

# 1 Scope

## 1.1 General

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This OMG Specification specifies the Distributed Ontology, Modeling and Specification Language (DOL). DOL is designed to achieve integration and interoperability of ontologies, specifications and ~~MDE~~ models (OMS for short). DOL is a language for distributed knowledge representation, system specification and model-driven development across multiple OMS, particularly OMS that have been formalized in different OMS languages. This OMG Specification responds to the OntoIOP Request for Proposals [?].

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## 1.2 Background Information

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Logical languages are used in several fields of computing for the development of formal, machine-processable texts that carry a formal semantics. Among those fields are 1) **O**ntologies formalizing domain knowledge, 2) (formal) **M**odels of systems, and 3) the formal **S**pecification of systems. Ontologies, ~~MDE~~ models and specifications will (for the purpose of this document) henceforth be abbreviated as **OMS**.

An OMS provides formal descriptions, which range in scope from domain knowledge and activities (ontologies, ~~MDE~~ models) to properties and behaviors of hardware and software systems (~~MDE~~ models, specifications). These formal descriptions can be used for the analysis and verification of domain models, system models and systems themselves, using rigorous and effective reasoning tools. As systems increase in complexity, it becomes concomitantly less practical to provide a monolithic logical cover for all. Instead various ~~MDE~~ models are developed to represent different viewpoints or perspectives on a domain or system. Hence, interoperability becomes a crucial issue, in particular, formal interoperability, i.e. interoperability that is based on the formal semantics of the different viewpoints. Interoperability is both about the ability to interface different domains and systems and the ability to use several OMS in a common application scenario. Further, interoperability is about coherence and consistency, ensuring at an early stage of the development that a coherent system can be reached.

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In complex applications, which involve multiple OMS with overlapping concept spaces, it is often necessary to identify correspondences between concepts in the different OMS; this is called OMS alignment. While OMS alignment is most commonly studied for OMS formalized in the same OMS language, the different OMS used by complex applications may also be written in different OMS languages, which may even vary in their expressiveness. This OMG Specification faces this diversity not by proposing yet another OMS language that would subsume all the others. Instead, it accepts the diverse reality and formulates means (on a sound and formal semantic basis) to compare and integrate OMS that are written in different formalisms. It specifies DOL, a formal language for expressing not only OMS but also mappings between OMS formalized in different OMS languages.

Thus, DOL gives interoperability a formal grounding and makes heterogeneous OMS and services based on them amenable to checking of coherence (e.g. consistency, conservativity, intended consequences, and compliance).

## 1.3 Features Within Scope

The following are within the scope of this OMG Specification:

- 1) homogeneous OMS as well as heterogeneous OMS (OMS that consist of parts written in different languages);
- 2) mappings between OMS (which map OMS symbols to OMS symbols);
- 3) OMS networks (involving several OMS and mappings between them);

## 4 Terms and Definitions

### 4.1 Distributed Ontology, Modeling and Specification Language

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#### **Distributed Ontology, Modeling and Specification Language**

DOL unified metalanguage for the structured and heterogeneous expression of ontologies, specifications, and **MDE** models, using DOL libraries of OMS, OMS mappings and OMS networks, whose syntax and semantics are specified in this OMG Specification.

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**DOL library** collection of named OMS and OMS networks, possibly written in different OMS languages, linked by named OMS mappings.

### 4.2 Native OMS, OMS, and OMS Languages

**native OMS** collection of expressions (like non-logical symbols, sentences and structuring elements) from a given OMS language.

**EXAMPLE** A UML class model, an ontology written in OWL 2 EL, and a specification written in CASL are three different native OMS.

**NOTE** An OMS can be written in different OMS language serializations.

**native document** document containing a native OMS.

**DOL document** document containing a DOL library.

**OMS language** language equipped with a formal, declarative, logic-based semantics, plus non-logical annotations.

**EXAMPLE** OMS languages include OWL 2 DL, Common Logic, F-logic, UML class models, RDF Schema, and OBO.

**NOTE** An OMS language is used for the formal specification of native OMS.

**NOTE** An OMS language has a logical language aspect, a structuring language aspect, and an annotation language aspect.

**DOL structured OMS** syntactically valid DOL expression denoting an OMS that is built from smaller OMS as building blocks.

**NOTE** DOL structured OMS, typically, use basic OMS as building blocks for defining other structured OMS, OMS mappings or OMS networks.

**NOTE** All DOL structured OMS are structured OMS.

**ontology** logical theory that is used as a shard conceptualization

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**model** logical theory that is used as an abstract representation of a domain or of a system, in the sense of model-driven engineering (MDE)

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**NOTE** Not to be confused with the term model in the sense of logic (model theory). [In this document, we use the term realization for models in the sense of model theory in logic.](#)

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**specification** logical theory that is used to express formal constraint in mathematical structures, software systems and/or hardware systems

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~~OMS (ontology, specification or MDE model)~~ OMS (ontology, specification or model)  
end

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basic OMS or structured OMS.

NOTE An OMS is either a basic OMS (which is always a native OMS, and can occur as a text fragment in a DOL document) or a structured OMS (which can be either a native structured OMS contained in some native document, or a DOL structured OMS contained in a DOL document).

NOTE An OMS has a single signature and model class over that signature as its model-theoretic semantics.

### basic OMS

**flat OMS** native OMS that does not utilize any elements from the structuring language aspect of its language.

NOTE Basic OMS are self-contained in the sense that their semantics does not depend on some other OMS. In particular, a basic OMS does not involve any imports.

NOTE Since a basic OMS has no structuring elements, it consists of (or at least denotes) a signature equipped with a set of sentences and annotations.

NOTE In signature-free logics like Common Logic or TPTP, a basic OMS only consists of sentences. A signature can be obtained a posteriori by collecting all non-logical symbols occurring in the sentences.

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### non-logical symbol

**OMS symbol** atomic expression or syntactic constituent of an OMS that requires an interpretation through a ~~model~~ realization.

NOTE This differs from the notion of “atomic sentence”: such sentences may involve several non-logical symbols.

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EXAMPLE Non-logical symbols in OWL **NR2** (there called “entities”) comprise

- individuals (denoting objects from the domain of discourse),
- classes (denoting sets of objects; also called concepts), and
- properties (denoting binary relations over objects; also called roles).

These non-logical symbols are distinguished from logical symbols in OWL, e.g., those for intersection and union of classes.

EXAMPLE Non-logical symbols in Common Logic **NR7** comprise

- names (denoting objects from the domain of discourse),
- sequence markers (denoting sequences of objects).

These non-logical symbols are distinguished from logical symbols in Common Logic, e.g. logical connectives and quantifiers.

### signature

**vocabulary** set (or otherwise structured collection) of non-logical symbols of an OMS.

NOTE The signature of a term is the set of all non-logical symbols occurring in the term. The notion of signature depends on the OMS language or logic.

NOTE The signature of an OMS is usually unequivocally determinable.

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**realization** semantic interpretation of all non-logical symbols of a signature.

NOTE A model realization of an OMS is a model realization of the signature of the OMS that also satisfies all the additional constraints expressed by the OMS. In case of flattenable OMS, these constraints are expressed by the axioms of the OMS.

NOTE ~~This term refers to *model* in the sense of model theory (a branch of logic). It is not to be confused with in the sense of modeling (i.e., the “M” in OMS). The notion of model depends on the~~ The notion of realization depends on the OMS language or logic.

NOTE In logical model theory, a realization is called “model”. However, we have reserved the term “model” for models in the sense of model-driven engineering.

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**expression** a finite combination of symbols that are well-formed according to applicable rules (depending on the language)

**term** syntactic expression either consisting of a single non-logical symbol or recursively composed of other terms (a.k.a. its subterms).

NOTE A term belongs to the logical language aspect of an OMS language.

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**sentence** term that is either true or false in a given model realization, i.e. which is assigned a truth value in this model realization.

NOTE In a model realization, on the one hand, a sentence is always true or false. In an OMS, on the other hand, a sentence can have several logical statuses. For example, a sentence can be: an axiom, if postulated to be true; a theorem, if proven from other axioms and theorems; or a conjecture, if expecting to be proven from other axioms and theorems.

end

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NOTE A sentence can conform to one or more signatures (namely those signatures containing all non-logical symbols used in the sentence).

NOTE It is quite common that sentences are required to be closed (i.e. have no free variables). However, this depends on the OMS language at hand.

NOTE A sentence belongs to the logical language aspect of an OMS language.

NOTE The notion of sentence depends on the OMS language or logic.

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**satisfaction relation** relation between models realizations and sentences indicating which sentences hold true in the model realization.

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NOTE The satisfaction relation depends on the OMS language or logic.

**logical theory** signature equipped with a set of sentences over the signature.

NOTE Each logical theory can also be written a basic OMS, and conversely each basic OMS has as its semantics a logical theory.

**entailment**

**logical consequence**

**specialization** relation between two OMS (or an OMS and a sentence, or two OMS networks, or an OMS network and an OMS) expressing that the second item (the conclusion) is logically implied by the first one (the premise).

**NOTE** Entailment expresses that each ~~model~~realization satisfying the premise also satisfies the conclusion.

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end

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**NOTE** The converse is generalization.

**axiom** sentence that is postulated to be valid (i.e. true in every ~~model~~realization).

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end

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**theorem** sentence that has been proven from other axioms and theorems and therefore has been demonstrated to be a logical consequence of the axioms.

**tool** software for processing DOL libraries and OMS.

**theorem proving** process of demonstraing that a sentence (or OMS) is the logical consequence of some OMS.

**theorem prover** tool implementing theorem proving.

### 4.3 Structured OMS

**structured OMS** OMS that results from other (basic and structured) OMS by import, union, combination, OMS translation, OMS reduction or other structuring operations.

**NOTE** Structured OMS are either DOL structured OMS or native OMS that utilize elements of the structuring language aspect of their OMS language.

**flattenable OMS** OMS that can be seen, by purely syntactical means, to be logically equivalent to a flat OMS.

**NOTE** More precisely, an OMS is flattenable if and only if it is either a basic OMS or it is an extension, union, translation, module, approximation, filtering, or reference of named OMS involving only flattenable OMS.

**elusive OMS** OMS that is not flattenable.

**subOMS** OMS whose associated sets of non-logical symbols and sentences are subsets of those present in a given larger OMS.

**import** reference to an OMS behaving as if it were verbatim included; also import of DOL libraries.

**NOTE** Semantically, an import of  $O_2$  into  $O_1$  is equivalent to the verbatim inclusion of  $O_2$  in place of the import declaration.

**NOTE** The purpose of  $O_2$  importing  $O_1$  is to make non-logical symbols and sentences of  $O_1$  available in  $O_2$ .

**NOTE** Importing  $O_1$  into  $O_2$  turns  $O_2$  into an extension of  $O_1$ .

**NOTE** An owl:import in OWL is an import.

**NOTE** The import of a whole DOL library into another DOL library is also called import.

**union** DOL structured OMS expressing the aggregation of several OMS to a new OMS, without any renaming.

**OMS translation** DOL structured OMS expressing the assignment of new names to some non-logical symbols of an OMS, or translation of an OMS along a language translation.

**NOTE** An OMS translation results in an OMS mapping between the original and the renamed OMS.

**NOTE** Typically, the resulting OMS mapping of a translation is surjective: the symbols of the original OMS can be identified by the renaming, but no new symbols are added.

**OMS reduction** DOL structured OMS expressing the restriction of an OMS to a smaller signature.

**local environment** context for an OMS, being the signature built from all previously-declared symbols and axioms.

**extension** structured OMS extending a given OMS with new symbols and sentences.

NOTE The new symbols and sentences are interpreted relative to the local environment, which is the signature of the “given OMS”.

**extension mapping** inclusion OMS mapping between two OMS where the sets of non-logical symbols and sentences of the second OMS are supersets of those present in the first OMS.

NOTE The second OMS is said to extend the first, and is an extension of the first OMS.

**conservative extension** extension that does not add new logical properties with respect to the signature of the extended OMS.

NOTE An extension is a consequence-theoretic or model-theoretic conservative extension. If used without qualification, the model-theoretic version is meant.

**consequence-theoretic conservative extension** extension that does not add new theorems (in terms of the unextended signature).

NOTE An extension  $O_2$  of an OMS  $O_1$  is a consequence-theoretic conservative extension, if all properties formulated in the signature of  $O_1$  hold for  $O_1$  whenever they hold for  $O_2$ .

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~~model-theoretic conservative extension extension that does not lead to a restriction of class of models of an OMS.~~

~~model-theoretic conservative extension extension that does not lead to a restriction of class of realizations of an OMS.~~

NOTE An extension  $O_2$  of an OMS  $O_1$  is a model-theoretic conservative extension, if each ~~model~~ realization of  $O_1$  can be expanded to a ~~model~~ realization of  $O_2$ .

end

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NOTE Each model-theoretic conservative extension is also a consequence-theoretic one, but not vice versa.

**monomorphic extension** extension whose newly introduced non-logical symbols are interpreted in a way unique up to isomorphism.

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NOTE An extension  $O_2$  of an OMS  $O_1$  is a monomorphic extension, if each ~~model~~ realization of  $O_1$  can be expanded to a ~~model~~ realization of  $O_2$  that is unique up to isomorphism.

end

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NOTE Each monomorphic extension is also a model-theoretic conservative extension but not vice versa.

**definitional extension** extension whose newly introduced non-logical symbols are interpreted in a unique way.

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NOTE An extension  $O_2$  of an OMS  $O_1$  is a definitional extension, if each ~~model~~ realization of  $O_1$  can be uniquely expanded to a ~~model~~ realization of  $O_2$ .

NOTE  $O_2$  being a definitional extension of  $O_1$  implies a bijective correspondence between the classes of ~~models~~ realizations of  $O_2$  and  $O_1$ .

end

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NOTE Each definitional extension is also a monomorphic extension but not vice versa.

**weak definitional extension** extension whose newly introduced non-logical symbols can be interpreted in at most one way.

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NOTE An extension  $O_2$  of an OMS  $O_1$  is a weak definitional extension, if each ~~model~~realization of  $O_1$  can be expanded to at most one ~~model~~realization of  $O_2$ .

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end

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NOTE An extension is definitional if and only if it is both weakly definitional and model-theoretically conservative.

**implied extension** model-theoretic conservative extension that does not introduce new non-logical symbols.

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NOTE A conservative extension  $O_2$  of an OMS  $O_1$  is an implied extension, if and only if the signature of  $O_2$  is the signature of  $O_1$ .  $O_2$  is an implied extension of  $O_1$  if and only if the ~~model class of~~class of realizations of  $O_2$  is the ~~model class of~~class of realizations of  $O_1$ .

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end

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NOTE Each implied extension is also a definitional extension but not vice versa.

**consistency** property of an OMS expressing that it has a non-trivial set of logical consequences in the sense that not every sentence follows from the OMS.

NOTE The opposite is inconsistency.

NOTE In many (but not all) logics, consistency of an OMS equivalently can be defined as *false* not being a logical consequence of the OMS. However, this does not work for logics that e.g. do not feature a *false*. See [?] for a more detailed discussion.

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**satisfiability** property of an OMS expressing that it is satisfied by least one ~~model~~realization.

NOTE The opposite is unsatisfiability.

NOTE Any satisfiable OMS is consistent, but there are some logics where the converse does not hold.

**model finding** process that finds ~~models~~realizations (models) of an OMS and thus proves it to be satisfiable.

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end

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**model finder** tool that implements model finding.

**module** structured OMS expressing a subOMS that conservatively extends to the whole OMS.

NOTE The conservative extension can be either model-theoretic or consequence-theoretic; without qualification, the model-theoretic version is used.

**module extraction** activity of obtaining from an OMS concrete modules to be used for a particular purpose (e.g. to contain a particular sub-signature of the original OMS).

NOTE Cited and slightly adapted from [?].

NOTE The goal of module extraction is “decomposing an OMS into smaller, more manageable modules with appropriate dependencies” [?].

EXAMPLE Assume one extracts a module about white wines from an OWL DL ontology about wines of any kind. That module would contain the declaration of the non-logical symbol “white wine”, all declarations of non-logical symbols related to “white wine”, and all sentences about all of these non-logical symbols.

**approximant** logically implied theory (possibly after suitable translation) of an OMS in a smaller signature or a sublanguage.

**maximum approximant** best possible approximant of an OMS in a smaller signature or a sublanguage.

NOTE Technically, a maximum approximant is a uniform interpolant, see [?].

**approximation** structured OMS that expresses a maximum approximant.

**filtering** structured OMS expressing the verbatim removal of symbols or axioms from an OMS.

NOTE If a symbol is removed, all axioms containing that symbol are removed, too.

**closed world assumption** assumption that facts whose status is unknown are true.

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**closure**

**circumscription** structured OMS expressing a variant of the closed world assumption by restricting the ~~models~~realizations to those that are minimal, maximal, free or cofree (with respect to the local environment).

end

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NOTE Symbols from the local environment are assumed to have a fixed interpretation. Only the symbols newly declared in the closure are forced to have minimal or maximal interpretation.

NOTE DOL supports four different forms of closure: minimization and maximization as well as freeness and cofreeness (explained below).

NOTE See [?], [?].

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**minimization** form of closure that restricts the ~~models~~realizations to those that are minimal (with respect to the local environment). **maximization** form of closure that restricts the ~~models~~realizations to those that are maximal (with respect to the local environment).

**freeness** special type of closure, restriction of realizations to those that are free (with respect to the local environment).

end

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NOTE In first-order logic (and similar logics), freeness means minimal interpretation of predicates and minimal equality among data values. Freeness can be used for the specification of inductive datatypes like numbers, lists, trees, bags etc. In order to specify e.g. lists over some elements, the specification of the elements should be in the local environment.

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**cofreeness** special type of closure, restriction of ~~models~~realizations to those that are cofree (with respect to the local environment).

NOTE In first-order logic (and similar logics), cofreeness means maximal interpretation of predicates and equality being observable equivalence. Cofreeness can be used for the specification of coinductive datatypes like infinite lists and streams.

end

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**combination** structured OMS expressing the aggregation of all the OMS in an OMS network, where non-logical symbols are shared according to the OMS mappings in the OMS network.

EXAMPLE Consider an ontology involving a concept `Person`, and another one involving `Human being`, and an alignment that relates these two concepts. In the combination of the ontologies along the alignment, there is only one concept, representing both `Person` and `Human being`.

**sharing** property of OMS symbols being mapped to the same symbol when computing a combination of an OMS network.

NOTE Sharing is always relative to a given OMS network that relates different OMS. That is, two given OMS symbols can share with respect to one OMS network, and not share with respect to some other OMS network.



as the relations of basic OMS and structured OMS to each other, including, but not limited to imports, OMS mappings, conservative extensions, and the handling of prefixes for CURIEs.

**annotation language aspect** the (unique) language aspect of an OMS language that enables the expression of comments and annotations.

**profile** (syntactic) sublanguage of an OMS language interpreted according to a particular logic that targets specific applications or reasoning methods.

EXAMPLE Profiles of OWL 2 include OWL 2 EL, OWL 2 QL, OWL 2 RL, OWL 2 DL, and OWL 2 Full.

NOTE Profiles typically correspond to sublogics.

NOTE Profiles can have different logics, even with completely different semantics, e.g. OWL 2 DL versus OWL 2 Full.

NOTE The logic needs to support the language.

## 4.6 Logic

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**logic** specification of valid reasoning that comprises signatures (user defined vocabularies), ~~models~~realizations (interpretations of these), sentences (constraints on realizations), and a satisfaction relation between realizations and sentences.

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NOTE Most OMS languages have an underlying logic.

EXAMPLE  $\mathcal{SROIQ}(D)$  is the logic underlying OWL 2 DL.

NOTE See annex I for the organization of the relation between OMS languages and their logics and serializations.

**supports relation** relation between OMS languages and logics expressing the logical language aspect of the former, namely that the constructs of the former lead to a logical theory in the latter.

NOTE There is also a supports relation between OMS languages and serializations, and one between language translations and logic translations/reductions.

**exact logical expressivity** strengthening of the supports relation between languages and logics, stating that the language has exactly the expressivity of the logic.

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**institution** metaframework mathematically formalizing the notion of a logic in terms of notions of signature, ~~model~~realization, sentence and satisfaction.

end

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NOTE In order to support a broad range of OMS languages and enable interoperability between them, the DOL semantics has to abstract from the differences of the logic language aspects of OMS languages. Institutions provide a formal framework that enables this abstraction.

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NOTE The notion of institution uses category theory for providing formal interfaces for the notions of signature, ~~model~~realization, sentence and satisfaction.

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NOTE See Definition 2 in clause 10 for a formal definition.

**plain mapping** logic mapping that maps signatures to signatures and therefore does not use infrastructure axioms.

**translation** mapping between languages or logics representing all structure, in contrast to reduction.

**reduction** mapping between languages or logics forgetting parts of the structure, projection to a smaller language or logic.

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**logic translation** translation of a source logic into a target logic (mapping signatures, sentences and modelsrealizations) that keeps or encodes the logical content of OMS.

**logic reduction** reduction of a source logic onto a (usually less expressive) target logic (mapping signatures, sentences and modelsrealizations) that forgets those parts of the logical structure not fitting the target logic.

end

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**simple theoroidal logic translation** translation that maps signatures of the source logic to theories (i.e. signatures and sets of sentences, playing the role of infrastructure axioms) of the target logic.

EXAMPLE The translation from OWL to multi-sorted first-order logic translates each OWL built-in type to its first-order axiomatization as a datatype.

**infrastructure axiom** axiom that is used in the target of a logic translation in order to encode a signature of the source logic

EXAMPLE The translation from OWL to multi-sorted first-order logic translates each OWL built-in type to its first-order axiomatization as a datatype. These first order axioms are infrastructure axioms.

**sublogic** a logic that is a syntactic restriction of another logic, inheriting its semantics.

**logic graph** graph of logics, logic translations and logic reductions, typically used in a heterogeneous environment.

NOTE In a logic graph, some of the logic translations and reductions can be marked to be default translations.

**homogeneous OMS** OMS whose parts are all formulated in one and the same logic.

NOTE The opposite of heterogeneous OMS.

**heterogeneous OMS** OMS whose parts are formulated in different logics.

NOTE The opposite of homogeneous OMS.

EXAMPLE See section M.4.

**faithful mapping** logic mapping that preserves and reflects logical consequence.

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**model-expansive mapping** logic mapping that has a surjective translation of modelsrealizations (ensuring faithfulness of the mapping).

**model-bijective mapping** logic mapping that has a bijective mapping of modelsrealizations.

end

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**exact mapping** logic mapping that is compatible with certain DOL structuring constructs, e.g. union, OMS translation and OMS reduction.

**weakly exact mapping** logic mapping that is weakly compatible with certain DOL structuring constructs, e.g. union, OMS translation and OMS reduction.

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**embedding** logic mapping that embeds the source into the target logic, using components that are embeddings and (in the case of translations of modelsrealizations) isomorphism.

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**sublogic** logic embedding that is “syntactic” in the sense that signature and sentence translations are inclusions.

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**adjointness** relation between a logic translation and a logic reduction, expressing that they share their sentence and translations of ~~models~~realizations, while the signature translations are adjoint to each other (in the sense of category theory).

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end

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## 4.7 Interoperability

**logically interoperable** property of structured OMS, which may be written in different OMS languages supporting different logics, of being usable jointly in a coherent way (via suitable OMS language translations), such that the notions of their overall consistency and logical entailment have a precise logical semantics.

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Within ISO 19763 and ISO 20943, metamodel interoperability is equivalent to the existence of mapping, which are statements that the domains represented by two ~~MDE~~-models intersect and there is a need to register details of the correspondence between the structures in the ~~MDE~~-models that semantically represent this overlap. Within these standards, an ~~MDE~~-model is a representation of some aspect of a domain of interest using a normative modeling facility and modeling constructs.

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The notion of logical interoperability is distinct from the notion of interoperability used in ISO/IEC 2381-1 Information Technology Vocabulary – Part 1: Fundamental Terms, which is restricted to the capability to communicate, execute programs, or transfer data among various hardware or software entities in a manner that requires the user to have little or no knowledge of the unique characteristics of those entities.

**OMS interoperability** relation among OMS (via OMS alignments) which are logically interoperable.

## 4.8 Abstract and Concrete Syntax

### concrete syntax

**serialization** specific syntactic encoding of a given OMS language or of DOL.

NOTE Serializations serve as standard formats for exchanging DOL documents and OMS between human beings and tools.

EXAMPLE OWL uses the term “serialization”; the following are standard OWL serializations: OWL functional-style syntax, OWL/XML, OWL Manchester syntax, plus any standard serialization of RDF (e.g. RDF/XML, Turtle, ...). However, W3C specifications only require an RDF/XML implementation for OWL2 tools.

EXAMPLE Common Logic uses the term “dialect”; the following are standard Common Logic dialects: Common Logic Interchange Format (CLIF), Conceptual Graph Interchange Format (CGIF), eXtended Common Logic Markup Language (XCL).

**document** result of serializing an OMS or DOL library using a given serialization.

**standoff markup** way of providing annotations to subjects in external resources, without embedding them into the original resource (here: OMS).

### abstract syntax

**parse tree** term language for representing documents in a machine-processable way

NOTE An abstract syntax can be specified as a MOF metamodel **NR25**. Then abstract abstract syntax documents can be represented as XMI **NR27** documents.

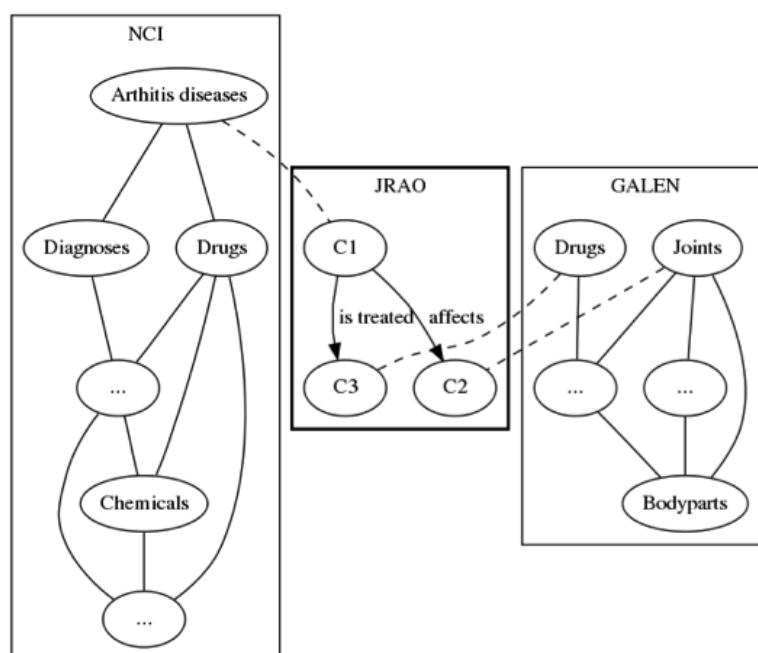


Figure 7.1 – JRAO – Example for Module Extraction

## 7.5 Use Case Onto-4: Interoperability Between Closed-World Data and Open-World Metadata

Data collection has become easier and much more widespread over the years. This data has to be assigned a meaning somehow, which occurs traditionally in the form of metadata annotations. For instance, consider geographical datasets derived from satellite data and raw sensor readings. Current implementations in, e.g., ecological economics [?] require manual annotation of datasets with the information relevant for their processes. While there have been attempts to standardize such information [?], metadata for datasets of simulation results are more difficult to standardize. Moreover, it is resource-consuming to link the data to the metadata, to ensure the metadata itself is of good quality and consistent, and to actually exploit the metadata when querying the data for data analysis.

