

# Django v5 Tutorial

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## **Install and Setup Django Environment with Base Template**

## Create project environment

```
mkdir project_folder && cd project_folder
```

## Virtual Environment (venv) to isolate pip packages



```
python -m venv .venv      # Create .venv folder
```

```
.venv/Scripts/activate      # Windows          to exit, type: deactivate  
source .venv/bin/activate   # Linux           OR use buttons: ctrl + c
```

## Environment Variables



```
echo 'DEBUG=True'    > .env    # create .env file (with variable DEBUG=True)  
echo 'SECRET_KEY=...' >> .env    # add $SECRET_KEY (make it a strong password)  
source .env          # Linux          (imports $VARIABLES)
```

I will use the **load\_dotenv** function from the **python-dotenv** library in **django\_project/settings.py** to automatically load environment variables from the **.env** file.

In production, it is generally recommended to avoid using python-dotenv. Instead, rely on the hosting platform's (Heroku / Railway) built-in mechanisms for managing environment variables to avoid conflicts.

## .gitignore

ignores specified directories when pushing the project to platforms such as: GitHub and GitLab

```
echo '  
# Environments  
.env  
.venv  
env/  
venv/  
ENV/  
env.bak/  
venv.bak/  
  
# Node.js  
node_modules/  
' > .gitignore
```

```
echo '\n  
# Ignore SQLite database files  
*.sqlite  
*.sqlite3  
*.db  
*.db3  
  
# Ignore staticfiles  
staticfiles/' >> .gitignore  
  
# Append more paths to .gitignore  
# In this instance, ignore SQLite DB  
# and staticfiles bundle
```

```
# creates/writes .gitignore file (This is basic .gitignore, learn more here)
```

## requirements.txt

register, downloaded via: pip (package manager),  libraries in this text file

```
echo > requirements.txt    # create empty file
```

```
# write/create file with installed pip packages (Use only while in  (venv) )  
pip freeze > requirements.txt
```

💻 (venv) @ project\_folder

 **Django Framework**

```
pip install django
django-admin startproject my_website .      # use snake_case naming convention
```

💻 (venv) @ project\_folder

 manage.py

```
python manage.py startapp app_name          # create app
python manage.py migrate                   # update database
python manage.py createsuperuser           # create admin user
python manage.py runserver localhost:8000   # run/start project

# in the terminal, press ctrl and c buttons simultaneously, to stop the server
```

**Don't use these commands because we haven't initialized app with static folder**

```
# in production, collect all /static files TO /staticfiles (STATIC_ROOT)
```

```
python manage.py collectstatic
```

```
# use the below commands in terminal after modifying apps' models.py
```

```
python manage.py makemigrations # prepare any modifications for the database
python manage.py migrate       # update database with these new modifications
```

💻 (venv) @ project\_folder

 pip library

```
pip install
    python-dotenv
     django-bootstrap5 django-crispy-forms crispy-bootstrap5
     django-sass libsass
```

```
python manage.py sass                  ← Don't use this code yet!
app_name/static/app_name/scss/        app's .scss files will be automatically
app_name/static/app_name/css/ --watch converted to .css & saved at static/css
```

```
pip freeze > requirements.txt # update requirements.txt
```

💻 (venv) @ project\_folder

 media & staticfiles

```
mkdir media staticfiles
```

```
# media      - for serving user's data: images, recordings, videos etc...
# staticfiles - for serving website's assets: css, js etc... in compressed form
```

project\_folder/my\_website/settings.py

settings.py

```
import os

from dotenv import load_dotenv # Remove this code in production
load_dotenv() # Remove this code in production

BASE_DIR = os.path.dirname(os.path.dirname(os.path.abspath(__file__)))

SECRET_KEY = os.getenv('SECRET_KEY')

DEBUG = os.getenv('DEBUG', 'False').lower() in ['true', '1']
```

```
INSTALLED_APPS = [
    'django.contrib.admin',
    ...
    # Add libraries above apps
    'crispy_forms',
    'crispy_bootstrap5',
    'django_bootstrap5',
    'django_sass',
    ...
    # Add apps below
    'app_name.apps.AppNameConfig',
]
```

```
app_name > 🐍 apps.py
1   from django.apps import AppConfig
2
3
4   class AppNameConfig(AppConfig):
5       default_auto_field = 'django.db.models.BigAutoField'
6       name = 'app_name'
```

```
TEMPLATES = [
    ...
    'DIRS': [os.path.join(BASE_DIR, 'templates')],
    ...
]
```

```
DATABASES = {
    'default': {
        'ENGINE': 'django.db.backends.sqlite3',
        'NAME': os.path.join(BASE_DIR, 'db.sqlite3'),
    }
}
```

```
STATIC_ROOT = os.path.join(BASE_DIR, 'staticfiles')
STATIC_URL = '/static/'
```

```
MEDIA_ROOT = os.path.join(BASE_DIR, 'media')
MEDIA_URL = '/media/'
```

```
• B CRISPY_ALLOWED_TEMPLATE_PACKS = "bootstrap5" # Includes styled forms in B5
• B CRISPY_TEMPLATE_PACK = "bootstrap5" # Includes styled forms in B5
```

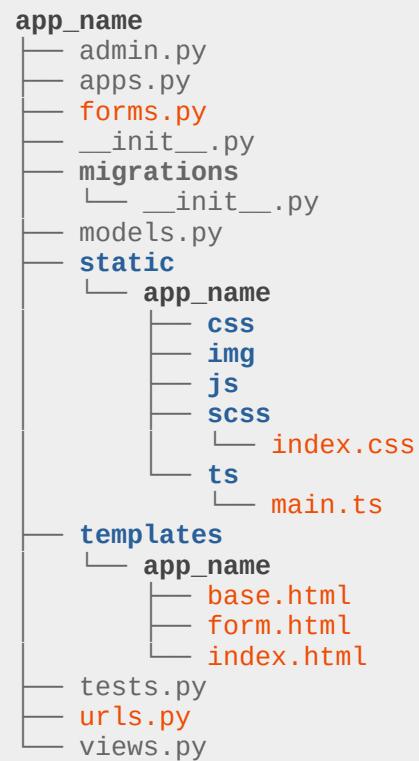
💻 (venv) @ project\_folder/app\_name

```
# Update tree structure of app_name (Linux)
app_name=$(basename "$PWD")
touch forms.py urls.py

static="static/$app_name"
mkdir -p "$static/{scss,css,ts,js,img}"
touch "$static/scss/index.scss"
touch "$static/ts/main.ts"

temps="templates/$app_name"
mkdir -p $temps
touch "$temps/base.html"
touch "$temps/form.html"
touch "$temps/index.html"

tree .
```



📝 project\_folder/my\_website/urls.py



#### Function views

1. Add an import: `from my_app import views`
2. Add a URL to urlpatterns: `path('', views.home, name='home')`

#### Class-based views

1. Add an import: `from other_app.views import Home`
2. Add a URL to urlpatterns: `path('', Home.as_view(), name='home')`

#### Including another URLconf

1. Import the `include()` function: `from django.urls import include, path`
2. Add a URL to urlpatterns: `path('blog/', include('blog.urls'))`

```
from django.urls import path, include
from django.conf import settings
from django.conf.urls.static import static
```

```
urlpatterns = [
    ... # imports URLs from my_website/app_name/urls.py
    path('', include('app_name.urls')),
]

if settings.DEBUG:
    # Serve static files during development
    urlpatterns += static(settings.STATIC_URL, document_root=settings.STATIC_ROOT)
    # Serve media files during development
    urlpatterns += static(settings.MEDIA_URL, document_root=settings.MEDIA_ROOT)
```

project\_folder/app\_name/urls.py

urls.py

```
from django.urls import path
from . import views

urlpatterns = [
    path('', views.indexView, name='index'),
]
```

project\_folder/app\_name/views.py

views.py

```
from django.shortcuts import render

def indexView(request):
    return render(request, 'app_name/index.html')
```

project\_folder/app\_name/templates/app\_name/index.html

</> index.html

```
{% extends 'app_name/base.html' %}
{% load static %}

{% block title %}Index Page{% endblock %}

{% block head %}
    <link rel="stylesheet" href="{% static 'app_name/css/index.css' %}">
{% endblock %}

{% block content %}
    <h2>Welcome to the Index Page!</h2>
{% endblock %}
```

```
{# this is inline comment #}

{% comment "comment name" %}
This is multi-line comment
{% endcomment %}
```

project\_folder/app\_name/templates/app\_name/base.html

</> base.html

```
B  {% load django_bootstrap5 %}

<!DOCTYPE html>
<html lang="en">
<head>
    <meta charset="UTF-8">
    <meta name="viewport" content="width=device-width, initial-scale=1.0">
    <title>{% block title %}{% endblock %}</title>
    B  {% bootstrap_css %}
        {% block head %}{% endblock %}
</head>
<body>
    <main class="container p-5">{% block content %}{% endblock %}</main>
    B  {% bootstrap_javascript %}
        {% block base %}{% endblock %}
</body>
</html>
```

Create Model with  
**Form Post Request from Template**  
TO update our Model ↗

project\_folder/app\_name/models.py

```
from django.db import models
from django.utils.translation import gettext_lazy as _

class ModelName(models.Model):
    id = models.AutoField(primary_key=True)

    title = models.CharField(
        max_length=100,
        blank=False,
        verbose_name=_('My Title')
    )

    COUNTRIES = [
        ('GB', 'Great Britain'),
        ('PL', 'Polska'),
        ('DE', 'Deutschland'),
    ]

    country = models.CharField(
        max_length=100,
        blank=False,
        default=COUNTRIES[1][1], # → Polska
        choices=COUNTRIES,
        verbose_name=_('Select a country')
    )
```

# IGNORE BELOW CODE! It's just an example

```
class Model(models.Model):
    name = models.CharField()
    context = models.TextField()

    def __str__(self):
        return f"Model(name={self.name},context={self.context})"
```

In settings.py the **DEFAULT\_AUTO\_FIELD** allows you to specify the default type of auto-incrementing primary key field that will be used for models that do not explicitly define a primary key.  
[DEFAULT\\_AUTO\\_FIELD @ djangoproject.com](#)

```
DEFAULT_AUTO_FIELD =
'django.db.models.BigAutoField'
```

(venv) @ project\_folder manage.py

### ! IMPORTANT NOTE !

You should **ALWAYS** execute:

```
python manage.py makemigrations
python manage.py migrate
```

when you **create & update** models.py to initialize the model table in database

String/Text	char_field = models.CharField(max_length=100) text_field = models.TextField() url_field = models.URLField()
Numbers	integer_field = models.IntegerField() positive_integer_field = models.PositiveIntegerField() decimal_field = models.DecimalField(max_digits=5, decimal_places=2)
Time	date_field = models.DateField() time_field = models.TimeField() date_time_field = models.DateTimeField(auto_now_add=True)
Other	email_field = models.EmailField() ← max 254 chars by default boolean_field = models.BooleanField(default=False) file_field = models.FileField(upload_to='uploads/') image_field = models.ImageField(upload_to='images/')

project\_folder/my\_website/admin.py

admin.py

```
from django.contrib import admin
from .models import ModelName

# Register your models here TO display and manage them at the .../admin/ page
admin.site.register(ModelName)
```

project\_folder/app\_name/forms.py

forms.py

```
from django import forms
from .models import ModelName

class ModelForm(forms.ModelForm):
    class Meta:
        model = ModelName
        fields = ['title', 'country']
```

# Select fields from ModelName  
# for your <form> rendered @ form.html

project\_folder/app\_name/views.py

views.py

```
from django.shortcuts import render, redirect
from .forms import ModelForm

def formView(request):
    if request.method == 'POST':
        form = ModelForm(request.POST)
        if form.is_valid():
            form.save()
            return redirect('index')
    else:
        form = ModelForm()

    return render(request, 'app_name/form.html', {'form': form})
```

# <form method='POST'> onSubmit  
# Verifies posted by client data  
# Creates new model - ModelName  
# Sends user to URL path name='index'

project\_folder/app\_name/urls.py

urls.py

```
urlpatterns = [
    path('', views.indexView, name='index'),
    path('form/', views.formView, name='form'), # ← Add this path
]
```

project\_folder/app\_name/templates/app\_name/form.html

</> form.html

```
{% extends 'app_name/base.html' %}
{% load static %}
{% load crispy_forms_tags %}

{% block title %}Form Page{% endblock %}

{% block content %}
    <form action="{% url 'form' %}" enctype="multipart/form-data" method="POST">
        {% csrf_token %} # Secures our data when sending it to the backend server
        B {{ form|crispy }} # Formats form in bootstrap5 & supports error events
        <button type="submit">Create Model</button>
    </form>
{% endblock %}
```

