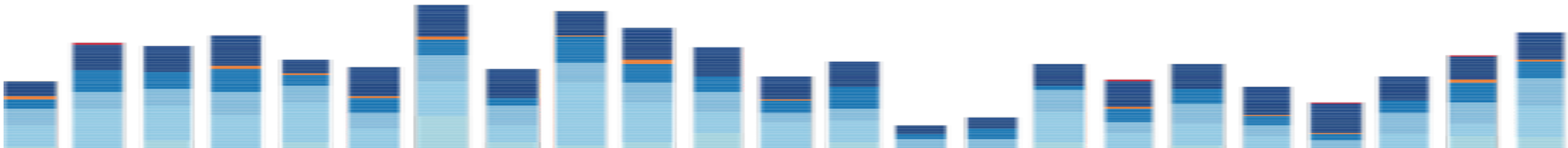


DSC 96

What Happened?

Answers on Day 1

Giorgio Quer (adapted from Colin Jemmott)



Credited Author: Cheryl Phillips



Cheryl Phillips previously worked at The Seattle Times from 2002-2014. Her most recent position in Seattle was as Data Innovation Editor. In that role, she analyzed data for stories, facilitated online storytelling and coordinated newsroom data journalism training. She also was the deputy investigations editor, an assistant metro editor and an investigative reporter at The Seattle Times. In 2014, she was involved in coverage of a landslide that killed 43 people and was particularly focused on collecting and using data to help cover the story. That coverage received a Pulitzer Prize for breaking news. In 2009, she was the lone editor in the newsroom when four police officers were shot at a coffee shop and was integrally involved in the subsequent coverage of the shooting and 30-hour manhunt for the suspect. That work by the newsroom received a Pulitzer Prize for breaking news. She also has twice been on teams that were Pulitzer finalists. She has worked at USA Today and at newspapers in Michigan, Montana and Texas. Cheryl has taught data journalism and data visualization at the University of Washington and Seattle University. She also served for 10 years on the board of directors for Investigative Reporters and Editors, a grassroots training organization for journalists and she is a former IRE board president. She currently serves on an advisory board for Tableau Public, a data visualization software tool. Twitter: @cephillips | Faculty Profile

Data Journalism and Tableau:

Using data for more power in storytelling

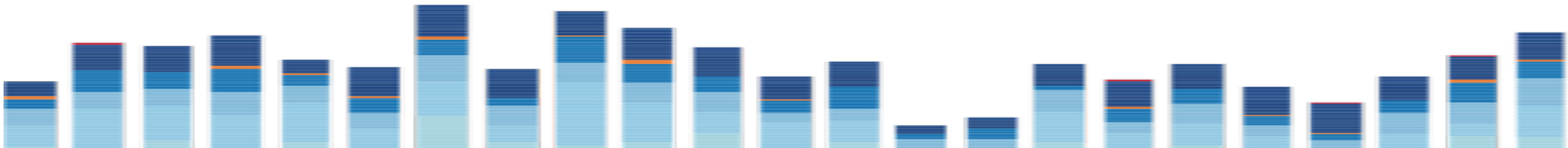


Tableau basics

- Intro to interface
- Importing
- Dimensions and Measures
- Chart types
- Finding the story
- Practice on your own

Your scenario

- You are a reporter for a metro daily news organization and you cover local politics.
- You have just downloaded data showing how much each local governmental agency in the state has paid for lobbyists to go to the state capitol and work for their causes.
- You think there's a story here, but you're not sure what it is.
- So, let's open this data up and take a look at how Tableau can help you figure that out.
- At the same time, you'll get an introduction into how Tableau works.