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The data is usually represented in a database or RDF triple store, which work with a closed world assumption on the dataset, and are not expressive enough to incorporate the metadata ‘background knowledge’, such as the conditions for validity of the physical laws in the **MDE**-model of the object of observation. These metadata require a more expressive language, such as OWL or Common Logic, which operate under an open-world semantics. However, it is unfeasible to translate the whole large dataset into OWL or first-order logic. To ‘meet in the middle’, it is possible to declare bridge rules (i.e., a mapping layer) that can link the metadata to the data. This approach can be used for intelligent data analysis that combines the data and metadata through querying the system. It enables the analysis of the data on the conceptual layer, instead of users having to learn the SQL/SPARQL query languages and how the data is stored. There are various tools and theories to realize this, which is collectively called Ontology-Based Data Access/Management, see also [?].

end

The languages for representing the metadata or ontology, for representing the bridge rules or mapping assertions, and for representing the data are different yet they need to be orchestrated and handled smoothly in the system, be this for data analytics for large enterprises, for formulating policies, or in silico biology in the sciences.

DOL provides the framework for expressing such bridge rules in a systematic way, maintaining these, and building tools for them.

A typical UML model involves models of different types. Such UML models may have intrinsic errors because models of different types may specify conflicting requirements. Typical questions that arise in this context are ask for semantic consistency, e.g.,

- whether the multiplicities in a class model are semantically consistent with each other;
- whether the sequential composition of actions in an interaction diagram is justified by an accompanying OCL specification;
- whether cooperating state machines comply with pre-/post-conditions and invariants;
- whether the behavior prescribed in an interaction model is realizable by several state machines cooperating according to a composite structure model.

Such questions are currently hard to answer in a systematic manner. One method to answer these questions and find such errors is a check for semantic consistency. Under some restrictions, the proof of semantic consistency can be (at least partially) performed using model-checking tools like Hugo/RT [?]. Once a formal semantics for the different model types has been chosen (see, e.g. [?]), it is possible to use DOL to specify in which sense the models need to be consistent, and check this by suitable tools.

### 7.11.1 The ATM Example

The ATM example, which illustrates model-driven development using UML, is taken from [?]. The example involves the design of a traditional automatic teller machine (ATM) connected to a bank. For simplicity, the example focuses on the ATM's processing of card and PIN entry actions. After entering the card, one has three trials for entering the correct PIN (which is checked by the bank). After three unsuccessful trials the card is kept.

Figure 7.4(a) shows a possible *interaction* between an **atm** and a **bank** object, which consists of four messages: the **atm** requests the **bank** to **verify** if a card and PIN number combination is valid, in the first case the **bank** requests to **reenter** the PIN, in the second case the verification is successful. This interaction presumes that the system has an **atm** and a **bank** as objects. This can, e.g., be ensured by a *composite structure model*, see Fig. 7.4(b), which – among other things – specifies the objects in the initial system state. Furthermore, it specifies that the communication between **atm** and **bank** goes through the two ports **bankCom** and **atmCom** linked by a connector. The communication protocol on this connector is captured with a *protocol state machine*, see Fig. 7.4(c). The protocol state machine fixes in which order the messages **verify**, **verified**, **reenterPIN**, and **markInvalid** between **atm** and **bank** may occur. Figure 7.4(d) provides structural information in form of interfaces specifying what is provided and required at the **userCom** port and the **bankCom** port of the **atm** instance. An interface is a set of operations that other

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~~MDE~~-model elements have to implement. In our case, the interfaces are described in a *class model*. Its component type ATM is further enriched with the OCL constraint `trialsNum <= 3`, which refines its semantics requiring that `trialsNum` must not exceed three.

---

end

---

Finally, the dynamic behavior of the **atm** object is specified by the *behavioral state machine* shown in Fig. 7.4(e). The machine consists of five states including **Idle**, **CardEntered**, etc. Beginning in the initial **Idle** state, the user can *trigger* a state change by entering the **card**. This has the *effect* that the parameter **c** from the **card** event is assigned to the **cardId** in the **atm** object (parameter names are not shown on triggers). Entering a **PIN** triggers another transition to **PINEntered**. Then the ATM requests verification from the bank using its **bankCom** port. The transition to **Verifying** uses a *completion event*: No explicit trigger is declared and the machine autonomously creates such an event whenever a state is completed, i.e., all internal activities of the state are finished (in our example there are no such activities). If the interaction with the bank results in **reenterPIN**, and the *guard* `trialsNum < 3` is true, the user can again enter a **PIN**.

The ATM example in Fig. 7.4 consists of five different UML models, which naturally form a network. Coherence of this network is expressed as its consistency. It is assumed that XMI **NR27** representations of the relevant UML models have been stored at <http://www.example.org/uml/> in a single xmi-file <http://www.example.org/uml/atm.xmi> that contains a `uml:Model` element for each UML model whose `xmi:id` has a prefix `xxx` followed by an underscore. `xxx` is determined as follows:

```
clClassModel and
clTaxonomy
end
```

## 7.14 Conclusion

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In this section, several use cases have been introduced. They illustrate many aspects of DOL and its usefulness in many situations in which different OMS artifacts might be leveraged and augmented to produce broader or more tractable ~~MDE~~ models, ontologies, and specifications.

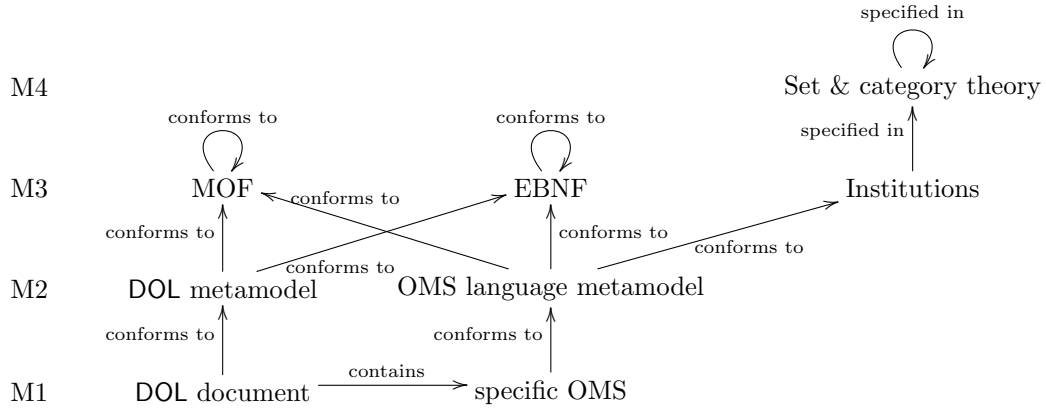
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end

---

DOL has been designed to support of a wide range of formalisms and provides the ability to specify the basis for formal interoperability even among heterogeneous OMS and OMS networks. DOL enables the solutions of the problems described in the use cases above. It also enables the development of DOL documents, tools and workflows that allow a better exchange and reuse of OMS. Eventually, this will also lead to better, easier developed and maintained systems based on these OMS.

The next sections present the metalanguage DOL; in particular, the syntax and the model-theoretic semantics. Further, various features of DOL will be discussed, which are based on best practices of modularity across the three areas of ontology design, formal specification, and model-driven development.



**Figure 8.1 – DOL in the Metamodeling Hierarchy**

## 8.6 Semantic Foundations of DOL

A large variety of OMS languages in use can be captured at an abstract level using the concept of *institutions* [?]. This allows the development of DOL independently of the particularities of a logical system and to use the notions of institution and logical language interchangeably. The main idea is to collect the non-logical symbols of the language in signatures and to assign to each signature the set of sentences that can be formed with its symbols. For each signature, DOL provides means for extracting the symbols it consists of, together with their kind.

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Institutions also provide a model theory, which introduces semantics for the language and gives a satisfaction relation between the ~~models~~ realizations and the sentences of a signature.

end

It is also possible to complement an institution with a proof theory, introducing a derivability relation between sentences, formalized as an *entailment system* [?]. In particular, this can be done for all logics that have so far been in use in DOL.

Since institutions allow the differences between OMS languages to be elided to common abstractions, the semantics of basic OMS is presented in a uniform way. The semantics of structured OMS, OMS mappings, OMS networks, and other DOL expressions is defined using model-theoretic constructions on top of institutions.

## 8.7 DOL Enables Expression of Logically Heterogeneous OMS and Literal Reuse of Existing OMS

DOL is a mechanism for expressing logically heterogeneous OMS. It can be used to combine sentences and structured OMS expressed in different conforming OMS languages and logics into single documents or modules. With DOL, sentences or structured OMS of previously existing OMS in conforming languages can be reused by literally including them into a DOL OMS. A minimum of wrapping constructs and other annotations (e.g., for identifying the language of a sentence) are provided. See the MOF metaclass OMS in clause 9.

A heterogeneous OMS can import several OMS expressed in different conforming logics, for which suitable translations have been defined in the logic graph provided in annex I or in an extension to it that has been provided when establishing the conformance of some other logic with DOL. Determining the semantics of the heterogeneous OMS requires a translation into a common target language to be applied (cf. clause 10). This translation is determined via a lookup in the transitive closure of the logic graph. Depending on the reasoners available in the given application setting, it can, however, be necessary to employ a different translation. Authors can express which one to employ. However, DOL provides default translations, which are applied unless the user specifies a translation that deviates from the default. Both default and non-default translations may be combined to multi-step translations.

- a `ExtractionOMS`, applying a module extraction operator (given by an `Extraction`) to an OMS (see use case 7.4 for an example);
- a `QualifiedOMS`, which is an OMS qualified with the OMS language that is used to express it.

Moreover, annex L informatively introduces `Applications`, which apply a substitution to an OMS.

A `ConservativityStrength` specifies additional relations that may hold between an OMS and its extension (or union with other OMS), like conservative or definitional extension. The rationale is that the extension should not have impact on the original OMS that is being extended.

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An OMS definition `OMSDefinition` names an OMS. It can be optionally marked as inconsistent, consistent, monomorphic or having a unique `model-realization` using `ConservativityStrength`. More precisely, 'consequence-conservative' here requires the OMS to have only tautologies as signature-free logical consequences, while 'notconsequence-conservative' expresses that this is not the case. 'model-conservative' requires satisfiability of the OMS, 'not-model-conservative' its unsatisfiability. 'definitional' expresses that the OMS has a unique `model-realization` (see Appendix M.5 for an example); this may be interesting for characterizing OMS (e.g. returned by model finders) that are used to describe single `modelsrealizations`.

end

---

The DOL metamodel for extension OMS is shown in Fig. 9.6. `ExtendingOMS` is a subclass of `OMS`, containing those OMS that may be used to extend a given OMS within an `ExtensionOMS`. An `ExtendingOMS` can be one of the following:

- a basic OMS `BasicOMS` written inline, in a conforming serialization of a conforming OMS language (which is defined outside this standard; practically every example uses basic OMS)<sup>16)</sup> <sup>17)</sup>;
- a reference (through an IRI) to an OMS (`OMSReference`, many examples illustrate this); or
- a `RelativeClosureOMS`, applying a closure operator to a basic OMS or OMS reference (these two are hence joined into `ClosableOMS`). A closure forces the subsequently declared non-logical symbols to be interpreted in a minimal or maximal way, while the non-logical symbols declared in the local environment are fixed.<sup>18)</sup> Variants of closure are minimization, maximization, freeness (minimizing also data sets and equalities on these, which enables the inductive definition of relations and datatypes), and cofreeness (enabling the coinductive definition of relations and datatypes). See Annex M.6 for examples of the former two, and Annex ?? for examples of the latter two.

Recall that the local environment is the OMS built from all previously-declared symbols and axioms.

Using `ExtendingOMS`, extensions of an OMS with an `ExtendingOMS` can be built. The latter can optionally be named and/or marked as conservative, monomorphic, definitional, weakly definitional or implied (using a `ConservativityStrength`, see clause 4.3 for details). Note that an `ExtendingOMS` used in an extension must not be an `OMSReference`.

Furthermore, OMS can be constructed using

- closures of an OMS with a `Closure`. This is similar to a `RelativeClosureOMS`, but the non-logical symbols to be minimized/maximized and to be varied are explicitly declared here (while a `RelativeClosureOMS` takes the local environment to be fixed, i.e. not varied);
- a translation `OMSTranslation` of an OMS into a different signature or OMS language. The former is done using a `SymbolMap`, specifying a map of symbols to symbols. The latter is done using an OMS language translation `OMSLanguageTranslation` can be either specified by its name, or be inferred as the default translation to a given target (the source will be inferred as the OMS language of the current OMS);

---

<sup>16)</sup>In this place, any OMS in a conforming serialization of a conforming OMS language is permitted. However, DOL's module sublanguage should be used instead of the module sublanguage of the respective conforming OMS language; e.g. DOL's OMS reference and extension construct should be preferred over OWL's import construct.

<sup>17)</sup>

<sup>18)</sup>



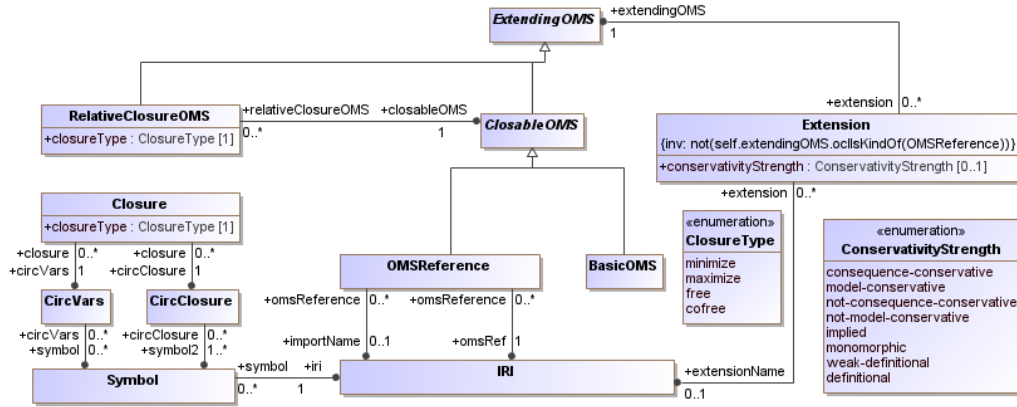


Figure 9.6 – DOL metamodel: Extension and closure OMS

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a Reduction of an OMS to a smaller signature and/or less expressive logic (that is, some non-logical symbols and/or some parts of the model-structure-structure of the realization are hidden, but the semantic effect of sentences involving these is kept). The former is done using a `SymbolList`, which is a list of non-logical symbols that are to be hidden. The latter uses an `OMSLanguageTranslation` denoting a logic projection that is used as logic reduction to a less expressive OMS language.

end

- an Approximation of an OMS, in a subsignature (`InterfaceSignature`) or sublogic, with the effect that sentences not expressible in the subsignature respectively sublogic are replaced with a suitable approximation,
- a Filtering of an OMS, with the effect that some signature symbols and axioms (specified by a `BasicOMS`) are removed from the OMS,
- a module Extraction of an OMS, using a restriction signature (`InterfaceSignature`).

In all of these cases except for translation, a `RemovalKind` specifies whether the listed symbols are removed from the OMS, or whether they are kept (and the other ones are removed).

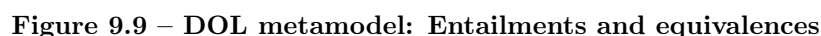
The DOL metamodel for closure OMS is shown in Fig. 9.6, that for translation and reduction OMS in Fig. 9.7.

#### 9.5.2 Concrete Syntax

While in most cases the translation from concrete to abstract syntax is obvious (the structure is largely the same),

- both `%satisfiable`, `%cons` and `%mcons` are translated to `model-conservative`,
- both `%consistent` and `%ccons` are translated to `consequence-conservative`,
- both `%unsatisfiable` and `%notmcons` are translated to `not-model-conservative`,
- both `%inconsistent` and `%notccons` are translated to `not-consequence-conservative`,
- moreover, both `closed-world` and `minimize` are translated to `minimize`.

Note that the MOF abstract syntax subsumes all these elements except from those in the last line under the enumeration class `ConservativityStrength`. Not all elements of the enumeration can be used at any position; the corresponding restrictions are expressed as OCL constraints. By contrast, the concrete syntax features a more fine-grained structure of non-terminals (`Conservative`, `ConservativityStrength` and `ExtConservativityStrength`) in order to express the same constraints via the EBNF grammar.



The DOL metamodel for entailments and equivalences is shown in Fig. 9.9. An entailment is a variant of an interpretation where all symbols are mapped identically, while an equivalence states that the ~~model-classes-of~~ classes of realizations of two OMS are in bijective correspondence. As for refinements, entailments and equivalences are also possible between networks (`NetworkNetworkEntailment` and `NetworkEquivalence`). An entailment between a network as premise and an OMS as conclusion (`NetworkOMSEntailment`) specifies that all ~~models~~ realizations of the network, when restricted to a given node (given by an IRI), are ~~models~~ realizations of the OMS.

The DOL metamodel for alignments is shown in Fig. 9.10. Signature morphisms used in interpretations and refinements use a functional style of mapping symbols of OMS. In contrast to this style, an alignment provides a relational connection between two OMS, using a set of Correspondences. Each correspondence may relate some OMS non-logical symbol to another one (possibly given by a term) with an optional confidence value. Moreover, the relation between the two non-logical symbols can be explicitly specified (like being equal, or only being subsumed) in a similar way to the Alignment API [?]. The relations that can be used in a correspondence are equivalence, disjointness, subsumption, membership (the last two with a variant for each direction) or a user-defined relation that is stored in a registry and must be prefixed with `http://www.omg.org/spec/DOL/correspondences/`. A default correspondence can be used; it is applied to all pairs of non-logical symbols with the same local names. The default relation in a correspondence is equivalence, unless a different relation is specified in a surrounding 'CorrespondenceBlock'. Using an `AlignmentCardinality`, left and right injectivity and totality of the alignment can be specified (the default is left-injective, right-injective, left-total and right-total). With `AlignmentSemantics`, different styles of networks of aligned ontologies (to be interpreted in a logic-specific way) of alignments can be specified: whether a single domain is assumed, all domains are embedded into a global domain, or whether several local domains are linked ("contextualized") by relations.

The DOL metamodel for conservative extension definitions is shown in Fig. 9.11. A `ConservativeExtensionDefinition` declares that a certain (“whole”) OMS actually is a conservative extension some other (“module”) OMS with respect to the `InterfaceSignature`.

```
MappingDefinition ::= InterpretationDefinition
                  | EntailmentDefinition
                  | EquivalenceDefinition
                  | ConservativeExtensionDefinition
                  | AlignmentDefinition
InterpretationDefinition ::= InlineInterpretation | RefinementDefinition
InlineInterpretation ::= InterpretationKeyword InterpretationName
                      [Conservative] ':' InterpretationType
                      [ '=' LanguageTranslation* [SymbolMap] ]
                      'end'
```

## 10 DOL Semantics

### 10.1 General

DOL is a logical language with a precise formal semantics. The semantics gives DOL a rock-solid foundation, and provides increased trustworthiness in applications based on OMS written in DOL. The semantics of DOL is moreover the basis for formal interoperability, as well as for the meaningful use of logic-based tools for DOL, such as theorem provers, model-checkers, satisfiability modulo theories (SMT) solvers etc. Last but not least, the semantics has provided valuable feedback on the language design, and has led to some corrections on the abstract syntax. These reasons have led to inclusion of the semantics in the standard document proper, even though the semantics is quite technical and therefore has a more limited readership than the other clauses of this standard.

The semantics starts with the theoretical foundations. Since DOL is a language that can be applied to a variety of logics and logic translations, it is based on a heterogeneous logical environment. Hence, the most important need is to capture precisely what a heterogeneous logical environment is.

The DOL semantics itself gives a formal meaning to DOL libraries, OMS networks, OMS, and OMS mappings. For each syntactic construct in the abstract syntax, a *semantic domain* is given. It specifies the range of possible values for the semantics. Additionally, *semantic rules* are presented, mapping abstract syntax trees to some suitable semantic domain.

### 10.2 Theoretical Foundations of the DOL Semantics

In the following the theoretical foundations of the semantics of DOL are specified. The notions of *institution* and *institution comorphism* and *morphism* are introduced, which provide formalizations of the terms logic, logic translation and logic reduction, respectively.

Since DOL covers OMS written in one or several logical systems, the DOL semantics needs to clarify the notion of logical system. Traditionally, logicians have studied abstract logical systems as sets of sentences equipped with an entailment relation  $\vdash$ . Such an entailment relation can be generated in two ways: either via a proof system, or as the logical consequence relation for some model theory. This specification follows the model-theoretic approach, since this is needed for many of the DOL constructs, and moreover, ontology, modeling and specification languages like OWL, Common Logic, or CASL come with a model-theoretic semantics, or (like UML class models) can be equipped with one.

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An abstract notion of logical system is given by the notion of satisfaction system [?], called ‘rooms’ in the terminology of [?]. They capture the Tarskian notion of satisfaction of a sentence in a model-realization in an abstract way.

**Definition 1** A triple  $\mathcal{R} = (\text{Sen}, \mathcal{M}, \models)$  is called a **satisfaction system**, or **room**, if  $\mathcal{R}$  consists of

- a set  $\text{Sen}$  of **sentences**,
- a class  $\mathcal{M}$  of **realizations**, and
- a binary relation  $\models \subseteq \mathcal{M} \times \text{Sen}$ , called the **satisfaction relation**.  $\square$

---

end

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While this signature-free treatment enjoys simplicity and is wide-spread in the literature, many concepts and definitions found in logics, e.g. the notion of a conservative extension, involve the *vocabulary* or *signature*  $\Sigma$  used in sentences. Signatures can be extended with new non-logical symbols, or some of these symbols can be renamed; abstractly, this is captured using signature morphisms. Moreover, morphisms between models-realizations are also needed in order to give a semantics to minimize, maximize, free and cofree—these constructs use model-realization morphisms to select certain

modelsrealizations, e.g. the minimal ones. This leads to the notion of *institution*. An institution is nothing more than a family of satisfaction systems, indexed by signatures, and linked coherently by signature morphisms.

end

**Definition 2** Let  $\mathbf{Set}$  be the category having all small sets as objects and functions as arrows, and let  $\mathbf{Cat}$  be the category of categories and functors.<sup>22)</sup> An *institution*  $[?]$  is a quadruple  $I = (\mathbf{Sig}, \mathbf{Sen}, \mathbf{ModReal}, \models)$  consisting of the following:

- a category<sup>23)</sup>  $\mathbf{Sig}$  of signatures and signature morphisms,
- a functor  $\mathbf{Sen} : \mathbf{Sig} \rightarrow \mathbf{Set}$  giving, for each signature  $\Sigma$ , the set of sentences  $\mathbf{Sen}(\Sigma)$ , and for each signature morphism  $\sigma : \Sigma \rightarrow \Sigma'$ , the sentence translation map  $\mathbf{Sen}(\sigma) : \mathbf{Sen}(\Sigma) \rightarrow \mathbf{Sen}(\Sigma')$ , where often  $\mathbf{Sen}(\sigma)(\varphi)$  is written as  $\sigma(\varphi)$ ,
- a functor  $\mathbf{ModReal} : \mathbf{Sig}^{op} \rightarrow \mathbf{Cat}$  giving, for each signature  $\Sigma$ , the category

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of modelsrealizations<sup>24)</sup>  $\mathbf{ModReal}(\Sigma)$ , and for each

end

signature morphism  $\sigma : \Sigma \rightarrow \Sigma'$ , the reduct functor  $\mathbf{ModReal}(\sigma) : \mathbf{ModReal}(\Sigma') \rightarrow \mathbf{ModReal}(\Sigma)$ , where often  $\mathbf{ModReal}(\sigma)(M')$  is written as  $M'|_\sigma$ , and  $M'|_\sigma$  is called the  $\sigma$ -reduct of  $M'$ , while  $M'$  is called a  $\sigma$ -expansion of  $M'|_\sigma$ ,

- a satisfaction relation  $\models_\Sigma \subseteq |\mathbf{ModReal}(\Sigma)| \times \mathbf{Sen}(\Sigma)$  for each  $\Sigma \in |\mathbf{Sig}|$ ,

such that for each  $\sigma : \Sigma \rightarrow \Sigma'$  in  $\mathbf{Sig}$  the following *satisfaction condition* holds:

$$M' \models_{\Sigma'} \sigma(\varphi) \iff M'|_\sigma \models_\Sigma \varphi \quad (\star)$$

for each  $M' \in |\mathbf{ModReal}(\Sigma')|$  and  $\varphi \in \mathbf{Sen}(\Sigma)$ , expressing that truth is invariant under change of notation and context.  $\square$

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**Definition 3 (Propositional Logic)** The signatures of propositional logic are sets  $\Sigma$  of propositional symbols, and signature morphisms are just functions  $\sigma : \Sigma_1 \rightarrow \Sigma_2$  between these sets. A  $\Sigma$ -model-realization is a function  $M : \Sigma \rightarrow \{\text{True}, \text{False}\}$ , and the reduct of a  $\Sigma_2$ -model-realization  $M_2$  along a signature morphism  $\sigma : \Sigma_1 \rightarrow \Sigma_2$  is the  $\Sigma_1$ -model-realization given by the composition of  $\sigma$  with  $M_2$ .  $\Sigma$ -sentences are built from the propositional symbols with the usual connectives, and sentence translation is replacing the propositional symbols in  $\Sigma$  along the morphism. Finally, the satisfaction relation is defined by the standard truth-tables semantics. It is straightforward to see that the satisfaction condition holds.  $\square$

end

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**Definition 4 (Common Logic — CL)** A common logic signature  $\Sigma$  (called *vocabulary* in Common Logic terminology) consists of a set of names, with a subset called the set of discourse names, and a set of sequence markers. A  $\Sigma$ -model-realization consists of a set  $UR$ , the universe of reference, with a non-empty subset  $UD \subseteq UR$ , the universe of discourse, and four mappings:

- *rel* from  $UR$  to subsets of  $UD^* = \{\langle x_1, \dots, x_n \rangle \mid x_1, \dots, x_n \in UD\}$  (i.e., the set of finite sequences of elements of  $UD$ );

<sup>22)</sup>Strictly speaking,  $\mathbf{Cat}$  is not a category but only a so-called quasicategory, which is a category that lives in a higher set-theoretic universe.

<sup>23)</sup>See [?][?] for an introduction into category theory.

<sup>24)</sup>To avoid confusion with models in the sense of model-driven engineering, we use ‘realization’ instead of the commonly used term ‘model’ in logic.

