

EDUCATION

Yale University

2019 - 2023

Bachelor of Science in Computer Science with Distinction in Major; Cum Laude, 3.9 GPA

- Research Assistant for AI-focused robotics lab, member of Jazz Ensemble through School of Music, board member and mentor for CS education club Code Haven, board member for Undergraduate Jazz Collective

EXPERIENCE

Reverence Capital Partners - New York, NY

Investment professional at an early-stage private credit fund focused on financial services with \$1B AUM.

Credit Analyst

Jan 2025 - Present

- Designed and owned a real-time dashboard integrating external and internal data to surface critical market signals, track portfolio performance, and accelerate a bond sale at a significant premium within two weeks.
- Developed modular Python tools for underwriting structured credit and analyzing complex data tapes, cutting decision time by 50% and replacing legacy Excel models.
- Led overhaul of asset management processes and internal systems, reducing quarterly reporting time by 30% and improving data quality for downstream users.
- Partnered cross-functionally with ops, tech, and finance teams to improve internal tooling and data integrity, speeding up and scaling deal execution.

Teamshares - New York, NY

Joined as intern #1 and employee #10 to help build a fintech startup that makes small businesses employee owned.

Product Manager

Apr 2024 - Jan 2025

- Led a 6-person team to develop and launch cap table management software, achieving 20% higher cap table accuracy, 100% legal compliance, and creating \$35M in wealth for 2,100+ employee owners.
- Defined and executed product strategy and roadmap to meet quarterly OKRs and business goals, managing stakeholders across founders, VPs, presidents, and finance leads.
- Led the design and launch of an automated quarterly tax reporting feature, reducing manual work by three months annually and ensuring timely compliance for 90+ companies.
- Promoted within 10 months, and awarded by peers as one of 150+ employees who embodies company values.

Associate Product Manager

Jun 2023 - Apr 2024

- Led integration of a third-party tool across 8 departments, collaborating with stakeholders to design a data-driven company health score, improving problem identification by 10% and user satisfaction by 20%. Launched ahead of schedule.
- Collaborated with data engineers to construct and analyze metrics for product and business success, supporting a 10% increase in cash distribution efficiency and 30% decrease in time spent generating reports.
- Managed implementation of investment comparison dashboard with Data, Finance, and Transaction teams to compare potential investments with other small businesses, helping increase yearly transactions by 10%.

Software Engineering, Product Management Intern

Sep 2020 - Aug 2022

- Optimized the investment overview page in internal transaction software, reducing business evaluation time by 20% and leading the investment committee to refine acquisition criteria.
- Developed a public-facing landing page to attract potential small business presidents, achieving a 90% placement rate of candidates within a month of close.
- Interviewed and mentored many entry-level engineers, shaping the company's internship program and boosting team culture.

dcyphr - New Haven, CT

Founding member of student-led startup to make scientific papers more accessible with collaborative summaries.

Software Engineer

Sep 2019 - Sep 2020

- Developed and maintained the dcyphr website using Flask, enhancing user engagement through responsive design and cross-browser compatibility, which streamlined access to research summaries and resources.
- Implemented and optimized key website features with Python, HTML/CSS, and SQL, including search functionality, user authentication, and content management systems, resulting in a 40% increase in site traffic.

ADDITIONAL INFORMATION

- Key Skills: product vision and roadmapping, product lifecycle management, user-centered design, setting KPIs, stakeholder management, cross-functional collaboration, communication and presentation, data analysis
- Technical Skills: Python, Ruby on Rails, C, SQL, Javascript, HTML/CSS, Bloomberg, Intex, AI research
- Interests: jazz, live music, skiing, chicken parm, classic Hollywood movies, NY sports