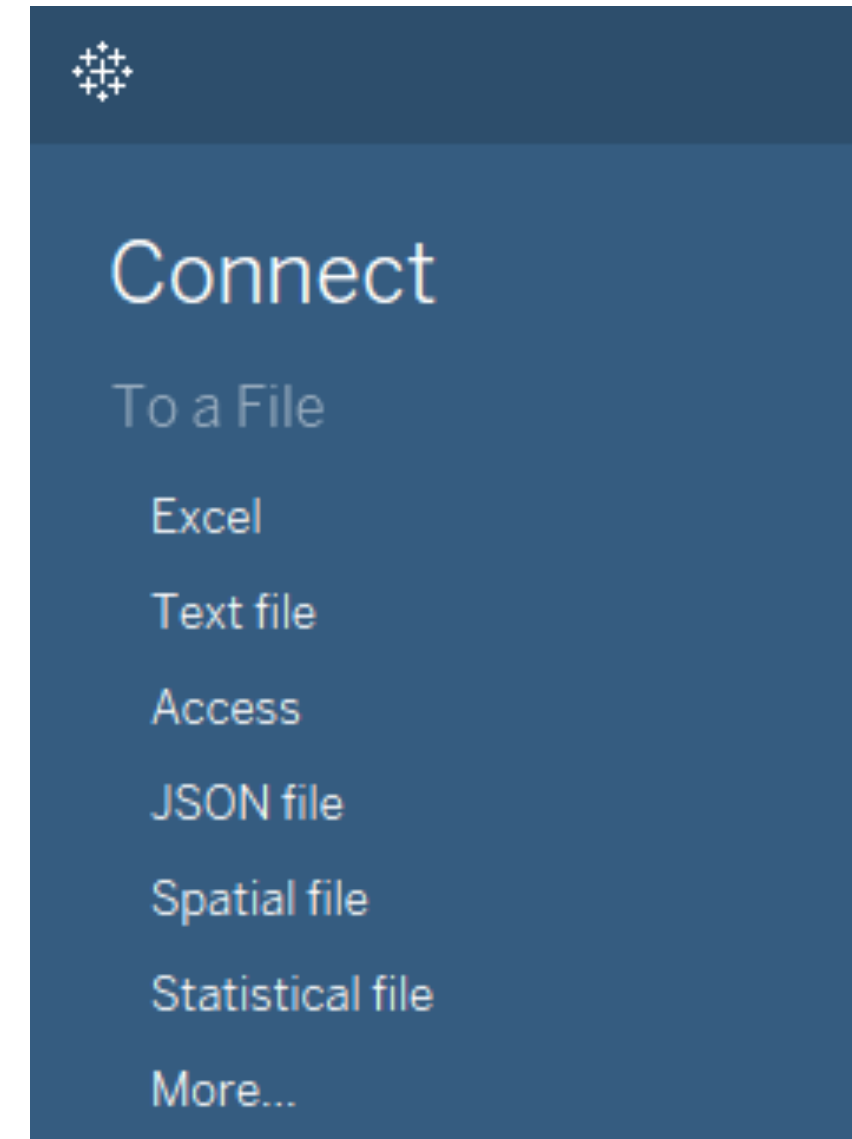
Getting started

Tableau guides you with connecting to or importing data. On the left-hand side of the screen you will see the Connect bar.

The choices for the data types you can use in Tableau are listed under Connect.

What do they all mean?

Let's start with the basics.



Boxes of papers =
Unstructured Data

Getting started

In Tableau, we are working with structured data. A text file is usually delimited, often with tabs or commas:

Tabs: Amount **[tab]** Employee Last Name **[tab]** Employee First Name

Commas: Amount,Employee Last Name,Employee First Name

These files often have the following extensions:

.txt for text

.csv (comma-separated values)

.tsv (tab-separated values)

Text is text.

Even when it is:

- Numbers (1,2,3,)
- Dates (05/26/02005)
- Map coordinates (Lat: 34.515610, Long:-109.687500)

A text file is just a computer file with letters and numbers organized in rows and columns of information.

How does the data look like?

Entity	Compensation	Expenses	entity_type
Asotin County	750.00	0.00	COUNTIES
Association Of Washington Cities	11543.13	16015.01	OTHER
Association Of Washington State Public Facilities Districts	8000.00	0.00	OTHER
Benton Public Utility District	8700.00	0.00	UTILITY DISTRICTS
Central Puget Sound Regional Transit Authority	24000.00	3.00	OTHER
Chehalis Confederated Tribes	4500.00	0.00	TRIBES
Chelan Public Utility District	35650.00	67.00	UTILITY DISTRICTS
City Of Algona	18000.00	0.00	CITIES
City Of Arlington	13687.50	0.00	CITIES
City Of Auburn	1900.00	0.00	CITIES
City Of Battle Ground	12000.00	0.00	CITIES
City Of Bellevue	19000.00	0.00	CITIES
City Of Bellingham	5733.32	4332.68	CITIES
City Of Burien	18000.00	0.00	CITIES
City Of College Place	2000.00	0.00	CITIES
City Of Covington	7166.68	0.00	CITIES
City Of Edmonds	16540.00	0.00	CITIES
City Of Everett	40200.00	1099.55	CITIES



How does the data look like?

Lobbying

Entity	Compensation	Expenses	entity_type
Asotin County	750	0	COUNTIES
Association Of Washington Cities	11543.13	16015.01	OTHER
Association Of Washington State Public Facilities Districts	8000	0	OTHER
Benton Public Utility District	8700	0	UTILITY DISTRICTS
Central Puget Sound Regional Transit Authority	24000	3	OTHER
Chehalis Confederated Tribes	4500	0	TRIBES
Chelan Public Utility District	35650	67	UTILITY DISTRICTS
City Of Algona	18000	0	CITIES
City Of Arlington	13687.5	0	CITIES
City Of Auburn	1900	0	CITIES
City Of Battle Ground	12000	0	CITIES
City Of Bellevue	19000	0	CITIES
City Of Bellingham	5733.32	4332.68	CITIES
City Of Burien	18000	0	CITIES
City Of College Place	2000	0	CITIES
City Of Covington	7166.68	0	CITIES
City Of Edmonds	16540	0	CITIES
City Of Everett	40200	1099.55	CITIES



Importing that lobbying data

The import window for Tableau has several features.

- On the left are the connections to data sets.
- When you click on the data type, Tableau will open a dialogue box where you can browse to the file you want.
- Once you select the file, it will appear in the top screen and the rows and columns associated with that data will appear in the bottom screen.
- And on the very bottom, toward the left, if you click on **Sheet 1** you will go to the Tableau workbook where you can begin to analyze the data.

The screenshot shows the Tableau interface for importing data. The title bar reads 'Tableau - TableauDJ-module1'. The menu bar includes 'File', 'Data', 'Server', 'Window', and 'Help'. On the left, the 'Connections' pane shows 'lobbying-tableau' as a 'Text File'. Below it, the 'Files' pane lists 'lobbying-tableau.csv' and 'New Union'. The main area on the right shows the selected file 'lobbying-tableau.csv'. At the bottom, a preview table displays the data structure.

