

# Grayson Felt

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## EDUCATION

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### **BS Finance & Economics. Minor: Computer Science**

**Logan, UT**

*Utah State University / Jon M. Huntsman School of Business*

May 2022

- GPA: 3.82; Dean's List 3 semesters
- VP- Service, Finance and Economics Club. Source financial literacy service opportunities 2019-2020
- VP Invests Club. Organize algorithmic trading meetings and write algorithms 2020-2021
- Huntsman Scholar's Program. (Honors program and scholarship awarded by the business school)

## PROFESSIONAL EXPERIENCE

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### **Grandeur Peak**

**Logan, UT**

*Data Scientist*

May 2021 – Present

- Scraped financial data from Bloomberg Terminal and Excel workbooks to create informative Python visualizations for analysts
- Created a Python script that auto-generated graphs of financial ratios and balances comparatively amongst 10+ companies
- Cut financial data review process from minutes to seconds for analysts engaging in portfolio selection

### **Clear Learning Partners**

**Logan, UT**

*Student Analyst*

Oct 2020 – Present

- Built database in SQL from ground up
- Designed and wrote a market analysis tutorial in InDesign; this project became a key product for clients
- Organize weekly meetings and employ project management skills to deliver team-driven research

### **Neighborhood House**

**Logan, UT (Remote)**

*Research Assistant/Database Manager*

June 2020 – Aug 2020

- Tasked to improve two existing databases or research alternative software
- Scheduled and led weekly team meetings where I recapped weekly findings or work
- Saved \$500+ per year by finding an alternative software that strengthened pain points
- Customized database to track additional data points and streamlined data entry

### **IndustryPro** (middle market M&A advisor)

**Logan, UT (Remote)**

*Acquisition Analyst*

May 2019 – Aug 2019

- Conducted search for private companies in medical billing industry targeting \$2-\$10M annual revenue using search engines and websites including Owler; this resulted in 20+ companies of interest per week that would be contacted by the team lead, and later guided into acquisition planning
- Sorted research into a weekly Excel spreadsheet delivered to team lead
- Worked on 4-person team to find contacts pointing IndustryPro to new clients in the software development industry

## SKILLS/INTERESTS

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- Proficient in Python, Excel, HTML/CSS, Java, R; Basic LaTeX, Stata, SQL, Julia
- Enjoy curating playlists for friends, oil and acrylic painting, reading about art history anywhere from pre-renaissance to post-modern, and coding live trading algorithms