

Commerce

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Types of Promotions

Promotion Engine supports a wide variety of promotion types. Learn what kind of promotions you can set up, and which conditions and actions they contain.

Use Case

Promotion Engine supports many different types of promotion rules: percent-off discounts, fixed discounts, buy-one-get-one deals, product bundles, coupon, personalized promotions, and more. You create promotions by flexibly combining conditions and actions, which allows you to create promotions for almost any business use case.

Features

Cart, Product, and Customer Promotions

The supported promotion types fall into three basic categories:

- Cart: Cart promotions offer a discount on the entire cart for example, a percentage or fixed discount on the entire order.
- **Product**: Product promotions offer a discount on specific products or a specific category of products. This category also includes partner-product promotions and bundles.
- **Customer:** Customer promotions include personalized promotions, target group promotions, and promotions offered during active ASM support sessions.

Setup Guides for Common Promotion Types

For the most common promotion types, you can consult detailed setup guides. Screenshots and step-by-step instructions walk you through setting up specific promotion types.

Custom Promotion Types

You can create custom conditions and actions to create bespoke promotions that are not included out of the box. For more information, see <u>Promotion Engine Trail</u>.

Promotion Types and Templates

Promotion Engine supports a very wide variety of promotion types. For most promotion types, a template is available that contains pre-selected conditions and actions.

Cart Promotions (Order Threshold)

These promotions offer customers a discount or award when their cart reaches a minimum order threshold. When the cart reaches a minimum spend amount, the customer receives a discount or incentive. The offered discount can be a percentage discount off the cart total, a free coupon, a free gift, or another incentive that you define.

Promotion Template	Description	Conditions	Actions
Order threshold percentage discount on cart	When customers add a minimum amount to the cart, they get a percentage discount on their order. Example: Spend €200, get 20% off	Cart total	Percentage discount on cart

Promotion Template	Description	Conditions	Actions
Order threshold fixed discount on cart	When customers add a minimum amount to the cart, they get a fixed discount on their order. Example: Spend €200, get €25 off	Cart total	Fixed discount on cart
Order threshold percentage discount on products	When customers add a minimum amount to the cart, they get a percentage discount on specific products in the cart. Example: Spend €200, get 20% off all memory cards	 Cart Total Qualifying Products or Qualifying Categories 	Percentage discount on products
Order threshold free coupon	When customers add a minimum amount to the cart, they get a free coupon that they can use on the next order. The customer gets the free coupon after checkout. Example: Spend €200, get a coupon for 20% off your next order	Cart total	Free coupon
Order threshold free gift	When customers add a minimum amount to the cart, they get a free gift. The free gift appears in the cart automatically. Example: Spend €200, get a free roll of film.	Cart total	Free gift

Product Promotions

These promotions offer selected products for a discounted price. You can select the discounted products individually, or you can offer a discount on an entire category of products.

Template Name	Description	Conditions	Actions
Product percentage discount	Customers get selected products with a percentage discount. Example: 25% off all cameras	Qualifying Products or Qualifying Categories	Percentage discount on products
Product fixed discount	Customers get selected products with a fixed discount. Example: All memory cards are \$5 off	Qualifying Products or Qualifying Categories	Fixed discount on products
Product fixed price	Customers get selected products for a fixed price. Example: All charging cables are only €10 each	Qualifying Products or Qualifying Categories	Target fixed price on products

Bundle Promotions

Bundle promotions offer a defined set of products for a fixed price.

i Note

SAP Commerce also offers a Bundling module that allows you to offer products as a package. For more information, see <u>Bundling</u>.

Template Name	Description	Conditions	Actions
Product multi-buy fixed price	Customers can buy a defined number of the same or similar products for a special bundle price. Examples: Buy any 3 film rolls for \$10 Buy any 2 charging cables for \$50	One Container element that defines the qualifying products or product categories	Target bundle price
Product bundle fixed price	Customers can buy a specific combination of different products for a special bundle price. Example: Buy one X, one Y, and one Z for a bundle price of €1000	Multiple Container elements that define qualifying products or product categories.	Target bundle price

Partner-Product Promotions

In a partner-product promotion, customers buy one product at full price and get a second product (the "partner promotion") for a discounted price. Buy-one-get-one, 3-for-2, and related deals are examples of this type of promotion.

i Note

These promotions require Container elements that define the products in the Conditions area. Inside each container is one or more of the following: Qualifying Products or Qualifying Categories.

Template Name	Description	Conditions	Actions
Buy X, Get Y Free	Customers buy one or more products at full price, and get one or more products for free. The free product can be the same product (buy one X, get a second X free) or a different product (buy X, get Y free). Examples: Buy one memory card, get a second memory card free. Buy a camera, get a memory card free.	 One or more Container elements specifying the full-price products or product categories. One or more Container elements specifying the free products or product categories. 	Percentage discount on partner products

Template Name	Description	Conditions	Actions
Product perfect partner percentage discount	Customers buy one or more products at full price, and get one or more different products at a discounted price (the "partner product"). Example: Buy a camera, get a memory card 50% off. You can adapt this template to create more complex promotions: Examples: Buy X and Y, get Z at 50% off. Buy 2 X and 2 Y and get Z at 50% off.	One or more Container elements specifying the full-price products or product categories One or more Container elements specifying the discounted products or product categories	Percentage discount on partner products
Product perfect partner fixed price	Customers can buy one product and get a second product (the "partner product") for a fixed, discounted price. Example: Buy a camera, get a memory card for only €20.	 One or more Container elements specifying the full-price products or product categories. One or more Container elements specifying the discounted products or product categories. 	Target fixed price on partner products

Coupon Promotions

The promotions in this category offer customers a discount when they enter a valid coupon code during checkout. The discount can be a percentage discount on the cart, a fixed discount on the cart, a discount on certain products, or another discount or award.

Before you set up these promotions, first create and active a coupon in the Coupons module.

Template Name	Description	Conditions	Actions
Coupon code percentage discount	When customers enter a valid coupon code, they get a percentage discount on their order. Example: Apply coupon SUMMER15 for an extra 15% off your order	Coupon code	Percentage discount on cart
Coupon code fixed discount	When customers enter a valid coupon code, they get a fixed discount (for example, dollar or euro amount) on their order. Example: Apply coupon BLACKFRIDAY to get €25 off your order	Coupon code	Fixed discount on cart

Template Name	Description	Conditions	Actions
Coupon code free gift with order threshold	When customers enter a valid coupon code and reach a minimum order amount, they get a free gift. The free gift is added to the cart automatically. Example: Spend €200 and apply coupon HOLIDAY_GIFT to get a free gift with your order	Coupon code Cart total	Free gift
Coupon code percentage discount on products	When customers enter a valid coupon code, they get a percentage discount on selected products. Example: Apply coupon SHORTS20 for an extra 20% off all pairs of shorts	 Coupon code Qualifying categories or Qualifying products 	Percentage discount on products

Customer Support Promotions

Use the promotions in this category that enables a special discount when a customer support agent is currently helping a customer.

Template Name	Description	Conditions	Actions
Customer support agent percentage discount on products	When a customer support agent is helping a customer, the agent can offer the customer a percentage discount on products. This promotion is only valid for the duration of the support session. Example: 10% off the order during a customer support session	Customer support agent Qualifying categories OR Qualifying products	Percentage discount on products

Target Customer Group Promotions

Use these templates to create promotions that are aimed at customers in a specific target group.

Template Name	Description	Conditions	Actions
Customer-specific percentage discount	Customers in a target group get a percentage discount on their order.	Target customers	Percentage discount on cart
Customer-specific fixed price discount with order threshold	When customers in a target group spend a minimum amount, they get a fixed discount on their order.	 Target customers Cart total	Fixed discount on cart

Order Threshold Promotion

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Create a promotion where customers must spend a minimum amount in order to qualify for a promotion. Examples: "Spend €500 or more, get €50 off" or "Spend €50 or more, get a free gift."

