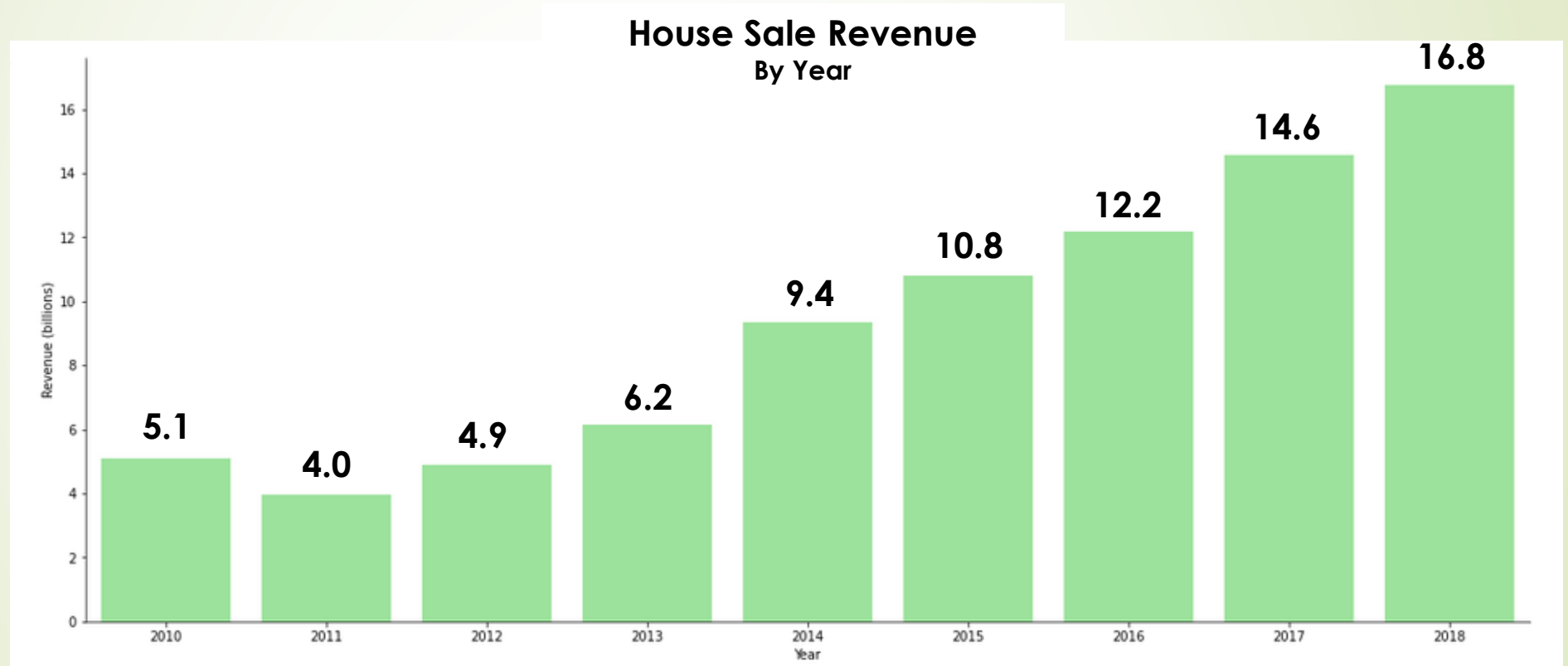




House Prices in Ireland

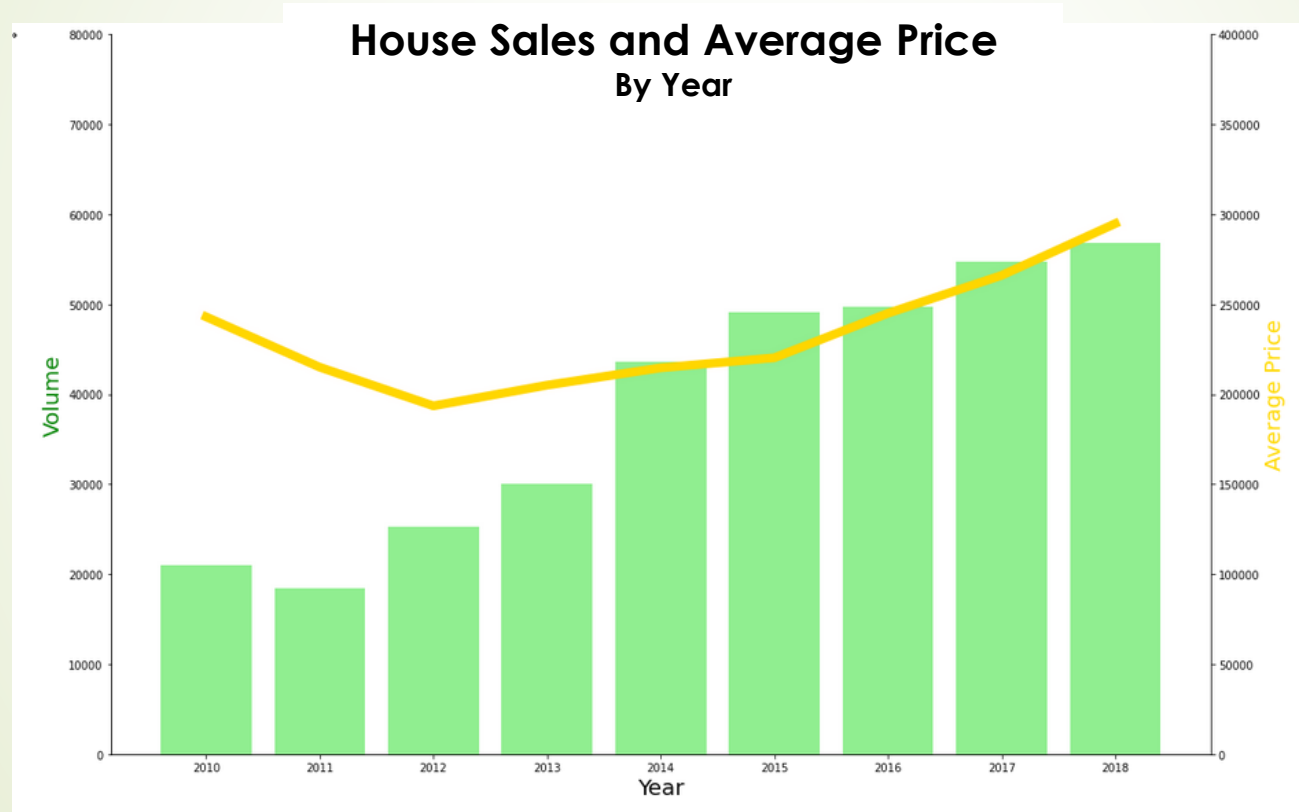
2010-2018

Housing market in Ireland has been growing since 2011



14.2% annual growth in housing market

Due to a combination of increasing house sales and price

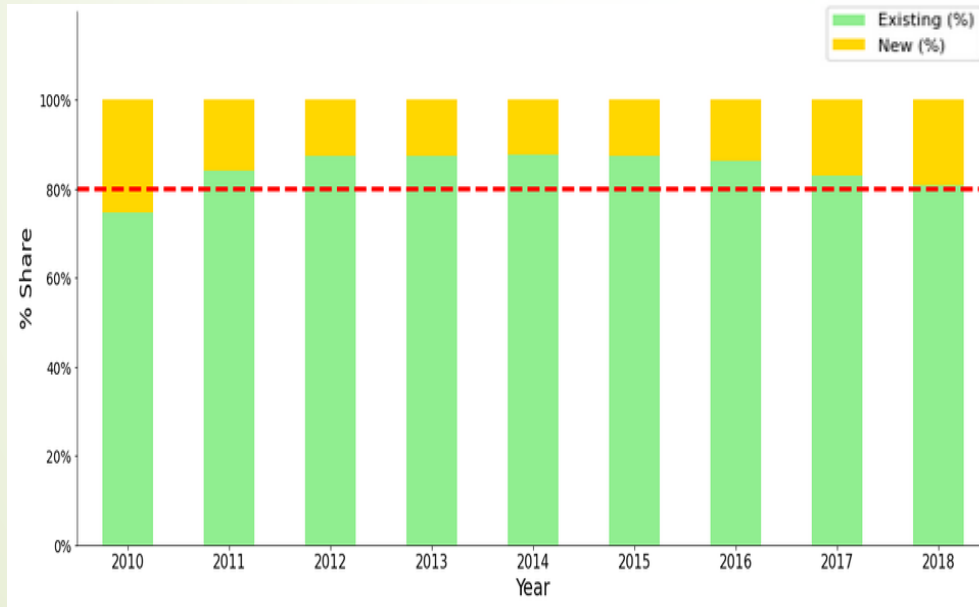


11.7% annual
growth in houses sold

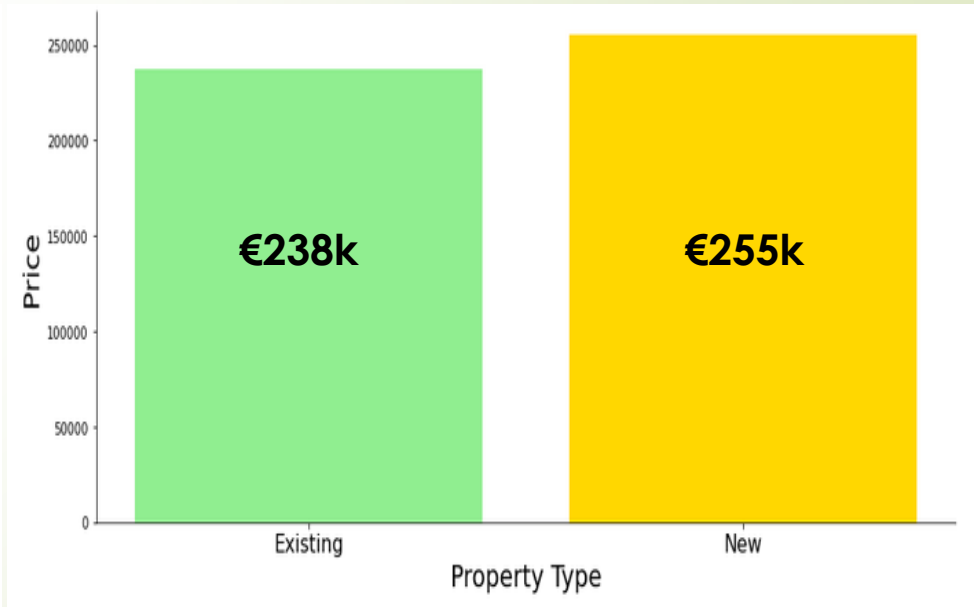
2.2% annual
growth in house prices

Share of new houses is increasing
which are selling at a higher rate

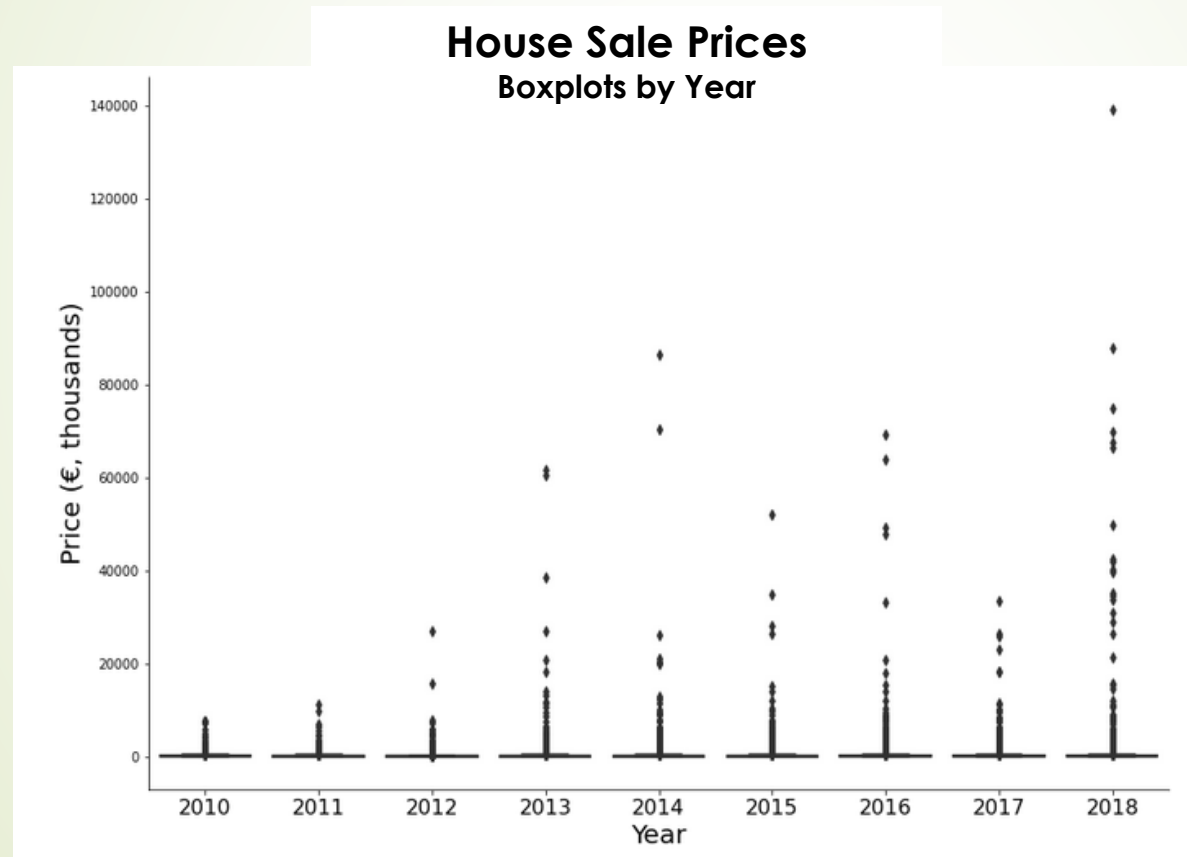
New vs Existing Properties
% Share



