Blended Capitation Model Calculations   Oct.12 2022

Each pay period requires these 4 files:

In **ClinicAid** click the "Manage Invoices" menu option

From the Manage Invoices report interface, choose "**Filter on service date**" and then "**Custom Date Range…**"

Configure so that **all columns are visible** and download as csv

Verify Column **AQ** must contain **Health Number**

Save file as **INVOICES.xlsx**

ClinicAid Invoices

AH Affiliation Funding CSV file for example named:

AP002RS1_BCM_Capitation_Payments.2022-04-21.CSV

Open with Verify cell A71 contains 'Recipient PHN'

Save file as **BCM.xlsx**
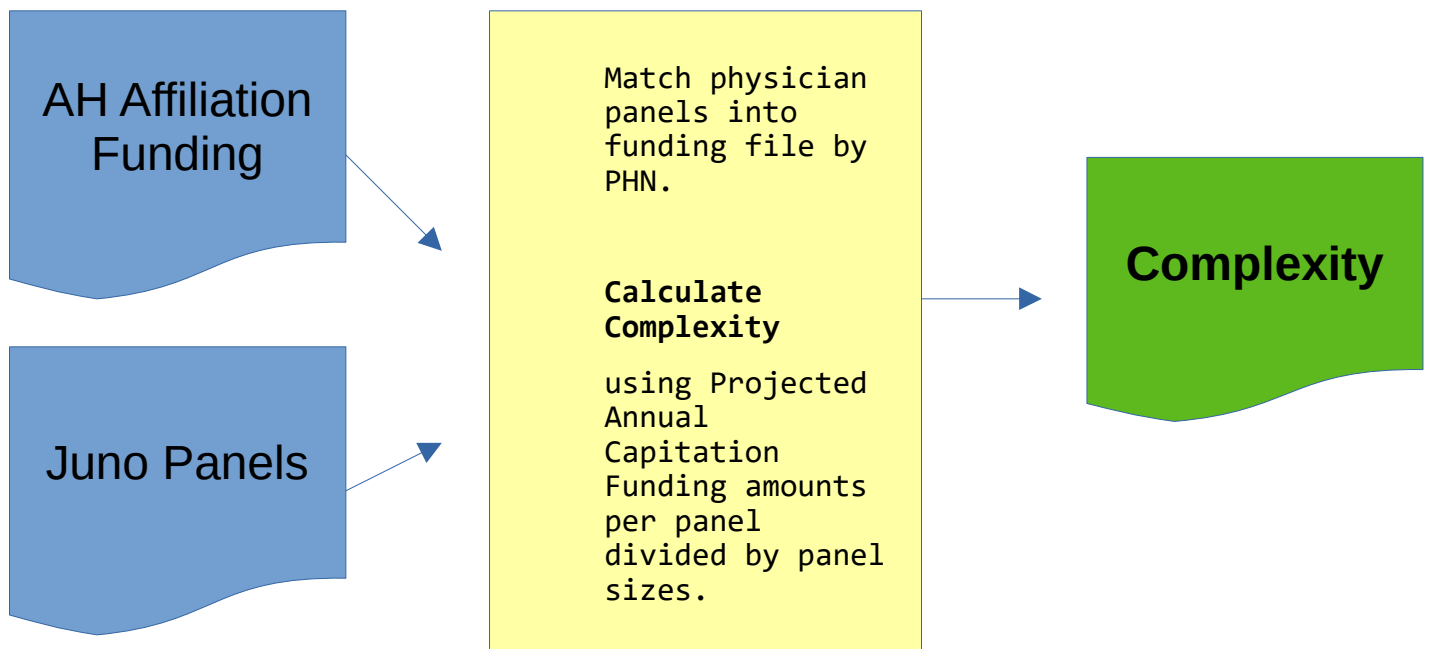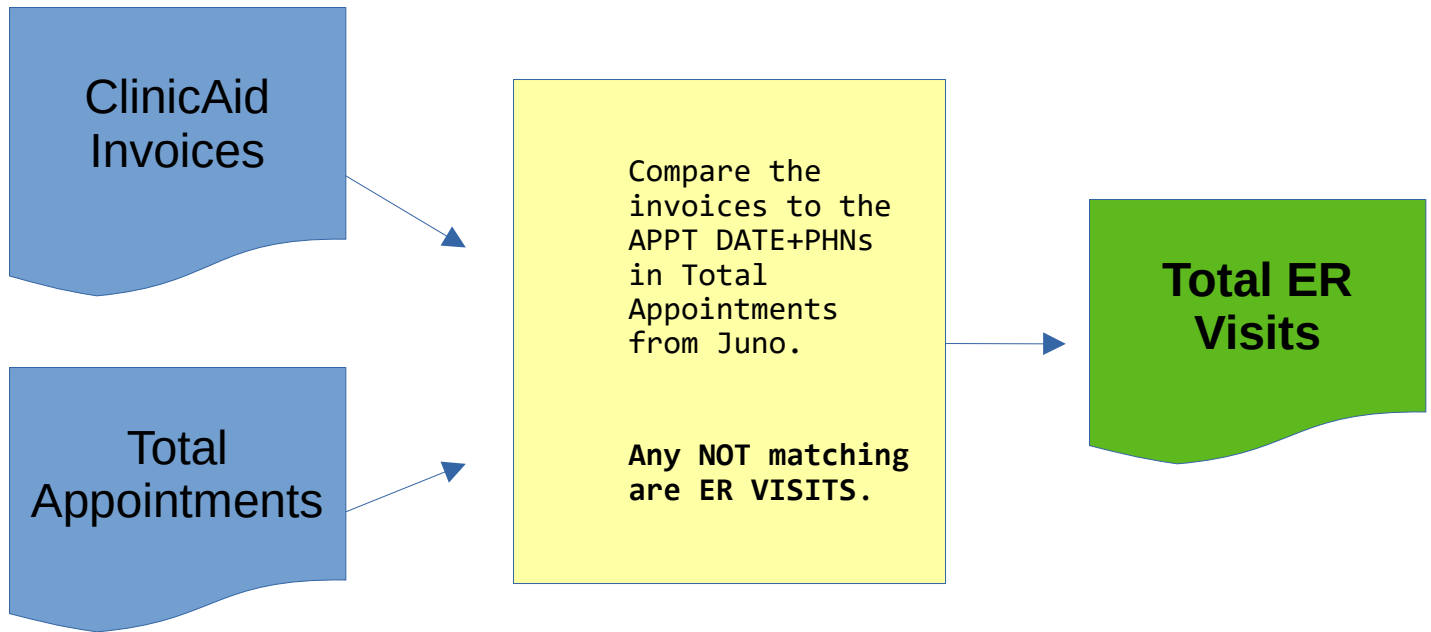
AH Affiliation Funding