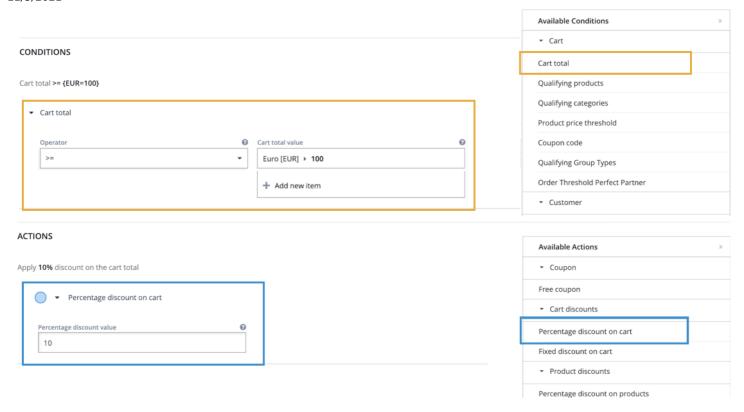
Offer customers a discount or incentive when the cart total reaches a minimum threshold. The offered discount can be a percentage discount off the cart total, a free coupon, a free gift, or another incentive that you define.

The following table shows the conditions and actions that you need to create different types of order threshold promotions, and whether there is a template available for you to use:

Type of Promotion	Description	Condition	Action	Available Template
Order threshold - percentage discount on cart	When customers add a minimum amount to the cart, they get a percentage discount on their order. Example: Spend €200,	Cart total	Percentage discount on cart	Order threshold percentage discount on cart
	get 20% off			
Order threshold - fixed discount on cart	When customers add a minimum amount to the cart, they get a fixed discount on their order. Example: Spend €200, get €25 off		Fixed discount on cart	Order threshold fixed discount on cart
Order threshold - free coupon	When customers add a minimum amount to the cart, they get a free coupon that they can use on the next order. The customer gets the free coupon after checkout. Example: Spend €200, get a coupon for 20% off your next order		Free coupon	Order threshold free coupon
Order threshold - free gift	When customers add a minimum amount to the cart, they get a free gift. The free gift appears in the cart automatically. Example: Spend €200, get a free roll of film.		Free gift	Coupon code free gift with order threshold

Example

The following screenshot shows an example of an order threshold promotion: Customers spend €100 or more and get a 10% discount on the cart.



Creating an Order Threshold Promotion

Create a promotion where customers must spend a minimum amount in order to qualify for a promotion. Once the cart reaches that amount, the customer gets a defined discount or incentive. Examples: Spend \leq 500 to get \leq 50 off; Spend \leq 50 to get a free gift.

Prerequisites

If necessary, read the general directions for creating promotions. See <u>Creating a Promotion Rule</u>.

Procedure

- 1. In the Backoffice, navigate to Marketing Promotion Rules.
- 2. Click the + button to create a new promotion rule.
- 3. On the Rule Properties tab, define the details of the promotion. If you need help with the fields on this tab, see Creating a Promotion Rule.

i Note

Set the **Maximum Rule Executions** to 1 to ensure that a cart-level discount only applies one time. See <u>Maximum Rule Executions</u>.

- 4. Switch to the Condition & Actions tab.
- 5. In the Message field, enter a short text that customers see on the cart checkout page when the promotion applies. For more information, see <u>Applied Promotion Messages</u>.
- 6. In the Conditions area, open the Available Conditions menu. Drag and drop the following condition into your promotion rule: Cart total.

Field	Description
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Field	Description
Operator	Use this field to select how the cart total is evaluated. The default value is >=, which means that the cart total must be greater than or equal to the specified Cart total value. (Example: the total value of the cart must be €200 or more).
Cart total value	Use this field to define the minimum order value required to qualify for the promotion. Click + Add new item. Two input fields appear. • First field: Select the currency. • Second field: Enter the minimum amount that must be in the cart for the promotion to apply. If you want to define different values for different currencies, click + Add new item again. Select an additional currency and enter the minimum order amount in that currency.

7. In the Actions area, open the Available Actions menu. Drag and drop the desired action into the promotion rule. The action defines the discount or incentive that the customer receives for spending the minimum amount.

Here are some actions that offer appropriate discounts or incentives for this promotion:

- Percentage discount on cart: If the cart reaches the minimum total order amount, the customer gets a
 percentage discount on the entire order. Example: Spend \$200 or more, get 10% off your order. See Percentage
 Discount on Cart.
- **Fixed discount on cart**: If the cart reaches the minimum total order amount, the customer gets a fixed-amount discount on the order. Example: Spend \$200 or more, get \$30 off your order. See <u>Fixed Discount on Cart</u>.
- Free coupon: If the cart reaches the minimum total order amount, the customer gets a free coupon to use on a future order. Example: Spend \$200 or more, get a coupon for 25% off your next order. See Free Coupon.
- Free gift: If the cart reaches the minimum total order amount, the customer gets a free gift with the order. The
 free gift appears in the cart automatically. Example: Spend \$200 or more, get a free memory card. See <u>Free Gift</u>.
- 8. Click Save.
- 9. Publish the promotion rule. For instructions, see <u>Publishing a Promotion Rule</u>.

The promotion rule is published and will be available on your storefront between the start and end dates of the promotion.

Related Information

Creating a Promotion Rule
Promotion Types and Templates
Creating a Promotion Rule from a Template

Product Promotion

Create a promotion that offers a discount on selected products or product categories. The discount can be a percentage, a fixed discount, or a fixed sale price. Examples: "\$5 off all memory cards," "25% off all digita cameras," "\$15 off product V287."

Create one of these promotions to offer selected products at a discounted price.

Type of Promotio	Description	Condition	Action	Template	
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Type of Promotion	Description	Condition	Action	Template
Percentage discount on products	Customers can buy selected products with a percentage discount. Example: 25% off all cameras	One of the following: Qualifying Products to select products individually Qualifying Categories to	Percentage discount on products	Product percentage discount
Fixed discount on products	Customers can buy selected products with a fixed discount. Example: All memory cards are \$5 off	offer a discount on an entire category of products	Fixed discount on products	Product fixed discount
Fixed price for products	Customers can buy selected products for a fixed price. Example: All charging cables are only €10 each		Target fixed price on products	Product fixed price

i Note

With the promotion rule described here, you cannot limit the number of products that a customer can buy at the discounted price. If, for example, you want to limit a customer to buying only 3 of a discounted product, you must set up a promotion rule with containers. For this scenario, see Creating a Product Promotion with Limited Quantities.

Example

The following screenshot shows an example product promotion: "Any products in the selected category are 15% off."

CONDITIONS

Cart CONTAINS ANY categories [575]

Qualifying categories

ACTIONS

Apply 15% discount on the qualifying products



Percentage discount on products

Creating a Product Promotion

Create a promotion that offers a sale on selected products. The discount can be a percentage, a fixed discount, or a fixed sale price.

Prerequisites

If necessary, read the general directions for creating promotions. See Creating a Promotion Rule.

Procedure

1. Create a promotion rule. On the Rule Properties tab, define the details of the promotion. If you need help with the fields on this tab, see Creating a Promotion Rule.

i Note

For product-discount promotions, you do not need to define a value in the Maximum Rule Executions field. You can leave the field empty. When Promotion Engine applies a product-discount promotion, it discounts all of the eligible products in the cart on the first execution of the rule. As a result, no further executions of the promotion rule are possible or necessary.

