

Lecture 9:

Transfer Learning & Ensemble Learning

Yanbin Liu

Auckland University of Technology

May 9, 2024

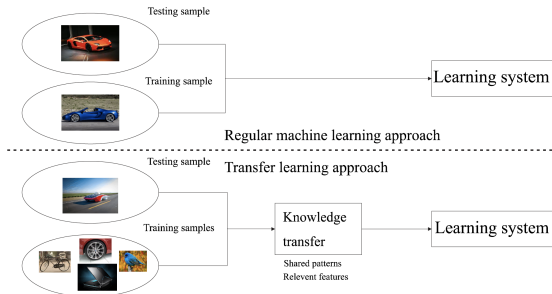
Table of Contents

1 Transfer Learning

2 Ensemble Learning

Transfer Learning

Transfer learning is a machine learning method where a model developed for a task is reused as the starting point for a model on a second task.

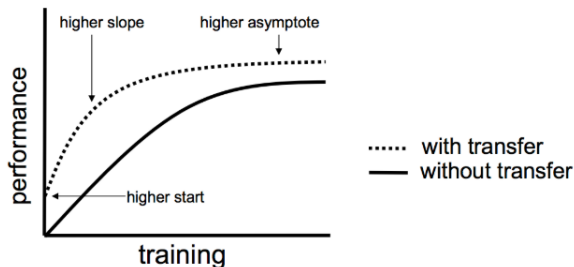


Shao, L., et al. (2015) Transfer learning for visual categorization: A survey. IEEE Transactions on Neural Networks and Learning Systems, 26(5).

Transfer Learning

Transfer Learning

Transfer learning is a machine learning method where a model developed for a task is reused as the starting point for a model on a second task.

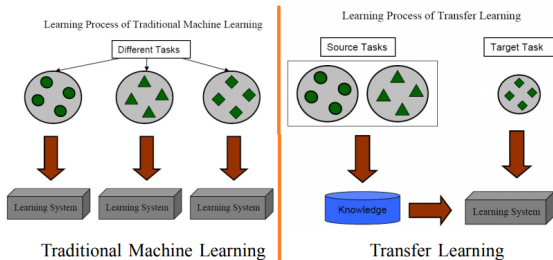


Web: <https://machinelearningmastery.com/transfer-learning-for-deep-learning/>

Transfer Learning

Transfer Learning

Transfer learning allows the domains \mathcal{D} , tasks \mathcal{T} , and distributions used in training and test to be different.

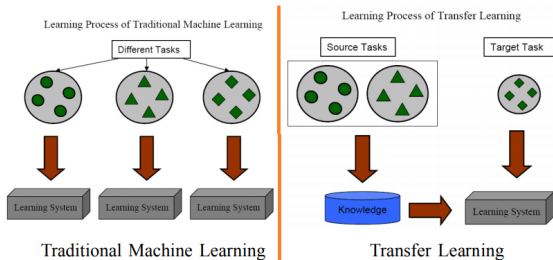


Pan, S. and Yang, Q. (2010) A survey on transfer learning. IEEE Transactions on Knowledge and Data Engineering, 22(10):1345-1359.

Transfer Learning

Transfer Learning

Transfer learning aims to extract the knowledge from one or more source tasks \mathcal{T}_S and applies the knowledge to a target task \mathcal{T}_T .



Pan, S. and Yang, Q. (2010) A survey on transfer learning. IEEE Transactions on Knowledge and Data Engineering, 22(10):1345-1359

Transfer Learning *v.s.* Machine Learning

- What to transfer?
- How to transfer?
- When to transfer?
- Inductive transfer learning
($\mathcal{T}_T \neq \mathcal{T}_S$ and $\mathcal{D}_T = \mathcal{D}_S$)
- Transductive transfer learning
($\mathcal{T}_T = \mathcal{T}_S$ and $\mathcal{D}_T \neq \mathcal{D}_S$)
- Unsupervised transfer learning
($\mathcal{T}_T \neq \mathcal{T}_S$ and $\mathcal{D}_T \neq \mathcal{D}_S$)

