

EDUCATION

Yale University

2019 - 2023

Bachelor of Science in Computer Science with Distinction in Major; Cum Laude, 3.9 GPA

- Research Assistant for AI-focused robotics lab, member of Jazz Ensemble through School of Music, board member and mentor for CS education club, board member for Undergraduate Jazz Collective

EXPERIENCE

Reverence Capital Partners - New York, NY

Investment professional at an early-stage private credit fund focused on financial services with \$1B AUM.

Credit Analyst

Jan 2025 - Present

- Designed and owned an automated dashboard integrating external data sources with internal pipelines to deliver real-time market insights, monitor hedge and portfolio performance, and surface critical macro signals, directly informing and accelerating a bond sale at a premium within two weeks.
- Built reusable, modular Python tools to underwrite structured credit investments and analyze complex data tapes, reducing time-to-decision by 50% and replacing legacy Excel-based models.
- Led overhaul of asset management processes and internal systems, reducing quarterly reporting time by 30% and improving data quality for downstream users.
- Partnered cross-functionally with operations, tech, and finance teams to improve internal tooling and data integrity, enabling faster, more scalable deal execution.

Teamshares - New York, NY

Joined as intern #1 and employee #10 to help build a fintech startup that makes small businesses employee owned.

Product Manager

Apr 2024 - Jan 2025

- Led a 6-person team to develop and launch cap table management software, achieving 20% higher cap table accuracy, 100% legal compliance, and creating \$35M in wealth for 2,100+ employee owners.
- Defined and executed product strategy and roadmap to meet quarterly OKRs and business goals, managing stakeholders across founders, VPs, presidents, and finance leads.
- Led the design and launch of an automated quarterly tax reporting feature, reducing manual work by three months annually and ensuring timely compliance for 90+ companies.
- Promoted within 10 months, and awarded by peers as one of 150+ employees who embodies company values.

Associate Product Manager

Jun 2023 - Apr 2024

- Led integration of a third-party tool across 8 departments, collaborating with stakeholders to design a data-driven company health score, improving problem identification by 10% and user satisfaction by 20%. Launched ahead of schedule.
- Collaborated with data engineers to construct and analyze metrics for product and business success, supporting a 10% increase in cash distribution efficiency and 30% decrease in time spent generating reports.
- Managed implementation of investment comparison dashboard with Data, Finance, and Transaction teams to compare potential investments with other small businesses, helping increase yearly transactions by 10%.

Software Engineering, Product Management Intern

Sep 2020 - Aug 2022

- Optimized the investment overview page in internal transaction software, reducing business evaluation time by 20% and leading the investment committee to refine acquisition criteria.
- Developed public-facing landing page to attract potential small business presidents, achieving a 90% placement rate of candidates within a month of close.
- Interviewed and mentored many entry-level engineers, shaping the company's internship program and boosting team culture.

dcyphr - New Haven, CT

Founding member of student-led startup to make scientific papers more accessible with collaborative summaries.

Software Engineer

Sep 2019 - Sep 2020

- Developed and maintained the dcyphr website using Flask, enhancing user engagement through responsive design and cross-browser compatibility, which streamlined access to research summaries and resources.
- Implemented and optimized key website features with Python, HTML/CSS, and SQL, including search functionality, user authentication, and content management systems, resulting in a 40% increase in site traffic.

ADDITIONAL INFORMATION

- Key Skills: product vision and roadmapping, product lifecycle management, user-centered design, setting KPIs, stakeholder management, cross-functional collaboration, communication and presentation, data analysis
- Technical Skills: Python, Ruby on Rails, C, SQL, Javascript, HTML/CSS, Bloomberg, Intex, AI research
- Interests: jazz, live music, skiing, chicken parm, classic Hollywood movies, NY sports