Use **Juno** "**Panel List All**" report by template and download as ".xls" file format

Delete column A (link) and save in new Excel format

Save file as **PANELS.xlsx**

Juno Panels

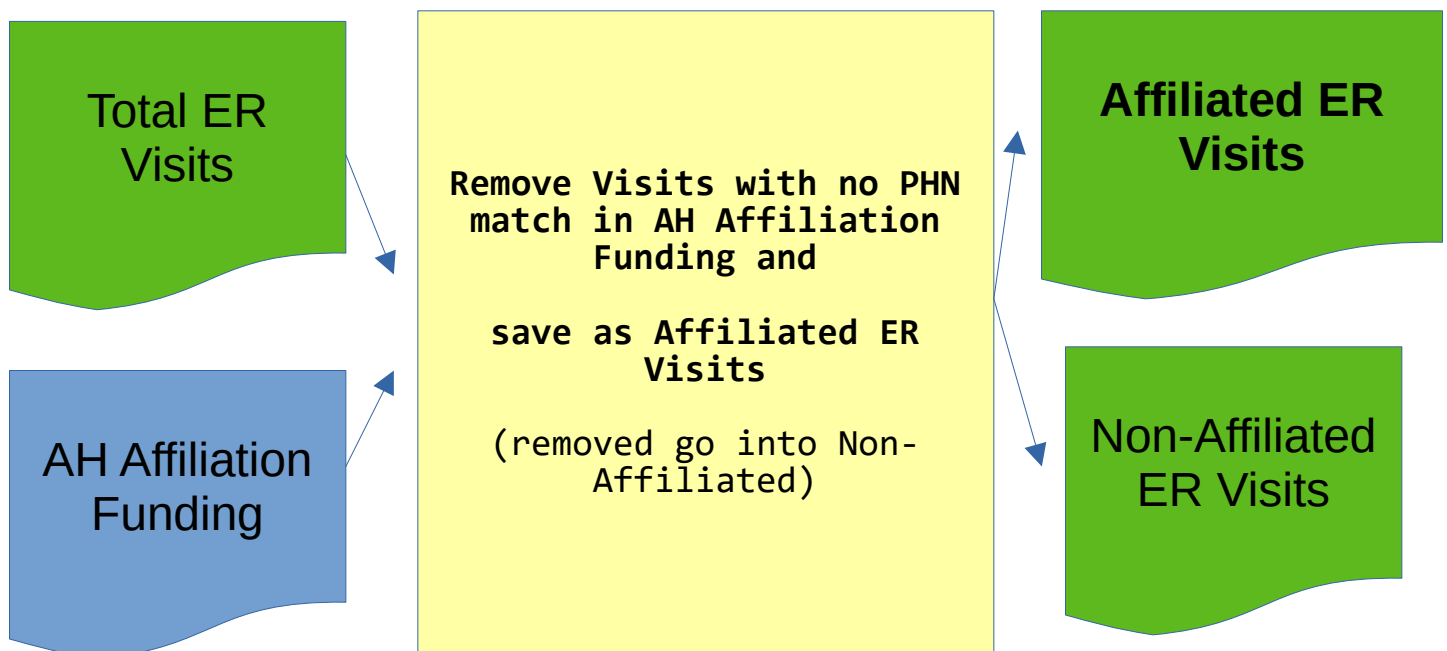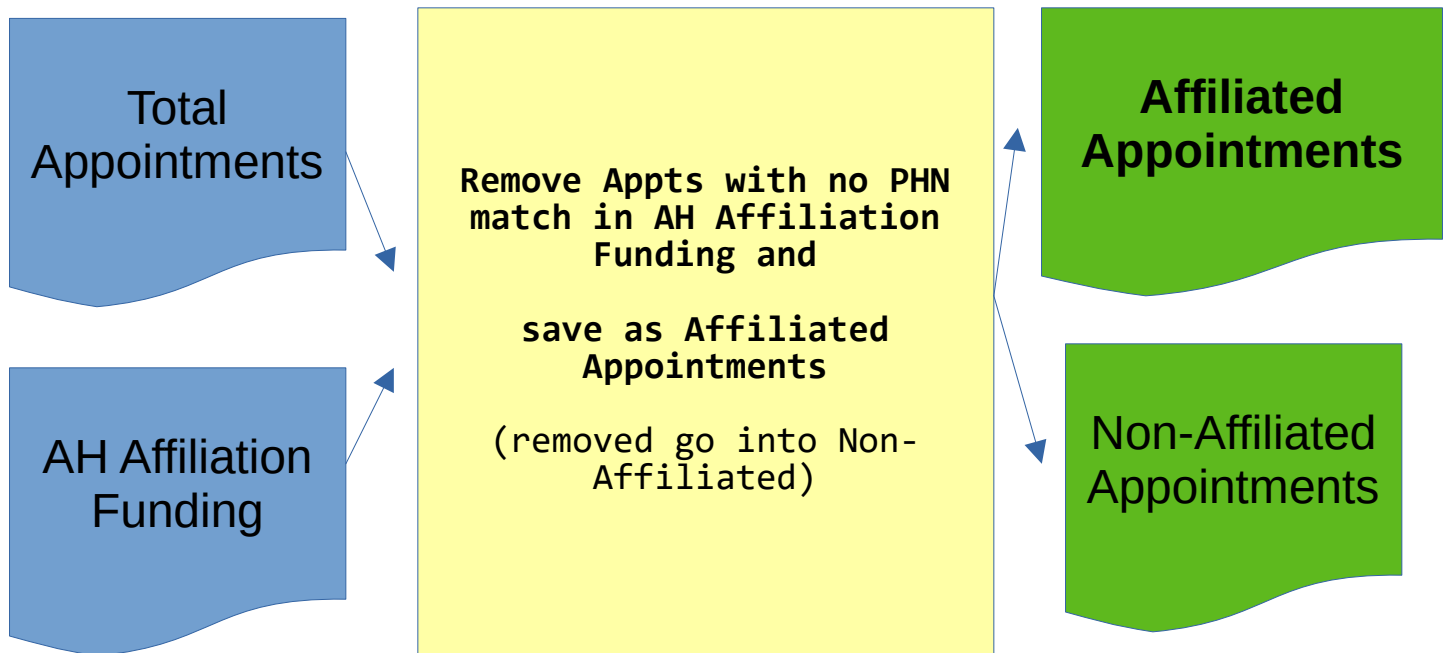Use **Juno** "**Scott Appt List Query 2022**" report by template and download as ".xls" file format

