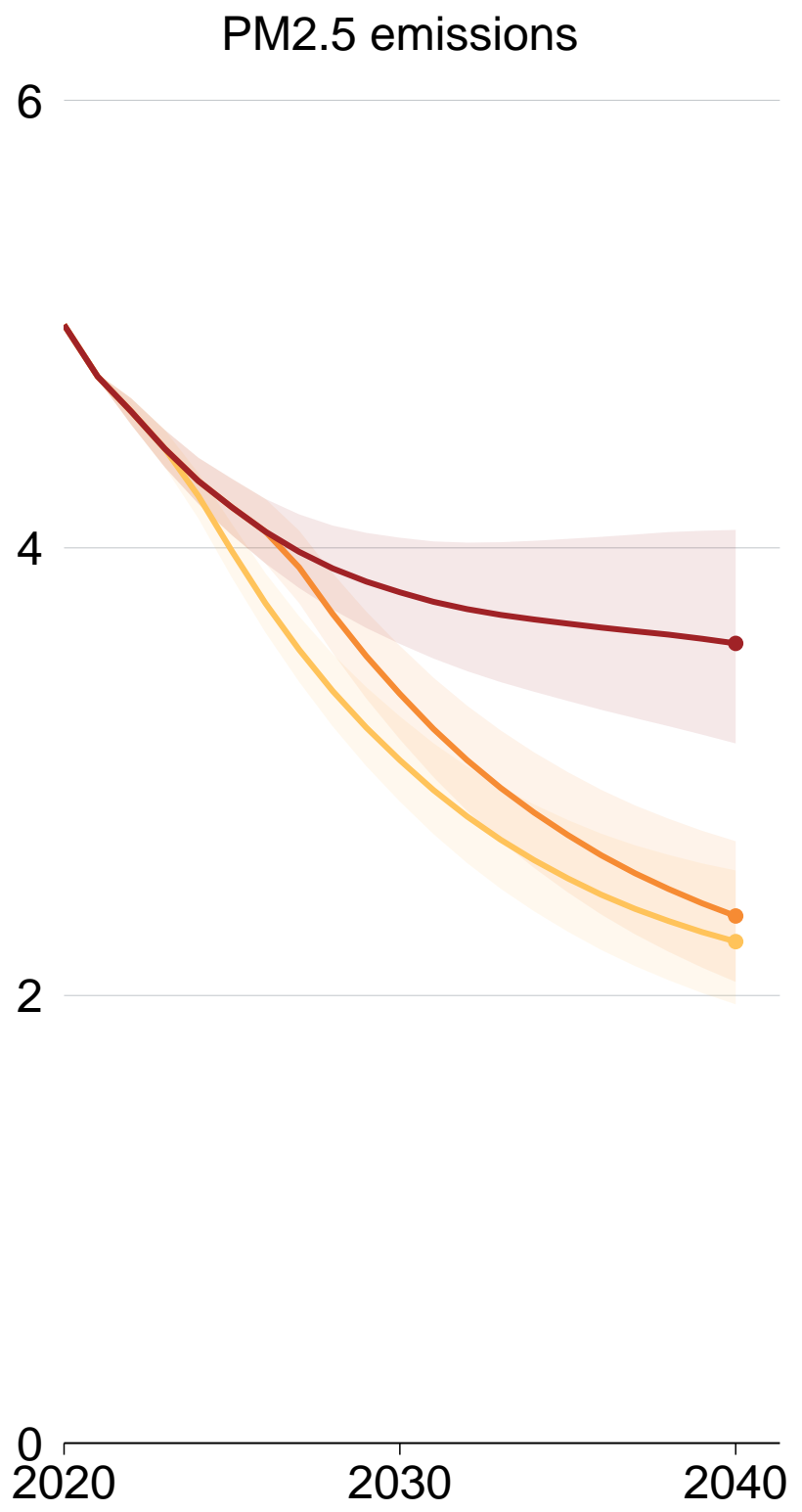
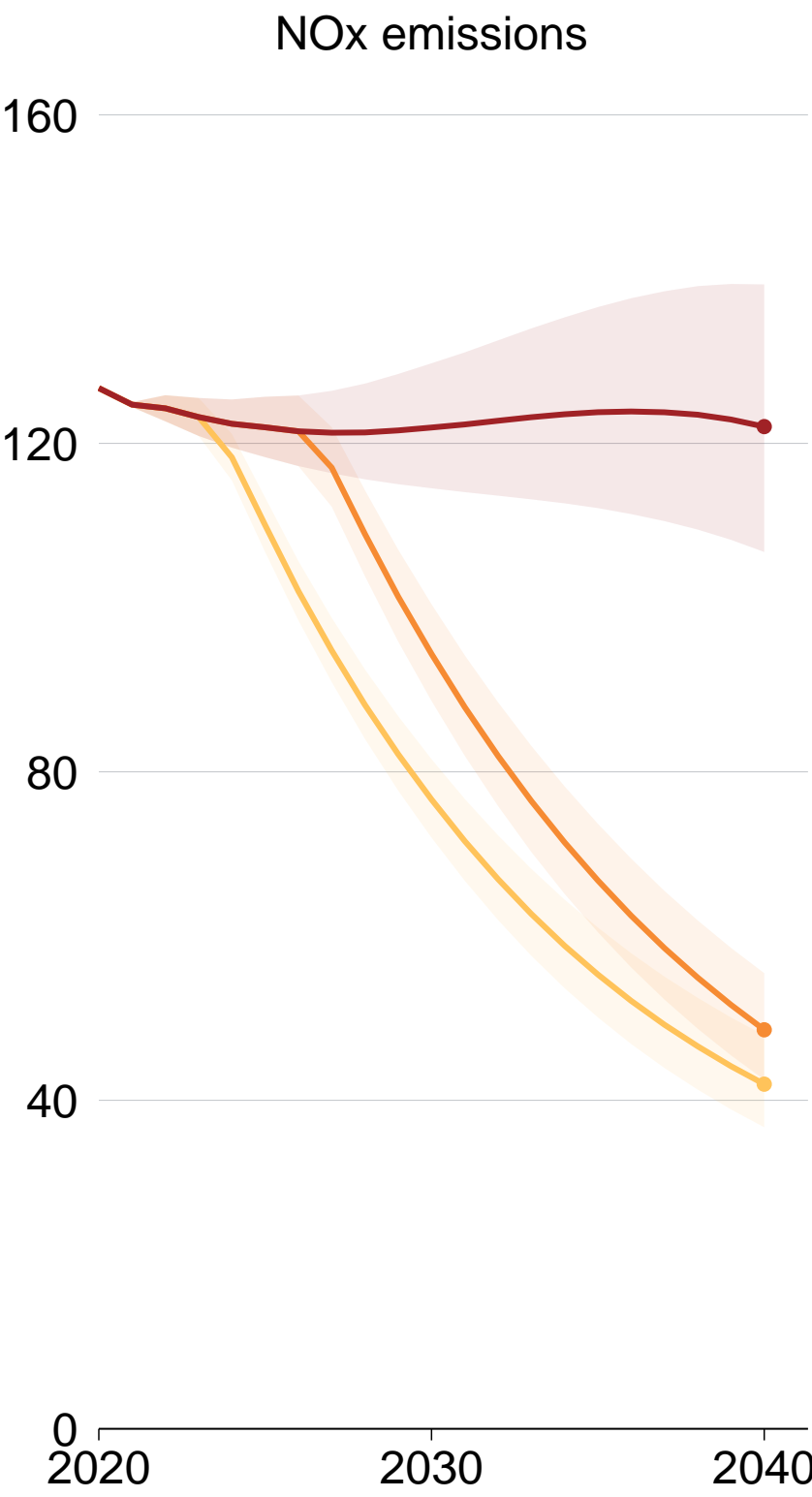
