# Veterans Health Administration Office of Informatics and Analytics (OIA) Innovation Program

# **OneVA Pharmacy**

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User Manual (Deliverable 0002AE) Version 0.1

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## 1. Introduction

The scope of this contract is the development of a prototype that extends the existing Veterans Health Information Systems and Technology Architecture (VistA) to provide pharmacists direct access to any active, refillable prescription from any VA Healthcare System.

This proof of concept prototype is developed in the Innovations Sandbox – the VA's virtual testing environment – to demonstrate the capabilities without impacting VHA's mission critical production environments.

# 2. Purpose and Objective

The purpose of the User Manual is to describe new capabilities that will allow patient prescriptions to be refilled in full or partially; this will be contingent on the originating site status where the refill is processed. To show details of these activities, new remote reports are also described.

The objective of this document is to provide descriptions for the following:

- Screen content
- Action responses
- Warnings and error messages

## 3. Items to be covered

- Changes to the Medication Profile screen
- How to perform a remote refill
- How to perform a remote partial refill
- Three new remote reports and how to display
  - o Prescriptions we have filled for other facilities
  - o Our prescriptions filled by other facilities
  - All remote activity

# 4. PSO LM BACKDOOR ORDERS

Sign-in to the VistA system and select the menu option
Patient Prescription Processing [PSO LM BACKDOOR ORDERS]

1. Enter patient identifying information at the select PATIENT NAME: prompt.

No changes were made for how a patient is selected. The system responds with the patient name, date of birth, and other patient information:

```
VOTEST,000 (111-55-0211)
No Allergy Assessment!
```

Press Return to continue:

2. Press [Return] if this is the correct patient.

The system responds with the message:

```
Please wait. Checking for remote prescriptions. This may take a moment...
```

The system identifies and queries all other VA sites in which the patient is registered for any active, suspended, or held prescriptions. If the Pharmacy Manager is unable to respond, the following message is displayed:

```
The pharmacy manager is down or not responding. Could not query remote prescriptions.

Press RETURN to continue:
```

Contact your support group if this problem persists. **Note:** The VistA session will continue to display the local prescriptions on the Medication Profile screen when proceeding. There will be no indication in regards to if a patient has been registered or has prescriptions on other sites.

3. Press [Return] if you see this message.

The system displays the Eligibility indicator and prompts for RX PATIENT STATUS with the current status shown as the default:

```
Eligibility:
RX PATIENT STATUS: OPT NSC//
```

4. Press [Return] to accept the default or enter a valid status code change to the status.

The system displays the first page of Patient Information:

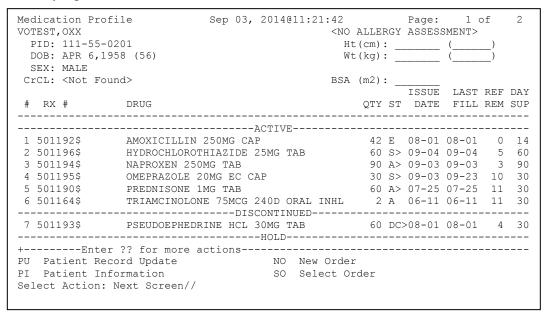
```
Sep 08, 2014@05:36:44
Patient Information
VOTEST,000
                                               <NO ALLERGY ASSESSMENT>
 PID: 111-55-0211
                                                Ht(cm): ____(__
                                                Wt(kg): _____
  DOB: MAR 19,1925 (89)
 SEX: MALE
Eligibility: SC%:
RX PATIENT STATUS: OPT NSC
Disabilities:
                                               HOME PHONE:
                                               CELL PHONE:
                                               WORK PHONE:
Prescription Mail Delivery: Regular Mail
Allergies: No Allergy Assessment
+----Enter ?? for more actions-----
EA Enter/Edit Allergy/ADR Data PU Patient Record Update DD Detailed Allergy/ADR List EX Exit Patient List
DD Detailed Allergy/ADR List
Select Action: Next Screen//
```

Figure 1 - Patient Information screen - page 1

- 5. Press [Return] to see the second page.
- 6. Press [Return] to see the Medication Profile screen.