Relationship between Traditional Machine Learning and Various Transfer Learning Settings

| Learning Settings | | Source and Target Domains | Source and Target Tasks |
|------------------------------|---------------------------------------|---------------------------|-------------------------|
| Traditional Machine Learning | | the same | the same |
| Transfer Learning | <i>Inductive Transfer Learning</i> | the same | different but related |
| | <i>Unsupervised Transfer Learning</i> | different but related | different but related |
| | <i>Transductive Transfer Learning</i> | different but related | the same |

Pan, S. and Yang, Q. (2010) A survey on transfer learning. IEEE Transactions on Knowledge and Data Engineering, 22(10):1345-1359

Categories of Transfer Learning

- What to transfer?
- How to transfer?
- When to transfer?
- Inductive transfer learning ($\mathcal{T}_T \neq \mathcal{T}_S$ and $\mathcal{D}_T = \mathcal{D}_S$)
- Transductive transfer learning ($\mathcal{T}_T = \mathcal{T}_S$ and $\mathcal{D}_T \neq \mathcal{D}_S$)
- Unsupervised transfer learning ($\mathcal{T}_T \neq \mathcal{T}_S$ and $\mathcal{D}_T \neq \mathcal{D}_S$)

Different Settings of Transfer Learning

| Transfer Learning Settings | Related Areas | Source Domain Labels | Target Domain Labels | Tasks |
|---------------------------------------|--|----------------------|----------------------|--------------------------------------|
| <i>Inductive Transfer Learning</i> | Multi-task Learning | Available | Available | Regression, Classification |
| | Self-taught Learning | Unavailable | Available | Regression, Classification |
| <i>Transductive Transfer Learning</i> | Domain Adaptation, Sample Selection Bias, Co-variate Shift | Available | Unavailable | Regression, Classification |
| <i>Unsupervised Transfer Learning</i> | | Unavailable | Unavailable | Clustering, Dimensionality Reduction |

Approaches of Transfer Learning

- What to transfer?
- How to transfer?
- When to transfer?
- Inductive transfer learning ($\mathcal{T}_T \neq \mathcal{T}_S$ and $\mathcal{D}_T = \mathcal{D}_S$)
- Transductive transfer learning ($\mathcal{T}_T = \mathcal{T}_S$) and ($\mathcal{D}_T \neq \mathcal{D}_S$)
- Unsupervised transfer learning ($\mathcal{T}_T \neq \mathcal{T}_S$ and $\mathcal{D}_T \neq \mathcal{D}_S$)

| Transfer Learning Approaches | Brief Description |
|---------------------------------|--|
| Instance-transfer | To re-weight some labelled data in the source domain for use in the target domain |
| Feature-representation-transfer | Find a good feature representation that reduces difference between the source and the target domains and the error of classification and regression models |
| Parameter-transfer | Discover shared parameters or priors between the source domain and the target domain models |
| Relational-knowledge-transfer | Build mapping of relational knowledge between the source domain and the target domain. Both domains are relational domains. |

Approaches of Transfer Learning

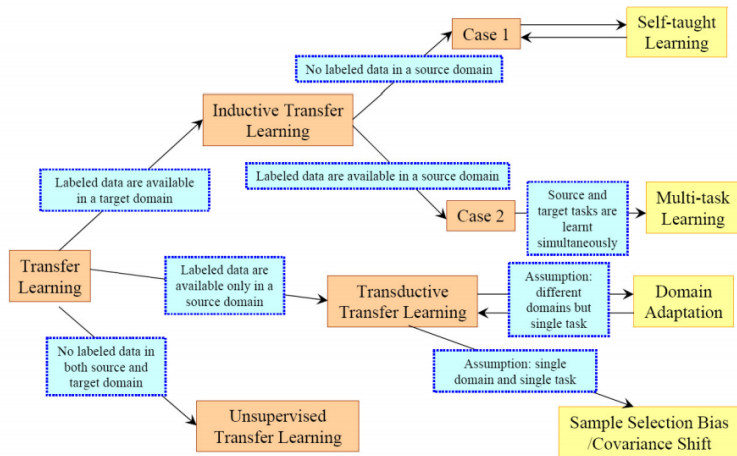
- What to transfer?
- How to transfer?
- When to transfer?
- Inductive transfer learning ($\mathcal{T}_T \neq \mathcal{T}_S$ and $\mathcal{D}_T = \mathcal{D}_S$)
- Transductive transfer learning ($\mathcal{T}_T = \mathcal{T}_S$) and ($\mathcal{D}_T \neq \mathcal{D}_S$)
- Unsupervised transfer learning ($\mathcal{T}_T \neq \mathcal{T}_S$ and $\mathcal{D}_T \neq \mathcal{D}_S$)