New vs Existing Properties
Average Price



Number of large, outlier property purchases have increased in recent years

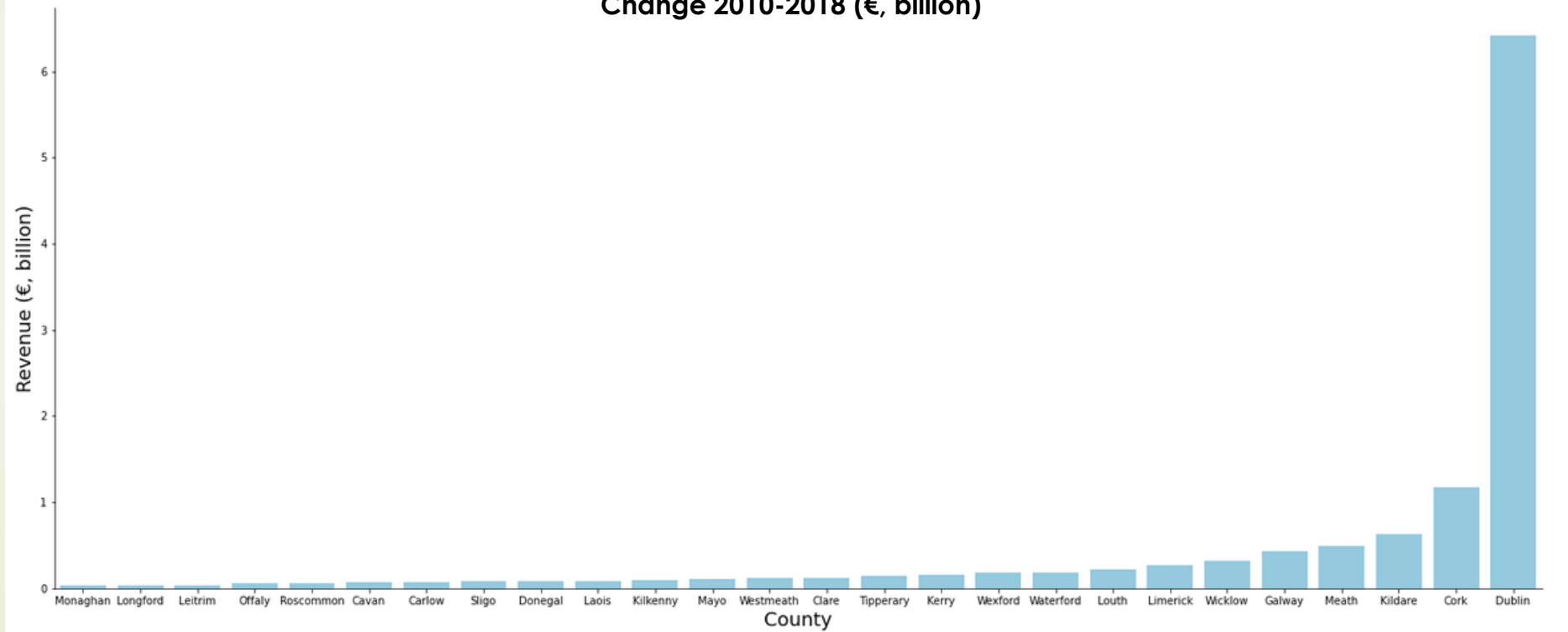


40 properties sold in
2010 worth over €2m