## 4.1. Medication Profile

The Medication Profile screen will continue to show all prescriptions created on the local site while identifying the current status:



Medication Profile VOTEST,OXX PID: 111-55-0201 DOB: APR 6,1958 (56	-	2014@	Ht	ALLERGY (cm): _	ASSESS	SMENT>	of ) )	2
SEX: MALE CrCL: <not found=""> # RX # DRUG</not>			BSA	(m2):	ISSUE			
8 501191\$ RAMI	PRIL 10MG CAP			60 H>	08-01	-	5	60
Enter ?? fo PU Patient Record Up PI Patient Informati Select Action: Quit//	date on	NO	New Order Select Or					

Figure 2 - Medication Profile screens local prescriptions only

Active, suspended, and held prescriptions created on other sites are shown on the Medication Profile screen. The prescription information from a remote site is grouped under a divider header line showing the site name, number, and status.

Medication Profit VOTEST,000	le S	ep 08,	2014@0	5:17				_	1 c	of	1
PID: 111-55-02	11								(	)	
DOB: MAR 19,192	<del></del>					(kg):					
SEX: MALE	20 (03)				****	(119) •			`	'	
CrCL: <not found<="" td=""><td>4&gt;</td><td></td><td></td><td></td><td>BGZ</td><td>(m2):</td><td></td><td></td><td></td><td></td><td></td></not>	4>				BGZ	(m2):					
CICE. (NOC FOUND	1/				DDA	(1112) •			LAST	DFF	DVA
# RX #	DDIIC					O™V (			FILL		
# 54 #	DRUG					OII '	i	DAIL		KEM	301
			-ACTIVE-								
1 501175\$	ACETAMINOPHEN	325MG	TAB			240 \$	3> 0	7-25	09-13	4	30
2 501174\$											
	ONEVA PHA	RMACY	GOLDTES	т2 (	2302)	ACTIV	/E RI	EMOTI	z		
3 501252				,							
4 501253											
5 501254											
6 501144											
Enter											
PU Patient Reco											
PI Patient Info											
Select Action: On			30								
Defect Metron. Qu	A±0//										

Figure 3 - Medication Profile screen with remote prescriptions

When a remote site cannot be queried for prescriptions, a message is displayed below the header:

This message indicates a patient is registered on an identified site. You may try to attempt later or contact support in order to find out when the given site will be available.

#### 4.2. Local Orders

No changes were made in the prototype for actions on local orders. A prescription is selected from the Medication Profile screen by entering the Select Order action abbreviation "SO" at the Select Action prompt and then entering one of the order numbers.

The system displays the OP Medications screen:

```
OP Medications (ACTIVE) Sep 03, 2014@13:33:17
                                                                                                                                                                                             Page: 1 of
VOTEST,000
                                                                                                                                                            <NO ALLERGY ASSESSMENT>
      PID: 111-55-0211
                                                                                                                                                                 Ht(cm): (_____
     DOB: MAR 19,1925 (89)
                                                                                                                                                                 Wt(kg): ___
    SEX: MALE
                                                                                                                                                           BSA (m2):
 CrCL: <Not Found>
_____
                                             Rx #: 501174$
   (1) *Orderable Item: TRIAMCINOLONE AEROSOL,ORAL *** (N/F) ***
   (2) Drug: TRIAMCINOLONE 75MCG 240D ORAL INHL *** (N/F) ***
                                                Verb: TNHALE
                                  *Dosage: 2 sprays
                                          *Route: ORAL (BY MOUTH)
        *Schedule: QID PRN
   (4) Pat Instructions:
                                                   SIG: INHALE 2 SPRAYS BY MOUTH FOUR TIMES A DAY AS NEEDED
   (5) Patient Status: OPT NSC
             Last Fill Date: 07/23/14 (Window)
-----Enter ?? for more in the control of the co
+----Enter ?? for more actions-----
DC Discontinue PR Partial RL Release
ED Edit RF Refill RN Renew
Select Action: Next Screen//
```

Figure 4 - OP Medications screen for a local prescription

Additionally it provides access to all previously available actions – no changes were made in the prototype for actions on local orders:

```
DC Discontinue PR Partial RL Release
ED Edit RF (Refill) RN Renew

The following actions are also available:
AL Activity Logs (OP) REJ View REJECT FS First Screen
VF Verify (OP) IN Intervention Menu GO Go to Page
CO Copy (OP) DA Display Drug AllergiesLS Last Screen
RP Reprint (OP) DIN Drug Restr/Guide (OP) PS Print Screen
HD Hold (OP) + Next Screen PT Print List
UH Unhold (OP) - Previous Screen QU Quit
PI Patient Information < Shift View to Left RD Re Display Screen
PP Pull Rx (OP) > Shift View to Right SL Search List
IP Inpat. Profile (OP) ADPL Auto Display(On/Off) UP Up a Line
OTH Other OP Actions DN Down a Line
```

## 4.3. Remote Orders

#### 4.3.1. Remote Refill

The system displays remote prescriptions on the Medication Profile screen:

Medication Profi ESIASON, KEN	le Sep 1	8, 20140	09:54:	49			Page:	1	of	1
PID: 111-00-04	8.0			Ht.	(cm)	:		(	)	
DOB: SEP 14,19									— <u>′</u>	
SEX: MALE	20 (31)				(119)	•		`	′	
CrCL: <not. foun<="" td=""><td>d&gt;</td><td></td><td></td><td>BSA</td><td>(m2)</td><td>:</td><td></td><td></td><td></td><td></td></not.>	d>			BSA	(m2)	:				
					( /	_	ISSUE	LAST	REF	DAY
# RX #	DRUG				OTY	ST	DATE			
		ACTIVE	<u> </u>							
1 501394\$	ASPIRIN 25MG/DIPYR	RIDAMOLE	200MG	SA C	AP	A>	04-09	09-18	10	30
				Qty	: 90					
2 501415\$	IBUPROFEN 100MG/5M	IL SUSP			90	A>	04-10	09-18	10	30
	ONEVA PHARMAC	Y GOLD2	(2302)	ACT	'IVE 1	REMO	OTE			
3 501158	NAPROXEN 125MG/5MI	SUSP			90	Α	04-10	04-10	11	30
4 501159	ACETAMINOPHEN 100M	IG/ML (SI	r) ORAI	SU	90	Α	04-10	04-10	11	30
5 501160	AMOXICILLIN 250/CI	AV K 125	MG TAE	3	90	Α	04-10	04-10	11	30
	ONEVA PHARMAC	Y GOLD3	(2303)	REM	OTE-					-
<no active="" presc<="" td=""><td>riptions found.&gt;</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></no>	riptions found.>									
Enter	?? for more actions	;								
PU Patient Reco	rd Update	NO	New C	rder						
PI Patient Info	rmation	SO	Selec	t Or	der					
Select Action: Q	uit//									
<u> </u>										

Figure 5 – Medication Profile screen for the remote refill example

Prescriptions originating on other sites are accessed in the same way as a local order would.

1. Type SO +[Enter] at the Select Action prompt and then the remote order number.

The system displays the REMOTE OP Medications screen showing the order details:

```
REMOTE OP Medications (ACTIVE)Sep 18, 2014@09:54:49
ESTASON.KEN
 PID: 111-00-0480
                                               Ht(cm): _
 DOB: SEP 14,1923 (91)
                                               Wt(kg): __
 SEX: MALE
                                            BSA (m2): ___
CrCL: <Not Found>
       Site #: 2302(ONEVA PHARMACY GOLD2)
        Rx #: 501160
     Drug Name: AMOXICILLIN 250/CLAV K 125MG TAB
   Days Supply: 30
      Quantity: 90
      Refills: 11
Expiration Date: 04/11/15
   Issue Date: 04/10/14
    Stop Date: 04/11/15
Last Fill Date: 04/10/14
       Detail: AMOXICILLIN 250/CLAV K 125MG TAB Qty: 90 for 30 days
           Sig: TAKE ONE TABLET EVERY 24 HOURS AT BEDTIME BY MOUTH Q3HPRN
-----Enter ?? for more actions-----
RF Refill Remote Order
                                   PR Partial
Select Action:Quit//
```

Figure 6 - Remote OP Medications screen for a prescription

Only two actions are available:

```
RF Refill Remote Order PR Partial Select Action:Quit//
```

2. Type RF +[Enter] at the Select Action prompt.

The system confirms the action selected by showing Refill Remote Order on the prompt line:

```
Select Action:Quit// RF Refill Remote Order
```

The system then checks for a local drug that matches the remote drug description and displays:

```
Remote site drug name: AMOXICILLIN 250/CLAV K 125MG TAB Local match found: AMOXICILLIN 250/CLAV K 125MG TAB Would you like to use this drug?
```

3. Type Y +[Enter] to confirm this matching drug is correct.

The system displays "YES" and prompts for the Fill Date:

```
Would you like to use this drug? YES FILL DATE: (9/18/2014 - 9/19/2015): TODAY//
```

4. Type [Enter] to specify today as the refill date (or enter the appropriate date)

The systems displays:

```
FILL DATE: (9/18/2014 - 9/19/2015): TODAY// 9/18/2014 (SEP 18, 2014) Please be patient. It may take a moment for the originating site to generate your label data.
```

And when the label data has been generated, displays:

```
Select LABEL DEVICE:
```

5. Type [Enter] to see the label in the terminal window.

Print lines wrap in an 80 column terminal display which makes the label difficult to read. Label device printing will serve as support in the actual implementation of this prototype functionality.

After the label data is shown, the system displays:

```
Rx # 501158 refilled.
Press RETURN to continue:
```

6. Type [Enter] to continue.

The systems displays:

```
Updating remote order list...
```

The Medication Profile screen then redisplays showing the updated prescription information – LAST FILL is now 09-08 and the REF REM is decremented to 10:

#### **Exceptions**

The refill process flows differ from the above when there is no locally available drug to match the prescribed at the originating site. It also differs when another user has the prescription open to refill or to update information.

When the local drug is not an appropriate match the system displays:

```
Remote site drug name: IBUPROFEN 800MG TAB Local match found: IBUPROFEN 200MG TAB Would you like to use this drug?
```

1. Type N +[Enter] to not use the drug listed.

The system displays "NO" to confirm and prompts for the local drug to use.

```
Would you like to use this drug? NO Select matching local drug:
```

A drug can be selected by entering the Drug Number, Generic Name, VA Product Name, or National Drug Class (NDC) or Application Packages' Use, or ATC mnemonic, or drug text entry, or synonym. A drug can also be selected by displaying the Drug List and entering a number from that list.

2. Type the appropriate response – for example: Motrin +[Enter].

If there's only one match the system displays the drug information and continues at the FILL DATE prompt. Otherwise the system displays information for all drugs that match the responses and prompts for a choice:

```
Select matching local drug: amc

1 MOTRIN IBUPROFEN 800MG TAB MS102
2 MOTRIN Y N/F NOCHOOSE 1-2: ??
```

3. Type the number for the drug to use and [Enter].

Once the proper drug is specified the system prompts for the Fill Date:

```
Local match found: MOTRIN IBUPROFEN 800MG TAB Would you like to use this drug? y YES FILL DATE: (9/8/2014 - 9/9/2015): TODAY//
```

4. Type [Enter] to specify today as the refill date (or enter the appropriate date).

#### The systems displays:

```
Please be patient. It may take a moment for the originating site to generate your label data.
```

#### And when complete, displays:

```
Updating remote order list...
```

The Medication Profile screen then redisplays showing the updated prescription information – LAST FILL is now 09-08 and the REF REM is decremented to 10:

```
-----3 501252 MOTRIN IBUPROFEN 800MG TAB 60 A 05-16 09-08 10 30
```

#### When there's no local drug match the system displays:

```
Remote site drug name: IBUPROFEN 800MG TAB No local match found. Select matching local drug:
```

1. Type the appropriate response – for example: Motrin +[Enter].

If there is only one match, the system displays the drug information and continues at the FILL DATE prompt. Otherwise the system displays information for all drugs that match the responses and prompts for a choice:

```
Select matching local drug: amc

1 MOTRIN IBUPROFEN 800MG TAB MS102
2 MOTRIN Y N/F NOCHOOSE 1-2: ??

CHOOSE 1-2: ??
```

2. Type the number for the drug to use and [Enter].

Once the proper drug is specified the system prompts for the Fill Date:

```
Local match found: MOTRIN IBUPROFEN 800MG TAB Would you like to use this drug? y YES
```

Process continues as in a normal refill except the selected drug will show on the prescription label and in the Remote Prescription report.

#### **Prescription Locking**

When another user is performing an action on a prescription, the system performs appropriate checks to block actions that could cause multiple refills. No changes were made to the existing systems for checks involving multiple local users; that is, multiple users on the originating site. A refill lock is set by a remote system after determining a prescription is unlocked. The lock is maintained until the remote refill transaction is completed, at which time the lock will be removed.

All this happens in a short time frame for a remote refill after a proper response to the Fill date prompt. If successful, the system displays the refill confirmation message and will continue as described in step 4 above.

If unable to obtain the lock, the system displays:

```
TERRELL, GAIL is working on this order..
```

The system will then return to the Medication Profile screen.