- 2. Switch to the Condition & Actions tab.
- 3. In the Message field, enter a short text that customers see on the cart checkout page when the promotion applies to the cart. For more information, see <u>Applied Promotion Messages</u>.
- 4. In the Conditions area, open the Available Conditions menu. Drag and drop one of the following conditions into your promotion rule: Qualifying Products or Qualifying Categories. This condition defines the products or product categories offered at a discounted price.
 - If you added a Qualifying Products condition, define the fields as follows:

Field	Description
Operator	Select how the quantity of line items in the cart is compared to the value defined in the Quantity per order entry field.
	i Note
	In almost all use cases, this operator is >=. This allows
	the customer to buy more than one of the specific
	products in the promotion, but does not require a line item quantity of greater than 1.
Quantity per order entry	Define the required quantity for each line item in the cart.
	i Note
	In almost all use cases, this field has a value of 1. If you enter a value greater than 1 in this field, then customer cart must contain a quantity greater than 1 of the selected products.
	Example: A promotion offers 20% off all digital
	cameras. If the Quantity per order entry is 2, the
	customer must buy 2 of the exact same camera .
Product selection operator	Select whether the condition includes any, includes all, or excludes the defined products.
Catalog version	Select a catalog to narrow down the products displayed in the Products field.
	This is a filter field only.
Products	Select the products that you want to offer at a discount. You can select multiple products.

• If you added a Qualifying Categories condition, define the fields as follows:

Field	Description
Operator	Select how the quantity of line items in the cart is compared to the value defined in the Quantity per order entry field.
	i Note In almost all use cases, this operator is >=. See the note in the preceding table.
Quantity per order entry	Define the required quantity for each line item in the cart.
	i Note
	In almost all use cases, this field has a value of 1. See the note in the preceding table.
Product selection operator	Select whether the condition includes any, includes all, or excludes the defined products.
Categories	Select categories of products to include in the promotion.
	Example: Your promotion offers 20% off all digital cameras. In the Categories field, select the Digital Cameras product category. Customers can buy any of the cameras in this category at the discounted price.
Excluded Categories	Select categories of products to exclude from the promotion.
	 i Note Only use this field if the category of products that you want to exclude is a subset of the category of products included in the promotion.
	Example: You have a category A of all Sony products and a category B of all Sony digital cameras (where the products in B are a subset of A). To create a promotion on all Sony products except cameras, you include category A but exclude category B.
Excluded Products	Select any products that are in the selected category, but that you do not want to offer at a discounted price.
	Example: Your promotion offers 20% off all digital cameras except the Canon EASYSHOT D098 and the Canon EASYSHOT L917. In the Categories field, select the Digital Cameras product category. In the Excluded Products field, select the Canon EASYSHOT D098 and the Canon EASYSHOT L917.

5. In the Actions area, open the Available Actions menu.

Drag and drop the desired action into the promotion rule. Choose one of the following actions:

• Percentage discount on products: The selected products are offered with a percentage discount.

Define the fields as follows:

Field	Description
Percentage discount value	Enter the discount as a number. For example, to offer 50% off, enter 50 in the input field.

• Fixed discount on products: The selected products are offered with a fixed discount.

Define the fields as follows:

Field	Description
Absolute discount value	Enter the discount as a fixed amount.
	Click + Add new item. Two input fields appear.
	First field: Select the currency.
	 Second field: Enter the discount amount as a number.
	To define different discounts for different currencies, click + Add new item again. Select a different currency and enter the discount value in that currency.

- Target fixed price on products: The selected products are offered for a fixed price.
- o Define the fields as follows:

Field	Description
Target fixed price	Enter the fixed discount price.
	Click + Add new item. Two input fields appear.
	First field: Select the currency.
	Second field: Enter the price as a number.
	To define different prices for different currencies, click + Add new item again. Select a different currency and enter the discount value in that currency.

6. Click Save.

7. Publish the promotion. For instructions, see Publishing a Promotion Rule.

The promotion rule is published. The promotion will be available on your storefront between the start and end dates of the promotion.

Related Information

Types of Promotions

Creating a Promotion Rule

Promotion Types and Templates

Creating a Promotion Rule from a Template

Product Discount Promotion with Limited Quantities

Create a promotion that offers a discount on defined products or product categories, but limits the number of sale items that a customer can buy.

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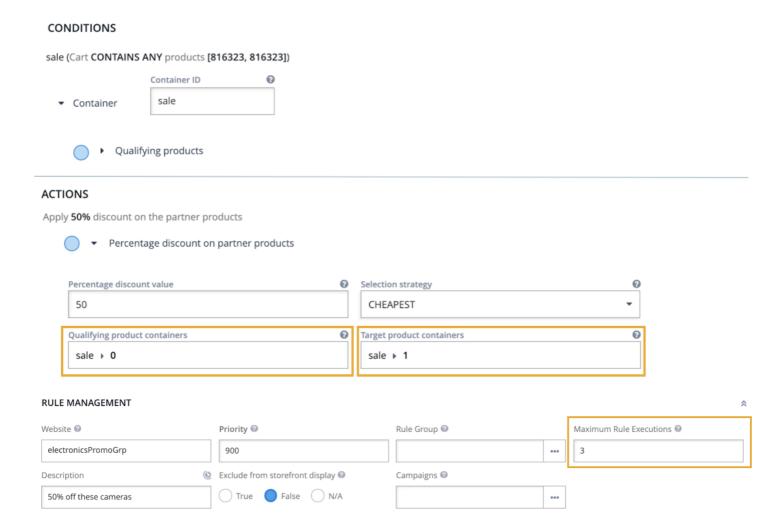
Example: You offer a sale where a popular product is 60% off. However, you want to restrict the customer to buying no more than 3 of that product at the discounted price.

This promotion uses the following conditions: A Container with at least one Qualifying products or Qualifying categories condition inside the container.

This promotion uses one of the following actions: Percentage discount on partner products, Fixed discount on partner products, or Target fixed price on partner products.

Example

Example of a promotion that offers 50% off specific products, but only allows customers to buy 3



Creating a Product Promotion with Limited Quantities

Create a promotion that enables customers to buy a limited number of products at a sale price.

Prerequisites

If necessary, read the general directions for creating promotions. See Creating a Promotion Rule.

Procedure

- 1. In the Backoffice, navigate to Marketing Promotion Rules.
- 2. Click the + button to create a promotion rule.

3. On the Rule Properties tab, define the details of the promotion. If you need help with the fields on this tab, see Creating.a Promotion Rule.

In the Maximum Rule Executions field, enter the number of times that this promotion can apply to the cart. For example, if you want the customer to be able to buy only 3 of the sale product, enter 3 in this field. For more information, see Maximum Rule Executions.

- 4. Switch to the Condition & Actions tab.
- 5. In the Conditions area, open the Available Conditions menu. Drag and drop a Container element into the promotion. In the Container ID field, enter a name for this container.
- 6. From the Available Conditions menu, drag and drop a Qualifying products or Qualifying categories condition into the container. Expand the condition and specify the categories or products that you want to offer with a discount.
- 7. In the Actions area, open the Available Actions menu. Drag and drop one of the following actions into the promotion rule: Percentage discount on partner products, Fixed discount on partner products, or Target fixed price on partner products.
 - o If you selected a Percentage discount on partner products action, define the following details:

Field Name	Description
Percentage discount value	Enter the value of the discount as a number.
Selection strategy	Select how the products to be discounted are selected. In most cases, select Cheapest in this field.
Qualifying product containers	Click + Add new item. Two input fields appear. First field: Enter the name of the container that you defined in step 5. This field is case-sensitive. Type in the name of the container exactly as you specified it. Second field: Enter 0.
Target product containers	Click + Add new item. Two input fields appear. First field: Enter the name of the container that you defined in step 5. This field is case-sensitive. Type in the name of the container exactly as you specified it. Second field: Enter 1.

o If you selected a Fixed discount on partner products action, define the following details:

Field Name	Description
Absolute discount value	Enter the discount amount.
	Click + Add new item. Two input fields appear.
	■ First field: Select the currency.
	 Second field: Enter the discount amount as a number.
	To define different discounts for different currencies, click + Add new item again. Select a different currency and enter the discount value in that currency.
Selection strategy	In most cases, select Cheapest in this field.

Field Name	Description
Qualifying product containers	Click + Add new item. Two input fields appear.
	 First field: Enter the name of the container that you defined in step 5.
	This field is case-sensitive. Type in the name of the container exactly as you specified it.
	■ Second field: Enter 0.
Target product containers	Click + Add new item. Two input fields appear.
	■ First field: Enter the name of the container that you defined in step 5.
	This field is case-sensitive. Type in the name of the container exactly as you specified it.
	■ Second field: Enter 1.

