Introduction to AGILE & JIRA

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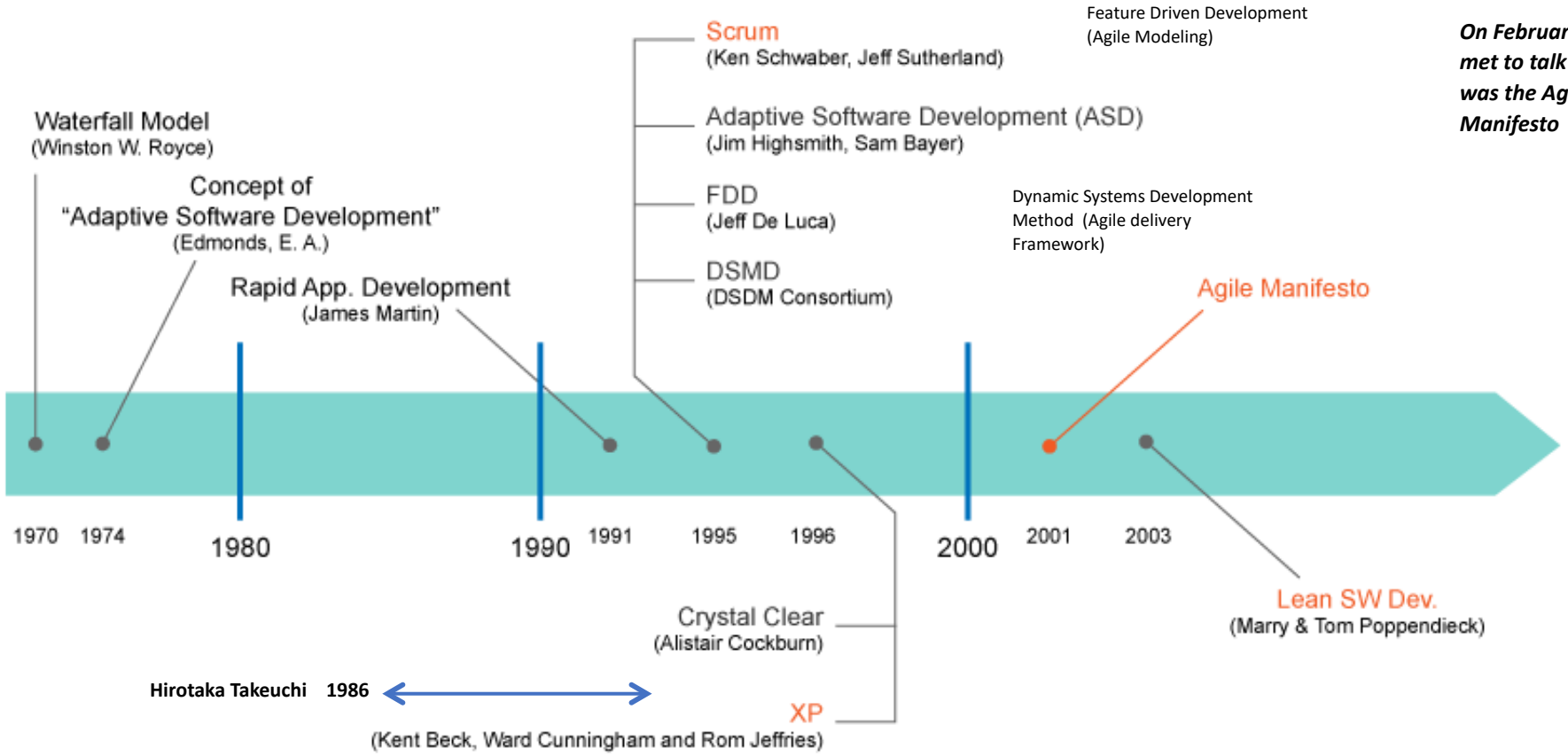
Agile History

- In the early 1990s, software development faced a crisis. Industry experts estimated that the time between a validated business need and an actual application in production was about three years
- Within the space of three years, requirements, systems, and even entire businesses were likely to change. That meant that many projects ended up being cancelled partway through, and many of those that were completed didn't meet all the business's current needs, even if the project's original objectives were met
- In certain industries, the lag was far greater than three years. In aerospace and defense, it could be 20 or more years before a complex system went into actual use. The Space Shuttle program, which operationally launched in 1982, used information and processing technologies from the 1960s
- In1990s, several technology leaders frustrated with these long lead times and decisions made early in a project that couldn't be changed late, began informal talks about ways to develop software more simply, without the process and documentation overhead of **Waterfall** and other popular software engineering techniques of the time

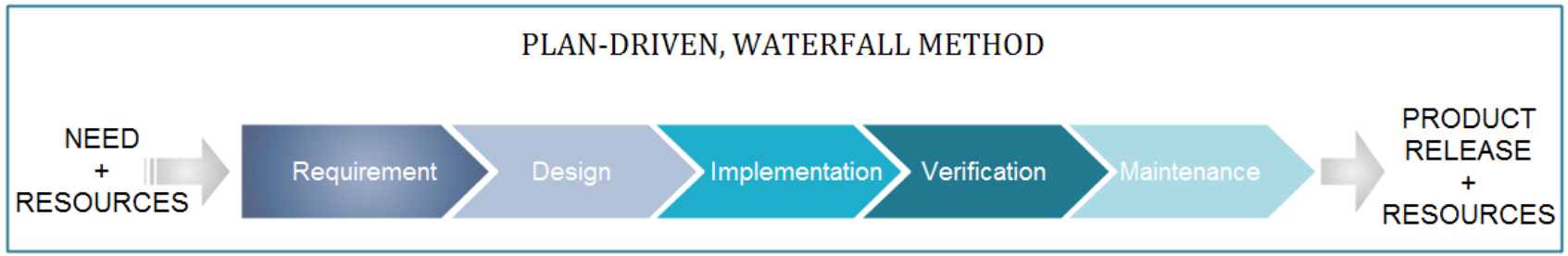
Agile History Timeline

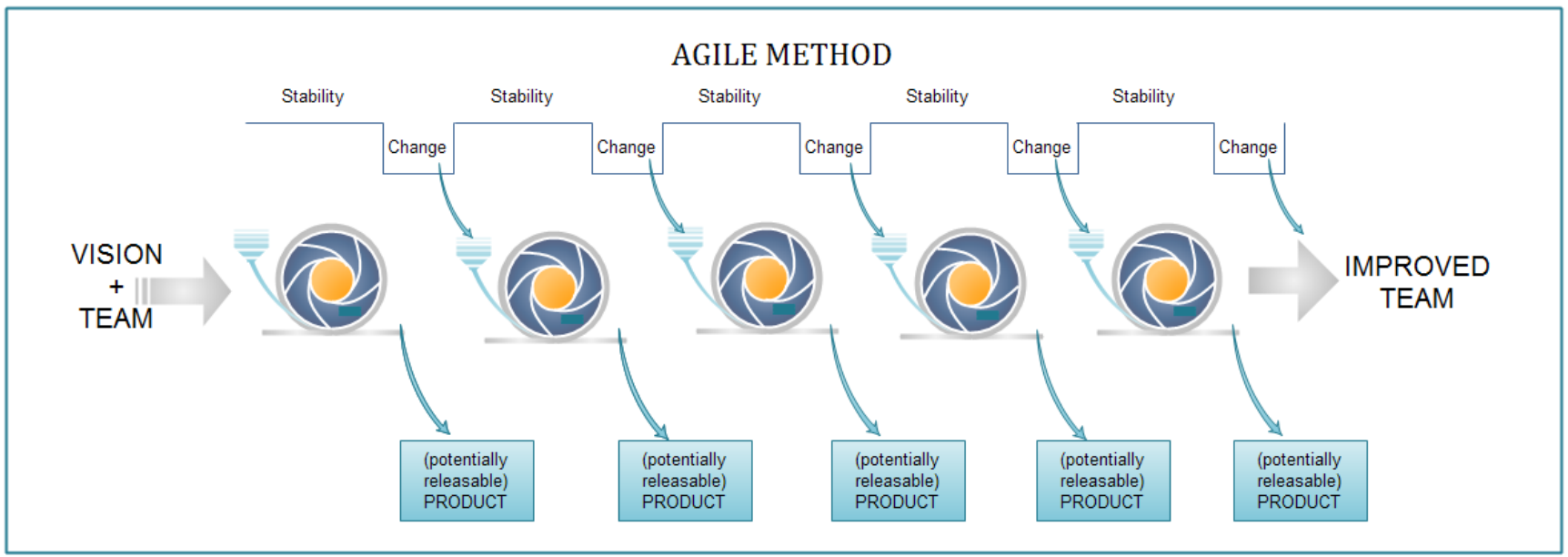


On February of 2001, seventeen people met to talk about Agile. What emerged was the Agile 'Software Development' Manifesto

Evolution of Project Management

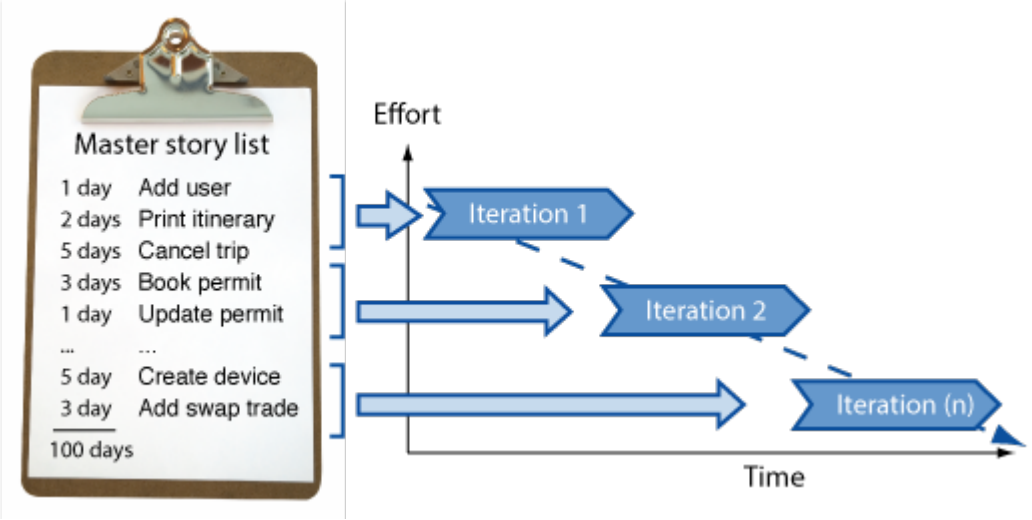
Simple Comparison	
Traditional Project Management	Modern Project Management (Agile)
Elements impacting execution of a project: a) Planning b) Control	**Elements impacting execution of a project**: a) Competitive environment b) Creativity and Innovation c) Planning d) Control
Project Success is measured by having: a) Well defined requirements b) Approved budget c) On-Time Delivery	**Project Success is measured by**: a) Delivery of Business Value (what does customer want) Less important are: a) Having well defined requirements b) Budget constraints c) Set Schedule Today's world has a much higher level of uncertainty which makes it difficult to always start a project with well-defined requirements
Requires a Project Manager	**Project Manager Role is distributed among**: a) Product Owner b) Scrum Master c) Project Team



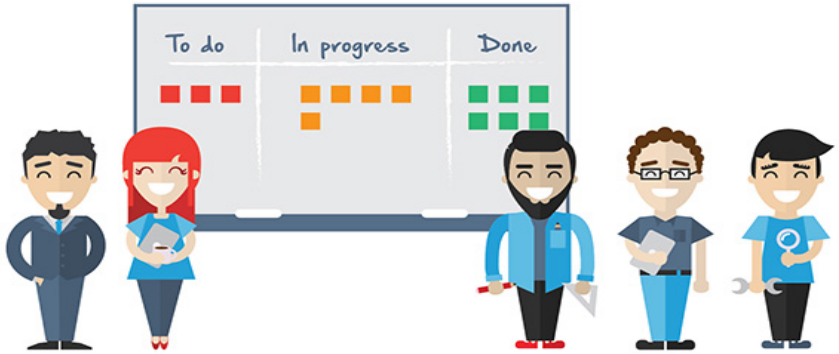


Understanding Agile

Agile is a time boxed, iterative approach to software delivery that builds software incrementally from the start of the project, instead of trying to deliver it all at once near the end. It works by breaking projects down into little bits of user functionality called *User Stories*, prioritizing them, and then continuously delivering them in short two week cycles called *Iteration*



Scrum, Kanban & XP Agile Methodologies

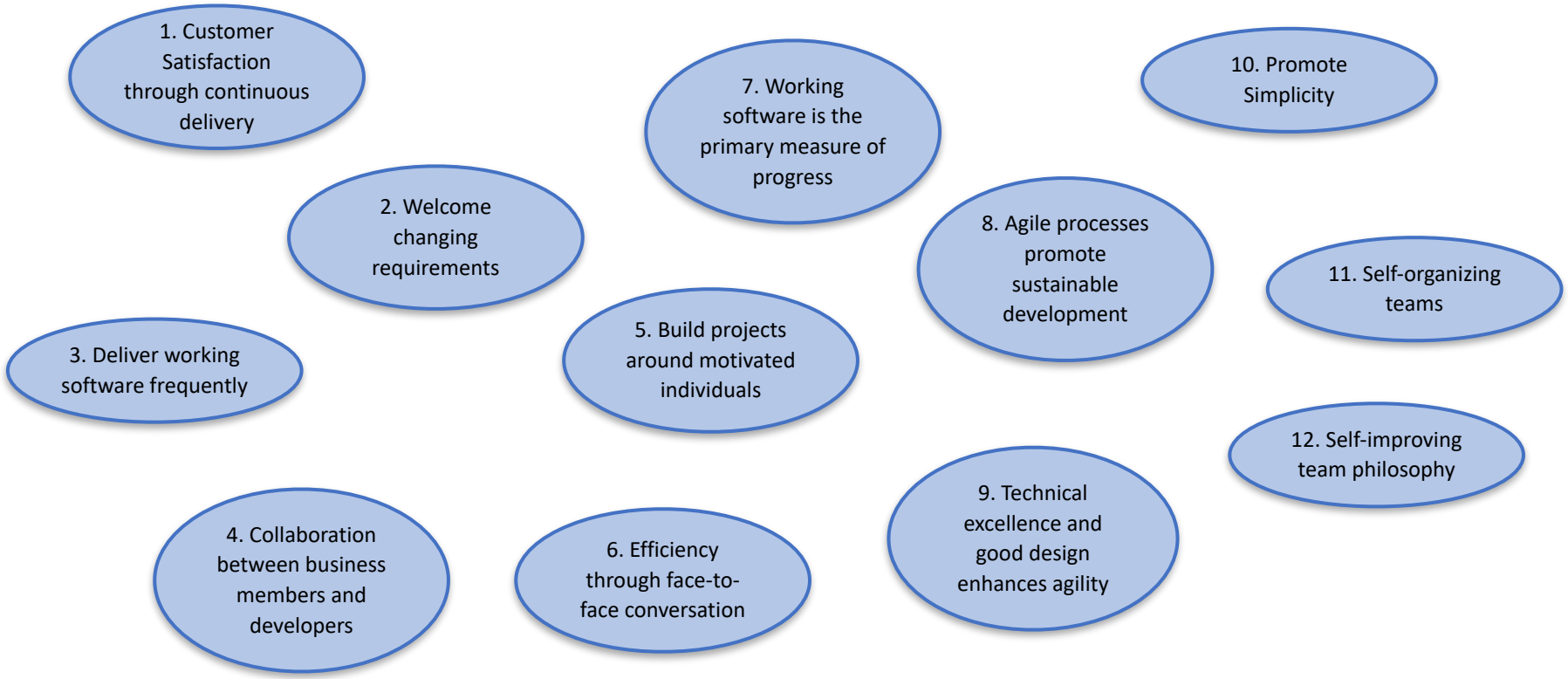


Scrum is a tool used to organize work into small, manageable pieces that can be completed by a cross-functional team within a prescribed time period (called a sprint, generally 2-4 weeks long) to plan, organize, administer, and optimize this process.

Extreme Programming (XP) is an agile software development framework that aims to produce higher quality software, while focusing on customer satisfaction by delivering what's needed when needed. Its guiding principles are: Communication, Simplicity, Feedback, Respect and Courage

Kanban (an industrial engineer at Toyota, developed Kanban to improve manufacturing efficiency) is also a tool used to organize work for the sake of efficiency. Where Scrum limits the amount of time allowed to accomplish a particular amount of work (by means of sprints), Kanban limits the amount of work allowed in any one condition (only so many tasks can be ongoing, only so many can be on the to-do list.)

Agile Manifesto



The Four Values of The Agile Manifesto

- Individuals and Interactions Over Processes and Tools
- Working Software Over Comprehensive Documentation
- Customer Collaboration Over Contract Negotiation
- Responding to change over following a Plan

XP and SCRUM

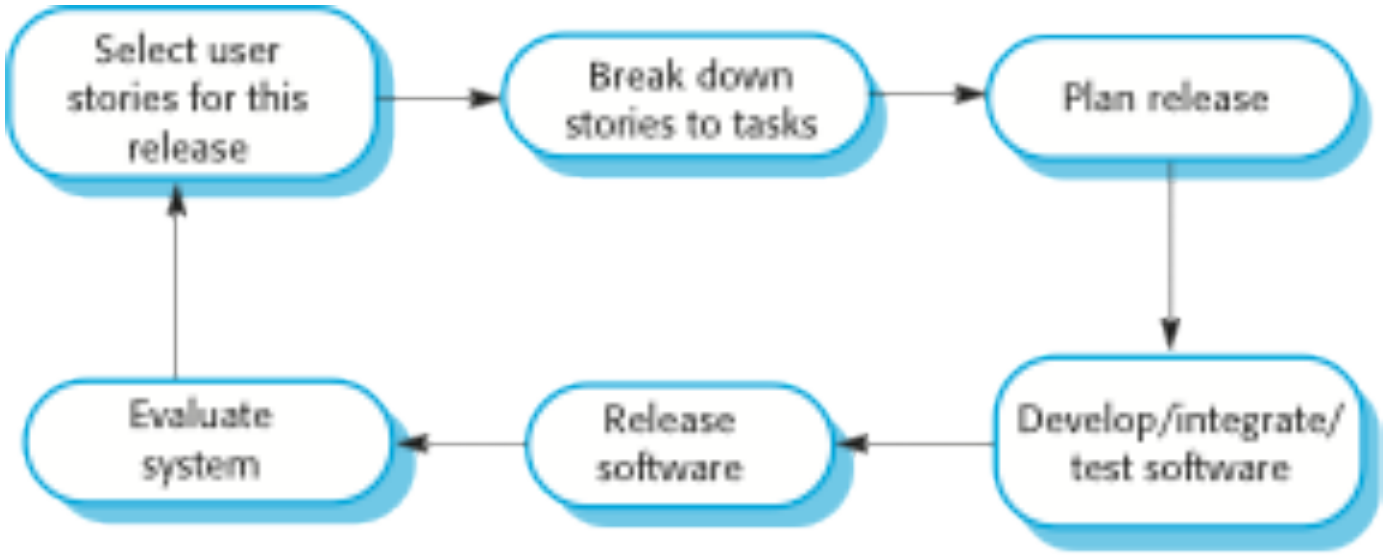
Difference between Scrum & XP

- Scrum teams typically work in iterations (called sprints) that are from two weeks to one month long. XP teams typically work in iterations that are one or two weeks long
- Scrum teams do not allow changes into their sprints. XP teams welcome changes as long as work has not started
- Extreme Programming teams work in a strict priority order. Scrum teams have flexibility to choose what prioritized features to work on
- Scrum doesn’t prescribe any engineering practices. XP does (things like test-driven development, focus on automated testing, pair programming, simple design, refactoring, and so on)

Extreme programming

- A popular form of Agile
- Extreme Programming (XP) takes an ‘extreme’ approach to iterative development.
  - New versions may be built several times per day;
  - Increments are delivered to customers every 2 weeks;
  - All tests must be run for every build and the build is only accepted if tests run successfully.
- Customer involvement means full-time customer engagement with the team. - Specifications through user stories broken into tasks
- People not process : pair programming, collective ownership and a process that avoids long working hours.
- Regular system releases. - release set of user stories
- Maintaining simplicity through constant refactoring of code.

