



Mr. Z GHI QRS XX William Street, Level 0 Melbourne 000, Victoria Australia

RE: XYZ, L.P. – Notice #01 – Capital Call

Dear Mr. Z:

This letter constitutes a capital call notice and includes wiring instructions for XYZ, L.P. in the amount of \$ 3,469,226.00. We are requesting funding at your earliest convenience but no later than Saturday, November xx, 2018.

| | The Partnership | | Your Share | |
|---------------------------|-----------------|---------------|------------|--------------|
| Contribution: | | | | |
| Investment in XXX | \$ | 10,000,000.00 | \$ | 3,462,431.00 |
| Investment in YYY | \$ | 19,628.00 | \$ | 6,795.00 |
| Total Contribution | \$ <u></u> | 10,019,628.00 | \$ | 3,469,226.00 |

Wiring instructions:

Bank Name: XXXXX
ABA #: XXXX
Account Name: XYZ, L.P.
Account #: 0000000
Swift Code: XXXXXX

Ref: XYZ - Notice #01 (FX103)

Or by check, please make check payable to **XYZ**, **L.P.** and remit as follows:

ZZ

CDEF, LLC

000 Fifth Avenue, XX Floor

New York, NY 1xxx1

Please do not hesitate to call us if you have any questions or would like additional information.

Regards, Regards,

Mark Aminov +1 (212) XXX-0327 H1 (212) XXX-0343