

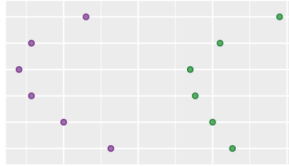
Data stories: Expanding your graphical repertoire

Richard Layton

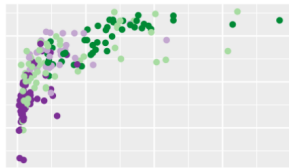
Session 2, 2022-02-21

Expanding your graphical repertoire: Four main topics¹

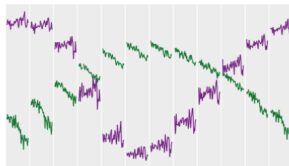
¹ The four main types of argument are adapted from Doumont [2009].



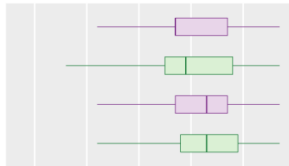
Comparing data



Revealing correlations



Showing evolution



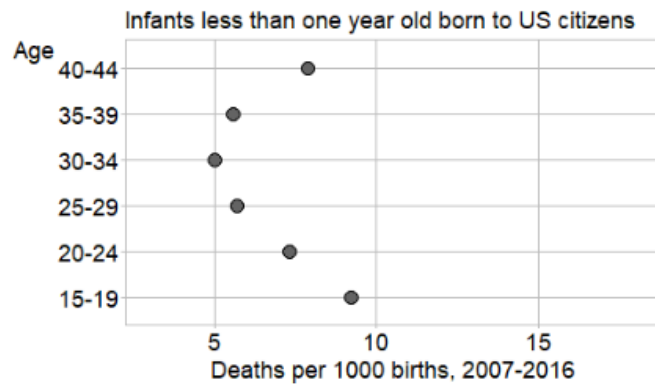
Displaying distributions

Notes

I suggest you have a printed copy of these worksheets to write in during the workshop. We have a number of think-write-share activities that for many people work best when thoughts are written down.

§ Comparing data

Dot plot



DATA FROM²

² CDC Wonder [2022-01]

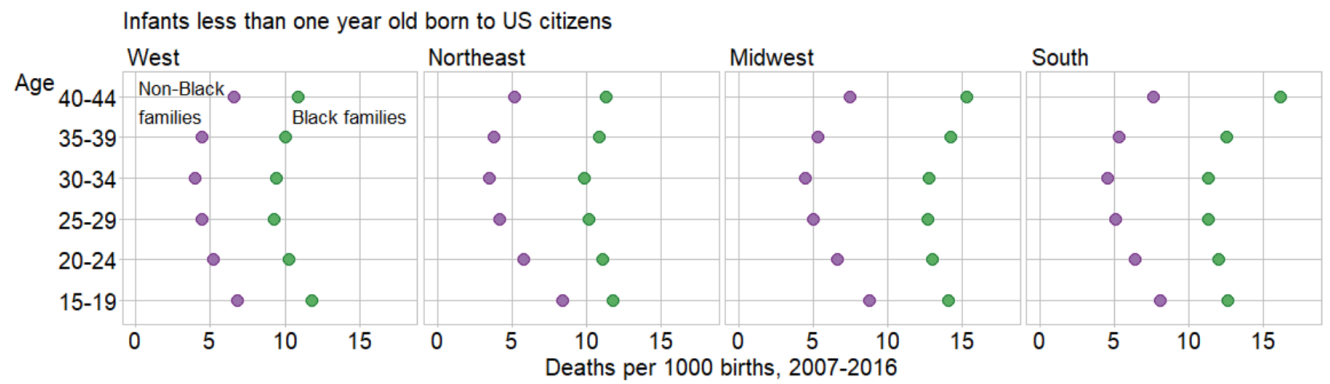
- Describe the main idea(s) this chart conveys to you.

Variables + Argument → Design

Variables: (1) quantity, (1) category

Argument: Comparison

- What questions does the chart raise?