Delete column I (link)

Type "**match invoices**" into cell **K1**

Type this formula into cell **K2**:

=CONCAT(TEXT(A2,"yyyy-mm-dd")," ",J2)

Highlight cells K2 to bottom and use "Fill – Down" command so all rows have the computed value in column K

Save file in new Excel format as **APPTS.xlsx**

Total Appointments

Blended Capitation Model Calculations   Oct.12 2022

ClinicAid Invoices

Total Appointments

Compare the invoices to the APPT DATE+PHNs in Total Appointments from Juno.

Any NOT matching are ER VISITS.

Total ER Visits

AH Affiliation Funding

Juno Panels

Match physician panels into funding file by PHN.

Calculate Complexity

using Projected Annual Capitation Funding amounts per panel divided by panel sizes.

Complexity

Blended Capitation Model Calculations   Oct.12 2022

Total Appointments

AH Affiliation Funding

Remove Appts with no PHN match in AH Affiliation Funding and

save as Affiliated Appointments

(removed go into Non-Affiliated)

Affiliated Appointments

Non-Affiliated Appointments

Total ER Visits

AH Affiliation Funding

Remove Visits with no PHN match in AH Affiliation Funding and

save as Affiliated ER Visits

(removed go into Non-Affiliated)

Affiliated ER Visits

Non-Affiliated ER Visits

Blended Capitation Model Calculations Oct.12 2022

Affiliated Appointments

Allied Health, Locum, Consults moved into **Non-BCM Affiliated Appointments**

Remaining rows saved into **BCM Affiliated Appointments**

Non-BCM Affiliated Appointments

BCM Affiliated Appointments

Affiliated ER Visits

Juno Panels

Add Juno Panels by PHN (Create new colF 'AFFILIATED')

Remove invoices with "400020" Facility Number

Remove any invoices without " (BCM) " contained in provider name

Remove any invoices for the same patient to same provider on same day

In-Basket Affiliated ER Visits

Blended Capitation Model Calculations   Oct.12 2022

BCM Affiliated Appointments → Count Visits To Own and Panel Visits to Another Doctor.

Next, Sort by PROVIDER, then AFFILIATED and count Visits From Other Physician Affiliated Patients. → **Continuity and Contribution**

In-Basket Affiliated ER Visits → Count Visits To Own and Panel Visits to Another Doctor.

Next, Sort by PROVIDER, then AFFILIATED and count Visits From Other Physician Affiliated Patients. → **Continuity and Contribution - ER**