Abc lobbying-tableau.csv Entity	# lobbying-tableau.csv Compensation	# lobbying-tableau.csv Expenses	Abc lobbying-tat Entity Ty
Asotin County	750.00	0.00	COUNTIE
Association Of Washi...	11,543.13	16,015.01	OTHER
Association Of Washi...	8,000.00	0.00	OTHER
Benton Public Utility ...	8,700.00	0.00	UTILITY I



Who is paying those lobbyists?

The image shows the Tableau Desktop interface with the following components and annotations:

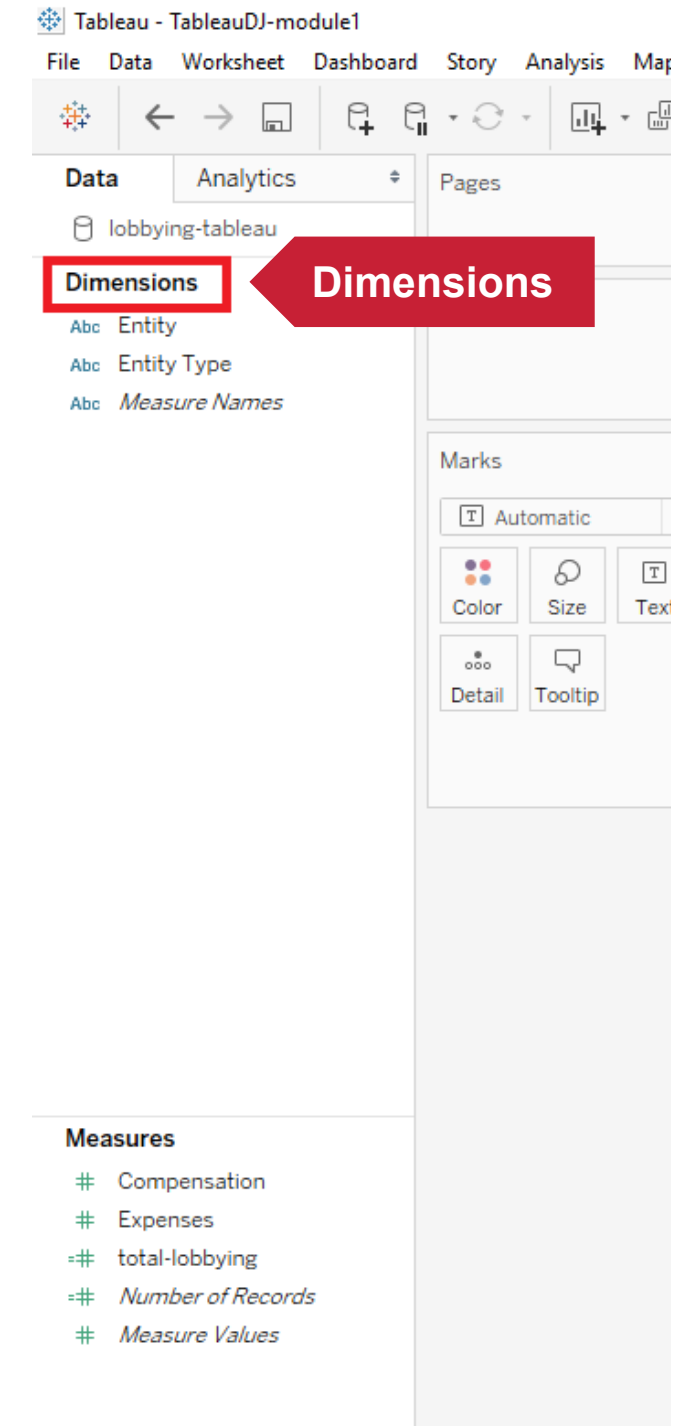
- Dimensions:** A red arrow points to the 'Dimensions' section in the left-hand pane, which lists fields like 'Entity', 'Entity Type', and 'Measure Names'.
- Measures:** A red arrow points to the 'Measures' section in the left-hand pane, which lists fields like 'Compensation', 'Expenses', 'total-lobbying', 'Number of Records', and 'Measure Values'.
- Show Me pane:** A red arrow points to the 'Show Me' button in the top right corner, which opens a pane on the right side of the interface. This pane displays a grid of various chart types (bar, line, pie, etc.) and includes the text: 'Select or drag data' and 'Use the Shift or Ctrl key to select multiple fields'.

Who is paying those lobbyists?

Dimensions are typically those columns or fields that are text or that you are not going to do math on. So the name of the entity (local government) and the entity type are dimensions.

Dimensions are typically:

- Discrete data, not continuous as in numbers, but there is an exception: date fields are dimensions.
- Another type of dimension that has numbers in it is a zip code. You aren't going to add up zip codes, but you might want to know how many time each zip code appears in the data.
- Finally, information that can be mapped like city, county and state (geographic data) are also dimensions.