- *fun* from  $UR$  to total functions from  $UD^*$  into  $UD$ ;
- *int* from names in  $\Sigma$  to  $UR$ , such that  $\text{int}(v)$  is in  $UD$  if and only if  $v$  is a discourse name;
- *seq* from sequence markers in  $\Sigma$  to  $UD^*$ .

---

end

---

A  $\Sigma$ -sentence is a first-order sentence, where predications and function applications are written in a higher-order like syntax:  $t(s)$ . Here,  $t$  is an arbitrary term, and  $s$  is a sequence term, which can be a sequence of terms  $t_1 \dots t_n$ , or a sequence marker. A predication  $t(s)$  is interpreted by evaluating the term  $t$ , mapping it to a relation using *rel*, and then asking whether the sequence given by the interpretation  $s$  is in this relation. Similarly, a function application  $t(s)$  is interpreted using *fun*. Otherwise, interpretation of terms and formulae is as in first-order logic. A difference to first-order logic is the presence of sequence terms (namely sequence markers and juxtapositions of terms), which denote sequences in  $UD^*$ , with term juxtaposition interpreted by sequence concatenation. Note that sequences are essentially a non-first-order feature that can be expressed in second-order logic. For details, see [?].

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A CL signature morphism consists of two maps between the sets of names and of sequence markers, such that the property of being a discourse name is preserved and reflected.<sup>25)</sup> ~~Model reducts~~ Reducts leave  $UR$ ,  $UD$ , *rel* and *fun* untouched, while *int* and *seq* are composed with the appropriate signature morphism component.  $\square$

---

end

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Further examples of institutions are:  $\mathcal{SROIQ}(D)$ , unsorted first-order logic, many-sorted first-order logic, and many others. Note that the reduct of a ~~model~~ realization is generally given by forgetting some of its parts.

---

end

---

For the rest of the section, an arbitrary institution is considered.

**Definition 5 (Theory)** A *theory* is a pair  $(\Sigma, \Delta)$  where  $\Sigma$  is a signature and  $\Delta$  is a set of  $\Sigma$ -sentences.

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Given a theory  $T = (\Sigma, \Delta)$ , the class of  ~~$T$ -models-realization~~ is the class of all  $\Sigma$ -~~models-realizations~~  $M$  such that  $M \models \delta$ , for each sentence  $\delta \in \Delta$ . A theory  $(\Sigma, \Delta)$  is **consistent** if at least one  ~~$\Sigma$ -model- $(\Sigma, \Delta)$ -realization~~ exists. **Semantic entailment** is defined as usual: for a theory  ~~$\Delta \subseteq \mathbf{Sen}(\Sigma)$ - $(\Sigma, \Delta)$~~  and  $\varphi \in \mathbf{Sen}(\Sigma)$ ,  $\Delta$  entails  $\varphi$ , written  $\Delta \models \varphi$ , if all ~~models-realizations~~ satisfying all sentences in  $\Delta$  also satisfy  $\varphi$ . For a theory  $(\Sigma, \Delta)$ , we write  $\Delta^\bullet$  for the set of all  $\Sigma$ -sentences  $\varphi$  such that  $\Delta \models \varphi$ .

---

end

---

**Definition 6 (Theory morphism)** A *theory morphism*  $\phi : (\Sigma, \Delta) \rightarrow (\Sigma', \Delta')$  is a signature morphism  $\phi : \Sigma \rightarrow \Sigma'$  such that  $\Delta' \models \phi(\Delta)$ .

Institution comorphisms capture the intuition of encoding or embedding a logic into a more expressive one.

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[diff note: in the sequel, only the first few changes ~~ModReal~~ are marked with JIRA DOL issue 82. In the rest of the document, we omit these markings for the sake of readability.]

<sup>25)</sup>That is, a name is a discourse name if and only if its image under the signature morphism is.

**Definition 7 (Institution Comorphism)** An *institution comorphism* from an institution  $I = (\text{Sig}^I, \text{ModReal}^I, \text{Sen}^I, \models^I)$  to an institution  $J = (\text{Sig}^J, \text{ModReal}^J, \text{Sen}^J, \models^J)$  consists of a functor  $\Phi : \text{Sig}^I \rightarrow \text{Sig}^J$ , and two natural transformations  $\beta : \text{ModReal}^J \circ \Phi^{op} \Rightarrow \text{ModReal}^I$  and  $\alpha : \text{Sen}^I \Rightarrow \text{Sen}^J \circ \Phi$ , such that for each  $I$ -signature  $\Sigma$ , each sentence  $\varphi \in \text{Sen}^I(\Sigma)$  and each *model-realization*  $M' \in |\text{ModReal}^J(\Phi(\Sigma))|$

$$M' \models_{\Phi(\Sigma)}^J \alpha_\Sigma(\varphi) \iff \beta_\Sigma(M') \models_\Sigma^I \varphi.$$

holds, called the *satisfaction condition*.  $\square$

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end

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Here,  $\Phi(\Sigma)$  is the translation of the signature  $\Sigma$  from institution  $I$  to institution  $J$ ,  $\alpha_\Sigma(\varphi)$  is the translation of the  $\Sigma$ -sentence  $\varphi$  to a  $\Phi(\Sigma)$ -sentence, and  $\beta_\Sigma(M')$  is the translation (or perhaps better: reduction) of the  $\Phi(\Sigma)$ -*model-realization*  $M'$  to a  $\Sigma$ -*model-realization*. Naturality of  $\alpha$  and  $\beta$  means that for each signature morphism  $\sigma : \Sigma_1 \rightarrow \Sigma_2$  in  $I$  the following squares commute:

$$\begin{array}{ccc} \text{Sen}^I(\Sigma_1) & \xrightarrow{\alpha_{\Sigma_1}} & \text{Sen}^J(\Phi(\Sigma_1)) \\ \text{Sen}^I(\sigma) \downarrow & & \downarrow \text{Sen}^J(\Phi(\sigma)) \\ \text{Sen}^I(\Sigma_2) & \xrightarrow{\alpha_{\Sigma_2}} & \text{Sen}^J(\Phi(\Sigma_2)) \end{array} \quad \begin{array}{ccc} \text{ModReal}^J(\Phi(\Sigma_2)) & \xrightarrow{\beta_{\Sigma_2}} & \text{ModReal}^I(\Sigma_2) \\ \downarrow \text{ModReal}^J(\Phi(\sigma)) & & \downarrow \text{ModReal}^I(\sigma) \\ \text{ModReal}^J(\Phi(\Sigma_1)) & \xrightarrow{\beta_{\Sigma_1}} & \text{ModReal}^I(\Sigma_1) \end{array}$$

---

end

---

A comorphism is:

— *faithful* if logical consequence is preserved and reflected along the comorphism:

$$\Gamma \models^I \varphi \iff \alpha(\Gamma) \models^J \alpha(\varphi)$$

— *model-expansive* if each  $\beta_\Sigma$  is surjective;

— (weakly) *exact* if for each signature morphism  $\sigma : \Sigma_1 \rightarrow \Sigma_2$ , the naturality diagram

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$$\begin{array}{ccc} \text{ModReal}^J(\Phi(\Sigma_2)) & \xrightarrow{\beta_{\Sigma_2}} & \text{ModReal}^I(\Sigma_2) \\ \downarrow \text{ModReal}^J(\Phi(\sigma)) & & \downarrow \text{ModReal}^I(\sigma) \\ \text{ModReal}^J(\Phi(\Sigma_1)) & \xrightarrow{\beta_{\Sigma_1}} & \text{ModReal}^I(\Sigma_1) \end{array}$$

admits (weak) amalgamation, i.e. any for any two *models-realizations*  $M_2 \in |\text{ModReal}^I(\Sigma_2)|$  and  $M'_1 \in |\text{ModReal}^J(\Phi(\Sigma_1))|$  with  $M_2|_\sigma = \beta_{\Sigma_1}(M'_1)$ , there is a unique (not necessarily unique)  $M'_2 \in |\text{ModReal}^J(\Phi(\Sigma_2))|$  with  $\beta_{\Sigma_2}(M'_2) = M_2$  and  $M'_2|_{\Phi(\sigma)} = M'_1$ ;

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end

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[diff note: only text of footnote has changed] a *substitution comorphism* if  $\Phi$  is an embedding, each  $\alpha_\Sigma$  is injective and each  $\beta_\Sigma$  is bijective<sup>26)</sup>;

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end

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<sup>26)</sup> An isomorphism if *model-morphisms of realizations* are taken into account.

— an *inclusion comorphism* if  $\Phi$  and each  $\alpha_\Sigma$  are inclusions, and each  $\beta_\Sigma$  is the identity.

It is known that each substitution comorphism is model-expansive and each model-expansive comorphism is also faithful. Faithfulness means that a proof goal  $\Gamma \models^I \varphi$  in  $I$  can be solved by a theorem prover for  $J$  by just feeding the theorem prover with  $\alpha(\Gamma) \models^J \alpha(\varphi)$ . Substitution comorphism preserve the semantics of more advanced DOL structuring constructs such as OMS translation and OMS reduction.

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**Definition 8** Given an institution  $I = (\text{Sig}^I, \text{ModReal}^I, \text{Sen}^I, \models^I)$ , the institution of its theories, denoted  $I^{th}$ , can be defined as follows. The category of signatures of  $I^{th}$  is the category of  $I$ -theories and  $I$ -theory morphisms, denoted  $\text{Th}^I$ . For each theory  $(\Sigma, \Delta)$ , its sentences are just  $\Sigma$ -sentences in  $I$ , and its ~~models-realizations~~ are just  $\Sigma$ -~~models-realizations~~ in  $I$  that satisfy the sentences in  $\Delta$ , while the  $(\Sigma, \Delta)$ -satisfaction is the  $\Sigma$ -satisfaction of sentences in ~~models-realizations~~ of  $I$ .  $\square$

Using this notion, logic translations can be defined that include axiomatization of parts of the syntax of the source logic into the target logic.

**Definition 9** Let  $I = (\text{Sig}^I, \text{ModReal}^I, \text{Sen}^I, \models^I)$  and  $J = (\text{Sig}^J, \text{ModReal}^J, \text{Sen}^J, \models^J)$  be two institutions. A **theoroidal institution comorphism** from  $I$  to  $J$  is a institution comorphism from  $I$  to  $J^{th}$ .  $\square$

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end

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Institution morphisms capture the intuition of projecting from a more expressive logic to a less expressive one.

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**Definition 10 (Institution Morphism)** An **institution morphism** from an institution  $I = (\text{Sig}^I, \text{ModReal}^I, \text{Sen}^I, \models^I)$  to an institution  $J = (\text{Sig}^J, \text{ModReal}^J, \text{Sen}^J, \models^J)$  consists of a functor  $\Phi : \text{Sig}^I \rightarrow \text{Sig}^J$ , and two natural transformations  $\beta : \text{ModReal}^I \Rightarrow \text{ModReal}^J \circ \Phi^{op}$  and  $\alpha : \text{Sen}^J \circ \Phi \Rightarrow \text{Sen}^I$ , such that for each  $I$ -signature  $\Sigma$ , each sentence  $\varphi \in \text{Sen}^J(\Phi(\Sigma))$  and each ~~model-realization~~  $M \in \text{ModReal}^I(\Sigma)$

$$M \models_\Sigma^I \alpha_\Sigma(\varphi) \iff \beta_\Sigma(M) \models_{\Phi(\Sigma)}^J \varphi.$$

holds, called the **satisfaction condition**.  $\square$

---

end

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Colimits are a categorical concept providing means of combining objects interconnected by morphisms, where the colimit glues together objects along the morphisms. They can be employed for constructing larger theories from already available smaller ones, see [?]. For a formal mathematical definition, see ??.

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A major property of colimits of specifications is *amalgamation* (also related to ‘exactness’ [?]). It can be intuitively explained as stating that ~~models-realizations~~ of given specifications can be combined to yield a uniquely determined ~~model-realization~~ of a colimit specification, provided that the original ~~models-realizations~~ coincide on common components. Amalgamation is a common technical assumption in the study of specification semantics [?].

In the following, fix an arbitrary institution  $I = (\text{Sig}, \text{Sen}, \text{ModReal}, \models)$ .

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end

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**Definition 11** Given a network  $D: J \rightarrow \text{Sig}^I$ , a family of ~~models-realizations~~  $\mathcal{M} = \{M_p\}_{p \in |J|}$  is consistent with  $D$  (or sometimes compatible with  $D$ ) if for each node  $p$  of  $D$ ,  $M_p \in \text{Mod}(D(p))$  and for each edge  $e: p \rightarrow q$ ,  $M_p = M_q|_{D(e)}$ . A cocone  $(\Sigma, (\mu_j)_{j \in |J|})$  over the network  $D: J \rightarrow \text{Sig}^I$  is called weakly amalgamable if it is mapped to a weak limit by ~~ModReal~~. For ~~models-realizations~~, this means that for each  $D$ -compatible family of ~~models-realizations~~  $(M_j)_{j \in |J|}$ , there is a  $\Sigma$ -~~model-realization~~  $M$ , called an amalgamation of  $(M_j)_{j \in |J|}$ , with  $M|_{\mu_j} = M_j$  ( $j \in |J|$ ), and similarly for ~~model morphisms-morphisms of realizations~~. If this ~~model-realization~~ is unique, the cocone is called amalgamable.  $I$  (or ~~ModReal~~) admits (finite) (weak) amalgamation if (finite) colimit cocones are (weakly) amalgamable. Finally,  $I$  is called (weakly) semi-amalgamable if it has pushouts and admits (weak) amalgamation for these.  $\square$

---

end

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[?] studies conditions for existence of weakly amalgamable cocones in a heterogeneous setting, where the network consists of signatures (or theories) in different logics. Since a network may admit more than one weakly amalgamable cocone, a selection operation is required both for the weakly amalgamable cocone of a network

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and for the (potentially non-unique) amalgamation of a family of ~~models-realizations~~ compatible with the network. This allows us to define a function *colimit* taking as argument a network of heterogeneous signatures and returning the selected weakly amalgamable cocone for the network and a function  $\oplus$  taking as argument a family of ~~models-realizations~~ compatible with a network and returning its selected amalgamation.

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end

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### 10.3 Semantics of DOL Language Constructs

The semantics of DOL is based on a fixed (but in principle arbitrary) heterogeneous logical environment. The semantic domains are based on this heterogeneous logical environment. A specific heterogeneous logical environment is given in the annexes.

A heterogeneous logical environment is given by a collection of OMS languages and OMS language translations<sup>27)</sup>, a collection of institutions, institution morphisms and institution comorphisms (serving as logics, logic reductions and logic translations), and a collection of serializations. Moreover, some of the institution comorphisms are marked as default translations (but only at most one between a given source and target institution), and there is a binary relation *supports* between OMS languages and institutions, and a binary relation *supports* between OMS languages and serializations. Each language is required to have a default logic and serialization. Moreover, we assume that institutions, institution morphisms and institution comorphisms are uniquely identified by names, and we use the notation  $\Gamma(n)$  for the institution, institution morphism and institution comorphism identified by the name  $n$  in the heterogeneous logical environment  $\Gamma$ .

We are going to require existence of union and difference operations on the signatures of an institution in the heterogeneous logical environment. These concepts could be captured in a categorical setting using *inclusion systems* [?]. However, inclusion systems are too strong for the purposes of this specification. Therefore, weaker assumptions will be used.

**Definition 12** An inclusive category [?] is a category having a broad subcategory<sup>28)</sup> which is a partially ordered class with a least element (denoted  $\emptyset$ ), finite products and coproducts, called intersection (denoted  $\cap$ ) and union (denoted  $\cup$ ) such that for each pair of objects  $A, B$ ,  $A \cup B$  is a pushout of  $A \cap B$  in the category.  $\square$

<sup>27)</sup>The terms *OMS language* and *serialization* are not defined formally. For this semantics, it suffices to know that there is a language-specific semantics of basic OMS as defined below.

<sup>28)</sup>That is, with the same objects as the original category.



A category has pushouts which preserve inclusions iff there exists a pushout

$$\begin{array}{ccc} A & \hookrightarrow & A' \\ \downarrow & & \downarrow \\ B & \hookrightarrow & B' \end{array}$$

for each span where one arrow is an inclusion.

A functor between two inclusive categories is inclusive if it takes inclusions in the source category to inclusions in the target category.

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**Definition 13** *An institution is weakly inclusive if*

- *Sig is inclusive and has pushouts which preserve inclusions,*
- *Sen is inclusive, and*
- *each ~~model category~~ category of realizations has a broad subcategory of inclusions.*    $\square$

---

end

---

Let  $I$  be a weakly inclusive institution.  $I$  has differences, if there is a binary operation  $\setminus$  on signatures, such that for each pair of signatures  $\Sigma_1, \Sigma_2$ , the greatest signature  $\Sigma$  such that

- 1)  $\Sigma \subseteq \Sigma_1$
- 2)  $\Sigma \cap \Sigma_2 = \emptyset$

exists and is equal to  $\Sigma_1 \setminus \Sigma_2$ .

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We will write  $\iota_{A \subseteq B}$  for the inclusion of  $A$  in  $B$  in an inclusive category, when such an inclusion exists. If  $\mathcal{I}$  is an inclusive institution and  $\Sigma \subseteq \Sigma'$  is an inclusion of signatures, we write  $M'|_{\Sigma}$  for the reduct of a  $\Sigma'$ -~~model~~ realization  $M'$  along the inclusion  $\iota_{\Sigma \subseteq \Sigma'}$ .

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end

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To be able to talk about the symbols of a signature in a formal way, it is required that the category of signatures of an institution is an inclusive category with symbols, as defined below:

**Definition 14** *An inclusive category with symbols is an inclusive category  $\mathbb{C}$  equipped with a faithful functor  $|\_| : \mathbb{C} \rightarrow \mathbf{Set}$ <sup>29)</sup> that preserves inclusions.*    $\square$

Moreover, if  $\sigma : \Sigma \rightarrow \Sigma'$  is a signature morphism, it uniquely determines a map  $|\sigma| : |\Sigma| \rightarrow |\Sigma'|$ .

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After these preliminaries, we can now list the assumptions made about the institutions in a heterogeneous logical environment. It is required that for each institution in the heterogeneous logical environment there is a trivial signature  $\emptyset$  with ~~model class~~ class of realizations  $\mathcal{M}_{\emptyset}$  and such that there exists a unique signature morphism from  $\emptyset$  to any signature of the institution. Moreover, the existence of a partial union operation on institutions is required, denoted  $\cup$ :

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<sup>29)</sup>That is,  $(\mathbb{C}, |\_|)$  is a concrete category.

$L_1 \cup L_2 = (L, \rho_1 : L_1 \rightarrow L, \rho_2 : L_2 \rightarrow L)$ , when defined, where  $L$  is an institution and  $\rho_1$  and  $\rho_2$  are institution comorphisms, giving the embedding of  $L_1$  and respectively  $L_2$  in  $L$ . Finally, some of the comorphisms are marked as default translations and some of the morphisms as default projections, with the condition that between any two institutions at most one comorphism and at most one morphism is marked as default.

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end

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For each institution  $\mathcal{I}$  in the heterogeneous logical environment, it is further required that there is:

- a function giving the semantics of a basic OMS. It has the format

$$semBasic_{(lang, logic, ser)}(\Sigma, O) = (\Sigma', \Delta')$$

where  $O$  is a BasicOMS,  $\Sigma$  gives the context of previous declarations,  $\Sigma'$  is the resulting signature and  $\Delta'$  is the resulting set of sentences. It is required then that  $\Sigma \subseteq \Sigma'$ .

- a function *makeMorphism<sub>ℐ</sub>* that turns symbol maps into signature morphisms,
- a function *sameName<sub>ℐ</sub>* that takes as arguments two signatures  $\Sigma_1$  and  $\Sigma_2$  of  $\mathcal{I}$  and returns as result the list of all pairs of symbols  $(s_i^1, s_i^2)$  such that  $s_i^1 \in |\Sigma_1|$  and  $s_i^2 \in |\Sigma_2|$  and the symbols have the same name. The relation represented by *sameName<sub>ℐ</sub>*( $\Sigma_1, \Sigma_2$ ) must be an equivalence relation.
- a relativization function *relativize<sub>ℐ</sub>* taking as argument a theory and giving as result a theory, and a function *theoryOfCorrespondences* for translating correspondences of alignments into sentences in the logic according to a given assumption about the semantics of the alignment, both needed in Section 10.3.4.

Further, for each institution, it is required that there exist union and difference operations on signatures.

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DOL follows a model-theoretic approach on semantics: the semantics of OMS will be defined as a class of models-realizations over some signature of an institution. This is called *model-level* semantics. In some cases, but not in all, one can also define a *theory-level* semantics of an OMS as a set of sentences over some signature of an institution. The two semantics are related by the fact that, when both the model-level and the theory-level semantics of an OMS are defined, they are compatible in the sense that the class of models-realizations given by the model-level semantics is exactly the model-class-of-class of realizations of the theory given by the theory-level semantics.

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end

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The following unifying notation is used for the two semantics of an OMS  $O$ :

- the institution of  $O$  is denoted **Inst**( $O$ ),
- the signature of  $O$  is denoted **Sig**( $O$ ) (which is a signature in **Inst**( $O$ )),
- the class of models-realizations of  $O$  is denoted **ModReal**( $O$ ) (which is a class of models-realizations over **Sig**( $O$ )),
- the set of axioms of  $O$  is denoted **Th**( $O$ ) (which is a set of sentences over **Sig**( $O$ )).

Moreover, the semantics of  $O$  is the tuple  $sem(O) = (I, \Sigma, \mathcal{M}, \Delta)$  where **Inst**( $O$ ) =  $I$ , **Sig**( $O$ ) =  $\Sigma$ , **ModReal**( $O$ ) =  $\mathcal{M}$  and **Th**( $O$ ) =  $\Delta$ . In the following, we will freely mix these two equivalent descriptions of the semantics. That is, whenever  $sem(O)$  is determined in some the context, then also its components **Inst**( $O$ ), **Sig**( $O$ ), **ModReal**( $O$ ) and **Th**( $O$ ) are determined. Vice versa, if the four components are determined, then so is  $sem(O)$ .

The theory-level semantics of  $O$  can be undefined, and then so is **Th**( $O$ ). When **Th**( $O$ ) is defined, **ModReal**( $O$ ) can be obtained as  $\mathbf{ModReal}(O) = \{M \in \mathbf{ModReal}(\mathbf{Sig}(O)) \mid M \models \mathbf{Th}(O)\}$ .

---

end

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Intuitively, OMS mappings denote various types of links between two or more OMS. The semantics of OMS mappings can be captured uniformly as a graph whose nodes  $N$  are labeled with

- **Name**( $N$ ), the name of the node
- **Inst**( $N$ ), the institution of the node
- **Sig**( $N$ ), the signature of the node
- **ModReal**( $N$ ), the class of **Sig**( $N$ )-~~models~~-realizations of the node
- **Th**( $N$ ), the set of **Sig**( $N$ )-sentences of the node

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end

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and which has two kinds of edges:

- import links (written using single arrows,  $S \rightarrow T$ )
- theorem links (written using double arrows,  $S \Rightarrow T$ )

both labeled with heterogeneous signature morphisms between the signatures of the source and target nodes (i.e. an edge from the node  $S$  to the node  $T$  is labeled with a pair  $(\rho, \sigma)$  where  $\rho = (\Phi, \alpha, \beta) : \mathbf{Inst}(S) \rightarrow \mathbf{Inst}(T)$  is an institution comorphism and  $\sigma : \Phi(\mathbf{Sig}(S)) \rightarrow \mathbf{Sig}(T)$  is a signature morphism in  $\mathbf{Inst}(T)$ ). The theory of a node may be undefined, as in the case of OMS, and when it is defined,

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the class of ~~models~~-realizations of that node is the class of ~~models~~-realizations of **Th**( $N$ ). For brevity, the label of a node may be written as a tuple. Further, it is required that any OMS can be assigned a unique name.

---

end

---

The semantics of a network of OMS is a graph whose nodes are labeled like in the semantics of OMS mappings and edges are labeled with heterogeneous signature morphisms. The intuition is that network provide means of putting together graphs of OMS and OMS mappings and of removing sub-graphs of existing networks.

The semantics of OMS generally depends on a global environment  $\Gamma$  containing:

- a graph of imports between OMS, as in the semantics of OMS mappings but only with import links between nodes, denoted  $\Gamma.imports$
- a mapping from IRIs to semantics of OMS, OMS mappings, and OMS networks, that is also denoted by  $\Gamma$ , providing access to previous definitions,
- a prefix map, denoted  $\Gamma.prefix$ , that stores the declared prefixes,
- a triple  $\Gamma.current$  that stores the current language, logic and serialization.

If  $\Gamma$  is such a global environment,  $\Gamma[\text{IRI} \mapsto \mathcal{S}]$  extends the domain of  $\Gamma$  with  $\text{IRI}$  and the newly added value of  $\text{IRI}$  in  $\Gamma$  is the semantic entity  $\mathcal{S}$ .  $\Gamma_\emptyset$  is the empty global environment, i.e. the domain of  $\Gamma_\emptyset$  is the empty set, its import graph  $\Gamma.imports$  is empty, the prefix map is empty and the current triple contains the error logic together with its language and serialization. The union of two global environments  $\Gamma_1$  and  $\Gamma_2$ , denoted  $\Gamma_1 \cup \Gamma_2$ , is defined only if the domains of  $\Gamma_1$  and  $\Gamma_2$ , and of  $\Gamma_1.prefix$  and  $\Gamma_2.prefix$  are disjoint, and then  $\Gamma_1 \cup \Gamma_2(\text{IRI}) = \begin{cases} \Gamma_1(\text{IRI}) & \text{if } \text{IRI} \in \text{dom}(\Gamma_1) \\ \Gamma_2(\text{IRI}) & \text{if } \text{IRI} \in \text{dom}(\Gamma_2) \end{cases}$ ,  $\Gamma_1 \cup \Gamma_2.imports = \Gamma_1.imports \cup \Gamma_2.imports$ ,  $\Gamma_1 \cup \Gamma_2.current = \Gamma_1.current$  and  $\Gamma_1 \cup \Gamma_2.prefix = \Gamma_1.prefix \cup \Gamma_2.prefix$ .  $\Gamma.\{prefix = PMap\}$  represents the global environment that sets the prefix map of  $\Gamma$  to  $PMap$  and  $\Gamma.\{current = (lang, logic, ser)\}$  is used for updating the current triple of  $\Gamma$  to  $(lang, logic, ser)$ .

DOL assumes a *language-specific semantics* of native structured OMS, inherited from the OMS language. For a native document  $D$  in a language  $L$ , logic  $L'$  and serialization  $S$ ,  $semNative_{(L, L', S)}(D)$  denotes the language-specific semantics of  $D$ .

where  $\Gamma' = \Gamma[n.\text{networkName} \mapsto \text{sem}(\Gamma, n.\text{network})]$ .

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If  $n.\text{ConservativityStrength}$  is model-conservative, the semantics is only defined if the class of families of ~~models~~ realizations compatible with the graph  $\text{sem}(\Gamma, n.\text{network})$  is not empty.

~~end~~

---

If  $n.\text{ConservativityStrength}$  is consequence-conservative, the semantics is defined only if all signature-free sentences that follow from the network, see entailment of OMS by networks, are tautologies.