#### 4.3.2. Remote Partial Refill

The system displays remote prescriptions on the Medication Profile screen:

```
Medication Profile
                       Sep 18, 2014@09:55:53
                                                Page: 1 of
ESIASON, KEN
                                        Ht(cm): (_
 PID: 111-00-0480
 DOB: SEP 14,1923 (91)
                                        Wt(kg):
 SEX: MALE
                                       BSA (m2): ________ ISSUE LAST REF DAY
CrCL: <Not Found>
                                          QTY ST DATE FILL REM SUP
______
-----ACTIVE-----
1 501394$
            ASPIRIN 25MG/DIPYRIDAMOLE 200MG SA CAP A> 04-09 09-18 10 30
3 501158 NAPROXEN 125MG/5ML SUSP 90 A 04-10 04-10 11 30 4 501159 ACETAMINOPHEN 100MG/ML (SF) ORAL SU 90 A 04-10 04-10 11 30 5 501160 AMOXICILLIN 250/CLAV K 125MG TAB 90 A 04-10 09-18 10 30
-----ONEVA PHARMACY GOLD3 (2303) REMOTE-----
<No active prescriptions found.>
-----Enter ?? for more actions-----
PU Patient Record Update NO New Order
PI Patient Information SO Select Order
Select Action: Quit//
```

Figure 7 - Medication Profile screen for the remote partial refill example

To perform a partial refill for a remote prescription:

1. Type SO +[Enter] at the Select Action prompt and then the remote order number.

The system displays the REMOTE OP Medications screen to display showing the order details:

```
REMOTE OP Medications (ACTIVE)Sep 18, 2014@09:55:53
                                                       Page:
ESTASON.KEN
                                              Ht(cm): _
 PID: 111-00-0480
 DOB: SEP 14,1923 (91)
                                              Wt(kg): ___
 SEX: MALE
                                            BSA (m2):
CrCL: <Not Found>
       Site #: 2302(ONEVA PHARMACY GOLD2)
        Rx #: 501159
    Drug Name: ACETAMINOPHEN 100MG/ML (SF) ORAL SUSP
   Days Supply: 30
     Quantity: 90
      Refills: 11
Expiration Date: 04/11/15
   Issue Date: 04/10/14
    Stop Date: 04/11/15
Last Fill Date: 04/10/14
      Detail: ACETAMINOPHEN 100MG/ML (SF) ORAL SUSP Qty: 90 for 30 days
          Sig: TAKE ONE TABLET EVERY 24 HOURS AT BEDTIME BY MOUTH Q3HPRN
-----Enter ?? for more actions-----
RF Refill Remote Order
                                   PR Partial
Select Action:Quit//
```

Figure 8 - Remote OP Medications screen for a prescription

Only two actions are available:

```
RF Refill Remote Order PR Partial Select Action:Quit//
```

2. Type PR +[Enter] at the Select Action prompt.

The system confirms the action selected by showing Partial on the prompt line:

```
Select Action:Quit// RF Partial
```

The system then checks for a local drug that matches the remote drug description and displays the match along with a prompt:

```
Remote site drug name: ACETAMINOPHEN 100MG/ML (SF) ORAL SUSP Local match found: ACETAMINOPHEN 100MG/ML (SF) ORAL SUSP Would you like to use this drug?
```

3. Type Y +[Enter] to confirm this matching drug is correct.

The system displays "YES" and prompts for the Fill Date:

```
Would you like to use this drug? YES Enter PARTIAL FILL date: NOW//
```

4. Type [Enter] to specify today as the refill date or enter the appropriate date +[Enter].

The system displays:

```
Select one of the following:

M MAIL
W WINDOW
```

5. Type the appropriate response +[Enter], for example W, to specify how the prescription is to be delivered to the patient.

The system confirms the response by completing the option specified and prompts for the quantity to be dispensed:

```
MAIL or WINDOW: WINDOW Enter Quantity:
```

6. Type the number +[Enter].

MAIL or WINDOW:

The system prompts for the number of days the quantity provides:

```
Enter Quantity: 15
DAYS SUPPLY:
```

7. Type the number +[Enter].

The system prompts for the pharmacist's name:

```
DAYS SUPPLY: 15
Select PHARMACIST Name:
```

8. Type the name +[Enter], for Example: "Terrell"

The system confirms by showing the pharmacist information and prompts for any remarks:

```
Select PHARMACIST Name: TERRELL, GAIL// tg PHARMACIST REMARKS:
```

9. Type the text for the remark +[Enter].

The system displays:

```
Please be patient. It may take a moment for the originating site to generate your label data.

Select LABEL DEVICE:
```

10. Type the device identifying text +[Enter].

The system sends the label to the specified device and displays a confirmation message:

```
Partial complete for RX #501081. Press RETURN to continue:
```

11. Type [Enter] to return to the Medication Profile screen.

Note: No information for the prescription partially refilled is shown on the Medication Profile. To see partial refill information for a prescription go to Reports.