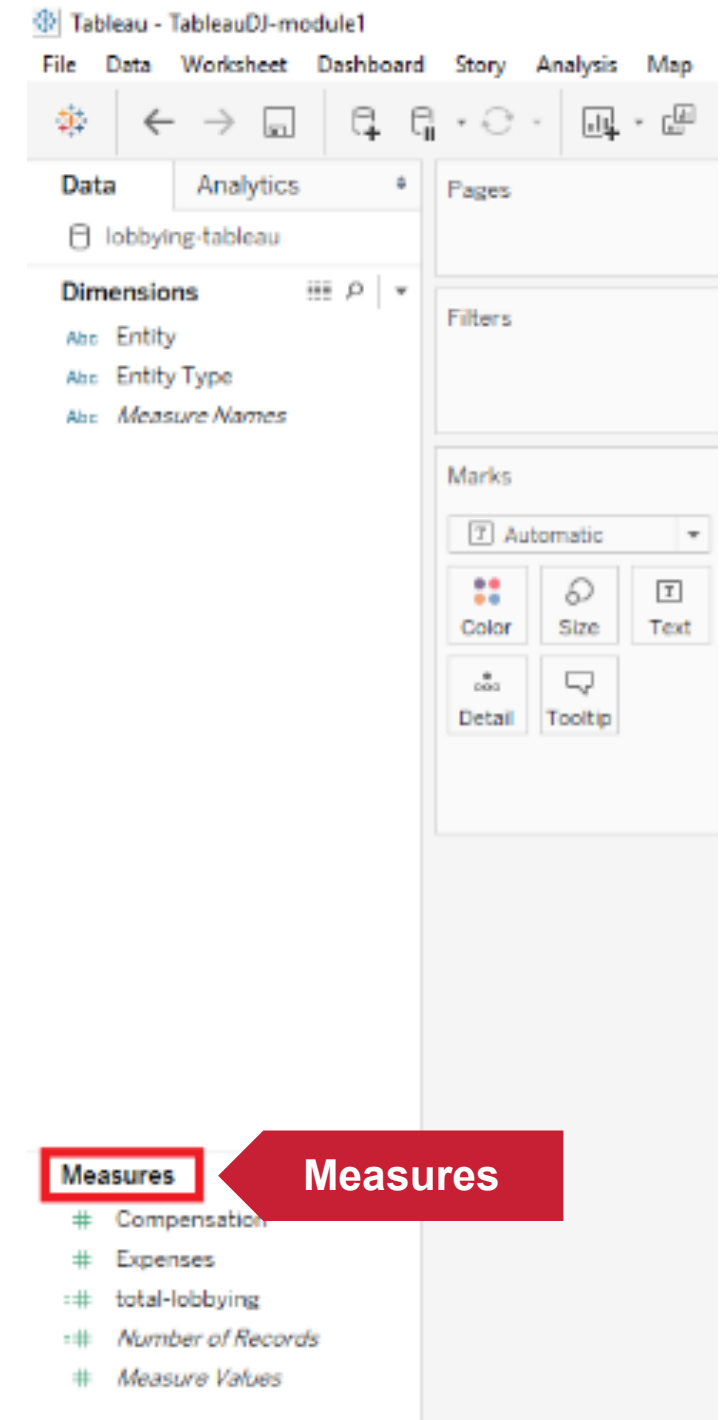


Who is paying those lobbyists?

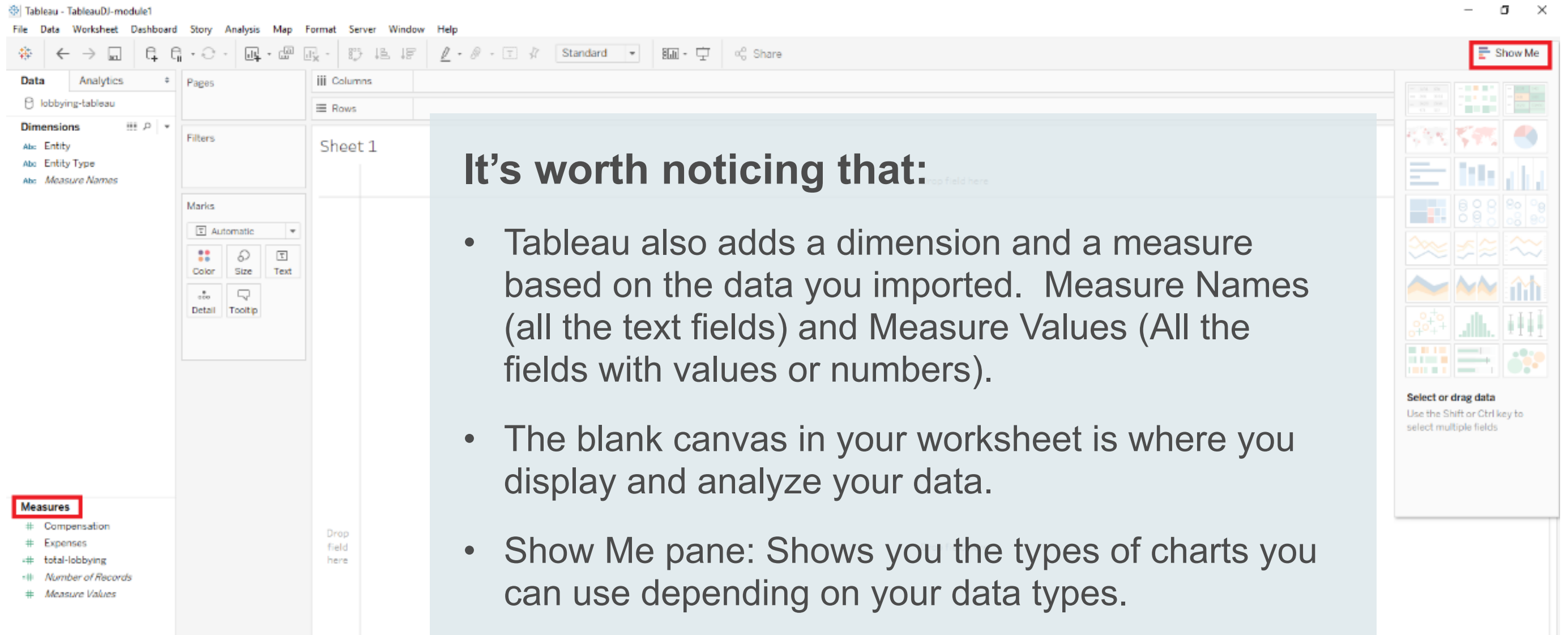
Let's figure out what's going on here.

