

Medical Records For	: Scanlon, Graham	
Date of Birth	: 05/22/1999	
Date of Service	: 05/01/2024	
Electronically signed by	: Dr. Schwalb, OD, Lauren	05/01/2024
Tabs Filled Out	: VT [pages:2]	
	: VT 2 [pages:1]	
	: VT Hx [pages:1]	
	: ARRA [pages:4]	

Visit # 5

Vision Therapist: Tara Meresak

Time spent with patient

Total time:

Start    12:00

Stop    1:00

60

minutes

Assessment:

Convergence insufficiency

Vertical heterophoria

Deficient smooth pursuit eye movements

Saccadic eye movements

Subjective

Noticing OS twitching for a day, last thursday. Noticing that on the sliding stereo circle the blur is hard to clear when getting to diverge and converging at a 20 either direction. No HA's this week.

Practiced quite a bit. Feeling pretty good today.

Ability: 1: Can't do ~ 20%    2: Challenging ~ 40%    3: Needs work ~ 60%    4: Appropriate ~ 80%    5: Too easy - add cognitive load ~ 90-100%

Vectogram:

Target used:    Shakey Quoits for depth      Order # 7      Date - Target Used - BI Blur/Break/Recovery - BO Blur/Break/Recovery - SILO: yes/no

BI B/B/R      X/D

BO B/B/R      X/4

SILO      SIL... O is difficult to see

Ability:

Assessment:  
O in SILO is still a challenge.

Activity Description:

OCULAR MOTOR

Activity 32      Marsden Ball

Ability:    4      X    HVT

Assessment:  
Greenwald : Levels 1 and 2 were easy for him.  
level 3:    going back to eyes only can be a challenge - eyes flyttering around a bit.  
Orbit purusits - gets more depth awareness on ball when he is tracking it ccw vs. cw. following the ball well.

Activity Description:  
With stick: hit on correct color, hit ball to left right; Venus fly trap: hit straight # times; Crocodile munch: caught ball in hands, arms straight or bent elbows; Hit with palms, fists, finger tips, elbows.; Gauntlet: avoid 2 swinging balls while walking on balance beam. Stepped off balance beam times. Bumped by ball # times. Hit over/under the ball, control where the ball goes left, center and right. Ability to identify letters correctly with ball moving or stationary, Suppression: which eye, how suppression broken.

ACCOMMODATION

Activity 11      Mental Minus

Ability:    3      X    HVT

Assessment:  
-3.00 lens  
OS: Able to do levels 1-4 fairly easily. Level 5 was challenging to keep blur on the paper with lens off.  
OD: Overall levels 1-4 feel a little bit more difficult, level 5 feels easier with OD than OS.

Activity Description:  
Lens used. Ability. Feeling tones. OD, OS, OU. 1:Trombone. 2:Lens on-clear/lens off-clear. 3:Lens on-don't clear/lens off-clear. 4:Lens on, clear then blur. 5:Lens on-clear/lens off-keep blurred. 6:With lens off, adjust focus so letters are clear when you have the lens in front of your eye.

CENTRAL-PERIPHERAL, LAT/DIR, SPATIAL REL

Activity 7:

Ability:      \_\_\_\_    HVT

Assessment:

Activity Description:

VERGENCES / ATTENTION

Activity 26      Sliding Stereo Circles

Ability:    3      X    HVT

Assessment:  
BI: X/15/9, blur at14/ then broke at 16  
BO: X/30/30, had a forced break. did it a second time and noted blu around BO 20.

Activity Description:  
BI, BO: blur/break/recover. SILO. Suppression. BIM-BOP.

ANTI SUPPRESSION

Activity 8:

Ability:      \_\_\_\_    HVT

Assessment:

Activity Description:

VISUAL PERCEPTION, VISUALIZATION

Activity 5:

Ability:      \_\_\_\_    HVT

Assessment:

Activity Description:

GROSS MOTOR, PRIM REFL, BILAT INTEGRATION

Activity 4:

Ability: \_\_\_\_\_ HVT

Assessment:

Activity Description:

Addendum:

D2, FINE MOTOR, VMI

Activity 65 D2

Ability: 4 \_\_\_\_\_ HVT

Assessment:

4 rings: Score 83...new high score

3 rings: score 96

Activity Description:

Goals:

Would like clear vision and better visual focus when working at his computer, would like dry eye symptoms to be better.

