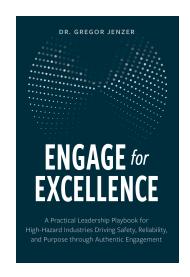
# Engage for Excellence (E4X)<sup>TM</sup>

A Practical Leadership Playbook for High-Hazard Industries

Driving Safety, Reliability, and Purpose through Authentic Engagement

What if the key to safer, more reliable operations isn't another rule—but the way leaders show up?



# **Quick start guide**

# What E4X is (and why it works)

E4X turns authentic engagement into daily routines that crews can run on the night shift—without big programs.

- Three pillars: People & Culture · Systems & Discipline · Purpose & Alignment
- Nine Cards: compact, repeatable routines that surface weak signals early and close them fast.
- Impact loop: leader presence → trust & voice ↑ → hazards surface earlier → faster fixes → reliability ↑ → pride & purpose ↑.

#### **Starter Cards in this Quick Start**

- 1. **Dark-Corners Visits** show up off-shift, ask three honest questions, fix one small thing fast.
- 2. 4W Near-Miss Log simple Who/What/When/Where capture, daily triage, visible "before/after."
- 3. Link Tasks to Purpose a 60-second "why today matters" line at the start of each shift.

Want the full playbooks? The book explains step-by-step guidance, variations, pitfalls, and rollout options.

 $\textbf{Try now} \rightarrow \textbf{Pilot Kit} \cdot \textbf{Sample Chapter} \cdot \textbf{Contact}$ 



## The 4-Week Micro-Pilot

Goal: prove value quickly with lightweight routines and visible wins.

## Week 0 — Prep (60–90 min)

- Choose one area/crew and a real pain point.
- Baseline last 30 days: near-misses, average closure time, any downtime you track.
- Name roles (see Page 3). Book a 30-min weekly check-in.
- Print: 4W Log sheet, Dark-Corners cue card, Purpose line script.
- Aim by Week 4: more near-misses reported, faster closure, one visible fix per week, better shift handovers.

#### Week 1 — Launch

- Run 1 Dark-Corners visit (preferably off-shift). Ask: "What's the ugliest task here?" · "What nearly went wrong last week?" · "With €500 and 1 day, what would you fix?" Capture 1–2 items in the 4W.
- Start 4W: daily triage, assign owners/dates, post one "before/after" fix.
- Begin **Purpose** line each shift; end with one specific recognition.

#### Week 2 — Make it visible

- Keep **4W** flowing; close quick wins in <7 days.
- Add a 30-min Weekly TOR (Team-of-Rivals) mini-forum: review 4W, challenge groupthink, confirm owners/dates.
- Remove one friction ("Serve First") the crew flagged.

#### Week 3 — Strengthen habits

- Second Dark-Corners visit (new time/area).
- Check early trends (reports  $\uparrow$ , closure time  $\downarrow$ ). Celebrate one story.

#### Week 4 — Close-out & decide

- Tally results (see Measures).
- Capture 3 lessons + 3 fixes to scale.
- Decide: continue 90 days here or extend to a second area.

#### Use the worksheets

/downloads/e4x-4w-log.pdf — weekly 4W tables /downloads/e4x-dark-corners.pdf — guidance + checklist /downloads/e4x-weekly-tor.pdf — agenda + action log



# Roles & Measures (what "good" looks like)

#### **Lightweight roles**

- Sponsor (site lead/VP) remove blockers; 10-min weekly review; praise publicly.
- **Pilot Lead (ops supervisor)** runs daily 4W triage; keeps board/SharePoint current.
- **Shift Leads** deliver the Purpose line; log near-misses; close small actions.
- Safety/Integrity Rep coach no-blame capture; share learnings.
- Data/Comms update one simple dashboard/notice board weekly.

#### Lead measures (weeks 1-4)

- Near-misses reported ↑ (expect 1.5–2× baseline—more reporting is good).
- Average closure time ↓ (target <7 days for quick fixes).</li>
- Dark-Corners visits ≥ 1 per week by a named leader.
- Purpose line delivered each shift (spot-check 3×/week).
- Recognitions ≥ 1 per shift (brief, specific).

### Early lag signals (don't over-promise in 4 weeks)

• Fewer repeat causes in 4W; cleaner handovers; first signs of downtime reduction.

### Safety & ethics guardrails

- E4X **complements**—never replaces—regulatory and company procedures.
- If a serious hazard surfaces: **stop**, **make safe**, **escalate**. Reporting is never punished.
- Be fair & firm: accountability = standards + support, not blame.

#### What next

- Try the **2-Card challenge** with the Pilot Kit.
- Grab the **Sample Chapter** for the six core behaviors and all nine Cards.
- For a 90-day rollout, request the Pilot.