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If  $n.\text{ConservativityStrength}$  is monomorphic, the semantics is only defined if the class of families of ~~models~~ realizations compatible with the graph  $\text{sem}(\Gamma, n.\text{network})$  consist of exactly one isomorphism class of families of ~~models~~ realizations.

If  $n.\text{ConservativityStrength}$  is weak-definitional, the semantics is only defined if the class of families of ~~models~~ realizations compatible with the graph  $\text{sem}(\Gamma, n.\text{network})$  is at most a singleton.

If  $n.\text{ConservativityStrength}$  is definitional, the semantics is only defined if the class of families of ~~models~~ realizations compatible with the graph  $\text{sem}(\Gamma, n.\text{network})$  is a singleton.

If  $n.\text{ConservativityStrength}$  is not-model-conservative, the semantics is only defined if the class of families of ~~models~~ realizations compatible with the graph  $\text{sem}(\Gamma, n.\text{network})$  is the empty set.

~~end~~

---

If  $n.\text{ConservativityStrength}$  is not-consequence-conservative, the semantics is defined only if not all signature-free sentences that follow from the network, see entailment of OMS by networks, are tautologies.

### 10.3.2.2 Semantics of networks

$\begin{aligned} \text{sem}(\Gamma, \text{Network}) &= G \\ &: \text{OMSGraph} \end{aligned}$
---

If  $n$  is a network,

$$\text{sem}(\Gamma, n) = G'$$

where  $\text{sem}(\Gamma, n.\text{networkElement}) = G$  and  $\text{sem}(\Gamma, G, n.\text{excludedElement}) = G'$ .

### 10.3.2.3 Semantics of sets of network elements

$\begin{aligned} \text{sem}(\Gamma, \text{Set}(\text{NetworkElement})) &= G \\ &: \text{OMSGraph} \end{aligned}$
--

If  $\text{elem}_1, \dots, \text{elem}_n$  are all NetworkElements,

$$\text{sem}(\Gamma, \text{Set}\{\text{elem}_1, \dots, \text{elem}_n\}) = G$$

where

$G_1 = \text{sem}(\Gamma, G_\emptyset, \text{elem}_1)$ , where  $G_\emptyset$  is the empty graph,

$G_2 = \text{sem}(\Gamma, G_1, \text{elem}_2)$

...

$G_n = \text{sem}(\Gamma, G_{n-1}, \text{elem}_n)$ ,

$G = \text{addImports}(\Gamma, G_n, [\text{elem}_1, \dots, \text{elem}_n])$ .

#### 10.3.2.4 Semantics of network elements

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, G, \text{NetworkElement}) = G' \\ \phantom{\text{sem}(\Gamma, G, \text{NetworkElement})} : \text{OMSGraph} \end{array}}$$

If *networkElement* is a *NetworkElement*,

$$\text{sem}(\Gamma, G, \text{networkElement}) = \text{insert}(G, \Gamma, \text{networkElement.elementRef.iri}, \text{networkElement.id})$$

#### 10.3.2.5 Semantics of sets of excluded elements

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, G, \text{Set}(\text{ExcludedElement})) = G' \\ \phantom{\text{sem}(\Gamma, G, \text{Set}(\text{ExcludedElement}))} : \text{OMSGraph} \end{array}}$$

If  $\text{elem}_1, \dots, \text{elem}_n$  are all *ExcludedElements*,

$$\text{sem}(\Gamma, G, \text{Set}\{\text{elem}_1, \dots, \text{elem}_n\}) = G'$$

where

$$G_1 = \text{sem}(\Gamma, G, \text{elem}_1)$$

$$G_2 = \text{sem}(\Gamma, G_1, \text{elem}_2)$$

...

$$G' = \text{sem}(\Gamma, G_{n-1}, \text{elem}_n)$$

#### 10.3.2.6 Semantics of excluded elements

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, G, \text{ExcludedElement}) = G' \\ \phantom{\text{sem}(\Gamma, G, \text{ExcludedElement})} : \text{OMSGraph} \end{array}}$$

If *excludedElem* is a *ElementRef*,

$$\text{sem}(\Gamma, G, \text{excludedElem}) = \text{removeElement}(\Gamma, G, \text{excludedElem.iri})$$

.

If *excludedElem* is a *PathReference*,

$$\text{sem}(\Gamma, G, \text{excludedElem}) = \text{removePaths}(\Gamma, G, \text{iri}_1, \text{iri}_2)$$

where  $\text{iri}_1 = \text{excludedElem.elementRef.iri}$  and  $\text{iri}_2 = \text{excludedElem.elementRef2.iri}$ .

### 10.3.3 Semantics of OMS

In the rest of this section, given a global environment  $\Gamma$  and an OMS  $O$ , the notation  $\text{Env}(\Gamma, O)$  is used for the global environment  $\Gamma'$  such that  $\text{sem}(\Gamma, O) = (\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta))$ .

#### 10.3.3.1 Semantics of basic OMS

$$\begin{aligned} \text{sem}(\Gamma, \text{BasicOMS}) &= (\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)) \\ &: (\text{LogicalEnvironment}, (\text{Institution}, \text{Signature}, \text{ModelClass}, \text{RealizationClass}, \text{Sentences})) \end{aligned}$$


---

end

---

For a BasicOMS  $O$  in a global environment  $\Gamma$ , the semantics is defined as follows:

$$\text{sem}(\Gamma, O) = (\Gamma', (\Gamma.\text{logic}, \Sigma', \mathcal{M}', \Delta'))$$

where

—  $(\Sigma', \Delta') = \text{semBasic}_{(\Gamma.\text{lang}, \Gamma.\text{logic}, \Gamma.\text{ser})}(O)$ ,

—

---


$$\mathcal{M}' = \{M \in \text{MedReal}(\Sigma') \mid M \models \Delta'\}$$


---

end

---

—  $\Gamma'$  is obtained from  $\Gamma$  by adding to  $\Gamma.\text{imports}$  a new node labeled with the name of  $O$ ,  $\Gamma.\text{logic}, \Sigma'$ ,  $\mathcal{M}'$  and  $\Delta'$ .

### 10.3.3.2 Semantics of basic OMS in a local environment

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$$\begin{aligned} \text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), \text{BasicOMS}) &= (\Gamma', (\mathcal{I}', \Sigma', \mathcal{M}', \Delta')) \\ &: (\text{LogicalEnvironment}, (\text{Institution}, \text{Signature}, \text{ModelClass}, \text{RealizationClass}, \text{Sentences})) \end{aligned}$$


---

end

---

For a BasicOMS  $O$  in a global environment  $\Gamma$  and local environment  $(\mathcal{I}, \Sigma, \mathcal{M}, \Delta)$ , its semantics is defined only if  $\Gamma.\text{logic} = \mathcal{I}$  as follows:

$$\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), O) = (\Gamma', (\Gamma.\text{logic}, \Sigma', \mathcal{M}', \Delta'))$$

where

—  $(\Sigma', \Delta') = \text{semBasic}_{(\Gamma.\text{lang}, \Gamma.\text{logic}, \Gamma.\text{ser})}(\Sigma, O)$

—  $\mathcal{M}' = \{M \in \mathcal{M} \mid M \models \Delta'\}$

—  $\Gamma'$  is obtained from  $\Gamma$  by adding to  $\Gamma.\text{imports}$  a new node labeled with the name of  $O$ ,  $\Gamma.\text{logic}, \Sigma'$ ,  $\mathcal{M}'$  and  $\Delta'$ .

### 10.3.3.3 Semantics of closable OMS

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$$\begin{aligned} \text{sem}(\Gamma, \text{ClosableOMS}) &= (\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)) \\ &: (\text{LogicalEnvironment}, (\text{Institution}, \text{Signature}, \text{ModelClass}, \text{RealizationClass}, \text{Sentences})) \end{aligned}$$

---

end

---

The semantics of a BasicOMS has been defined above.

The semantics of an OMSReference  $O$  is given by

$$\text{sem}(\Gamma, O) = (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)$$

where  $\text{locId} = \text{postfixLogicIRI}(O.\text{omsRef}, \text{name}(\Gamma.\text{logic}))$  and

- $\text{postfixLogicIRI}(o, l)$  is the string  $o?logic = l$
- $\mathcal{I} = \text{Inst}(\Gamma(\text{locId}))$ ,
- $\Sigma = \text{Sig}(\Gamma(\text{locId}))$
- $\mathcal{M} = \text{ModReal}(\Gamma(\text{locId}))$
- $\Delta = \text{Th}(\Gamma(\text{locId}))$
- $\text{Env}(\Gamma, O)$  extends the graph of imports  $\Gamma.\text{imports}$  with a new node for  $O$  whose name is either  $O.\text{importName}$ , or, if  $O.\text{importName}$  is missing,  $\text{locId}$ , and whose other components of the label are as defined in the items above, and with a new edge from the node labeled with  $\text{locId}$  to  $O$ , named  $O.\text{importName}$  and labeled with the identity on  $\text{Sig}(\Gamma(\text{locId}))$ .

#### 10.3.3.4 Semantics of closable OMS in a local environment

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$$\begin{aligned} \text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), \text{ClosableOMS}) &= (\Gamma', (\mathcal{I}', \Sigma', \mathcal{M}', \Delta')) \\ &: (\text{LogicalEnvironment}, (\text{Institution}, \text{Signature}, \text{ModelClass}, \text{RealizationClass}, \text{Sentences})) \end{aligned}$$

---

end

---

The semantics of a BasicOMS has been defined above.

The semantics of an OMSReference  $O$  is defined only if  $\text{Inst}(\Gamma(\text{locId})) = \mathcal{I}$ , where  $\text{locId} = \text{postfixLogicIRI}(O.\text{omsRef}, \text{name}(\Gamma.\text{logic}))$ , as follows:

$$\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), O) = (\Gamma', (\mathcal{I}', \Sigma', \mathcal{M}', \Delta'))$$

where

- $\mathcal{I}' = \text{Inst}(\Gamma(\text{locId}))$
- $\Sigma' = \text{Sig}(\Gamma(\text{locId})) \cup \Sigma$
- $\mathcal{M}' = \{M \in \text{ModReal}(\Sigma') \mid M|_{\Sigma} \in \mathcal{M} \text{ and } M|_{\text{Sig}(\Gamma(\text{locId}))} \in \text{ModReal}(\Gamma(\text{locId}))\}$
- $\Delta' = \iota_{\text{Sig}(\Gamma(\text{locId}) \subseteq \Sigma'}(\text{Th}(\Gamma(\text{locId}))) \cup \iota_{\Sigma \subseteq \Sigma'}(\Delta)$
- $\text{Env}(\Gamma, O)$  extends the graph of imports  $\Gamma.\text{imports}$  with a new node for  $O$  labeled as defined in the items above and with a new edge from the node labeled with  $\text{locId}$  to  $O$ , named  $O.\text{importName}$  and labeled with the inclusion of  $\Sigma$  in  $\Sigma'$ .

### 10.3.3.5 Semantics of ExtendingOMS

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$$\begin{aligned} \text{sem}(\Gamma, \text{ExtendingOMS}) &= (\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)) \\ &: (\text{LogicalEnvironment}, (\text{Institution}, \text{Signature}, \text{ModelClass}, \text{RealizationClass}, \text{Sentences})) \end{aligned}$$


---

end

---

The semantics for ClosableOMS has been defined above.

If  $O$  is a RelativeClosureOMS,  $O.\text{closureType} = \text{minimize}$  and  $O' = O.\text{closableOMS}$ , then

$$\text{sem}(\Gamma, O) = (\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta))$$

where

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- $\mathcal{I} = \text{Inst}(O')$
- $\Sigma = \text{Sig}(O')$
- $\mathcal{M} = \{M \in \text{ModReal}(O') \mid M \text{ is minimal in } \text{ModReal}(O')\}$  and “minimal” is interpreted in the pre-order defined by  $M_1 \leq M_2$  if there is a ~~model homomorphism~~ homomorphism of realizations  $M_1 \rightarrow M_2$ .
- $\Delta = \perp$
- $\Gamma'$  is obtained from  $\Gamma'' = \text{Env}(\Gamma, O')$  by adding to  $\Gamma''.\text{imports}$  a new node labeled with  $(\text{Name}(O), \text{Inst}(O), \text{Sig}(O), \text{ModReal}(O), \text{Th}(O))$  and an edge from the node of  $O'$  to the node of  $O$  labeled with the identity morphism on  $\text{Sig}(O')$ .

---

end

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The semantics of  $O$  is defined similarly for the other three alternatives of  $O.\text{closureType}$ , only the ~~model class~~ class of realizations differs:

- if  $O.\text{closureType} = \text{maximize}$ ,  $\mathcal{M} = \{M \in \text{ModReal}(O') \mid M \text{ is maximal in } \text{ModReal}(O')\}$
- if  $O.\text{closureType} = \text{free}$ ,  $\mathcal{M} = \{M \in \text{ModReal}(O') \mid M \text{ is initial in } \text{ModReal}(O')\}$
- if  $O.\text{closureType} = \text{cofree}$ ,  $\mathcal{M} = \{M \in \text{ModReal}(O') \mid M \text{ is terminal in } \text{ModReal}(O')\}$

Here, initial and terminal ~~models~~ realizations are defined as in category theory, see ??.

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end

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### 10.3.3.6 Semantics of ExtendingOMS in a local environment

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$\begin{aligned} \text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), \text{ExtendingOMS})) &= (\Gamma', (\mathcal{I}', \Sigma', \mathcal{M}', \Delta')) \\ &: (\text{LogicalEnvironment}, (\text{Institution}, \text{Signature}, \text{ModelClass}, \text{RealizationClass}, \text{Sentences})) \end{aligned}$
---

---

end

---

The semantics for ClosableOMS has been defined above.

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The semantics for minimization selects the ~~models~~ realizations that are minimal in the class of all ~~models~~ realizations with the same interpretation for the local environment (= fixed non-logical symbols, in the terminology of circumscription).

end

---

Formally, if  $O$  is a RelativeClosureOMS,  $O.\text{closureType} = \text{minimize}$  and  $O' = O.\text{closableOMS}$ , and  $\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), O') = (\Gamma', (\mathcal{I}', \Sigma', \mathcal{M}', \Delta'))$  then

$$\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), O) = (\Gamma'', (\mathcal{I}'', \Sigma'', \mathcal{M}'', \Delta''))$$

where

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- $\mathcal{I}'' = \mathcal{I}'$
- $\Sigma'' = \Sigma'$
- $\mathcal{M}'' = \{M \in \mathcal{M} \mid M \text{ is minimal in } \{M' \in \mathcal{M} \mid M'|_{\Sigma} = M|_{\Sigma}\}\}$  and “minimal” is interpreted in the pre-order defined by  $M_1 \leq M_2$  if there is a ~~model homomorphism~~ homomorphism of realizations  $\mathcal{M}_1 \rightarrow \mathcal{M}_2$
- $\Delta'' = \perp$
- $\Gamma''$  is obtained from  $\Gamma'$  by adding to  $\Gamma'.\text{imports}$  a new node labeled with  $(\text{Name}(O), \text{Inst}(O), \text{Sig}(O), \text{ModReal}(O), \text{Th}(O))$  and an edge from the node of  $O'$  to the node of  $O$  labeled with the identity morphism on  $\Sigma''$ .

end

---

The theory-level semantics for  $O$  cannot be defined.

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The semantics of  $O$  is defined similarly for the other three alternatives of  $O.\text{closureType}$ , only the ~~model class~~ class of realizations differs:

end

---

- if  $O.\text{closureType} = \text{maximize}$ ,  $\mathcal{M}'' = \{M \in \mathcal{M} \mid M \text{ is maximal in } \{M' \in \mathcal{M} \mid M'|_{\Sigma} = M|_{\Sigma}\}\}$
- if  $O.\text{closureType} = \text{free}$ ,  $\mathcal{M}'' = \{M \in \mathcal{M} \mid M \text{ is initial in } \{M' \in \mathcal{M} \mid M'|_{\Sigma} = M|_{\Sigma}\}\}$
- if  $O.\text{closureType} = \text{cofree}$ ,  $\mathcal{M}'' = \{M \in \mathcal{M} \mid M \text{ is terminal in } \{M' \in \mathcal{M} \mid M'|_{\Sigma} = M|_{\Sigma}\}\}$

### 10.3.3.7 Semantics of OMS

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$$\begin{aligned} \text{sem}(\Gamma, \text{OMS}) &= (\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)) \\ &: (\text{LogicalEnvironment}, (\text{Institution}, \text{Signature}, \text{ModelClass}, \text{RealizationClass}, \text{Sentences})) \end{aligned}$$

---

end

---

The semantics for a `ClosableOMS` has been defined above.

The semantics for an `ExtendingOMS` has been defined above.

If  $o$  is a `ClosureOMS`,

$$\text{sem}(\Gamma, O) = (\Gamma'', (I, \Sigma, \mathcal{M}', \perp))$$

where

$$\begin{aligned} (\Gamma', (I, \Sigma, \mathcal{M}, \Delta)) &= \text{sem}(\Gamma, O.\text{oms}), & \Sigma_{\text{closure}} &= \text{sem}(\Gamma', \Sigma, O.\text{closure}.\text{circClosure}), \\ \Sigma_{\text{var}} &= \text{sem}(\Gamma', \Sigma, O.\text{closure}.\text{circVars}), & \Sigma_{\text{fixed}} &= \Sigma \setminus (\Sigma_{\text{closure}} \cup \Sigma_{\text{var}}) \end{aligned}$$

and

- if  $O.\text{closure}.\text{closureType} = \text{minimize}$ , then  
 $\mathcal{M}' = \{M \in \mathcal{M} \mid M|_{\Sigma_{\text{closure}} \cup \Sigma_{\text{fixed}}} \text{ is minimal in } \{M' \in \mathcal{M} \mid M'|_{\Sigma_{\text{closure}} \cup \Sigma_{\text{fixed}}} \mid M'|_{\Sigma_{\text{fixed}}} = M|_{\Sigma_{\text{fixed}}}\}\}$
- if  $O.\text{closure}.\text{closureType} = \text{maximize}$ , then  
 $\mathcal{M}' = \{M \in \mathcal{M} \mid M|_{\Sigma_{\text{closure}} \cup \Sigma_{\text{fixed}}} \text{ is maximal in } \{M' \in \mathcal{M} \mid M'|_{\Sigma_{\text{closure}} \cup \Sigma_{\text{fixed}}} \mid M'|_{\Sigma_{\text{fixed}}} = M|_{\Sigma_{\text{fixed}}}\}\}$
- if  $O.\text{closure}.\text{closureType} = \text{free}$ , then  
 $\mathcal{M}' = \{M \in \mathcal{M} \mid M|_{\Sigma_{\text{closure}} \cup \Sigma_{\text{fixed}}} \text{ is initial in } \{M' \in \mathcal{M} \mid M'|_{\Sigma_{\text{closure}} \cup \Sigma_{\text{fixed}}} \mid M'|_{\Sigma_{\text{fixed}}} = M|_{\Sigma_{\text{fixed}}}\}\}$
- if  $O.\text{closure}.\text{closureType} = \text{cofree}$ , then  
 $\mathcal{M}' = \{M \in \mathcal{M} \mid M|_{\Sigma_{\text{closure}} \cup \Sigma_{\text{fixed}}} \text{ is terminal in } \{M' \in \mathcal{M} \mid M'|_{\Sigma_{\text{closure}} \cup \Sigma_{\text{fixed}}} \mid M'|_{\Sigma_{\text{fixed}}} = M|_{\Sigma_{\text{fixed}}}\}\}$

$\Gamma''$  is obtained from  $\Gamma' = \text{Env}(\Gamma, O.\text{oms})$  by extending  $\Gamma'.\text{imports}$  with a new node for  $O$  labeled as in the items above and with a new edge from the node of  $O.\text{oms}$  to the node of  $O$  labeled with the identity morphism on  $\Sigma$ .

The semantics of a `TranslationOMS`  $O$  is given by

$$\text{sem}(\Gamma, O) = (\Sigma'', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta))$$

where

- $\mathcal{I} = J$ ,
- $\Sigma = \Sigma'$ , when  $\text{sem}(\Gamma, \text{Sig}(O.\text{oms}), O.\text{omsTranslation}) = ((\Phi, \alpha, \beta) : \text{Inst}(O.\text{oms}) \rightarrow J, \sigma : \Phi(\text{Sig}(O.\text{oms})) \rightarrow \Sigma')$ ,
- $\mathcal{M} = \{M \in \text{ModReal}(\Sigma') \mid \beta_{\text{Sig}(O.\text{oms})}(M|_{\sigma}) \in \text{ModReal}(O.\text{oms})\}$
- $\Delta = \{\text{Sen}^J(\sigma)(\alpha_{\text{Sig}(O.\text{oms})}(\delta)) \mid \delta \in \text{Th}(O.\text{oms})\}$ . It is defined only if  $O.\text{oms}$  is flattenable.
- $\Gamma''$  is obtained from  $\Gamma' = \text{Env}(\Gamma, O.\text{oms})$  by extending  $\Gamma'.\text{imports}$  with a new node for  $O$  labeled as in the items above and with a new edge from the node of  $O.\text{oms}$  to the node of  $O$  labeled with  $((\Phi, \alpha, \beta), \sigma)$ .

The semantics of a `ReductionOMS`  $O$  is

$$\text{sem}(\Gamma, O) = (\Gamma'', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta))$$

where

- $\mathcal{I} = J$ ,
- $\Sigma = \Sigma'$ , when  $\text{sem}(\Gamma, \text{Sig}(O.\text{oms}), O.\text{reduction}) = ((\Phi, \alpha, \beta) : \text{Inst}(O.\text{oms}) \rightarrow J, \sigma : \Sigma' \rightarrow \Phi(\text{Sig}(O.\text{oms})))$ ,
- $\mathcal{M} = \{\beta_{\Sigma}(M)|_{\sigma} \mid M \in \text{ModReal}(O.\text{oms})\}$
- $\Delta = \perp$

- $\Gamma''$  is obtained from  $\Gamma' = Env(\Gamma, O.oms)$  by extending  $\Gamma'.imports$  with a new node for  $O$  labeled as in the items above and with a new edge from the node of  $O$  to the node of  $O.oms$  labeled with  $((\Phi, \alpha, \beta), \sigma)$ .

The semantics of an ExtractionOMS  $O$  is

$$sem(\Gamma, O) = (\Gamma'', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta))$$

where

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- $\mathcal{I} = \mathbf{Inst}(O.oms)$
- $\Sigma = \Sigma'$ ,
- $\Delta = \Delta'$
- $\mathcal{M}$  is the class of  $\Delta$ -~~models~~-realizations
- $\Gamma''$  is obtained from  $\Gamma' = Env(\Gamma, O.oms)$  by extending  $\Gamma'.imports$  with a new node for  $O$  labeled as in the items above and with a new edge from the node of  $O$  to the node of  $O.oms$  labeled with the inclusion of  $\Sigma'$  in  $\mathbf{Sig}(O.oms)$

---

end

---

where  $sem(\Gamma, (\mathbf{Sig}(O.oms), \mathbf{Th}(O.oms)), O.extraction) = (\Sigma', \Delta')$ .

The semantics of an ApproximationOMS  $O$  is

$$sem(\Gamma, O) = (\Gamma'', (\mathcal{I}'', \Sigma', \mathcal{M}, \Delta))$$

where

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- $\mathcal{I}'' = \mathcal{I}'$ ,
- $\Sigma' = \Phi(\Sigma)$
- $\Delta = \alpha_{\mathbf{Sig}(O.oms)}^{-1}(\mathbf{Th}(O.oms)^\bullet) \cap \mathbf{Sen}^{\mathcal{I}'}(\mathbf{Sig}(O.oms))$ . , i.e. that part of  $\mathbf{Th}(O.oms)$  that can be expressed in the smaller signature and logic . In practice, one looks for a finite subset that still is logically equivalent to this set.
- $\mathcal{M}$  is the class of  $\Delta$ -~~models~~-realizations
- $\Gamma''$  is obtained from  $\Gamma' = Env(\Gamma, O.oms)$  by extending  $\Gamma'.imports$  with a new node for  $O$  labeled as in the items above and with a new edge from the node of  $O.oms$  to the node of  $O$  labeled with  $(\rho, \iota : \Phi(\Sigma) \rightarrow \mathbf{Sig}(O.oms))$

---

end

---

where  $(\rho = (\Phi, \alpha, \beta) : \mathcal{I} \rightarrow \mathcal{I}', \Sigma) = sem(\Gamma, (\mathbf{Inst}(O.oms), \mathbf{Sig}(O.oms)), O.approximation)$ .

The semantics of a FilteringOMS  $O$  is defined by case distinction. Let  $(\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)) = sem(\Gamma, O.oms)$  and  $(c, \mathcal{I}', \Sigma', \Delta') = sem(\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), O.filtering)$ .

If  $c = keep$ , the semantics of  $O$  is given by

$$sem(\Gamma, O) = (\Gamma'', (\mathcal{I}'', \Sigma'', \mathcal{M}'', \Delta''))$$

where

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- $\mathcal{I}'' = \mathcal{I}'$

- $\Sigma''$  is the smallest signature with  $\Sigma' \subseteq \Sigma''$  and  $\Delta' \subseteq \text{Sen}(\Sigma'')$ . (If this smallest signature does not exist, the semantics is undefined.)
- $\Delta'' = (\Delta \cap \text{Sen}(\Sigma'')) \cup \Delta'$
- $\text{ModReal}(O)$  is the class of all  $\Delta$ -~~models~~-realizations
- $\Gamma''$  is obtained from  $\Gamma'$  by extending  $\Gamma'.imports$  with a new node for  $O$  labeled as in the items above and with a new edge from the node of  $O$  to the node of  $O.oms$  labeled with the inclusion of  $\Sigma''$  in  $\Sigma$ .

---

end

---

If  $c = \text{remove}$ , the semantics of  $O$  is

$$\text{sem}(\Gamma, O) = (\Gamma'', (\mathcal{I}'', \Sigma'', \mathcal{M}'', \Delta''))$$

where

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- $c\mathcal{I}'' = \mathcal{I}'$
- $\Sigma'' = \Sigma \setminus \Sigma'$
- $\Delta'' = \Delta \cap \text{Sen}(\Sigma'') \setminus \Delta'$
- $\mathcal{M}''$  is the class of all  $\text{Th}(O)$ -~~models~~-realizations
- $\Gamma''$  is obtained from  $\Gamma'$  by extending  $\Gamma'.imports$  with a new node for  $O$  labeled as in the items above and with a new edge from the node of  $O$  to the node of  $O.oms$  labeled with the inclusion of  $\Sigma''$  in  $\Sigma$ .