Different Approaches Used in Different Settings

| | Inductive Transfer Learning | Transductive Transfer Learning | Unsupervised Transfer Learning |
|--|-----------------------------|--------------------------------|--------------------------------|
| <i>Instance-transfer</i> | ✓ | ✓ | |
| <i>Feature-representation-transfer</i> | ✓ | ✓ | ✓ |
| <i>Parameter-transfer</i> | ✓ | | |
| <i>Relational-knowledge-transfer</i> | ✓ | | |

Pan, S. and Yang, Q. (2010) A survey on transfer learning. IEEE Transactions on Knowledge and Data Engineering, 22(10):1345-1359

Overview of Transfer Learning

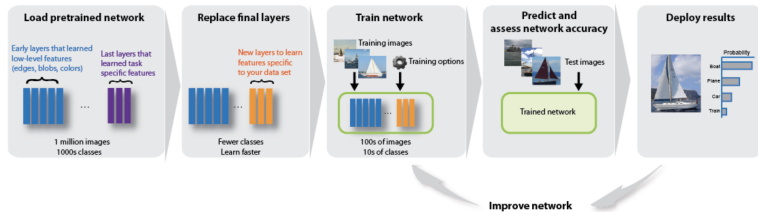


Transfer Learning

MATLAB Transfer Learning

- Transfer the learned features of a pretrained network to a new problem.
- Transfer learning is faster and easier than training a new network.
- Reduce training time and data size.
- Perform deep learning without needing to learn how to create a whole new network.

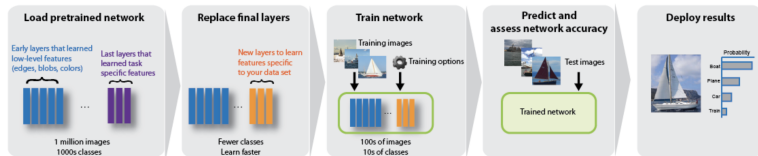
Reuse Pretrained Network



MATLAB Transfer Learning

- Choose a pretrained network and import it into the application.
- Replace the final layer with a new layer adapted to the new dataset:
 - Specify the new number of classes in training dataset.
 - Set learning rates to learn faster in the new layers than in the transferred layers.
- Export the network using the command line.

Reuse Pretrained Network



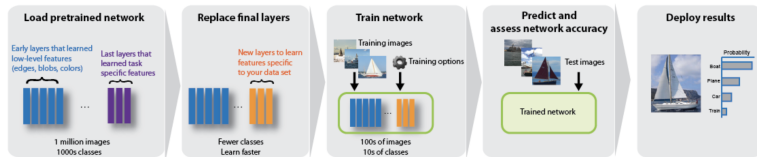
Improve network

Transfer Learning

MATLAB Transfer Learning

- AlexNet has eight layers with learnable weights: Five convolutional layers and three fully connected layers. It has been trained over 1M images and classifies images into 1,000 object categories (ILSVRC 2012)
- VGG-16 has 16 layers with learnable weights: 13 convolutional layers and three fully connected layers.
- VGG-19 has 19 layers with learnable weights: 16 convolutional layers and three fully connected layers.
- GoogLeNet is 22 layers depth, won the ILSVRC in 2014.

Reuse Pretrained Network

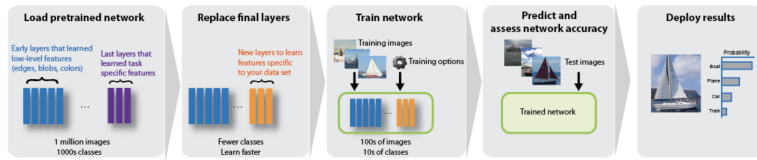


Transfer Learning

MATLAB Transfer Learning

- Transfer learning is used in deep learning applications.
- A pretrained network is used as a starting point to learn a new task.
- Fine-tuning a network with transfer learning is usually much faster and easier than training a network with randomly initialized weights from scratch.
- Learned features are transferred to a new task using a smaller number of training images.