Legend:

- {} form } → inputs
- {} form.as\_p } → labeled inputs
- {} form|crispy } → bootstrap inputs
- {} form.field\_name } → this input
- {} form.field\_name.value }
- {} form.field\_name.label }
- {} form.field\_name.label\_tag }
- {} form.field\_name.help\_text }
- {} form.field\_name.errors }

**NOTE:** My first `view` is called: `formView` (for simplicity)  
However, you should rename it to `createModelView` (for semanticity)

**Client** lacks indication of **Model's** creation!

Let's add **MESSAGES** & display **Models**  
from **Database** with **Pagination**

(Output **Models** at  Index Page)



**messages** - are pre-initialized by default in Django >=5



settings.py

```
INSTALLED_APPS = [
    ...
    'django.contrib.messages',
    # Add libraries above apps
    'crispy_forms',
    ...
]
```

```
MIDDLEWARE = [
    ...
    'django.contrib.sessions.middleware.SessionMiddleware',
    'django.contrib.messages.middleware.MessageMiddleware',
    ...
]
```



project\_folder/app\_name/views.py



views.py

```
from django.shortcuts import render, redirect
from django.contrib import messages
from .forms import ModelForm

def formView(request):
    if request.method == 'POST':
        form = ModelForm(request.POST)
        if form.is_valid():
            form.save()
            messages.success(request, 'Model created successfully!')
            return redirect('index')
    else:
        messages.error(request, 'Something went wrong!')
    else:
        form = ModelForm()

    return render(request, 'app_name/form.html', {'form': form})
```

```
messages.success()
messages.error()
messages.warning()
messages.info()
messages.debug()
```



project\_folder/app\_name/templates/app\_name/base.html

</> base.html

```
B  {% load django_bootstrap5 %}
<!DOCTYPE html>
<html lang="en">
<head>
    <meta charset="UTF-8">
    <meta name="viewport" content="width=device-width, initial-scale=1.0">
    <title>{% block title %}{% endblock %}</title>
    B  {% bootstrap_css %}
    {% block head %}{% endblock %}
</head>
<body>
    B  {% if messages %}B  {% bootstrap_messages %}{% endif %}
    <main name="container p-5">{% block content %}{% endblock %}</main>
    B  {% bootstrap_javascript %}
    {% block base %}{% endblock %}
</body>
</html>
```

```
    {{ messages }}
    {{ message }}      → 'My Message'
    {{ message.tags }} → success, error, info...
```

```

from django.core.paginator import Paginator, EmptyPage, PageNotAnInteger
from django.shortcuts import render, redirect
from django.contrib import messages
from .forms import ModelForm
from .models import ModelName


def indexView(request):

    # ASCENDING:(a-z) - order_by('field')
    # DESCENDING:(z-a) - order_by('-field')
    model_list = ModelName.objects.all().order_by('title')

    # Paginate the queryset
    paginator = Paginator(model_list, 5)      # Show 5 models per page
    page_number = request.GET.get('page', 1) # Get 'page' from request's query:
                                            # localhost:port/?page=0-9 (number)

    try:
        models = paginator.page(page_number)
    except PageNotAnInteger:
        # If page is not an integer, deliver the first page
        models = paginator.page(1)
    except EmptyPage:
        # If page is out of range (e.g., 9999), deliver the last page
        models = paginator.page(paginator.num_pages)

    return render(request, 'app_name/index.html', {'models': models})

```

```

{% extends 'app_name/base.html' %}
{% load static %}
{B} {% load django_bootstrap5 %}

{% block title %}Index Page{% endblock %}

{% block head %}
    <link rel="stylesheet" href="{% static 'app_name/css/index.css' %}">
{% endblock %}
            ... (more on next page)

```

project\_folder/app\_name/templates/app\_name/index.html      </> index.html

```
{% block content %}

<h2>Welcome to the Index Page!</h2>

{% if models %}
    <ul class="list-group pb-3">
        {% for model in models %}
            <li class="list-group-item">
                <h2>{{ model.title }}</h2>
                <p>{{ model.country }}</p>
                <small class="text-muted">{{ model.created_at }}</small>
            </li>
        {% endfor %}
    </ul>
    <!-- PAGINATION -->
{% endif %}

{% endblock %}
```

**Pagination Example\_1** django-bootstrap5

```
<div class="pagination">
    <span class="links">

        {% if models.has_previous %}
            <a href="?page=1">&laquo; First</a>
            <a href="?page={{ models.previous_page_number }}">Previous</a>
        {% endif %}

        <span class="current">
            Page {{ models.number }} of {{ models.paginator.num_pages }}
        </span>

        {% if models.has_next %}
            <a href="?page={{ models.next_page_number }}">Next</a>
            <a href="?page={{ models.paginator.num_pages }}">Last &raquo;</a>
        {% endif %}

    </span>
</div>
```

**Pagination Example\_2** django-bootstrap5

```
{% bootstrap_pagination models %}
```



**Edit & Delete Models**



project\_folder/app\_name/urls.py

urls.py (BOTH)

```
# Add below paths    integer (\d),  argument: model_id  (it's a custom name)
path('edit-model/<int:model_id>', views.editModelView, name='edit_model'),
path('delete-model/<int:model_id>', views.deleteModelView, name='delete_model'),
# URL example - localhost:8080/delete-model/2
```

project\_folder/app\_name/views.py

views.py (DELETE)

```
from django.core.paginator import Paginator, EmptyPage, PageNotAnInteger
from django.shortcuts import render, redirect, get_object_or_404
from django.contrib import messages
from .forms import ModelForm
from .models import ModelName
```

```
def deleteModelView(request, model_id):
    model_instance = get_object_or_404(ModelName, pk=model_id)
    model_instance.delete() # ← Removes Model

    messages.warning(request, f'Deleted model: {model_instance.title}')

    return redirect('index') # CALLS path(... name='index') at urls.py
```

project\_folder/app\_name/templates/app\_name/index.html </> index.html (BOTH)

```
{% block content %}
...
{% for model in models %}
    <li class="list-group-item">
        <h2>{{ model.title }}</h2>
        <p>{{ model.country }}</p>
        <small class="text-muted">{{ model.created_at }}</small>
        <section class="d-flex justify-content-between">
            <a href="{% url 'edit_model' model.id %}">
                <button class="btn btn-secondary">Edit</button>
            </a>
            <a href="{% url 'delete_model' model.id %}">
                <button class="btn btn-danger">Delete</button>
            </a>
        </section>
    </li>
{% endfor %}
...
{% endblock %}
```

```

from django.core.paginator import Paginator, EmptyPage, PageNotAnInteger
from django.shortcuts import render, redirect, get_object_or_404
from django.contrib import messages
from .forms import ModelForm
from .models import ModelName


def editModelView(request, model_id):
    model_instance = get_object_or_404(ModelName, pk=model_id)

    if request.method == 'POST':
        form = ModelForm(request.POST, instance=model_instance)

        if form.is_valid():
            form.save() # ← Updates Model
            messages.success(request, f'Saved model as: {model_instance.title}')

            return redirect('index')
        else:
            messages.error(request, f'Model not saved: {model_instance.title}')
    else:
        form = ModelForm(instance=model_instance)

    return render(request, 'app_name/form.html', {'form': form})

```

```

...
{% block content %}
<form action="{% url 'form' %}" enctype="multipart/form-data" method="POST">
    {% csrf_token %} # Secures our data when sending it to the backend server
    B {{ form|crispy }} # Formats form in bootstrap5 & supports error events
    <button type="submit">Create Model</button>
</form>

<form action="{% if form.instance.id %}{% url 'edit_model' form.instance.id %}"
      {% else %}{% url 'form' %}{% endif %}" enctype="multipart/form-data"
      method="POST">
    {% csrf_token %}
    B {{ form|crispy }}

    <button class="btn btn-success" type="submit">
        {% if form.instance.id %}
        <span>Update Model</span>
        {% else %}
        <span>Create Model</span>
        {% endif %}
    </button>
</form>
{% endblock %}

```

**Register and Login new Users**



# Create Users App



(venv) @ project\_folder

manage.py

```
python manage.py startapp users
```

**Register** Users App and it's **Urls** to Django Website

project\_folder/my\_website/settings.py

settings.py

```
INSTALLED_APPS = [
    'django.contrib.admin',
    ...
    # Add libraries above apps
    'crispy_forms',
    'crispy_bootstrap5',
    ...
    # Add apps below
    'app_name.apps.AppNameConfig',
    'users.apps.UsersConfig',
]

...
LOGIN_REDIRECT_URL = 'index' # Redirects to path(... name='index') on
                            # successful form POST from auth_views.LoginView
LOGOUT_REDIRECT_URL = 'login' # Redirects to path(... name='login') on
                            # successful form POST from auth_views.LogoutView
```

```
app_name > apps.py
1  from django.apps import AppConfig
2
3
4  class AppNameConfig(AppConfig):
5      default_auto_field = 'django.db.models.BigAutoField'
6      name = 'app_name'
```

project\_folder/my\_website/urls.py

urls.py

```
...
urlpatterns = [
    ...
    path('', include('app_name.urls')),

    # imports URLs from my_website/users/urls.py
    path('users/', include('users.urls')),
]
```

Django has build-in **generic Models, Forms & Views** for Users App

User	(Build-in Model)
username, first_name, last_name, email, password (password: encrypted / hashed) groups, user_permissions, is_staff, is_active, is_superuser ← Boolean (True   False) last_login, date_joined ← Date & Time fields	
UserCreationForm	(Build-in Form)
password1, password2 ← temporary fields used to create password	
auth_views	(Build-in Class View)

 project_folder/users/forms.py	(register users)  forms.py
from django import forms from django.contrib.auth.models import User from django.contrib.auth.forms import UserCreationForm	
<hr/> <pre>class UserRegisterForm(UserCreationForm):     email = forms.EmailField(max_length=255)     first_name = forms.CharField(max_length=35, label='Forename')     last_name = forms.CharField(max_length=35, label='Surname')      class Meta:         model = User         fields = [             'username',             'first_name',             'last_name',             'email',             'password1',             'password2'         ]</pre>	
<p>User model's build-in fields: email, first_name &amp; last_name, are overwritten in this form</p>	

project\_folder/users/urls.py

(users) 🐍 urls.py

```
from django.urls import path
from django.contrib.auth import views as auth_views # ← (Build-in Class-View)
from . import views
```

```
urlpatterns = [
    path('login', auth_views.LoginView.as_view(template_name='users/form.html'),
         name='login'),
    path('logout', auth_views.LogoutView.as_view(), name='logout'),
    path('register', views.registerUserView, name='register'),
]
```

project\_folder/users/views.py

(users) 🐍 views.py

```
from django.shortcuts import render, redirect
from django.contrib.auth import authenticate, login
from django.contrib import messages
from .forms import UserRegisterForm

def registerUserView(request):
    if request.method == 'POST':
        form = UserRegisterForm(request.POST)
        if form.is_valid():

            # Register the user, (and returns user instance)
            user = form.save()
            messages.success(request, f'Created account: {user.username}')

            # Authenticate the user
            raw_password = form.cleaned_data.get('password1')
            user = authenticate(username=user.username, password=raw_password)

            # Sign-in new user
            if user is not None:
                login(request, user)
                messages.success(request, f'Logged-in: {user.username}')
                return redirect('index')
            else:
                messages.error(request, 'Failed to login user')
                return redirect('login')

        else:
            messages.error(request, 'Invalid credentials!')
    else:
        form = UserRegisterForm()

    return render(request, 'users/form.html', {'form': form, 'registry': True})
```

 project\_folder/users/templates/users/form.html </> form.html

```

{% extends 'app_name/base.html' %}
{% load static %}
{% load crispy_forms_tags %}

{% block title %}
    {% if registry %}Register{% else %}Login{% endif %} Page
{% endblock %}



---


{% block content %}

    {% if user.is_authenticated and not registry %}
        <div class="p-3 mb-5 bg-light rounded">
            <p>You are already logged-in as: <strong>{{ user }}</strong>
            <br>would you like to sign-in to another account?</p>
        </div>
    {% endif %}



---


<form method="POST" enctype="multipart/form-data">
    {% csrf_token %}
    B {{ form|crispy }}
    <button type="submit" class="btn btn-success">
        <span>% if registry %}Register{% else %}Login{% endif %}</span>
    </button>
</form>



---


<section class="float-end">
    {% if not registry %}
        <p>Don't have an account? <a href="{% url 'register' %}">register now</a></p>
    {% else %}
        <p>Already have an account? <a href="{% url 'login' %}">login now</a></p>
    {% endif %}
</section>

{% endblock %}