---

end

---

The semantics of an `UnionOMS`  $O$  is

$$\text{sem}(\Gamma, O) = (\Gamma'', (\mathcal{I}', \Sigma', \mathcal{M}', \Delta'))$$

where

- $c\mathcal{I}' = \mathcal{I}$  where  $\text{Inst}(O_1) \cup \text{Inst}(O_2) = (\mathcal{I}, (\Phi_1, \alpha_1, \beta_1) : \text{Inst}(O_1) \rightarrow \mathcal{I}, (\Phi_2, \alpha_2, \beta_2) : \text{Inst}(O_2) \rightarrow \mathcal{I})$
- $\Sigma' = \Phi_1(\text{Sig}(O_1)) \cup \Phi_2(\text{Sig}(O_2))$
- $\mathcal{M}' = \{M \in \text{ModReal}^{\mathcal{I}}(\Sigma') \mid \beta_{\Sigma_i}(M|_{\Phi_i(\text{Sig}(O_i))}) \in \text{ModReal}(O_i), \text{ for } i = 1, 2\}$
- $\Delta' = \alpha_1(\text{Th}(O_1)) \cup \alpha_2(\text{Th}(O_2))$ .
- $\Gamma''$  is obtained from  $\Gamma' = \text{Env}(\text{Env}(\Gamma, O_1), O_2)$  by extending  $\Gamma'.imports$  with a new node for  $O$  labeled as in the items above and with edges from the nodes of  $O_1$  and  $O_2$ , respectively, to the node of  $O$ , labeled for each  $i = 1, 2$  with  $(\Phi_i, \alpha_i, \beta_i, \iota_i : \Phi_i(O_i) \rightarrow \Sigma')$ .

where  $O_1 = O.oms$  and  $O_2 = O.oms2$ .

If  $O.conservativityStrength$  is present, then  $O$  must be a conservative extension of the appropriate strength of  $O_1$ .

The semantics of an `ExtensionOMS`  $O$  is

$$\text{sem}(\Gamma, O) = (\Gamma'', (\mathcal{I}', \Sigma', \mathcal{M}', \Delta'))$$

where

- $\mathcal{I}' = \text{Inst}(O.oms) = \text{Inst}(O.extension)$  (which means that the institutions of  $O.oms$  and  $O.extension$  must be the same)
- $\Sigma' = \text{Sig}(O.oms) \cup \text{Sig}(\text{sem}(\Gamma, (\text{Inst}(O.oms), \text{Sig}(O.oms), \text{ModReal}(O.oms), \text{Th}(O.oms))), O.extension)$

- $\mathcal{M}' = \{M \in \text{ModReal}(\Sigma') \mid M|_{\text{Sig}(O.\text{oms})} \in \text{ModReal}(O.\text{oms}) \text{ and } M|_{\text{Sig}(O.\text{extension})} \in \text{ModReal}(O.\text{extension})\}$
- $\Delta' = \text{Th}(O.\text{oms}) \cup \text{Th}(O.\text{extension})$
- $\Gamma''$  is  $\text{Env}(\text{Env}(\Gamma, O.\text{oms}), O.\text{extension})$ .

The semantics of a QualifiedOMS  $O$  in the context  $\Gamma$  is the same as the semantics of  $O.\text{oms}$  in the context  $\Gamma'$  given by the semantics of  $O.\text{qualification}$  in the context  $\Gamma$ . The change of context is local to  $O.\text{oms}$ , which means that if the qualification appears as a term in a larger expression, after its analysis the context will be  $\Gamma$  and not  $\Gamma'$ . Formally,

$$\text{sem}(\Gamma, O) = (\Gamma'', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta))$$

where  $(\Gamma'', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)) = \text{sem}(\text{sem}(\Gamma, O.\text{qualification}), O.\text{oms})$ .

The semantics of a CombinationOMS  $O$  is

$$\text{sem}(\Gamma, O) = (\Gamma'', (\mathcal{I}', \Sigma', \mathcal{M}', \Delta'))$$

where

- $\mathcal{I}' = \mathcal{I}$ ,
- $\Sigma' = \Sigma$ , where  $(\mathcal{I}, \Sigma, \{\mu_i\}_{i \in |G|})$  is the colimit of the graph  $G = \text{sem}(\Gamma, O.\text{network})$ ,
- $\Delta' = \cup_{i \in |G|} \mu_i(\text{Th}(O_i))$ , where  $O_i$  is the OMS label of the node  $i$  in  $G$
- $\mathcal{M}' = \{M \in \text{ModReal}(\Sigma) \mid M|_{\mu_i} \in \text{ModReal}(O_i), i \in |G|\}$ , where  $O_i$  is the OMS label of the node  $i$  in  $G$ .
- $\Gamma''$  is obtained from  $\Gamma$  by adding to  $\Gamma.\text{imports}$  a new node for  $O$  labeled as in the items above and with edges from each node in  $G$  to this new node labeled with the morphisms  $\mu_i$  for each  $i \in |G|$ .

### 10.3.3.8 Semantics of CircClosure

$$\begin{array}{l} \text{sem}(\Gamma, \Sigma, \text{CircClosure}) = \Sigma' \\ \phantom{\text{sem}(\Gamma, \Sigma, \text{CircClosure})} : \text{Signature} \end{array}$$

If  $c$  is a CircClosure,

$$\text{sem}(\Gamma, \Sigma, c) = \text{sem}(\Gamma, \Sigma, c.\text{symbol})$$

### 10.3.3.9 Semantics of CircVar

$$\begin{array}{l} \text{sem}(\Gamma, \Sigma, \text{CircVar}) = \Sigma' \\ \phantom{\text{sem}(\Gamma, \Sigma, \text{CircVar})} : \text{Signature} \end{array}$$

If  $c$  is a CircVar,

$$\text{sem}(\Gamma, \Sigma, c) = \text{sem}(\Gamma, \Sigma, c.\text{symbol})$$

### 10.3.3.10 Semantics of OMS translations

$$\begin{array}{l} \text{sem}(\Gamma, \Sigma, \text{OMSTranslation}) = (\rho, \sigma) \\ \phantom{\text{sem}(\Gamma, \Sigma, \text{OMSTranslation})} : (\text{Comorphism}, \text{SignatureMorphism}) \end{array}$$

The semantics of a OMSTranslation  $O =$  is given by

- $\rho = \text{sem}(O.\text{omsLanguageTranslation}) : \Gamma.\text{logic} \rightarrow \text{logic}'$
- $\sigma = \text{sem}(\Gamma.\{\text{current} = (\text{lang}', \text{logic}', \text{ser}')\}, \Phi(\Sigma), O.\text{symbolMap})$

where  $\text{lang}'$  and  $\text{ser}'$  are the default language and serialization for logic  $\text{logic}'$ . If  $O.\text{omsLanguageTranslation}$  is missing, it defaults to the identity comorphism of the current logic.

### 10.3.3.14 Semantics of symbol maps

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, \Sigma, \text{SymbolMap}) = \sigma : \Sigma \rightarrow \Sigma' \\ \quad \quad \quad : \text{SignatureMorphism} \end{array}}$$

If  $r$  is a `SymbolMap` such that for every `SymbolMapItem`  $gItem$  in  $r.\text{generalSymbolMapItem}$  we have that  $gItem.\text{source}$  is a symbol in  $|\Sigma|$  and for every `Symbol`  $s$  in  $r.\text{generalSymbolMapItem}$  we have that  $s$  is a symbol in  $|\Sigma|$ ,

$$\text{sem}(\Gamma, \Sigma, r) = \sigma : \Sigma \rightarrow \Sigma'$$

where  $\sigma$  must be the unique signature morphism with the properties

- 1)  $\sigma$  matches  $r$ : for each `SymbolMapItem`  $gItem$  in  $r.\text{generalSymbolMapItem}$ , we have that  $|\sigma|(gItem.\text{source}) = gItem.\text{target}$  and for each `Symbol`  $s$  in  $r.\text{generalSymbolMapItem}$ ,  $|\sigma|(s) = s$ ,
- 2)  $\sigma$  is the identity outside the domain of  $r$ : for each symbol  $s \in |\Sigma|$  such that there is no `SymbolMapItem`  $gItem$  in  $r.\text{generalSymbolMapItem}$  with  $gItem.\text{source} = s$ ,  $|\sigma|(s) = s$ ,
- 3)  $\sigma$  is surjective on  $|\Sigma'|$ : for each  $y \in |\Sigma'|$ , there is  $x \in |\Sigma|$  such that  $|\sigma|(x) = y$ ,
- 4)  $\sigma$  is final: for each signature  $\Sigma''$  and each map of symbols  $r' : |\Sigma'| \times |\Sigma''|$ ,  $r'$  determines a signature morphism  $\sigma'' : \Sigma' \rightarrow \Sigma''$  whenever  $|\sigma|; r'$  determines a signature morphism  $\sigma_{r'} : \Sigma \rightarrow \Sigma''$ .

If  $\sigma$  does not exist or is not uniquely determined, the semantics of  $r$  is undefined.

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, \Sigma, \Sigma', \text{SymbolMap}) = \sigma : \Sigma \rightarrow \Sigma' \\ \quad \quad \quad : \text{SignatureMorphism} \end{array}}$$

If  $r$  is a `SymbolMap` such that for each `SymbolMapItem`  $gItem$  in  $r.\text{generalSymbolMapItem}$  we have that  $gItem.\text{source} \in |\Sigma|$  and  $gItem.\text{target} \in |\Sigma'|$  and for each `Symbol`  $s$  in  $r.\text{generalSymbolMapItem}$  we have that  $s$  is an element both of  $|\Sigma|$  and  $|\Sigma'|$ ,

$$\text{sem}(\Gamma, \Sigma, \Sigma', m) = \sigma : \Sigma \rightarrow \Sigma'$$

where  $\sigma$  must be the unique element of the set  $\{\varphi : \Sigma \rightarrow \Sigma' \mid \text{there is a set } S \subseteq |\Sigma| \text{ such that } \varphi \text{ matches } r \text{ and is the identity on } S \text{ and } S \text{ is maximal with the property that such morphism exists}\}$ . If the set fails to be a singleton, the semantics of  $r$  is undefined.

### 10.3.3.15 Semantics of extractions

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, (\Sigma, \Delta), \text{Extraction}) = (\Sigma', \Delta') \\ \quad \quad \quad : (\text{Signature}, \text{Sentences}) \end{array}}$$

If  $e$  is an `Extraction`,

$$\text{sem}(\Gamma, (\Sigma, \Delta), e) = (\Sigma', \Delta')$$

where  $\text{sem}(\Gamma, \Sigma, e.\text{removalKind}, e.\text{interfaceSignature}) = \Sigma''$ ,  $\langle \Sigma', \Delta' \rangle$  is the smallest depleting  $\Sigma''$ -module, i.e. the smallest sub-theory  $\langle \Sigma', \Delta' \rangle$  of  $(\Sigma, \Delta)$  such that the following model-theoretic inseparability holds

$$\Delta \setminus \Delta' \equiv_{\Sigma' \cup \Sigma''} \emptyset.$$

This means intuitively that  $\Delta \setminus \Delta'$  cannot be distinguished from  $\emptyset$  (as far as  $\Sigma' \cup \Sigma''$  is concerned) and formally that

$$\begin{aligned} & \{M|_{\Sigma' \cup \Sigma''} \mid M \in \text{ModReal}(\Sigma), M \models \Delta \setminus \Delta'\} \\ &= \{M|_{\Sigma' \cup \Sigma''} \mid M \in \text{ModReal}(\Sigma)\}. \end{aligned}$$

[?] defines the concept of smallest depleting  $\Sigma$ -module in a description logic context and shows that the smallest depleting  $\Sigma''$ -module exists in description logics. [?] generalizes both the definition of smallest depleting  $\Sigma''$ -module and the mentioned result to arbitrary institutions.

### 10.3.3.16 Semantics of approximations

$$\begin{aligned} \text{sem}(\Gamma, (\mathcal{I}, \Sigma), \text{Approximation}) &= (\rho : \mathcal{I} \rightarrow \mathcal{I}', \Sigma') \\ &: (\text{Morphism}, \text{Signature}) \end{aligned}$$

If  $a$  is an Approximation,

$$\text{sem}(\Gamma, (\mathcal{I}, \Sigma), a) = (\rho, \Sigma')$$

where  $\Sigma' = \text{sem}(\Gamma, \Sigma, a.\text{removalKind}, a.\text{interfaceSignature})$ , and  $\rho$  is the default projection (institution morphism) from  $\mathcal{I}$  to  $\text{sem}(\Gamma, a.\text{logicRef}) = \mathcal{I}'$ , when  $a.\text{logicRef}$  is present and the identity institution morphism on  $\mathcal{I}$ , when  $a.\text{logicRef}$  is missing.

### 10.3.3.17 Semantics of filtering

$$\begin{aligned} \text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), \text{Filtering}) &= (c, \mathcal{I}', \Sigma', \Delta') \\ &: ('keep'|'remove', \text{Institution}, \text{Signature}, \text{Sentences}) \end{aligned}$$

If  $f$  is a Filtering such that  $f.\text{removalKind} = \text{keep}$ ,

$$\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), f) = (\text{keep}, \mathcal{I}', \Sigma', \Delta')$$

where  $\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), f.\text{basicOMSOrSymbolList}) = (\mathcal{I}', \Sigma', \mathcal{M}', \Delta')$ .

If  $f$  is a Filtering such that  $f.\text{removalKind} = \text{remove}$ ,

$$\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), f) = (\text{remove}, \mathcal{I}', \Sigma', \Delta')$$

where  $\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), f.\text{basicOMSOrSymbolList}) = (\mathcal{I}', \Sigma', \mathcal{M}', \Delta')$ .

$$\begin{aligned} \text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), \text{BasicOMSOrSymbolList}) &= (\mathcal{I}', \Sigma', \mathcal{M}', \Delta') \\ &: (\text{Institution}, \text{Signature}, \text{Sentences}) \end{aligned}$$

If  $O$  is a BasicOMS, we have defined  $\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), O) = (\text{Gamma}, (\mathcal{I}', \Sigma', \mathcal{M}', \Delta'))$  and the semantics of  $O$  as a BasicOMSOrSymbolList is  $(\mathcal{I}', \Sigma', \mathcal{M}', \Delta')$ .

If  $s$  is a set of symbols,  $\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), s) = (\mathcal{I}, \text{sem}(\Gamma, \Sigma, s), \emptyset, \emptyset)$ .

### 10.3.3.18 Semantics of extension

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$$\begin{aligned} \text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), \text{Extension}) &= (\Gamma', (\mathcal{I}, \Sigma', \mathcal{M}', \Delta')) \\ &: (\text{LogicalEnvironment}, (\text{Institution}, \text{Signature}, \text{ModelClass}, \text{RealizationClass}, \text{Sentences})) \end{aligned}$$

---

end

---

If  $e$  is an Extension,

$$\text{sem}(\Gamma, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta), e) = (\Gamma', (\mathcal{I}, \Sigma', \mathcal{M}', \Delta'))$$

where  $(\Gamma', (\mathcal{I}, \Sigma', \mathcal{M}', \Delta')) = \text{sem}(\Gamma, (\Sigma, \mathcal{M}), e.\text{extendingOMS})$ .

If `e.conservativityStrength` is model-conservative or implied, the semantics is only defined if each [model realization](#) in  $\mathcal{M}$  is the  $\Sigma$ -reduct of some [model realization](#) in  $\mathcal{M}'$ . In case that `e.conservativityStrength` is implied, it is furthermore required that  $\Sigma = \Sigma'$ . If `e.conservativityStrength` is consequenceconservative, the semantics is only defined if for each  $\Sigma$ -sentence  $\varphi$ ,  $\mathcal{M}' \models \varphi$  implies  $\mathcal{M} \models \varphi$ . If `e.conservativityStrength` is definitional, the semantics is only defined if each [model realization](#) in  $\mathcal{M}$  is the  $\Sigma$ -reduct of a unique [model realization](#) in  $\mathcal{M}'$ .

end

---

If `e.extensionName` is present, the inclusion link is labeled with this name.

### 10.3.3.19 Semantics of interface signatures

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, \Sigma, \text{RemovalKind}, \text{InterfaceSignature}) = \Sigma' \\ \phantom{\text{sem}(\Gamma, \Sigma, \text{RemovalKind}, \text{InterfaceSignature})} : \text{Signature} \end{array}}$$

If  $r$  is a `RemovalKind` and  $s$  is an `InterfaceSignature`,

$$\text{sem}(\Gamma, \Sigma, r, s) = \Sigma'$$

where

$$\Sigma' = \begin{cases} \Sigma \cap \text{sem}(\Gamma, \Sigma, s.\text{symbolList}) & \text{if } r = \text{keep} \\ \Sigma \setminus \text{sem}(\Gamma, \Sigma, s.\text{symbolList}) & \text{if } r = \text{remove} \end{cases}$$

### 10.3.3.20 Semantics of OMS definitions

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, \text{OMSDefinition}) = \Gamma' \\ \phantom{\text{sem}(\Gamma, \text{OMSDefinition})} : \text{LogicalEnvironment} \end{array}}$$

An `OMSDefinition`  $O$  extends the global environment.

$$\text{sem}(\Gamma, O) = \Gamma''$$

where for each of the institutions  $\mathcal{I}_1, \dots, \mathcal{I}_n$  supported by  $\Gamma.\text{lang}$ , we have

$$\Gamma_1 = \Gamma'_1[\text{postfixLogicIRI}(O.\text{omsName}, \mathcal{I}_1) \mapsto (\mathcal{I}_1, \Sigma_1, \mathcal{M}_1, \Delta_1)]$$

$$\text{where } \text{sem}(\Gamma.\text{logic} = \mathcal{I}_1, O.\text{oms}) = (\Gamma'_1, (\mathcal{I}_1, \Sigma_1, \mathcal{M}_1, \Delta_1)),$$

$$\Gamma_2 = \Gamma'_2[\text{postfixLogicIRI}(O.\text{omsName}, \mathcal{I}_2) \mapsto (\mathcal{I}_2, \Sigma_2, \mathcal{M}_2, \Delta_2)]$$

$$\text{where } \text{sem}(\Gamma'_1.\text{logic} = \mathcal{I}_2, O.\text{oms}) = (\Gamma'_2, (\mathcal{I}_2, \Sigma_2, \mathcal{M}_2, \Delta_2)), \dots,$$

$$\Gamma'' = \Gamma'_n[\text{postfixLogicIRI}(O.\text{omsName}, \mathcal{I}_n) \mapsto (\mathcal{I}_n, \Sigma_n, \mathcal{M}_n, \Delta_n)]$$

$$\text{where } \text{sem}(\Gamma'_{n-1}.\text{logic} = \mathcal{I}_n, O.\text{oms}) = (\Gamma'_n, (\mathcal{I}_n, \Sigma_n, \mathcal{M}_n, \Delta_n))$$

The conservativity strength annotations refer to the semantics of  $O.\text{oms}$  in the current logic of  $\Gamma$ . Therefore, let  $(\Gamma_0, (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)) = \text{sem}(\Gamma, O.\text{oms})$ .

If  $O.\text{conservativityStrength}$  is model-conservative, the semantics is only defined if  $\mathcal{M} \neq \emptyset$ .

If  $O.\text{conservativityStrength}$  is consequence-conservative, the semantics is only defined if  $\Delta$  has only

[\[diff note: only footnote has changed\]](#) tautologies<sup>30)</sup> as signature-free<sup>31)</sup> logical consequences.

end

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<sup>30)</sup> A tautology is a sentence holding in every [model realization](#).

<sup>31)</sup> A signature-free sentence is one over the empty signature.



If  $O.conservativityStrength$  is monomorphic, the semantics is only

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defined if  $\mathcal{M}$  consist of exactly one isomorphism class of ~~models~~realizations.

If  $O.conservativityStrength$  is weak-definitional, the semantics is only defined if  $\mathcal{M}$  is empty or a singleton.

If  $O.conservativityStrength$  is definitional, the semantics is only defined if  $\mathcal{M}$  is a singleton.

end

### 10.3.3.21 Semantics of OMS references

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$$\begin{aligned} sem(\Gamma, OMSReference) &= (\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta)) \\ &: (LogicalEnvironment, (Institution, Signature, ModelClass, RealizationClass, Sentences)) \end{aligned}$$

end

The rule for OMSReferences has been given above, as OMSReferences are a particular case of ClosableOMS.

### 10.3.3.22 Semantics of symbols

$$\begin{aligned} sem(\Gamma, \Sigma, Symbol) &= s \\ &: LogicalSymbol \end{aligned}$$

If  $sym$  is a Symbol

$$sem(\Gamma, \Sigma, sym) = s$$

where  $s$  is a logic-specific symbol with the name  $sym.iri$  from  $|\Sigma|$ . If such symbol does not exist, the semantics is undefined.

### 10.3.3.23 Semantics of symbol map items

$$\begin{aligned} sem(\Gamma, \Sigma_1, \Sigma_2, SymbolMapItem) &= (s_1, s_2) \\ &: (LogicalSymbol, LogicalSymbol) \end{aligned}$$

If  $smi$  is a SymbolMapItem,

$$sem(\Gamma, \Sigma_1, \Sigma_2, smi) = (s_1, s_2)$$

where  $sem(\Gamma, \Sigma_1, smi.source) = s_1$  and  $sem(\Gamma, \Sigma_2, smi.target) = s_2$ .

### 10.3.3.24 Semantics of general symbol map items

$$\begin{aligned} sem(\Gamma, \Sigma_1, \Sigma_2, GeneralSymbolMapItem) &= (s, t) \\ &: (LogicalSymbol, LogicalSymbol) \end{aligned}$$

If  $gsmi$  is a SymbolMapItem, then its semantics has been given in the previous rule.

If  $gsmi$  is a Symbol,  $sem(\Gamma, \Sigma_1, \Sigma_2, gsmi) = (s, s)$  where  $sem(\Gamma, \Sigma_1, gsmi) = s$

The semantics is only defined if  $\beta_{\text{Sig}(L_1)}(M_2|_\sigma) \in \text{ModReal}(L_1)$  for each  $M_2 \in \text{ModReal}(L_2)$ .  
 If the optional argument  $d.\text{conservativityStrength}$  is

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- model-conservative, for each model-realization  $M_1 \in |\text{ModReal}(L_1)|$  there must exist a model-realization  $M_2 \in |\text{ModReal}(L_2)|$  such that  $\beta_{\text{Sig}(L_1)}(M_2|_\sigma) = M_1$ .
- consequence-conservative, for each  $\text{Sig}(L_1)$ -sentence  $\varphi$ , if  $\mathcal{M}_2 \models \sigma(\alpha_{\text{Sig}(L_1)}(\varphi))$  then  $\mathcal{M}_1 \models \varphi$ .
- not-model-conservative, there must exist a model-realization  $M_1 \in |\text{ModReal}(L_1)|$  such that there is no model-realization  $M_2 \in |\text{ModReal}(L_2)|$  such that  $\beta_{\text{Sig}(L_1)}(M_2|_\sigma) = M_1$ .
- not-consequence-conservative, there is a  $\text{Sig}(L_1)$ -sentence  $\varphi$ , such that  $\mathcal{M}_2 \models \sigma(\alpha_{\text{Sig}(L_1)}(\varphi))$  and  $\mathcal{M}_1 \not\models \varphi$ .

end

---

#### 10.3.4.3 Semantics of refinement definitions

$$\boxed{\begin{array}{lcl} \text{sem}(\Gamma, \text{RefinementDefinition}) & = & \Gamma' \\ & & : \text{LogicalEnvironment} \end{array}}$$

If  $d$  is a `RefinementDefinition`,

$$\text{sem}(\Gamma, d) = \Gamma'$$

where  $\Gamma' = \Gamma[d.\text{interpretationName} \mapsto \text{sem}(\Gamma, d.\text{refinement})]$ .

#### 10.3.4.4 Semantics of interpretation types

$$\boxed{\begin{array}{lcl} \text{sem}(\Gamma, \text{InterpretationType}) & = & ((N_1, \mathcal{I}_1, \Sigma_1, \mathcal{M}_1, \Delta_1), (N_2, \mathcal{I}_2, \Sigma_2, \mathcal{M}_2, \Delta_2)) \\ & & : (\text{NodeLabel}, \text{NodeLabel}) \end{array}}$$

If  $t$  is an `InterpretationType`,

$$\text{sem}(\Gamma, t) = (L_1, L_2)$$

where

- $\text{Name}(L_1) = \text{Name}(t.\text{source})$  and  $\text{Name}(L_2) = \text{Name}(t.\text{target})$ ,
- $(\text{Inst}(L_1), \text{Sig}(L_1), \text{ModReal}(L_1), \text{Th}(L_1)) = \text{sem}(\Gamma, t.\text{source})$ ,
- $(\text{Inst}(L_2), \text{Sig}(L_2), \text{ModReal}(L_2), \text{Th}(L_2)) = \text{sem}(\Gamma, t.\text{target})$ ,

#### 10.3.4.5 Semantics of refinements

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$$\boxed{\begin{array}{lcl} \text{sem}(\Gamma, \text{Refinement}) & = & (((G_1, G_2), \sigma, \mathcal{M}) \\ & & : (\text{OMSGraph}, \text{OMSGraph}, \text{GraphMorphism}, \text{ModelClassRealizationClass})) \end{array}}$$

---

end

---

The signature of a refinement is a pair consisting of the graph of the OMS or network of OMS being refined and the graph of the OMS or network of OMS after refinement. Together with this pair the mapping is stored along which the refinement is done. Given two networks  $G_1$  and  $G_2$ , a *network morphism*  $\sigma : G_1 \rightarrow G_2$  is

- 1) a graph homomorphism  $\sigma^G : Shape(G_1) \rightarrow Shape(G_2)$ , where given a network  $G$ , its shape  $Shape(G)$  is a graph with same nodes and edges as  $G$  but with no labels of nodes,
- 2) a natural transformation  $\sigma^M : G_1 \rightarrow \sigma^G; G_2$

such that

- 1) for each node  $N_1$  in  $G_1$  labeled with  $(\mathcal{I}_1, \Sigma_1, \mathcal{M}_1)$  such that  $\sigma^G(N_1)$  is a node  $N_2$  labeled with  $(\mathcal{I}_2, \Sigma_2, \mathcal{M}_2)$  in  $G_2$ , there is a signature morphism  $(\rho_{N_1}^M, \sigma_{N_1}^M) : (\mathcal{I}_1, \Sigma_1) \rightarrow (\mathcal{I}_2, \Sigma_2)$ , where
- 2)  $\rho_{N_1}^M = (\Phi, \alpha, \beta) : \mathcal{I}_1 \rightarrow \mathcal{I}_2$  is an institution comorphism between the logics of the two nodes and  $\sigma_{N_1}^M : \Phi(\Sigma_1) \rightarrow \Sigma_2$  is a signature morphism, such that  $\beta_{\Sigma_1}(M_2|_{\sigma_{N_1}^M}) \in \mathcal{M}_1$  for each  $M_2 \in \mathcal{M}_2$ .

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A refinement model-realization is a class  $\mathcal{M}$  of pairs of families of models-realizations compatible with the two networks. Given a network morphism  $\sigma : G_1 \rightarrow G_2$  and a  $G_2$ model-realization  $F$ ,  $F|_\sigma$  is defined as the family of models-realizations  $\{M_i\}_{i \in Nodes(G_1)}$  such that  $M_i = F_{\sigma^G(i)}|_{\sigma_i^M}$  for each  $i \in Nodes(G_1)$ .

Thus, the semantics of a Refinement consists of

- a refinement signature  $(G_1, G_2)$ ,
- a network morphism  $\sigma$  and
- a refinement model-realization  $\mathcal{M}$ .