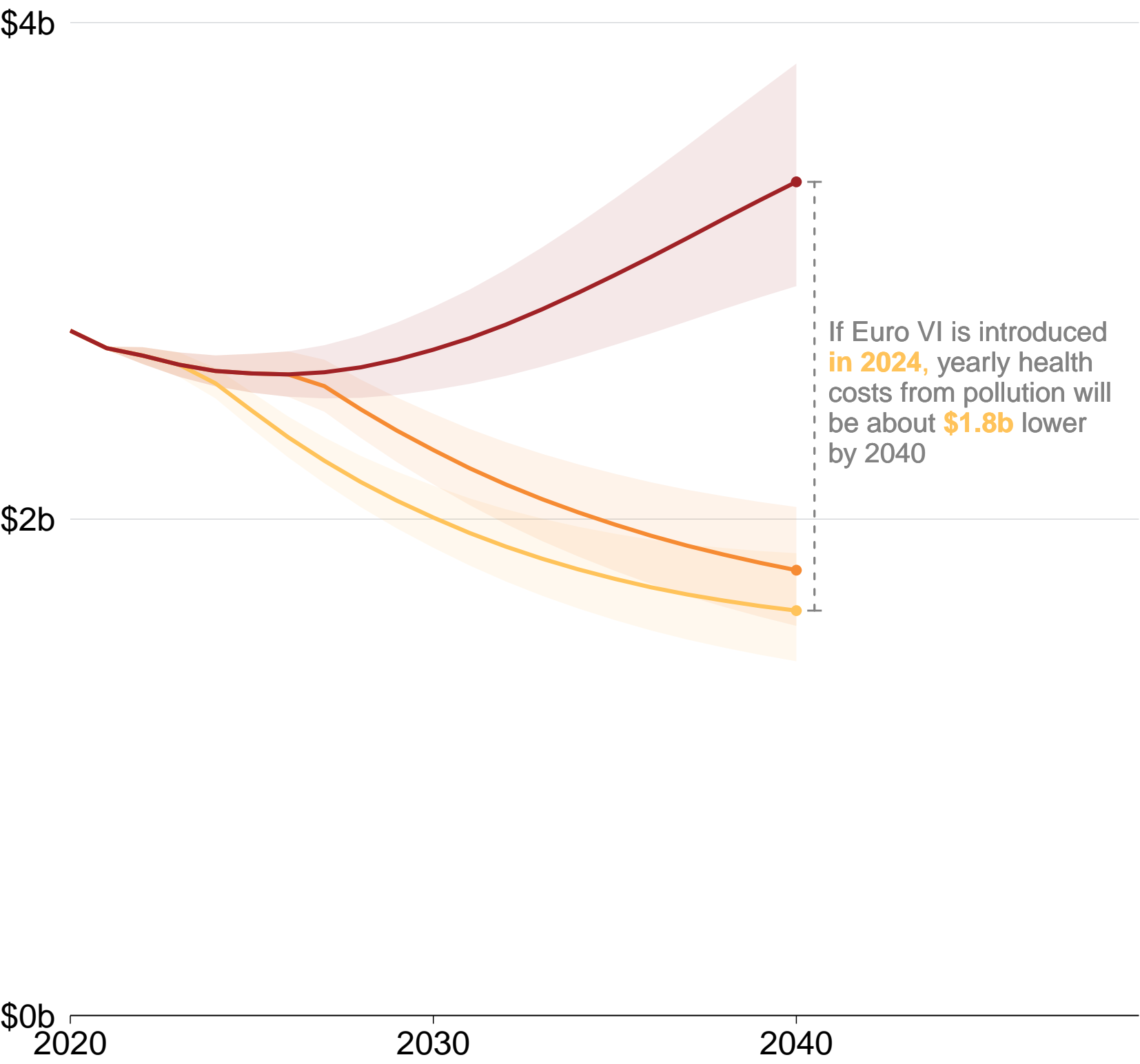
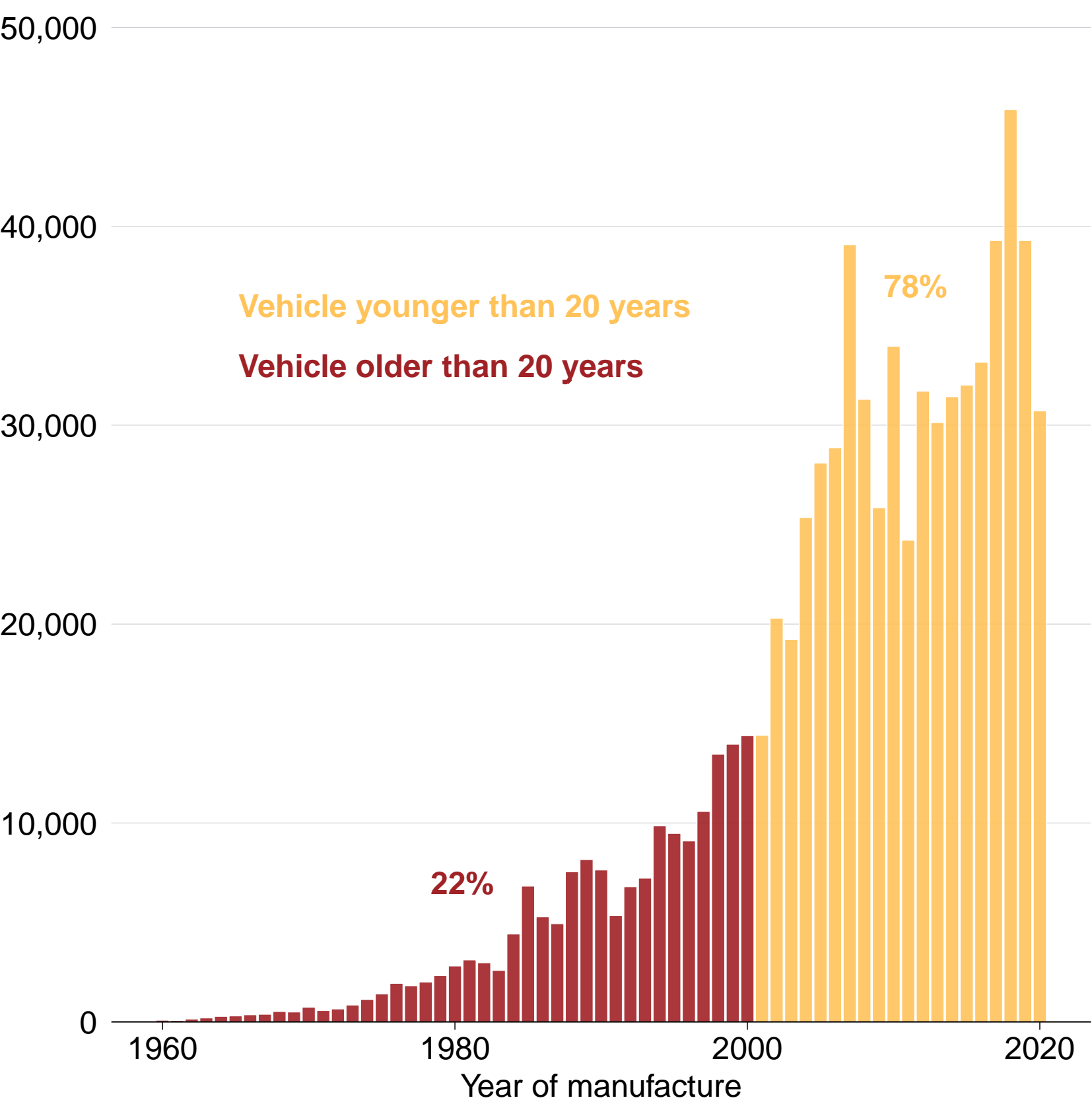