Reuse Pretrained Network



Improve network

Web:

Transfer Learning

Transfer Learning



Ensemble Learning

- Each learning algorithm dictates a model that comes with a set of assumptions.
- By suitably generating and combining multiple base learners, the accuracy can be improved.
- The usual approach is to choose the one that performs the best on a separate validation set.

Questions

- How do we generate base learners that complement each other?
- How do we combine the outputs of base learners for the maximum accuracy?

Generating Diverse Learners

A set of diverse learners that differ in their decisions so that they complement each other:

- *Different algorithms*: Combine multiple learners, free ourselves from taking a decision.
- *Different hyperparameters*: Train multiple base learners, average over this factor, reduce variance and error.
- *Different input representations*: Random subspace method.
- *Different training sets*: Randomly draw training sets from the given samples, train base learners, mixture of experts.

E. Alpaydin. (2009) Introduction to Machine Learning, MIT Press.

Ensemble Learning

Multi-Expert Combination

- Global approach: Learner fusion
- Local approach: Learner selection

Multi-Stage Combination

- Serial approach
- Cascading approach

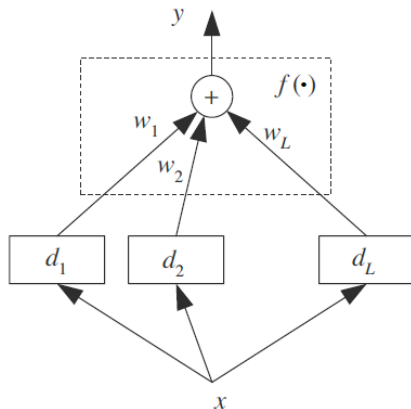
Train Base Learners

$$y = f(d_1, d_2, \dots, d_L | \Phi);$$

$$c = \arg \max_{i=1,2,\dots,K} y_i$$

where $f(\cdot)$ is the combining function with Φ denoting its parameters, c is the returned class number.

Base Learner



$$y = f(d_1, d_2, \dots, d_L | \Phi)$$

$$c = \arg \max_{i=1,2,\dots,K} y_i$$

where $f(\cdot)$ is the combining function with Φ denoting its parameters, c is the returned class number.

Combining Multiple Learners

Combining: $y_i = \sum_j w_j d_{ji}$, $\sum_j w_j = 1$, $w_j \geq 0$

- Ensembles and linear opinion pools.
- Classifier combination rules: \sum , \max , \min , \prod
- Simple voting: $w_i = w_j \in \{1, 0\}$

Classifier combination rules.

| Rule | Fusion function $f(\cdot)$ |
|--------------|---|
| Sum | $y_i = \frac{1}{L} \sum_{j=1}^L d_{ji}$ |
| Weighted sum | $y_i = \sum_j w_j d_{ji}$, $w_j \geq 0$, $\sum_j w_j = 1$ |
| Median | $y_i = \text{median}_j d_{ji}$ |
| Minimum | $y_i = \min_j d_{ji}$ |
| Maximum | $y_i = \max_j d_{ji}$ |
| Product | $y_i = \prod_j d_{ji}$ |

MATLAB Ensemble Learning

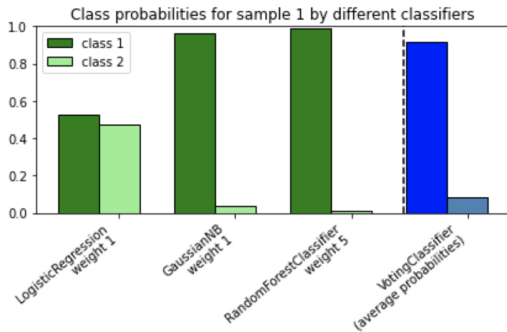
Ensemble learning can meld results from many weak learners into one high-quality ensemble predictor:

- Prepare the predictor data;
- Prepare the response data;
- Choose an applicable ensemble aggregation method;
- Set the number of ensemble members;
- Prepare the weak learners;
- Call an ensemble function.

Ensemble learning

Ensemble Learning: Example

Automatically created module for IPython interactive environment



Ensemble Learning

Questions?



Learning Objectives

- Design and analyse algorithms of deep neural networks.
- Demonstrate advanced understanding of the state-of-the-art in the practice of deep learning.