• If you selected a Target fixed price on partner products action, define the following details:

Field Name	Description
Target fixed price	Enter the discounted price.
	Click + Add new item. Two input fields appear.
	■ First field: Select the currency.
	 Second field: Enter the discount amount as a number.
	To define different prices for different currencies, click + Add new item again. Select a different currency and enter the price in that currency.
Selection strategy	In most cases, select Cheapest in this field.
Qualifying product containers	Click + Add new item. Two input fields appear.
	■ First field: Enter the name of the container that you defined in step 5.
	This field is case-sensitive. Type in the name of the container exactly as you specified it.
	■ Second field: Enter 0.
Target product containers	Click + Add new item. Two input fields appear.
	■ First field: Enter the name of the container that you defined in step 5.
	This field is case-sensitive. Type in the name of the container exactly as you specified it.
	■ Second field: Enter 1.

^{8.} At the top of the **Conditions & Actions** tab, enter a promotion message in the **Message** field. This message is the confirmation text that your customers see when promotions are applied to the cart. You can use the IDs from elements of your promotion to create placeholders that insert promotion details into the message. For information, see <u>Applied Promotion Messages</u>.

^{9.} Click Save.

10. Publish the promotion rule. For instructions, see Publishing a Promotion Rule.

The promotion rule is published and will be available on your storefront between the start and end dates of the promotion.

Partner-Product Promotion

Create a promotion where customers buy one or more products at full price, and get a discount on one or more other products (the "partner product"). The discount on the partner product can be a percentage off, a fixed discount, or a fixed discount price.

You can create the following types of partner-product promotions:

Type of Promotion	Conditions	Action	Available Template
Partner product - percent discount Example: Buy a camera, get a memory card 50% off.	One or more Container elements specifying the full- price products or product categories. Inside each container is one of the following	Percentage discount on partner products	Product perfect partner percentage discount
Partner product - fixed discount Example: Buy a camera, get a memory card \$10 off.	conditions: Qualifying Products or Qualifying Categories.	Fixed discount on partner products	No template available
	One or more Container elements specifying the discounted products		
Partner product - fixed price Example: Buy a camera, get a memory card for only €20.	or product categories. Inside each container is one of the following conditions: Qualifying Products or Qualifying Categories.	Target fixed price on partner products	Product perfect partner fixed price

Structure

The following screenshot shows an example of a partner promotion: "Buy one qualifying product, get one partner product 25% off"

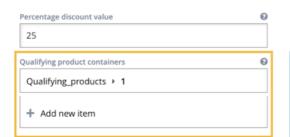
CONDITIONS

Qualifying_products (Cart CONTAINS ANY categories [574]) AND Partner_products (Cart CONTAINS ANY categories [1288])

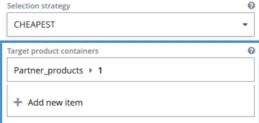


ACTIONS

Apply 25% discount on the partner products



Percentage discount on partner products



Creating a Partner-Product Promotion

Prerequisites

If necessary, read the general directions for creating promotions. See Creating a Promotion Rule.

Procedure

- 1. Create a promotion rule.
- 2. On the Rule Properties tab, in the Maximum Rule Executions field, enter the number of times that this promotion can apply to a customer's cart. For partner-product promotions, it often makes sense to allow customers to take advantage of the promotion multiple times within the same order. For more information, see Maximum Rule Executions.
- 3. On the Rule Properties tab, fill in the remaining fields to define the details of the promotion. If you need help with the fields on this tab, see Creating a Promotion Rule.
- 4. Switch to the Condition & Actions tab.
- 5. Add a qualifying product container: in the Conditions area, open the Available Conditions menu. Drag and drop a Container element into the Conditions area of the promotion. This container holds the qualifying products. The qualifying products are the products that the customer buys at full price. In the Container ID field, enter a name for this container (for example, "Qualifying products").
- 6. Define the qualifying products: from the Available Conditions menu, drag and drop a Qualifying products or Qualifying categories element into the "Qualifying products" container. Expand the condition and use the Products or Categories fields to specify the categories or products that the customer must buy at full price in order to qualify for the promotion.

i Note

To require the customer to buy **multiple different products**, add additional **Container** elements to define another set of qualifying products. Example: for the promotion "buy 1 X and 1 Y, get 1 Z at 50% off," create two different containers of qualifying products: add products X to one container, and products Y to the other container.

To require the customer to buy more than one product from the same container (for example, "buy 2 X and get 1 Y at 50% off), you will enter the required number of products in the action area (see step 9). Do not increase the value in the Quantity per order entry field in the the Qualifying products or Qualifying categories. In almost all use cases, the Quantity per order entry field should have a value of 1. If you enter a value in this field greater than 1, then the customer cart must contain more than one of the exact same product.

- 7. Add a partner-product container: drag and drop a new **Container** element into the **Conditions** area of the promotion. This container holds the products that the customer receives at a discounted price. In the **Container ID** field, enter a name for this container (for example, "Partner products").
- 8. Define the partner products: from the Available Conditions menu, drag and drop a Qualifying products or Qualifying categories element into the "Partner products" container. Expand the condition and specify the products or categories that the customer receives at a discounted price.

i Note

To offer a discount on the **second of two identical products** or **categories** in the cart (buy one X, get a second X 50% off), use only one container in your conditions. Example: if the promotion is "buy any tripod, get any tripod for 50% off," then both the "Qualifying products" **and** the "Partner products" should reference the same single container.

To offer a discount on **multiple different products**, create additional **Container** elements. Use the additional container to define another set of partner products. Example: for the promotion "buy one X, get one Y for 50% off and one Z for 50% off," create two separate partner product containers: one for partner products Y and one for partner products Z.

To offer a discount on more than one product from the same container, enter the required number of products in the action area (see step 9). Do not increase the value in the Quantity per order entry field in the the Qualifying products or Qualifying categories. In almost all use cases, the Quantity per order entry field should have a value of 1. If you enter a value in this field greater than 1, then the customer cart must contain more than one of the exact same product (rather than multiple different products from among the set of products in the container—which is the more common use case).

- In the Actions area, open the Available Actions menu. Drag and drop one of the following actions into the promotion rule:
 Percentage discount on partner products, Fixed discount on partner products, or Target fixed price on partner products.
 - o If you selected a Percentage discount on partner products action, define the following details:

Percentage discount on partner products - fields

Field Name	Description
Percentage discount value	Enter the value of the discount as a number. (For example: for a 50% discount, enter 50 in the field.)
Selection strategy	Select how the product to be discounted is selected, if more than one product in the cart qualifies for the discount. In most cases, select Cheapest in this field.
	Example: you are running a promotion "buy one camera, get one memory card at 50% off." If a customer cart contains one camera and two memory cards, the cheapest memory card is discounted.

Field Name	Description
Qualifying product containers	Click + Add new item. Two input fields appear.
	■ First field: Enter the name of the "Qualifying products" container that you created in steps 4–5.
	This field is case-sensitive. Type in the name of the container exactly as you specified it.
	 Second field: Enter the number of products from this category that the customer must purchase to qualify for the promotion.
	If you have more than one container with qualifying products, click + Add new item again. Enter the name of the second container and the required number of products.
Target product containers	Click + Add new item. Two input fields appear.
	■ First field: Enter the name of the "Partner products" container that you created in steps 6–7.
	This field is case-sensitive. Type in the name of the container exactly as you specified it.
	 Second field: Enter the number of products from this category that the customer must purchase to qualify for the promotion.
	If you have more than one container with target products, click + Add new item again. Enter the name of the second container and the required number of products.
	i Note
	The customer must purchase the defined number of qualifying products and the defined number of partner products to get the discount. Example: if a promotion is "buy three X, get two Y for 50% off," then the cart must contain three X and two Y to qualify for the promotion. If a cart has three X and one Y, then the promotion does not apply, and the Y product is not 50% off.