#### **Exception**

When the local drug is not an appropriate match or no potential match is found:

The same interactions are required for this condition as for a remote refill up to the point of identifying a specific drug. Once the appropriate drug is specified and confirmed, the partial refill process continues at the partial fill date prompt and the response in step 4 above.

# 4.4. Remote Reports

Remote reports allow prescriptions refilled for others sites and for other sites to be selected and reviewed. Remote reports also provide a cost summary of the prescriptions reported.

To generate a report:

- 1. Sign in to a VistA system.
- 2. Enter "PSO Manager" at the Select OPTION NAME: prompt.
- 3. Enter your division at the Division: prompt.
- 4. Respond appropriately to the printer, port, alignment, and Bingo Board Display prompts.

```
Select OPTION NAME: PSO MANAGER Outpatient Pharmacy Manager Outpatient Pharmacy software - Version 7.0

Division: 500 VEHU SITE 500

You are logged on under the VEHU SITE division.

Select PROFILE PRINTER: HOME// TELNET PORT Right Margin: 80//

Select LABEL PRINTER: HOME// TELNET PORT Right Margin: 80//

OK to assume label alignment is correct? YES//

Bingo Board Display: OUTPATIENT//
```

Figure 9 - PSO Manager Sign-in

The system shows the list of PSO Manager options:

```
Archiving ...
Autocancel Rx's on Admission
Bingo Board ...
Change Label Printer
Check Drug Interaction
Clozapine Pharmacy Manager ...
Copay Menu ...
DUE Supervisor ...
Enter/Edit Clinic Sort Groups
External Interface Menu ...
Label/Profile Monitor Reprint
Maintenance (Outpatient Pharmacy) ...
Medication Profile
Output Reports ...
Pharmacy Intervention Menu ...
Process Order Checks
Release Medication
Return Medication to Stock
Rx (Prescriptions) ...
```

```
ScripTalk Main Menu ...
Supervisor Functions ...
Suspense Functions ...

Press 'RETURN' to continue, '^' to stop:
Update Patient Record
Verification ...
```

Select Outpatient Pharmacy Manager <TEST ACCOUNT> Option:

#### 5. Type RX +[Enter]

The system completes the option name, shows the number of orders to be completed, and prompts for display of the Order Summary:

```
Select Outpatient Pharmacy Manager <TEST ACCOUNT> Option: RX (Prescriptions)

Orders to be completed for all divisions: 41

Do you want an Order Summary? No//
```

6. Type [Enter] to select the default response NO.

Continue at the step 1 in section 4.4.2. Remote Prescription Reports.

### 4.4.1. Order Summary

To instead show an Order Summary, at the prompt:

7. Type Y + [Enter].

The system completes the option name to confirm, shows the number of orders to be completed, and prompts for display of an Order Summary:

```
Do you want an Order Summary? No// YES
```

8. Type Y + [Enter].

The system displays YES to confirm the response and prompts for how to display the summary:

Pending Outpatient Medication Orders

```
Do you want an Order Summary? No// Y YES Do you want the summary by Institution or Clinic: (I/C): Institution//
```

#### **Order Summary by Institution**

9. Type I +[Enter] to specify by Institution.

The system displays the report:

```
(signed in under CAMP MASTER)

Institution: CAMP MASTER
Patients: 6 Window: 9 Mail: 0 Clinic: 0

Institution: TROY
Patients: 5 Window: 8 Mail: 0 Clinic: 1

Institution: FT. LOGAN
Patients: 13 Window: 16 Mail: 9 Clinic: 0
```

```
Institution: ABILENE (CAA)
Patients: 2 Window: 2 Mail: 0 Clinic: 1
Press Return to Continue:
```

#### 10. Type [Enter].

The system proceeds to the Remote Prescription Report selection prompt (see section 4.4.2 Remote Prescription Reports ).

#### **Order Summary by Clinic**

To display the summary by Clinic instead of by Institutions:

```
Do you want the summary by Institution or Clinic: (I/C): Institution//
```

11. Type C +[Enter] at the above prompt.

The system displays the report:

```
Pending Outpatient Medication Orders (signed in under CAMP MASTER)

Clinic: 3 NORTH GU

Patients: 2 Orders: 2
```

```
Patients: 2 Orders: 2
In Sort Groups: *** NO CLINIC SORT GROUPS ***

Clinic: GEN MED
Patients: 5 Orders: 9
In Sort Groups: *** NO CLINIC SORT GROUPS ***

Clinic: MENTAL HYGIENE
Patients: 3 Orders: 3
In Sort Groups: *** NO CLINIC SORT GROUPS ***

Clinic: GENERAL MEDICINE
Patients: 3 Orders: 5
In Sort Groups: *** NO CLINIC SORT GROUPS ***

Press <RET> to continue, '^' to exit:
```

