14.txt

Message-ID: <8051748.1075855665834.JavaMail.evans@thyme>  
Date: Wed, 13 Dec 2000 08:01:00 -0800 (PST)  
From: rebecca.cantrell@enron.com  
To: phillip.allen@enron.com  
Subject: Re:  
Mime-Version: 1.0  
Content-Type: text/plain; charset=us-ascii  
Content-Transfer-Encoding: 7bit  
X-From: Rebecca W Cantrell  
X-To: Phillip K Allen  
X-cc:   
X-bcc:   
X-Folder: \Phillip\_Allen\_Dec2000\Notes Folders\All documents  
X-Origin: Allen-P  
X-FileName: pallen.nsf  
  
Phillip -- Is the value axis on Sheet 2 of the "socalprices" spread sheet   
supposed to be in $? If so, are they the right values (millions?) and where   
did they come from? I can't relate them to the Sheet 1 spread sheet.  
  
As I told Mike, we will file this out-of-time tomorrow as a supplement to our   
comments today along with a cover letter. We have to fully understand the   
charts and how they are constructed, and we ran out of time today. It's much   
better to file an out-of-time supplement to timely comments than to file the   
whole thing late, particuarly since this is apparently on such a fast track.  
  
Thanks.  
  
  
   
   
   
 From: Phillip K Allen 12/13/2000 03:04 PM  
   
  
To: Christi L Nicolay/HOU/ECT@ECT, James D Steffes/NA/Enron@ENRON, Jeff   
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Cantrell/HOU/ECT@ECT  
cc:   
Subject:   
  
Attached are two files that illustrate the following:  
  
As prices rose, supply increased and demand decreased. Now prices are   
beginning to fall in response these market responses.   
  
   
 buy boa