• If you selected a Fixed discount on partner products action, define the following details:

Fixed discount on partner products - fields

Field Name	Description
Absolute discount value	Enter the discount as a fixed amount.
	Click + Add new item. Two input fields appear.
	■ First field: Select the currency.
	 Second field: Enter the discount amount as a number.
	To define different discounts for different currencies, click + Add new item again. Select a different currency and enter the discount value in that currency.

Field Name	Description		
Selection strategy	Select how the product to be discounted is selected, if more than one product in the cart qualifies for the discount. In most cases, select Cheapest in this field. (Example: you are running a promotion "buy one camera, get one memory card for \$10 off." If a customer cart contains one camera and two memory cards, the cheapest memory card is discounted.)		
Qualifying product containers	Click + Add new item. Two input fields appear. First field: Enter the name of the "Qualifying products" container that you created in steps 4–5. This field is case-sensitive. Type in the name of the container exactly as you specified it. Second field: Enter the number of products from this category that the customer must purchase to qualify for the promotion. If you have more than one container with qualifying products, click + Add new item again. Enter the name of the second container and the required number of products.		
Target product containers	Click + Add new item. Two input fields appear. First field: Enter the name of the "Partner products" container that you created in steps 6–7. This field is case-sensitive. Type in the name of the container exactly as you specified it. Second field: Enter the number of products from this category that the customer must purchase to qualify for the promotion. If you have more than one container with partner products, click + Add new item again. Enter the name of the second container and the required number of products. i Note The customer must purchase the defined number of qualifying products and the defined number of target products to get the discount. Example: if a promotion is "buy three X, get two Y for \$10 off," then the cart must contain three X and two Y to qualify for the promotion. If a cart has three X and one Y, then the promotion does not apply, and the Y product is not discounted.		

• If you selected a Target fixed price on partner products action, define the following details:

Target fixed price on partner products - fields

Field Name	Description
------------	-------------

Enter the discounted price.
Click + Add new item. Two input fields appear.
■ First field: Select the currency.
 Second field: Enter the discount amount as a number.
To define different prices for different currencies, click + Add new item again. Select a different currency and enter the price in that currency.
Select how the product to be discounted is selected, if more than one product in the cart qualifies for the discount. In most cases, select Cheapest in this field. (Example: you are running a promotion "buy one camera, get one memory card at 50% off." If a customer cart contains one camera and two memory cards, the cheapest memory card is discounted.)
Click + Add new item. Two input fields appear.
■ First field: Enter the name of the "Qualifying products" container that you created in steps 4–5.
This field is case-sensitive. Type in the name of the container exactly as you specified it.
 Second field: Enter the number of products from this category that the customer must purchase to qualify for the promotion.
If you have more than one container with qualifying products, click + Add new item again. Enter the name of the second container and the required number of products.
Click + Add new item. Two input fields appear.
■ First field: Enter the name of the "Target products" container that you created in steps 6–7.
This field is case-sensitive. Type in the name of the container exactly as you specified it.
 Second field: Enter the number of products from this category that the customer must purchase to qualify for the promotion.
If you have more than one container with target products, click + Add new item again. Enter the name of the second container and the required number of products.
i Note
The customer must purchase the defined number of qualifying products and the defined number of target products to get the discount. Example: if a promotion is "buy three X, get two Y for 50% off," then the cart must contain three X and two Y to qualify for the promotion. If a cart has three X and one Y, then the promotion does

- 10. At the top of the Conditions & Actions tab, enter a promotion message in the Message field. This message is the confirmation text that your customers see when promotions are applied to the cart. You can use the IDs from elements of your promotion to create placeholders that insert promotion details into the message (see Applied Promotion Messages).
- 11. Click Save.
- 12. Publish the promotion rule. For instructions, see Publishing a Promotion Rule.

The promotion rule is published and will be available on your storefront after the Start Date/Time of the promotion.

Related Information

Types of Promotions

Creating a Promotion Rule

Creating a Promotion Rule from a Template

Buy One, Get One Free Promotion

Create a buy-one, get-one-free promotion. The free product can be the same product (buy one t-shirt, get a second t-shirt free) or a different product (buy a t-shirt, get socks free). The free product is not added to the cart automatically.

Type of Promotion	Conditions	Action	Available Template
Buy One, Get One	Two Container elements if the qualifying and free product are different.	Percentage discount on partner products	Buy X get Y free
	One Container element if the same product is used for qualifying and free product.		
	One or more of the following conditions are inside the containers:		
	 Qualifying Products or Qualifying Categories		

i Note

With this type of promotion, the customer must manually add the free product to the cart. If you want to create a promotion with a free gift that gets added to the cart automatically, see <u>Free Gift Promotion</u>.

Example

• The following screenshot shows an example of a BOGO promotion. The customer buys any pair of shoes and gets any sunglasses for free.

CONDITIONS BUY (Cart CONTAINS ANY categories [shoes]) AND FREE (Cart CONTAINS ANY categories [sunglasses]) Container ID BUY Container Qualifying categories Container ID FRFF Container Qualifying categories **ACTIONS** Apply 100% discount on the partner products Percentage discount on partner products Percentage discount value 0 Selection strategy 100 CHEAPEST Qualifying product containers 0 Target product containers ค BUY > 1 Add new item Add new item

Creating a Buy One, Get One Free Promotion

Create a buy-one, get-one-free promotion (also known as a BOGO or 2-for-1 promotion). The free product can be the same product (buy one X, get a second X free) or a different product (buy X, get Y free). You can easily adapt this promotion to create, for example, a 3-for-2 deal.

Prerequisites

If necessary, read the general directions for creating promotions. See Creating a Promotion Rule.

Procedure

- 1. Create a promotion rule.
- 2. On the Rule Properties tab, in the Maximum Rule Executions field, enter the number of times this promotion rule can apply to a single cart. For a BOGO promotion, it often makes sense to allow customers to take advantage of the promotion multiple times within the same order. Example: If you enter 5 in the Maximum Rule Executions field, a customer can buy up five sets of BOGO products.
- 3. On the Rule Properties tab, fill out the remaining fields to define the details of the promotion. If you need help with the fields on this tab, see <u>Creating a Promotion Rule</u>.
- 4. Switch to the Condition & Actions tab.
- 5. In the Conditions area, from the Available Conditions menu, drag and drop a Container element into the Conditions area of the promotion. This container holds the products that are full price. In the Container ID field, enter a name for this container (for example, "BUY").
- 6. From the Available Conditions menu, drag and drop a Qualifying products or Qualifying categories condition into the "BUY" container. Select the product categories or products in the promotion.

i Note

You can add additional containers with qualifying products or categories to the conditions area. For example, for the promotion "Buy A and B, get C free," add another container for the B products.

- 7. Drag and drop a second Container element into the Conditions area of the promotion. This container holds the products that are free. In the Container ID field, enter a name for this container (for example, "FREE").
- 8. From the Available Conditions menu, drag and drop a Qualifying products or Qualifying categories element into the "FREE" container. Expand the condition and select the same products that you selected in the first container in step 6.
- 9. In the Actions area, from the Available Actions menu, drag and drop the Percentage discount on partner products action into the promotion rule. Define the fields as follows:

Field	Description
Percentage discount value	Enter 100 to offer a 100% discount (this means that the product is free).
Selection strategy	Select how the product to be discounted is selected, if more than one product in the cart qualifies for the discount. In most cases, select Cheapest.
Qualifying product containers	Click + Add new item. Two input fields appear. • First field: Enter the name of the "BUY" container that you created in steps 5–6. This field is case-sensitive. Type in the name of the container exactly as you specified it. • Second field: Enter the number of products from this container that the customer must purchase to qualify for the promotion. If you have more than one container with qualifying products, click + Add new item again. Enter the name of the second container and the required
Target was duet containers	number of products.
Target product containers	Click + Add new item. Two input fields appear. First field: Enter the name of the "FREE" container that you created in steps 7–8. Second field: Enter the number of products from this container that the customer gets for free. If you have more than one container with free products, click + Add new item again. Enter the name of the second container and the required number of products.
	The customer must purchase the defined number of qualifying products and the defined number of target products to get the discount. Example: The promotion is "Buy 1 X, get 2 X free." In this case, the customer must buy a total of 3 X. If the customer only adds two X to the cart, the second X is not free.