Measures are data you can calculate, so the compensation and expenses are measures. Measures are continuous data.

- Continuous data: quantitative data that can be measured in some way.
- In this class, the number of students is discrete data. There cannot be half of a student.
- The age of each student is continuous data. It can be any age (within the range of possible human age).



Who is paying those lobbyists?



The screenshot shows the Tableau Desktop interface. The top menu bar includes File, Data, Worksheet, Dashboard, Story, Analysis, Map, Format, Server, Window, and Help. The toolbar contains various icons for navigation and analysis. The left sidebar shows the 'Data' pane with a connection to 'lobbying-tableau'. Below it, the 'Dimensions' pane lists 'Entity', 'Entity Type', and 'Measure Names'. The 'Measures' pane, highlighted with a red box, lists 'Compensation', 'Expenses', 'total-lobbying', 'Number of Records', and 'Measure Values'. The central workspace is labeled 'Sheet 1' and contains a blank canvas with a 'Drop field here' prompt. The right sidebar features the 'Show Me' pane, also highlighted with a red box, which displays a grid of chart types and a 'Select or drag data' instruction.

Measures

- # Compensation
- # Expenses
- # total-lobbying
- # Number of Records
- # Measure Values

It's worth noticing that:

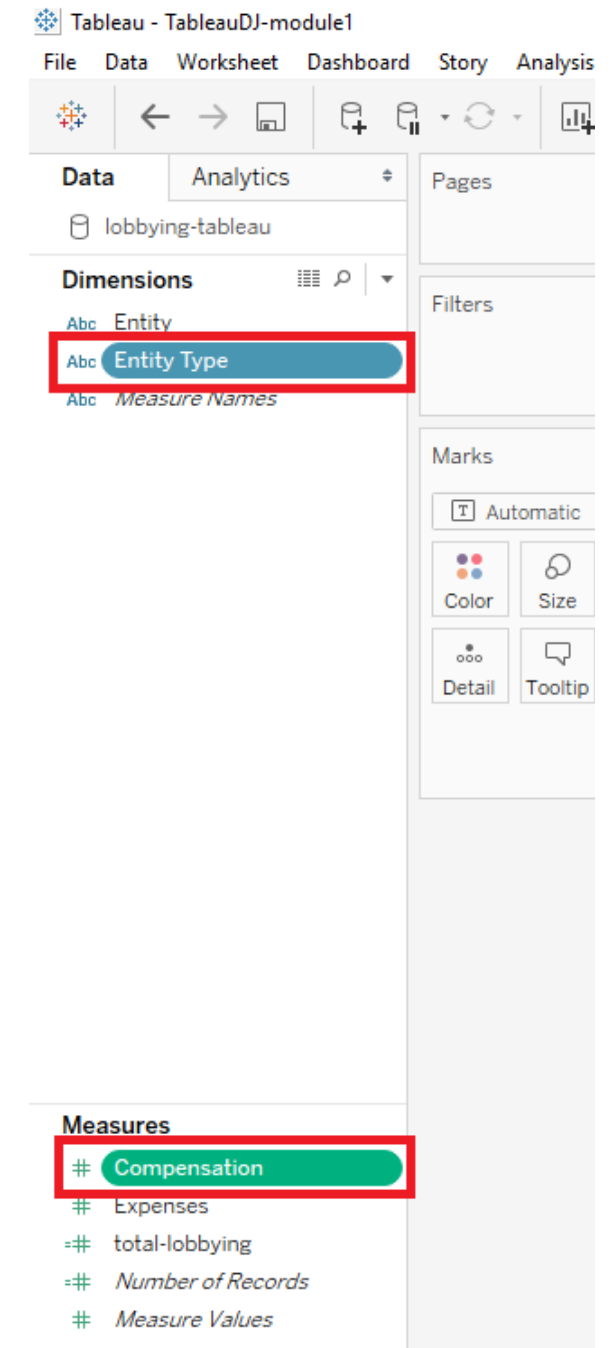
- Tableau also adds a dimension and a measure based on the data you imported. Measure Names (all the text fields) and Measure Values (All the fields with values or numbers).
- The blank canvas in your worksheet is where you display and analyze your data.
- Show Me pane: Shows you the types of charts you can use depending on your data types.

