



AUSTRALIAN
SENATE

Form A

REGISTRY OF
SENATORS' INTERESTS

26 July 2019

Statement of registerable interests

SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	26/07/2019

1. Shareholdings in public and private companies (including holding companies) indicating the name of the company or companies

(Note: It is NOT necessary to declare the size or value of the shareholding)

Name of company – (including holding and subsidiary companies if applicable)

LGT Walkerville Pty Ltd

2. Family and business trusts and nominee companies

(i) in which a beneficial interest is held, indicating the name of the trust and the nature of its operation and beneficial interest

Name of trust/nominee company	Nature of its operation	Beneficial interest
The Walkerville Property Trust	Property (Walkerville apartment)	Family

(ii) in which the Senator, the Senator's spouse or partner, or a child who is wholly or mainly dependent on the Senator for support, is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Senator, the Senator's spouse or partner or dependent children), indicating the name of the trust, the nature of its operation and the beneficiary of the trust

Name of trust/nominee company	Nature of its operation	Beneficiary of the trust
The Walkerville Property Trust (Trustee: LGT Walkerville Pty Ltd)	Property (Walkerville apartment)	Spouse

3. Real estate, including the location (suburb or area only) and the purpose for which it is owned

(Note: The full street address of property is NOT required to be specified)

Location	Purpose for which owned
Eastern Adelaide, SA	Residential
Kingston, ACT	Residential
Walkerville, SA	Residence of Mother in Law

4. Registered directorships of companies

Name of company	Activities of company
LGT Walkerville Pty Ltd	Property (Walkerville)
Climat Investments Pty Ltd	Investment (Moelis Australia Secured Loan Series; Moelis Australia Senior Secured Credit Fund II)

5. Partnerships, indicating the nature of the interests and the activities of the partnership

Name	Nature of interest	Activities of partnership
Shared property ownership with Spouse	Financial partner	Property - Walkerville and Kingston

6. Liabilities, indicating the nature of the liability and the creditor concerned

(Note: It is NOT necessary to declare the amount of any liability)

Nature of liability	Creditor
Mortgage	ANZ

7. The nature of any bonds, debentures and like investments

(Note: It is NOT necessary to declare the value of such investments)

Type of investment	Body in which investment is held
NIL	

8. Saving or investment accounts, indicating their nature and the name of the bank or other institutions concerned

(Note: It is NOT necessary to declare actual amounts held in accounts)

Nature of account	Name of bank/institution
Savings Accounts	ANZ
Savings Accounts	NAB
Offset Account	ANZ
Money Market Account (inactive account closed on 15/7/19)	DDH

9. The nature of any other assets (excluding household and personal effects) each valued at more than \$7,500

(Note: It is NOT necessary to declare the value of any other asset)

Nature of any other assets

Superannuation (MLC Superannuation Fund)
Superannuation (PSSaP)
Superannuation (SuperSA)
Personal loan issued to family member
Insurances - Life, TPD, IP as associated with superannuation

10. The nature of any other substantial sources of income

(Note: It is NOT necessary to declare the amount of the income)

Nature of income

NIL

11. Gifts valued at more than \$750 received from official sources (such sources being an Australian or foreign national, State, provincial or local Government or a person holding an office in such a Government) or at \$300 or more where received from other than official sources, provided that a gift received by a Senator, the Senator's spouse or partner or dependent children from family members or personal friends in a purely personal capacity need not be registered unless the Senator judges that an appearance of conflict of interest may be seen to exist.

(Note: It is NOT necessary to declare the value of the gift)

Details of gifts

Chairman's Lounge - Qantas
The Club - Virgin Australia

12. Any sponsored travel or hospitality received where the value of the sponsorship or hospitality exceeds \$300

(Note: It is NOT necessary to declare the value of the sponsored travel etc.)