10. Click Save.

11. Publish the promotion rule. For instructions, see Publishing a Promotion Rule.

The promotion rule is published and will be available on your storefront after the Start Date/Time of the promotion.

Related Information

Types of Promotions

Creating a Promotion Rule

Creating a Promotion Rule from a Template

Bundle Promotion

Create a promotion that enables customers to buy a set of defined products for a fixed price. Example: "One camera, one tripod, and one memory card for €750."

These are general guidelines for creating any type of promotion where customers buy a bundle of predefined products for a fixed price. You can flexibly decide what types of products are in the bundle. The bundle contains various different products.

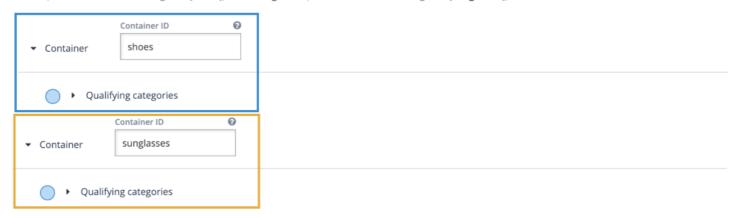
Type of Promotion	Conditions	Action	Template
Fixed-price bundle	Multiple Container elements that define qualifying products or product categories.	Target bundle price	Product bundle fixed price

Structure

Example bundle promotion: Buy any pair of shoes and any sunglasses for \$100

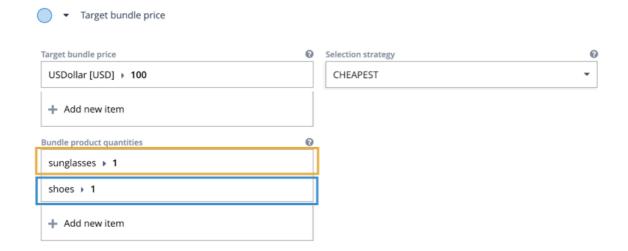
CONDITIONS

shoes (Cart CONTAINS ANY categories [shoes]) AND sunglasses (Cart CONTAINS ANY categories [sunglasses])



ACTIONS

Apply target price {USD=100} to the bundle



Creating a Fixed-Price Bundle Promotion

Prerequisites

If necessary, read the general directions for creating promotions. See Creating a Promotion Rule.

Procedure

- 1. Create a promotion rule. On the Rule Properties tab, define the details of the promotion. For instructions, see <u>Creating a Promotion Rule</u>.
- 2. In the Maximum Rule Executions field, enter the number of times this promotion rule can apply to a single cart. For a bundle promotion, it may make sense to allow customers to take advantage of the promotion multiple times within the same order. Example: You offer X, Y, and Z for a bundle price of \$100. If you enter 5 in the Maximum Rule Executions field, a customer can buy up to five bundles. For the sixth and later sets of X, Y, and Z products in the cart, the bundle price no longer applies.
- 3. Use the **Description** field to define a product promotion message that tells your customers about this promotion. This message appears on the product details pages of the qualifying and partner products while the promotion is running (see <u>Product Promotion Messages</u>).
- 4. Switch to the Condition & Actions tab.

- 5. In the Conditions area, open the Available Conditions menu. Drag and drop Container elements into the Conditions area of the promotion. Add one container for each of the other products in the bundle. Each type of product in the bundle has its own container. For example, the promotion "Buy A, B, and C for \$100" has three containers: one for products A, one for products B, and one for products C.
- 6. In the Container ID field, enter a name for each container of bundle products (for example, "Cameras," "Tripods," and "Memory cards.")
- 7. For each of the containers, define the products included in that container. From the **Available Conditions** menu, drag and drop a **Qualifying products** or **Qualifying categories** element into the container. Expand the condition and specify the products or product categories.

i Note

To require the customer to buy more than one product from the same container (for example, "buy two X and two Y for \$100"), enter the required number of products in the action area (see step 9). Do not use the Quantity per order entry field for this purpose. The Quantity per order entry field requires customers to buy multiple quantities of the exact same item in the cart. Only use this field if customers must buy multiple quantities of one exact product. In all other use cases, the Quantity per order entry field should have a value of 1.

- 8. In the Actions area, open the Available Actions menu. Drag and drop the Target bundle price action into the promotion rule.
- 9. Expand the Target bundle price action and specify the following:

Field	Description	
Target bundle price	Use this field to specify the price of the bundle.	
	Click + Add new item. Two input fields appear.	
	First field: Select the currency.	
	 Second field: Enter the bundle price as a number. 	
	To define different discounts for different currencies, click + Add new item again. Select an additional currency and enter the bundle price in that currency.	
Selection strategy	Select how the product to be discounted is selected, if more than one product in the cart qualifies to be included in the bundle. In most cases, select Cheapest in this field.	
	Example: The bundle offers one camera and one tripod for \$2000. If the customer has two cameras and one tripod in the cart, the cheapest camera is included in the bundle.	
Bundle product quantities	Use these fields to specify how many of each product the customer must buy to get the bundle price.	
	Click + Add new item. Two input fields appear.	
	 First field: Enter the name of one of the bundle product containers that you created in steps 5–7. 	
	This field is case-sensitive. Type in the name of the container exactly as you specified it.	
	 Second field: Enter the number of products from this container that the customer must purchase. (For example, if the bundle is "Buy 2 X, 2 Y, and 2 Z for \$100," then enter 2 in the quantity field for each product.) 	
	Click + Add new item again. Enter the name of each of the remaining bundle-product containers and the required number of products.	

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- 10. At the top of the **Conditions & Actions** tab, enter the applied promotion message in the **Message** field. This message appears on the cart checkout page. This confirmation text confirms that the promotion is applied to the cart. You can use the IDs from elements of your promotion to insert promotion details into the message. See <u>Applied Promotion Messages</u>.
- 11. Click Save.
- 12. Publish the promotion rule. For instructions, see Publishing a Promotion Rule.

The promotion rule is published and will be available on your storefront after the Start Date/Time of the promotion.

Related Information

Types of Promotions

Creating a Promotion Rule

Creating a Promotion Rule from a Template

Multi-Buy Promotion

Create a promotion where customers buy a defined number of the same or similar products for a fixed price. Example: "Buy 3 rolls of film for \$10."

Type of Promotion	Conditions	Action	Available Template
Multi-buy	One Container element. Inside the container is one or more Qualifying Products or Qualifying Categories conditions.	Target bundle price	Product multi-buy fixed price

Example

Example of a multibuy promotion: Customer can buy 3 t-shirts for \$60

CONDITIONS

tshirts (Cart CONTAINS ANY categories [tshirts])



ACTIONS

Apply target price {USD=60} to the bundle

✓ Target bundle price

Target bundle price

USDollar [USD] → 60

CHEAPEST

Bundle product quantities

tshirts → 3

+ Add new item

Creating a Multi-Buy Promotion

Create a promotion where customers buy multiples of a product for a set price. For example, buy three rolls of film for \$12.

Prerequisites

If necessary, read the general directions for creating promotions. See Creating a Promotion Rule.

Procedure

- 1. Create a promotion rule. On the Rule Properties tab, define the details of the promotion. For instructions, see <u>Creating a Promotion Rule</u>.
- 2. In the Maximum Rule Executions field, enter the number of times this promotion rule can apply to a single cart. For a multi-buy promotion, it may make sense to allow customers to take advantage of the promotion multiple times within the same order. Example: If you enter 5 in the Maximum Rule Executions field, a customer can buy up to 5 bundles. After that, the multi-buy price no longer applies.
- 3. Use the **Description** field to define a product promotion message that tells your customers about this promotion. This message appears on the product details pages of the products in the multi-buy while the promotion is running (see <u>Product Promotion Messages</u>).
- 4. Switch to the Condition & Actions tab.
- 5. In the Conditions area, open the Available Conditions menu. Drag and drop one Container element into the Conditions area of the promotion.
- 6. In the Container ID field, enter a name for the container (for example, "Film rolls").
- 7. From the Available Conditions menu, drag and drop a Qualifying products or Qualifying categories element into the container. Expand the condition and specify the products or categories of products that are included in the multi-buy promotion.

i Note

When you select the qualifying products or categories, do **not** use the **Quantity per order entry** field to specify the number of products that the customer has to buy. Specify this quantity in the action area (see step 9).

