Quantexa Unified CDD Mapping - Discussion Questions Tracker

#	Data Section	Field(s) in Question	Question	Purpose
1	General	Entire sheet	Is this the final unified schema, or will more fields be added later?	Scope confirmation
2	General	MoSCoW column	Are the MoSCoW priorities locked, or will they evolve during discovery?	Prioritization clarity
3	Account	Account Type	Should we include CASA only, or other types (loans, OD) too?	Inclusion scope
4	Account	Current Balance	Is this end-of-day or real-time snapshot?	Data accuracy
5	Account	Expected Turnover (per product)	Is this expected or historical turnover?	Data interpretation
6	All Entities	ValidFrom / ValidTo	Do you want actual date range or a 'current/historic' flag approach?	Temporal mapping logic
7	All Entities	ValidFrom / ValidTo	If multiple periods exist, should we keep all or only latest?	Retention policy
8	Business Customer	Customer ID	Should we retain source system-specific IDs as well?	Traceability
9	Business Customer	Phone Number / Address	Should we provide only current contact or full history?	Volume and duplication handling
10	Business Customer	Email, Phone (multiple)	If multiple values, how should we prioritize which to send?	Deduplication rule clarification
11	Cross-source Mapping	All fields split across tables	Can we send flattened (joined) data or does Quantexa normalize?	Denormalized relationships?
12	Scoring Priority	All 'Must' fields	Are any of these directly used in scoring or risk models?	Validation importance
13	Formatting Needs	Country, Booleans, Tax ID	Any specific format standards (e.g., ISO country codes, true/false)?	Schema alignment
14	Delivery Planning	Must-have fields	Can we deliver partial data for 'Must' if few fields are missing now?	Flexibility review/phased delivery
15	Volume & Load	All systems	What is the expected load volume and frequency (daily, monthly)?	Planning ETL and infra