Let's get started!

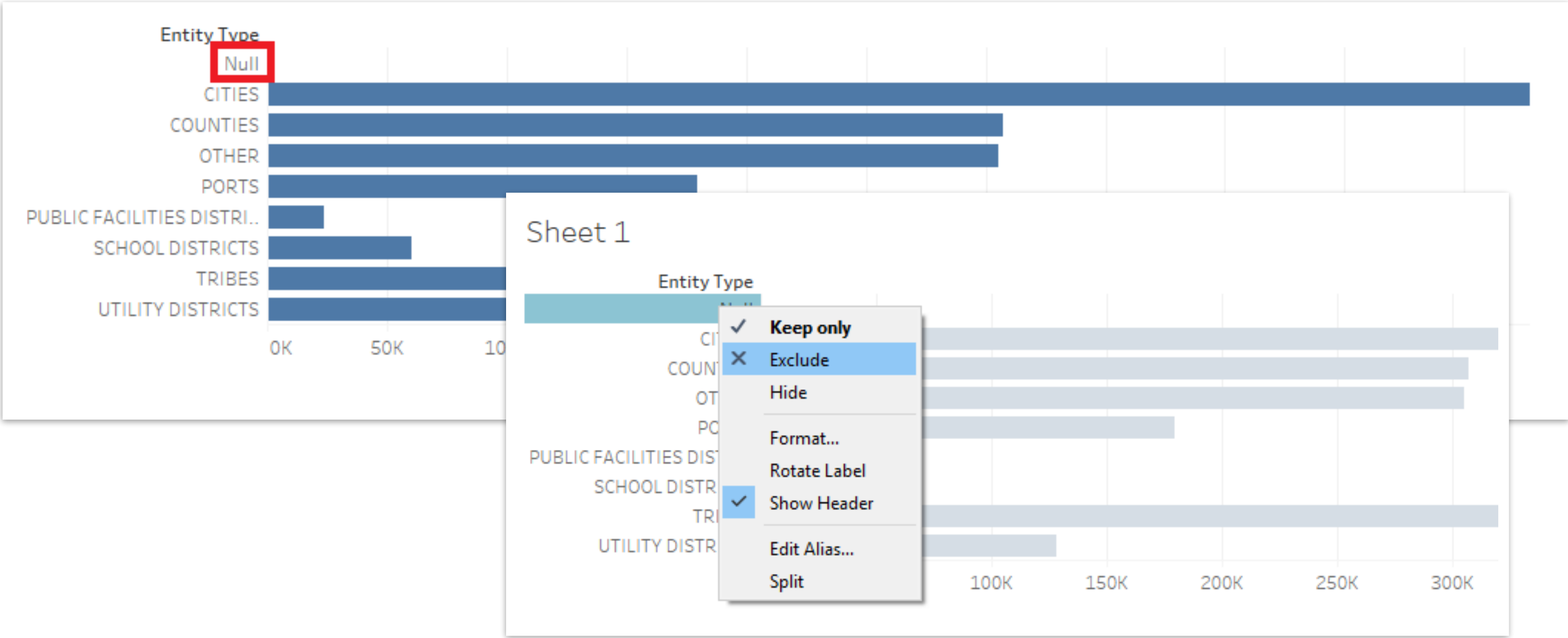
Who is paying those lobbyists?

When you hover over one of the Dimensions or Measures, they will be highlighted. I call those pills.

You can click on the pills and drag and drop them to visually explore the data.

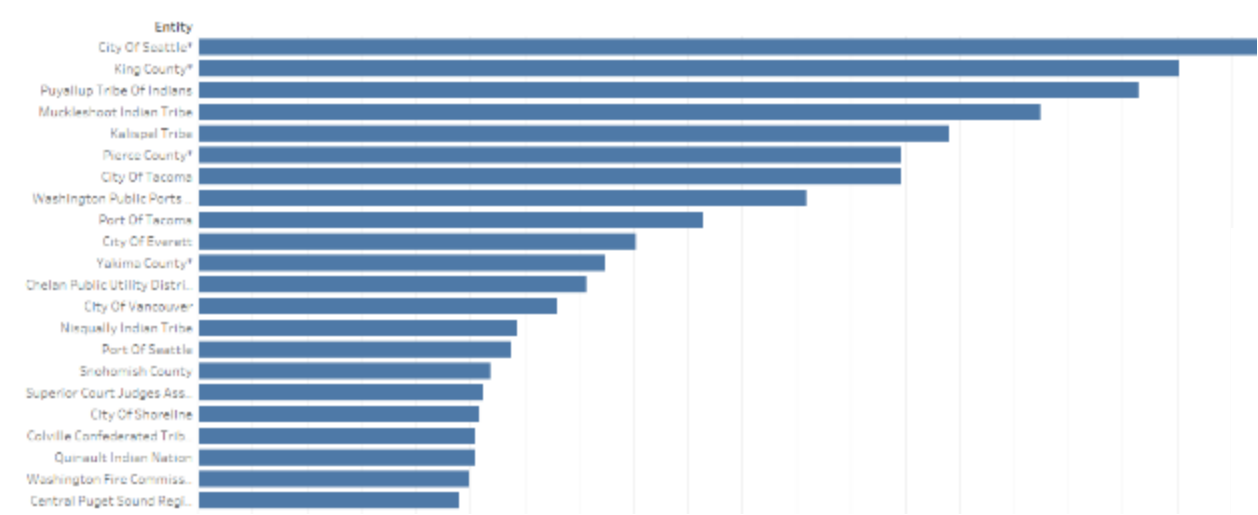


Who is paying those lobbyists?



