons and unmarried daughters.

Explanation – The expressions “sons” and daughters” shall include children adopted legally before death in service.

- (2) If the member has got no family, the monthly family pension, on the death of the member, will not be paid. However, Life Assurance Benefit will be paid to the person or persons entitled to receive his provident fund accumulations.