

hims and hers	
Current Stock Price	\$ 20.00
TTM Revenue	£ 1.07
TTM Free Cash Flow	£ 0.09
TTM Free Cash Flow Margin	8.5%
Expected FCF Margin	20.0%
Discount Rate	10.0%
#VALUE!	#NAME?
#VALUE!	#NAME?
Terminal Value's Long-term Expected Growth Rate	6.50%
Diluted Shares Outstanding	0.234
Company Financials	
Total Cash Equivalents & Marketable Securities	£ 0.23
Total Debt + Lease Liabilities	£ -
Net Cash	£ 0.23

Fiscal Period Ending	Nov-21
Total Revenues (Billions)	£ 0.23

Fiscal Period Ending	Nov-21
Total Revenues (Billions)	£ 0.23
Expected Growth Rates	
Expected FCF Margin	-
Free Cash Flows	-
Intrinsic Value (Company)	£ 6.88
Diluted Shares Outstanding	0.298649886
Intrinsic Value/Share	£ 23.04

Fiscal Period Ending	Nov-21
Total Revenues (Billions)	£ 0.23
Expected Growth Rates	£ -
Expected FCF Margin	-
Free Cash Flows	-
Intrinsic Value (Company)	£ 9.06
Diluted Shares Outstanding	0.298649886
Intrinsic Value/Share	£ 30.35

Fiscal Period Ending	Nov-21
Total Revenues (Billions)	£ 0.23
Expected Growth Rates	£ -
Expected FCF Margin	-
Free Cash Flows	-
Intrinsic Value (Company)	£ 11.27
Diluted Shares Outstanding	0.298649886
Intrinsic Value/Share	£ 37.75

DCF Valuation Model #1 2028	
Intrinsic Value/Share	
Worst Case Scenario	£ 23.04
Normal Case Scenario	£ 30.35
Best Case Scenario	£ 37.75
	Intrinsic Value

Forward Sales Valuation Model #2	
Forward Revenue Estimate	
Use a Reasonable PS Multiple	
Intrinsic Value (Company)	
Diluted Shares Outstanding	
	Intrinsic Value

Select Date Range	365
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Στήλη1	<u>2024</u>
shares outstanding	0.234

Billions

Billions

<https://finbox.com/NASDAQ>

<https://www.cnbc.com/us>

<https://www.cnbc.com/us>

**It should be higher than*

Billions

Billions

Billions

**Negative means the company has more debts than cash.*

Hims & Hers is a telehealth company offering healthcare services and products through a mobile app for everyday issues, primarily targeting areas that people might find uncomfortable to discuss, including:

Primary Care and Mental Health: Hims & Hers offers virtual consultations with licensed professionals who can prescribe treatments for issues like anxiety, depression, and other mental health concerns. Skincare and Dermatology: They provide treatments for skin conditions such as acne, eczema, and hair loss, with products available online.

Sexual Health: They offer products and services for conditions like erectile dysfunction, premature ejaculation, and low libido, which are often stigmatized or sensitive to discuss in person.

Hair Care: Hims & Hers provides hair loss treatments, including FDA-approved medications and minoxidil, available online.

Wellness Products: The company also offers a variety of wellness products, including vitamins, supplements, and skincare. Hims & Hers distinguishes itself by making healthcare accessible without the need for a traditional doctor's visit or prescription experience.

Last updated on

3-Nov-24

Historical		Consensus Revenue	
Nov-22	Nov-23	Nov-24	Nov-25
£ 0.44	£ 0.79	£ 1.14	£ 1.54

Worst Case Scenario			
Historical			
Nov-22	Nov-23	Nov-24	Nov-25
£ 0.44	£ 0.79	£ 1.14	£ 1.48
94.74%	78.38%	43.94%	30.00%
-	3.3%	8.5%	10.0%
-	£ 0.03	£ 0.10	£ 0.15

Billions

Billions

Normal Case Scenario			
Historical			
Nov-22	Nov-23	Nov-24	Nov-25
£ 0.44	£ 0.79	£ 1.14	£ 1.54
94.74%	78.38%	43.94%	35.09%
-	3.3%	8.5%	12.0%
-	£ 0.03	£ 0.10	£ 0.18

Billions

Billions

13.89

21.44

297.8016

Best Case Scenario				
Historical				
Nov-22	Nov-23	Nov-24	Nov-25	
£ 0.44	£ 0.79	£ 1.14	£	1.57
£ 0.95	£ 0.78	43.9%	38.0%	
-	3.3%	8.5%	14.0%	
-	£ 0.03	£ 0.10	£	0.22

Billions
Billions

Probability	Partial
25%	£ 5.76
50%	£ 15.17
25%	£ 9.44
Per Share	£ 30.37

	£ 1.14
	6.00
	£ 6.84
	0.234
Per Share	£ 29.23

Days

2025	2026	2027	2028
0.2457	0.257985	0.27088425	0.284428463

In

DCF Valuation Model

Forward Sales Valuat

Intrinsic Value Per Sh

Current Stock Price (I

*Undervalued/Overva

*Negative means it's ove

Billions

<https://www.financechar>

Billions

Billions

gh an online platform. They focus on providing accessible, affordable healthcare address in traditional settings. Their services cover a variety of health needs, and healthcare providers for primary care and mental health support. Patients can ns, as well as general medical advice. , anti-aging, and other dermatological concerns, with consultations and prescribed n, premature ejaculation, and other sexual health issues, which are often ations and haircare products, focusing on solutions for hair thinning and hair loss. vitamins, supplements, and other personal care items. in-person visits, reducing wait times, and providing a user-friendly digital

Revenue Forecasts from Seeking Alpha			
Nov-26		Nov-27	
Nov-28		Nov-29	
£	1.91	£	2.33
£	2.80	£	3.33

<https://seekingalpha.com/>

Nov-26		Nov-27		Nov-28	
Nov-29		Nov-30		2029	
£	1.78	£	2.10	£	2.41
£	2.41	£	2.78	£	3.33
20.00%		18.00%		15.00%	
11.0%		12.0%		13.0%	
£	0.20	£	0.25	£	0.31
£	0.34	£	0.42	£	0.57
		Terminal Value		\$ 9.55	
		Terminal Value's P/F		25.00	

Nov-26		Nov-27		Nov-28	
Nov-29		Nov-30		2029	
£	1.91	£	2.33	£	2.80
£	3.33	£	3.96	£	4.75
24.00%		22.00%		20.00%	
13.0%		14.0%		15.0%	
£	0.25	£	0.33	£	0.42
£	0.57	£	0.71	£	0.88
		Terminal Value		\$ 12.76	
		Terminal Value's P/F		25.00	

1272.65641

Nov-26	Nov-27	Nov-28	2029	
£ 2.01	£ 2.52	£ 3.10	£ 3.81	£ 4.68
28.0%	25.0%	23.0%	23.0%	23.0%
15.0%	16.0%	17.0%	18.0%	19.0%
£ 0.30	£ 0.40	£ 0.53	£ 0.69	£ 0.89
Terminal Value		\$ 16.02		
Terminal Value's P/F		25.00		

Intrinsic Value Summary		
#1 2028	£ 30.37	Morningstar's Fair Value
ion Model #2	£ 29.23	
are	£ 29.80	
Press Refresh All Und	£ 20.00	
lued	32.89%	\$635

ervalued.

Margin of Safety	Margin of Safety Price
0%	£ 29.80
5%	£ 28.31
10%	£ 26.82
20%	£ 21.46
30%	£ 15.02

2029	2030	2031	2032	2033
0.298649886	0.304622883	0.310715341	0.31693	0.323268241

[symbol/ADBE/earnings/estimates](#)

Worst Case Scenario				
2030		2032	2033	2034
£	3.14	£ 4.00	£ 4.53	£ 5.11
13.00%		13.00%	13.00%	13.00%
16.0%		18.0%	19.0%	20.0%
£	0.50	£ 0.72	£ 0.86	£ 1.02

Normal Case Scenario				
2030		2032	2033	2034
3.86		5.19	6.02	6.99
16.00%		16.00%	16.00%	16.00%
18.0%	20.0%	21.0%	22.0%	
£ 0.69	£ 1.04	£ 1.27	£ 1.54	

Best Case Scenario				
2030		2032	2033	2034
£	5.53	£ 7.70	£ 9.08	£ 10.72
	18.0%	18.0%	18.0%	18.0%
	20.0%	22.0%	23.0%	24.0%
£	1.11	£ 1.69	£ 2.09	£ 2.57

2034
0.329733606

	Στήλη1	Στήλη2	Στήλη3	Στήλη4
		2029		
	14.14	market cap		
	47.36	price	UPSIDE	136.80%
		2034		
	38.44	market cap		
	116.58	price per share		
			UPSIDE	482.90%

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