```

 project\_folder/app\_name/templates/app\_name/index.html </> index.html

```

{% block content %}
    ...
<a href="{% url 'form' %}">add model</a>
    {% if user.is_authenticated %}

        <form action="{% url 'logout' %}" method="POST">
            {% csrf_token %}
            <button type="submit" class="btn btn-warning">logout</button>
        </form>

    {% endif %}

    {% endblock %}

```

## NOTES

`authenticate()` from `django.contrib.auth`  
adds property: `is_authenticated` to `user`

Hence: `{% if user.is_authenticated %}`

---

`auth_view.LogoutView` requires `POST` method, due to security reasons

Hence: `<form action="{% url 'logout' %}" method="POST">` ✓

instead of: `<a href="{% url 'logout' %}">` ✗

## Secure Views

Anyone can access **views** to create, edit & delete **models**. Let's secure them!

 project\_folder/app\_name/views.py

 views.py

```
def formView(request):  
  
    if not request.user.is_superuser:  
        messages.error(request, 'you must be logged-in as a super user')  
        return redirect('index') # redirect client to URL path(... name='index') at  urls.py  
  
    if request.method == 'POST':  
        form = ModelForm(request.POST)  
        if form.is_valid():  
            form.save()  
            return redirect('index')  
    else:  
        form = ModelForm()  
  
    return render(request, 'app_name/form.html', {'form': form})
```

In above example, only users with special privilege may access a **formView()**  
This approach is ideal for a website with **single-user** in mind



Let's secure the **view** for **multi-user-based** platform

 project\_folder/app\_name/views.py

 views.py

```
from django.contrib.auth.decorators import login_required  
  
@login_required(login_url='login')  
def formView(request):  
  
    if request.method == 'POST':  
        form = ModelForm(request.POST)  
        if form.is_valid():  
            form.save()  
            return redirect('index')  
    else:  
        form = ModelForm()  
  
    return render(request, 'app_name/form.html', {'form': form})
```

decorator: `@login_required(login_url='login')` redirects client to  
URL path(... name='login') at  urls.py

 project\_folder/my\_website/settings.py

 settings.py

```
LOGIN_URL = 'login'
```

**NOT logged-in users** trying to access to restricted view: `@login_required`  
are redirected to → URL path(... name='login') by default.

```
@login_required(login_url='login')
@login_required
def formView(request):
    ...
```

## Profile Model



💻 (venv) @ project\_folder

pip library

```
pip install pillow django-resized  
pip freeze > requirements.txt # update requirements.txt
```

📝 project\_folder/my\_website/settings.py

🐍 settings.py

```
INSTALLED_APPS = [  
    'django.contrib.admin',  
    ...  
    # Add libraries above apps  
    'django_resized',  
    'crispy_forms',  
    ...  
]
```

📝 project\_folder/users/models.py

(profile users) 🐍 models.py

```
from django.db import models  
from django.contrib.auth.models import User  
from django_resized import ResizedImageField
```

```
class Profile(models.Model):
```

```
    user = models.OneToOneField(User, on_delete=models.CASCADE)  
    phone_number = models.CharField(max_length=15)  
  
    image = ResizedImageField(  
        size=[300, 300],  
        crop=['middle', 'center'],  
        quality=75,  
        force_format='JPEG',  
  
        # 📁 /profile_pics  
        upload_to='profile_pics',  
        default='default_profile.jpg'  
)
```



`models.CASCADE` → Delete this model IF its referenced model is deleted

📁 /profile\_pics is created at 📁 /media → 📁 /media/profile\_pics

1. Register model: `Profile` in → 🐍 users/admin.py &

2. Using 🖥 terminal: `makemigrations + migrate` them to the database → 🏟

3. Place: 📸 `default_profile.jpg` inside 📁 /media directory

 project\_folder/users/forms.py

(profile users)  forms.py

```
from django import forms
from django.contrib.auth.models import User
from django.contrib.auth.forms import UserCreationForm
from .models import Profile

class ProfileForm(forms.ModelForm):
    class Meta:
        model = Profile
        fields = ['phone_number']
...
```

 project\_folder/users/views.py

(profile users)  views.py

```
...
from .forms import UserRegisterForm, ProfileForm

def registerUserView(request):
    if request.method == 'POST':
        form_user = UserRegisterForm(request.POST)
        form_profile = ProfileForm(request.POST)

        if form.is_valid() and form_profile.is_valid():

            # Register the user, (and returns user instance)
            user = form_user.save()

            # Create Profile model for new user
            profile = form_profile.save(commit=False)
            profile.user = user
            profile.save()

            messages.success(request, f'Created account: {user.username}')

            # Authenticate the user
            raw_password = form_user.cleaned_data.get('password1')
            ...

    ...
    else:
        form_user = UserRegisterForm()
        form_profile = ProfileForm()

    context = {
        'registry': True,
        'register_view_forms': {
            'user': form_user,
            'profile': form_profile
        }
    }

    return render(request, 'users/form.html', context)
```

 project\_folder/users/templates/users/**form.html** </> form.html

```
...
{% block content %}
    ...
    <form method="POST" enctype="multipart/form-data">
        {% csrf_token %}
        B {{ register_view_forms.profile|crispy }}
        B {{ register_view_forms.user|crispy }}
        B {{ form|crispy }} # ← auth_views.LoginView ← URL path(... name='login')
    ...
{% endblock %}
```

## **Update Profile Details Page**



 project\_folder/users/forms.py

(profile users)  forms.py

```
class UserUpdateForm(forms.ModelForm):

    email = forms.EmailField(max_length=255)
    first_name = forms.CharField(min_length=4, max_length=35, label='Forename')
    last_name = forms.CharField(min_length=4, max_length=35, label='Surname')

    confirm_password = forms.CharField(
        widget=forms.PasswordInput,
        help_text='Surname'
    )

    class Meta:
        model = User
        fields = [
            'username',
            'email',
            'first_name',
            'last_name',
            'confirm_password'
        ]
```

 project\_folder/users/urls.py

(profile users)  urls.py

```
from django.urls import path
from django.contrib.auth import views as auth_views
from . import views
```

```
urlpatterns = [
    path('login', auth_views.LoginView.as_view(template_name='users/form.html'),...name='login'),
    path('logout', auth_views.LogoutView.as_view(), name='logout'),
    path('register', views.registerUserView, name='register'),
    path('profile/<int:user_id>', views.profileView, name='profile'),
]
```

```

from django.contrib.auth.decorators import login_required
from django.shortcuts import render, redirect, get_object_or_404
from django.contrib.auth import authenticate, login
from django.contrib.auth.hashers import check_password
from django.contrib.auth.models import User
from django.contrib import messages
from .forms import UserRegisterForm, UserUpdateForm, ProfileForm
from .models import Profile

user_instance : User Model with ID → user_id

@login_required
def profileView(request, user_id):
    user_instance = get_object_or_404(User, pk=user_id)

    if request.method == 'POST' and request.user.id == user_instance.id:
        request.user.id : logged-in user's ID

        form_user = UserUpdateForm(
            request.POST,
            instance=user_instance
        )
        form_profile = ProfileForm(
            request.POST,
            request.FILES,
            instance=user_instance.profile
        )
        confirm_password : value of <input name="confirm_password">

        if form_user.is_valid() and form_profile.is_valid():
            confirm_password = form_user.cleaned_data.get('confirm_password')

            if check_password(confirm_password, user_instance.password):
                form_user.save()
                form_profile.save()
                messages.success(request, 'Successfully updated profile')
            else:
                messages.error(request, 'Invalid password!')
                form_user.add_error('confirm_password', 'Invalid password!')
        else:
            messages.error(request, 'Invalid credentials!')

        .add_error() → form|crispy → RED <input name="confirm_password"> + Error

    else:
        form_user = UserUpdateForm(instance=user_instance)
        form_profile = ProfileForm(instance=user_instance.profile)

    context = {
        'profile_user': user_instance,
        'forms': {
            'user': form_user,
            'profile': form_profile
        }
    }

    return render(request, 'users/profile.html', context)

```

 project\_folder/users/templates/users/profile.html </> profile.html

```
{% extends 'app_name/base.html' %}  
{% load static %}  
{% load crispy_forms_tags %}  
{% block title %}Profile Page{% endblock %}  
{% block content %}  
<div class="container">  
    <div class="row">  
        <aside class="col-md-4">  
            <div class="p-3 bg-secondary text-white">  
                  
            <div class="p-3 bg-light">  
                {% if user.id == profile_user.id %}  
                    <form action="{% url 'profile' profile_user.id %}"  
                          enctype="multipart/form-data"  
                          method="POST"  
                    >  
                        {% csrf_token %}  
                        {{ forms.profile|crispy }}  
                        {{ forms.user|crispy }}  
                        <button class="btn btn-warning" type="submit">Update Profile</button>  
                    </form>  
                {% else %}  
                    {% for field in forms.user %}  
                        {% if field.label|lower != "confirm password" %}<!-- Disclude: confirm_password --&gt;<br/>                            <div class="mb-3">  
                                <label for="{{ field.id_for_label }}" class="form-label">{{ field.label }}</label>  
                                <p class="bg-white p-3" id="{{ field.id_for_label }}>{{ field.value }}</p>  
                            </div>  
                        {% endif %}  
                    {% endfor %}  
                    {% for field in forms.profile %}  
                        {% if field.label|lower != "image" %}<!-- Disclude: image --&gt;<br/>                            <div class="mb-3">  
                                <label for="{{ field.id_for_label }}" class="form-label">{{ field.label }}</label>  
                                <p class="bg-white p-3" id="{{ field.id_for_label }}>{{ field.value }}</p>  
                            </div>  
                        {% endif %}  
                    {% endfor %}  
                {% endif %}  
            </div>  
        </main>  
    </div>  
{% endblock %}
```

 project\_folder/app\_name/templates/app\_name/index.html </> index.html

```
...
<a href="{% url 'form' %}" class="float-start">add model</a>

<a href="{% if request.user.is_authenticated %}{% url 'profile' request.user.id %}{% else %}{% url 'login' %}{% endif %}" class="float-end">
    <button type="submit" class="btn btn-primary ms-3">profile</button>
</a>
{% if request.user.is_authenticated %}
<form action="{% url 'logout' %}" method="POST" class="float-end">
    {% csrf_token %}
    <button type="submit" class="btn btn-warning">logout</button>
</form>
{% endif %}
...
...
```



## Update User's password using custom Email





Zoho Mail

Features ▾ Pricing Enterprise Resources ▾ Partner with us ▾ Contact Us

**TRY NOW**



**Forever Free Plan**  
Up to five users, 5GB/User, 25MB attachment limit.  
Web access and free mobile apps\*.  
Email hosting for single domain.

**SIGN UP NOW**



**Contact Sales**  
Get custom plans for bulk users and enterprises.

**CONTACT US**



**Flexible pricing**  
Mix and match different plans for different users in your organization.

**EXPLORE NOW**

\*IMAP/ POP/ Active Sync are not included in the free plan.

Email is required for this stage  
Hence, I will be using Zoho mail's

## Forever Free Plan

(you can also create and manage additional emails via admin user)

**admin@... , noreply@... , support@...**

However, you may need to buy a **domain** for custom emails



OR



Hostinger provides domains and can host websites

I personally recommend **NameCheap** service as it's easy to manage

A screenshot of the Namecheap web interface. The top navigation bar includes links for Domains, Hosting, WordPress, Email, Apps, Security, Transfer to Us, Help Center, and Account. On the left is a sidebar with links for Dashboard, Expiring / Expired, Domain List (which is selected), Hosting List, Private Email, SSL Certificates, Apps, and Profile. The main content area shows the 'Domains → Details' page for the domain 'cocosoft.club'. It features tabs for Domain, Products, Sharing &amp; Transfer, and Advanced DNS (which is highlighted). Below these are sections for DNS TEMPLATES and HOST RECORDS, each with a 'Actions' dropdown and a 'Filters' dropdown. A table at the bottom lists 'Type', 'Host', 'Value', and 'TTL' columns, with a note 'No Records Found'. At the bottom left is a red 'ADD NEW RECORD' button with a red arrow pointing to it.