X Record Complete

Impression:

CI -improving, vert heterophoria,  
pursuits/saccades,-improving  
stereo - getting better on BO, but BI is still a challenge

HVT plan:

Equipment:

- 1 Mental Minus: monoc levels 1-5
- 2 Flipper +/-2.00 monoc
- 3 Marsden Ball: Greenwald and orbit pursuits
- 4 Brock String : jumps / slides / 6^

Sliding stereo circle, tranaglyph 4-10

Programming Plan:

mental minus , flipper, vecto jump duction or bim bop , split prisms with animal on wolff wand

CATEGORY:

Activity: 4      VTS - 4

Ability:

\_\_\_\_ HVT

Assessment:

jump duction  
BI: X/21  
BO: X/11.5

CATEGORY: Accomodation

Activity: 3      Flipper +/-2.00 monoc

Ability: 3

X HVT

Assessment:

OD: - side is blurry for a little bit. + side is clear.  
OS: + / - both take about a half a second to clear.

Addendum:

Date - Activity - Ability  
04/02/2024 - Brock String - 2.5  
04/02/2024 - Wolff Wands - 3.5  
04/02/2024 - - 1  
04/11/2024 - Brock String - 2^ Prism Jumps - `3  
04/11/2024 - Four Corner Chart - 4x4 Monoc - 3  
04/11/2024 - Space Fixator - LRTB - 3  
04/11/2024 - D2 - 4  
04/16/2024 - Brock String - 3  
04/16/2024 - Hart Chart - 3  
04/16/2024 - Space Fixator - LRTB - 3  
04/16/2024 - C-P ABCs - 3.5  
04/24/2024 - Flipper +/-1.50 monoc - 3.5  
04/24/2024 - Sliding Stereo Circles -  
04/24/2024 - Four Corner Chart - 5  
04/24/2024 - D2 -  
04/24/2024 - - 3  
05/01/2024 - Mental Minus - 3  
05/01/2024 - Sliding Stereo Circles - 3  
05/01/2024 - Marsden Ball - 4  
05/01/2024 - D2 - 4

Addendum:

\_\_\_ Ignore this record for Meaningful Use

Field Color Guide      MU3      CQMs      Multiple Reporting Agencies

## Notes

Status - Allergy Agent - Reaction - Severity  
- Empty List - -

\_\_\_ No known drug allergies

Is Primary Care Provider?

Prescribed Date - Medication Name - Status - Form  
05/30/2024 - Ritalin - Active -

\_\_\_ Transitioned In    \_\_\_ Referred In

\_\_\_\_ Patient Transferred In/Referred To This Provider

\_\_\_ Medication Reconciliation performed

\_\_\_\_ Summary of care provided for transfer

\_\_\_\_ Received Consultant Rpt

\_\_\_\_ Asked for electronic copy

\_\_\_\_ Received electronic copy

\_\_\_\_ E-Prescribed medication

\_\_\_\_ Patient has received clinical summary of this visit

\_\_\_ Patient was provided education resource

(By checking this box, you agree that Crystal was used to determine proper resource)

No current medications

Medications Documented	Reason Current Medications Not Documented
<p>1. <i>Aspirin</i></p> <p>2. <i>Metoprolol</i></p> <p>3. <i>Lisinopril</i></p> <p>4. <i>Atorvastatin</i></p> <p>5. <i>Warfarin</i></p> <p>6. <i>Acetaminophen</i></p> <p>7. <i>Insulin</i></p> <p>8. <i>Levothyroxine</i></p> <p>9. <i>gabapentin</i></p> <p>10. <i>gabapentin</i></p> <p>11. <i>gabapentin</i></p> <p>12. <i>gabapentin</i></p> <p>13. <i>gabapentin</i></p> <p>14. <i>gabapentin</i></p> <p>15. <i>gabapentin</i></p> <p>16. <i>gabapentin</i></p> <p>17. <i>gabapentin</i></p> <p>18. <i>gabapentin</i></p> <p>19. <i>gabapentin</i></p> <p>20. <i>gabapentin</i></p> <p>21. <i>gabapentin</i></p> <p>22. <i>gabapentin</i></p> <p>23. <i>gabapentin</i></p> <p>24. <i>gabapentin</i></p> <p>25. <i>gabapentin</i></p> <p>26. <i>gabapentin</i></p> <p>27. <i>gabapentin</i></p> <p>28. <i>gabapentin</i></p> <p>29. <i>gabapentin</i></p> <p>30. <i>gabapentin</i></p> <p>31. <i>gabapentin</i></p> <p>32. <i>gabapentin</i></p> <p>33. <i>gabapentin</i></p> <p>34. <i>gabapentin</i></p> <p>35. 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Reason Current Medications Not Documented (AOA)

Pharmacy

Race	Ethnicity	Preferred Language
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## Sexual Orientation

Race (More Granular) Ethnicity (More Granular) Gender Identity

Height	Weight	Blood Pressure	Body Temperature	BMI	BMI Percentile	BMI Followup?	Counseling Physical Activity
ft	in	lbs	/				

Reason Diastolic Blood Pressure Not Taken      Hypertension?      Reason BMI Not Done      Counseling Nutrition

Reason Systolic Blood Pressure Not Taken      HbA1c Lab Test Result      Recvd Flu Immun.

