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**MNY \$1.760 -\$0.04 (-2.22%)**

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MONEY3 CORPORATION FPO

Wed 15 Feb 2017 8:51 PM (Sydney time)

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### Company Historicals

Per Share Statistics	2007/06	2008/06	2009/06	2010/06	2011/06	2012/06	2013/06	2014/06	2015/06	2016/06
Sales (\$)	0.22	0.27	0.28	0.31	0.38	0.34	0.37	0.42	0.49	0.58
Cash Flow (cents)	-3.5	-0.6	4.0	4.6	7.2	5.2	5.1	11.3	-27.2	-6.5
Earnings (cents)	4.2	4.1	3.3	6.0	6.9	5.8	5.7	7.6	9.9	12.1
Dividends (cents)	4.0	4.0	3.1	3.8	4.2	4.0	4.0	4.5	5.2	5.2
Franking (%)	30	100	45	100	100	100	100	100	100	100
Capital Spending (cents)	-2.1	-1.0	-0.9	-0.7	-1.2	-3.5	-3.3	-1.3	-0.9	-0.2
Book Value (\$)	0.76	0.77	0.72	0.75	0.71	0.68	0.65	0.75	0.95	1.03
Shares Outstanding (m)	29.2	29.7	33.4	34.0	42.9	48.9	78.4	107.4	129.6	152.5
Avg Annual PE Ratio(%)	22.0	15.0	11.7	6.8	6.5	7.1	10.0	13.0	13.6	8.5
Relative P/E (%)	150.5	96.0	104.5	52.4	48.5	56.2	73.0	88.9	86.1	50.3
Total Return (%)	0.0	-43.3	-9.5	38.5	-1.8	-3.6	133.6	41.2	10.4	11.3
+/- Market (%)	0.0	-31.2	12.6	24.8	-14.0	3.4	113.0	23.5	4.7	9.3
+/- ASX sector (%)	--	--	--	--	--	--	--	--	--	--
Net Interest Cover	-25.84	23.56	21.12	33.00	29.95	49.11	17.25	13.82	7.09	7.43
Net Gearing (%)	-3.8	2.5	-2.1	-3.9	-10.6	1.0	-2.9	7.0	18.6	13.7
Debt/Equity (%)	0.2	5.1	2.8	5.0	5.1	4.8	6.0	36.2	28.7	31.1
NTA	0.26	0.27	0.28	0.32	0.35	0.37	0.46	0.61	0.80	0.90
Market Cap (m)	25	13	12	16	18	18	62	115	147	183
Dividend Yield (%)	4.8	9.0	8.5	8.2	10.1	11.0	5.1	4.2	4.6	4.4

### Historical Financials

	2007/06	2008/06	2009/06	2010/06	2011/06	2012/06	2013/06	2014/06	2015/06	2016/06
Revenues (m)	6.3	7.8	9.0	11.0	13.5	15.4	22.7	43.4	68.9	96.4
Operating margin (%)	29.1	27.0	23.9	30.5	29.5	27.5	29.7	29.9	35.4	36.6
Depreciation (m)	-0.2	-0.2	-0.2	-0.3	-0.3	-0.5	-1.3	-1.2	-0.7	-0.9
Amortisation (m)	0	0	0	0	0	0	0	0	-0	-0
Income tax rate (%)	29.3	33.4	43.3	28.4	33.1	30.1	30.2	28.5	30.8	31.5
Net Profit Before Abnormals (m)	1.2	1.2	1.0	2.2	2.5	2.6	3.6	7.8	13.9	20.1
Net Profit (m)	1.2	1.2	1.0	2.2	2.5	2.6	3.6	7.8	13.9	20.1
Employees (thousands)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.4	0.0
Long term debt (m)	0.0	0.0	0.1	0.1	0.0	0.0	0.0	29.3	27.7	48.6
Shareholders Equity (m)	22.4	22.8	24.1	25.5	30.5	33.5	51.2	81.1	122.7	156.5
Return on capital (%)	5	6	5	9	8	8	7	8	11	11
Return on Equity (%)	5.4	5.3	4.3	8.5	8.0	7.7	7.0	9.7	11.4	12.9
Payout Ratio (%)	96	98	94	64	62	69	70	59	53	43
Return on Investments(%)	5.4	5.3	4.3	8.5	8.0	7.7	7.0	9.7	11.4	12.9

	2007/06	2008/06	2009/06	2010/06	2011/06	2012/06	2013/06	2014/06	2015/06	2016/06
EBITDA (m)	1.84	2.11	2.15	3.35	3.97	4.23	6.77	12.99	24.37	35.28
EBIT (m)	1.65	1.88	1.92	3.10	3.71	3.69	5.46	11.82	23.44	33.97

**Capital Structure (\$ 000s)**

Total Debt	48,633	Interest: \$4,570
Long Term Debt	48,633	(24% of capital)
Preferred Stock	0.00	
Shareholders equity	156,517	(0.00 of capital)

**Balance Sheet (\$ 000s)**

	2014	2015	2016
Cash Assets	23,679	12,418	27,183
Receivables	42,853	88,547	103,685
Inventory	0.00	0.00	0.00
Others	649.9	309.9	196.0
<b>Total Current Assets</b>	<b>67,182</b>	<b>101,275</b>	<b>131,064</b>
Account Payable	2,293	4,710	5,182
Debt Due	0	7,473	0
Others	3,895	5,585	7,796
<b>Total Current Liabilities</b>	<b>6,188</b>	<b>17,768</b>	<b>12,978</b>

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