12. Type [Enter] to see the next screen and repeat to see all clinics in the report.

When the last clinic is displayed, the system also displays the select option prompt for Rx Prescription report options:

```
Clinic: MIKES MENTAL CLINIC
Patients: 1 Orders: 1
In Sort Groups: *** NO CLINIC SORT GROUPS ***
Press <RET> to continue:

Remote Prescription Report

Select Rx (Prescriptions) <TEST ACCOUNT> Option:
```

# 4.4.2. Remote Prescription Reports

There are three kinds of remote prescription reports:

• Prescriptions we have filled for other facilities

- Our prescriptions, filled by other facilities
- All Remote activity

These report names describe their information content. The following sections describe how to select a report and specify the refills it shows. Additionally, the content of a report is described.

#### Selecting a report and search options

At the Select Rx Option prompt:

```
Select Rx (Prescriptions) <TEST ACCOUNT> Option:
```

1. Type Remote +[Enter].

The system completes the option name and prompts for the type of report to display:

2. Type the number of the report to generate +[Enter].

The system displays the name of the report selected, shows the three search options, and prompts for a response. Here is an example for the "All Remote activity: report:

```
Select item:: 3 All Remote activity

Select one of the following:

D DATE RANGE
P PATIENT
S SITE

Search by:
```

3. Enter the desired search option.

**Search Option D – DATE RANGE:** Selects all refills performed between a range of dates. Thus two additional responses are required: 1) start date – defaults to 30 days prior to today's date and 2) end date - defaults to today's date.

3.1 Type D +[Enter].

The system displays the option name and prompts for the start date:

```
Search by: D DATE RANGE
Enter start date: Aug 09, 2014//
```

3.2 Type [Enter] to select the displayed date or type the starting date +[Enter].

The system prompts for the end date:

```
Enter end date: Sep 08, 2014//
```

3.3 Type [Enter] to select the displayed date or type the ending date +[Enter].

The system displays the first screen of the selected report.

**Search Option P – PATIENT:** Selects all refills performed for a single patient. A patient can be selected by specifying the patient's name, SSN, last 4 SSN digits, or first initial of last name with last 4 digits of SSN.

3.1 Type P + [Enter].

The system displays the option name and prompts for patient identification data:

```
Search by: p PATIENT Select PATIENT NAME:
```

3.2 Type identification text +[Enter]

If the text matches only one patient the first screen of the selected report displays.

If multiple patients are found, a list is displayed:

Select 1	PATIENT NAME: intr INTREGVO,000	egvo 3-19-25	111990211	YES	SC VETERAN
2	INTREGVO, OOR	9-21-29	111990209	YES	SC VETERAN
_	,				
3	INTREGVO, ORO	4-18-24	111990210	YES	SC VETERAN
4	INTREGVO, ORR	7-23-89	111990214	YES	SC VETERAN
5	INTREGVO, OXO	11-12-45	111990208	YES	SC VETERAN
ENTER CHOOSE	'^' TO STOP, OR 1-5:				

The system displays this list a screen at a time.

- 3.3 Type [Enter] to see the next screen, if necessary.
- 3.4 Type the number +[Enter] to select a patient.

The system displays the first screen of the selected report.

3.5 Type  $^+$ [Enter] if the patient isn't shown in the list.

To display a complete list of patients:

3.6 Type ? +[Enter] at the Select PATIENT NAME prompt.

The system displays help information and prompts to display the entire list:

Select PATIENT NAME: ?

Answer with PATIENT NAME, or SOCIAL SECURITY NUMBER, or last 4 digits of SOCIAL SECURITY NUMBER, or first initial of last name with last 4 digits of SOCIAL SECURITY NUMBER

Do you want the entire 1892-Entry PATIENT List?

### 3.7 Type Y + [Enter].

The system confirms the choice and shows the first screen of patient information:

Do you want the entire 1893-Entry PATIENT List? Y (Yes)

Choose from: ALPHATEST, NEW ONE	1-1-5	1 2371000	01 YES	S SC VETERAN
ANDERSON, NORMAN	9-15-23	11100048	7 NO	NSC VETERAN
BANNER, BRUCE	2-22-51	555000105	NO	NSC VETERAN
BANNER, BRUCE	6-17-13	111000466	NO	NSC VETERAN
BANNER, BRUCE	6-17-13	111000470	NO	NSC VETERAN
BANNER, PETER	6-17-13	111000474	NO	NSC VETERAN
BANNER, PETER	6-17-13	111000478	NO	NSC VETERAN
BANNER, PETER	6-17-13	111000482	NO	NSC VETERAN
BCMA, EIGHT BCMA, EIGHTEEN-PATIE			NO NSC 3330018	C VETERAN NO TRICARE
IAI MA CMAD.				