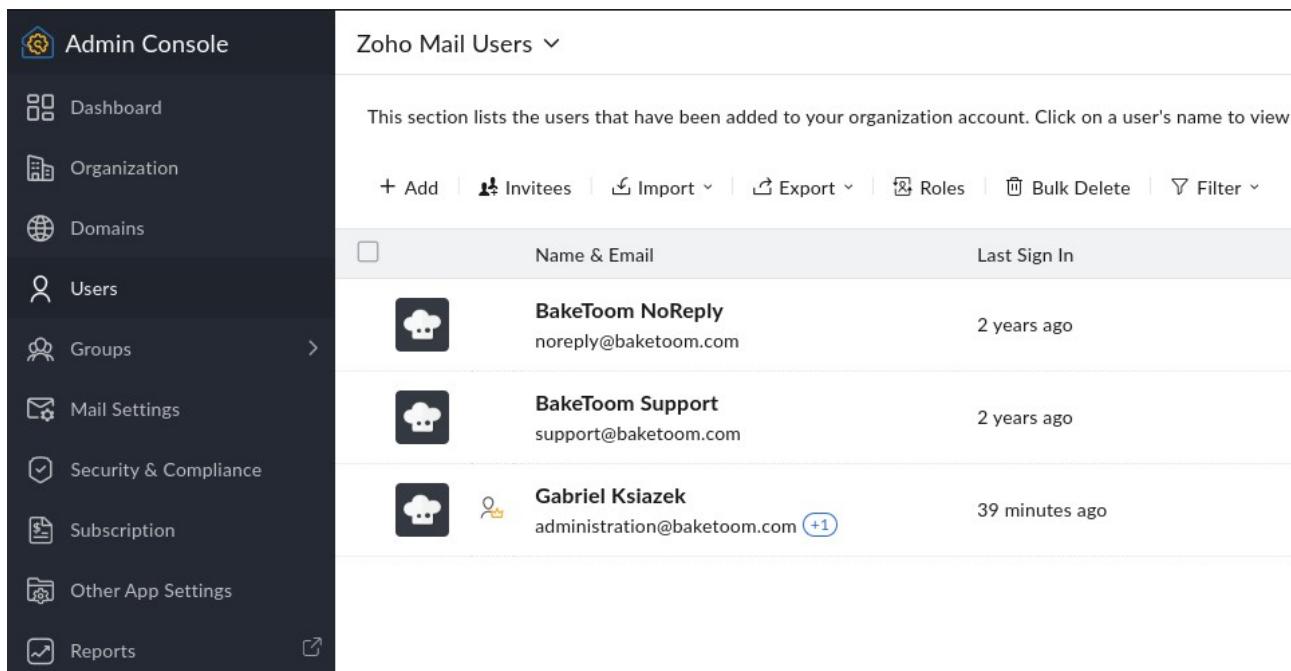
**Domain** can be linked to  
Email & Web-Hosting, Services



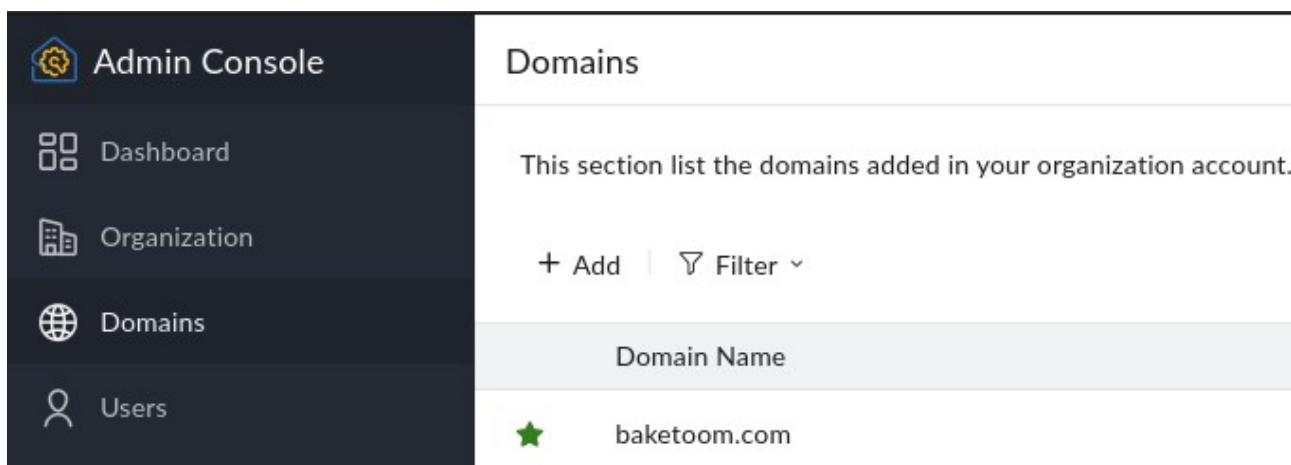
# Zoho Admin Console

mailadmin.zoho.com | mailadmin.zoho.eu

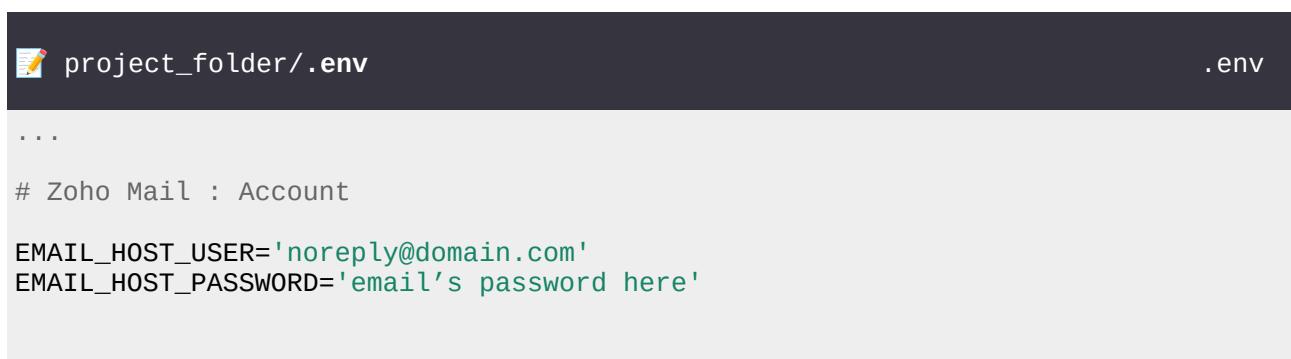
Email Hosting Guide (link at dashboard)  
<https://www.zoho.com/mail/help/adminconsole/email-hosting-setup.html>



The screenshot shows the 'Zoho Mail Users' section of the Zoho Admin Console. On the left, there's a sidebar with icons for Dashboard, Organization, Domains, Users, Groups, Mail Settings, Security & Compliance, Subscription, Other App Settings, and Reports. The 'Users' icon is highlighted with a yellow arrow. The main area has a header 'Zoho Mail Users' with a dropdown arrow. Below it is a descriptive text: 'This section lists the users that have been added to your organization account. Click on a user's name to view'. There are several buttons at the top: '+ Add', 'Invitees', 'Import', 'Export', 'Roles', 'Bulk Delete', and 'Filter'. A table follows, with columns 'Name & Email' and 'Last Sign In'. It lists three users: 'BakeToom NoReply' (noreply@baketoom.com), 'BakeToom Support' (support@baketoom.com), and 'Gabriel Ksiazek' (administration@baketoom.com). The last user has a '+1' badge next to their name.



The screenshot shows the 'Domains' section of the Zoho Admin Console. The sidebar on the left includes 'Dashboard', 'Organization', 'Domains' (which is highlighted with a yellow arrow), and 'Users'. The main area has a header 'Domains' with a dropdown arrow. Below it is a descriptive text: 'This section lists the domains added in your organization account.' There are buttons for '+ Add' and 'Filter'. A table with a single row is shown, labeled 'Domain Name' with a star icon and the value 'baketoom.com'.



```
project_folder/.env .env
...
# Zoho Mail : Account

EMAIL_HOST_USER='noreply@domain.com'
EMAIL_HOST_PASSWORD='email's password here'
```

project\_folder/my\_website/settings.py

settings.py

```
...  
  
EMAIL_BACKEND = 'django.core.mail.backends.smtp.EmailBackend'  
EMAIL_HOST = 'smtp.zoho.eu'  
EMAIL_PORT = 587  
EMAIL_USE_TLS = True  
EMAIL_USE_SSL = False # Avoid SSL because it's less secure  
  
EMAIL_HOST_USER = os.getenv('EMAIL_HOST_USER')  
EMAIL_HOST_PASSWORD = os.getenv('EMAIL_HOST_PASSWORD')  
DEFAULT_FROM_EMAIL = f'(Domain) <{EMAIL_HOST_USER}>'  
  
# DEFAULT_FROM_EMAIL : (Domain) <noreply@domain.com>
```

project\_folder/users/urls.py

(profile users) urls.py

```
from django.urls import path  
from django.contrib.auth import views as auth_views  
from . import views  
  
  
urlpatterns = [  
    path('login', auth_views.LoginView.as_view(template_name='users/form.html'),  
        name='login'),  
    path('logout', auth_views.LogoutView.as_view(), name='logout'),  
    path('register', views.registerUserView, name='register'),  
  
    path('password-reset/',  
        auth_views.PasswordResetView.as_view(  
            template_name='users/password_reset.html'),  
        name='password_reset'),  
  
    path('password-reset/done/',  
        auth_views.PasswordResetDoneView.as_view(  
            template_name='users/password_reset_done.html'),  
        name='password_reset_done'),  
  
    path('password-reset-confirm/<uidb64>/<token>/',  
        auth_views.PasswordResetConfirmView.as_view(  
            template_name='users/password_reset_confirm.html'),  
        name='password_reset_confirm'),  
  
    path('password-reset-complete/',  
        auth_views.PasswordResetCompleteView.as_view(  
            template_name='users/password_reset_complete.html'),  
        name='password_reset_complete'),  
]  
]
```

 project\_folder/users/templates/users/profile.html </> profile.html

```
...
<form action="{% url 'profile' profile_user.id %}"
      enctype="multipart/form-data"
      method="POST"
>
    {% csrf_token %}
{B} {{ forms.profile|crispy }}
{B} {{ forms.user|crispy }}
    <button class="btn btn-warning" type="submit">Update Profile</button>
    <div class="row justify-content-between">
        <div class="col-auto">
            <button class="btn btn-warning" type="submit">Update
Profile</button>
        </div>
        <div class="col-auto">
            <a href="{% url 'password_reset' %}" class="btn btn-link">change
password</a>
        </div>
    </div>
</form>
...

```

 project\_folder/users/templates/users/password\_reset.html </>

```
{% extends 'app_name/base.html' %}
{% load static %}
{% load crispy_forms_tags %}
{% block title %}Reset Password{% endblock %}

{% block content %}

<form action="{% url 'password_reset' %}"
      enctype="multipart/form-data"
      method="POST"
>
    {% csrf_token %}
{B} {{ form|crispy }}
    <button type="submit" class="btn btn-warning">
        <span>Request Password Change</span>
    </button>
    <a href="javascript:history.back()" class="float-end">
        <span>Return to previous page</span>
    </a>
</form>
{% endblock %}
```

 project\_folder/users/templates/users/password\_reset\_done.html </>

```
{% extends 'app_name/base.html' %}  
{% load static %}  
{% block title %}Reset Password{% endblock %}  
  
{% block content %}  
  
<div class="mx-auto" style="max-width: 750px">  
    <section class="bg-light p-3 mb-3">  
        <h1 class="fs-3">Request sent</h1>  
        <p>An email with instructions to reset your password has been sent to  
the email address you entered.</p>  
    </section>  
    <section class="d-flex justify-content-between">  
        <a href="{% url 'password_reset' %}">  
            <button type="submit" class="btn btn-warning">  
                <span>Resend request</span>  
            </button>  
        </a>  
        <a href="{% url 'index' %}">  
            <button type="submit" class="btn btn-primary">  
                <span>Continue</span>  
            </button>  
        </a>  
    </section>  
</div>  
  
{% endblock %}
```

 project\_folder/users/templates/users/password\_reset\_confirm.html </>

```
{% extends 'app_name/base.html' %}  
{% load static %}  
{% load crispy_forms_tags %}  
{% block title %}Reset Password{% endblock %}  
{% block content %}  
  
{% if form %}  
<form method="POST" enctype="multipart/form-data">  
    {% csrf_token %}  
    B {{ form|crispy }}  
    <button type="submit" class="btn btn-warning">  
        <span>Change Password</span>  
    </button>  
</form>  
{% else %}  
<div class="mx-auto" style="max-width: 750px">  
    <section class="bg-light p-3 mb-3">  
        <h1 class="fs-3">Request sent</h1>  
        <p>ERROR 404 - Something went lost in the dust of the universe.</p>  
    </section>  
</div>  
{% endif %}  
  
{% endblock %}
```

 project\_folder/users/templates/users/password\_reset\_complete.html </>

```
{% extends 'app_name/base.html' %}  
{% load static %}  
{% block title %}Reset Password{% endblock %}  
{% block content %}  
  
<div class="mx-auto" style="max-width: 750px">  
    <section class="bg-light p-3 mb-3">  
        <h1 class="fs-3">Success!</h1>  
        <p>Your password has been updated successfully.</p>  
    </section>  
    <a href="{% url 'index' %}">  
        <button type="submit" class="btn btn-primary">  
            <span>Continue to main page</span>  
        </button>  
    </a>  
</div>  
  
{% endblock %}
```

Models are modifiable by  
all logged-in users

Let's Create, Edit & Delete  
**User's Models** only!



project\_folder/app\_name/models.py

models.py

```
from django.db import models
from django.contrib.auth.models import User
from django.utils.translation import gettext_lazy as _

class ModelName(models.Model):
    id = models.AutoField(primary_key=True)
    creator = models.ForeignKey(User, on_delete=models.CASCADE)

    title = models.CharField(
        max_length=100,
    ...