---

end

---

If  $r$  is RefinementOMS,

$$sem(\Gamma, r) = ((G, G), \sigma, \mathcal{M})$$

where

- $G$  is a graph with just one isolated node  $N$  such that  $\mathbf{Name}(N) = \mathbf{Name}(r.oms)$  and the other elements of the tuple labeling  $N$  are given by  $sem(\Gamma, r.oms)$ ,
- $\sigma$  is the identity morphism on  $\mathbf{Sig}(r.oms)$ ,
- $\mathcal{M} = \{((M), (M)) \mid M \in \mathbf{ModReal}(r.oms)\}$ , where  $(M)$  is the singleton family consisting of  $M$ .

If  $r$  is RefinementNetwork,

$$sem(\Gamma, r) = ((G, G), \sigma, \mathcal{M})$$

where  $sem(\Gamma, r.network) = G$ ,  $\sigma$  is the identity network morphism on  $G$  and  $\mathcal{M} = \{(F, F) \mid F \in \mathbf{ModReal}(G)\}$ .

If  $r$  is SimpleOMSRefinement,

$$sem(\Gamma, r) = ((G_1, G'_2), \sigma', \mathcal{M})$$

where

$sem(\Gamma, r.refinement) = ((G_1, G'_1), \sigma_1, \mathcal{M}_1)$ ,  
 $sem(\Gamma, r.refinement2) = ((G_2, G'_2), \sigma_2, \mathcal{M}_2)$ ,  
 $G'_1$  and  $G_2$  are both graphs with one isolated node, labeled  $(name1, \mathcal{I}_1, \Sigma_1, \mathcal{M}_1, \Delta_1)$  and respectively  $(name2, \mathcal{I}_2, \Sigma_2, \mathcal{M}_2, \Delta_2)$ ,

$sem(\Gamma, \Sigma_1, \Sigma_2, r.omsRefinementMap) = (\rho = (\Phi, \alpha, \beta) : \mathcal{I}_1 \rightarrow \mathcal{I}_2, \sigma : \Phi(\Sigma_1) \rightarrow \Sigma_2),$   
 $\sigma'$  maps the node  $n$  of  $G_1$  to the node of  $G_3$  and  $(\sigma')_n^M = (\sigma_1)_n^M; (\rho; \sigma); (\sigma_2)_{\sigma_1^G(n)}^M,$   
and

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$\mathcal{M} = \{(M_1, M_3) \mid \exists M_2 \text{ such that } (M_2, M_3) \in \mathcal{M}_2 \text{ and } (M_1, M_2|_{(\rho, \sigma)}) \in \mathcal{M}_1\}$   
 $\mathcal{M} = \{(M_1, M_3) \mid \exists M_2 \text{ such that } (M_2, M_3) \in \mathcal{M}_2 \text{ and } (M_1, M_2|_{(\rho, \sigma)}) \in \mathcal{M}_1\}.$   
The refinement is correct only if for each  $(M, N) \in \mathcal{M}_2$ , there exists  $(M_1, M_2|_{(\rho, \sigma)}) \in \mathcal{M}_1.$   


---

end

---

If  $r$  is SimpleNetworkRefinement,

$$sem(\Gamma, r) = ((G_1, G'_2), \sigma', \mathcal{M}')$$

where

$sem(\Gamma, r.refinement) = ((G_1, G'_1), \sigma_1, \mathcal{M}_1),$   
 $sem(\Gamma, r.refinement2) = ((G_2, G'_2), \sigma_2, \mathcal{M}_2),$   
 $sem(\Gamma, G'_1, G_2, r.networkRefinementMap) = \sigma : G'_1 \rightarrow G_2,$   
 $\sigma' = \sigma_1; \sigma; \sigma_2$   
and  $\mathcal{M} = \{(F_1, F_3) \mid \exists F_2 \text{ such that } (F_1, F_2|_\sigma) \in \mathcal{M}_1 \text{ and } (F_2, F_3) \in \mathcal{M}_2\}.$   
The refinement is correct only if for each  $(F_2, F_3) \in \mathcal{M}_2$ , there is a  $(F_1, F_2|_\sigma) \in \mathcal{M}_1.$

#### 10.3.4.6 Semantics of a set of refinements

$sem(\Gamma, G_1, G_2, Set(Refinement)) = \sigma$ $: GraphMorphism$
--

If  $r_1, \dots, r_n$  are all Refinements,

$$sem(\Gamma, G_1, G_2, Set(r_1, \dots, r_n)) = \sigma$$

where

$sem(\Gamma, r_1) = ((G_1^1, G_2^1), \sigma_1, \mathcal{M}_1), \dots,$   
 $sem(\Gamma, r_n) = ((G_1^n, G_2^n), \sigma_n, \mathcal{M}_n)$   
such that  $G_1 = \bigcup_{i=1, \dots, n} G_1^i$  and no node of  $G_1$  appears in two graphs  $G_1^i$  and  $G_1^j$  for some  $i \neq j \in 1, \dots, n,$   
 $G_2 = \bigcup_{i=1, \dots, n} G_2^i$  and no node of  $G_2$  appears in two graphs  $G_2^i$  and  $G_2^j$  for some  $i \neq j \in 1, \dots, n,$   
and  $\sigma : G_1 \rightarrow G_2$  is defined by  $\sigma^G(n) = \sigma_i^G(n)$  if the node  $n$  comes from  $G_1^i$  and similarly for such a node  $n$  of  $G$  coming from  $G_1^i$ , we have that  $\sigma_n^M = \sigma_i^M(n)$ . Moreover,  $\sigma$  must be total on the nodes of  $G_1$ .

#### 10.3.4.7 Semantics of refinement maps

$sem(\Gamma, G_1, G_2, RefinementMap) = \sigma$ $: GraphMorphism$
--

If  $m$  is an OMSRefinementMap,

$$sem(\Gamma, G_1, G_2, m) = (name_1, name_2, \rho, \sigma)$$

where

$G_1$  must be a graph with just one isolated node labeled  $(name_1, \mathcal{I}_1, \Sigma_1, \mathcal{M}_1, \Delta_1)$   
 $G_2$  must be a graph with just one isolated node labeled  $(name_2, \mathcal{I}_2, \Sigma_2, \mathcal{M}_2, \Delta_2),$   
 $sem(\Gamma, m.translation) = \rho = (\Phi, \alpha, \beta) : \mathcal{I}_1 \rightarrow \mathcal{I}_2,$  or if  $m.translation$  is missing, the default comorphism between  $\mathcal{I}_1$  and  $\mathcal{I}_2,$   
 $sem(\Gamma', \Phi(\Sigma_1), \Sigma_2, m.symbolMap) = \sigma : \Phi(\Sigma_1) \rightarrow \Sigma_2$  where  $\Gamma.current = (lang, logic, ser),$   $logic'$  is the target logic of  $(\Phi, \alpha, \beta),$   $lang'$  and  $ser'$  are the default language and serialization for  $logic'$  and  $\Gamma' = \Gamma.current = (lang', logic', ser'),$  or, when  $m.symbolMap$  is missing,  $\Phi(\Sigma_1)$  and  $\Sigma_2$  must be the same and  $\sigma$  is the identity signature morphism on  $\Sigma_2.$

If  $m$  is a NetworkRefinementMap,

$$sem(\Gamma, G_1, G_2, m) = \sigma$$

where  $sem(\Gamma, G_1, G_2, m.refinements) = \sigma.$

#### 10.3.4.8 Semantics of entailment definitions

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, \text{EntailmentDefinition}) = \Gamma' \\ \phantom{\text{sem}(\Gamma, \text{EntailmentDefinition})} : \text{LogicalEnvironment} \end{array}}$$

If  $e$  is an `EntailmentDefinition`,

$$\text{sem}(\Gamma, e) = \Gamma'$$

where  $\Gamma' = \Gamma[e.\text{entailmentName} \mapsto \text{sem}(\Gamma, e.\text{entailmentType})]$ .

#### 10.3.4.9 Semantics of entailment types

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, \text{EntailmentType}) = G \\ \phantom{\text{sem}(\Gamma, \text{EntailmentType})} : \text{OMSGraph} \end{array}}$$

If  $t$  is an `OMSOMSEntailment`,

$$\text{sem}(\Gamma, t) = L_2 \xrightarrow{\text{id}} L_1$$

where  $\mathbf{Name}(L_1) = \mathbf{Name}(t.\text{premise})$ ,  $\mathbf{Name}(L_2) = \mathbf{Name}(t.\text{conclusion})$ ,  
 $(\mathbf{Inst}(L_1), \mathbf{Sig}(L_1), \text{ModReal}(L_1), \mathbf{Th}(L_1)) = \text{sem}(\Gamma, t.\text{premise})$ ,  $(\mathbf{Inst}(L_2), \mathbf{Sig}(L_2), \text{ModReal}(L_2), \mathbf{Th}(L_2)) = \text{sem}(\Gamma, t.\text{conclusion})$   
such that  $\mathbf{Sig}(L_1) = \mathbf{Sig}(L_2)$  and  $\text{ModReal}(L_1) \subseteq \text{ModReal}(L_2)$  and  $\text{id}$  is the identity morphism on  $\mathbf{Sig}(L_1)$ .

If  $t$  is a `NetworkOMSEntailment`,  $\text{sem}(\Gamma, t) = G$

where  $\text{sem}(\Gamma, t.\text{network}) = G'$  such that  $G'$  contains a node  $n$  labeled with  $\mathbf{Name}(t.\text{premise})$ ,  
 $\text{sem}(\Gamma, t.\text{oms}) = (\mathcal{I}, \Sigma, \mathcal{M}_2, \Delta_2)$  and  
 $\{\mathcal{M}_n \mid \mathcal{M} \text{ is compatible with } G'\} \subseteq \mathcal{M}_2$ . Then  $G$  extends  $G'$  with a new node whose label has the name  $\mathbf{Name}(t.\text{oms})$  and  
the other components given by  $\text{sem}(\Gamma, t.\text{oms})$  and with a new theorem link from this new node to the node  $\mathbf{Name}(t.\text{omsName})$ ,  
labeled with the identity morphism on  $\Sigma$ .

If  $t$  is a `NetworkNetworkEntailment`,

$$\text{sem}(\Gamma, t) = G$$

where  $\text{sem}(\Gamma, t.\text{premise}) = G_1$ ,  $\text{sem}(\Gamma, t.\text{conclusion}) = G_2$ , such that  $\text{Shape}(G_1) = \text{Shape}(G_2)$  and, for each node  
 $i \in |\text{Shape}(G_1)|$ , its names in the networks  $G_1$  and  $G_2$  are the same, its signatures are the same and the class of

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models-realizations obtained by projecting each family of models-realizations compatible with  $G_1$  to the component  $i$  is  
included in the class of models-realizations obtained by projecting each family of models-realizations  
end

compatible with  $G_2$  to the component  $i$ . Then  $G$  extends the union of  $G_1$  and  $G_2$  for each pair of nodes  $(i_1, i_2)$ , where  $i_1$   
and  $i_2$  identify the occurrences of the same node  $i$  in  $G_1$  and  $G_2$  respectively, with a theorem link from  $i_1$  to  $i_2$  labeled with  
the identity on  $\mathbf{Sig}(i_1)$ .

#### 10.3.4.10 Semantics of equivalence definitions

$$\boxed{\begin{array}{l} \text{sem}(\Gamma, \text{EquivalenceDefinition}) = \Gamma' \\ \phantom{\text{sem}(\Gamma, \text{EquivalenceDefinition})} : \text{LogicalEnvironment} \end{array}}$$

If  $d$  is an `EquivalenceDefinition`,

$$\text{sem}(\Gamma, d) = \Gamma'$$

where  $\Gamma' = \Gamma[d.\text{equivalenceName} \mapsto \text{sem}(\Gamma, d.\text{equivalenceType})]$ .

#### 10.3.4.11 Semantics of OMS equivalences

$$\begin{aligned} \text{sem}(\Gamma, \text{OMSEquivalence}) &= (G, N_1, N_2) \\ &: (\text{OMSGraph}, \text{Node}, \text{Node}) \end{aligned}$$

If  $t$  is an OMSEquivalence,

$$\text{sem}(\Gamma, t) = (G, N_1, N_2)$$

where  $O_1 = t.\text{oms}$ ,  $O_2 = t.\text{oms2}$ ,  $O_3 = t.\text{mediatingOMS}$ ,  
 $\text{sem}(\Gamma, (\mathcal{I}, \text{Sig}(O_1) \cup \text{Sig}(O_2), \text{ModReal}^T(\text{Sig}(O_1) \cup \text{Sig}(O_2)), \emptyset), O_3) = (\Gamma', (\mathcal{I}, \Sigma, \mathcal{M}, \Delta))$   
 $G$  is the graph  $N_1 \xrightarrow{\iota_1} N_3 \xleftarrow{\iota_2} N_3$  where

- 1)  $N_1$  is labeled with  $(\text{Name}(O_1), \text{Inst}(O_1), \text{Sig}(O_1), \text{ModReal}(O_1), \text{Th}(O_1))$ ,
- 2)  $N_2$  is labeled with  $(\text{Name}(O_2), \text{Inst}(O_2), \text{Sig}(O_2), \text{ModReal}(O_2), \text{Th}(O_2))$  and
- 3)  $N_3$  is labeled with  $(\text{Name}(O_3), \mathcal{I}, \Sigma, \mathcal{M}, \Delta)$

such that

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- 1)  $\iota_i : \text{Sig}(O_i) \rightarrow \Sigma$  are signature inclusions,
- 2)  $\mathcal{I} = \text{Inst}(O_1) = \text{Inst}(O_2)$  and
- 3) for each  $i = 1, 2$  and each model-realization  $M_i \in \text{ModReal}(O_i)$  there exists a unique model-realization  $M \in \mathcal{M}$  such that  $M|_{\text{Sig}(O_i)} = M_i$ .

---

end

---

#### 10.3.4.12 Semantics of network equivalences

$$\begin{aligned} \text{sem}(\Gamma, \text{NetworkEquivalence}) &= (G_1, G_2, G_3) \\ &: (\text{OMSGraph}, \text{OMSGraph}, \text{OMSGraph}) \end{aligned}$$

If  $t$  is a NetworkEquivalence,

$$\text{sem}(\Gamma, t) = (G_1, G_2, G_3)$$

where  $n_1 = t.\text{network}$ ,  $n_2 = t.\text{network2}$ ,  $n_3 = t.\text{mediatingNetwork}$ ,  $\text{sem}(\Gamma, n_1) = G_1$ ,  $\text{sem}(\Gamma, n_2) = G_2$ ,  $\text{sem}(\Gamma, n_3) = G_3$  such that  $G_1$  and  $G_2$  are subgraphs of  $G_3$  and for each  $i = 1, 2$  and each family of

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models-realizations  $\mathcal{M}_i$  compatible with  $G_i$  there is a unique family of models-realizations  $\mathcal{M}$  compatible with  $G_3$  such that the projection of  $\mathcal{M}$  to the nodes in  $G_i$  is  $\mathcal{M}_i$ .

---

end

---

#### 10.3.4.13 Semantics of conservative extension definitions

$$\begin{aligned} \text{sem}(\Gamma, \text{ConservativeExtensionDefinition}) &= \Gamma' \\ &: \text{LogicalEnvironment} \end{aligned}$$

If  $d$  is a `ConservativeExtensionDefinition`,

$$\text{sem}(\Gamma, d) = \Gamma'$$

where  $O_1 = d.\text{moduleType.module}$ ,  $O_2 = d.\text{moduleType.whole}$ ,  $c = d.\text{conservativityType}$ ,  
 $\Sigma = \text{sem}(\Gamma, d.\text{interfaceSignature})$ ,  $\Gamma' = \Gamma[d.\text{moduleName} \mapsto (G, \iota, N_2, N_1)]$  and  $G$  is the graph  $N_1 \xrightarrow{\iota} N_2$  where  $N_1$  is labeled with  $(O_1, \text{Inst}(O_1), \text{Sig}(O_1), \text{ModReal}(O_1), \text{Th}(O_1))$ ,  $N_2$  with  $(O_2, \text{Inst}(O_2), \text{Sig}(O_2), \text{ModReal}(O_2), \text{Th}(O_2))$ , and  $\iota$  is an inclusion, when  $\Sigma \subseteq \text{Sig}(O_2) \subseteq \text{Sig}(O_1)$  and if  $c = \text{model-conservative}$  and for each  $M \in \text{ModReal}(O_2)$  there is a

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model-realization  $M' \in \text{ModReal}(O_1)$  such that  $M'|_\Sigma = M|_\Sigma$ , or if  $c = \text{consequence-conservative}$  and for each  $\varphi \in \text{Sen}(\Sigma)$ ,  $O_1 \models \varphi$  implies  $O_2 \models \varphi$ .

end

#### 10.3.4.14 Semantics of alignment definitions

$$\begin{array}{l} \text{sem}(\Gamma, \text{AlignmentDefinition}) = \Gamma' \\ \quad \quad \quad : \text{LogicalEnvironment} \end{array}$$

If  $d$  is an `AlignmentDefinition`,

$$\text{sem}(\Gamma, d) = \Gamma'$$

where  $\text{sem}(\Gamma, d.\text{alignmentType}) = (\Gamma_0, L_1, L_2)$  and  $\Gamma' = \Gamma_0[d.\text{alignmentName} \mapsto (G, L'_1, L'_2)]$ ,  
 where  $(L'_1, L'_2) = \text{sem}(\Gamma, L_1, L_2, d.\text{alignmentSemantics})$ ,  
 $\text{card} = d.\text{alignmentCardinality}$  or, when this is missing,  $\text{card} = ('1', '1')$ ,  
 $aSem = d.\text{alignmentSemantics}$  or, when this is missing,  $aSem = \text{single-domain}$ ,  
 and  $G = \text{sem}(\Gamma_0, L'_1, L'_2, \text{card}, aSem, d.\text{correspondence})$ .

#### 10.3.4.15 Semantics of alignment types

$$\begin{array}{l} \text{sem}(\Gamma, \text{AlignmentType}) = (\Gamma', L_1, L_2) \\ \quad \quad \quad : (\text{LogicalEnvironment}, \text{NodeLabel}, \text{NodeLabel}) \end{array}$$

If  $t$  is an `AlignmentType`

$$\text{sem}(\Gamma, t) = (\Gamma'', L_1, L_2)$$

where  $\text{sem}(\Gamma, t.\text{source}) = (\Gamma', (\mathcal{I}_1, \Sigma_1, \mathcal{M}_1, \Delta_1))$ ,  $\text{sem}(\Gamma', t.\text{target}) = (\Gamma'', (\mathcal{I}_2, \Sigma_2, \mathcal{M}_2, \Delta_2))$ ,  $L_1$  and  $L_2$  are the labels of the nodes of  $t.\text{source}$  and  $t.\text{target}$  in  $\Gamma'.\text{imports}$ .

#### 10.3.4.16 Semantics of alignments

$$\begin{array}{l} \text{sem}(\Gamma, L_1, L_2, (\text{AlignmentCardinality}, \text{AlignmentCardinality}), \text{AlignmentSemantics}, \text{Set}(\text{Correspondence})) = G \\ \quad \quad \quad : \text{OMSGraph} \end{array}$$

If  $\text{card}_1, \text{card}_2$  are `AlignmentCardinality`,  $aSem$  is an `AlignmentSemantics` and  $C = \text{Set}\{c_1, \dots, c_n\}$  a set of `Correspondences`,

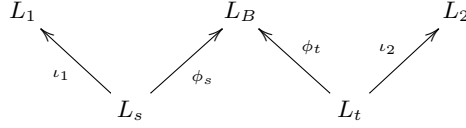
$$\text{sem}(\Gamma, L_1, L_2, (\text{card}_1, \text{card}_2), aSem, C) = G$$

where  $\text{sem}(\Gamma, \text{Sig}(L_1), \text{Sig}(L_2), aSem, C) = (\Sigma_s, \Sigma_t, (\Sigma, \Delta), \phi_s : \Sigma_s \rightarrow \Sigma, \phi_t : \Sigma_t \rightarrow \Sigma, \text{smap}, \text{cvalues})$ ,  
 where the semantics of the alignment is not defined in the following cases:

- if  $\text{cvalues} = \text{True}$  and then at least one of the correspondences in  $C$  has a confidence value different than 1 or
- if the alignment does not have the specified cardinality, i.e.
  - if  $\text{card}_1 = '?'$ , then  $\text{smap}$  must be injective,

- if  $card_1 = ' + '$ , then  $smap$  must be total on the symbols of  $Sig(L_1)$ ,
- if  $card_1 = ' 1 '$ , then  $smap$  must be injective and total,
- if  $card_1 = ' * '$ , then no cardinality restriction on  $smap$  is made,
- if  $card_2 = ' ? '$ , then  $smap^{-1}$  must be injective,
- if  $card_2 = ' + '$ , then  $smap^{-1}$  must be total on the symbols of  $Sig(L_2)$ ,
- if  $card_2 = ' 1 '$ , then  $smap^{-1}$  must be injective and total,
- if  $card_2 = ' * '$ , then no cardinality restriction on  $smap^{-1}$  is made,

and when the above conditions are met,  $G$  is a W-shaped graph as below



where  $L_s = (alignName++\_source", Inst(L_1), \Sigma_s, \text{ModReal}(\Sigma_s), \emptyset)$ ,  $L_t = (alignName++\_target", Inst(L_2), \Sigma_t, \text{ModReal}(\Sigma_t), \emptyset)$  and  $L_B = (alignName++\_bridge", \mathcal{I}, \Sigma, \text{ModReal}((\Sigma, \Delta)), \Delta)$ .

#### 10.3.4.17 Semantics of sets of correspondences

$$sem(\Gamma, \Sigma_1, \Sigma_2, AlignmentSemantics, Set(Correspondence)) = (\Sigma_s, \Sigma_t, (\mathcal{I}, \Sigma, \Delta), \phi_s : \Sigma_s \rightarrow \Sigma, \phi_t : \Sigma_t \rightarrow \Sigma, smap, cvalues) \\ : (Signature, Signature, (Institution, Signature, Sentences), SignatureMorphism, SignatureMorphism, MapOfSymbols, Bool)$$

If  $c_1, \dots, c_n$  are all Correspondences and  $aSem$  is an AlignmentSemantics,

$$sem(\Gamma, \Sigma_1, \Sigma_2, aSem, Set(c_1, \dots, c_n)) = (\Sigma_s, \Sigma_t, (\Sigma, \Delta), \phi_s, \phi_t, smap, cvalues)$$

where  $sem(\Gamma, \Sigma_1, \Sigma_2, (1, equivalent), c_i) = (clist_i, cvalues_i)$  for  $i = 1, \dots, n$ ,

$cvalues = \bigvee_{i=1, \dots, n} cvalues_i$ ,

$smap = \{s_i^1 \mapsto s_i^2\}$ ,

$(\mathcal{I}, \Sigma, \Delta, \phi_s : \Sigma_s \rightarrow \Sigma, \phi_t : \Sigma_t \rightarrow \Sigma) = theoryOfCorrespondences_{\Gamma.logic}(aSem, \Sigma_1, \Sigma_2, clist_1 ++ \dots ++ clist_n)$ .

#### 10.3.4.18 Semantics of correspondences

$$sem(\Gamma, \Sigma_1, \Sigma_2, (defaultConf, defaultRel), Correspondence) = (clist, cvalues) \\ : (Sequence((Relation, Symbol, Symbol)), Bool)$$

If  $c$  is a DefaultCorrespondence,

$$sem(\Gamma, \Sigma_1, \Sigma_2, (defaultConf, defaultRel), c) = (clist, cvalues)$$

where  $cvalues = True$  if  $defaultConf$  is different than 1 and  $False$  otherwise,

$Sequence((sym_1^1, sym_1^2), \dots, (sym_k^1, sym_k^2)) = sameName_{\Gamma.logic}(\Sigma_1, \Sigma_2)$ ,

$clist = Sequence((defaultRel, sym_i^1, sym_i^2))_{i=1, \dots, k}$ .

If  $c$  is a SingleCorrespondence,

$$sem(\Gamma, \Sigma_1, \Sigma_2, (defaultConf, defaultRel), c) = (clist, cvalues)$$



where  $conf = \begin{cases} defaultConf & c.confidence \text{ is missing,} \\ c.confidence & \text{otherwise} \end{cases}$   
 $rel = \begin{cases} defaultRel & c.relation \text{ is missing,} \\ c.relation & \text{otherwise} \end{cases}$   
 $cvalues = \begin{cases} False & conf = 1 \\ True & \text{otherwise} \end{cases}$   
 $sem(\Gamma, \Sigma_1, c.generalizedTerm) = sym1, sem(\Gamma, \Sigma_2, c.symbolRef) = sym2, clist = Sequence((rel, sym1, sym2)),$

If  $c$  is a CorrespondenceBlock,

$$sem(\Gamma, \Sigma_1, \Sigma_2, (defaultConf, defaultRel), c) = (clist, cvalues)$$

where if  $c.relation$  is missing,  $rel = defaultRel$ , else  $rel = c.relation$   
if  $c.confidence$  is missing,  $conf = defaultConf$ , else  $conf = c.confidence$   
for all correspondences  $c_1, \dots, c_n$  in  $c.correspondence$ ,  $(clist_i, cvalues_i) = sem(\Gamma, \Sigma_1, \Sigma_2, (conf, rel), c_i)$ ,  
 $clist = clist_1 + \dots + clist_n$  and  $cvalues = \vee_{i=1, \dots, n} cvalues_i$ .

$$sem(\Gamma, L_1, L_2, AlignmentSemantics) = ((Name_1, \mathcal{I}'_1, \Sigma'_1, \mathcal{M}'_1, \Delta'_1), (Name_2, \mathcal{I}'_2, \Sigma'_2, \mathcal{M}'_2, \Delta'_2)) \\ : (NodeLabel, NodeLabel)$$

If  $s$  is an AlignmentSemantics,  $L_1 = (aName, \mathcal{I}_1, \Sigma_1, \mathcal{M}_1, \Delta_1)$  and  $L_2 = (aName', \mathcal{I}_2, \Sigma_2, \mathcal{M}_2, \Delta_2)$

$$sem(\Gamma, L_1, L_2, s) = (rel(L_1), rel(L_2))$$

where

$$rel(L) = \begin{cases} (L_1, L_2) & \text{if } s = \text{single-domain} \\ (name_1, \mathcal{I}_1, \Sigma'_1, \mathcal{M}'_1, \Delta'_1), (name_2, \mathcal{I}_2, \Sigma'_2, \mathcal{M}'_2, \Delta'_2) & \text{otherwise} \end{cases}$$

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$relativize_{\mathcal{I}_1}(\Sigma_1, \Delta_1) = (\Sigma'_1, \Delta'_1)$ ,  $\mathcal{M}'_1$  is the class of  $\Delta'_1$ -~~models~~-realizations,  $name_1 = 'relativized' + aName$ ,  
 $relativize_{\mathcal{I}_2}(\Sigma_2, \Delta_2) = (\Sigma'_2, \Delta'_2)$ ,  $\mathcal{M}'_2$  is the class of  $\Delta'_2$ -~~models~~-realizations and  $name_2 = 'relativized' + aName'$ .  
end

---

### C.3.2.3 RDF Conformance of a Modified Serialization of OWL in RDF With DOL

The serialization of OWL in RDF (regardless of the concrete *RDF* serialization employed to serialize the RDF graph that represents the OWL ontology) does not satisfy requirement (2) for RDF conformance because there is an `owl:imports` property but no class representing imports. Therefore, it is not possible to represent a concrete import, of an ontology  $O_1$  importing an ontology  $O_2$ , as an RDF resource. However, only resources can have identifiers in RDF. RDF reification would allow for turning the statement  $O_1 \text{ owl:imports } O_2$  into a resource and thus giving it an identifier. However, the RDF triples required for expressing this reification, including, e.g., the triple `:import_id rdf:predicate owl:imports`, would not match the head of any rule in the mapping from RDF graphs to the OWL structural specification<sup>32)</sup>. They would thus remain left over in the RDF graph that is attempted to be parsed into an OWL ontology, and thus violate the requirement that at the end of this parsing process, the RDF graph must be empty<sup>33)</sup>.