<sup>&#</sup>x27;^' TO STOP:

The system displays the list a screen at a time.

3.8 Type [Enter] to see the next screen, if necessary.

Repeat until the patient is found. Note the patient's full name and SSN.

3.9 Type ^ +[Enter].

The system displays the Select PATIENT NAME prompt. Continue at step 3.2 above.

**Search Option S – SITE:** Selects all refills performed at a specific VA site. A site can be selected by specifying the Institution's Name, Status, Station Number, Official VA Name, Current Location, Coding System/ID Pair, NPI, Status, Name (Changed From), or Coding System.

3.1 Type S + [Enter].

The system displays the option name and prompts for site identification text:

Search by: S SITE Select INSTITUTION NAME:

3.2 Type identification text +[Enter].

If the text matches only one site the first screen of the remote report for that site displays. If multiple sites are found, a list is displayed:

The system displays the list five sites at a time.

3.3 Type [Enter] to see the next five sites.

Proceed until the site information is shown.

3.4 Type the list number +[Enter] to select the site.

The system displays the first screen of the selected report.

3.5 Type ^ +[Enter] to return to the Select INSTITUTION NAME prompt.

To display a complete list of sites:

3.6 Type ? +[Enter] at the Select INSTITUTION NAME prompt.

The system displays help information and prompts to display the entire list:

```
Search by: s SITE
Select INSTITUTION NAME: ?
Answer with INSTITUTION NAME, or STATUS, or STATION NUMBER, or
OFFICIAL VA NAME, or CURRENT LOCATION, or CODING SYSTEM/ID PAIR, or
NPI, or STATUS, or NAME (CHANGED FROM), or CODING SYSTEM
Do you want the entire INSTITUTION List?
```

#### 3.7 Type Y + [Enter].

The system confirms and shows the first screen of sites:

```
Do you want the entire INSTITUTION List? y (Yes)
   Choose from:
   0710-0790 RESERVED-DESERT STOR
   1 AD DIVARTY CAS (TOE)
   1 DENTAL SQ/SGD-LANGLEY
   1 ID
   1 ID DIV CAS (TOE)
   1-4 ADA (TOE)
   1/10th SF (TOE)
   1/15 FA BATTALION AID STATION
   1/18 IN (TOE)
   1/1CAV (TOE)
   1/2 AVB AUD STA-CAMP LAGUARDIA
   1/26 IN (TOE)
   1/27 FA (TOE)
   1/31 INF BATTALION AID STATION
   1/35 AR (TOE)
   1/4 IN (TOE)
   1/5 IN AID STA-CAMP HOVEY
   1/503 REG BATTALION AID STA.
```

```
1/506 IN AID STA-CAMP GREAVES
'^' TO STOP:
```

The system displays this list a screen-at-a-time.

3.8 Type [Enter] to see the next screen, if necessary.

Repeat until the site is found. Note that site's information.

3.9 Type  $^+$ [Enter].

The system displays the Select INSTITUTION NAME prompt.

Continue at **Search Option S - Site** step 3.2 above.

#### Report content

All three reports types have the same format and basic information regardless of the search option selected. For example:

Figure 10 – Remote report content and format example

The refills shown in a report are determined by the type of report selected and the search option specified as described above. Each refill listed is identified by an item number and shows the date performed, patient name, drug name, the quantity dispensed, and the number of days the quantity supplies. The refill type shown identifies the refills (RF) and partial refills (PR) performed by other sites for local prescriptions and identifying refills (OR) and partial refills (OP) performed at the local site for other sites. The total cost is the sum of the costs of all items included in this report.

Detail information for any refill can be displayed:

1. Type SI +[Enter] at the Select Action prompt.

```
Select Action:Quit// SI Select Item
```

The system displays the action name and prompts for the item to display:

```
Enter a number (1-7): 4
```

2. Type the item number +[Enter].

The system displays refill details for that item:

Figure 11 - caption

- 3. Type [Enter] to return to the report screen.
- 4. Type [Enter] to return to the prompt:

```
Select Rx (Prescriptions) <TEST ACCOUNT> Option:
```

5. Continue at step 1 under the <u>Selecting a report and search options</u> section to view another report.