```

(venv) @ project\_folder

manage.py # IGNORE BELOW CODE

(Reminder Example)

### ! IMPORTANT NOTE !

You should **ALWAYS** execute:

```
python manage.py makemigrations
python manage.py migrate
```

when you **create & update** models.py  
to initialize the model table in database

```
class Model(models.Model):
    name = models.CharField()
    context = models.TextField()
```

```
def __str__(self):
    return f"Model(name={self.name},context={self.context})"
```

In settings.py - The **DEFAULT\_AUTO\_FIELD** allows you to specify the default type of auto-incrementing primary key field that will be used for models that do not explicitly define a primary key.  
[DEFAULT\\_AUTO\\_FIELD @ djangoproject.com](#)

```
DEFAULT_AUTO_FIELD = 'django.db.models.BigAutoField'
```

(venv) @ project\_folder

manage.py

Sometimes, you may have to **remove migrations**: `NNNN_initial.py` from app\_name  
you can also make migrations with `--fake` flag to resolve conflicts (- AVOID!)

```
python manage.py migrate --fake           ← Avoid using: --fake OR --fake-initial
python manage.py migrate --fake-initial Used for integrating existing db schema
```

```
python manage.py migrate --fake app_name zero   ← Use these commands when you
python manage.py makemigrations app_name          can't fix conflicts and want
python manage.py migrate app_name                to preserve your database data
```

(venv) @ project\_folder

manage.py (shell)

We also have old instances of model: `ModelName`.  
Update their **creator field** manually **OR delete** them all:

```
python manage.py shell
(shell) >> from app_name.models import ModelName
(shell) >> ModelName.objects.all().delete()
(shell) >> exit()
```

 project\_folder/app\_name/views.py

 views.py

```
...  
from django.contrib.auth.decorators import login_required  
from django.shortcuts import render, redirect, get_object_or_404  
from django.contrib import messages  
from .forms import ModelForm  
from .models import ModelName  
  
  
@login_required  
def formView(request): # CreateModelView  
    if request.method == 'POST':  
        form = ModelForm(request.POST)  
        if form.is_valid():  
            form.save()  
            model_instance = form.save(commit=False)  
            model_instance.creator = request.user  
            model_instance.save()  
  
            messages.success(request, 'Model created successfully!')  
            return redirect('index')  
        else:  
            messages.error(request, 'Failed to create new model!')  
    else:  
        form = ModelForm()  
  
    return render(request, 'app_name/form.html', {'form': form})  
  
...
```

```
# (OPTIONAL EXAMPLE) - declare custom functions in  views.py  
#     use: user_instance == model_instance.creator          # (for simplicity)  
# or use: is_model_creator(model_instance, user_instance) # (for semanticity)
```

```
def is_model_creator(model_instance, user_instance):  
    return user_instance == model_instance.creator # → True | False
```

```
from django.core.exceptions import ValidationError  
from django.db.models import Model  
  
def is_model_creator(model_instance=None, user_instance=None):  
    if model_instance is None or user_instance is None:  
        raise ValueError("Both 'model_instance' and 'user_instance' must be provided")  
  
    if not isinstance(model_instance, Model):  
        raise ValidationError(f"{model_instance} is not a valid Django model instance")  
  
    if not hasattr(model_instance, 'creator'): # → True | False  
        raise ValidationError(f"{model_instance} does not have a 'creator' field")  
  
    return user_instance == model_instance.creator
```

```
...  
  
@login_required  
def editModelView(request, model_id):  
    model_instance = get_object_or_404(ModelName, pk=model_id)  
  
    if not is_model_creator(model_instance, request.user):  
        messages.error(request, 'You are not the owner of this model')  
        return redirect('index')  
  
    if request.method == 'POST':  
  
        ...  
  
@login_required  
def deleteModelView(request, model_id):  
    model_instance = get_object_or_404(ModelName, pk=model_id)  
  
    if not is_model_creator(model_instance, request.user):  
        messages.error(request, 'You are not the owner of this model')  
        return redirect('index')  
  
    model_instance.delete()  
    messages.warning(request, f'Deleted model: {model_instance.title}')  
  
    return redirect('index')
```

**Search for Users' Models** 

 project\_folder/app\_name/templates/app\_name/index.html </> index.html

```
<form method="POST" action="{% url 'index' %}{% if request.GET %}?{% for key, value in request.GET.items %}{{ key }}={{ value }}{% if not forloop.last %}&{% endif %}{% endfor %}{% endif %}">

    {% csrf_token %}
    <div class="input-group py-3">

        <input type="search"
            placeholder="Search"
            class="form-control rounded-start"
            name="search_query">

        <button type="submit" class="btn btn-outline-primary">search</button>

    </div>
</form>
```

Include Search bar 

 project\_folder/app\_name/views.py

 views.py

```
...

def indexView(request):

    model_list = ModelName.objects.all()

    if request.method == 'POST':
        search = request.POST.get('search_query')
        if search:
            model_list = model_list.filter(title__icontains=search)

#localhost:8000/?country_code=PL&creator=McRaZick → request.GET.items()

    for key, value in request.GET.items():
        if key == 'country_code':                      # PL
            model_list = model_list.filter(country=value)
        elif key == 'creator_id':                     #
            model_list = model_list.filter(creator=value)
        elif key == 'creator':                         # McRa...
            model_list = model_list.filter(creator__username__icontains=value)
    ...

title, country & creator are fields of model: ModelName @ app_name.models.py
```

Django Lookup for ORM (Object-Relational Mapping):  
`.filter(field__lookup)`

**Queryset Lookups**

Category	Regexp Equivalent	Lookup
Exact match	<code>^value\$</code>	<code>field__exact="value"</code>
Case-insensitive Exact match	<code>(?i)^value\$</code>	<code>field__iexact="value"</code>
Contains	<code>.*value.*</code>	<code>field__contains="value"</code>
Case-insensitive Contains	<code>(?i).*value.*</code>	<code>field__icontains="value"</code>
In		<code>field__in=[value1, value2, ...]</code>
>		<code>field__gt=value</code>
>=		<code>field__gte=value</code>
<		<code>field__lt=value</code>
<=		<code>field__lte=value</code>
Starts with	<code>^value.*</code>	<code>field__startswith="value"</code>
Case-insensitive Starts with	<code>(?i)^value.*</code>	<code>field__istartswith="value"</code>
Ends with	<code>.*value\$</code>	<code>field__endswith="value"</code>
Case-insensitive Ends with	<code>(?i).*value\$</code>	<code>field__iendswith="value"</code>
Range (From → To)		<code>field__range=(start_value, end_value)</code>

The **code** we've implemented is decent but it **is also faulty**. For example:

When client uses pagination buttons, we will only receive:  
`localhost:port/?page=N` in our URL.

By adding query parameter: `&country_code=GB`,  
and heading to the next page, using template's pagination button,

we expect our URL to become: `localhost:port/?page=N&country_code=GB`.

However, we are redirected to: `localhost/?page=N+1`, instead.

This is an **issue** because additional **filters** will **not be applied**.

**Another issue** is with the `<form action ...>`. It's cool that we can include any query parameter and also use a search `<button>` to also filter the models' title.

However, this is **impractical**, because if client decides to make a new search, then the additional filters will not be removed. It's more practical to include additional filters using radio buttons and checkboxes.

 project\_folder/app\_name/templates/app\_name/index.html </> index.html

```
<form method="POST" action="{% url 'index' %}{% if request.GET %}?{{ for key, value in request.GET.items }}{{ key }}={{ value }}{% if not forloop.last %}&{% endif %}{% endfor %}{% endif %}">
    ...
</form>
```

Remove the above code &  
Use django\_bootstrap5 library's pagination, with `url` argument like so:

 {% bootstrap\_pagination models url=request.build\_absolute\_uri %}

 project\_folder/app\_name/views.py

 views.py

```
from django.urls import reverse
from django.http import HttpResponseRedirect

...
def indexView(request):

    model_list = ModelName.objects.all()

    if request.method == 'POST':
        search = request.POST.get('search_query')
        if search:
            # Note: request.GET is immutable, hence we need to create a mutable copy.
            query_params = request.GET.copy() # query_params is a mutable copy
            query_params['search'] = search # add search parameter to request copy

            new_url = reverse('index') + "?" + query_params.urlencode()

            # return back to the previous render, with updated url
            return HttpResponseRedirect(new_url)

    model_list = model_list.filter(title__icontains=search)

    for key, value in request.GET.items():
        if key == 'search':
            model_list = model_list.filter(title__icontains=search)
        elif key == 'country_code':
            if key == 'country_code':
                model_list = model_list.filter(country=value)
    ...
```

`.urlencode()` method converts special characters to %XX format:

Space	( )	%20 or +
Exclamation Mark	( !)	%21
Double Quote	( ")	%22
Hash	( #)	%23
Dollar	( \$)	%24
Percent	( %)	%25
Ampersand	( &)	%26
Plus	( +)	%2B
Equals	( =)	%3D
Question Mark	( ?)	%3F

There is more...

`reverse` - is used to IMMEDIATELY get the url.

(from my\_website/urls.py file) - often used in - function\_based views

`reverse_lazy` - is used to get the url later when needed.

(from my\_website/urls.py file) - often used in - class\_based views

---

This is a better solution, however, we haven't implemented our filters just yet. We can include the query parameters into the URL with JavaScript. Or do that in the backend.

I will implement a solution in the backend out of preference and to demonstrate view's control flow of request in custom function, and show other cool perks :)

 project\_folder/app\_name/templates/app\_name/index.html      </> index.html

```
...
<form action="{% url 'index' %}" enctype="multipart/form-data" method="POST">
    {% csrf_token %}
    <div class="input-group py-3">
        <input type="search" name="search_query" class="form-control rounded-start" placeholder="Search">
        <button type="submit" class="btn btn-outline-primary">search</button>
    </div>

    <div id="filters">
        <h3 class="fs-4">Include filters in your search</h3>
        <ul class="list-inline list-unstyled py-2">

            <li class="list-inline-item">
                <label for="creator_empty">no creator:</label>
                <input type="radio" name="creator" id="creator_empty" checked>
            </li>
            <li class="list-inline-item">
                <label for="creator_username">creator username:</label>
                <input type="radio" name="creator" id="creator_username">
            </li>
            <li class="list-inline-item">
                <label for="creator_id">creator id:</label>
                <input type="radio" name="creator" id="creator_id">
            </li>

            <li class="mt-2">
                <input type="text" name="creator_username_value" id="creator_value" class="form-control mt-2" placeholder="Enter model creator's username" disabled hidden>
                <input type="text" name="creator_id_value" id="creator_value" class="form-control mt-2" placeholder="Enter model creator's ID" disabled hidden>
            </li>
            <li class="my-2">
                <label for="country_code">country code:</label>
                <input type="checkbox" name="country_code" id="country_code">
                <input type="text" name="country_code_value" id="country_code_value" class="form-control mt-2" placeholder="Enter model's country code" disabled>
            </li>

        </ul>
    </div>
</form>
...
```

```
...
{% block base %}
    <script name="search.js" src="{% static 'app_name/js/search.js' %}" defer></script>
{% endblock %}
```

 project\_folder/app\_name/static/app\_name/js/search.js

 search.js

```
// location - localhost:port/?param1=a&param2=b...
// location.search - param1=a&param2=b...

// Get search parameters into Map Object with their values
const search = document.location.search.slice(1).split('&');

// searchMap - Map(param1 -> a, param2 -> b...)
const searchMap = new Map(search.map(s => {
    const [key, value] = s.split('=');
    return [key, decodeURIComponent(value)];
}));

// searchMap - Map(param1 -> a, param2 -> b...)
const filters = document.querySelector('#filters');



---