After extending the specification of the serialization of OWL in RDF in the following way, it satisfies the RDF conformance criteria: if the input RDF graph  $G$  considered in section 3 of **NR20** contains the pattern

```
i rdf:subject s .
i rdf:predicate owl:imports .
i rdf:object o .
```

and thus introduces a resource  $i$  to represent that the ontology  $s$  imports the ontology  $o$ , these three triples are removed from  $G$ . From an ontology serialized in this super-language of the serialization of OWL in RDF, one can obtain semantically equivalent ontologies (with regard to the semantics of OWL) by stripping all triples whose predicate is `rdf:subject`, `rdf:predicate` or `rdf:object`, or by adding triples that declare these three properties to be *annotation properties*.

## C.4 Semantic Conformance of OWL 2 With DOL

The logic *SR<sub>OTQ</sub>* underlying OWL can be formalized as an institution as follows:

**Definition 15 OWL 2 DL.** *OWL 2 DL is the description logic (DL) based fragment of the web ontology language OWL. First, the simple description logic  $\mathcal{ALC}$  is discussed, afterward the approach is generalized to the more complex description logic *SR<sub>OTQ</sub>*, which is underlying OWL 2 DL. Signatures of the description logic  $\mathcal{ALC}$  consist of a set  $\mathcal{A}$  of atomic concepts, a set  $\mathcal{R}$  of roles and a set  $\mathcal{I}$  of individual constants. Signature morphisms are tuples of functions, one for each signature component.*

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~~*Models-Realizations*~~ are first-order structures  $I = (\Delta^I, \cdot^I)$  with universe  $\Delta^I$  that interpret concepts as unary and roles as binary predicates

end

(using  $\cdot^I$ ).  $I_1 \leq I_2$  if  $\Delta^{I_1} = \Delta^{I_2}$  and all concepts and roles of  $I_1$  are subconcepts and subroles of those in  $I_2$ . Sentences are subsumption relations  $C_1 \sqsubseteq C_2$  between concepts, where concepts follow the grammar

$$C ::= \mathcal{A} \mid \top \mid \perp \mid C_1 \sqcup C_2 \mid C_1 \sqcap C_2 \mid \neg C \mid \forall R.C \mid \exists R.C$$

These kind of sentences are also called *TBox sentences*. Sentences can also be *ABox sentences*, which are membership assertions of individuals in concepts (written  $a : C$  for  $a \in \mathcal{I}$ ) or pairs of individuals in roles (written  $R(a, b)$  for  $a, b \in \mathcal{I}, R \in \mathcal{R}$ ). Satisfaction is the standard satisfaction of description logics.

The logic *SR<sub>OTQ</sub> [?]*, which is the logical core of the Web Ontology Language OWL 2 DL<sup>34)</sup>, extends  $\mathcal{ALC}$  with the following constructs: (i) complex role inclusions such as  $R \circ S \sqsubseteq S$  as well as simple role hierarchies such as  $R \sqsubseteq S$ , assertions for symmetric, transitive, reflexive, asymmetric and disjoint roles (called *RBox sentences*, denoted by  $\mathcal{SR}$ ), as well as the construct  $\exists R.\text{Self}$  (collecting the set of ‘ $R$ -reflexive points’); (ii) nominals, i.e. concepts of the form  $\{a\}$ , where  $a \in \mathcal{I}$  (denoted by  $\mathcal{O}$ ); (iii) inverse roles (denoted by  $\mathcal{I}$ ); qualified and unqualified number restrictions ( $\mathcal{Q}$ ). For details on the rather complex grammatical restrictions for *SR<sub>OTQ</sub>* (e.g. regular role inclusions, simple roles) compare [?].

<sup>32)</sup>NR20, section 3

<sup>33)</sup>See the last sentence of section 3.2.5 of **NR20**

<sup>34)</sup>See also <http://www.w3.org/TR/owl2-overview/>

□

**Definition 18** Given a datatype map  $D$  and a vocabulary  $V$  over  $D$ , an interpretation

$$I = (\Delta_I, \Delta_D, \cdot^C, \cdot^{OP}, \cdot^{DP}, \cdot^I, \cdot^{DT}, \cdot^{LT}, \cdot^{FA}, NAMED)$$

for  $D$  and  $V$  is a 10-tuple with the following structure:

- $\Delta_I$  is a nonempty set called the object domain.
- $\Delta_D$  is a nonempty set disjoint with  $\Delta_I$  called the data domain such that  $(DT)^{DT} \subseteq \Delta_D$  for each datatype  $DT \in V_{DT}$ .
- $\cdot^C$  is the class interpretation function that assigns to each class  $C \in V_C$  a subset  $(C)^C \subseteq \Delta_I$  such that
  - $(owl:Thing)^C = \Delta_I$  and
  - $(owl:Nothing)^C = \emptyset$ .
- $\cdot^{OP}$  is the object property interpretation function that assigns to each object property  $OP \in V_{OP}$  a subset  $(OP)^{OP} \subseteq \Delta_I \times \Delta_I$  such that
  - $(owl:topObjectProperty)^{OP} = \Delta_I \times \Delta_I$  and
  - $(owl:bottomObjectProperty)^{OP} = \emptyset$ .
- $\cdot^{DP}$  is the data property interpretation function that assigns to each data property  $DP \in V_{DP}$  a subset  $(DP)^{DP} \subseteq \Delta_I \times \Delta_D$  such that
  - $(owl:topDataProperty)^{DP} = \Delta_I \times \Delta_D$  and
  - $(owl:bottomDataProperty)^{DP} = \emptyset$ .
- $\cdot^I$  is the individual interpretation function that assigns to each individual  $a \in V_I$  an element  $(a)^I \in \Delta_I$ .
- $\cdot^{DT}$  is the datatype interpretation function that assigns to each datatype  $DT \in V_{DT}$  a subset  $(DT)^{DT} \subseteq \Delta_D$  such that
  - $\cdot^{DT}$  is the same as in  $D$  for each datatype  $DT \in N_{DT}$ , and
  - $(rdfs:Literal)^{DT} = \Delta_D$ .
- $\cdot^{LT}$  is the literal interpretation function that is defined as  $(lt)^{LT} = (LV, DT)^{LS}$  for each  $lt \in V_{LT}$ , where  $LV$  is the lexical form of  $lt$  and  $DT$  is the datatype of  $lt$ .
- $\cdot^{FA}$  is the facet interpretation function that is defined as  $(F, lt)^{FA} = (F, (lt)^{LT})^{FS}$  for each  $(F, lt) \in V_{FA}$ .
- $NAMED$  is a subset of  $\Delta_I$  such that  $(a)^I \in NAMED$  for each named individual  $a \in V_I$ .

□

The institution  $SR\mathcal{OIQ}(D)$  underlying OWL is now defined as follows:

**Definition 19** — An  $SR\mathcal{OIQ}(D)$  signature is a pair  $(D, V)$ , where  $D$  is a datatype map and  $V$  a vocabulary over  $D$ .

- Given  $SR\mathcal{OIQ}(D)$  signatures  $(D, V)$  and  $(D', V')$ , a  $SR\mathcal{OIQ}(D)$  signature morphism  $\sigma: (D, V) \rightarrow (D', V')$  only exists if  $D \subseteq D'$ . In this case, such a signature morphism consists of
  - a map  $\sigma_C: V_C \rightarrow V'_C$ ,
  - a map  $\sigma_{OP}: V_{OP} \rightarrow V'_{OP}$ ,
  - a map  $\sigma_{DP}: V_{DP} \rightarrow V'_{DP}$ ,
  - a map  $\sigma_I: V_I \rightarrow V'_I$ ,
  - a map  $\sigma_{DT}: V_{DT} \rightarrow V'_{DT}$  that is the identity on  $N_{DT} \cup \{rdfs:Literal\}$ ,
  - a map  $\sigma_{LT}: V_{LT} \rightarrow V'_{LT}$
- The sentences for a signature are defined as in the direct model-theoretic semantics of OWL [?]. Sentence translation is substitution of symbols.

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- $(D, V)$ -~~models-realizations~~ are interpretations for  $D$  and  $V$ . ~~Morphisms of~~  $(D, V)$ -~~model-morphisms-realizations~~ are maps between the domains  $\Delta_I$  preserving membership in classes and properties, where  $\Delta_D$  is mapped identically. ~~Model reducts~~-~~Reducts of realizations~~ are built by first translating along the signature morphism and then looking up the interpretation in the ~~model-realization~~ to be reduced.

end

---

- The satisfaction relation is defined as in direct model-theoretic semantics of OWL [?].

□

Remark: strictly speaking, the institution defined above is *OWL 2 DL without restrictions* in the sense of [?]. The reason is that in an institution, the sentences can be used for arbitrary formation of theories. This is related to the presence of DOL's union operator on OMS. OWL 2 DL's specific restrictions on theory formation can be modeled *inside* this institution, as a constraint on OMS. This constraint is generally not preserved under unions or extensions. DOL's multi-logic capability allows the clean distinction between ordinary OWL 2 DL and OWL 2 DL without restrictions.

#### C.4.1 Relativization in OWL

**Definition 20** Given an OWL theory  $T = ((C, R, I), \Delta)$ , the relativization of  $T$ , denoted  $\tilde{T}$ , is the theory  $((C', R, I), \Delta')$  where

- $C' = C \cup \{\top_T\}$
- $\Delta'$  contains axioms stating that:
  - each concept in  $C$  is subsumed by  $\top_T$ ,
  - each individual in  $I$  is an instance of  $\top_T$ ,
  - each role  $r$  has its domain and range intersected with  $\top_T$ , if they are present in  $\Delta$ , otherwise they are  $\top_T$ , and, for each sentence  $e \in \Delta$ , the sentence  $\alpha(e)$ , obtained by replacing the concepts in  $e$  as follows: are made:
    - each occurrence of  $\top$  is replaced with  $\top_T$ ,
    - each occurrence of  $\neg C$  is replaced with  $\top_T \sqcap \neg C$ ,
    - each occurrence of  $\forall r \bullet C$  is replaced with  $\top_T \sqcap \forall r \bullet C$ .

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---

**Definition 21** Given an OWL theory  $T = ((C, R, I), \Delta)$ , we define  $\beta : \text{Mod}^{\text{OWL}}(\tilde{T}) \rightarrow \text{Mod}^{\text{OWL}}(T)$  as follows: if  $M' \in \text{Mod}^{\text{OWL}}(\tilde{T})$ , then  $M = \beta(M')$  has as universe  $\Delta^M$  the set  $(\top_T)^{M'}$  and each concept, role and individual are interpreted in  $M$  in the same way as in  $M'$ . Since  $M'$  is a  $\Delta'$ -~~model-realization~~, we get that  $M$  is indeed a  $(C, R, I)$ -~~model-realization~~ and moreover  $M \models \Delta$ .

end

---

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---

NOTE If  $T = ((C, R, I), \Delta)$  is an OWL theory,  $M'$  is a  $\tilde{T}$ -~~model-realization~~ and  $e$  is a  $(C, R, I)$ -sentence, we have that  $M' \models \alpha(e)$  if and only if  $\beta(M') \models e$ .

end

---

## Annex D (informative)

### Conformance of Common Logic with DOL

#### D.1 Abstract Syntax Conformance of Common Logic With DOL

The metaclass `Text` is a subclass (in the sense of SMOF **NR26** multiple classification) of `NativeDocument`. The metaclass `Sentence` is a subclass (in the sense of SMOF **NR26** multiple classification) of `BasicOMS`.

#### D.2 Serialization Conformance of Common Logic With DOL

The semantic conformance of Common Logic (as specified in **NR7**) with DOL is established in [?].

The XCF dialect of Common Logic has a serialization that satisfies the criteria for XML conformance. The CLIF dialect of Common Logic has a serialization that satisfies the criteria for text conformance.

#### D.3 Semantic Conformance of Common Logic With DOL

Common Logic can be defined as an institution as follows:

**Definition 22 Common Logic.** A common logic signature  $\Sigma$  (called *vocabulary* in Common Logic terminology) consists of a set of names, with a subset called the set of discourse names, and a set of sequence markers. A signature morphism maps names and sequence markers separately, subject to the requirement that a name is a discourse name in the smaller signature if and only if it is one in the larger signature.

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A  $\Sigma$ -~~model-realization~~  $I = (UR, UD, rel, fun, int, seq)$  consists of a set  $UR$ , the universe of reference, with a non-empty subset  $UD \subseteq UR$ , the universe of discourse, and four mappings:

end

- $rel$  from  $UR$  to subsets of  $UD^* = \{\langle x_1, \dots, x_n \rangle \mid x_1, \dots, x_n \in UD\}$  (i.e., the set of finite sequences of elements of  $UD$ );
- $fun$  from  $UR$  to total functions from  $UD^*$  into  $UD$ ;
- $int$  from names in  $\Sigma$  to  $UR$ , such that  $int(v)$  is in  $UD$  if and only if  $v$  is a discourse name;
- $seq$  from sequence markers in  $\Sigma$  to  $UD^*$ .

A  $\Sigma$ -sentence is a first-order sentence, where predications and function applications are written in a higher-order like syntax:  $t(s)$ . Here,  $t$  is an arbitrary term, and  $s$  is a sequence term, which can be a sequence of terms  $t_1 \dots t_n$ , or a sequence marker. A predication  $t(s)$  is interpreted by evaluating the term  $t$ , mapping it to a relation using  $rel$ , and then asking whether the sequence given by the interpretation  $s$  is in this relation. Similarly, a function application  $t(s)$  is interpreted using  $fun$ . Otherwise, interpretation of terms and formulae is as in first-order logic. A further difference to first-order logic is the presence of sequence terms (namely sequence markers and juxtapositions of terms), which denote sequences in  $UD^*$ , with term juxtaposition interpreted by sequence concatenation. Note that sequences are essentially a non-first-order feature that can be expressed in second-order logic.

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~~Model reducts~~ Reducts of realizations are defined in the following way: Given a signature morphism  $\sigma : \Sigma_1 \rightarrow \Sigma_2$  and a  $\Sigma_2$ -~~model-realization~~  $I_2 = (UR, UD, rel, fun, int, seq)$ ,  $I|_\sigma = (UR, UD, rel, fun, int \circ \sigma, seq \circ \sigma)$ .

Given two CL ~~models-realizations~~  $I_1 = (UR_1, UD_1, rel_1, fun_1, int_1, seq_1)$  and  $I_2 = (UR_2, UD_2, rel_2, fun_2, int_2, seq_2)$ , a homomorphism of realizations  $h : I_1 \rightarrow I_2$  is a function  $h : UR_1 \rightarrow UR_2$  such that

- $h$  restricts to  $k : UD_1 \rightarrow UD_2$ ,
- for each  $x \in UR_1$  and  $s \in UD_1^*$ , if  $s \in rel_1(x)$ , then  $k^*(s) \in rel_2(h(x))$ <sup>36</sup>,
- for each  $x \in UR_1$ ,  $k \circ fun_1(x) = fun_2(h(x)) \circ k^*$ ,
- for each name  $n$  in  $\Sigma$ ,  $int_2(n) = h(int_1(n))$ ,
- for each sequence marker  $n$  in  $\Sigma$ ,  $seq_2(n) = k^*(seq_1(n))$ .

---

end

---

$CL^-$  is the restriction of  $CL$  to sentence without sequence markers.  $\square$

Note that Common Logic also includes sentence formation constructs like `cl:imports` that in DOL terms belong to the structuring language. They have been omitted from the institution, because they must not occur in basic OMS. They can occur in structured native OMS, however, and need to be flattened out in order to obtain a theory in the CL institution.

---

<sup>36</sup>)  $k^*$  is the extension of  $h$  to sequences.

## Annex E (informative)

### Conformance of RDF and RDF Schema with DOL

#### E.1 Abstract Syntax Conformance of RDF and RDF Schema With DOL

The metaclass `rdfDocument` is a subclass (in the sense of SMOF **NR26** multiple classification) of `NativeDocument`. The metaclass `graph` is a subclass (in the sense of SMOF **NR26** multiple classification) of `BasicOMS`.

#### E.2 Serialization Conformance of RDF and RDF Schema With DOL

The way of representing RDF Schema ontologies as RDF graphs satisfies the criteria for RDF conformance.

#### E.3 Semantic Conformance of RDF and RDF Schema With DOL

The semantic conformance of RDF Schema (as specified in **NR18**) with DOL is established in [?].

**Definition 23 (RDF and RDF Schema)** *The institutions for the Resource Description Framework (RDF) and RDF Schema (also known as RDFS), respectively, are defined in the following [?]. Both RDF and RDFS are based on a logic called bare RDF (SimpleRDF), which consists of triples only (without any predefined resources).*

A signature  $\mathbf{R}_s$  in SimpleRDF is a set of resource references. For  $sub, pred, obj \in \mathbf{R}_s$ , a triple of the form  $(sub, pred, obj)$  is a sentence in SimpleRDF, where  $sub, pred, obj$  represent subject name, predicate name, object name, respectively.

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An  $\mathbf{R}_s$ -~~model~~-realization  $M = \langle R_m, P_m, S_m, EXT_m \rangle$  consists of a set  $R_m$  of resources, a set  $P_m \subseteq R_m$  of predicates, a

end

mapping function  $S_m : \mathbf{R}_s \rightarrow R_m$ , and an extension function  $EXT_m : P_m \rightarrow \mathcal{P}(R_m \times R_m)$  mapping every predicate to a set of pairs of resources. Satisfaction is defined as follows:

$$\mathfrak{M} \models_{\mathbf{R}_s} (sub, pred, obj) \Leftrightarrow (S_m(sub), (S_m(obj)) \in EXT_m(S_m(pred))).$$

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Both RDF and RDFS are built on top of SimpleRDF by fixing a certain standard vocabulary both as part of each signature and in the ~~models~~realizations.

end

Actually, the standard vocabulary is given by a certain theory. In case of RDF, it contains e.g. resources `rdf:type` and `rdf:Property` and `rdf:subject`, and sentences like, e.g.

$$\begin{aligned} &(\text{rdf:type}, \text{rdf:type}, \text{rdf:Property}) , \text{ and} \\ &(\text{rdf:subject}, \text{rdf:type}, \text{rdf:Property}) . \end{aligned}$$

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In the ~~models~~realizations, the standard vocabulary is interpreted with a fixed ~~model~~realization. Moreover, for each RDF-~~model~~-realization  $M = \langle R_m, P_m, S_m, EXT_m \rangle$ , if  $p \in P_m$ , then it must hold  $(p, S_m(\text{rdf:Property})) \in EXT_m(\text{rdf:type})$ . For RDFS, similar conditions are formulated (here, for example also the subclass relation is fixed).

end

Boolean, UnlimitedNatural, Integer, Real, String  
 Generalizations:  $\text{Point} \leq \text{Unit}$ ,  $\text{Linear} \leq \text{Unit}$   
 Properties:  $\text{Line.linear} : \text{Set}[\text{Boolean}]$ ,  $\text{Track.linear} : \text{Set}[\text{Boolean}]$ ,  
 $\text{Net} \blacklozenge \text{station} : \text{Set}[\text{Station}]$ ,  $\text{Net} \blacklozenge \text{line} : \text{Set}[\text{Line}]$ ,  
 $\text{Station.net} : \text{Set}[\text{Net}]$ ,  $\text{Station} \blacklozenge \text{unit} : \text{Set}[\text{Unit}]$ ,  $\text{Station} \blacklozenge \text{track} : \text{Set}[\text{Track}]$ ,  
 $\text{Line.net} : \text{Set}[\text{Net}]$ ,  $\text{Line.linear} : \text{Set}[\text{Linear}]$ ,  
 $\text{Connector.unit} : \text{Set}[\text{Unit}]$ ,  
 $\text{Unit.station} : \text{Set}[\text{Station}]$ ,  $\text{Unit.connector} : \text{Set}[\text{Connector}]$ ,  
 $\text{Track.station} : \text{Set}[\text{Station}]$ ,  $\text{Track.linear} : \text{Set}[\text{Linear}]$ ,  
 $\text{Linear.track} : \text{Set}[\text{Track}]$ ,  $\text{Linear.line} : \text{Set}[\text{Line}]$   
 Associations:  $\text{L2L}(\text{line} : \text{Set}[\text{Line}], \text{linear} : \text{Set}[\text{Linear}])$ ,  
 $\text{L2T}(\text{linear} : \text{Set}[\text{Linear}], \text{track} : \text{Set}[\text{Track}])$ ,  
 $\text{C2U}(\text{connector} : \text{Set}[\text{Connector}], \text{unit} : \text{Set}[\text{Unit}])$ ,  
 $\text{N2S}(\text{net} : \text{Set}[\text{Net}], \blacklozenge \text{station} : \text{Set}[\text{Station}])$ ,  
 $\text{N2L}(\text{net} : \text{Set}[\text{Net}], \blacklozenge \text{line} : \text{Set}[\text{Line}])$ ,  
 $\text{S2U}(\text{station} : \text{Set}[\text{Station}], \blacklozenge \text{unit} : \text{Set}[\text{Unit}])$ ,  
 $\text{S2T}(\text{station} : \text{Set}[\text{Station}], \blacklozenge \text{track} : \text{Set}[\text{Track}])$

Here all member ends are owned by class/data types.

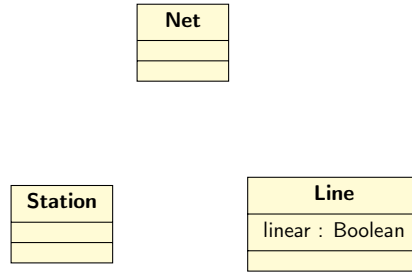


Figure F.1 – Sample UML class model

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### F.4.3 Realizations

As stated above, ~~models (in the sense of the term defined in clause 4)~~ realizations of UML class models are obtained via a translation to Common Logic.

end

---

For a classifier net  $\Sigma = ((C, \leq_C), P, O, A)$ , a Common Logic theory  $\text{CL}(\Sigma)$  is defined consisting of:

- for  $c \in C$ , a predicate<sup>45)</sup>  $\text{CL}(c)$ , such that
  - $\text{CL}(\text{Boolean}) = \text{buml}:\text{Boolean}$ ,
  - $\text{CL}(\text{String}) = \text{buml}:\text{String}$ ,
  - $\text{CL}(\text{Integer}) = \text{buml}:\text{Integer}$ ,
  - $\text{CL}(\text{UnlimitedNatural}) = \text{form}:\text{NaturalNumber}$ ,

---

<sup>45)</sup>Strictly speaking, this is just a name.



- the interpretation of a member end of a binary association declaration owned by a class/data type coincides with the interpretation of the attribute: if for  $i \in \{1, 2\}$ ,  $\mathbf{a}.p_i : \tau_i[c_i]$  for  $\mathbf{a} = a(p_1 : \tau_1[c_1], p_2 : \tau_2[c_2]) \in A$  is owned by  $c \in C$  with  $c.p_i : \tau_i[c_i] \in P$ , then

```
(forall (o s)
  (if (CL(c.p) o s)
    (= s (form:seq2CL( $\tau_i$ ) (form:selecti o CL(a))))))
```

If  $\mathbf{a}$  is represented in simplified form, then instead the following is used

```
(forall (o s)
  (if (CL(c.p) o s)
    (forall (x) (iff (member x s) (CL(a) o x))))))
```

- For the compositions, let  $c^1 \blacklozenge p^1 : \tau[c^1], \dots, c^k \blacklozenge p^k : \tau[c^k]$  be all the composite attributes in  $P$  and  $\mathbf{a}^1 = a^1(p_1^1 : \text{Set}[c_1^1], \blacklozenge p_2^1 : \tau_2^{(1)}[c_2^1]), \dots, \mathbf{a}^l = a^l(p_1^l : \text{Set}[c_1^l], \blacklozenge p_2^l : \tau_2^{(1)}[c_2^l])$  all the composite binary associations in  $A$ . Abbreviate

```
(or (CL( $c^1.p^1$ ) o x) ... (CL( $c^k.p^k$ ) o x)
  (form:sequence-member (form:pair o x) CL( $a^1$ )) ...
  (form:sequence-member (form:pair o x) CL( $a^l$ ))))
```

by  $(\text{owner} \circ x)$ , where, for each binary association  $a^j$  represented in the simplified way,  $(\text{CL}(a^j) \circ i)$  replaces  $(\text{form:sequence-member} (\text{form:pair} \circ x) \text{CL}(a^j))$ . Then

```
(forall (o1 o2 x)
  (if (and (owner o1 x) (owner o2 x))
    (= o1 o2)))
```

It is straightforward to extend CL from signatures to signature morphisms.

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**ModelsRealizations.** A  $\Sigma$ -~~model~~-realization of the UML class model institution is just a  $\text{CL}(\Sigma)$ -~~model~~-realization in Common Logic. That is, the UML class model institution inherits ~~models~~-realizations from Common Logic. Moreover, ~~model~~-reducts-reducts of realizations are inherited as well, using the action of CL on signature morphisms.

---

end

---

### F.4.4 Sentences

The set of *multiplicity formulae*  $\text{Frm}$  is given by the following grammar:

```
 $\text{Frm} ::= \text{NumLiteral} \leq \text{FunExpr}$ 
        |  $\text{FunExpr} \leq \text{NumLiteral}$ 

 $\text{FunExpr} ::= \# \text{Attribute}$ 
            |  $\# \text{Association} . \text{End}$ 
            |  $\# \text{Operation} . \text{Param}$ 

 $\text{Attribute} ::= \text{Classifier} . \text{End} : \text{Type}$ 
            |  $\text{Classifier} \blacklozenge \text{End} : \text{Type}$ 

 $\text{Association} ::= \text{Name} ( \text{End} : \text{Type} ( , \text{End} : \text{Type} )^* )$ 
            |  $\text{Name} ( \text{End} : \text{Set} [ \text{Classifier} ], \blacklozenge \text{End} : \text{Type} )$ 

 $\text{Operation} ::= \text{Name} ( ( \text{NumLiteral} \leq \text{Param} \leq \text{NumLiteral} : \text{Type}, )^* ) : \text{Type}$ 

 $\text{Type} ::= \text{Annot} [ \text{Classifier} ]$ 

 $\text{Classifier} ::= \text{Name}$ 
 $\text{End} ::= \text{Name}$ 
 $\text{Param} ::= \text{Name}$ 
 $\text{Annot} ::= \text{OrderedSet} \mid \text{Set} \mid \text{Sequence} \mid \text{Bag}$ 
 $\text{NumLiteral} ::= 0 \mid 1 \mid \dots$ 
```

where  $\text{Name}$  is a set of names and  $\text{NumLiteral}$  is assumed to be equipped with an appropriate function  $\llbracket - \rrbracket : \text{NumLiteral} \rightarrow \mathbb{Z}$ .