Multiway dot chart, superposedDATA FROM³³ CDC Wonder [2022-01]

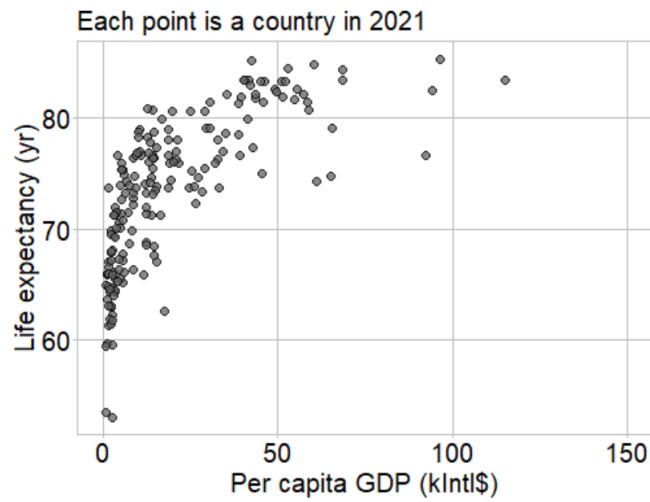
- Describe the main idea(s) this chart conveys to you.

*Variables + Argument → Design**Variables: (1) quantity, (3) categories**Argument: Comparison*

- What questions does the chart raise?

§ Revealing correlations

Scatterplot



DATA FROM ^{4,5}

⁴ Gapminder Fdn. [2022-01a]

⁵ Gapminder Fdn. [2022-01b]

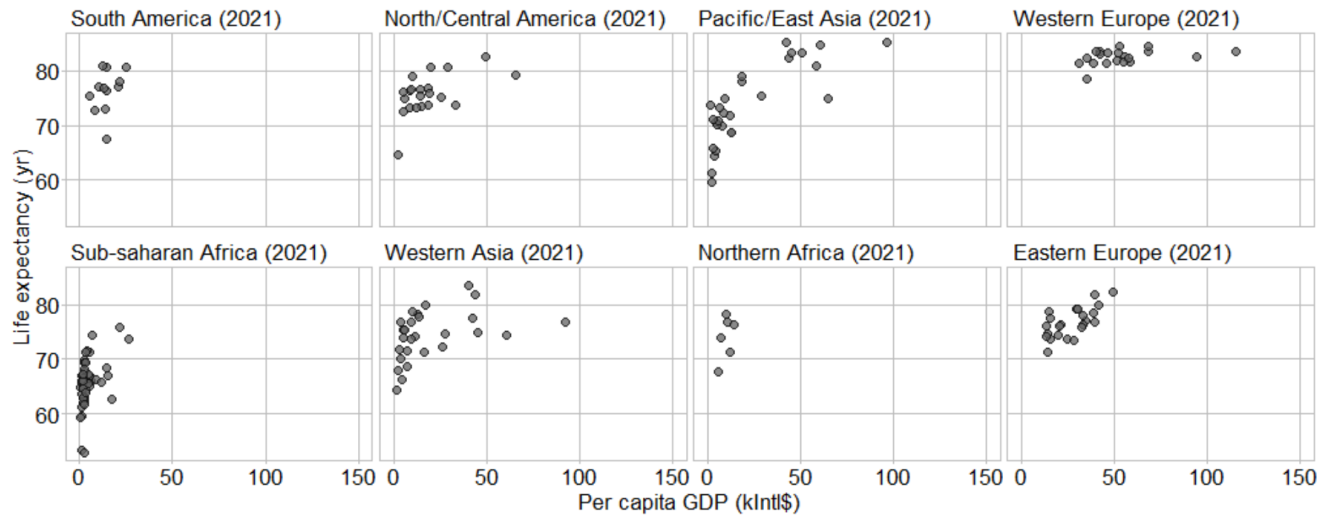
- Describe the main idea(s) this chart conveys to you.

Variables + Argument → Design

Variables: (2) quantities

Argument: Correlation

- What questions does the chart raise?

Scatterplot, facetedDATA FROM ^{6,7}⁶ Gapminder Fdn. [2022-01a]⁷ Gapminder Fdn. [2022-01b]

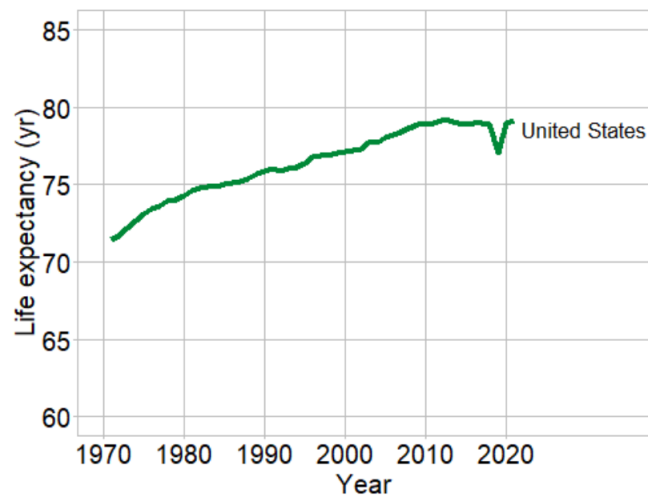
- Describe the main idea(s) this chart conveys to you.

*Variables + Argument → Design**Variables:* (2) quantities, (1) category*Argument:* Correlation & comparison

- What questions does the chart raise?

§ Showing evolution

Time series



DATA FROM⁸

⁸ Gapminder Fdn. [2022-01b]

- Describe the main idea(s) this chart conveys to you.

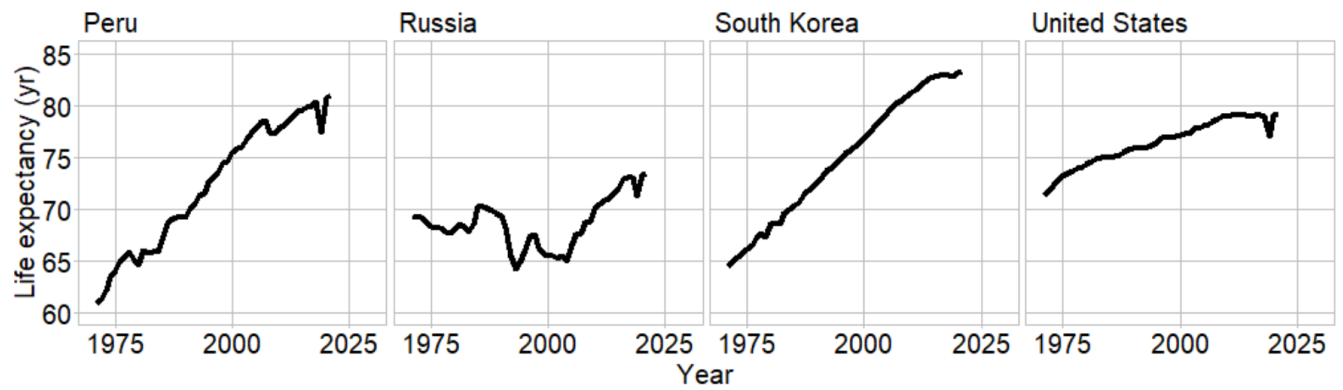
Variables + Argument → Design

Variables: Discrete time, (1) quantity

Argument: Evolution

- What questions does the chart raise?

Time series, faceted



DATA FROM⁹

⁹ Gapminder Fdn. [2022-01b]

- Describe the main idea(s) this chart conveys to you.

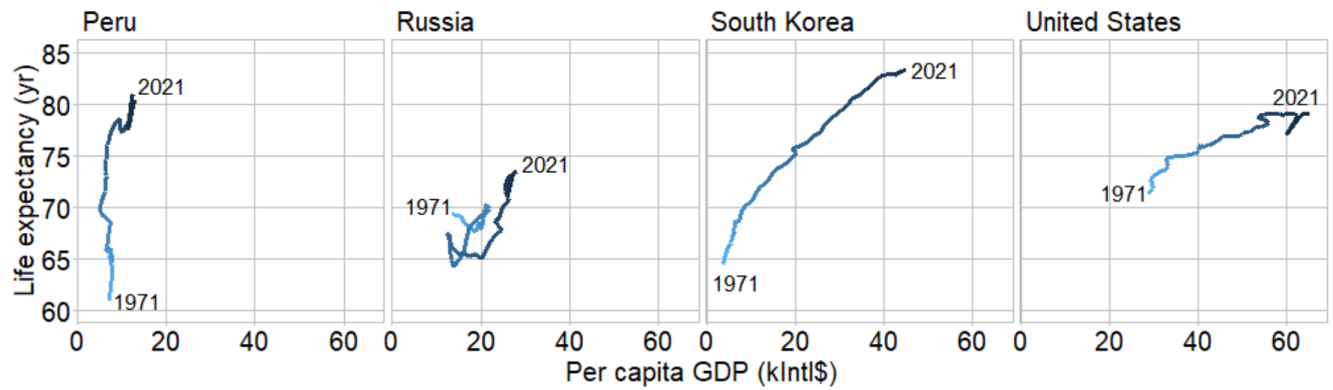
Variables + Argument → Design

Variables: Discrete time,
(1) quantity, (1) category

Argument: Evolution & comparison

- What questions does the chart raise?

Connected scatterplot, faceted



DATA FROM ^{10,11}

¹⁰ Gapminder Fdn. [2022-01a]

¹¹ Gapminder Fdn. [2022-01b]

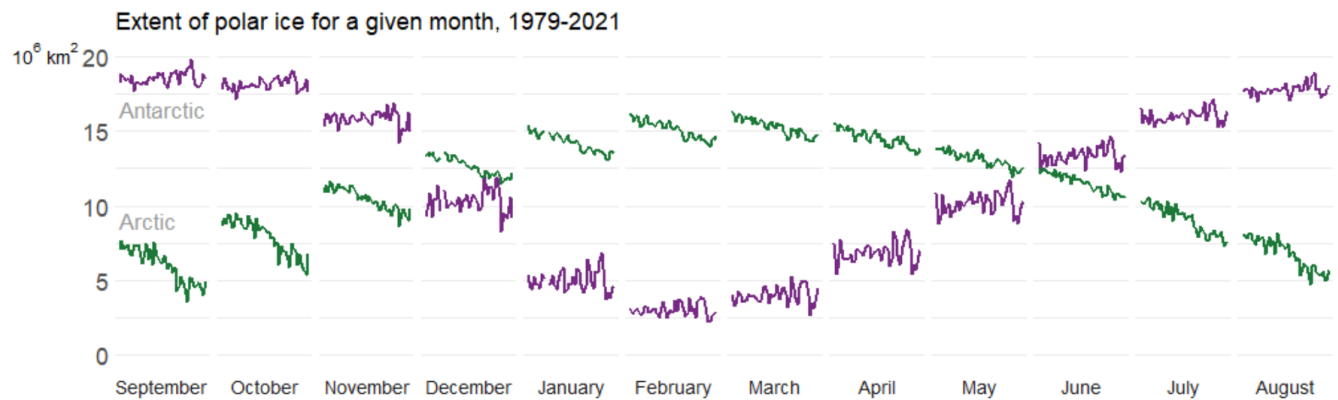
- Describe the main idea(s) this chart conveys to you.

Variables + Argument → Design

Variables: Discrete time,
(2) quantities, (1) category

Argument: Evolution, correlation,
& comparison

- What questions does the chart raise?

Cyclic time series, superposedDATA FROM¹²¹² Fetterer et al. [2017]

- Describe the main idea(s) this chart conveys to you.

Variables + Argument → Design

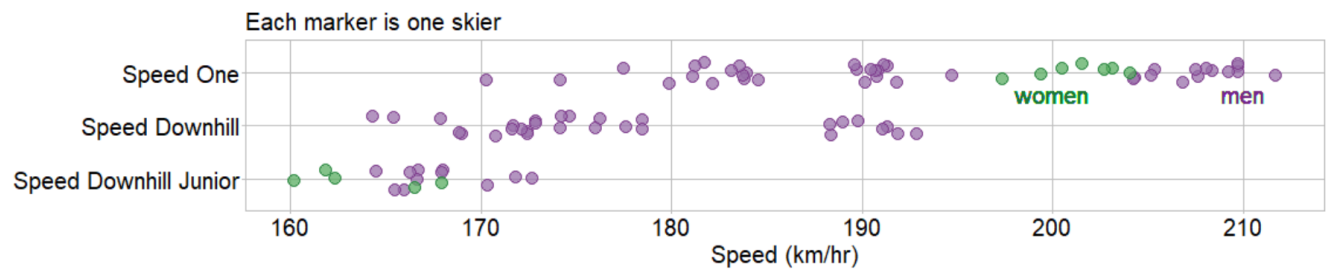
Variables: Discrete time,
(1) quantity, (2) categories

Argument: Evolution & comparison

- What questions does the chart raise?

§ Displaying distributions

Strip chart, superposed



DATA FROM¹³

¹³ Unwin [2015]

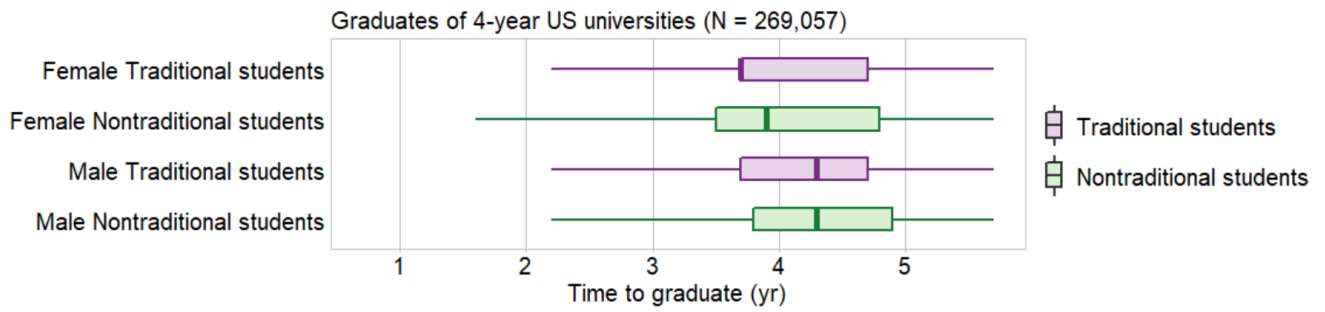
- Describe the main idea(s) this chart conveys to you.

Variables + Argument → Design

Variables: (1) quantity, (2) categories

Argument: Distribution & comparison

- What questions does the chart raise?

Box and whisker chartDATA FROM¹⁴¹⁴ Layton [2021]

- Describe the main idea(s) this chart conveys to you.

*Variables + Argument → Design**Variables:* (1) quantity, (2) categories*Argument:* Distribution & comparison

- What questions does the chart raise?

*Ideas to consider**Chart selection*

- What are your variables, by name?
- Is a variable quantitative or categorical?
- Is a categorical variable naturally ordered (ordinal) or not (nominal)?
- Starting with a small number of variables, what chart types match the data structure?
- How does the chart type change as you add new variables?

Chart aesthetics

- Superposed designs work best with small numbers of subsets or when the subsets visually cluster.
- Faceted designs permit a greater number of subsets to be compared.
- Deliberately assign the size, shape, and color of every visual element.
- Use color deliberately. Choose colors that are safe for color-vision-deficient viewers.

Audience and message

- What is your story?
- Does the visual evidence directly support your verbal argument?
- Have you placed the story in context visually?
- Who is your audience?
- Will the audience resist your conventions?
- If so, is overcoming audience resistance worth the effort?

Ethics of visual rhetoric

- Is your design equitable and inclusive?
- Are you seeing only what you want to see? What the audience wants to see?
- All there alternative explanations for what the chart shows?
- Are your data dubious? Insufficient?
- Have you concealed information? Concealed a large uncertainty?
- Does your chart suggest misleading patterns?

References

- CDC Wonder. Linked Birth/Infant Death Records, 2022-01. URL <https://wonder.cdc.gov/lbd-current.html>.
- Jean-luc Doumont. *Trees, Maps, and Theorems*. Principia, Belgium, 2009.
- F. Fetterer, K. Knowles, W.N. Meier, M. Savoie, and A.K. Windnagel. Sea ice index, version 3, Sea ice extent and area organized by year. 2017. DOI: <https://doi.org/10.7265/N5Ko72F8>. URL <https://nsidc.org/arcticseaicenews/sea-ice-tools/>.
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- Antony Unwin. *GDAdat: Datasets for the book Graphical Data Analysis with R*, 2015. URL <https://CRAN.R-project.org/package=GDAdat>. R package version 0.93.