```
function showOnlySpecifiedCreatorInput(input_id, value) {
    /* Summary of this function:
     */
    / Hides all creator inputs,
    / Shows creator input specified by input_id, and
    / It optionally updates creator input's value if provided
    */

    let creatorInputs = filters.querySelectorAll('#creator_value');
    [...creatorInputs].map(input => {
        input.disabled = true;
        input.hidden = true;
    });

    if (input_id === undefined) return;

    let input = filters.querySelector(`#creator_value[name=${input_id}]`);
    input.disabled = false;
    input.hidden = false;

    if (value !== undefined) input.value = value;
}
```


```

```

// hides all #creator_value inputs at #filters
showOnlySpecifiedCreatorInput();

// Populate filters if location.search has expected parameters
for (const [key, value] of searchMap) {
    switch (key)
    {
        case 'search':
            document.querySelector('input[name=search_query]').value =
searchMap.get('search');
            break;

        case 'creator':
            filters.querySelector('#creator_username').checked = true;
            // shows #creator_value[name=creator_username_value] and update its value
            showOnlySpecifiedCreatorInput('creator_username_value', value);
            break;

        case 'creator_id':
            filters.querySelector('#creator_id').checked = true;
            // shows #creator_value[name=creator_id_value] and update its value
            showOnlySpecifiedCreatorInput('creator_id_value', value);
            break;

        case 'country_code':
            filters.querySelector('#country_code').checked = true;
            filters.querySelector('#country_code_value').disabled = false;
            filters.querySelector('#country_code_value').value = value;
            break;
    }
}

```

---

```

// Make radio filters for #creator_value inputs work
const radios = filters.querySelectorAll('input[name=creator]');
[...radios].map(radio => {
    radio.addEventListener('change', () => {
        if (radio.checked && radio.id != 'creator_empty') {
            // shows #creator_value input of filter option: #radio.id
            showOnlySpecifiedCreatorInput(radio.id + '_value');
        } else {
            // hides all filter: #creator_value, inputs
            showOnlySpecifiedCreatorInput();
        }
    });
});

```

```
// Toggle country code input's active state
let checkbox = filters.querySelector('#country_code');
checkbox.addEventListener('change', () => {
    if (checkbox.checked) {
        filters.querySelector('#country_code_value').disabled = false;
    } else {
        filters.querySelector('#country_code_value').disabled = true;
    }
});
```

 project\_folder/app\_name/views.py

 views.py

```
...
def indexView(request):
    model_list = ModelName.objects.all()

    if request.method == 'POST':
        search = request.POST.get('search_query')
        if search:
            # Note: request.GET is immutable, hence we need to create a mutable copy.
            query_params = request.GET.copy() # query_params is a mutable copy
            query_params['search'] = search # add search parameter to request copy

            new_url = reverse('index') + "?" + query_params.urlencode()
            new_url = reverse('index') + "?" + request_search_filter_params(request)
            # return back to the previous render, with updated url
            return HttpResponseRedirect(new_url)
```

---

```
for key, value in request.GET.items():
    if key == 'search':
        model_list = model_list.filter(title__icontains=search)
    elif key == 'country_code':
        model_list = model_list.filter(country=value)
...

```

NOTE: `request_search_filter_params()` is a custom function  
which is defined at the next page

```
...  
  
def is_model_creator(model_instance, user_instance):  
    return model_instance.creator == user_instance
```

---

```
def request_search_filter_params(request):
```

```
    """
```

```
    Converts posted form arguments, to permitted search url parameters.  
    Additional parameters are filtered from the request copy: GET_copy.
```

```
    Returns:
```

```
        GET_copy (QueryDict) with valid parameters
```

```
    """
```

```
# Note: requests are immutable, hence we need to create a mutable copy
```

```
GET_copy = request.GET.copy()      # GET_copy is a mutable copy
```

```
POST_copy = request.POST.copy() # POST_copy is a mutable copy
```

```
# Remove 'creator_id_value' if 'creator_username_value' exists
```

```
if request.POST.get('creator_id_value') and request.POST.get('creator_username_value'):  
    POST_copy.pop('creator_id_value')
```

---

```
# Add parameters to copy of request GET
```

```
for key, value in POST_copy.items():
```

```
    if key == 'search_query':
```

```
        GET_copy['search'] = value
```

```
    elif key == 'creator_id_value':
```

```
        try: # Remove invalid 'creator_id' parameter
```

```
            GET_copy['creator_id'] = int(value)
```

```
        except ValueError:
```

```
            messages.error(request, 'Creator\'s ID must be an Integer!')
```

```
    elif key == 'creator_username_value':
```

```
        GET_copy['creator'] = value
```

```
    elif key == 'country_code_value':
```

```
        GET_copy['country_code'] = value
```

---

```
    return GET_copyurlencode()
```

```
...
```

```
Place request_search_filter_params function somewhere above indexView
```

Right, although this code might work initially, there are a couple of issues.

I decided to implement faulty code as an example of desception of a naming convention: `urlencode()`

```
GET_copy = request.GET.copy() → QueryDict (from django.http import QueryDict)
```

```
QueryDict('param1=Hello&param2=World') → <param1: ['Hello'], param2: ['World']>
```

---

We can't just pass this data in cases were: `QueryDict('param=Hello World')`

Because it includes unsupported characters upon return, like a space character.

Because unsupported string characters are present in our `GET_copy` `QueryDict`. `urlencode()` is thus required to avoid errors. However, its encoding changes URL:

```
new_url = localhost:port/?param>Hello+World.
```

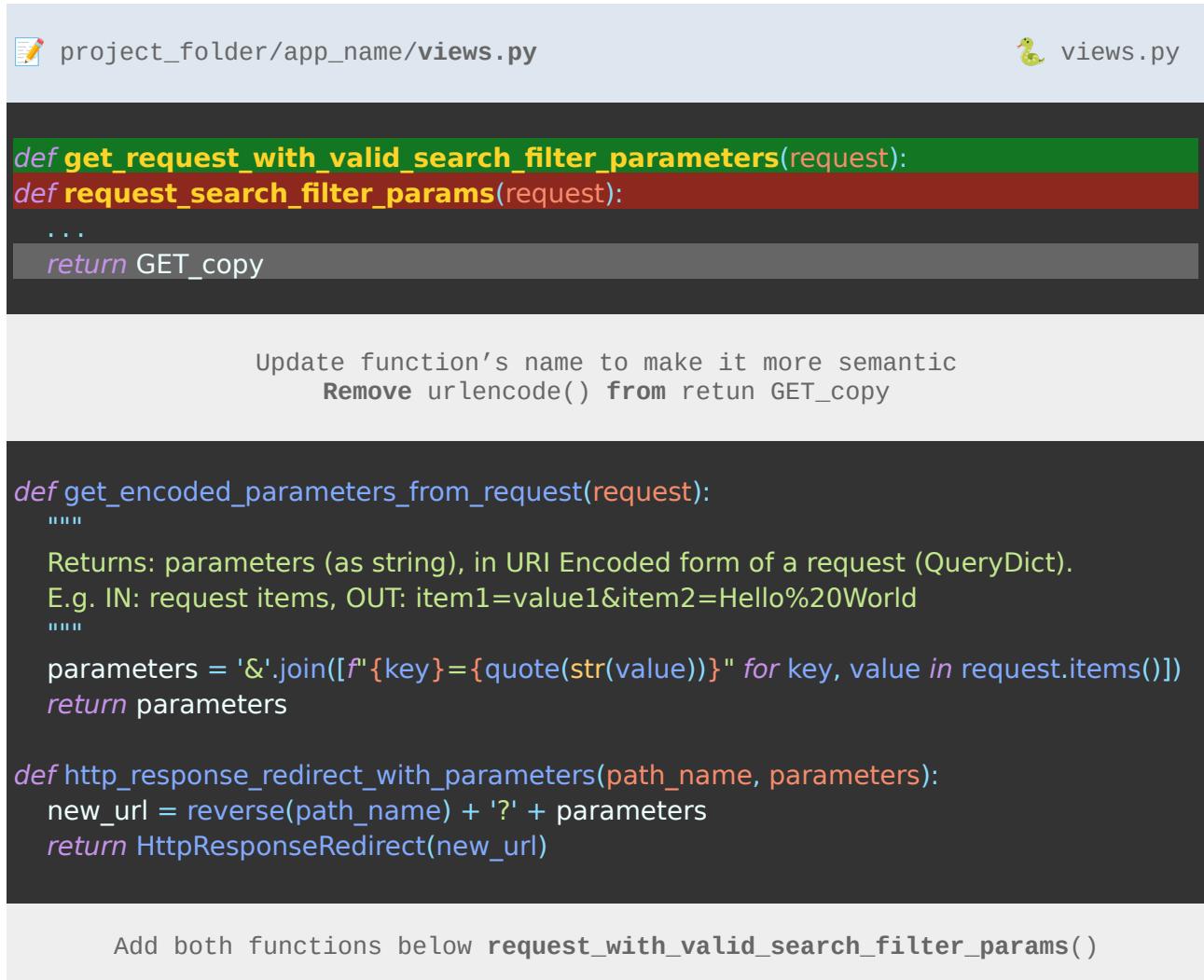
This is not a recognized URL encoding by JavaScript's `decodeURIComponent()`

Hence, the `+` in `?param`, will be ignored, introducing this “plus” character in our template form's `<input>` data.

It gets worse when clients POSTS back this received param data to the server.

---

## Let's fix it



```
project_folder/app_name/views.py
```

```
views.py
```

```
def get_request_with_valid_search_filter_parameters(request):
def request_search_filter_params(request):
...
return GET_copy
```

Update function's name to make it more semantic  
Remove `urlencode()` from return `GET_copy`

```
def get_encoded_parameters_from_request(request):
"""
Returns: parameters (as string), in URI Encoded form of a request (QueryDict).
E.g. IN: request.items(), OUT: item1=value1&item2>Hello%20World
"""
parameters = '&'.join(['{}={}'.format(key, quote(str(value))) for key, value in request.items()])
return parameters

def http_response_redirect_with_parameters(path_name, parameters):
    new_url = reverse(path_name) + '?' + parameters
    return HttpResponseRedirect(new_url)
```

Add both functions below `request_with_valid_search_filter_params()`

```

from urllib.parse import quote

Import quote (there is also unquote in cause you'd need it)

...
def indexView(request):

    model_list = ModelName.objects.all()

    # Handle POST request (search form submission)
    if request.method == 'POST':
        R = get_request_with_valid_search_filter_parameters(request)
        params = get_encoded_parameters_from_request(R)
        # Redirect to indexView with search filter parameters in URI
        return http_response_redirect_with_parameters('index', params)
    if request.method == 'POST':
        search = request.POST.get('search_query')
        if search:
            new_url = reverse('index') + "?" + request_search_filter_params(request)
            # return back to the previous render, with updated url
            return HttpResponseRedirect(new_url)

```

Update indexView's - if request.method == 'POST':

## WARNING!

Test this search and especially the pagination.

This code might be faulty because I have documented the solution too soon, after couple of improvements.