Annual pollution from heavy vehicles ('000 tonnes) if Euro VI is:
Not introduced, introduced in 2027, introduced in 2024

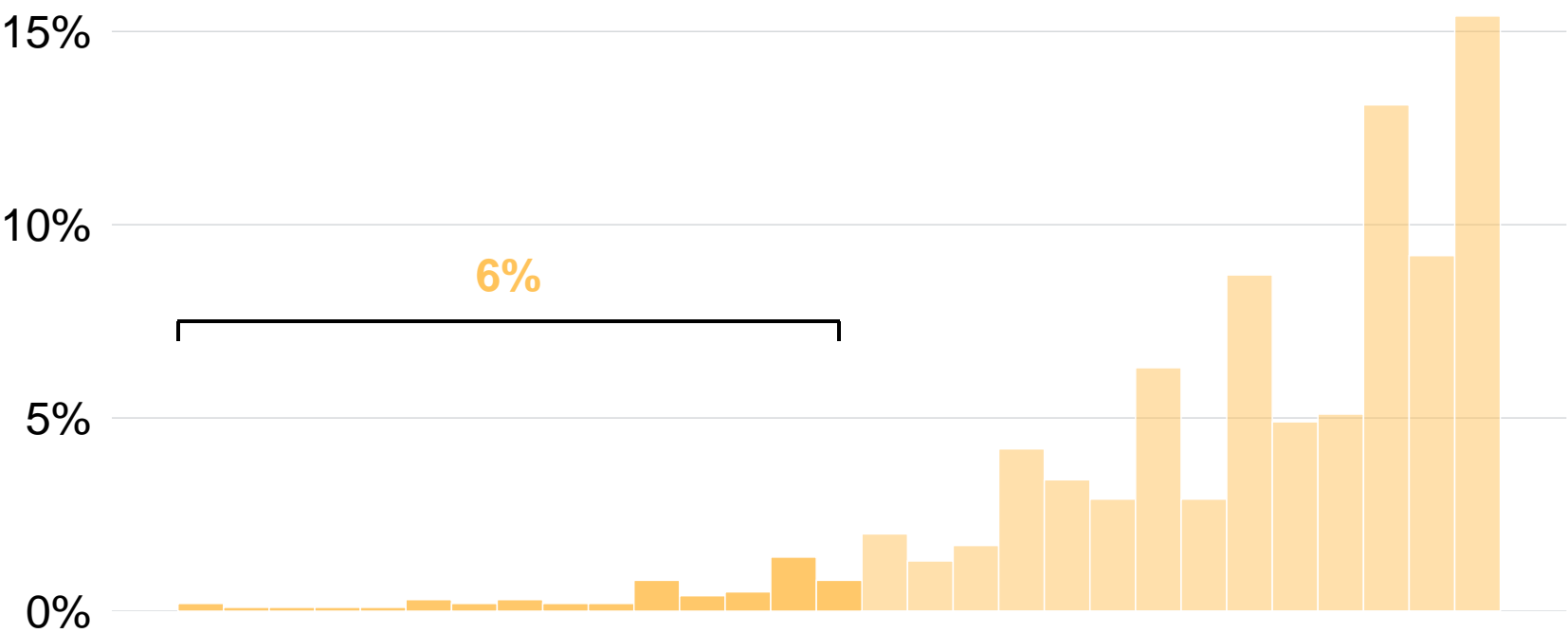


Health costs from pollution (\$ billions) if Euro VI is: **Not introduced,**
introduced in 2027, introduced in 2024