Details of travel/hospitality

NIL

13. Being an office holder of or financial contributor donating \$300 or more in any single calendar year to any organisation

Name of organisation

Australian Labor Party (SA Branch)

SDA Union

UNICEF

Labor Women's Network (SA Branch)

14. Any other interests where a conflict of interest with a senator's public duties could foreseeably arise or be seen to arise

Nature of interest

Fellow (unpaid) - McKell Institute

Potentially fall into a class of beneficiary of family members' trusts - not a listed or named beneficiary, director or trustee



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SENATORS' INTERESTS

9 October 2019

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	02/10/2019

I wish to alter my statement of interests as follows:

Addition

Item number	Details
14. Other Interests	Memberships: Inter-Parliamentary Union, Zoo, Australian Republic Movement

Deletion

Item number	Details



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15 October 2019

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	09/10/2019

I wish to alter my statement of interests as follows:

Addition

Item number	Details
12. Travel or Hospitality	Two tickets to The Nutcracker opening night - The Australian Ballet

Deletion

Item number	Details



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18 November 2019

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	15/11/2019

I wish to alter my statement of interests as follows:

Addition

Item number	Details
13. Donating	Kidsafe SA Inc.

Deletion

Item number	Details



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26 November 2019

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	26/11/2019

I wish to alter my statement of interests as follows:

Addition

Item number	Details
4. Directorships of Companies	Investment (Moelis Australia Secured Loan Series; Moelis Australia Senior Secured Credit Fund II; Founders First)

Deletion

Item number	Details



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26 November 2019

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	26/11/2019

I wish to alter my statement of interests as follows:

Addition

Item number	Details
13. Donating	Clearview Bowling Club SA

Deletion

Item number	Details



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23 January 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	22/01/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
13. Donating	St Vincent de Paul Society

Deletion

Item number	Details



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4 February 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	04/02/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
14. Other Interests	Membership - Adelaide Football Club

Deletion

Item number	Details



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8 May 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	08/05/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
13. Office holder / donating	Patron - Rare Find Foundation

Deletion

Item number	Details



Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	09/06/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
1. Shareholdings	Smith Feuerherdt Foundation Pty Ltd
1. Shareholdings	Founders First Ltd (Climat Investments Pty Ltd)
2. Trusts and nominee companies	i) Name: Smith Feuerherdt Foundation (Trustee: Smith Feuerherdt Foundation Pty. Ltd.) Nature: Private Ancillary Fund (Charity) Beneficiary: Charities
4. Registered directorships of companies	Name: Smith Feuerherdt Foundation Pty Ltd Activities: Trustee of Private Ancillary Fund (Charity)
7. Investments	Type: Managed Fund Body: Moelis Secured Loan Series (Climat Investments Pty Ltd) Type: Managed Fund Body: Moelis Senior Secured Credit Fund II (Climar Investments Pty Ltd)
8. Saving or investment accounts	Nature: Investment Platform Account (Climat Investments Pty Ltd) Institution: Hub 24 Nature: Cash Management Accounts (Climat Investments Pty Ltd) Institution: Macquarie Nature: Money market Account (Climat Investments Pty Ltd) Institution: Australian Money Market

Deletion

Item number	Details



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17 June 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	17/06/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
7. Investments	Type of Investment: Term Deposit Body in which Investment is Held: Members Equity Bank (Climat Investments Pty Ltd)
8. Saving or investment accounts	Nature of Account: Business Savings Account (Climat Investments Pty Ltd) Name of Bank/Institution: AMP
11. Gifts	Return ferry transport to Kangaroo Island (provided as part of spouse's remuneration)

Deletion

Item number	Details



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30 June 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	30/06/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
13. Office holder / donating	The Smith Feuerherdt Foundation - Donor

Deletion

Item number	Details



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20 July 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	20/07/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
7. Investments	Climat Investments Pty Ltd: AMP Capital Core Infrastructure Fund, Bennelong Ex-20 Australian Equities Fund, T.Rowe Price Global Equity Fund, Fidelity Australian Equities Fund, Ardea Real Outcome Fund, Antipodes Global Fund, Arrowstreet Global Equity Fund, Magellan Global Fund (Hedged), Realm High Income Fund, DNR Capital Australian Equities High Conviction Fund, Legg Mason Martin Currie Real Income Fund, Resolution Capital Global Property Securities Fund, Firetrail Australian High Conviction Fund, Alceon Tweed Parks Trust

