



Computis

Tax Engine Integration

Introduction



Computis provides a premium tax engine service available through API integration. Simply pass transaction history and receive tax reports using one or more of our powerful algorithms. Choose from FIFO, LIFO, and Specific Lot Identification (SI).

Upgrade your Offering with Tax-based Features!



Offer On-demand tax reports for complete visibility on tax obligations without expensive accountants.



Provide tax loss harvesting dashboards that show how to reduce tax bills and increase returns.



Trade smarter with real-time capital gain and loss calculations directly in trade confirmation screens.

Services Offered

Computis offers a growing list of tax reports to help investors manage their tax obligations. Reports are provided in JSON and PDF data types.

Each costing method below can be used to generate:

- Unrealized Capital Gains and Loss Report
- Portfolio Balance Report
- IRS Form 8949
- And more!



FIFO Engine Integration

starting at...

\$299/mo

Unlimited access to Computis' growing suite of reports using the conservative First in First out costing method.



LIFO Engine Integration

starting at...

\$299/mo

Unlimited access to Computis' growing suite of reports using the Last in First out costing method.



SI Engine Integration

starting at...

\$449/mo

Unlimited access to reports using the patent-pending Specific Lot Identification costing method.

The Computis SI Engine

Computis' patent-pending SI Engine allows traders to cost their capital gains and losses using a minimization approach, maximization approach, or a specific dollar amount falling between the maximum and minimum. This premium accounting method has demonstrated tax savings of 60% over FIFO and LIFO.

Reach out for a Demo