IF the code is faulty, debug it and improve it. OR,  
head to the Section - **Django HTMX - Infinite Scroll**

**Contact Us** View  
(Support)



```
...
```

```
class ContactUsForm(forms.Form):  
  
    TOPIC_CHOICES = [  
        ('', ' --- Select a topic --- '),  
        ('auth_failure', 'I can\'t access my account'),  
        ('auth_failure', 'I can\'t log in with my email address'),  
        ('auth_failure', 'I can\'t log in with my username'),  
        ('auth_failure', 'I can\'t log in with my TFA code'),  
        ('impersonation', 'Someone is impersonating me'),  
        ('report_user', 'User violates terms and conditions'),  
        ('bug_report', 'A feature on a website is broken'),  
        ('other', 'Other')  
    ]  
  
    email = forms.EmailField(label='Email', max_length=255)  
  
    subject = forms.ChoiceField(  
        label='Subject',  
        choices=TOPIC_CHOICES,  
        required=True  
    )  
  
    message = forms.CharField(  
        label='Message',  
        widget=forms.Textarea,  
        initial=''+  
            'Hello, my name is: Forename Surname\n\n'+  
            'I would like to report the following issue:',  
        max_length=10000,  
        min_length=250,  
        required=True  
    )
```

**NOTE** the use of: `forms.Form` , instead of , `forms.ModelForm`

---

`ModelForm` uses sub-class `Meta` to link `Model` and it's Fields

There is no need for a model. Hence, the use of a normal `Form`

```
...
from django.core.mail import send_mail, EmailMultiAlternatives
from django.conf import settings
from django.utils.html import escape
...
...
def email_client_and_support_team(email, subject, message):
    # Escape HTML tags to treat them as plain text
    escaped_message = escape(message)

    # Replace newline characters with <br> for the HTML content
    html_message = escaped_message.replace('\n', '<br>')

    recipient_message = (
        '<p style="color: rgb(95,95,95);font-family: "Indeed Sans","Noto Sans", Helvetica , Arial , sans-serif;font-size: 14.0px;font-weight: normal;line-height: 24.0px;margin: 0;padding: 0;direction: ltr;">'
        '<strong>You have sent the following message to our support team:</strong><br><br>'
        f'{html_message}<br><br>'
        '<strong>Our support team will get back to you as soon as possible.</strong><br>'
        '<strong>Feel free to ignore this email if it wasn\'t you.</strong>'
        '</p>'
    )

    # Send HTML email to recipient
    email_to_recipient = EmailMultiAlternatives(
        subject=f"Support Request: {subject}",
        body=recipient_message,
        from_email=settings.EMAIL_HOST_USER,
        to=[email]
    )

    # Send email to recipient
    email_to_recipient.attach_alternative(recipient_message, "text/html")
    email_to_recipient.send()

    # Send email to support team
    send_mail(
        subject=f"Support Request: {subject}",
        message=f'{message}\n\nRequest from (Email): {email}',
        from_email=settings.EMAIL_HOST_USER,
        recipient_list=['support@walentynki.site']
    )
```

Let's create `contactFormView` below `email_client_and_support_team`

NOTE: `email_client_and_support_team` is our custom function at  `views.py`

 project\_folder/app\_name/`views.py`

 `views.py`

```
...
from .forms import ModelForm, ContactUsForm
...

...
def contactFormView(request):
    if request.method == 'POST':
        form = ContactUsForm(request.POST)

        if form.is_valid():
            email = form.cleaned_data['email']
            subject = form.cleaned_data['subject']
            message = form.cleaned_data['message']

            email_client_and_support_team(email, subject, message)

            messages.success(request, 'Message sent successfully!')
            messages.info(request, f'We will contact you shortly at: {email}')

            # Reset some fields to their default values
            initial_data = form.cleaned_data.copy()
            initial_data['subject'] = ContactUsForm.TOPIC_CHOICES[0][0]
            initial_data['message'] = ContactUsForm.base_fields['message'].initial

            form = ContactUsForm(initial=initial_data)
        else:
            messages.error(request, 'Failed to send message!')

    else:
        form = ContactUsForm()

    return render(request, 'app_name/contact.html', {'form': form})
```

 project\_folder/app\_name/urls.py

 urls.py

```
urlpatterns = [  
    ...  
    path('contact/', views.contactFormView, name='contact'),  
]
```

 project\_folder/app\_name/templates/app\_name/contact.html </> contact.html

```
{% extends 'app_name/base.html' %}  
  
{% load static %}  
{% load crispy_forms_tags %}  
{% block title %}Contact Page{% endblock %}  
  
-----  
  
{% block content %}  
<form action="{% url 'contact' %}" method="POST">  
    {% csrf_token %}  
    B {{ form|crispy }}  
    <button type="submit" class="btn btn-warning">  
        <span>Send Message</span>  
    </button>  
</form>  
{% endblock %}
```

## Secure Forms (reCAPTCHA)

Frequent requests from the server's bot ([noreply@domain.com](mailto:noreply@domain.com)) may lead the external host provider, such as **Zoho**, to stop processing these requests.

Consequently, temporarily disable the EMAIL\_HOST provider, classify the bot's messages as spam, and ensure that these messages do not land in recipients' inboxes.

The use of **reCAPTCHA** deters spammers from abusing our **Forms**, significantly minimizing such incidents.

Let's employ it!



I'm not a robot   
reCAPTCHA  
Privacy - Terms

Create Google Account, and hit **Get started** at  
<http://google.com/recaptcha/about>

Privacy is built-in to reCAPTCHA. Read the blog to discover how we protect your data.

reCAPTCHA bot protection and online fraud prevention

**Protect against fraud and abuse with modern bot protection and fraud prevention platform**

Uplevel your online fraud protection capabilities with a frictionless solution that protects your website and mobile apps against the most sophisticated targeted and scaled attacks.

[Get started](#)

[Manage reCAPTCHA](#)

**Manage existing reCAPTCHAS at**  
<https://www.google.com/recaptcha/admin>

I'm going to use  
reCAPTCHA v2 checkBox

Copy Public  
& Private keys

Etykleta   
django-test  
11/50

Typ reCAPTCHA   
 Na podstawie wyniku (v3) Weryfikuj żądania na podstawie wyniku  
 Zadanie (v2) Weryfikuj żądania w oparciu o zadanie  
 Pole wyboru „Nie jestem robotem” Weryfikuj żądania, używając pola wyboru „Nie jestem robotem”  
 Niewidoczna plakietka reCAPTCHA Weryfikuj żądania w tle

Domeny 

+ 127.0.0.1 + localhost

ADD: 127.0.0.1 AND localhost TO Domains

Użyj tego klucza witryny w kodzie HTML wyświetlonym użytkownikom

 KOPIUJ KLUCZ  
WITRYNY

dfKHSDKJEduhjdJDhfberISDUWJ

Użyj tego tajnego klucza do komunikacji między Twoją witryną a serwerem

 KOPIUJ TAJNY  
KLUCZ

hgfhkjkrtdSJFHerJHDsuerlUSDhejl

(venv) @ project\_folder

 pip library

```
pip install  django-recaptcha
pip freeze > requirements.txt # update requirements.txt
```

project\_folder/.env

.env

```
# Google reCAPTCHA
RECAPTCHA_PUBLIC_KEY='public key here'
RECAPTCHA_PRIVATE_KEY='private key here'
```

project\_folder/my\_website/settings.py

 settings.py

```
INSTALLED_APPS = [
    ...
    # Add libraries above apps
    'django_recaptcha',
]

...
RECAPTCHA_PUBLIC_KEY = os.getenv('RECAPTCHA_PUBLIC_KEY')
RECAPTCHA_PRIVATE_KEY = os.getenv('RECAPTCHA_PRIVATE_KEY')
```

```
from django import forms
from django_recaptcha.fields import ReCaptchaField
```

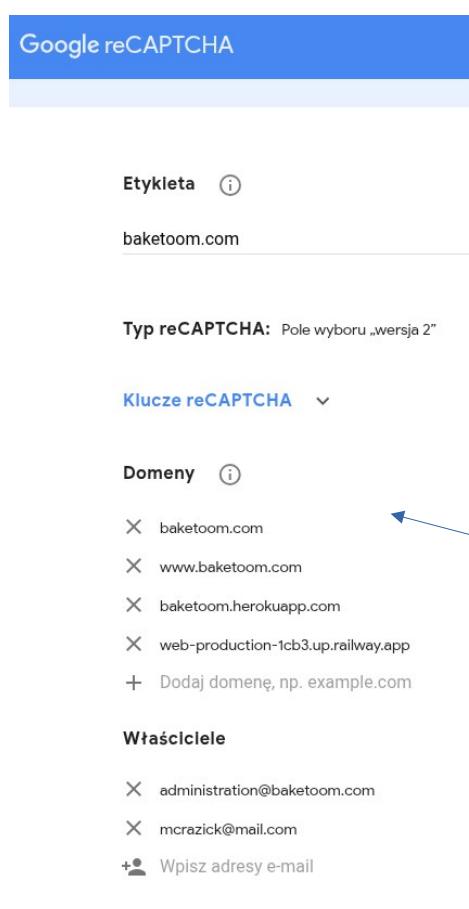
```
class MyForm(forms.Form):
    captcha = ReCaptchaField()
```

Just include and initialize **captcha** field to protect your **Form**

As of Feb/2025, there are 3 types of reCAPTCHA:

- **ReCaptchaV2Checkbox**
- **ReCaptchaV2Invisible**
- **ReCaptchaV3**

```
from django_recaptcha.widgets import ReCaptchaV2Checkbox
ReCaptchaField(widget=ReCaptchaV2Checkbox) # ← is set by default
```



**Google reCAPTCHA**

Etykieta (i)

baketoom.com

Typ reCAPTCHA: Pole wyboru „wersja 2”

Klucze reCAPTCHA ▼

Domeny (i)

- X baketoom.com
- X www.baketoom.com
- X baketoom.herokuapp.com
- X web-production-1cb3.up.railway.app
- + Dodaj domenę, np. example.com

Właściciele

- X administration@baketoom.com
- X mcrazick@mail.com
- + Wpisz adresy e-mail

To ensure that your Django website **fully supports reCAPTCHA** in a **production environment**, it is highly recommended to register any domains that your website operates on.



Google reCAPTCHA

Pole wyboru „wersja 2” **baketoom.com** ▾



learn more: [django\\_recaptcha](#), [google docs recaptcha](#), [advanced recaptcha docs](#)

# Amazon Web Services (s3 buckets)



Managing user image storage on the server side becomes impractical as platform scales.

As of now, images accumulate in the hosting-service storage under the following directory:  
📁 `/media/profile_pics`, restricting the website's growth potential, straining server performance while serving clients, and significantly increasing costs. This is because not all hosting platforms are designed to handle frequent resource updates.

Let's utilize a service specializing in resource management, like AWS S3 buckets, to accommodate our platform's media assets, such as, user's images.

Create Account At - <https://aws.amazon.com/s3/>

The image shows two adjacent screenshots of the AWS sign-in process. The left screenshot is the 'IAM user sign in' page, and the right one is the 'Create new AWS account' page.

**IAM user sign in (Left):**

- Sign In button
- Create an AWS Account button
- User icon
- For future, login using **Root** user email
- IAM user sign in (with info icon)
- Account ID (12 digits) or account alias input field
- IAM username input field
- Password input field
- Show Password checkbox
- Having trouble? link
- Sign in button
- Sign in using root user email link
- Create a new AWS account link
- Remember this account checkbox

**Create new AWS account (Right):**

- Root user radio button selected (highlighted with a blue border)
- Root user description: Account owner that performs tasks requiring unrestricted access. [Learn more](#)
- IAM user radio button
- IAM user description: User within an account that performs daily tasks. [Learn more](#)
- Root user email address input field: `username@example.com`
- Next button
- By continuing, you agree to the [AWS Customer Agreement](#) or other agreement for AWS services, and the [Privacy Notice](#). This site uses essential cookies. See our [Cookie Notice](#) for more information.
- New to AWS? link
- Create a new AWS account button
- © 2025, Amazon Web Services, Inc. or its affiliates. All rights reserved

# Create General purpose S3 Bucket at Europe Region: eu-west-2

## Official Tutorial

The screenshot shows the AWS S3 console interface. At the top, there are buttons for 'Copy ARN', 'Empty', 'Delete', and a prominent orange 'Create bucket' button. Below this, a section titled 'General purpose buckets (1)' shows a single bucket entry. The bucket name is 'myWebsite-appName-files', and it is located in the 'Europe (London) eu-west-2' region. A search bar labeled 'Find buckets by name' is also visible.

(Note: Bucket name must not contain uppercase characters, this is just example)

The screenshot shows the contents of the 'myWebsite-appName-files' bucket. It lists four objects: a folder named '/profile\_pics/' and a file named 'default\_profile.jpg'. The file is a JPEG image. The bucket is accessible via the URL [eu-west-2.console.aws.amazon.com/s3](https://eu-west-2.console.aws.amazon.com/s3). A note on the left suggests creating a folder named '/profile\_pics' and including a default profile picture for newly registered users. A 'NOTE:' section provides instructions for modifying a Python file named 'models.py'.