Deletion

Item number	Details



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13 August 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	13/08/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
7. Investments	Vanguard Australian Fixed Interest Index Fund, Macquarie Cash Management Accelerator Account, Judo Bank Term Deposit, Auswide Bank Wealth Management Account (Held in Climat Investments Pty Ltd)

Deletion

Item number	Details



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1 October 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	01/10/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
7. Investments	Climat Investments Pty Ltd (Aquasia Enhanced Credit Fund, Affirmative Global Bond Fund)

Deletion

Item number	Details
8. Saving or investment accounts	Specialist Savings Account (Bank of Queensland)



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4 January 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	15/09/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details
14. Other interests	Membership: Australian Republican Movement

Deletion

Item number	Details



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4 January 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	04/01/2021

I wish to alter my statement of interests as follows:

Addition

Item number	Details
1. Shareholdings	QRT Operations Ltd (Climat)

Deletion

Item number	Details



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4 January 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	04/01/2021

I wish to alter my statement of interests as follows:

Addition

Item number	Details
2. Trusts and nominee companies	QRT Properties Trust (property, unit holder)

Deletion

Item number	Details



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16 February 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	16/02/2021

I wish to alter my statement of interests as follows:

Addition

Item number	Details
7. Investments	Climat Investments Pty Ltd: Alceon QLD RE Trust No.6

Deletion

Item number	Details



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16 March 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	16/03/2021

I wish to alter my statement of interests as follows:

Addition

Item number	Details

Deletion

Item number	Details
4. Registered directorships of companies	Climat Investments Pty Ltd, Investment (Moelis Australia Secured Loan Series, Moelis Australia Senior Secured Credit Fund II, Founders First,
1. Shareholdings	Founders First Ltd (Climat Investments Pty Ltd) QRT Operations Ltd (Climat Investments Pty Ltd)

7. Investments

Type: Managed Fund

Body: Moelis Secured Loan Series (Climat Investments Pty Ltd)

Type: Managed Fund

Body: Moelis Senior Secured Credit Fund II (Climat Investments Pty Ltd)

Type: Term deposit

Body: Members Equity Bank (Climat Investments Pty Ltd)

Held in Climat Investments Pty Ltd: (AMP Capital Core Infrastructure Fund, Bennelong Ex-20 Australian Equities Fund, T.Rowe Price Global Equity Fund, Fidelity Australian Equities Fund, Ardea Real Outcome Fund, Antipodes Global Fund, Arrowstreet Global Equity Fund, Magellan Global Fund (Hedged), Realm High Income Fund, DNR Capital, Australian Equities High Conviction Fund, Legg Mason Martin Currie Real Income Fund, Resolution Capital Global Property Securities Fund, Firetrail Australian High Conviction Fund, Alceon Tweed Parks Trust, Vanguard Australian Fixed Interest Index Fund, Macquarie Cash Management Accelerator Account, Judo Bank Term Deposit, Auswide Bank Wealth Management Account, Aquasia Enhanced Credit Fund, Affirmative Global Bond Fund, Alceon QLD RE Trust No.6,)

8. Saving or investment accounts

Nature: Investment Platform Account (Climat Investments Pty Ltd)

Institution: Hub 24

Nature: Cash Management Accounts (Climat Investments Pty Ltd)

Institution: Macquarie

Nature: Money Market Account (Climat Investments Pty Ltd)

Institution: Australian Money Market

Nature: Business Savings Account (Climat Investments Pty Ltd)

Institution: AMP

Nature: Specialist Savings Account (Climat Investments Pty Ltd)

Institution: Bank of Queensland

2. Trusts and nominee companies

QRT Properties Trust (property, unit holder)



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14 July 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	14/07/2021

I wish to alter my statement of interests as follows:

Addition

Item number	Details
13. Office holder / donating	Smith Feuerherdt Foundation: YALARI LIMITED, RARE FIND FOUNDATION LIMITED, HUTT STREET CENTRE FOUNDATION, CYSTIC FIBROSIS SA INC, DULCIE BUS, APY ART CENTRE COLLECTIVE ABORIGINAL CORPORATION

Deletion

Item number	Details