225 properties sold
in 2018 worth over €2m

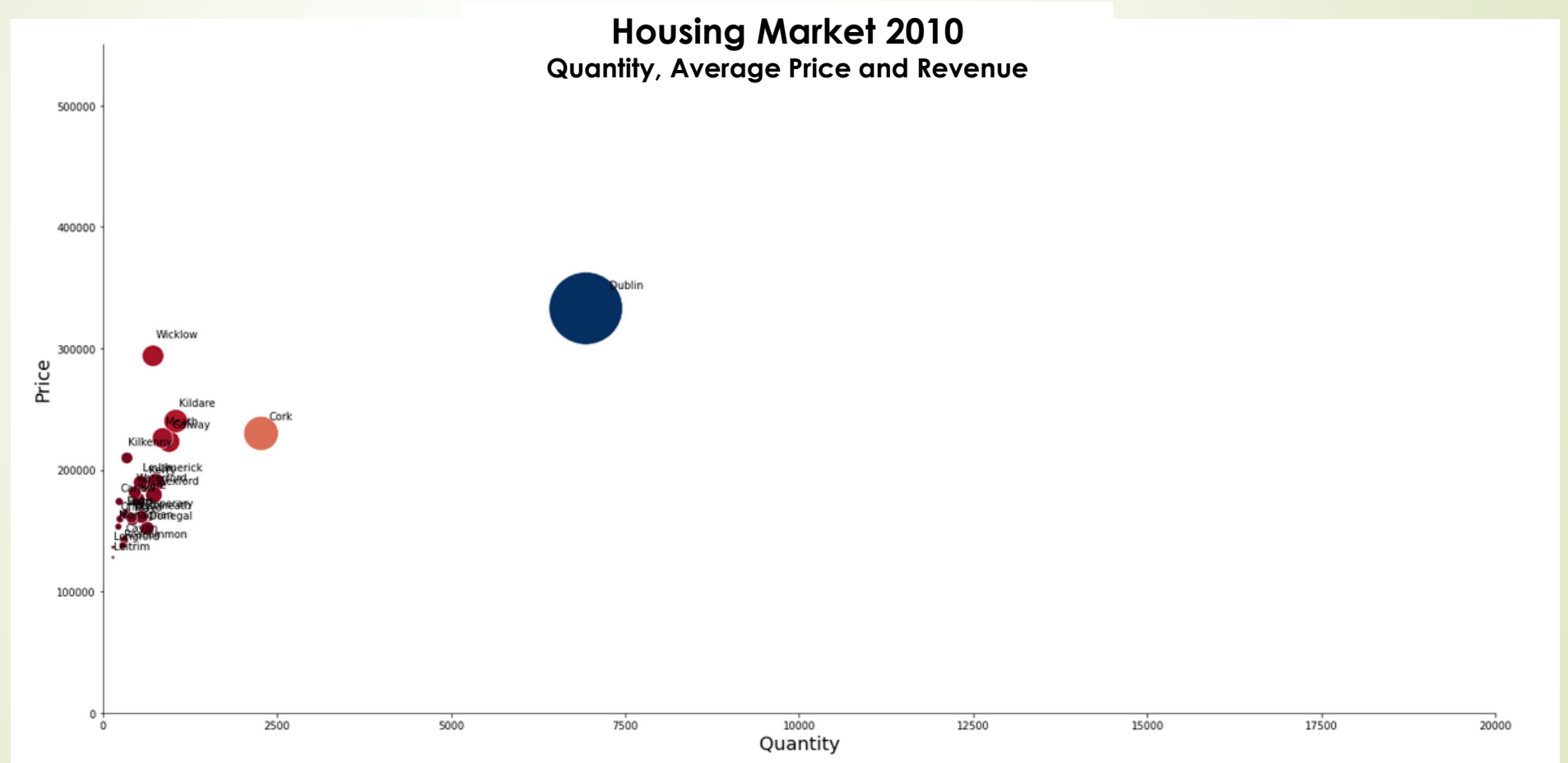
Growth has been concentrated in Dublin

House Sale Revenue Growth
Change 2010-2018 (€, billion)