Heart Rate                      Respiratory Rate                      Pulse Oximetry

Smoking Status	Discussed Cessation
Current	Yes
Current	No
Former	Yes
Former	No
Never	Yes
Never	No

Tobacco Use	Tobacco Non-User
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Tobacco Use Screening	Reason Tobacco Use Screening Not Done
1. Screened	1. Not a priority
2. Screened	2. No time
3. Screened	3. No resources
4. Screened	4. No training
5. Screened	5. No support
6. Screened	6. No information
7. Screened	7. No staff
8. Screened	8. No space
9. Screened	9. No equipment
10. Screened	10. No materials
11. Screened	11. No supplies
12. Screened	12. No staff
13. Screened	13. No space
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97. Screened	97. No staff
98. Screened	98. No space
99. Screened	99. No equipment
100. Screened	100. No materials

[illegible]

Cup to Disc ratio OD		Cup to Disc ratio OS		Reason Cup to Disc Ratio Not Done
H	V	H	V	

Optic Nerve Evaluation	Optic disc or retinal nerve abnormalities:
OD	OS

Reason Optic Disc Exam for Struct. Abnorm. Not Done

Optic Disc Exam for Structural Abnormalities - Result - Right Eye

Optic Disc Exam for Structural Abnormalities - Result - Left Eye

Dilated Macular/Fundus Exam	Macular Edema	Reason Macular Exam Not Done

Macular Edema Findings Present Type

Macular Edema Findings Present Type Communicated

Reason Not Communicated - Macular Edema

Macular Edema Findings Absent Type

Macular Edema Findings Absent Type Communicated

Reason Not Communicated - Macular Edema

Communicated to Diabetes Care Provider:Retinopathy Severity Level

Exam FindingsSeverity of Retinopathy

Level of Severity of Retinopathy Type Communicated

Retinal or Dilated Exam Negative Finding

Reason Not Communicated - Level of Severity of Retinopathy

Retinal/Dilated Eye ExamRetinal or Dilated Eye Exam Type (AOA)

Retinal or Dilated Eye Exam Type

Fall Screening

Depression Screening

Depression Screening Result

Reason Depression Screening not taken

Diagnosis Code

Description

Bill ID

CPT

Description

Billing Modifiers

Description

Date - Type - Primary - Status - Code - Problem - Code System - Nullflavor - Value Set - Start Date - End Date - Notes

MU Measures Outside Of Crystal PM

Medication Orders

Lab Orders

Radiology Orders

Imaging Orders (non-Radiology)

# Linked Images

Relationship - Disease or Condition

Empty List -

Unknown family history

PQRS Billing Grid

Chief Complaint (SNOMED)

Bill ID - CPT - Bill Description - Modifier Code - Modifier Description

Code:

Description:

System:

Participants

Informant - Title - First - Middle - Last - Relation - Area Code - Phone - Address1 - Address2 - City - State - Zip - Country

Care Team

Employee - Data Enterer - Participation Function - Taxonomy - Title - First - Middle - Last

Procedures

Date - Code - Description - Code System - Nullflavor - TS Code - TS Description - TS Code System - Start Date - End Date - Reason Done - Reason Not Done - Discharge Disposition - Perform

Vital Signs

Code - Value - Unit - Start Date - End Date

Smoking Status

Date - Code - Code (AOA) - Obs. Start Date - Obs. End Date - Start Date - End Date

Implantable Devices

☐ Show Inactive

Date - Status - Start Date - End Date - Description-GMDN - Brand Name - Version or Model Number - Company Name - Device Identifier - UDI - Lot-Batch - Serial Number - Contains NRL

Type - Plan

Interventions



Date - Code - Nullflavor - Category - Reason Done - Reason Not Done - Start Date - End Date - Performed Start Date - Performed End Date

Diagnostic Study Grid

Date - Code - Description - Code System - Value Set - Nullflavor - Reason Not Done - Order Date - Performed Start Date - Performed End Date

Addendum: