

International Bank for Reconstruction and Development
Treasury Operations Department
Facsimile Transmission
March 07, 2013—1:07 PM

Attention:	Mr. Michael Lawlor	Cc:	Andrew French
Company:	Citibank, London	Company:	JP Morgan Securities Ltd, London
Tel:	353 1 622 1120	Tel:	44 020 7134 1681
Fax #:	353 1 622 2213	Email:	Andrew.E.French@jpmorgan.com

**Subject: IBRD Debt Repurchase for Retirement and Destruction of
GBP 8,627,000.00 of GBP 750,000,000.00 00 5.40 per cent
Notes due June 7, 2021
ISIN: XS0091139914**

Sender: Hana Nguyen (capitalmarketops@worldbank.org)
Sender Telephone #: +1 (202) 458-8990
Sender Fax #: +1 (202) 522-7536

You should receive 1 page, including this cover sheet. If you do not receive all the pages, please call the number above.

Dear Mr. Lawlor,

Please be advised that on trade date March 5, 2013, we have repurchased for retirement GBP 8,627,000.00 principal amount of the above-referenced security for value March 20, 2013 from JP Morgan Securities Ltd, London. The Purchase Price is 100.00 per cent, with no accrued interest, resulting in a net proceeds amount of **GBP 8,627,000.00**

JP Morgan Securities Ltd, London provided us their Euroclear Account as #95724. As our Global Agent, we will fund **GBP 8,627,000.00** to your GBP account to cover payment of this item. Please effect settlement delivery versus payment through your Euroclear Account #21235 and reduce the outstanding balance of the issue accordingly.

We would appreciate receiving confirmation of the repurchase settlement as well as confirmation that the outstanding balance of the issue will be reduced appropriately.

Very truly yours,

By: _____

Authorized Signatory
Treasury Operations