€6.4bn of market growth has been in Dublin compared to €5.3bn in rest of Ireland

Dublin was already the largest market in 2010



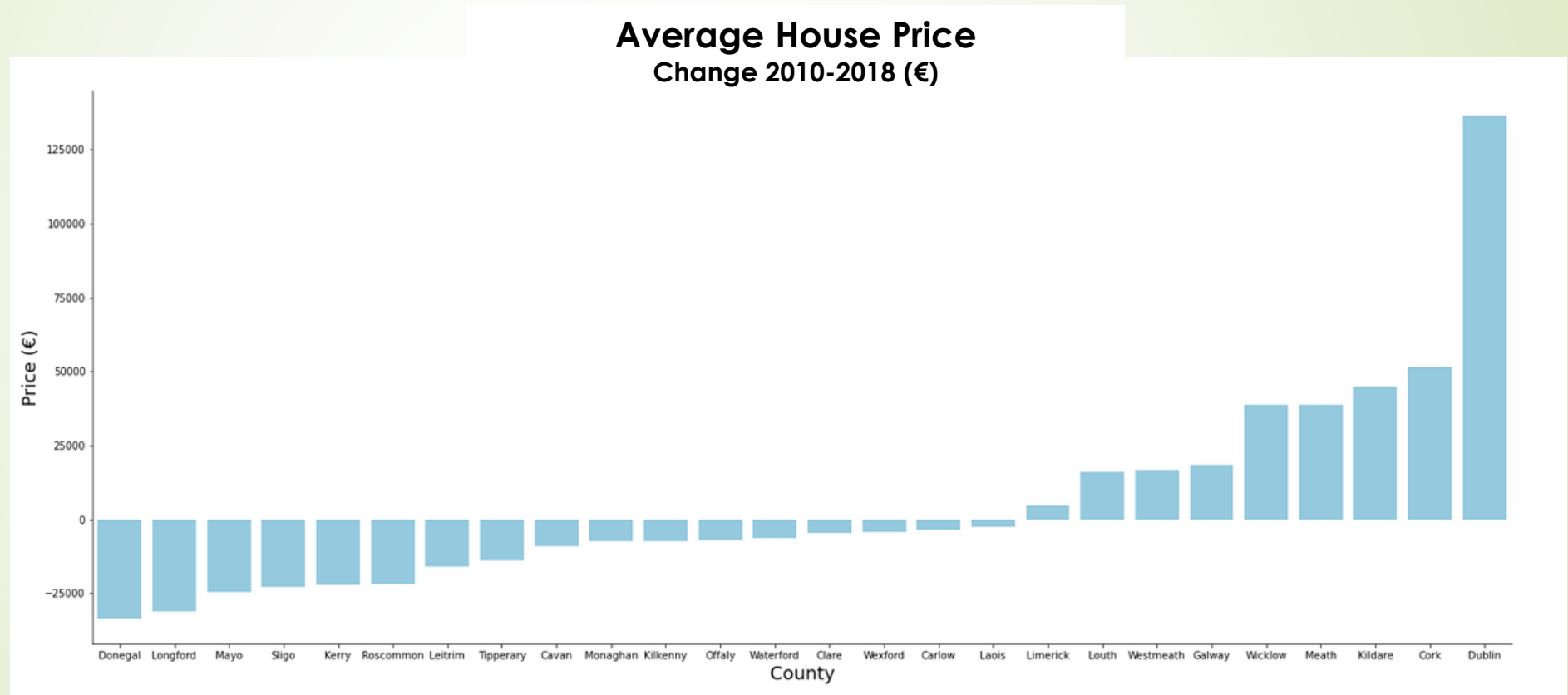
* Size of bubble represents total property sales in county for year.

But this has increased significantly in the past 9 years



* Size of bubble represents total property sales in county for year.

Driven by the largest increase average house prices in the country



€136k growth in average house price in Dublin between 2010 and 2018, €85 higher than next county (Cork) while 17 counties had declining prices