The extreme programming release cycle

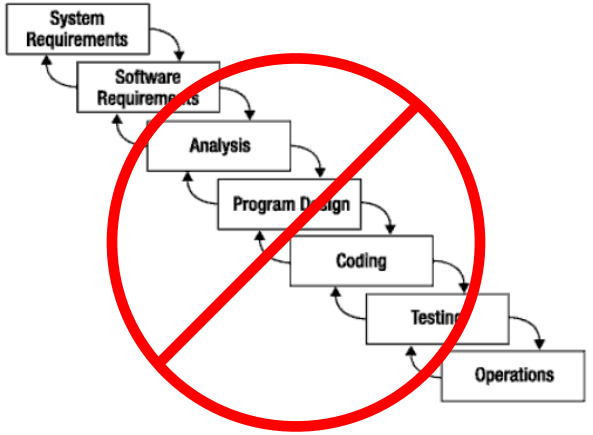


What is Scrum?

It’s about common sense

- **Scrum**:
  - Is an agile, lightweight process
  - Can manage and control software and product development
  - Uses iterative, incremental practices
  - Has a simple implementation
  - Increases productivity
  - Reduces time to benefits
  - Embraces adaptive, empirical systems development
  - Is not restricted to software development projects

  - Embraces the opposite of the waterfall approach…

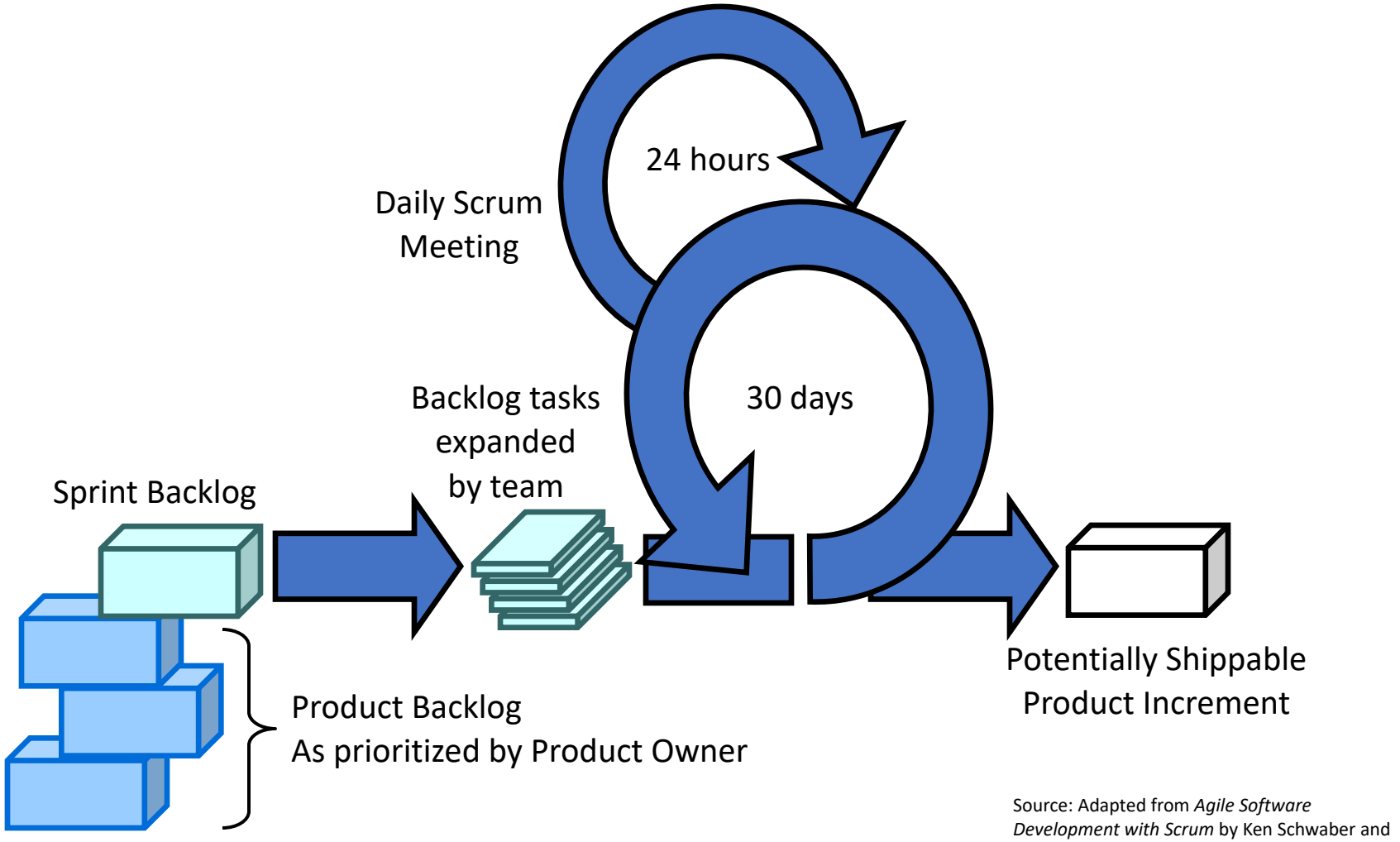


Agile Manifesto

Individuals and interactions	over	Process and tools
Working software	over	Comprehensive documentation
Customer collaboration	over	Contract negotiation
Responding to change	over	Following a plan

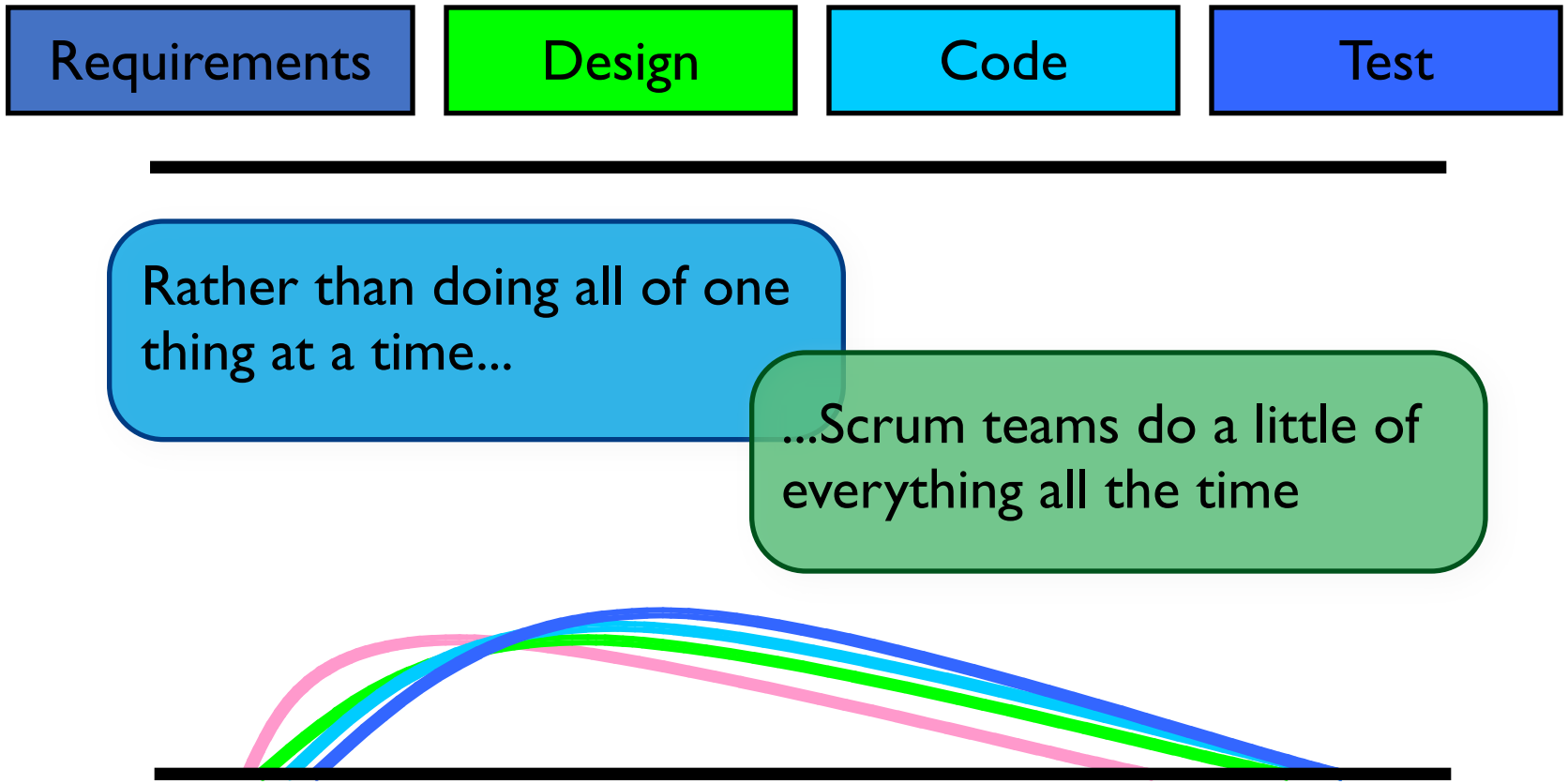
Source: www.agilemanifesto.org

Scrum at a Glance



Source: Adapted from *Agile Software Development with Scrum* by Ken Schwaber and Mike Beedle.

Sequential vs. Overlap



Scrum Framework

Roles

- Product owner
- Scrum Master
- Team

Ceremonies

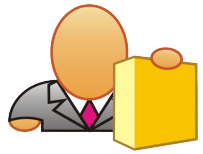
- Sprint planning
- Sprint review
- Sprint retrospective
- Daily scrum meeting

Artifacts

- Product backlog
- Sprint backlog
- Burndown charts

Scrum Roles

- Product Owner
  - Possibly a Product Manager or Project Sponsor
  - Decides features, release date, prioritization, $$$



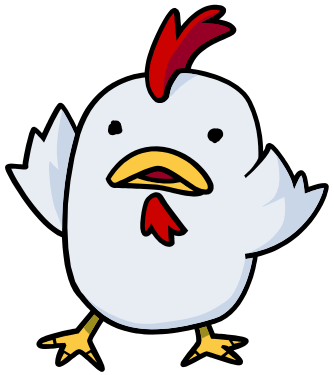
- Scrum Master
  - Typically a Project Manager or Team Leader
  - Responsible for enacting Scrum values and practices
  - Remove impediments / politics, keeps everyone productive

- Project Team
  - 5-10 members; Teams are self-organizing
  - Cross-functional: QA, Programmers, UI Designers, etc.
  - Membership should change only between sprints

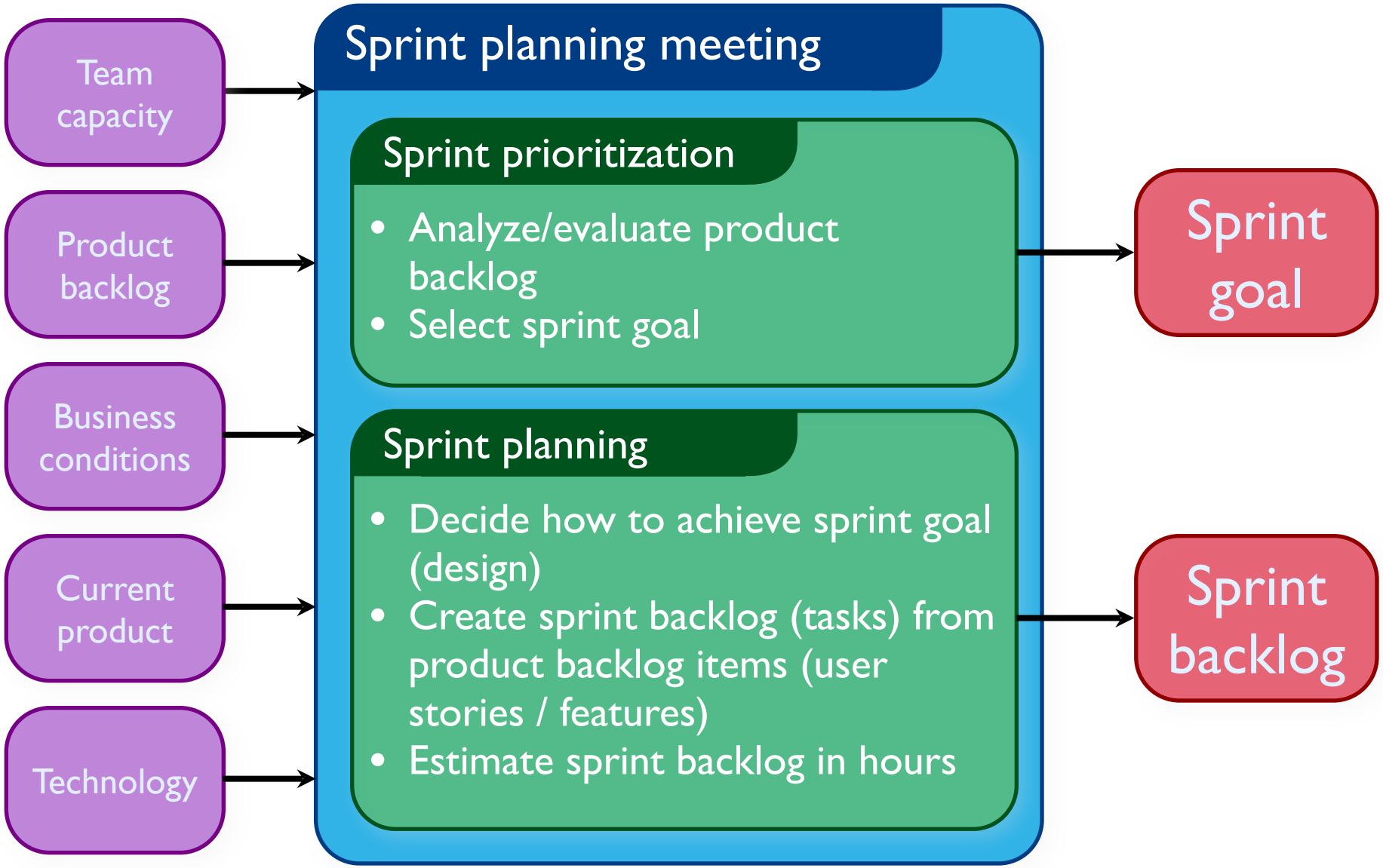
"Pigs" and "Chickens"

- **Pig**: Team member committed to success of project
- **Chicken**: Not a pig; interested but not committed

A pig and a chicken are walking down a road. The chicken looks at the pig and says, "Hey, why don't we open a restaurant?" The pig looks back at the chicken and says, "Good idea, what do you want to call it?" The chicken thinks about it and says, "Why don't we call it 'Ham and Eggs'?" "I don't think so," says the pig, "I'd be committed but you'd only be involved."



Sprint Planning Mtg.



Daily Scrum Meeting

- Parameters
  - Daily, ~15 minutes, Stand-up
  - Anyone late pays a $1 fee

- Not for problem solving
  - Whole world is invited
  - Only team members, Scrum Master, product owner, can talk
  - Helps avoid other unnecessary meetings

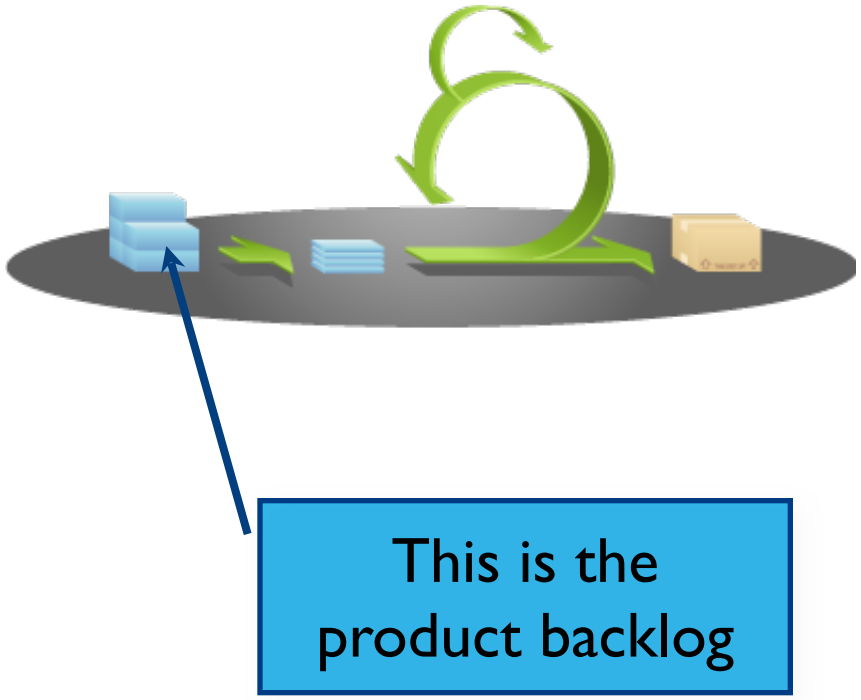
- Three questions answered by each team member:
  1. What did you do yesterday?
  2. What will you do today?
  3. What obstacles are in your way?

Scrum's Artifacts

- Scrum has remarkably few artifacts
  - Product Backlog
  - Sprint Backlog
  - Burndown Charts

- Can be managed using just an Excel spreadsheet
  - More advanced / complicated tools exist:
    - Expensive
    - Web-based – no good for Scrum Master/project manager who travels
    - Still under development

Product Backlog



- The requirements
- A list of all desired work on project
- Ideally expressed as a list of user stories along with "story points", such that each item has value to users or customers of the product
- Prioritized by the product owner
- Reprioritized at start of each sprint

User Stories

- Instead of Use Cases, Agile project owners do "user stories"
  - **Who** (user role) – Is this a customer, employee, admin, etc.?
  - **What** (goal) – What functionality must be achieved/developed?
  - **Why** (reason) – Why does user want to accomplish this goal?

