

Local Market Update for December 2025

A Research Tool Provided by the Greater San Diego Association of REALTORS®

92123

Serra Mesa

| Detached | | December | | | Year to Date | | |
|--|--|-----------|--------------------|----------------|--------------|--------------------|----------------|
| Key Metrics | | 2024 | 2025 | Percent Change | Thru 12-2024 | Thru 12-2025 | Percent Change |
| New Listings | | 2 | 2 | 0.0% | 182 | 234 | + 28.6% |
| Pending Sales | | 10 | 10 | 0.0% | 139 | 156 | + 12.2% |
| Closed Sales | | 12 | 6 | - 50.0% | 140 | 154 | + 10.0% |
| Median Sales Price* | | \$997,500 | \$1,025,000 | + 2.8% | \$1,007,444 | \$1,049,500 | + 4.2% |
| Percent of Original List Price Received* | | 101.8% | 94.5% | - 7.2% | 100.8% | 98.5% | - 2.3% |
| Days on Market Until Sale | | 27 | 72 | + 166.7% | 20 | 28 | + 40.0% |
| Inventory of Homes for Sale | | 8 | 8 | 0.0% | -- | -- | -- |
| Months Supply of Inventory | | 0.7 | 0.6 | - 14.3% | -- | -- | -- |

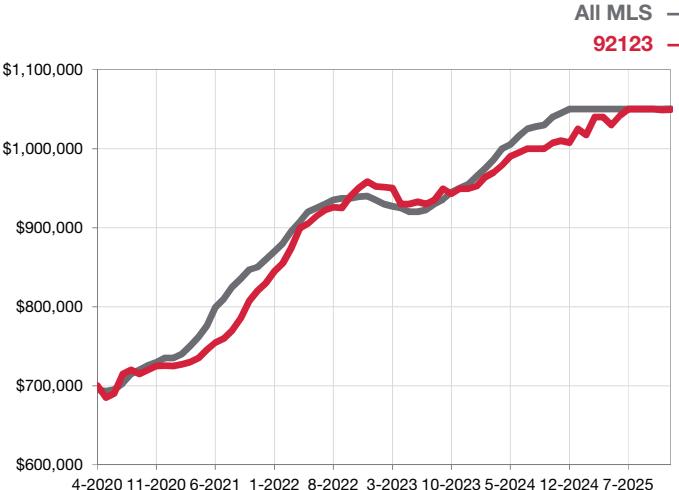
* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

| Attached | | December | | | Year to Date | | |
|--|--|-----------|------------------|----------------|--------------|------------------|----------------|
| Key Metrics | | 2024 | 2025 | Percent Change | Thru 12-2024 | Thru 12-2025 | Percent Change |
| New Listings | | 5 | 0 | - 100.0% | 76 | 88 | + 15.8% |
| Pending Sales | | 4 | 2 | - 50.0% | 52 | 55 | + 5.8% |
| Closed Sales | | 5 | 3 | - 40.0% | 55 | 55 | 0.0% |
| Median Sales Price* | | \$649,000 | \$680,000 | + 4.8% | \$615,000 | \$599,000 | - 2.6% |
| Percent of Original List Price Received* | | 98.3% | 99.1% | + 0.8% | 100.3% | 98.2% | - 2.1% |
| Days on Market Until Sale | | 36 | 46 | + 27.8% | 19 | 32 | + 68.4% |
| Inventory of Homes for Sale | | 13 | 5 | - 61.5% | -- | -- | -- |
| Months Supply of Inventory | | 3.0 | 1.1 | - 63.3% | -- | -- | -- |

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Single Family

Rolling 12-Month Calculation



Median Sales Price – Townhouse-Condo

Rolling 12-Month Calculation