Who is paying those lobbyists?

Bar Chart



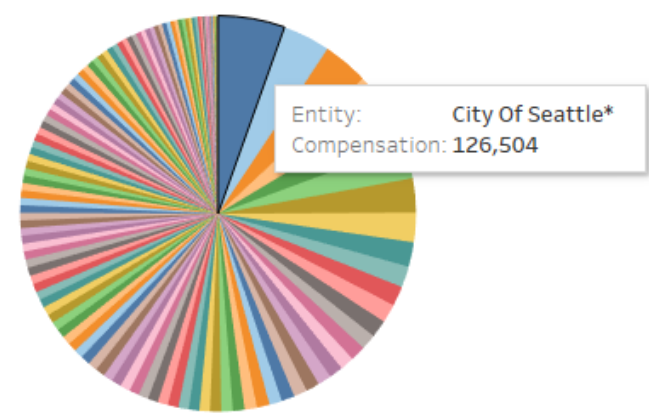
Bubble Chart



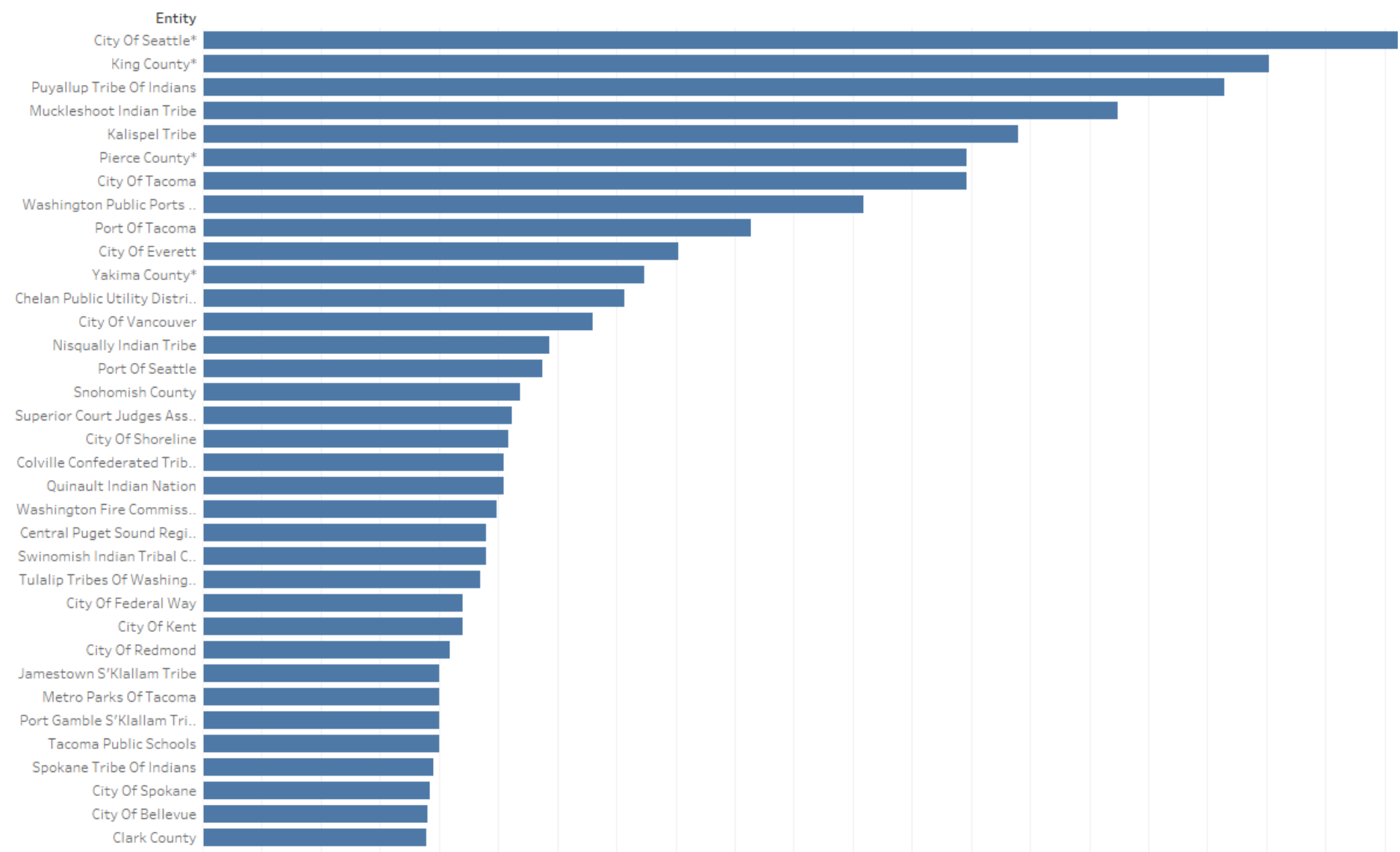
Highlights Chart

Entity	
City Of Seattle*	126,504
King County*	90,159
Puyallup Tribe Of Indians	86,400
Muckleshoot Indian Tribe	77,372
Kalispel Tribe	69,000
Pierce County*	64,602
City Of Tacoma	64,600
Washington Public Ports ..	55,882
Port Of Tacoma	46,425
City Of Everett	40,200
Yakima County*	37,333
Chelan Public Utility Distr..	35,650
City Of Vancouver	33,024
Nisqually Indian Tribe	29,333
Port Of Seattle	28,700
Snohomish County	26,833
Superior Court Judges As..	26,200
City Of Shoreline	25,900
Colville Confederated Trib..	25,500
Quinault Indian Nation	25,500
Washington Fire Commiss..	24,907
Central Puget Sound Regi..	24,000
Swinomish Indian Tribal C..	24,000
Tulalip Tribes Of Washing..	23,500
City Of Federal Way	22,000

Pie Chart



Who is paying those lobbyists?

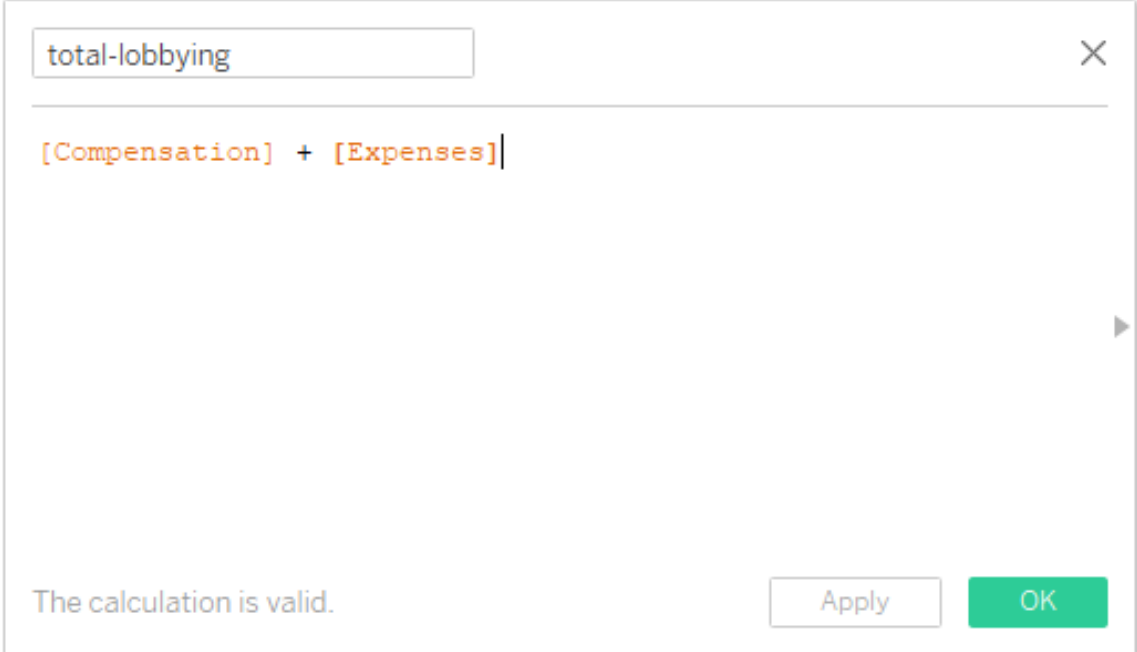


Who is paying those lobbyists?

Let's do a calculation:

- On the menu bar at the top, select **Analysis** and then **Calculated Field**.
- Give your new calculated field a name: **total-lobbying**.
- Then type the **calculation** you want to do. *Tableau offers guidance as you go along and will tell you if your calculation is valid at the bottom of the window.*

In this case, we want to add the **Compensation** and the **Expenses**:



total-lobbying

[Compensation] + [Expenses]

The calculation is valid.

Apply OK