The Quantity per order entry field requires customers to buy multiple quantities of the exact same item in the cart. Only use this field if customers must buy multiple quantities of one exact product. In all other use cases, the Quantity per order entry field should have a value of 1.

- 8. In the Actions area, open the Available Actions menu. Drag and drop the Target bundle price action into the promotion rule.
- 9. Expand the Target bundle price action and specify the following:

Field	Description
Target bundle price	Use this field to specify the price of the multi-buy bundle.
	Click + Add new item. Two input fields appear.
	 First field: Select the currency.
	 Second field: Enter the bundle price as a number.
	To define different discounts for different currencies, click + Add new item again. Select an additional currency and enter the bundle price in that currency.
Selection strategy	Select how the product to be discounted is selected, if more than one product in the cart qualifies to be included in the bundle. In most cases, select Cheapest in this field.
	Example: A multi-buy promotion offers three film rolls for \$10. If the customer has four film rolls in the cart, the cheapest three film rolls are included in the bundle.
Bundle product quantities	Use these fields to specify how many of each product the customer must buy to get the bundle price.
	Click + Add new item. Two input fields appear.
	 First field: Enter the name of the container that you created in steps 5–7.
	This field is case-sensitive. Type in the name of the container exactly as you specified it.
	 Second field: Enter the number of products from this container that the customer must purchase. (For example, if the bundle is "buy three film rolls for \$10," then enter 3 in the quantity field for each product.)

- 10. At the top of the **Conditions & Actions** tab, enter the applied promotion message in the **Message** field. This message appears on the cart checkout page. This confirmation text confirms that the promotion is applied to the cart. You can use the IDs from elements of your promotion to insert promotion details into the message. See <u>Applied Promotion Messages</u>.
- 11. Click Save.
- 12. Publish the promotion rule. For instructions, see Publishing a Promotion Rule.

The promotion rule is published and will be available on your storefront after the Start Date/Time of the promotion.

Related Information

<u>Creating a Promotion Rule</u>
Creating a Promotion Rule from a Template

Coupon Promotion

Create a promotion that grants customers a discount when they redeem a coupon during checkout. Example: "Apply coupon SUMMER15 for an extra 15% off your order."

Type of Promotion	Condition	Action
Coupon code	Coupon code	Select any suitable promotion action. For example:
		Percentage discount on cart
		Fixed discount on cart
		Free gift

Structure

The following example promotion offers 10% off the order with a coupon:

Coupon code from [WINTER16] coupon applied ▼ Coupon code Qualifying coupons Coupon code for Winter Campaign [WINTER16] *** ACTIONS Apply 10% discount on the cart total ▶ Percentage discount on cart

Creating a Coupon Promotion

Create a promotion rule that grants customers a discount when they redeem a coupon during checkout. The condition is the qualifying coupon, and the action is the applicable discount.

Prerequisites

Create and activate a coupon in the Coupons area.

Make sure that you understand the general directions for creating promotions. For more information, see <u>Creating a Promotion</u> <u>Rule</u>.

Context

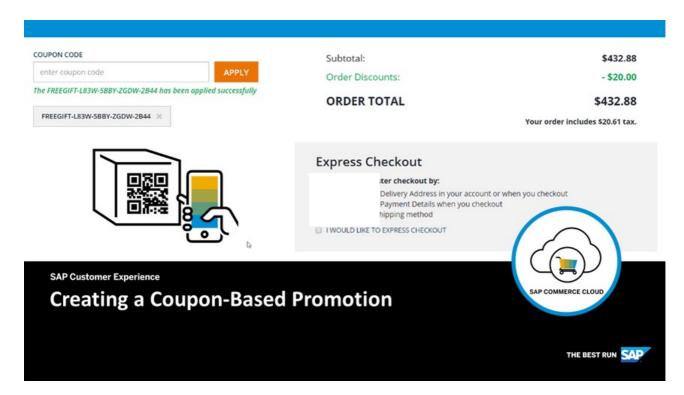
Use these instructions to create a promotion where one of the conditions of the promotion rule is a valid coupon.

You can also set up a coupon promotion using the following templates:

Coupon code percentage discount

- · Coupon code free gift with order threshold
- · Coupon code percentage discount on products
- · Coupon code fixed discount

Procedure



Open this video in a new window

- 1. Create a promotion rule. On the Rule Properties tab, define the details of the promotion (such as the website, priority, and start and end date). For information, see <u>Creating a Promotion Rule</u>.
- 2. Switch to the Condition & Actions tab.
- 3. In the **Message** field, enter the promotion message that you want to display to customers when the coupon is redeemed on the storefront (for example, "Coupon applied").
- 4. In the Conditions area, from the Available Conditions menu, drag and drop a Coupon code condition into the promotion rule
- 5. Expand the Coupon code condition. In the Qualifying coupons field, select your coupon.
- 6. (Optional) Add additional conditions to the promotion rule. (For example, if the coupon grants customers a discount on specific products, add the **Qualifying products** or **Qualifying categories** condition to the promotion rule.)
- 7. In the Actions area, from the Available Actions menu, drag and drop the actions you want into the promotion rule. The action defines the discount that your customers receive when they redeem the coupon.

Here are a few actions that would be appropriate for a coupon-based promotion rule:

- Percentage discount on cart: When customers redeem the coupon, they get a percentage off the cart total.
 Example: 10% off the whole cart.
- Fixed discount on cart: When customers redeem the coupon, they get a fixed discount off the cart total. Example: 20€ off the cart total.
- Percentage discount on products: When customers redeem the coupon, they get a percentage off of certain products (e.g., 20% off digital cameras). If you use this action, you also need to add a Qualifying products or Qualifying categories condition to the promotion rule.
- Fixed discount on products: When customers redeem the coupon, they get a fixed discount off of certain products (e.g., 50€ off a camera lens). If you use this action, you also need to add a Qualifying products or Qualifying

categories condition to the promotion rule.

- 8. Click Save.
- 9. Publish the promotion rule. For instructions, see Publishing a Promotion Rule.

The promotion rule is published and available on your storefront.

10. If both the coupon and the promotion rule are active, you can now distribute your coupon to customers.

Free Coupon Promotion

Create a promotion that gives customers a free coupon after checkout. Customers can use the coupon for a future purchase. Example: "Spend €200, get a coupon after checkout for 20% off of a future order."



Creating a Coupon Giveaway Promotion

Create a promotion that gives customers a free coupon after checkout. Customers can use the coupon for a future purchase.

Prerequisites

Before you create the free coupon promotion, do the following:

- Create and activate the coupon that you want to give away. For instructions, see <u>Creating a Single-Code Coupon</u> or <u>Creating a Multi-code Coupon</u>.
- Create and publish a promotion rule that defines the discount that the free coupon provides. For instructions, see
 <u>Creating a Coupon Promotion</u>.

Context

You can also set up this promotion using the following template:

· Order threshold free coupon

Procedure

- 1. Create a new promotion rule. On the Rule Properties tab, define the details of the promotion (such as the website, priority, and start and end date). For information, see <u>Creating a Promotion Rule</u>.
- 2. Switch to the Condition & Actions tab.
- 3. In the Message field, enter the promotion message that you want to display to customers when they qualify for the free coupon. For more information, see <u>Applied Promotion Messages</u>.

