**Login and Registration:**

Registration is a two-step process. Users initially ‘apply’ for membership.

Login:

With ID and password:

1. User is presented with traditional login and password screen
2. User supplies user id and password
3. Credentials are verified and user logs in

Note: The login page also has links to recover forgotten passwords and to log in using Facebook or Google

Sign Up: (PC and mobile views)

Register user and company, capturing all appropriate profile info. This

Information can be captured from Google or Facebook using an oath-based

Register using Facebook/Google info. Subsequent screens capture shop profile.

Prospective users will be asked to identify company affiliation by selecting

from a list of already-registered companies, or entering a new company profile.

1. User is at Login Screen and clicks on the register link. If the user clicks on register via facebook or google, they will go through the Oauth login for the appropriate service. What info that is available will be captured, and they will be ushered to the profile entry screens with that info pre-entered in the appropriate fields.
2. User goes to profile entry screen. This screen has entry’s for all the usual profile info as well as a buyer/seller/customer choice, a company profile link, and password entry fields
3. If the user chooses customer, the a pro-forma company record is entered and permissions are set that prevent access to the wholesale stuff
4. If the user chooses buyer or seller, the next screen they see will be a identify company screen in which the user can either select a company with which they are affiliated or go to a new company profile screen. If the user selects a company, a message is sent to the store-admin asking for approval before the user has order permissions. This message also has a pulldown specifying the user’s company role.
5. The company profile screen includes billing info and shipping info links if the user is a seller. These must be entered if the user is given order processing permissions.

Back-end API’s involved:

$User->addUser($info)

$User->addUserToCompany($user, $company,$companyRole)

$User->oathFacebookRegInfo($facebookId)

$User->oathGoogRegInfo($googleId)

$ShipInfo->addShipInfo($companyId, $newInfo)

$BillInfo->addBillInfo($companyId, $newInfo)

Note: After the initial registration process, the user has ‘guest’ access. This entails read only access to product catalogs, the message subsystem, user profile screens. A guest user can place an order going through the normal payment processor, but cannot access sell anything. In the process of buying something, guest users will have to enter shipping information, or designate their entered name and address information as the shipping address.

What an un-approved user can’t do:

1. Place anything for sale – i.e. access the Orders tab in the PC interface.
2. Add new products or create catalogs.

Forgot username/password: (PC and mobile views)

Send email to user containing one-time key that allows access

To change password screens

1. User is at the login screen
2. User clicks on “forgot password” screen
3. User is shown a screen asking for email address and enters it
4. Email address is checked to see if it is in database. If not, User is shown a ‘not on file screen”
5. Email is sent to address provided containing one-time key
6. User clicks on the one-time key or enters it into browser
7. User is shown a new password screen
8. New password is checked to see if it is secure
9. Password is saved
10. User is shown a screen prompting login with new password

$User->getUserProfile($userName)

$User->editUserProfile($user, $editInfo)

$User->checkPasswordSecure($password)

$Message->sendEmail($userEmail)

$User->updatePassword($userId, $newPassword)

**Profile:**

The profile section deals with capturing and editing user information. The user is le=d through it at registration time, and it is available to buyers and sellers as a tab in the PC interface, or as a swiped screen in the mobile interface.

Create/edit/store profile: (PC and mobile views)

User enters profile information for store. Creator of store profile becomes

store-admin until that is changed. Store-admin ok’s registration requests

from prospective users identifying affiliation with that store, and sets

company role for these people.

(see description of initial profile entry above Sign up for initial profile entry)

1. In PC interface, user clicks on “My Profile” tab at top of screen
2. In phone interface, User clicks on profile icon at the bottom.
3. Profile Screen is displayed with the available info filled in the respective fields.
4. User touches or clicks on save button to update information

Back-end API’s involved:

$User->getUserProfile($userName)

$User->addUser($info)

$User->editUserProfile($user, $editInfo)

Add Company Profile:

1. User is at profile screen.
2. User clicks on ‘Company Profile’ Link
3. User is presented with a list of companies already registered in system with an option to skip if they are part of a company that hasn’t do business with Joonley up to now.
4. If the user selects an existing company, an approval message is sent to the store-admin who has to approve it before the company registration is complete.
5. If the user selects ‘skip’, they are sent to a company profile screen.
6. User enters company data.
7. Links to Billing and Shipping info are available.
8. User clicks ‘next’ button
9. User is presented with a list of terms each of which has a checkbox. This is used to select the ‘default terms’ that will be presented with every order entry screen.
10. User click save button, and the information is saved and sent to the admin for approval.

Preview Store Profile:

Shows all the info the system has on that store.

Company->getCompanyByName($companyName) - change: return obj not id

User is an admin:

1. User clicks on the admin tab and has the tabs expanded to display the shops tab. User clicks on that.
2. User is shown a scrolling list of all stores with the usual find box.
3. User finds the appropriate company and clicks on it
4. User is shown store profile in read-only mode
5. At the bottom of the screen are buttons for Users, Orders, Catalogs ??
6. If the user clicks on users, is shown a scrollable list of users associated with that shop.
7. If the use drills into users, is ahown a profile page for that user, At the bottom is a button that will drill into the user’s order activity.
8. If the user clicks on Orders is shown a scrollable list of order activity.

Add/Edit payment Info:

Sets a company’s payment pref’s and identifies payment processor.

1. User is at profile entry screen or company profile screen
2. User clicks on Billing Information
3. User is directed to Billing Info screen. User can check – ‘same address as my profile’ box. Info is filled into the fields.
4. User can enter different address if there is a different address.
5. User clicks on ‘next’ – Entered info is saved, and user returns to main profile screen or company profile screen (depending on where he/she came from.

Back-end API’s involved:

BillInfo->addBillInfo($companyId, $newInfo)

BillInfo->editBillInfo($billInfoId, $editInfo)

BillInfo->removeBillInfo($billInfoRecordId)

BillInfo->getBillInfoById($billInfoId)

BillInfo->getBillInfoForCompany($companyId)

(BillInfo may need chaging when cc processing is determined)

Add/edit shipping info:

1. User is at profile entry screen or company profile screen
2. User clicks on Shipping Information
3. User is directed to Billing Info screen. User can check – ‘same address as my profile’ box. Info is filled into the fields.
4. User can enter different address if there is a different address.
5. User clicks on ‘next’ – Entered info is saved, and user returns to main profile screen or company profile screen (depending on where he/she came from.

Note: in the new registration process, User is led through all of these screens in a series of ‘continue’ links. For example, after filling in the initial user information, the user is prompted ‘Enter Company Info ?’ There’s an Ok/Skip it button. If Skipit is clicked, the user is asked ‘Use my Profile Address for Shipping ? For Billing’. Following this is a screen where the user is asked to specify payment defaults. There is an opt-out – ‘I will supply then when I buy something’. If the user wishes to enable 1-click ordering, CC info will have to be entered. There should be a message describing how the information is kept encrypted in the system.

**Shopping:**

The shopping section deals with features available to buyers that support buying things. It appears as a tab in the PC interface, and swiped screen in the mobile app.

Specials:

Specials are handled in two ways by the system – products are that part of a special are contained in a collection that is typed as a specials collection. Specials prices, terms, and expiration dates are to be embedded in the ContainedAs record. Specials will be stopred as messages that are also appropriately typed.

View Current Specials:

View products that are contained within collections of type specials.

1. User clicks or touches the shopping tab
2. In response to the ‘Shop Where ?’ propmpt, the customer chooses specials
3. Scrollable list of products contained in special collections is displayed
4. User can click on an individual product
5. User can click on ‘order this’ button – transition to order process.

API’s involved:

$Product->getProductsInCollection($collectionId, $categoryFilter)

$product->getProductsInSpecialCollections($categoryFilter)

Get Participating Stores:

View a list of stores with products in specials collections.

1. User is looking at specials list
2. User clicks on ‘see specials shops’ button
3. User is shown a list of shops having items contained in specials collections.

API’s involved:

$Collections->getCompaniesHavingCollection($collectionId)

Shop Catalogs:

Note: A shop can have several catalogs, among them a wholesale catalog (shown only to buyers) and a retail catalog (shown to buyers and retail customers).

Find products to purchase.

1. User clicks or touches the shopping tab
   1. The user chooses ‘Shop Where ?’. User can then find a shop by variety or means.
      * 1. The user can click on shop location and will be asked for zipcode
        2. The user can ‘By product catgories’ and is usehered through the category tree
        3. The user can select shop name and will be asked to enter a shop name.
        4. If the User selects shop from favorites, he/she is presented with the list of favorite shops. User selects a shop and is then shown the list of products from the shop current published catalogs. There will be a filter pulldown to allow the user to select particular catalogs.
        5. If the user selects ‘specials’ is shown products on special (see above)
        6. If the user selects ‘marketplaces’ he/she will be shown a list of marketplaces.
      1. When a shopping place (i.e. a shop) has been found the shop’s current published catalog will be displayed
      2. There will be an ‘add to favorites’ button on any of the shop pages.
   2. The user chooses ‘Shop for What ?’
      1. User selects ‘explores categories’ and goes down the category tree. At every juncture, user can click on ‘see products’ button. A number is provided within the button indicating how many products are in that category.
         1. At the leaf level, user is ushered to a scrolled list of products. Mini icons appear next to the product name. Upon mounse-over, the mini-icons blow up to bigger pictures
      2. User selects ‘Search by keyword’
         1. Entry field appears
         2. User types in keyword(s)
         3. Matches on product descriptions is run and hits are displayed
      3. User clicks on the picture and is ushered into the product details screen.

API’s involved:

$NestedCategory->findChildNodes($parentNodeName)

$Collection->getCollectionByCompanyAndType($company, $collectionType)

$Company->findCompaniesByLocation($location)

$Company->findCompaniesByProductTypes($productTypes)

Ask for a sample:

1. User must be typed as a company-associated buyer to have this option available.
2. User must have arrived at a product screen
3. User clicks on ‘ask for a sample’
4. Message box appears
5. User types in a message to the product’s seller.
6. Message is sent with information on the product requested automatically included.

API’s involved:

$Message->addNewMessage($msginfo)