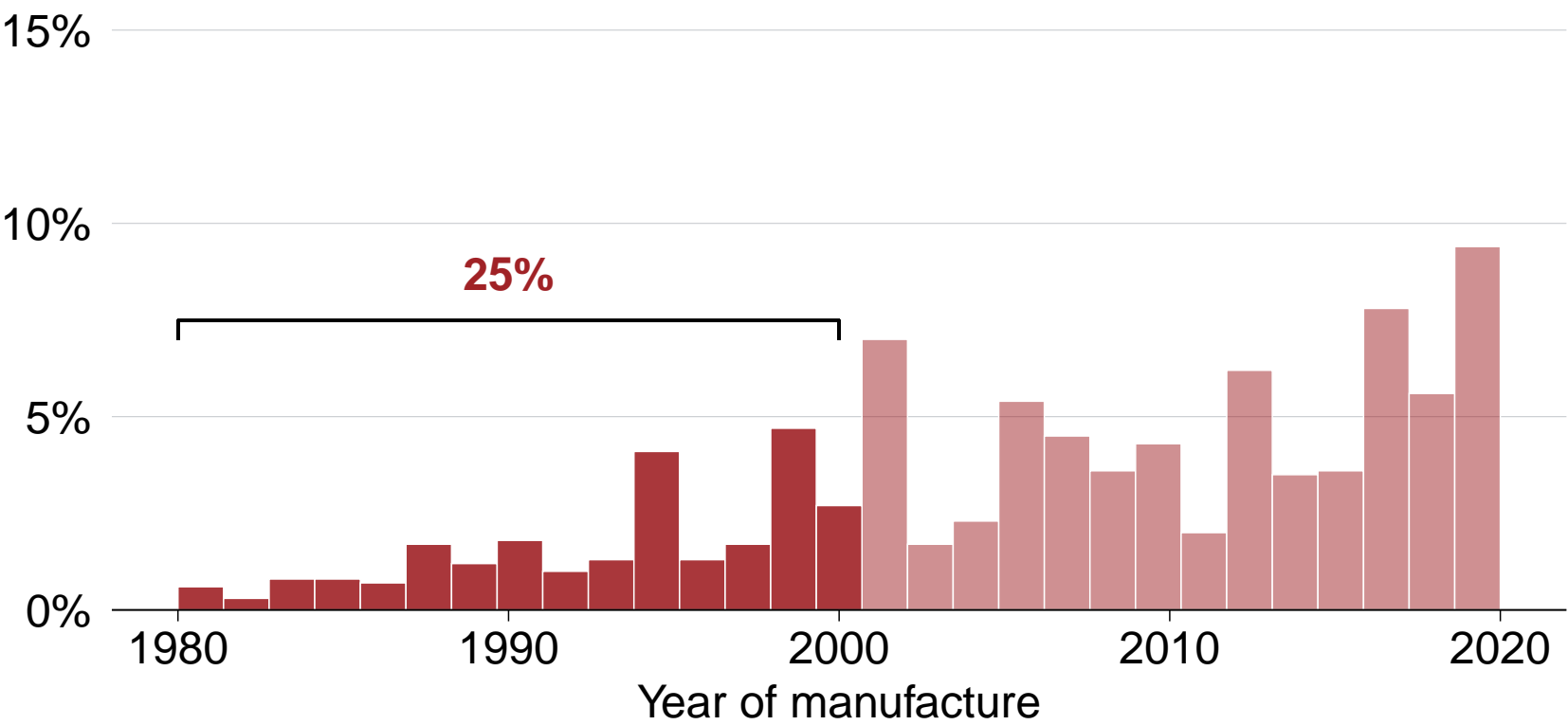


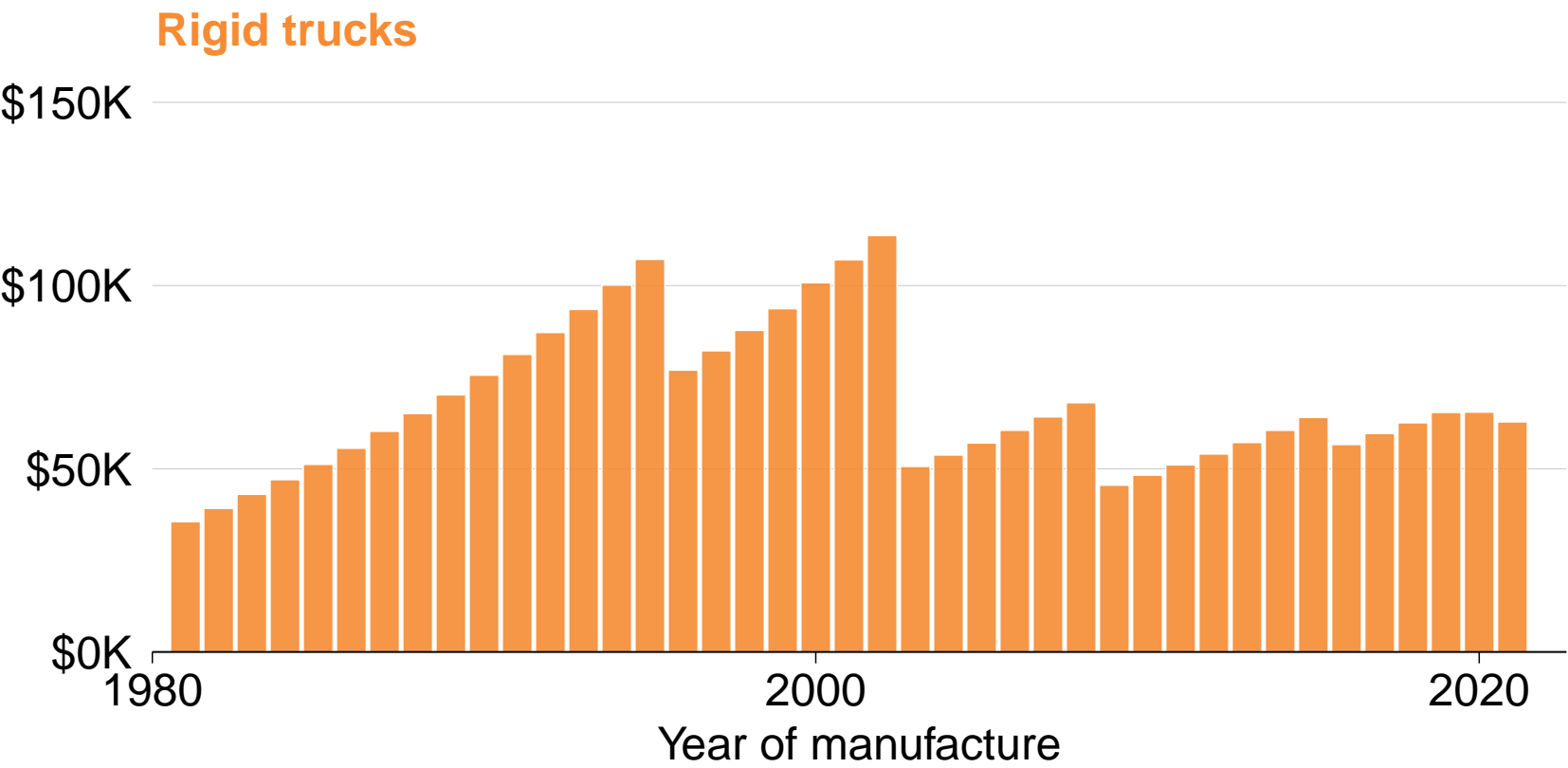