- 4. In the Conditions area, from the Available Conditions menu, select the criteria that the customer must fulfill in order to receive the free coupon after checkout. You can add multiple conditions to the same promotion rule.
- 5. In the Actions area, from the Available Actions menu, drag and drop the Free coupon action into the promotion rule. In the Coupon code field, select the coupon that you want to give away.
- 6. Click Save.
- 7. Publish the promotion rule. For instructions, see <u>Publishing a Promotion Rule</u>.

The promotion rule is published and available on your storefront.

Related Information

<u>Creating a Single-Code Coupon</u> <u>Creating a Multi-code Coupon</u>

Free Gift Promotion

Create a promotion that adds a free gift to the cart. Examples: "Spend \$200, get a free holiday gift with your order" or "Buy sunglasses, get a free case with your order."

The free gift promotion allows you to give away one of the items from your catalog as a free gift.

Here's how this promotion works:

- When the cart qualifies for the promotion, the free gift appears automatically in the cart.
- If the customer updates the cart and the cart no longer qualifies for the promotion, the free gift is automatically removed from the cart.
- The customer is not able to remove the free gift from the cart.
- You can use the Maximum Rule Executions field to define the maximum number of free gifts that the customer can get.

Example: You are running the following promotion: "Buy a digital camera, get a free gift." You define a value of 3 in the Maximum Rule Executions field. If the customer buys one, two, or three cameras, then one free gift for each camera appears in the cart automatically (up to the maximum of three free gifts). If the customer adds a fourth camera to the cart, no further free gifts appear in the cart.

You can also set up this promotion using the following templates:

- Order threshold free gift
- Coupon code free gift with order threshold

Free Gift Action with Containers

One common type of free gift promotion is "Buy a qualifying product, get a free gift." This type of promotion combines a **Qualifying Products** or **Qualifying Categories** condition and the **Free gift** action.

When you create this type of promotion, you can decide whether the qualifying products are eligible for further discounts. This depends on whether the qualifying products are in a **Container** element.

i Note

For more information about the principle at work here, see Order Entry Consumption.

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If you do not want the customer to be able to get further discounts on the qualifying product, then add the qualifying products to a **Container** element. In the **Free** gift action, add the name of the container and a quantity to the **Qualifying product** containers field.

Result: The promotion consumes both the qualifying product and the free gift. No other product-level discount can apply to the qualifying product. Hence, the customer must pay full price for the qualifying product.

CONDITIONS Sunglasses (Cart CONTAINS ANY categories [sunglasses]) Container ID Sunglasses Container Qualifying categories **ACTIONS** Give 1 300310180 product(s) for free Free gift 0 0 Filter selection by catalog ■ Bag Dakine Sunglass Case black patches [300310180] -... 0 0 Qualifying product containers Quantity 1 Sunglasses > 1

Free Gift Action without Container

If you want the customer to be able to get further discounts on the qualifying product, then do not add the qualifying products to a **Container** element.

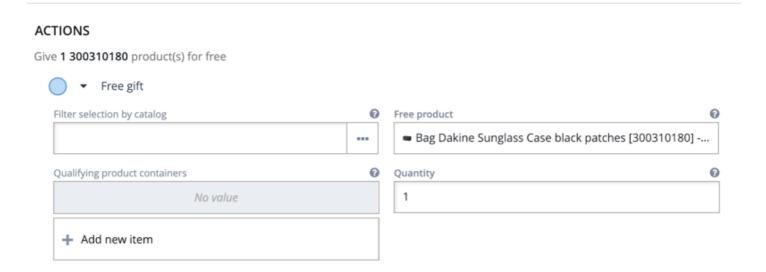
Result: The promotion only consumes the free gift, but does not consume the qualifying product. A different product-level discount can still apply to the qualifying product.

The following screenshot shows a qualifying products - free gift action without containers:

CONDITIONS

Cart CONTAINS ANY categories [sunglasses]

Qualifying categories



Creating a Free Gift Promotion

Create a promotion that adds a free gift to the cart.

Prerequisites

The item that you want to give away as a free gift must be a product in one of your catalogs.

If necessary, read the general directions for creating promotions. See Creating a Promotion Rule.

Procedure

- 1. Create a promotion rule.
- 2. On the Rule Properties tab, fill in the fields to define the details of the promotion. If you need help with these fields, see Creating a Promotion Rule.
- 3. In the Maximum Rule Executions field, define the maximum number of free gifts that a customer can get in one order.
- 4. Switch to the Condition & Actions tab.
- 5. In the **Conditions** area, open the **Available Conditions** menu. Drag and drop conditions into your promotion rule. The conditions define the criteria that your customers or the order must fulfill to participate in the promotion.

Appropriate conditions for this promotion include:

- Cart total
- Coupon code
- Qualifying Products or Qualifying Categories

Optionally: Add the qualifying products to a Container.

- 6. In the Actions area, open the Available Actions menu. Drag and drop the following action into the promotion rule: Free gift.
- 7. Expand the action and enter the following information:

Field	Description
Filter selection by catalog	Use this field to narrow down the selection of the free gift product to a specific catalog. This field is a filter field only.
Free Product	Select the product that the customer receives as a free gift.
Quantity	Enter the quantity of free gifts that are added to the cart automatically.
Qualifying product containers	Only use this field if the Conditions area includes a Container to specify qualifying products.
	Click + Add new item. Two input fields appear.
	 First field: Enter the name of the container. This field is case- sensitive. Type in the name of the container exactly as you specified it.
	 Second field: Enter the number of items from this container that the customer must buy to qualify for the promotion.
	If the Conditions area does not include a container, leave these fields blank.

- 8. Click Save.
- 9. Publish the promotion rule. For instructions, see Publishing a Promotion Rule.

The promotion rule is published and will be available on your storefront between the start and end dates of the promotion.

Related Information

Types of Promotions

Creating a Promotion Rule

Creating a Promotion Rule from a Template

Potential Promotion

A potential promotion involves a rule so that when customers select a product on the storefront, they receive a message about possible promotions they can get if they perform a certain action, like adding more items to the cart.

Potential promotion rules help a customer to know what promotion they would get beforehand. In this scenario, you can let the customer know of a potential saving if they were to add additional products to their cart, or perform some other action.

Creating a Promotion Rule with Potential Promotion

Create a promotion rule with a potential promotion message.

Procedure

- 1. Create a new promotion rule by using promotion template of **Buy X get Y free**, called product_buy_x_get_y_free(test).
- 2. Select the new promotion rule and on the Rule Properties tab, define the following attributes:
 - a. Set Priority = 200.
 - b. Keep the StartDate and End Date valid.
 - c. Set the Message to whatever you want. In our example: "Buy 2 Product 669789 get 1 free".



3. On the Conditions & Actions tab, set the following conditions:

CONTAINER_X (Cart **CONTAINS ANY** products **[669789]** OR Cart **CONTAINS ANY** categories []) AND CONTAINER_Y (Cart **CONTAINS ANY** products **[669789]** OR Cart **CONTAINS ANY** categories [])



4. On the Conditions & Actions tab, set the following action:

Apply 100% discount on the partner products.



- 5. Save and publish this promotion rule.
- 6. Create another new promotion rule called potential_promotion_product_buy_x_get_y_free(test).
- 7. On the Rule Properties tab for this new promotion rule, define the following attributes.
 - a. Set Priority = 100.

The actual Promotion Rule above must have a higher priority value than this potential Promotion Rule. This ensures that the Potential Promotion is never displayed if the actual promotion has been triggered.

- b. Keep the StartDate and End Date valid.
- c. Set the Message to whatever you want. In our example: "You will get 1 Product 669789 free if you buy 2 Product 669789 together.".



8. On the Conditions & Actions tab, set the following condition:

Rule with code **product_buy_x_get_y_free(test)** execution allowed **false**. This Potential Promotion Rule must be linked to the Promotion Rule as above.



9. On the Conditions & Actions tab, set the following action:

Display message for the rule depending on rule condition fulfillment.



10. Save and publish this potential promotion rule.

Results

In the storefront, when you add one promotional product to your cart, you now see the following:



After adding the second product, you now see the following:

