80.txt

Message-ID: <20513208.1075855667313.JavaMail.evans@thyme>  
Date: Fri, 27 Oct 2000 03:30:00 -0700 (PDT)  
From: phillip.allen@enron.com  
To: jeff.richter@enron.com, robert.badeer@enron.com, tim.belden@enron.com  
Subject:   
Mime-Version: 1.0  
Content-Type: text/plain; charset=us-ascii  
Content-Transfer-Encoding: 7bit  
X-From: Phillip K Allen  
X-To: Jeff Richter, Robert Badeer, Tim Belden  
X-cc:   
X-bcc:   
X-Folder: \Phillip\_Allen\_Dec2000\Notes Folders\All documents  
X-Origin: Allen-P  
X-FileName: pallen.nsf  
  
We linked the file you sent us to telerate and we replace >40000 equals $250   
to a 41.67 heat rate. We applied forward gas prices to historical loads. I   
guess this gives us a picture of a low load year and a normal load year.   
Prices seem low. Looks like November NP15 is trading above the cap based on   
Nov 99 loads and current gas prices. What about a forecast for this November   
loads.  
  
Let me know what you think.  
  
  
  
  
  
Phillip buy barclay