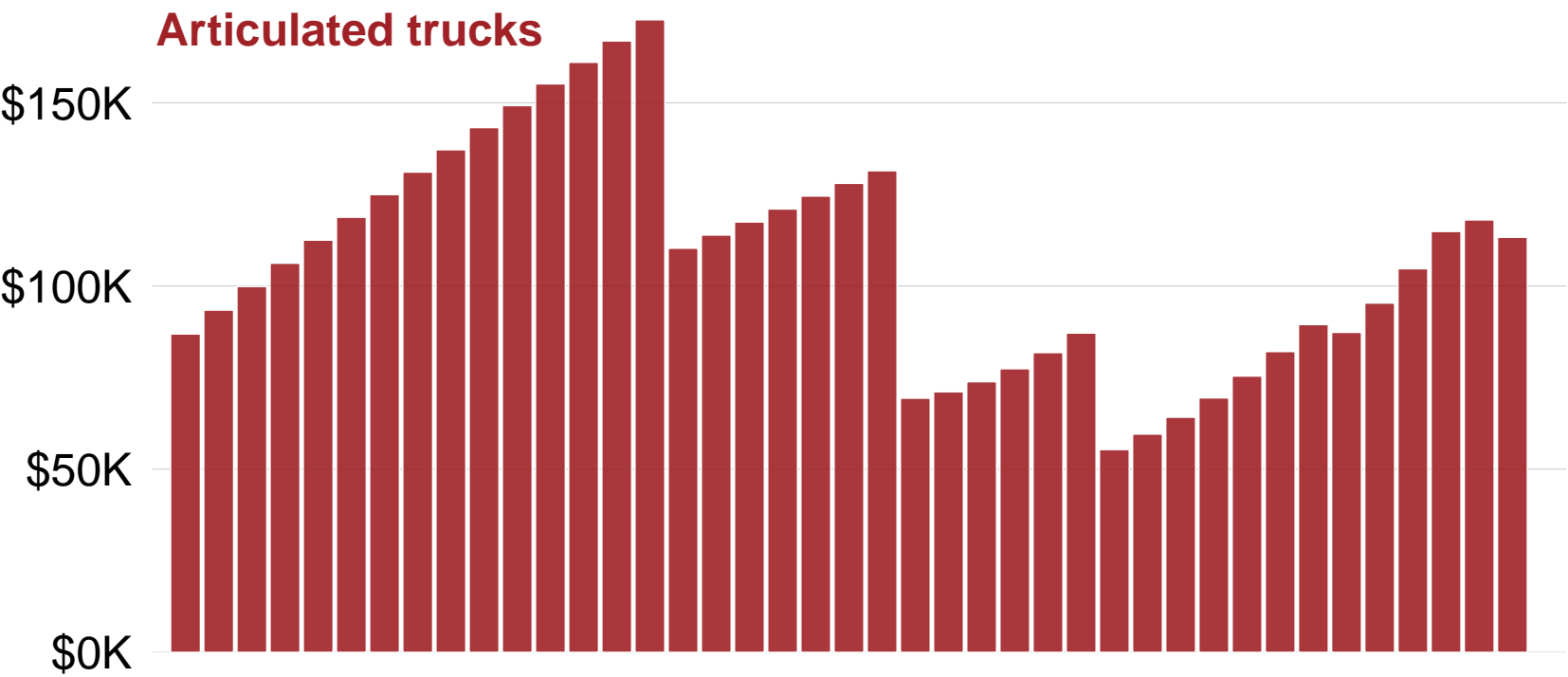