The set of  $\Sigma$ -multiplicity constraints  $Mult(\Sigma)$  for a class/data type net  $\Sigma$  is given by the multiplicity formulae in *Frm* such that all mentioned elements of *Association* correspond to association declarations and composition declarations of  $\Sigma$ , respectively, and the member end name mentioned in the clauses of *FunExpr* occur in the mentioned association, respectively.

The *translation* of a formula  $\varphi \in Mult(\Sigma)$  along a class/data type net morphism  $\sigma$ , written as  $\sigma(\varphi)$ , is given by applying  $\sigma$  to associations, compositions, and member end names.

EXAMPLE For the example in Fig. F.1 there are the following multiplicity formulas:

```

2 ≤ #N2S(net : Set[Net], ♦station : Set[Station]).station
#N2S(net : Set[Net], ♦station : Set[Station]).net = 1
#N2L(net : Set[Net], ♦line : Set[Line]).net = 1
#S2U(station : Set[Station], ♦unit : Set[Unit]).station = 1
#S2T(station : Set[Station], ♦track : Set[Track]).station = 1
1 ≤ #C2U(connector : Set[Connector], unit : Set[Unit]).unit ≤ 4
#C2U(connector : Set[Connector], unit : Set[Unit]).connector = 1
1 ≤ #L2T(track : Set[Track], linear : Set[Linear]).track
#L2T(track : Set[Track], linear : Set[Linear]).linear = 1
1 ≤ #L2L(line : Set[Line], linear : Set[Linear]).line
#L2L(line : Set[Line], linear : Set[Linear]).linear = 1

```

“ $x = y$ ” is an abbreviation for the two inequations “ $x \leq y$ ” and “ $y \leq x$ ”. “ $x \leq y \leq z$ ” is an abbreviation for the two inequations “ $x \leq y$ ” and “ $y \leq z$ ”.

#### F.4.5 Satisfaction Relation

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The satisfaction relation is inherited from Common Logic, using a translation  $CL(\_)$  of multiplicity formulas to Common Logic. That is, given a UML class and object model  $\Sigma$ , a multiplicity formula  $\varphi$  and a  $\Sigma$ -~~model~~-realization  $M$  (the latter amounts to a  $CL(\Sigma)$ -~~model~~-realization  $M$  in Common Logic):

end

$$M \models_{\Sigma} \varphi \iff M \models_{CL(\Sigma)} CL(\varphi)$$

The translation of multiplicity formulas to Common Logic is as follows:

```

CL( $\ell \leq \#c.p : \tau[c']$ ) = CL( $\ell \leq \#c \blacklozenge p : \tau[c']$ ) =
  (forall (x y n)
    (if (and (CL( $c.p$ ) x y) (form:CL( $\tau$ )-size y n)) (buml:leq  $\llbracket \ell \rrbracket$  n))

```

```

CL( $\ell \leq \#a(p_1 : \tau_1[c_1], \dots, p_r : \tau_r[c_r]).p_i$ ) =
  (forall (x1 ... xi-1 xi+1 ... xr n)
    (if (and (CL( $c_1$ ) x1) ... (CL( $c_{i-1}$ ) xi-1) (CL( $c_{i+1}$ ) xi+1) ... (CL( $c_r$ ) xr)
      (form:sequence-size (form:n-select a  $i$  [x1 ... xi-1 xi+1 ... xr] n))
      (buml:leq  $\llbracket \ell \rrbracket$  n))

```

If  $a$  is represented in simplified form, the following is used instead:

```

CL( $\ell \leq \#a(p_1 : \tau_1[c_1], \dots, p_r : \tau_r[c_r]).p_i$ ) =
  (forall (x1 ... xi-1 xi+1 ... xr)
    (if (and (CL( $c_1$ ) x1) ... (CL( $c_{i-1}$ ) xi-1) (CL( $c_{i+1}$ ) xi+1) ... (CL( $c_r$ ) xr))
      (exists (y1 ... y $\llbracket \ell \rrbracket$ )
        (and (not (= (y1 y2))) ... (not (= (y $\llbracket \ell \rrbracket - 1$  y $\llbracket \ell \rrbracket$ ))))

```

## Annex H (informative)

### Conformance of CASL with DOL

#### H.1 General

CASL [?] extends many-sorted first-order logic with partial functions and subsorting. It also provides induction sentences, expressing the (free) generation of datatypes.

#### H.2 Abstract Syntax Conformance of CASL With DOL

The metaclass `LIBRARY CASL` is a subclass (in the sense of SMOF **NR26** multiple classification) of `NativeDocument`. The metaclass `BASIC_SPEC CASL` is a subclass (in the sense of SMOF **NR26** multiple classification) of `BasicOMS`.

#### H.3 Serialization Conformance of CASL With DOL

The CASL text syntax is text conformant with DOL.

#### H.4 Semantic Conformance of CASL With DOL

CASL has been presented as an institution in [?, ?]. This section presents a sketch of this institution.

CASL signatures consist of a set  $S$  of sorts with a subsort relation  $\leq$  between them together with families  $\{PF_{w,s}\}_{w \in S^*, s \in S}$  of partial functions,  $\{TF_{w,s}\}_{w \in S^*, s \in S}$  of total functions and  $\{P_w\}_{w \in S^*}$  of predicate symbols. If  $\Sigma$  is a signature, two operation symbols with the same name  $f$  and with profiles  $w \rightarrow s$  and  $w' \rightarrow s'$ , denoted  $f_{w,s}$  and  $f_{w',s'}$ , are in the overloading relation if there are  $w_0 \in S^*$  and  $s_0 \in S$  such that  $w_0 \leq w, w'$  and  $s, s' \leq s_0$ . Overloading of predicates is defined in a similar way. Signature morphisms consist of maps taking sort, function and predicate symbols respectively to a symbol of the same kind in the target signature, and they must preserve subsorting, typing of function and predicate symbols and totality of function symbols, and overloading.

For a signature  $\Sigma$ , terms are formed starting with variables from a sorted set  $X$  using applications of function symbols to terms of appropriate sorts, while sentences are partial first-order formulas extended with *sort generation constraints* which are triples  $(S', F', \sigma')$  such that  $\sigma' : \Sigma' \rightarrow \Sigma$  and  $S'$  and  $F'$  are respectively sort and function symbols of  $\Sigma'$ . Partial first-order formulas are translated along a signature morphism  $\varphi : \Sigma \rightarrow \Sigma''$  by replacing symbols as prescribed by  $\varphi$  while sort generation constraints are translated by composing the morphism  $\sigma'$  in their third component with  $\varphi$ .

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~~Models~~ Realizations interpret sorts as nonempty sets such that subsorts are injected into supersorts, partial/total function symbols as partial/total functions and predicate symbols as relations, such that the embeddings of subsorts into supersorts are monotone w.r.t. overloading.

end

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The satisfaction relation is the expected one for partial first-order sentences. A sort generation constraint  $(S', F', \sigma')$  holds in a ~~model~~ realization  $M$  if the carriers of the reduct of  $M$  along  $\sigma'$  of the sorts in  $S'$  are generated by function symbols in  $F'$ .

end

---

### I.5.2 QL $\rightarrow$ OWL and DL-Lite<sub>R</sub> $\rightarrow$ $\mathcal{SROIQ}(D)$

QL  $\rightarrow$  OWL is the sublanguage inclusion obtained by the syntactic restriction according to the definition of QL, see **NR6**. Since by definition, DL-Lite<sub>R</sub> is a syntactic restriction of  $\mathcal{SROIQ}(D)$ , DL-Lite<sub>R</sub>  $\rightarrow$   $\mathcal{SROIQ}(D)$  is the corresponding sublogic inclusion.

### I.5.3 RL $\rightarrow$ OWL and RL $\rightarrow$ $\mathcal{SROIQ}(D)$

RL  $\rightarrow$  OWL is the sublanguage inclusion obtained by the syntactic restriction according to the definition of RL, see **NR6**. Since by definition, RL is a syntactic restriction of  $\mathcal{SROIQ}(D)$ , RL  $\rightarrow$   $\mathcal{SROIQ}(D)$  is the corresponding sublogic inclusion.

### I.5.4 SimpleRDF $\rightarrow$ RDF

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SimpleRDF  $\rightarrow$  RDF is an obvious inclusion, except that SimpleRDF resources need to be renamed if they happen to have a predefined meaning in RDF. The ~~model translation~~ translation of realizations needs to forget the fixed parts of RDF ~~models~~ realizations. Since this part can always be reconstructed in a unique way, the result is an isomorphic ~~model translation~~ translation of realizations.

end

---

### I.5.5 RDF $\rightarrow$ RDFS

This is entirely analogous to SimpleRDF  $\rightarrow$  RDF.

### I.5.6 SimpleRDF $\rightarrow$ $\mathcal{SROIQ}(D)$

A SimpleRDF signature is translated to  $\mathcal{SROIQ}(D)$  by providing a class  $P$  and three roles  $sub$ ,  $pred$  and  $obj$  (these reify the extension relation), and one individual per SimpleRDF resource. A SimpleRDF triple  $(s, p, o)$  is translated to the  $\mathcal{SROIQ}(D)$  sentence

$$\top \sqsubseteq \exists U.(\exists sub.\{s\} \sqcap \exists pred.\{p\} \sqcap \exists obj.\{o\}).$$

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From an  $\mathcal{SROIQ}(D)$  ~~model~~ realization  $\mathcal{I}$ , obtain a SimpleRDF ~~model~~ realization by inheriting the universe

end

---

and the interpretation of individuals (then turned into resources). The interpretation  $P^{\mathcal{I}}$  of  $P$  gives  $P_m$ , and  $EXT_m$  is obtained by de-reifying, i.e.

$$EXT_m(x) := \{(y, z) \mid \exists u.(u, x) \in pred^{\mathcal{I}}, (u, y) \in sub^{\mathcal{I}}, (u, z) \in obj^{\mathcal{I}}\}.$$

RDF  $\rightarrow$   $\mathcal{SROIQ}(D)$  is defined similarly. The theory of RDF built-ins is (after translation to  $\mathcal{SROIQ}(D)$ ) added to any signature translation.

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This ensures that the ~~model translation~~ translation of realizations can add the built-ins.

end

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### I.5.7.3 Translation of realizations

- For  $M' \in \text{ModReal}^{FOL}(\Phi\Sigma)$  define  $\beta_\Sigma(M') := (\Delta, \cdot^I)$  with  $\Delta = |M'|$  and  $A^I = M'_A, a^I = M'_a, R^I = M'_R$ .

**Proposition 24**  $C^\mathcal{I} = \{m \in M'_{Thing} | M' + \{x \mapsto m\} \models \alpha_x(C)\}$

**Proof.** By Induction over the structure of  $C$ .

- $A^\mathcal{I} = M'_A = \{m \in M'_{Thing} | M' + \{x \mapsto m\} \models A(x)\}$
- $(\neg C)^\mathcal{I} = \Delta \setminus C^\mathcal{I} =^{I.H.} \Delta \setminus \{m \in M'_{Thing} | M' + \{x \mapsto m\} \models \alpha_x(C)\} = \{m \in M'_{Thing} | M' + \{x \mapsto m\} \models \neg \alpha_x(C)\}$

□

The satisfaction condition holds as well

.

### I.5.8 FOL → CL

This comorphism maps classical first-order logic (FOL) to Common Logic.

A FOL signature is translated to CL.Fol by turning all constants into discourse names, and all other function symbols and all predicate symbols into non-discourse names. A FOL sentence is translated to CL.Fol by a straightforward recursion, the base being translations of predications:

$$\alpha_\Sigma(P(t_1, \dots, t_n)) = (P \ \alpha_\Sigma(t_1) \ \dots \ \alpha_\Sigma(t_n))$$

Within terms, function applications are translated similarly:

$$\alpha_\Sigma(f(t_1, \dots, t_n)) = (f \ \alpha_\Sigma(t_1) \ \dots \ \alpha_\Sigma(t_n))$$

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A CL.Fol model-realization is translated to a FOL model-realization by using the universe of discourse as FOL universe. The interpretation of constants is directly given by the interpretation of the corresponding names in CL.Fol. The interpretation of a predicate symbol  $P$  is given by using  $rel^M(int^M(P))$  and restricting to the arity of  $P$ ; similarly for function symbols (using  $fun^M$ ). Both the satisfaction condition and model-expansiveness of the comorphism are straightforward.

end

### I.5.9 OWL → CL

This comorphism is the composition of the comorphisms described in the previous two sections.

### I.5.10 UML class models → CL

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This translation has been described in annex F. Translation of signatures is detailed in section F.4.3, translation of sentences

in section F.4.5. ~~Models~~ Realizations are translated identically.  


---

end

### I.5.11 $FOL \rightarrow CASL$

This is an obvious sublogic.

### I.5.12 UML class model to OWL

Let  $\Sigma = ((C, \leq_C), P, O, A, M)$  be a *class/data type net* representing a UML class model as described in annex F. This net can be translated to OWL2 using the approach described in [?]. The ontology is extended by translating parts of this net and its multiplicity constraints  $Mult(\Sigma)$ :

- For each class  $c \in C$  with superclasses  $c_1, c_2, \dots, c_n \in C$  (i.e.  $c \leq_C c_i$  for  $i = 1, \dots, n$ ):

```

Class: c
    SubClassOf: c1
    ...
    SubClassOf: cn

```

- For each attribute declaration  $c.p : c'$  in  $P$

```

ObjectProperty: p
    Domain: c
    Range: c'

```

- For each attribute multiplicity  $n \leq c.p : \tau[c']$  in  $Mult(\Sigma)$  extend the description of class  $c$  by:

```

SubClassOf: p min n c'

```

- For each attribute multiplicity  $c.p : \tau[c'] \leq n$  in  $Mult(\Sigma)$  extend the description of class  $c$  by:

```

SubClassOf: p max n c'

```

- For each unidirectional binary association declaration  $a(p_1 : \tau_1[c_1], p_2 : \tau_2[c_2])$  in  $A$ :

```

ObjectProperty: p
    Domain: c1
    Range: c2

```

- For each bidirectional binary association declaration  $a(p_1 : \tau_1[c_1], p_2 : \tau_2[c_2])$  in  $A$ :

```

ObjectProperty: p1
    Domain: c
    Range: c'

ObjectProperty: p2
    Characteristics: InverseFunctional
    Domain: c
    Range: c'
    InverseOf: p1

```

- For each binary association  $n \leq a(p_1 : \tau_1[c_1], p_2 : \tau_2[c_2]).p_i$ , with  $i \neq j \in \{1, 2\}$  in  $Mult(\Sigma)$  extend the description of class  $c_j$  by:

```

SubClassOf: pi min n ci

```

- For each binary association  $a(p_1 : \tau_1[c_1], p_2 : \tau_2[c_2]).p_i \leq n$ , with  $i \neq j \in \{1, 2\}$  in  $Mult(\Sigma)$  extend the description of class  $c_j$  by:

```

SubClassOf: pi max n ci

```

---

```

oms * SingleModel * * SingleRealization * = %def
  props A, B
  . A /\ not B
end

entailment Ent = * SingleModel * * SingleRealization * entails { . not ( A=>B ) }
end

```

---

```

%% repeat prefix declarations from above

library PropositionalMereology

%% non-standard serialization built into Hets:
logic log:Propositional serialization ser:Propositional/Hets

%% basic taxonomic information about mereology reused from DOLCE:
ontology Taxonomy = %consistent
  props PT, T, S, AR, PD
  . S V T V AR V PD → PT      %% PT is the top concept
  . S ∧ T → ⊥                  %% PD, S, T, AR are pairwise disjoint
  . T ∧ AR → ⊥                  %% and so on
end

```

### M.3 Engine Diagnosis and Repair

```

%prefix( log: <http://purl.net/DOL/logics/> )%

library Engine

logic log:Propositional

%% possible symptoms of an engine that is malfunctioning
spec EngineSymptoms =
  props black_exhaust, blue_exhaust, low_power, overheat,
         ping, incorrect_timing, low_compression
end

%% diagnosis derived from symptoms
spec EngineDiagnosis = EngineSymptoms
then %mcons
  props carbon_deposits,
         clogged_filter,
         clogged_radiator,
         defective_carburetor,
         worn_rings,
         worn_seals
  . overheat /\ not incorrect_timing => clogged_radiator
                                     %(diagnosis1)%
  . ping /\ not incorrect_timing => carbon_deposits
                                     %(diagnosis2)%
  . low_power /\ not incorrect_timing =>
    worn_rings \/ defective_carburetor \/ clogged_filter
                                     %(diagnosis3)%
  . black_exhaust => defective_carburetor \/ clogged_filter

```

# Annex P (informative)

## Introduction to Category Theory

### P.1 Categories

**Definition 25** A category  $C$  consists of

- a class of objects, denoted  $|C|$ ,
- for each two objects  $a$  and  $b$ , a class of morphisms (or arrows), denoted  $C(a, b)$ ,
- for each three objects  $a, b$  and  $c$ , a composition operation, denoted  $;$ :  $C(a, b) \times C(b, c) \rightarrow C(a, c)$  such that the following axioms hold:
  - if  $f \in C(a, b)$ ,  $g \in C(b, c)$  and  $h \in C(c, d)$  for four objects  $a, b, c, d$ , then  $f; (g; h) = (f; g); h$
  - for each object  $a$  there is a morphism  $id_a \in C(a, a)$  such that for every  $f \in C(a, b)$  and every  $g \in C(b, a)$  for some object  $b$  we have that  $id_a; f = f$  and  $g; id_a = g$ .

**EXAMPLE**  $Set$  is the category whose class of objects is the class of all sets,  $Set(A, B)$  is the set of all functions from  $A$  to  $B$  for any sets  $A$  and  $B$ ,  $id_A$  is the identity function on a set  $A$  and the composition is the usual composition of functions.

**EXAMPLE**  $Rel$  is the category whose class of objects is the class of all sets,  $Rel(A, B)$  is the class of all relations  $R \subseteq A \times B$ , for any sets  $A$  and  $B$ ,  $id_A$  is the diagonal relation  $\{(a, a) \mid a \in A\}$  for a set  $A$  and the composition of  $R \in Rel(A, B)$  with  $S \in Rel(B, C)$  for three sets  $A, B, C$  is defined as  $\{(a, c) \mid \text{exists } b \in B \text{ such that } (a, b) \in R \text{ and } (b, c) \in S\}$ .

**EXAMPLE** The category of unsorted first-order signatures has as objects tuples of the form  $F = (F_i)_{i \in \mathbb{N}}$  where  $F_i$  is a set (of function symbols of arity  $i$ , for each natural number  $i$ ). Given two objects  $F$  and  $G$ , a morphism  $\sigma : F \rightarrow G$  is a family of functions  $(\sigma_i : F_i \rightarrow G_i)_{i \in \mathbb{N}}$ , which means that the arities of function symbols are preserved by morphisms. The identity morphism for an object  $F$  is the family of identity functions  $(id_{F_i})_{i \in \mathbb{N}}$  and the composition is defined component-wise: if  $\sigma : F \rightarrow G$  and  $\tau : G \rightarrow H$  are signature morphisms between the signatures  $F, G$  and  $H$ , then  $\sigma; \tau = (\sigma_i; \tau_i)_{i \in \mathbb{N}}$ .

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**EXAMPLE** Given an unsorted first-order signature  $F$ , a ~~model~~ realization  $M$  of  $F$  consists of an universe  $M_U$  together with an interpretation of each function symbol  $f \in F_i$  as a function  $M_f$  taking  $i$  arguments in  $M_U$  with result in  $M_U$ . Given two such ~~models~~ realizations  $M$  and  $N$ , a ~~model homomorphism~~ homomorphism of realizations  $m : M \rightarrow N$  is a function  $m : M_U \rightarrow N_U$  such that for each  $i \in \mathbb{N}$  and each  $f \in F_i$  we have that  $m(M_f(x_1, \dots, x_n)) = N_f(m(x_1), \dots, m(x_n))$  for every  $x_1, \dots, x_n$  in  $M_U$ . The identity function on  $M_U$  is a ~~model homomorphism~~ homomorphism of realizations on  $M$  and the composition is the usual composition of functions. This gives us the category of first-order ~~models~~ realizations of  $F$ .

end

---

**Definition 26** Let  $C$  be a category. Its dual or opposite category, denoted  $C^{op}$

- has the same objects as  $C$ :  $|C^{op}| = |C|$ ,
- for two objects  $a, b \in |C|$ ,  $C^{op}(a, b) = C(b, a)$ ,
- $^{op} : C^{op}(a, b) \times C^{op}(b, c) \rightarrow C^{op}(a, c)$  is defined as  $f;^{op} g = g; f$  for any  $f \in C^{op}(a, b) = C(b, a)$  and  $g \in C^{op}(b, c) = C(c, b)$ . The result  $g; f$  is a morphism in  $C(c, a) = C^{op}(a, c)$ ,
- for each object  $a$ ,  $id_a \in C^{op}(a, a) = C(a, a)$  is the identity w.r.t. the composition  $^{op}$ .

**Definition 27** An object  $A$  is called an initial object in a category  $C$  if for each object  $B$  of  $C$  there is exactly one morphism from  $A$  to  $B$ .



**Definition 28** An object  $A$  is called a terminal object in a category  $C$  if for each object  $B$  of  $C$  there is exactly one morphism from  $B$  to  $A$ .

EXAMPLE In  $\text{Set}$ , the empty set is the initial object and each singleton set is a terminal object.

### P.1.1 Limits and colimits

**Definition 29** A network<sup>53)</sup> in a category  $C$  is a functor  $D : G \rightarrow C$ , where  $G$  is a small category<sup>54)</sup>, and can be thought of as the shape of the graph of interconnections between the objects of  $C$  selected by the functor  $D$ .

**Definition 30** A cocone of a network  $D : G \rightarrow C$  consists of an object  $c$  of  $C$  and a family of morphisms  $\alpha_i : D(i) \rightarrow c$ , for each object  $i$  of  $G$ , such that for each edge of the network,  $e : i \rightarrow i'$  it holds that  $D(e); \alpha_{i'} = \alpha_i$ .

**Definition 31** A colimiting cocone (or colimit)  $(c, \{\alpha_i\}_{i \in |G|})$  has the property that for any cocone  $(d, \{\beta_i\}_{i \in |G|})$  there exists a unique morphism  $\gamma : c \rightarrow d$  such that  $\alpha_i; \gamma = \beta_i$ .

By dropping the uniqueness condition and requiring only that a morphism  $\gamma$  should exist, a *weak* colimit is obtained.

When  $G$  is the category  $\bullet \leftarrow \bullet \rightarrow \bullet$ ,  $G$ -colimits are called *pushouts*. When  $G$  is a discrete category (i.e. no arrows between objects other than identities),  $G$ -limits are called *coproducts*.

**Definition 32** A cone of a network  $D : G \rightarrow C$  consists of an object  $c$  of  $C$  and a family of morphisms  $\alpha_i : c \rightarrow D(i)$ , for each object  $i$  of  $G$ , such that for each edge of the network,  $e : i \rightarrow i'$  it holds that  $\alpha_{i'} = \alpha_i; D(e)$ .

**Definition 33** A limiting cone (or limit)  $(c, \{\alpha_i\}_{i \in |G|})$  has the property that for any cone  $(d, \{\beta_i\}_{i \in |G|})$  there exists a unique morphism  $\gamma : c \rightarrow d$  such that  $\gamma; \alpha_i = \beta_i$ .

When  $G$  is the category  $\bullet \rightarrow \bullet \leftarrow \bullet$ ,  $G$ -limits are called *pullbacks*. When  $G$  is a discrete category,  $G$ -limits are called *products*.

## P.2 Functors

**Definition 34** Let  $C$  and  $D$  be two categories. A functor  $F : C \rightarrow D$  is a mapping that

- assigns to each object  $c$  of  $C$  an object  $F(c)$  in  $D$ ,
- assigns to each morphism  $f \in C(c, d)$  a morphism  $F(f) \in D(F(c), F(d))$  such that
  - $F(id_c) = id_{F(c)}$  for each  $c \in |C|$ ,
  - $F(f; g) = F(f); F(g)$  for each  $f \in C(a, b)$ ,  $g \in C(b, c)$  and  $a, b, c \in |C|$ .

EXAMPLE For each category  $C$ , the identity functor  $id_C : C \rightarrow C$  takes each object and each morphism to itself.

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EXAMPLE The forgetful functor  $F$  from the category of unsorted first-order ~~models~~ realizations of a signature  $F$  to  $\text{Set}$  takes each ~~model~~ realization  $M$  to the set  $M_U$  and each ~~model-morphism~~ morphism of realizations  $m : M \rightarrow N$  to its underlying function  $m : M_U \rightarrow N_U$ .

---

<sup>53)</sup>A network is called a diagram in category theory texts. This terminology is introduced to disambiguate OMS networks from UML diagrams.

<sup>54)</sup>That is, it has a set of objects and sets of morphisms between them instead of classes.

EXAMPLE The covariant powerset functor  $\mathcal{P} : \mathbf{Set} \rightarrow \mathbf{Set}$  maps each set  $A$  to the set of all subsets of  $A$  and each function  $f : A \rightarrow B$  to the function that takes a subset  $X$  of  $A$  to the set  $\{f(x) \mid x \in X\}$ , which is a subset of  $B$ .

EXAMPLE The covariant finite powerset functor  $\mathcal{P}_{fin} : \mathbf{Set} \rightarrow \mathbf{Set}$  maps each set  $A$  to the set of all finite subsets of  $A$  and each function  $f : A \rightarrow B$  to the function that takes a subset  $X$  of  $A$  to the set  $\{f(x) \mid x \in X\}$ , which is a subset of  $B$ .

### P.3 Natural transformations

**Definition 35** Let  $C, D$  be two categories and let  $F$  and  $G$  be two functors between  $C$  and  $D$ . A natural transformation  $\eta : F \rightarrow G$  assigns to each object  $c \in |C|$  a morphism  $\eta_c : F(c) \rightarrow G(c)$  such that for every  $f \in C(c, d)$  we have that  $F(f); \eta_d = \eta_c; G(f)$ , which means that the following diagram commutes

$$\begin{array}{ccc} F(c) & \xrightarrow{F(f)} & F(d) \\ \eta_c \downarrow & & \downarrow \eta_d \\ G(c) & \xrightarrow{G(f)} & G(d) \end{array}$$

EXAMPLE There is an inclusion natural transformation  $\iota : \mathcal{P}_{fin} \rightarrow \mathcal{P}$ , i.e. for each set  $A$ ,  $\iota : \mathcal{P}_{fin}(A) \rightarrow \mathcal{P}(A)$  is the inclusion function (each finite subset of a set is also a subset of the set).