As a [user role], I want to [goal], so I can [reason].

- Example:
  - "As a user, I want to log in, so I can access subscriber content."

- **story points**: Rating of effort needed to implement this story
  - common scales: 1-10, shirt sizes (XS, S, M, L, XL), etc.

Sample Product Backlog

Backlog item	Estimate
Allow a guest to make a reservation	3 (story points)
As a guest, I want to cancel a reservation.	5
As a guest, I want to change the dates of a reservation.	3
As a hotel employee, I can run RevPAR reports (revenue-per-available-room)	8
Improve exception handling	8
…	30
…	50

Sprint Backlog

- Individuals sign up for work of their own choosing
  - Work is never assigned
- Estimated work remaining is updated daily

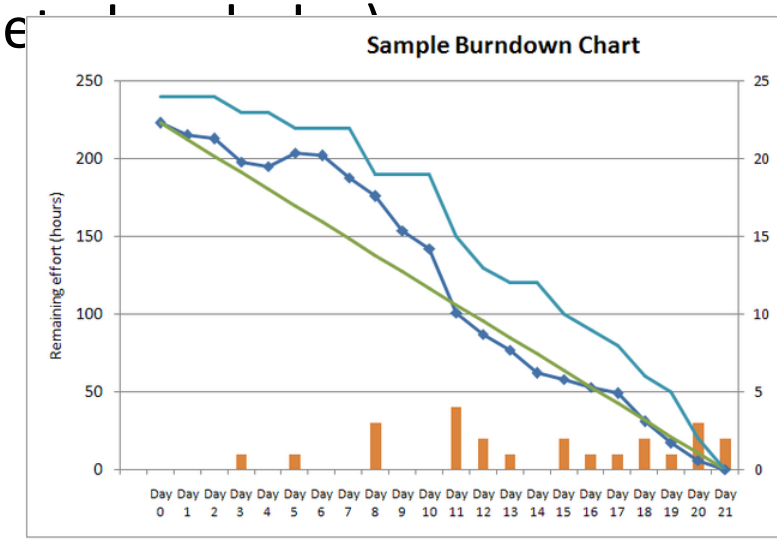
- Any team member can add, delete change sprint backlog
- Work for the sprint emerges
- If work is unclear, define a sprint backlog item with a larger amount of time and break it down later
- Update work remaining as more becomes known

Sample Sprint backlog

Tasks	Mon	Tue	Wed	Thu	Fri
Code the user interface	8	4	8		
Code the middle tier	16	12	10	4	
Test the middle tier	8	16	16	11	8
Write online help	12				
Write the Foo class	8	8	8	8	8
Add error logging			8	4	

Sprint Burndown Chart

- A display of what work has been completed and what is left to complete
  - one for each developer or work item
  - updated every day
  - (make best guess about hours/points comple
- *variation:* Release burndown chart
  - shows overall progress
  - updated at end of each sprint



Tasks	Mon	Tue	Wed	Thu	Fri
Code the user interface	8	4	8		
Code the middle tier	16	12	10	7	
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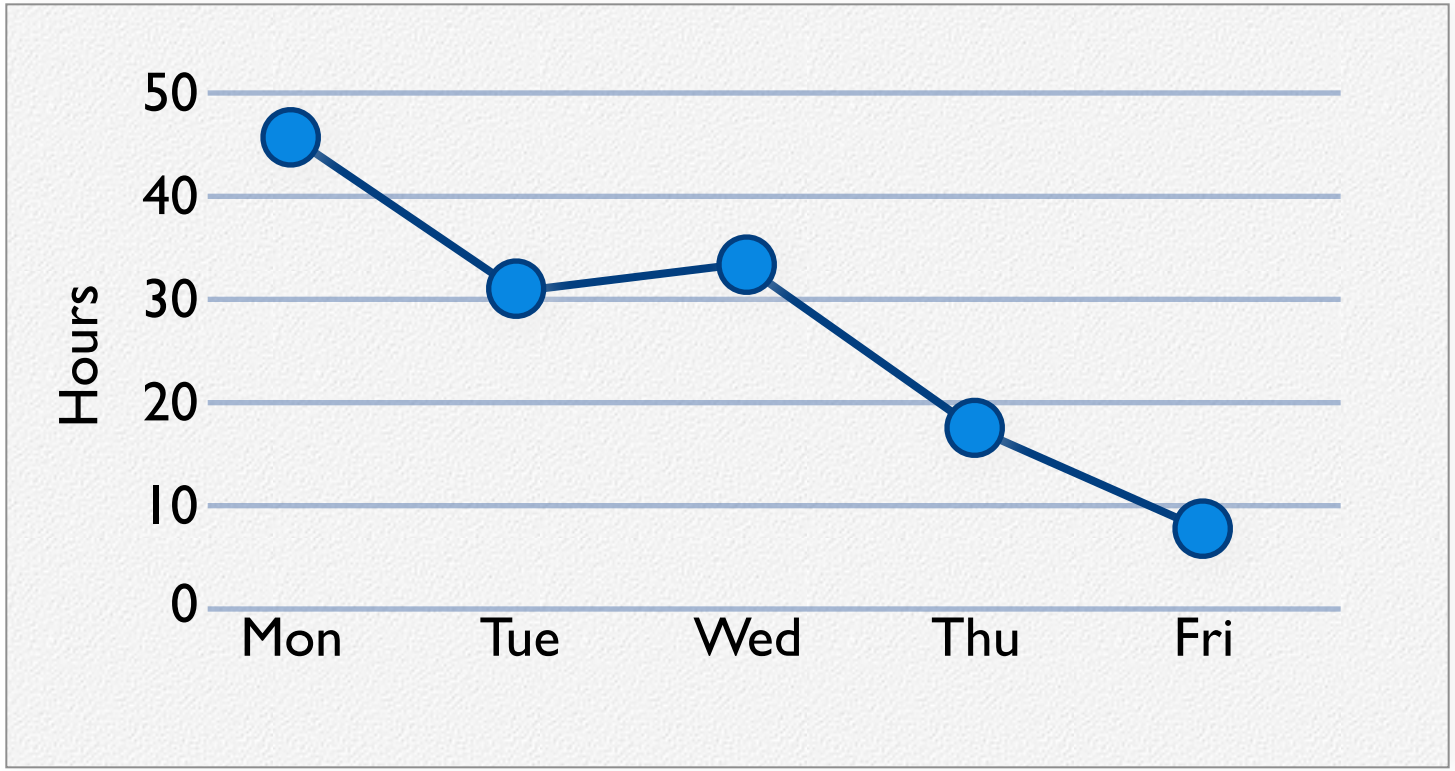
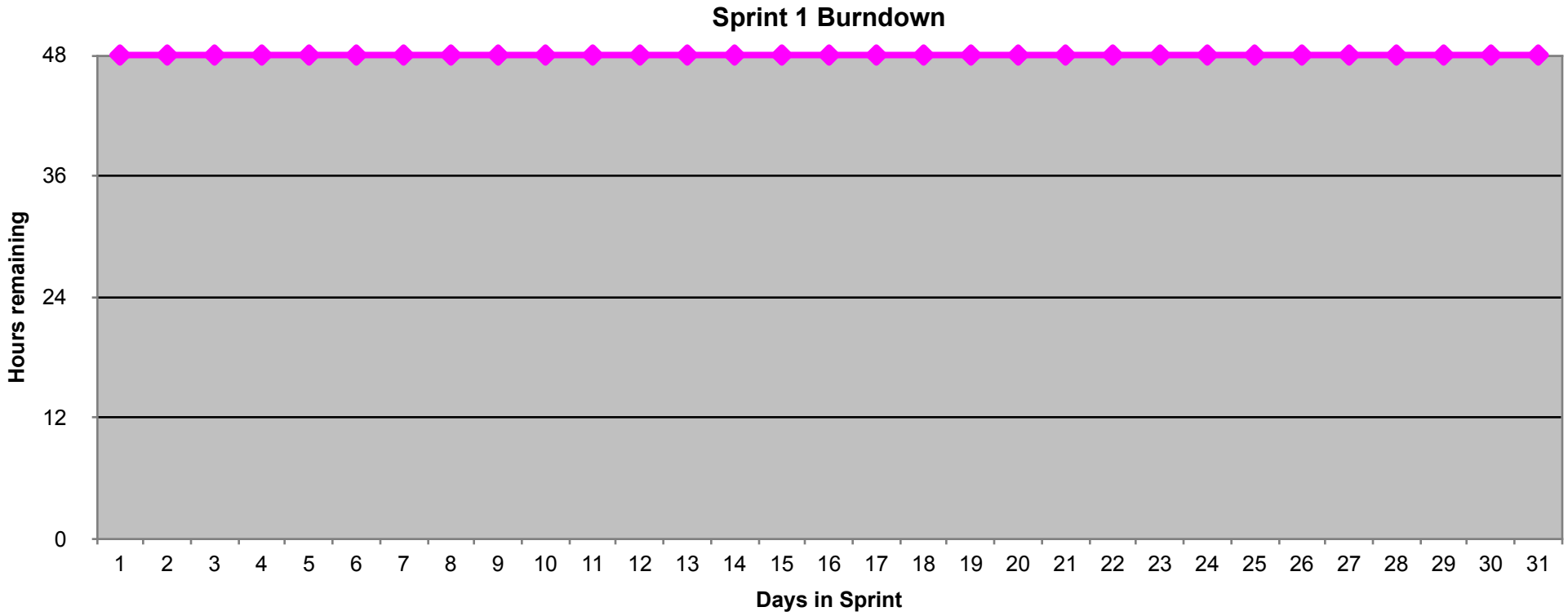


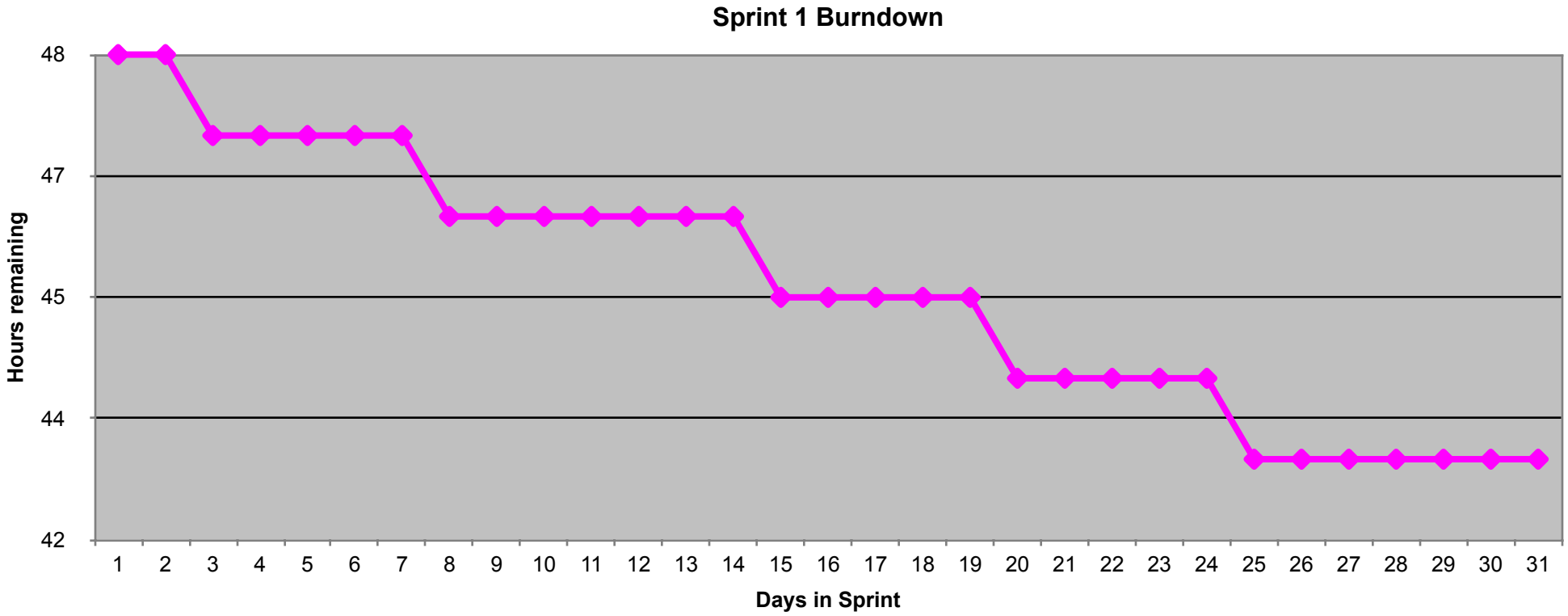
Burndown Example 1

No work being performed



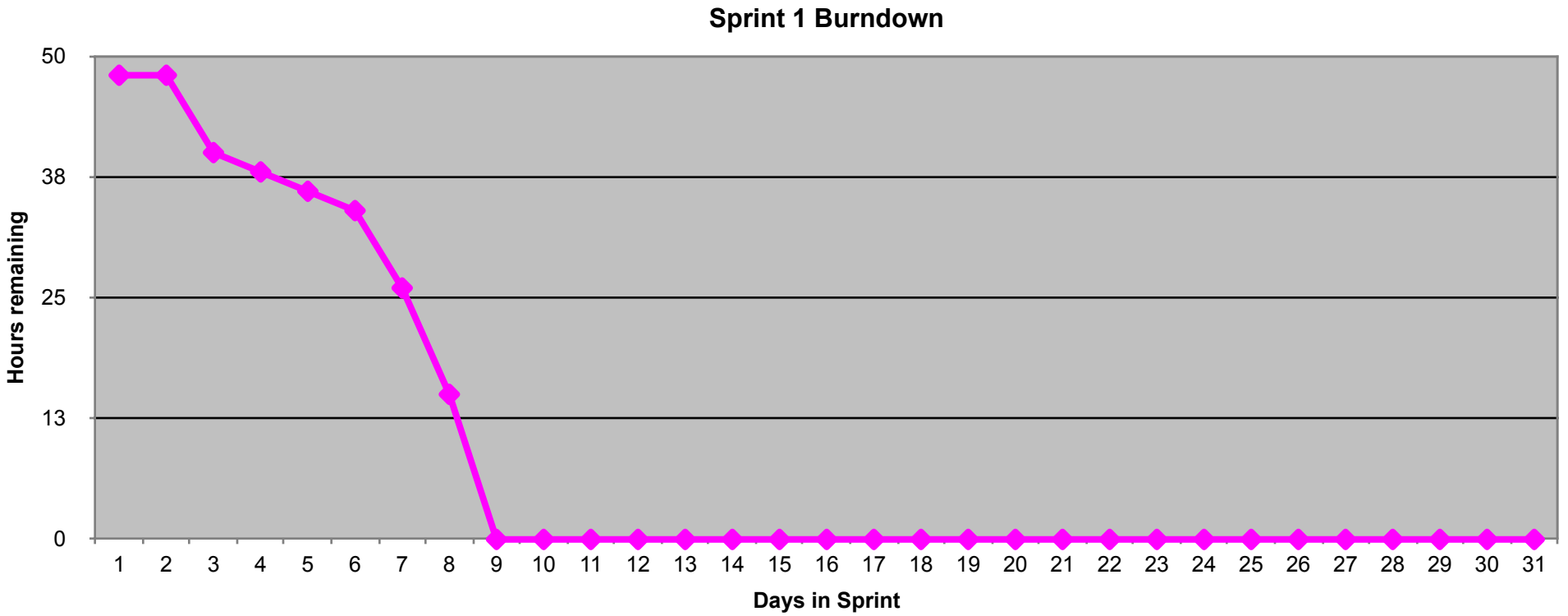
Burndown Example 2

Work being performed, but not fast enough



Burndown Example 3

Work being performed, but too fast!



The Sprint Review

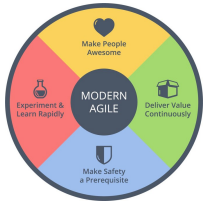
- Team presents what it accomplished during the sprint
- Typically takes the form of a demo of new features or underlying architecture
- Informal
  - 2-hour prep time rule
  - No slides
- Whole team participates
- Invite the world

Scalability

- Typical individual team is 7 ± 2 people
  - Scalability comes from teams of teams
- Factors in scaling
  - Type of application
  - Team size
  - Team dispersion
  - Project duration
- Scrum has been used on multiple 500+ person projects

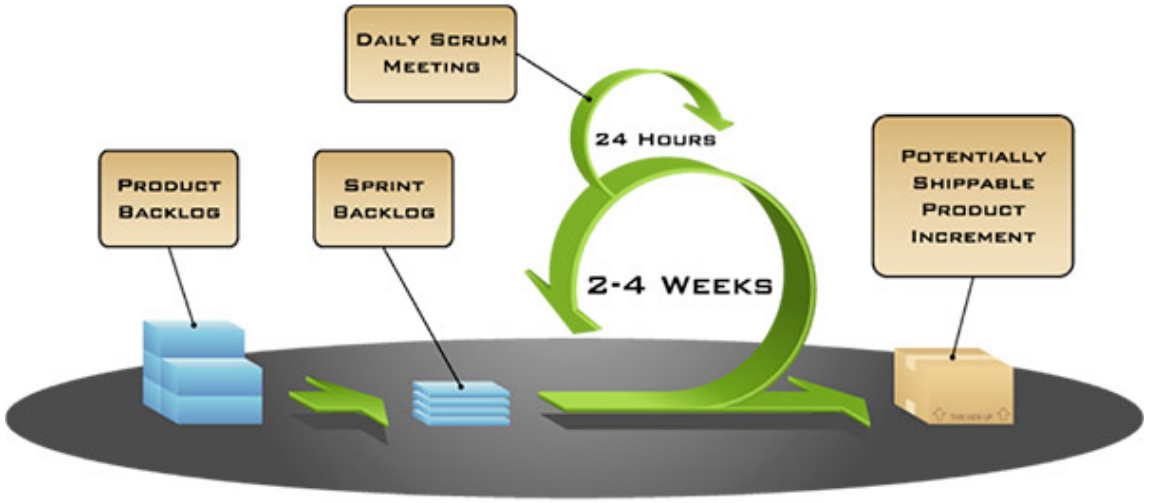
More about AGILE

Modern AGILE, AGILE in other environments



What is Modern Agile?

The industry has become overloaded with techniques, processes, methodologies and tools that have fallen under the Agile umbrella. Many consider these more marketing hype than Agile, feeling they are moving away from the simplicity that Agile principles promote. Modern Agile aims to move Agile to the next level, not by adding complexity, but by simplifying— stressing only adherence to four principles



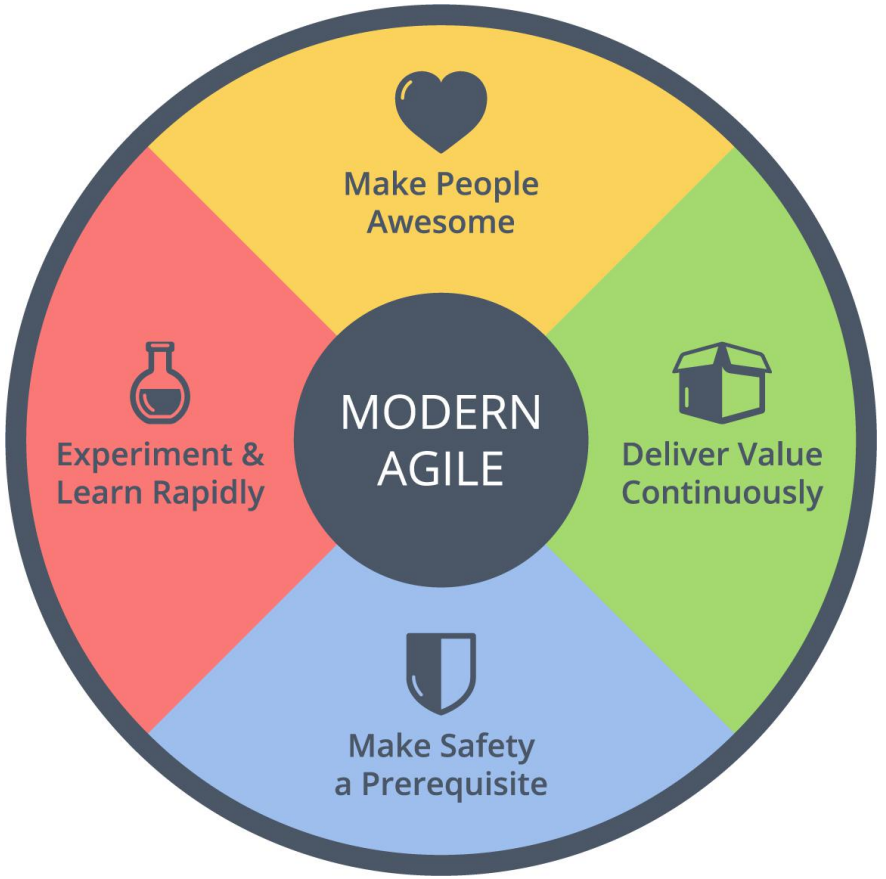
Modern Agile Guiding Principles

Experiment & Learn Rapidly

Is a guiding principle of Modern Agile because it protects us from wasting time and helps us discover success faster

Make Safety a Prerequisite

Means establishing safety before engaging in potentially hazardous work



"Make People Awesome"

Amazon has made **Customer Obsession a guiding principle since 1997 and it shows. If you make customers awesome, they tend to be natural promoters of your products or services**

Deliver Value Continuously

Anything valuable that hasn't been delivered isn't helping anyone. How might we deliver the right outcomes faster

Problems with agile methods

- It can be difficult to keep the interest of customers / users who are involved in the process.
- Team members may be unsuited to the intense involvement that characterizes agile methods.
- Prioritizing changes can be difficult where there are multiple stakeholders.
- Maintaining simplicity requires extra work.
- Contracts may be a problem as with other approaches to iterative development.
- Because of their focus on small, tightly-integrated teams, there are problems in scaling agile methods to large systems.
- Less emphasis on documentation - harder to maintain when you get a new team for maintenance

Project Schedule / Cost Estimation Techniques

- Waterfall approach:

  Bottom-Up: Detail out all requirements and estimate each task to complete those requirements in hours/days, then use this data to develop the project schedule. In the software industry, the use of the bottom-up method has severe drawbacks due to today's speed of change. *Speed of change* means that the speed of new development tools and the speed of access to new knowledge is so great that any delay in delivery leaves one open to competitive alternatives and in danger of delivering an obsolete product

- Agile approach:

  Top-Down: The top-down method addresses this key issue, by using the information currently available to provide gross-level estimates. Rolling-wave planning is then used to incorporate new information as it's learned, further refining estimates and iteratively elaborating with more detail as the project progresses. This method of learning just enough to get started, with a plan to incorporate more knowledge as work outputs evolve, allows the project team to react quickly to adversity and changing market demand
  (source: PMI)

How to estimate project schedule in Agile?

- Determine ***Point Value*** for each item to be worked on. The most popular technique of gross level estimation is ***Planning Poker***, using Fibonacci sequence to assign a point value to a feature or item

- Determine ***Team Velocity***. A team's average velocity is used in forecasting a long-term schedule. Average velocity is calculated by summing and averaging the velocity measurements from the team's last three iterations

- The team's average velocity number is used to calculate the most likely scenario, while velocity numbers from the team's worst-performing iterations are used to calculate the most ***pessimistic forecast*** completion date. Using velocity from iterations where the team was able to complete more than expected provides the most ***optimistic forecast***

How to estimate project cost in Agile?

- A simple formula is used to determine the cost per point:

  Σ (loaded team salaries for period n) / points completed in period n

  A team whose total loaded salaries are $240,000 over six weeks, and completed 60 points of work in those three iterations, would have a cost per point of $4,000

- Use the following formula to determine budget:

  (Cost per point x total point value of items to be completed) + other expenses = forecast budget

  Budget estimates are based on what we know today

  In the example used, budget estimate is for the first release and not the entire project. The team could apply an additional 20% for the second release and an additional 5% for the last release, based on past experience

What is DevOps?

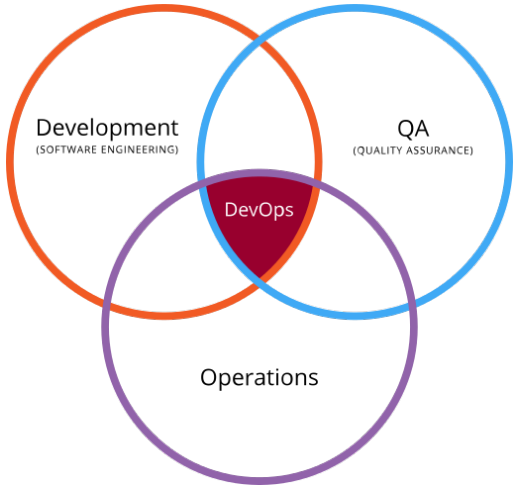
We are now on Agile bandwagon (hooray)! Development teams are working on the software in short sprints lasting not more than two weeks.

Having such a short release cycle helped the development team work on client feedback and incorporate it along with bug fixes in the next release.

While this Agile SCRUM approach brought agility to development, it was lost on Operations which did not come up to speed with Agile practices. Lack of collaboration between Developers and Operations Engineers still slowed down the development process and releases.

DevOps Methodology was born out of the need for **better collaboration and faster delivery**. DevOps enables continuous software delivery with less complex problems to fix and faster resolution of problems.

In summary**:** ***Agile*** is a set of values and principles about how to develop software. If you have ideas and you want to turn those ideas into working software, you can use the Agile values and principles as a way to do that. But, that software might only be working on a developer's laptop or in a test environment. You want a way to quickly, easily and at will move that software into production infrastructure, in a safe and simple way. To do that you need **DevOps** tools and techniques.



Venn Diagram

Does Agile work for infrastructure projects?

Agile works very well in projects where more is unknown than known. This is common in ***software development*** projects.

In software development end users kind of know what they want. The requirements evolve over time. For example: end user thinks they need some kind of a shape. You start with something like circle. After an iteration the requirement might change from circle to square. After another iteration it might change from square to square filled with some color. The requirements evolve. Agile methodology has framework to support "**unknown**" throughout the project life cycle.

In contrast ***infrastructure*** projects have very well defined requirements (very few unknowns), strict dependency between tasks, mainly configuration driven, some tasks are done only during permitted windows (weekends or after business hours). For example ***storage expansion*** tasks are comprised of procurement, cabling, network and storage tasks. These tasks have dependency and follow one after another. Projects like this are well suited for waterfall methodology. But infrastructure projects which have "**unknowns**" and similar to software development (BaaS, IaaS, PaaS) can greatly benefit from agile methodology

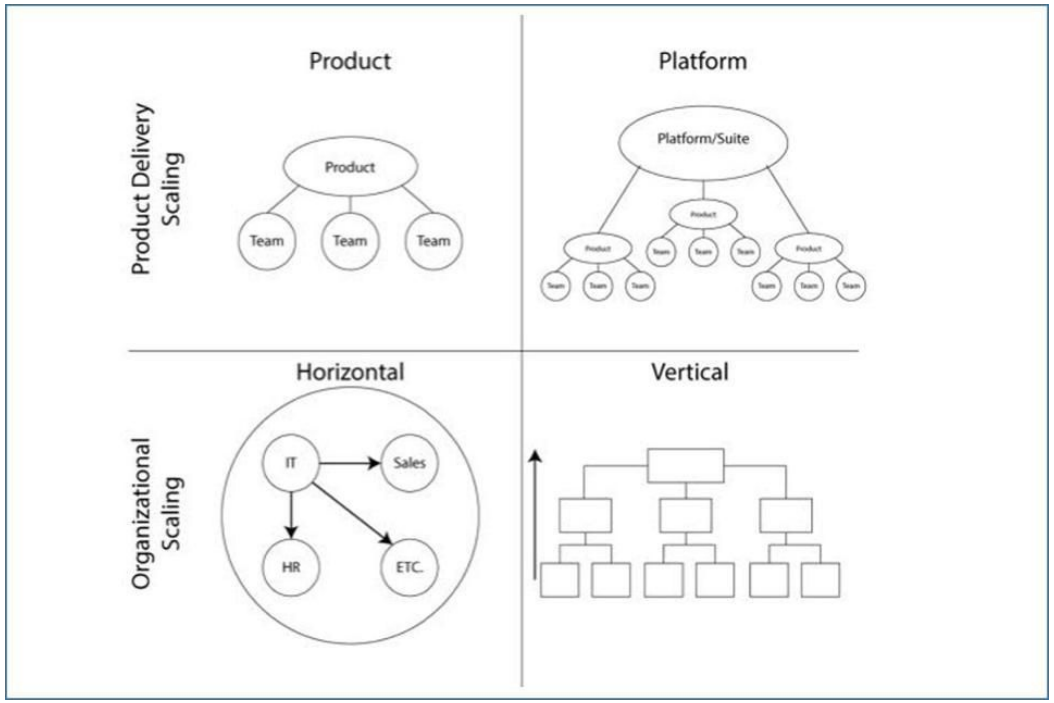
What is Scaling Framework?

Scaling is the application of practices of “Agility” across “Horizontal” and “Vertical” space through an organization. Scrum (a tool used to organize work into small, manageable pieces that can be completed by a cross-functional team within a prescribed time period) is a process unique to software development and can not be applied outside of that paradigm. Agile mindset and Lean thinking however can be practiced across all organizational teams.

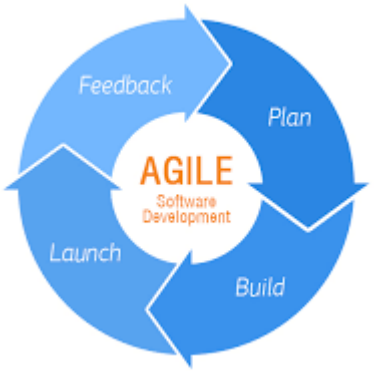
Scrum →

How do we make the entire organization use Agile in their day to day processes? “the Agile Mindset”

Agility →



SAFe: Agile Software Development



Agile software development refers to a group of software development methodologies (*Scrum, Kanban, and Extreme Programming*) based on iterative development, where requirements and solutions evolve through collaboration between self-organizing cross-functional teams

Agile development refers to any development process that is aligned with the concepts of the Agile Manifesto. The Manifesto was developed by a group leading figures in the software industry, and reflects their experience of what approaches do and do not work for software development

SAFe: Lean Software Development Principles

Lean development can be summarized by seven principles, very close in concept to lean manufacturing principles:

- ❑ Eliminate Waste
- ❑ Amplify Learning
- ❑ Decide as late as possible
- ❑ Deliver as fast as possible
- ❑ Empower the team
- ❑ Build integrity in
- ❑ See the whole

SAFe: What is Systems Thinking

Systems Thinking is a management discipline that views the complete organization in relation to its environment. It provides a means of understanding, analyzing and talking about the design and construction of the organization as an integrated, complex composition of many interconnected systems (human and non-human) that need to work together for the whole to function successfully.

What is SAFe?

The **Scaled Agile Framework** (**SAFe**), is intended to guide enterprises in scaling lean and agile practices. SAFe promotes alignment, collaboration, and delivery across large numbers of agile teams (Agile on steroids).

It was developed by and for practitioners, by leveraging three primary bodies of knowledge:

1. Agile software development (Agile Software Development is an umbrella term for a set of methods and practices based on the values and principles expressed in the Agile Manifesto. Solutions evolve through collaboration between self-organizing, cross-functional teams utilizing the appropriate practices for their context)
2. Lean product development (Eliminate Waste, Amplify Learning, Decide as late as possible, Deliver as fast as possible, Empower the team, Build integrity, See the whole)
3. Systems thinking (Is a management discipline that concerns an understanding of a system by examining the linkages and interactions between the components that comprise the entirety of that defined system)

Agile Release Train (ART)

- **What is it?**

  The ART metaphor describes the program level teams, roles, and activities that incrementally deliver a continuous flow of value. ARTs are virtual organizations formed to span functional boundaries, eliminate unnecessary handoffs and steps, and accelerate value delivery by implementing SAFe Lean-Agile principles and practices

- **Who is responsible for it?**

  System Architect/Engineer– Is an individual or small cross-discipline team that truly applies Systems Thinking. They define the overall architecture for the system, help define Nonfunctional Requirements (NFRs), determine the major elements and subsystems, and help design the interfaces and collaborations among them.

  Product Management – Is the internal voice of the Customer and works with customers and Product Owners to understand and communicate their needs, define system features, and participate in validation. They are responsible for the Program Backlog.

  Release Train Engineer (RTE) – Is a servant leader and the chief Scrum Master for the train. The RTE facilitates optimizing the flow of value through the program using various mechanisms, such as the Program Kanban, Inspect & Adapt (I&A) workshop, and PI Planning.

  Business Owners – Are a small group of stakeholders who have the business and technical responsibility for fitness for use, governance, and return on investment (ROI) for a Solution developed by an ART. They are primary stakeholders in the ART and actively participate in ART events

Should a Project Manager learn Agile?

The impact of Agile on the role of many project managers is likely to be significant. On small, single-team Agile projects, you may not find someone called a “Project Manager”. However:

- ✓ There certainly is a need for someone to coach and mentor the team on Agile Project Management practices.
- ✓ There is also a need for project managers on larger and more complex enterprise-level projects but even at that level, some understanding of Agile is essential.

This “raises the bar” for project managers significantly. It requires project managers to develop a fresh new perspective to see Agile and traditional, plan-driven project management approaches as complementary to each other rather than competitive and to learn how to blend the two approaches in whatever proportions are needed to fit any situation

The PM role in a Lean and Agile world

In the lean and agile world, the project manager does not have an official role

The Scrum practice prescribes distributing the PM role among the Scrum team members. However, there are varying opinions and experiences assigning any combination of the 3 roles to a PM.

1. The Scrum Master (The ***Scrum Master*** does anything possible to help the team perform at their highest level. This involves removing any impediments to progress, facilitating meetings, and doing things like working with the product owner to make sure the product backlog is in good shape and ready for the next sprint)
2. The product Owner (The ***Product Owner*** is typically a project's key stakeholder. Part of the product owner responsibilities is to have a vision of what he or she wishes to build, and convey that vision to the scrum team. This is key to successfully starting any agile software development project. The agile product owner does this in part through the product backlog, which is a prioritized features list for the product)
3. The development team member (Responsible for the project's creation and delivery. The team members will normally be comprised of developers, QA, and documentation. They are responsible for planning, design, development, testing, and project delivery)

The Scaled Agile Framework (SAFe) practice lists the PM as a potential for the Release Train Engineer (RTE). Other agile practitioners describe the PM as a coach and facilitator

Project Manager as a ScrumMaster

- **Authority:** The traditional project manager role moves from a command-and-control, hierarchical position to a servant-leader or facilitator position
- **Requirements:** The product owner assumes the responsibility for ensuring the requirements are defined
- **Work Assignments:** The team takes ownership and accountability for meeting the project and team goals
- **Managing Stakeholder Expectations:** Product owner provides direction and leadership to the team
- **Leadership and Support:** The Scrum Master serves the product owner and the team so that they are better able to do their jobs by assisting them, facilitating creativity and fostering empowerment
- **Removes Impediments:** The Scrum Master helps remove obstacles and support the team

The

- A project manager (PM) is a highly skilled knowledge worker who has received rigorous training and knowledge in the process of achieving a globally recognized certification

- The knowledge and skills obtained through certification is transferable in the lean and agile organization. In a competitive business climate, all available brainpower must be present on deck to enable the organization to achieve enterprise agility and scale to meet customer, compliance, financial markets, internal opportunities, and competitive demands

- The SAFe model represents enterprise agility and extends Scrum beyond the team execution level into the organization. The PM role is best characterized through enterprise agility and viewed through the lens of portfolio, program, and the execution teams that are aligned to ensure maximum customer value

Agile Certified Professional

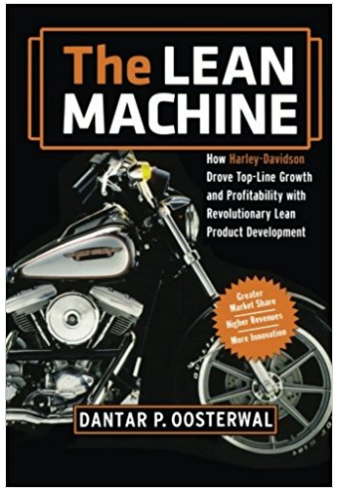
Become a PMI Agile Certified Professional (PMI-ACP):

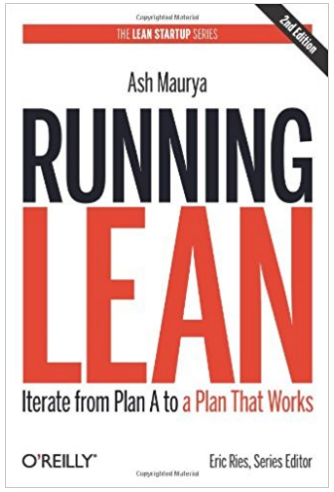
General Project Experience	Project Experience	Training	Examination
2,000 hours working on project teams within the last five years. The PMP certification satisfies this requirement	1,500 hours working on agile projects within the last three years	21 hours of training	Pass a 200-question test

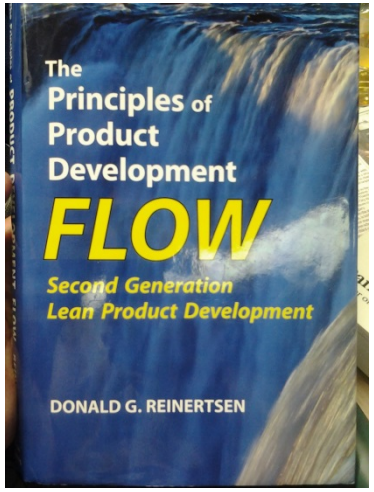
The PMI Agile Certified Practitioner (PMI-ACP)® formally recognizes your knowledge of agile principles and your skill with agile techniques. It will make you shine even brighter to your employers, stakeholders and peers

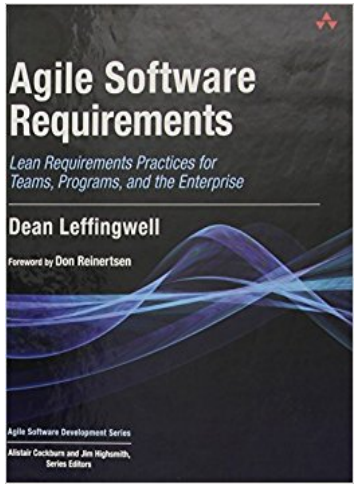
The PMI-ACP spans many approaches to agile such as Scrum, Kanban, Lean, extreme programming (XP) and test-driven development (TDD.) It will increase your versatility, wherever your projects may take you.

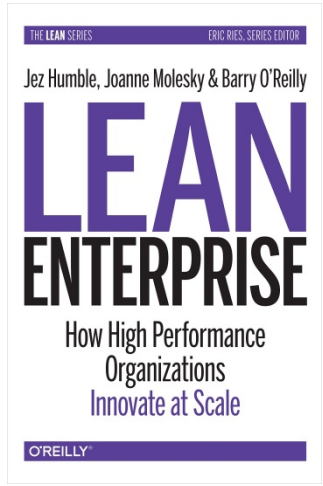
Recommended Reading

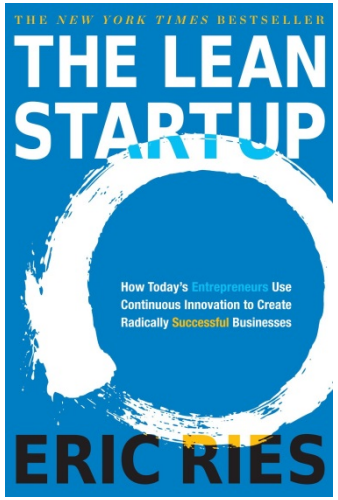


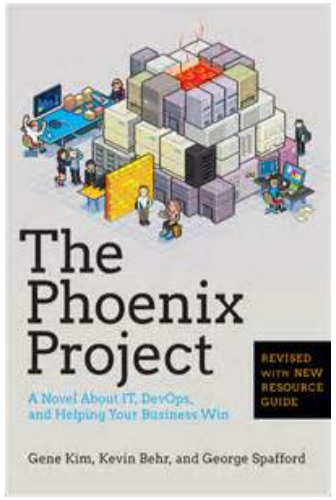


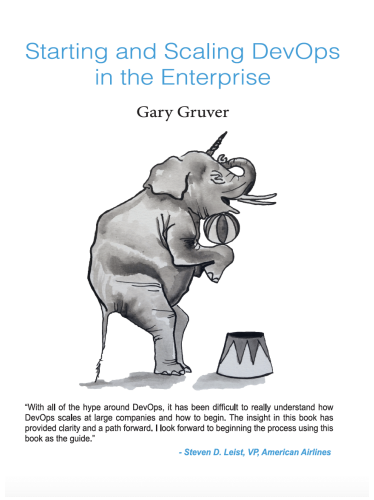


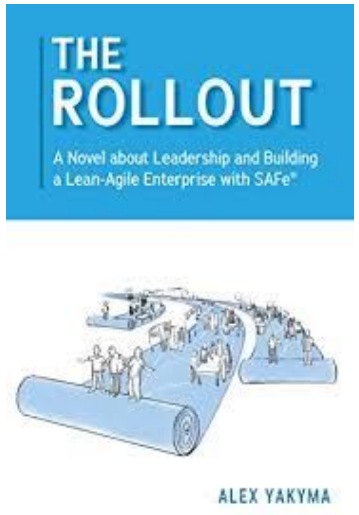












Recommended Videos

- Daniel Pink Drive - https://www.youtube.com/watch?v=uwA97yWz9Uc
- Nordstrom Innovation Lab - https://www.youtube.com/watch?v=szr0ezLyQHY
- Agile Product Owner in a Nutshell - https://www.youtube.com/watch?v=502ILHjX9EE
- John Kotter Our Iceberg is Melting Video - https://www.youtube.com/watch?v=Gh2xc6vXQgk
- Submarine Captain - David Marquet - https://www.youtube.com/watch?v=OqmdLcyES_Q
- Servant Leadership - https://www.youtube.com/watch?v=aKk0AaaFqtU
- Spotify Engineering Culture Part 1 - https://www.youtube.com/watch?v=4GK1NDTWbkY
- Spotify Engineering Culture Part 2 - https://www.youtube.com/watch?v=X3rGdmoTjDc
- Radical Candor The Surprising Secret to Being a Good Boss - https://www.youtube.com/watch?v=4yODalLQ2lM
- How Business Stakeholders Work With Agile Teams - https://www.stickystories.co/whats-different-for-business-stakeholders-when-its-an-agile-approach/
- The Backwards Brain Bicycle - Smarter Every Day 133 - https://www.youtube.com/watch?v=MFzDaBzBlL0

Glossary of Terms

Agile Manifesto	Is a formal proclamation of 4 key values and 12 principles to guide an iterative and people-centric approach to software development.
ART	Agile Release Train - Is a virtual organization (50 – 125 people) that plans, commits, and executes together
BaaS	Backend as a Service
Backlog	A backlog is an ordered list of items representing everything that may be needed to deliver a specific outcome. There are different types of backlogs depending on the type of item they contain and the approach being used
Business Agility	Business agility is the ability of an organization to sense changes internally or externally and respond accordingly in order to deliver value to its customers
CoP (in SAFe)	Culture built on professional networking, personal relationships, shared knowledge, and common skills. Combined with voluntary participation, CoPs provide knowledge workers with opportunities to experience autonomy, mastery, and purpose beyond their daily tasks on an Agile Release Train (ART)
Cross Functional	Relating to a system whereby people from different areas of an organization work together as a team
DoD	Definition of Done
Enabler	Enablers support the activities needed to support efficient development and delivery of future business requirements
Epic	An epic is a large user story
Extreme Programming	Extreme Programming (XP) is an agile software development framework that aims to produce higher quality software, and higher quality of life for the development team. XP is the most specific of the agile frameworks regarding appropriate engineering practices for software development
IaaS	Infrastructure as a Service
Iteration	An iteration is a timebox during which development takes place. The duration may vary from project to project and is usually fixed
KPI	Key Performance Indicators – Example: KPIs of a shoe factory, would be number of shoes *without defects* made in a period of time

Glossary of Terms continued..

Mob Programming	Mob Programming is a software development approach where the whole team works on the same thing, at the same time, in the same space, and at the same computer
NFR	Non-Functional Requirements (security, reliability, performance, maintainability, scalability)
PaaS	Platform as a Service (Cloud)
Pair Programming	Is an agile software development technique in which two **programmers** work together at one workstation. One, the driver, writes code while the other, the observer or navigator, reviews each line of code as it is typed in
PI	A routine, face-to-face event, with a standard agenda that includes a presentation of business context and vision followed by team planning breakouts—where the teams create their Iteration plans and objectives for the upcoming PI
Planning Poker	An approach to estimation used by Agile teams. Each team member "plays" a card bearing a numerical value corresponding to a point estimation for a user story
Refactoring	Refactoring consists of improving the internal structure of an existing program's source code, while preserving its external behavior
Retrospective	The team meets regularly to reflect on the most significant events that occurred since the previous such meeting, and identify opportunities for improvement
RTE	Release Train Engineer - The RTE's major responsibilities are to facilitate the ART events and processes and assist the teams in delivering value. RTEs communicate with stakeholders, escalate impediments, help manage risk, and drive relentless improvement
Scrum Master	The scrum master is responsible for ensuring the team lives agile values and principles and follows the practices that the team agreed they would use
Scrum of Scrums	A technique to scale Scrum up to large groups (over a dozen people), consisting of dividing the groups into Agile teams of 5-10
Spike	In **agile** software development, a **spike** is a story that cannot be estimated until a development team runs a time boxed investigation. The output of a **spike** is an estimate for the original story
UI	User interface (UI) is the series of screens, pages, and visual elements—like buttons and icons—that you use to interact with a device
UX	User experience (UX), is the internal experience that a person has as they interact with every aspect of a company's products and services

Introduction to JIRA

AGILE Software Tools

Topics for today

- Introduction to JIRA and its features
- Demonstration of usage of JIRA
- JIRA for Scrum
- Comparing JIRA with other version control tools
- Q & A

Basic questions

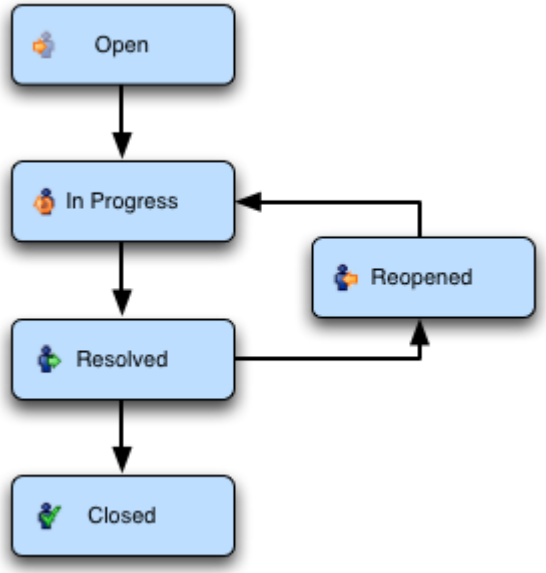
- What is JIRA? In simple terms: “JIRA is an issue tracker”
- Is it web based? Yes
- Is it open source? Yes
- Is it a licensed product? Yes
- Whose product is JIRA? www.atlassian.com

Features (from the creators of JIRA)

- **Because you've got issues**
  - JIRA lets you prioritise, assign, track, report and audit your 'issues,' whatever they may be — from software bugs and help-desk tickets to project tasks and change requests.
- **Reporting and statistics**
  - Customisable reporting allows you to monitor the progress of your issues with detailed graphs and charts.
- **Workflow your way**
  - Map your business process with a custom workflow.
- **An extensible platform**
  - Integrate JIRA into your systems with our open API and 100+ free plugins.

Issues and Workflows

- What is an “Issue”?
  - Any task that requires an action from a person
- What is “Workflow”?



- What are fields?
  - The attributes of an issue (Standard & Custom)

Workflow- Scrum

- Prioritize the Backlog.
- Estimate the stories
- Create the sprints
- Story points are available only for Epics and Stories
- Estimations in terms of Hours also possible by configuring the board
- Sub tasks can be created
- The stories can be grouped under each sprint
- The number of issues and the story points / hours are automatically displayed to make plan easier
- At one point of time only one sprint is active

Show Sample Project

jira.attlasian.com

Topics

- Workflow Types
- Resolved ≠ Closed
- Do’s and Don’ts
- Custom Workflow Planning
- Custom Workflow Process
- Workflow Concepts
- Add-ons & Plugins
- Resources

Workflow Types

Image: Jira Server Project Templates

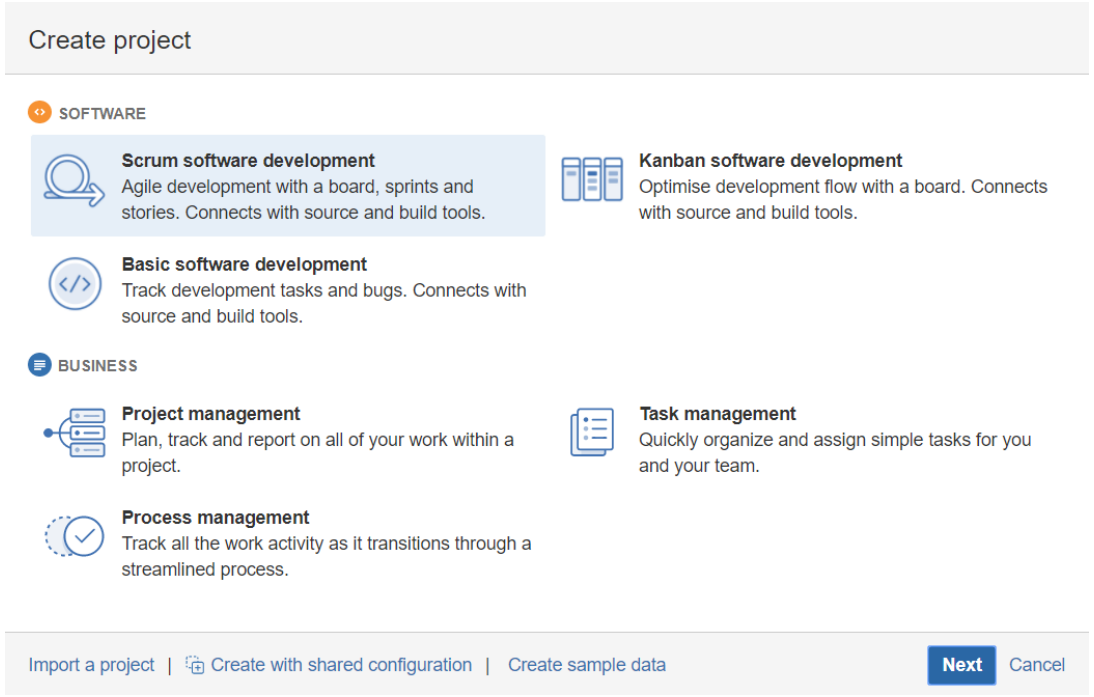
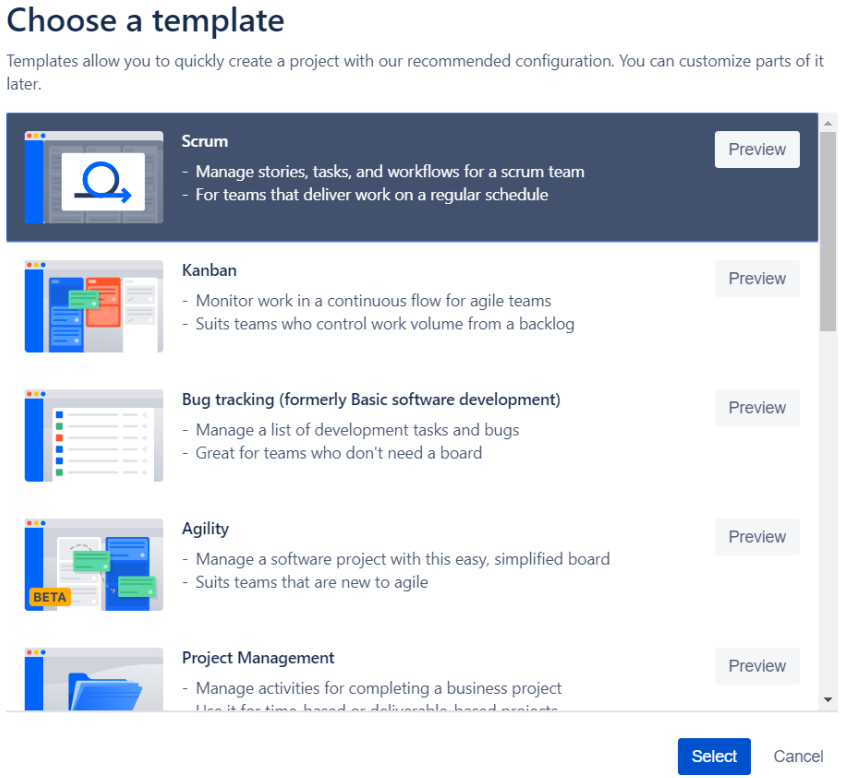
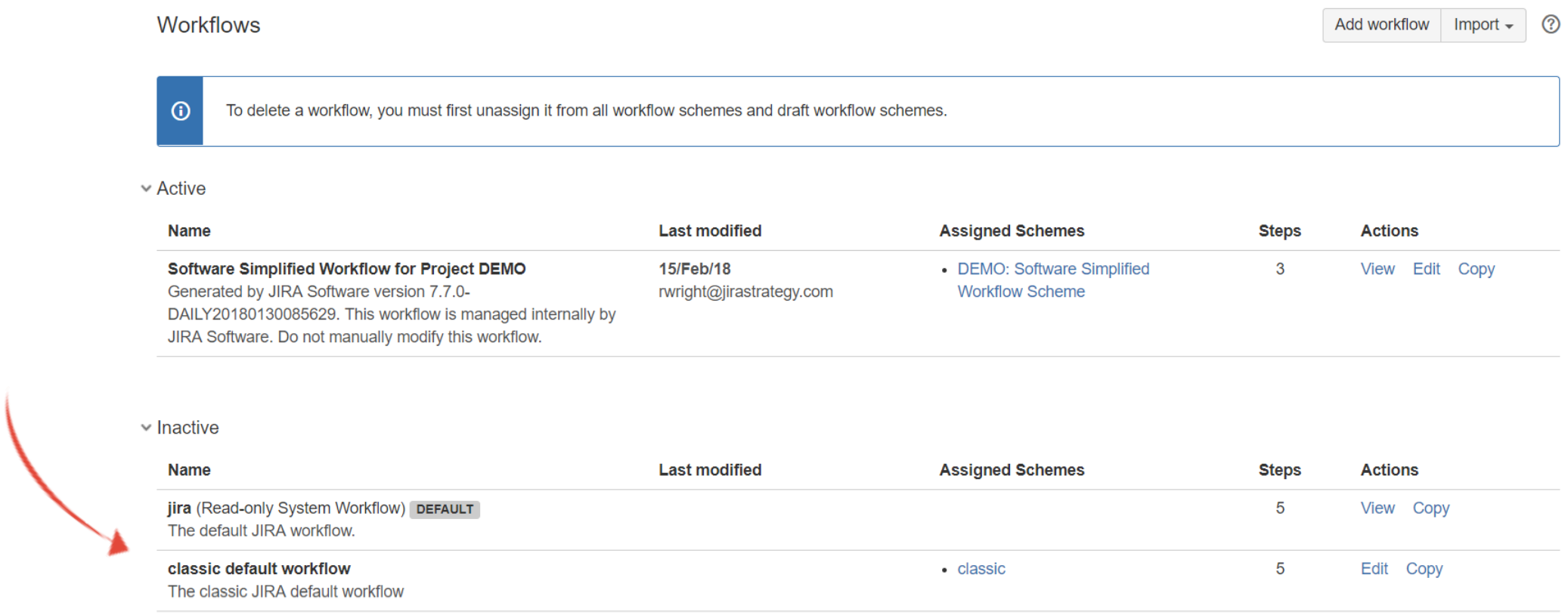


Image: Jira Cloud Project Templates



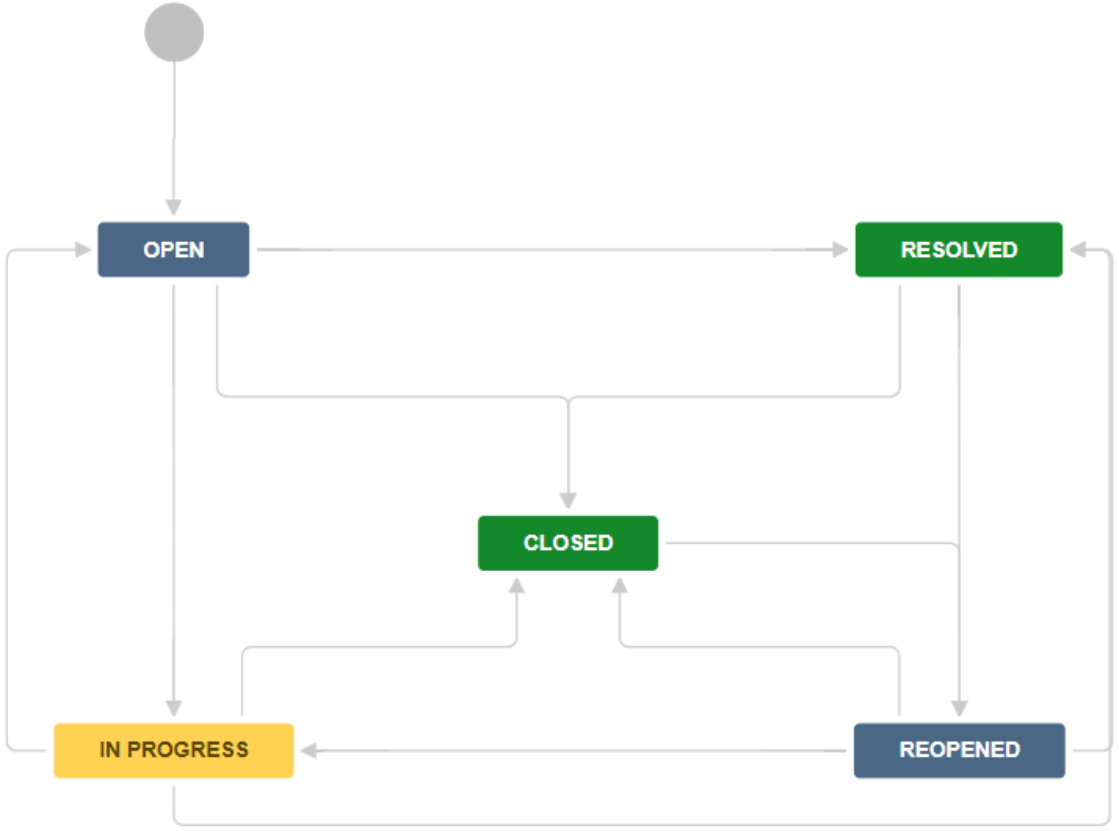
Workflow Types

Image: *Admin > Issues > Workflows*



Default Workflows

Image: Read-only System Workflow (Diagram Mode)



Default Workflows

Image: Read-only System Workflow (Text Mode)

Step Name (id)	Linked Status	Transitions (id)
Open (1)	OPEN	*Start Progress* (4) >> IN PROGRESS *Resolve Issue* (5) >> RESOLVED *Close Issue* (2) >> CLOSED
In Progress (3)	IN PROGRESS	Stop Progress (301) >> OPEN *Resolve Issue* (5) >> RESOLVED *Close Issue* (2) >> CLOSED
Resolved (4)	RESOLVED	Close Issue (701) >> CLOSED *Reopen Issue* (3) >> REOPENED
Reopened (5)	REOPENED	*Resolve Issue* (5) >> RESOLVED *Close Issue* (2) >> CLOSED *Start Progress* (4) >> IN PROGRESS
Closed (6)	CLOSED	*Reopen Issue* (3) >> REOPENED

Software vs. Business Workflows

Software

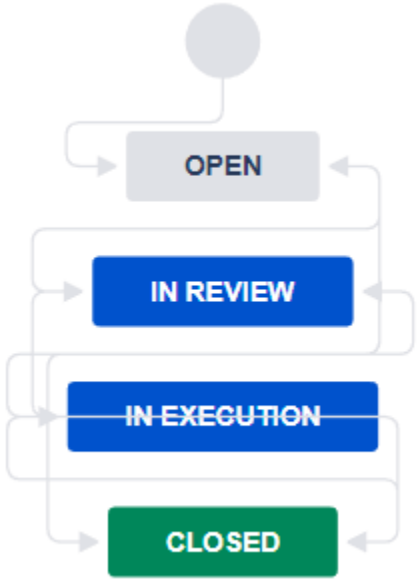
- Receive Request
- Review Requirements
- Write Code
- Test Code
- Deploy Code
- etc.

Business

- Extra Steps
- Forward & Backward Movement
- Conditional
- Highly Customized
- etc.

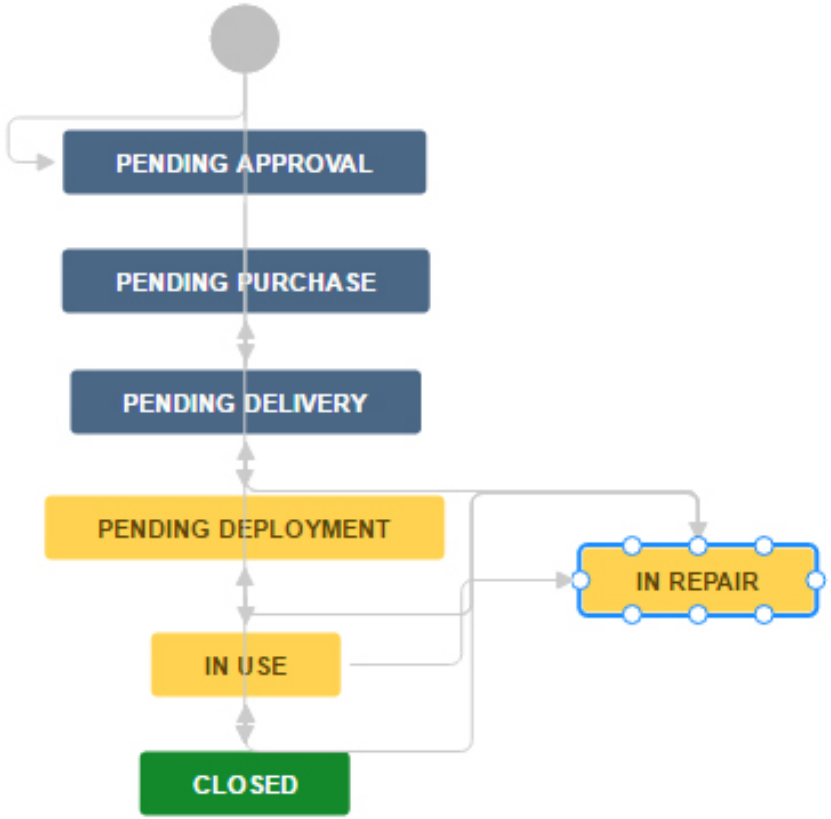
Sample Workflow

Image: Legal Contract Workflow (Jira Cloud)



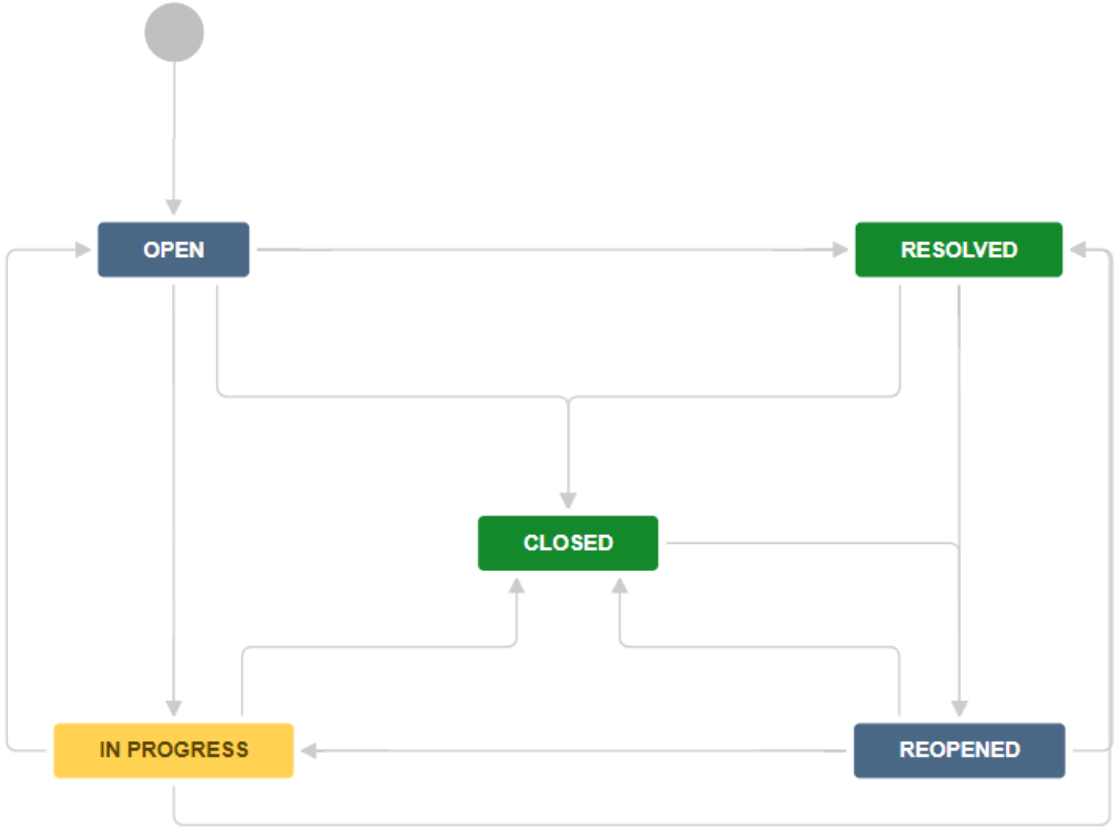
Sample Workflow

Image: Asset Management Workflow (Jira Server)



Resolved ≠ Closed

Image: Default Workflow



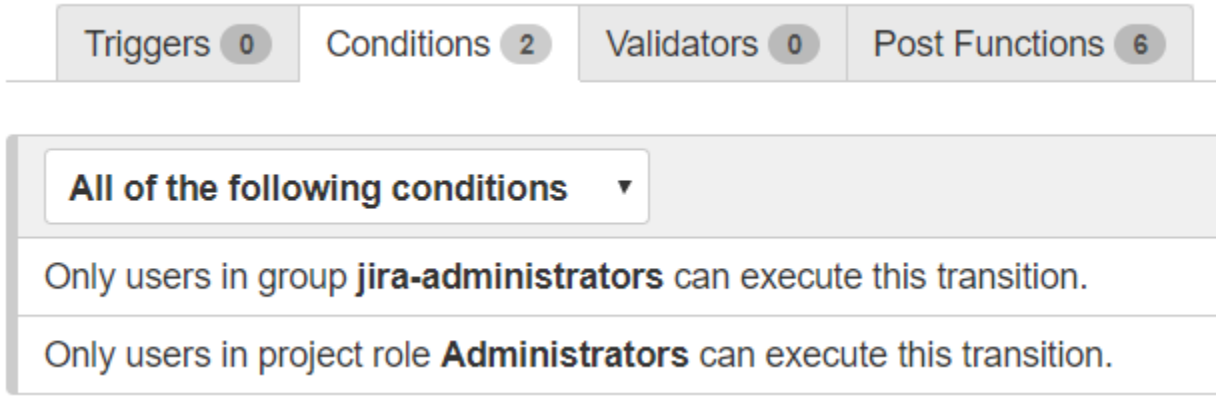
Do’s and Don’ts

Do

- Use Proper Naming
- Give Users & Admins Options
- Use Appropriate Workflow Behaviors
- Use Roles and Groups

Roles and Groups

Image: Workflow Conditions



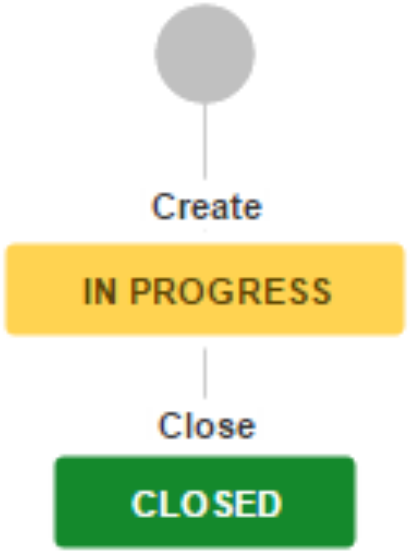
Do’s and Don’ts

Don’t

- Add Unneeded Complexity
- Create Temporary or “Dead” Statuses
- Be Too Specific
- Create Illogical Statuses and Transitions

Illogical Statuses and Transitions

Image: Incorrect Expectation Example



Custom Workflow Planning

- Phased Approach
  - Example: Your company is signing a partnership agreement
    - *Open > In Review > In Execution > Closed*

Phased Approach

Open	In Review	In Execution	Closed
	• Review Contract • Research • Communication • Negotiation • etc	• Collect Signatures • File Records • etc.	

Interview

Chris, Owner, Business Strategy Company

Consulting Process:

“We start off with a search for candidates and identify ideal clients we’d like to work with. We acquire a lead through various lead generation methods. We do company research prior to meeting with the candidate. We book a meeting. At the meeting, we use our “Fact Finding Template” and “Performance Checklist.” After the meeting we develop a solution, plan, or resources for how the consultant can help the company. For ongoing contracts, we’ll have weekly, quarterly, semi-annual, and annual meetings for their quarterly and long-term goals.”

Custom Workflow Process

- Narrative
- Statuses
- Statuses + Forward Transitions
- Statuses + Forward + Alternate Transitions
- Transition Behaviors

Narrative

“We start off with a search for candidates and identify ideal clients we’d like to work with. We acquire a lead through various lead generation methods.”

- Related statuses: Open

“We do company research prior to meeting with the candidate. We book a meeting. At the meeting, we use our “Fact Finding Template” and “Performance Checklist.””

- Related statuses: Planning

“After the meeting we develop a solution, plan, or resources for how the consultant can help the company.”

- Related statuses: Proposal

“For ongoing contracts, we’ll have weekly, quarterly, semi-annual, and annual meetings for their quarterly and long-term goals.”

- Related statuses: Active or Closed

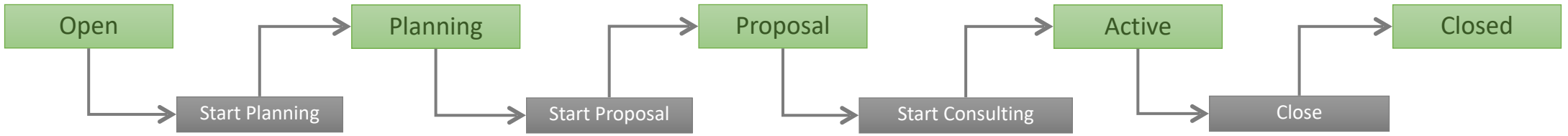
Statuses

Key: Status = [label]

In Words:
A lead is acquired and on creation is in the "Open" status. Research and meetings occur in the "Planning" status. Solutions are determined and pitched in the "Proposal" status. If the proposal is accepted, the issue moves to the "Active" status where all ongoing consulting occurs. When consulting is complete, the issues moves to the final "Closed" status.

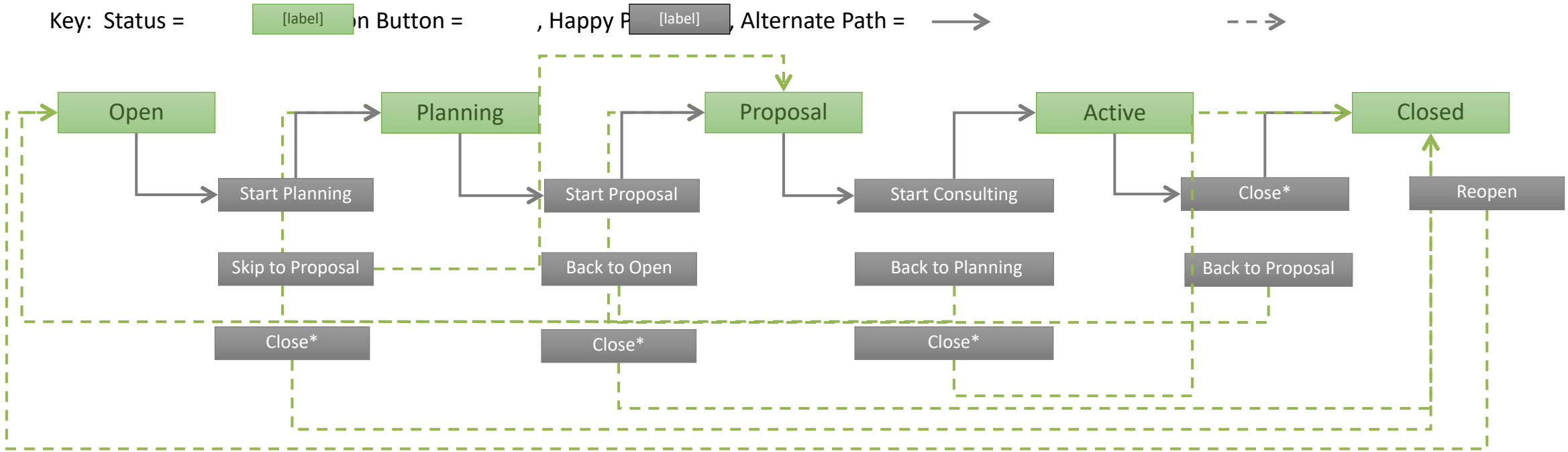
Statuses + Forward Transitions

Key: Status = [label] n Button = , Happy P [label] →



In Words:
A lead is acquired and on creation is in the "Open" status. The user clicks the "Start Planning" transition button to move to the "Planning" status where all research and meetings occur. The user clicks the "Start Proposal" button to determine solutions and pitch them to the customer. If the proposal is accepted, the user clicks the "Start Consulting" button to move to the "Active" status where all ongoing consulting occurs. When consulting is complete, the user clicks the "Close" button to move to the final "Closed" status.

Statuses + Alternate Transitions



In Words:
A lead is acquired and on creation is in the "Open" status. The user clicks the "Start Planning" transition button to move to the "Planning" status. If no planning is needed, the user clicks "Skip to Proposal" to skip to the "Proposal" status. In the "Planning" status, the user clicks "Start Proposal" to move forward to the "Proposal" status or clicks "Back to Open" to move backwards to the "Open" status. In the "Proposal" status, the user clicks "Start Consulting" if the proposal is accepted. If the proposal is declined, the user clicks the "Close" button to move to the final "Closed" status. In the "Active" status, the user clicks the "Close" button when consulting is complete. In the "Closed" status, a user clicks the "Reopen" button to reopen the issue.

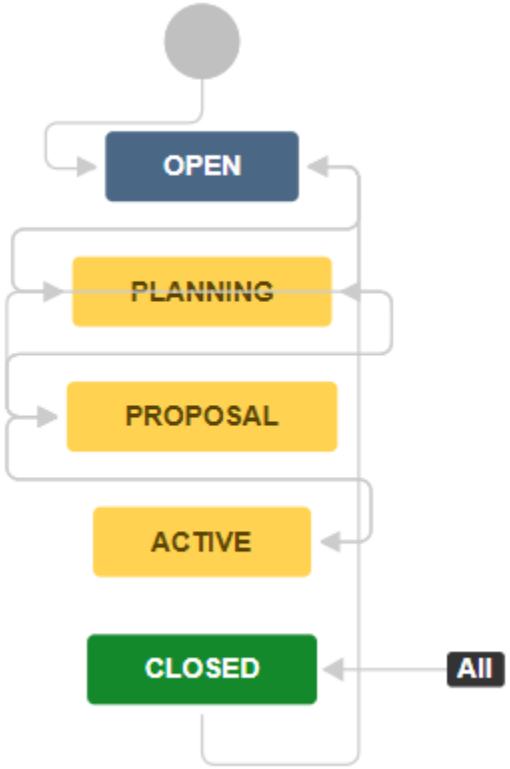
* The "Close" transition is global.

Transition Behaviors

Status	Transition > Destination	Behaviors
All	Close > Closed	• **Screen:** Resolution • **Post Function:** Assign the issue to the reporter. • **Post Function:** Fire a Issue Closed event that can be processed by the listeners.
Closed	Reopen > Open	• **Post Function:** The value of field Resolution will be cleared.

Custom Workflow

Image: Diagram vs Text Mode



Step Name (id)	Linked Status	Transitions (id)
Open (1)	OPEN	Start Planning (11) >> PLANNING Skip to Proposal (21) >> PROPOSAL *Close* (91) >> Closed
Planning (2)	PLANNING	Start Proposal (31) >> PROPOSAL Back to Open (41) >> OPEN *Close* (91) >> Closed
Proposal (3)	PROPOSAL	Start Consulting (51) >> ACTIVE Back to Planning (61) >> PLANNING *Close* (91) >> Closed
Active (4)	ACTIVE	Back to Proposal (71) >> PROPOSAL *Close* (91) >> Closed
Closed (5)	CLOSED	Reopen (81) >> OPEN *Close* (91) >> Closed

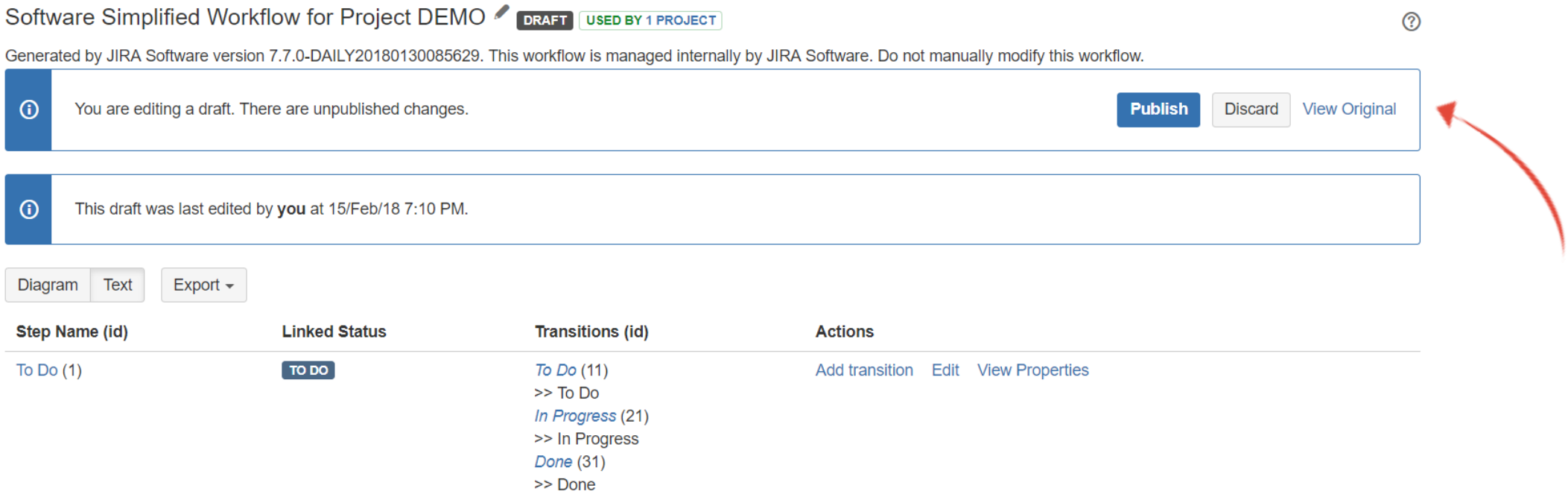
Workflow Concepts

Image: Diagram vs Text Mode

Step Name (id)	Linked Status	Transitions (id)
To Do (1)	TO DO	Start Progress (11) >> IN PROGRESS
In Progress (2)	IN PROGRESS	Stop Progress (21) >> TO DO Done (31) >> DONE
Done (3)	DONE	Reopen (41) >> TO DO

Draft vs Active

Image: Draft Mode

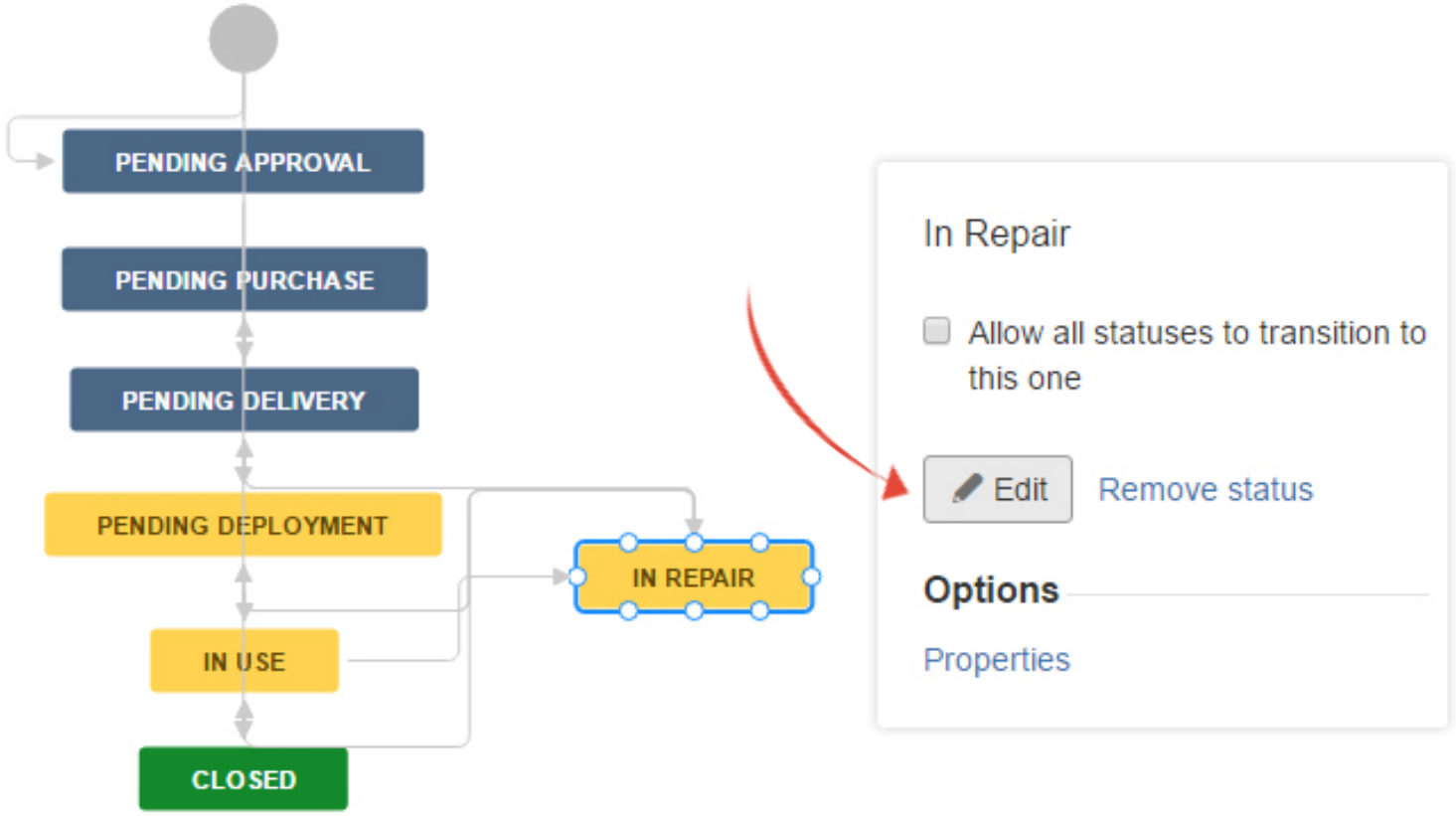


Workflow Editing Tips

- Make a Workflow Copy
- Build in a Test Environment
- Workflow Changes Impact JQL

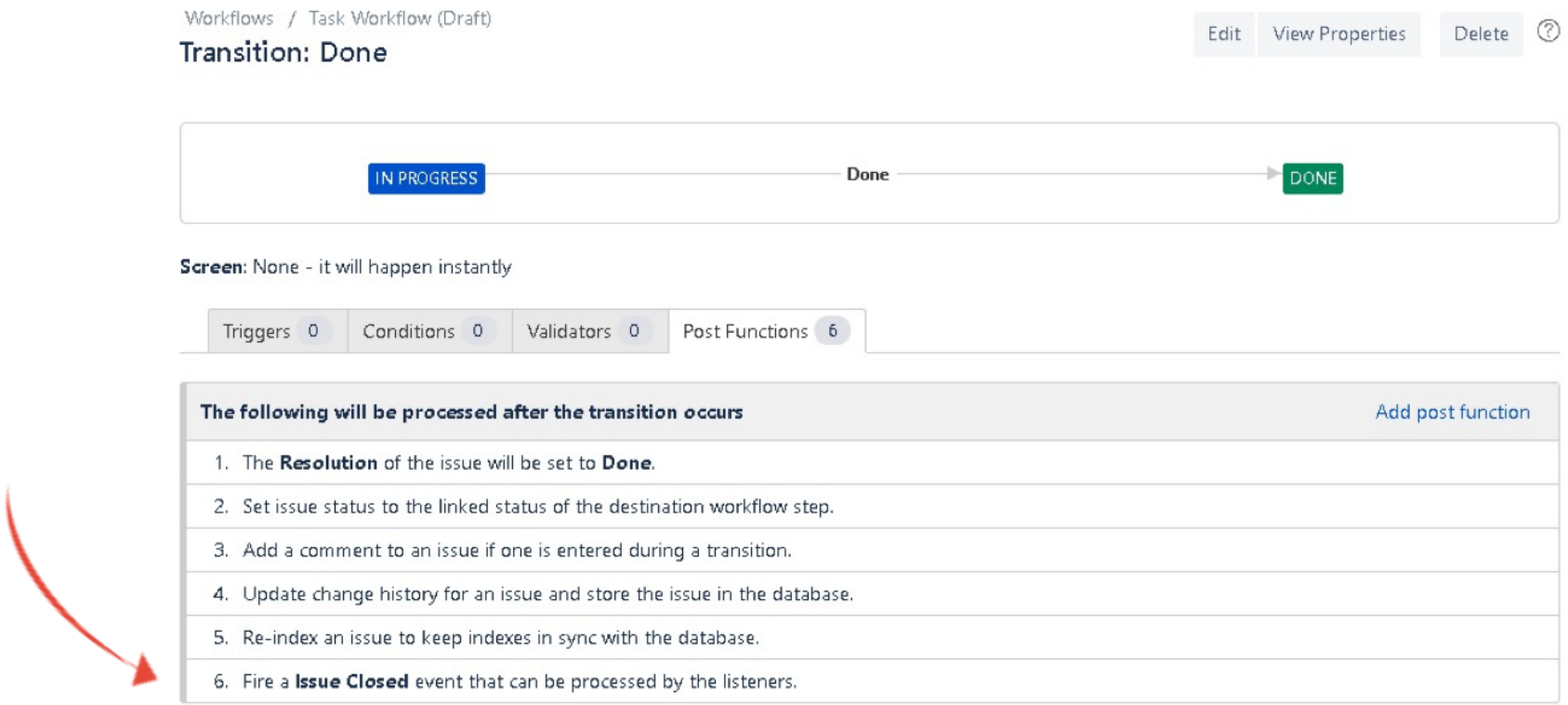
Workflow Assumptions

Image: Workflow Diagram Editor



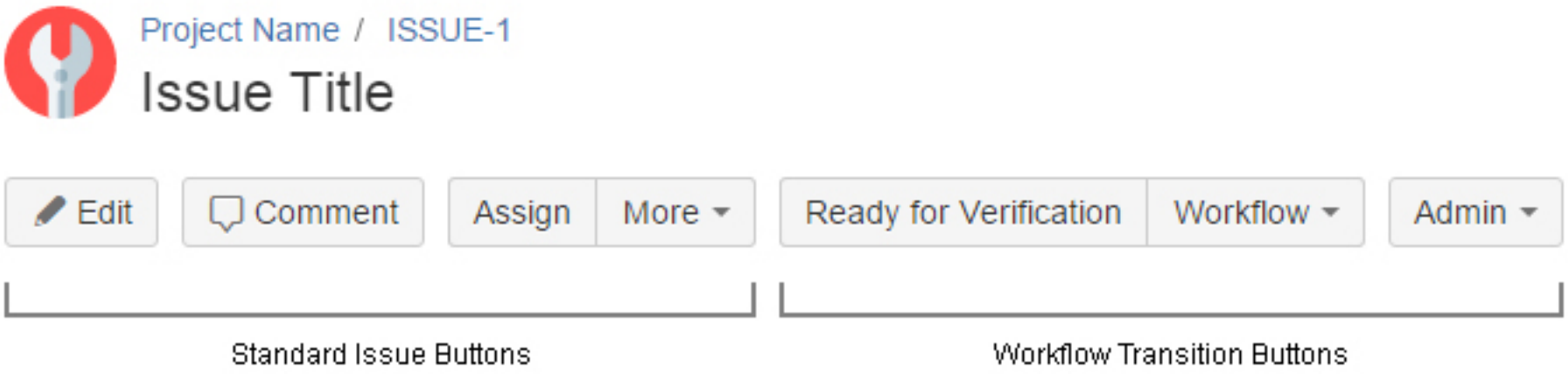
Workflow Assumptions

Image: Default Post Function



Transitions

Image: Standard Buttons vs Workflow Buttons



Transition Types

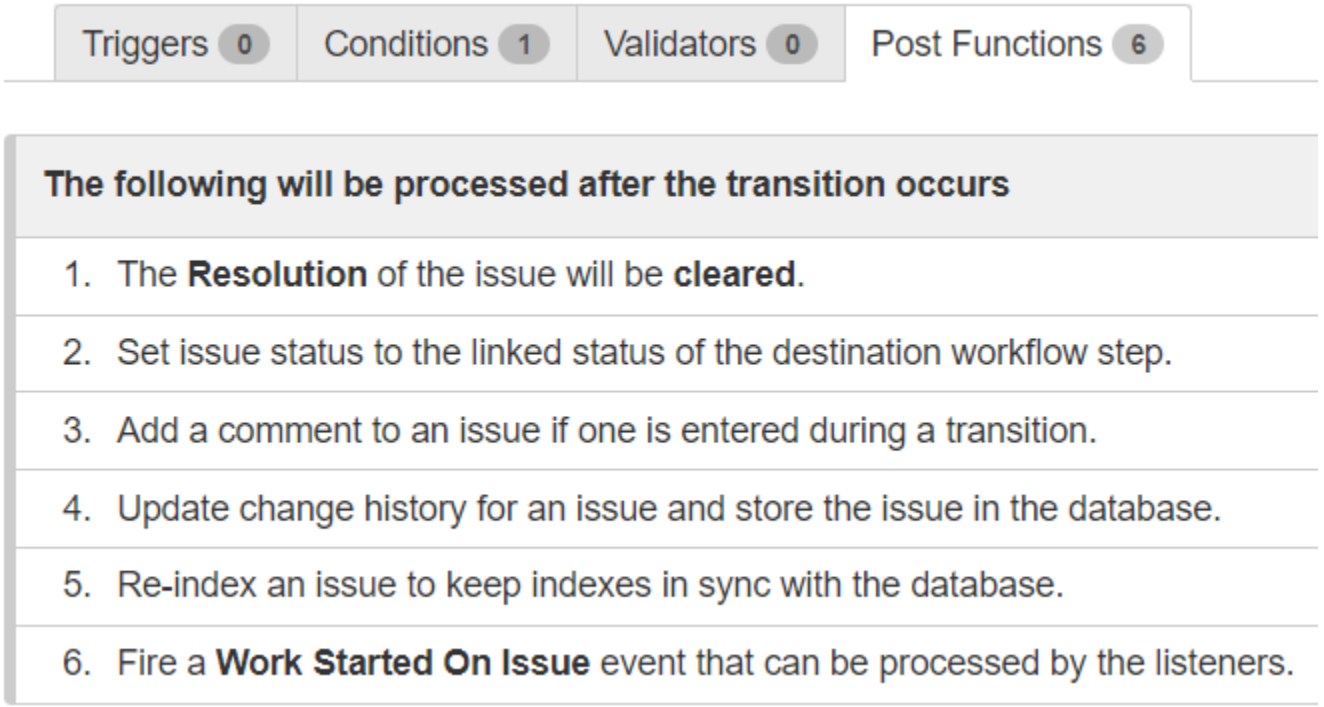
- Forward
- Backward
- Global
- Skip
- Administrative

Sample Workflow:

Open > In Review > In Execution > Closed

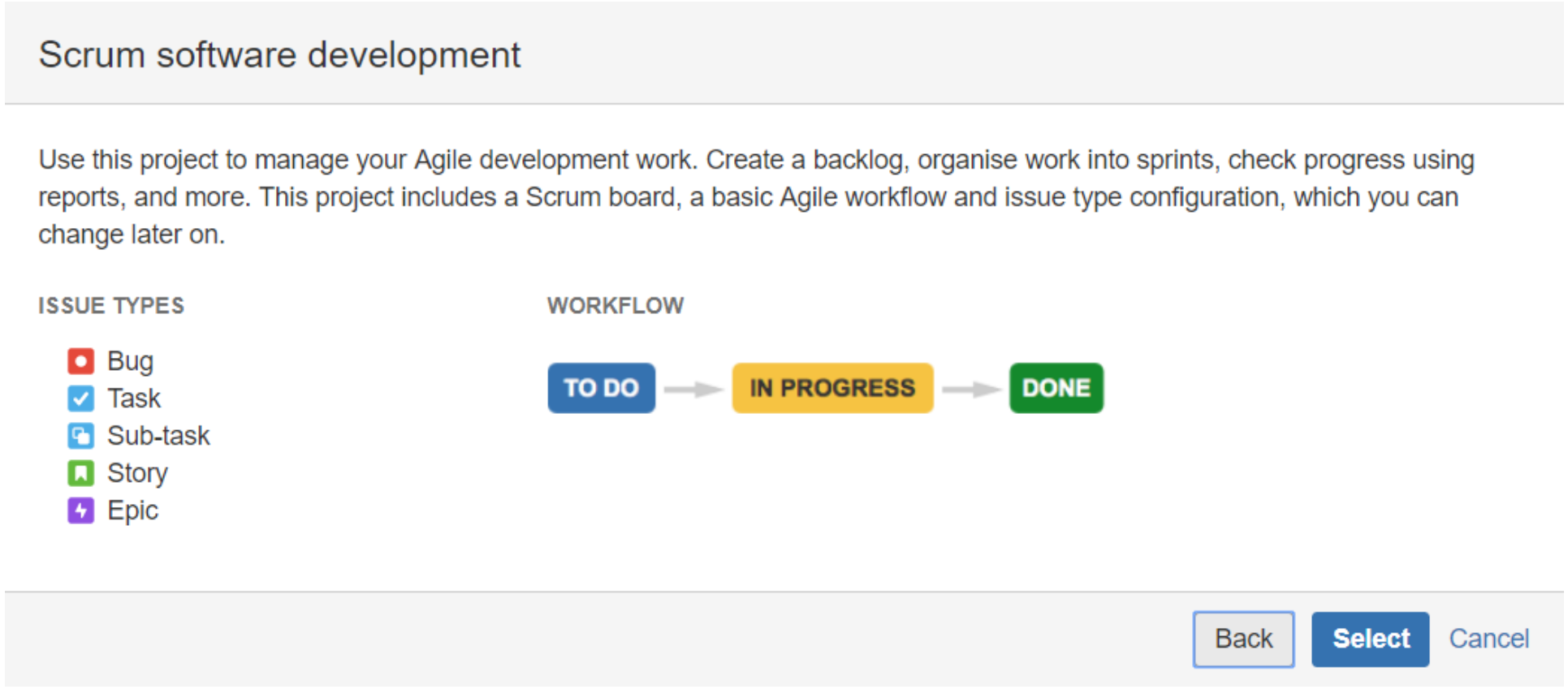
Transition Behaviors

Image: Triggers, Conditions, Validators, and Post Functions



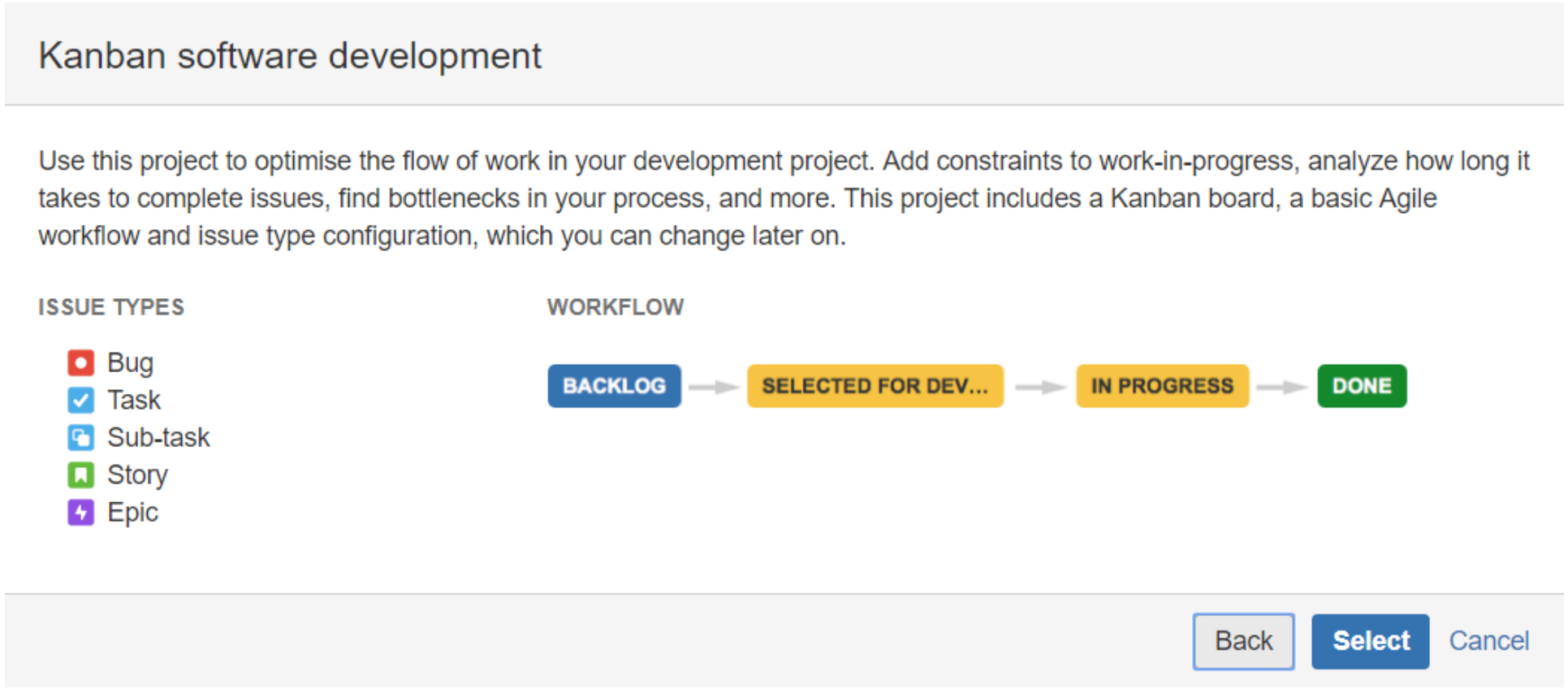
Default Workflows

Image: Software – Scrum Workflow



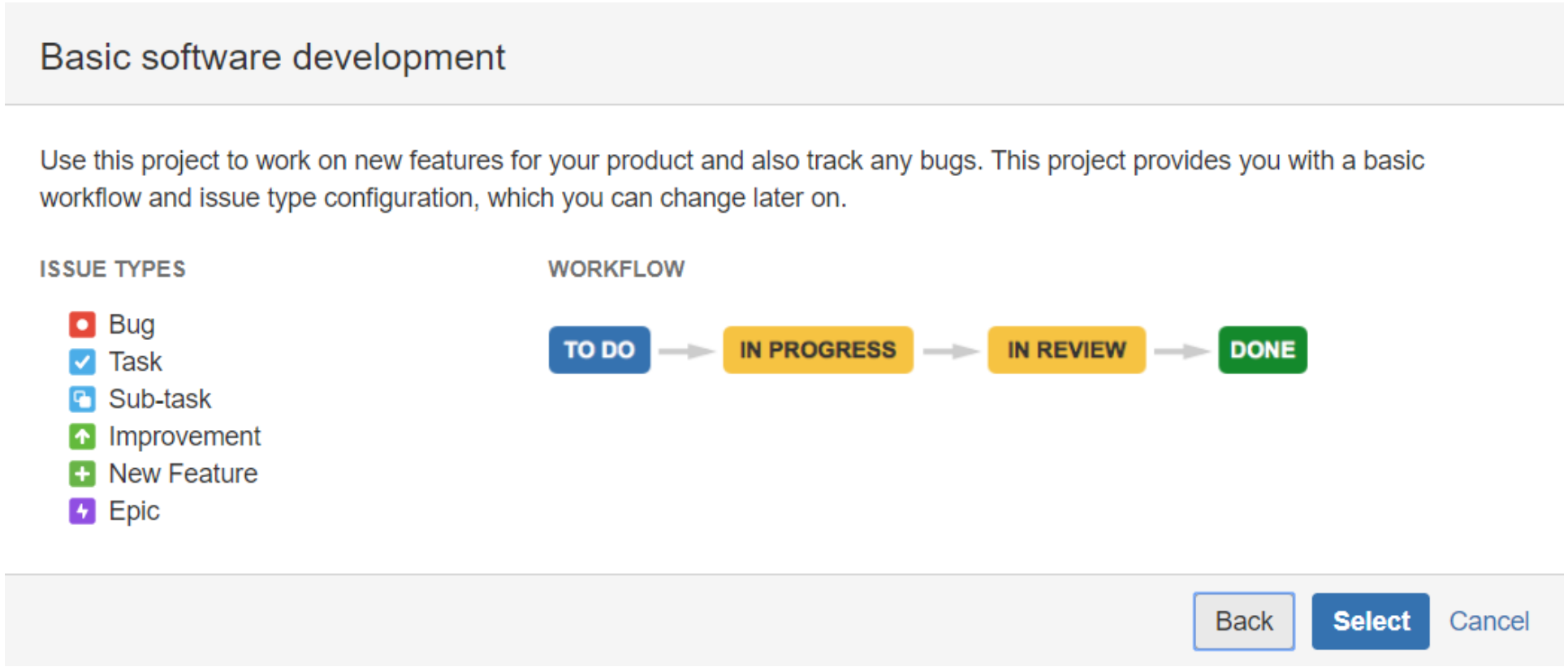
Default Workflows

Image: Software – Kanban Workflow



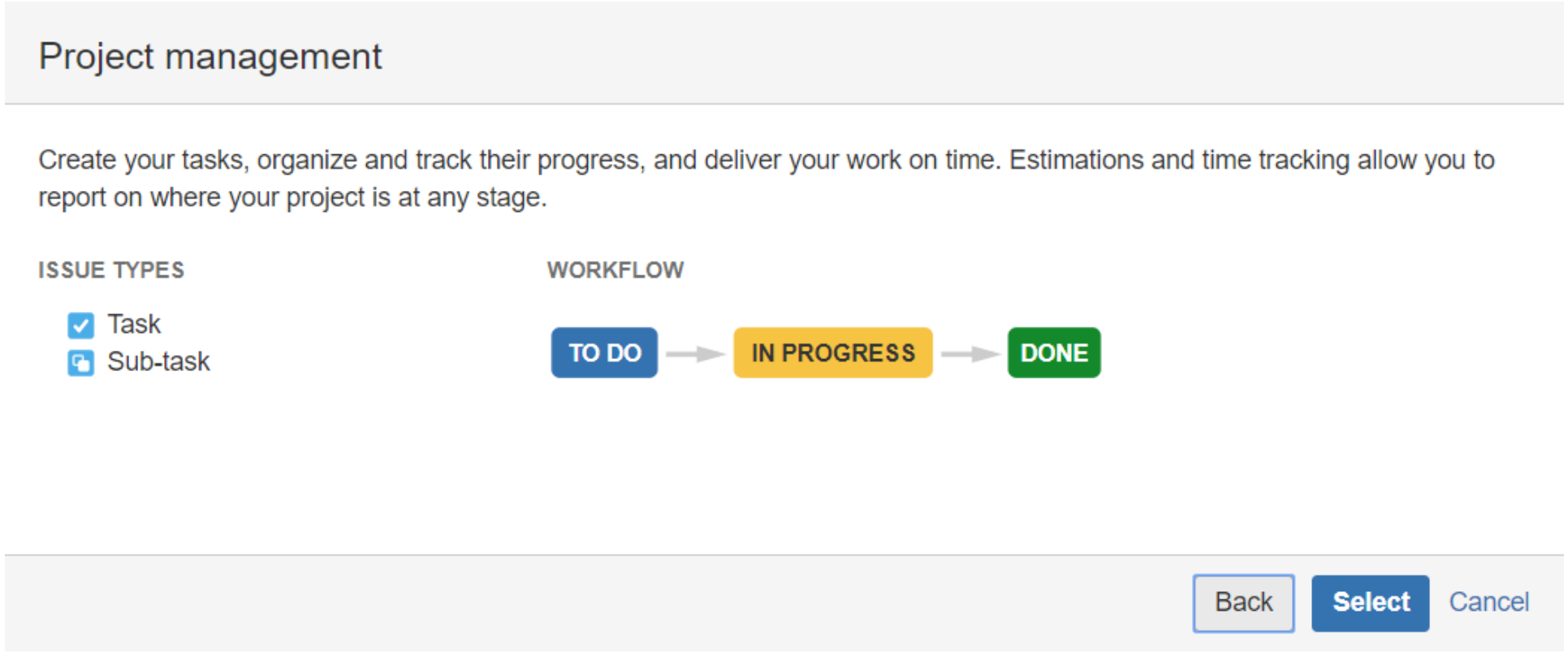
Default Workflows

Image: Software – Basic Workflow



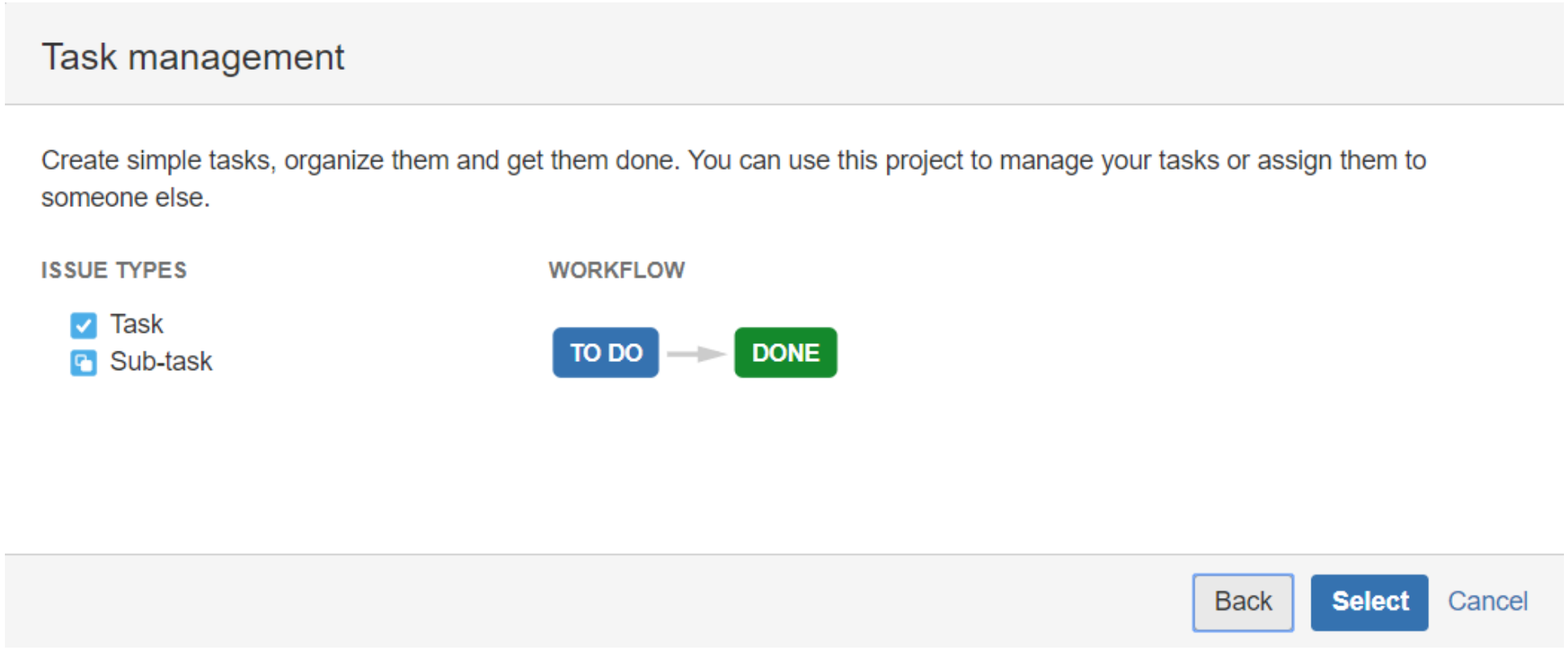
Default Workflows

Image: Business – Project Management Workflow



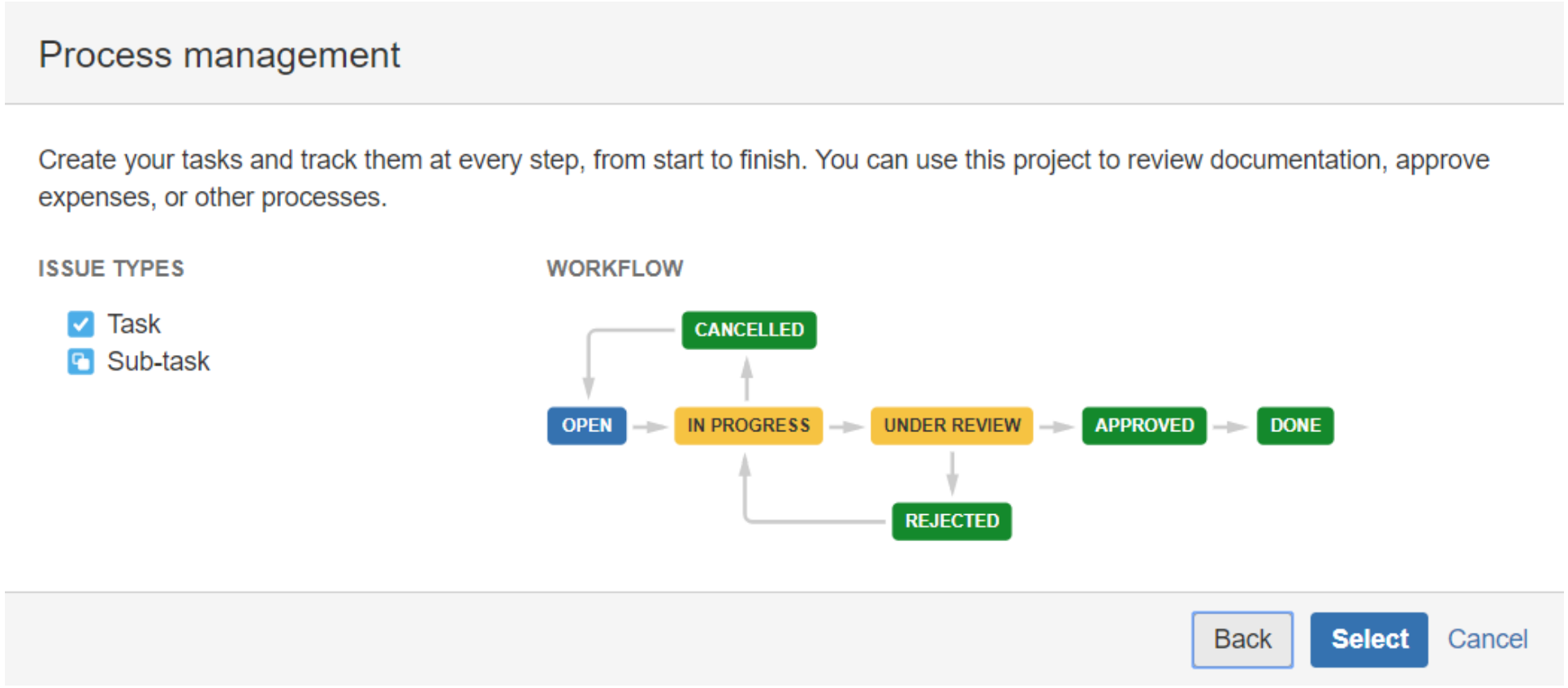
Default Workflows

Image: Business – Task Workflow



Default Workflows

Image: Business – Process Management Workflow



Multiple Workflows

Image: Issue Type to Workflow Matrix

	Issue Type	Description	Workflow
	Contract	Third party agreements	Contract
	Task	A task that needs to be done	Task
	Terms and Conditions	Terms for products and services	Terms
	Subtask SUB-TASK		Task