- Now, go ahead and create a bar chart, but with the total-lobbying field. **Sort.**

Which government spent the most? How much?



Practice 00

Now you try in pairs with the Lobbyist data.

- download the data from https://github.com/gquer/dsc-96_winter19

No description, website, or topics provided.

The screenshot shows a GitHub repository page. At the top, it displays '7 commits', '1 branch', '0 releases', and '0 contributors'. Below this, there's a 'Branch: master' dropdown and a 'New pull request' button. To the right are 'Find file' and 'Clone or download' buttons. A dropdown menu is open for 'Clone or download', showing 'Clone with HTTPS' as the selected option. The dropdown also includes the text 'Use Git or checkout with SVN using the web URL.' and the URL 'https://github.com/gquer/dsc-96_winter19'. At the bottom of the dropdown are two buttons: 'Open in Desktop' and 'Download ZIP'. The repository content area shows a file tree with '01_getting_started_tableau' and 'README.md'.

- open the link
(received via email)
- Enter Tableau Online
- Enter your Section
- Create your worksheet
 - SectionX/00_lobbyist/FirstName_LastName
- Check if you can do what we described during the Lecture.

Practice 01

Now you try in pairs with the Titanic data.

- Enter Tableau Online
- Create your worksheet
 - SectionX/01_titanic/FirstName_LastName
- How many people were on the ship?
- What was the total of all fares paid?

Think of other questions you might want to answer.