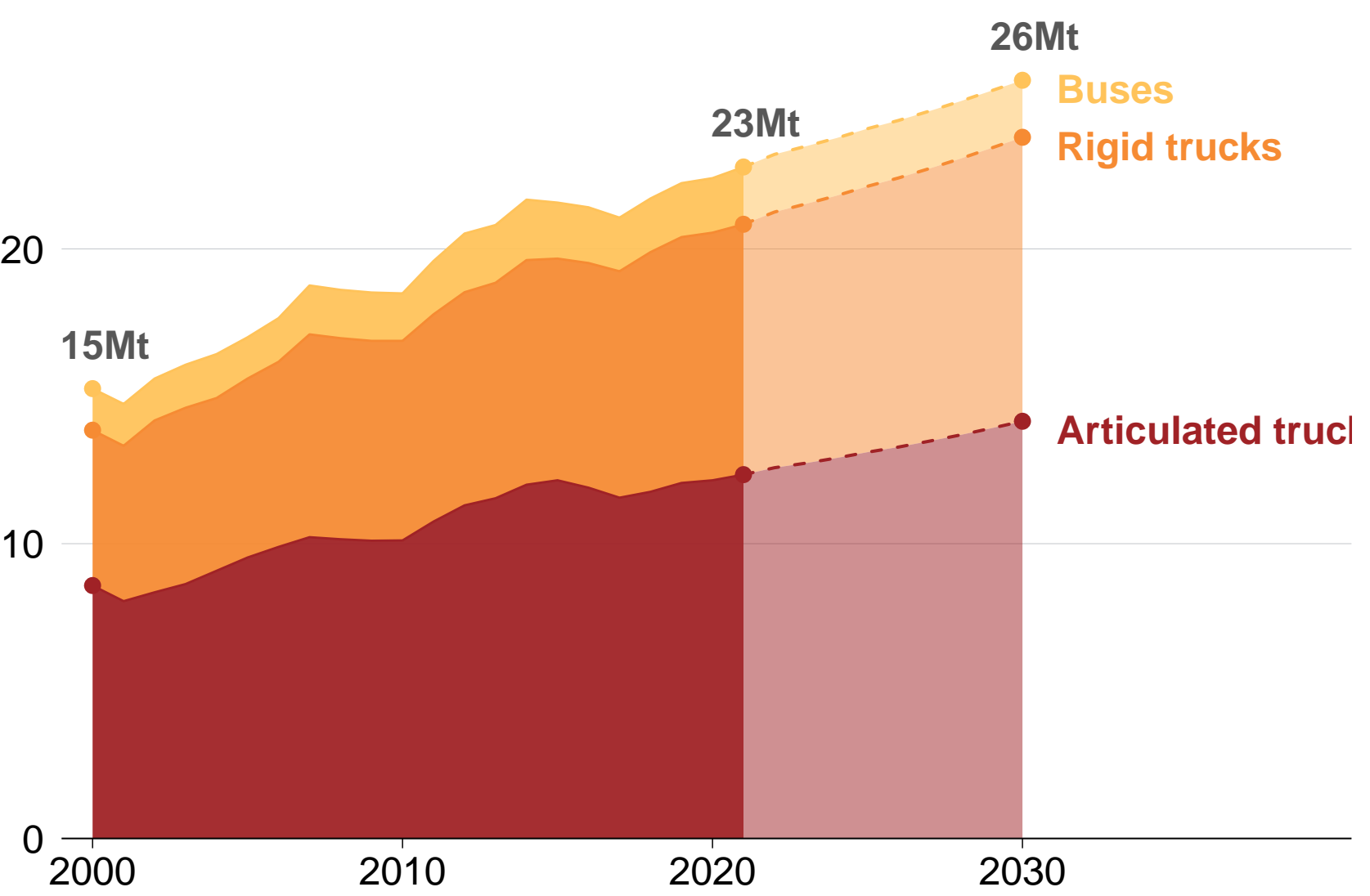
Share of total kilometres travelled

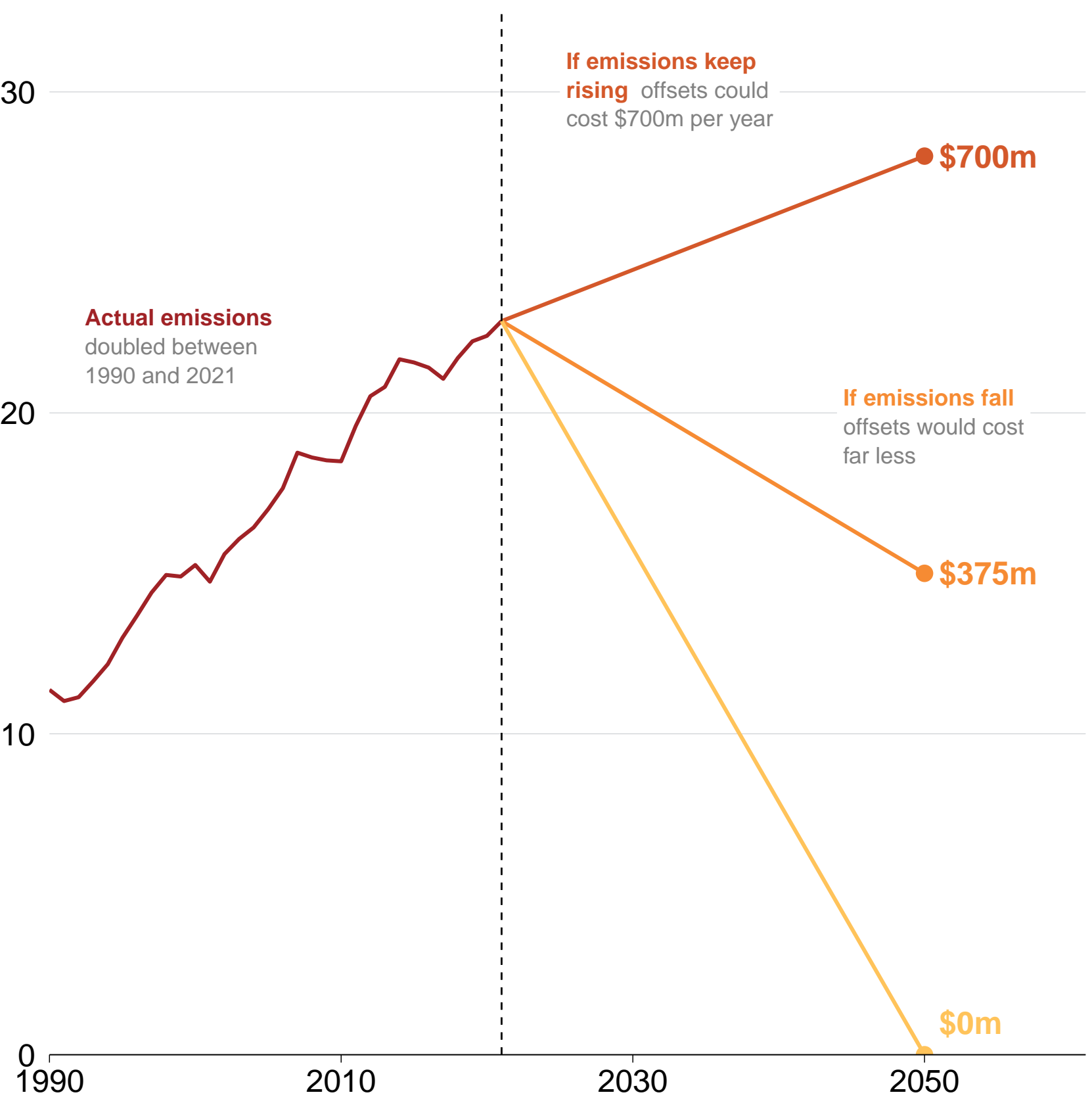


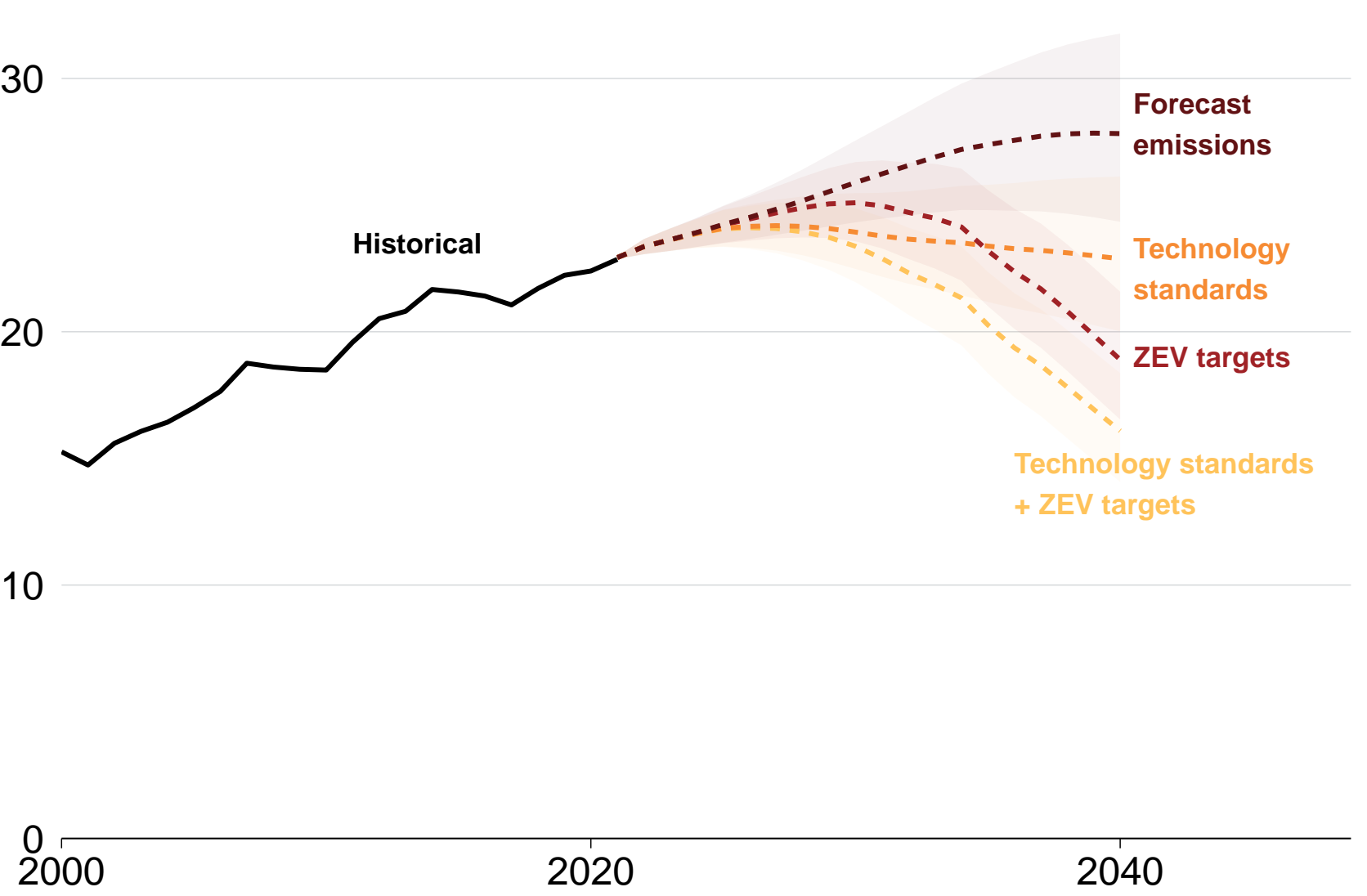
Share of total PM2.5 emissions











6%

○ EU estimate
● US estimate

4%

2%

0%

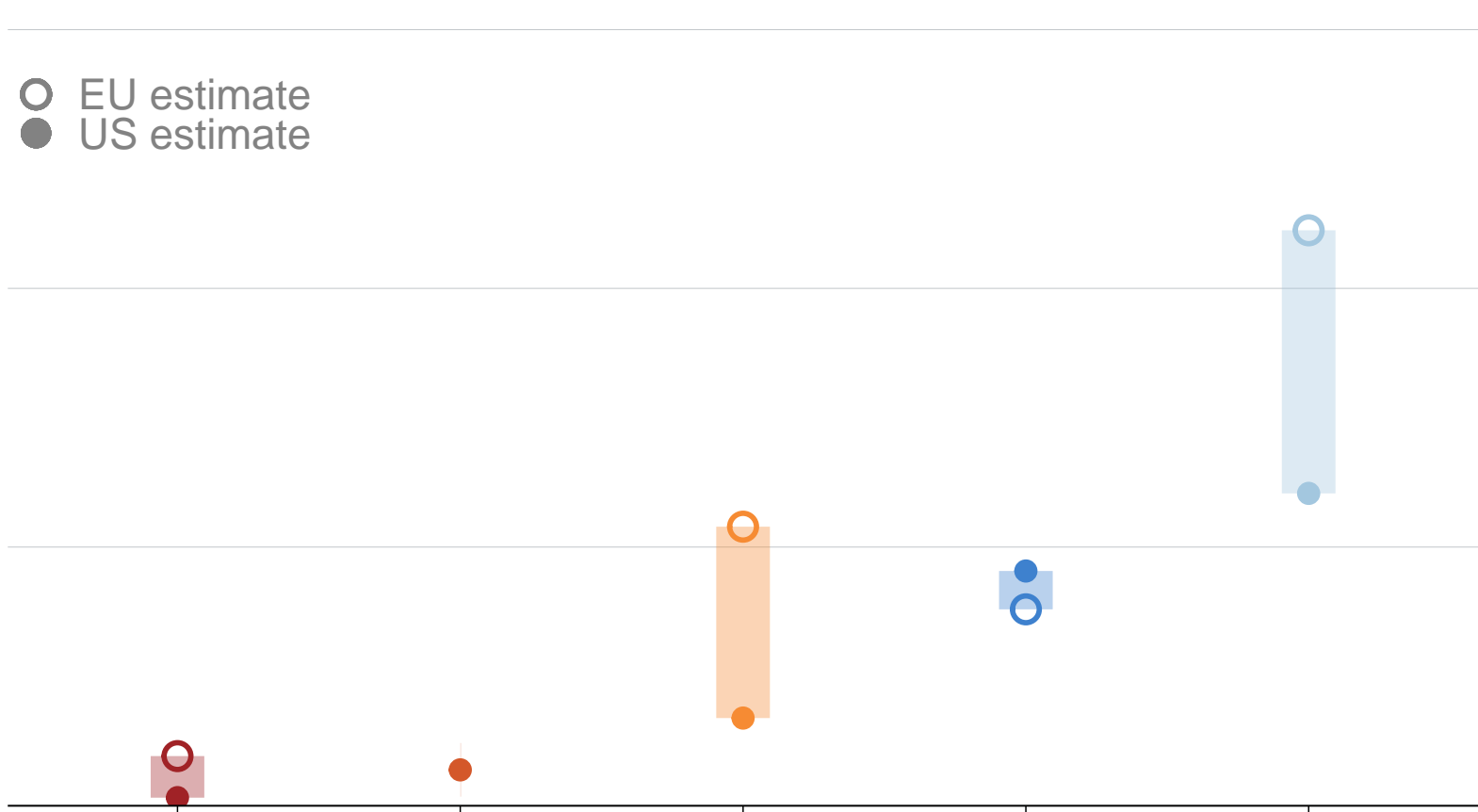
**Weight
reduction**
Cost applicable
for up to **2%**
improvement

Transmission
Cost applicable
for up to **2%**
improvement

Aero
Cost applicable
for up to **8%**
improvement

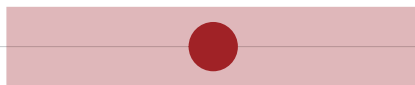
Engine
Cost applicable
for up to **18%**
improvement

Tyres
Cost applicable
for up to **7%**
improvement



We estimate that an average
rigid truck will reach
TCO parity around
2026–2030

Rigid trucks



And that an average
articulated truck will
reach TCO parity
around 2025–29

Articulated trucks



2022

2025

2028

2031

2034