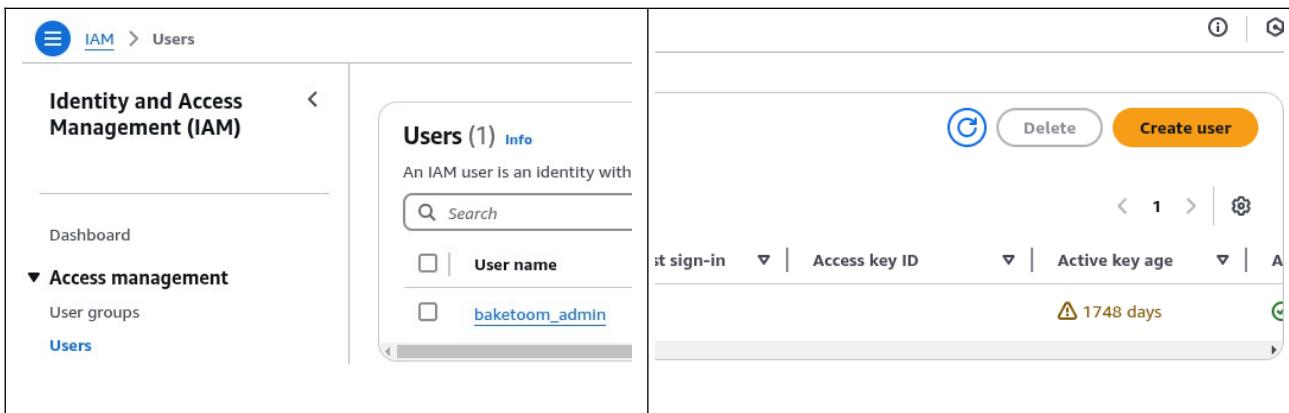
In future, once you login as Root user. You can access S3 bucket's by hitting the green S3 bucket icon, under section: **Recently visited**

## Console Home Info

The screenshot shows the AWS Console Home page. Under the 'Recently visited' section, there is a green S3 icon. Under the 'Applications' section, it shows 'Region: Europe (London)' and 'eu-west-2 (Current Region)'.

Head to AWS IAM (Identity and Access Management):  
<https://us-east-1.console.aws.amazon.com/iamv2>

Under **Access management**, head to **Users**, and hit **Create user**

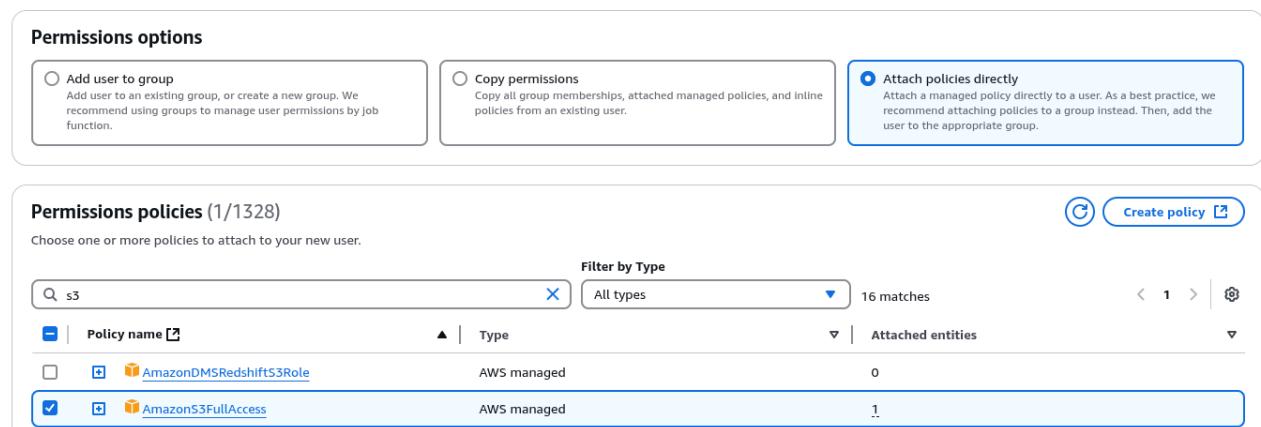


The screenshot shows the AWS IAM 'Users' page. On the left, there's a sidebar with 'Identity and Access Management (IAM)' selected. The main area shows 'Users (1)'. A table lists one user: 'User name' (baketoom\_admin). To the right of the table are buttons for 'Delete' and 'Create user'.

Attach policies: **AmazonS3FullAccess**, to the new user

#### Set permissions

Add user to an existing group or create a new one. Using groups is a best-practice way to manage user's permissions by job functions. [Learn more](#)



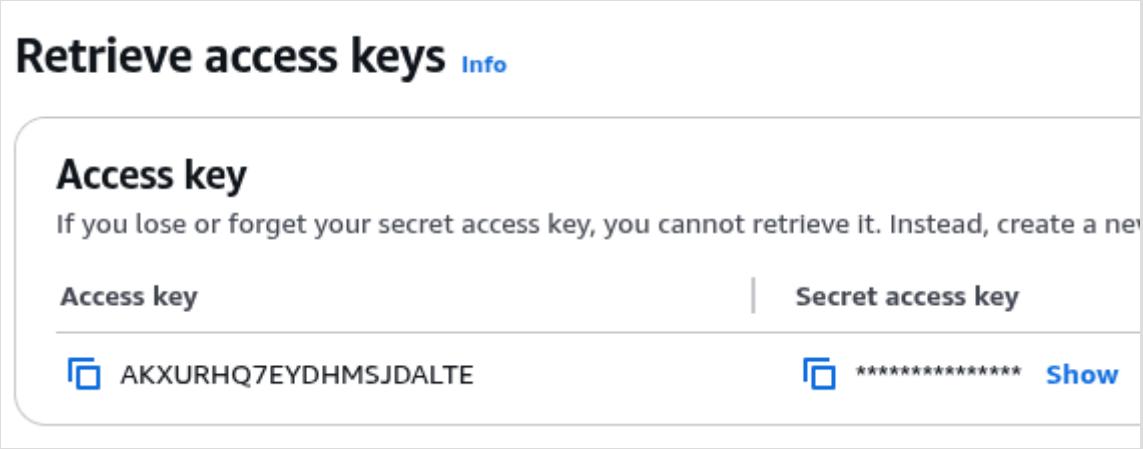
The screenshot shows the 'Permissions options' section with three choices: 'Add user to group', 'Copy permissions', and 'Attach policies directly'. The 'Attach policies directly' option is selected. Below this, the 'Permissions policies (1/1328)' section shows a list of policies. One policy, 'AmazonS3FullAccess', is selected and highlighted with a blue border.

Access the user you've just created, and hit: **Create access key**



The screenshot shows the 'Access key 1' creation page. It has two main sections: 'Create access key' and 'Plan to use this access key to access your AWS resources'. Under 'Plan to use this access key to access your AWS resources', the 'Application running outside AWS' option is selected. There is also an 'Other' option.

# Connect to AWS S3 via django-storages



project\_folder/.env

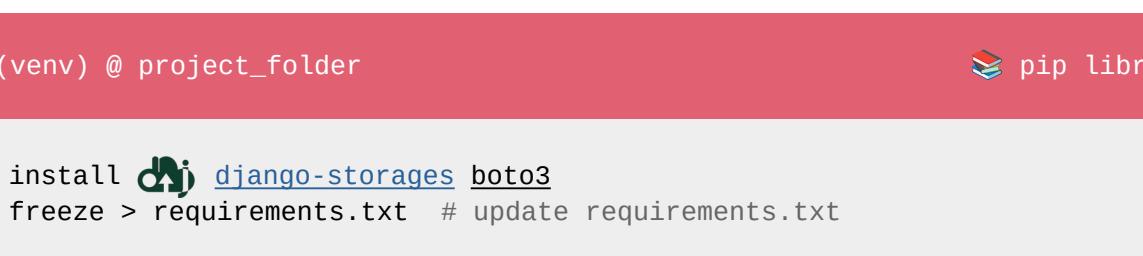
```
# Amazon Web Services : s3 bucket for serving media files
AWS_ACCESS_KEY_ID='AKXURHQ7EYDHMSJDALTE'
AWS_SECRET_ACCESS_KEY='YdfudsfhSJShfje4Jsd328ASDhsjWieuSdr58ap'
AWS_STORAGE_BUCKET_NAME='mywebsite-appname-files'
```

Retrieve access keys Info

Access key

If you lose or forget your secret access key, you cannot retrieve it. Instead, create a new one.

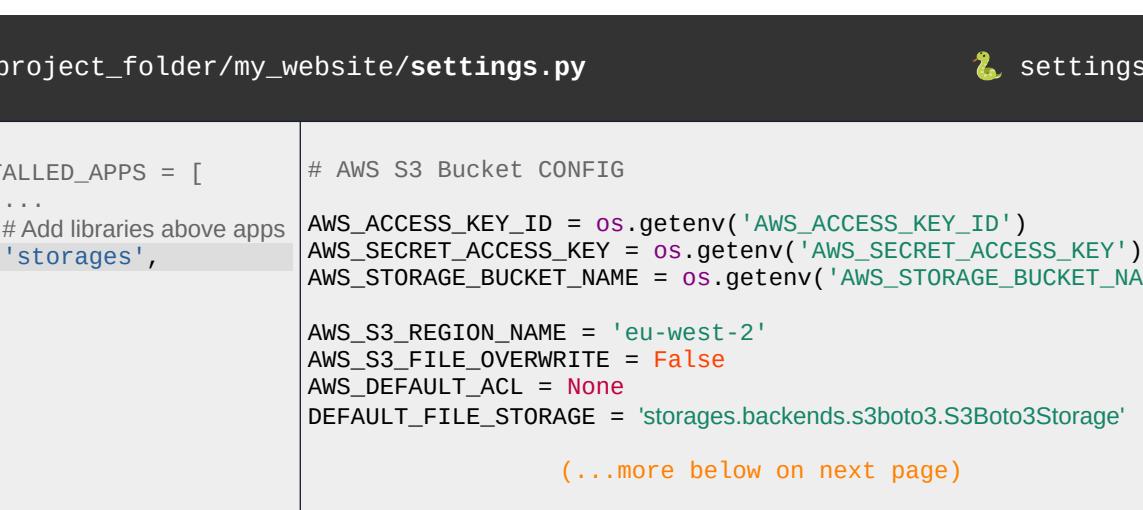
Access key	Secret access key
 AKXURHQ7EYDHMSJDALTE	 ***** Show



(venv) @ project\_folder

 pip install  django-storages boto3  
pip freeze > requirements.txt # update requirements.txt

Follow this librarie's documentation: [Amazon S3 \(django-storages\)](#)



project\_folder/my\_website/settings.py

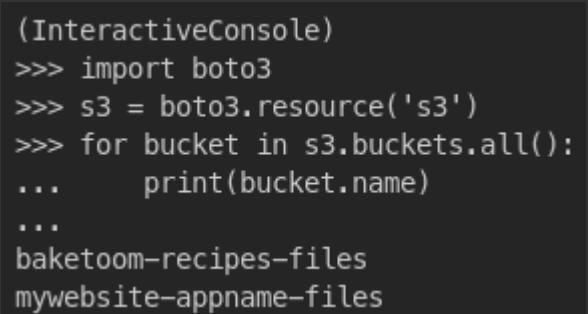
```
INSTALLED_APPS = [
    ...
    # Add libraries above apps
    'storages',
]
# AWS S3 Bucket CONFIG
AWS_ACCESS_KEY_ID = os.getenv('AWS_ACCESS_KEY_ID')
AWS_SECRET_ACCESS_KEY = os.getenv('AWS_SECRET_ACCESS_KEY')
AWS_STORAGE_BUCKET_NAME = os.getenv('AWS_STORAGE_BUCKET_NAME')
AWS_S3_REGION_NAME = 'eu-west-2'
AWS_S3_FILE_OVERWRITE = False
AWS_DEFAULT_ACL = None
DEFAULT_FILE_STORAGE = 'storages.backends.s3boto3.S3Boto3Storage'

(...more below on next page)
```

```
# Include STORAGES dictionary only if you're in Django version >= 4.2

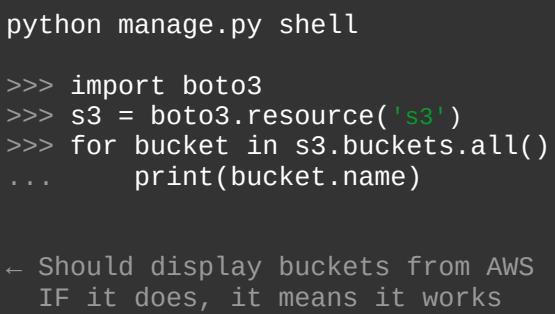
STORAGES = {
    "default": {
        "BACKEND": DEFAULT_FILE_STORAGE,
        "OPTIONS": {
            "access_key": AWS_ACCESS_KEY_ID,
            "secret_key": AWS_SECRET_ACCESS_KEY,
            "bucket_name": AWS_STORAGE_BUCKET_NAME,
        },
    },
    "staticfiles": {
        "BACKEND": "django.contrib.staticfiles.storage.StaticFilesStorage",
        "OPTIONS": {
            "location": STATIC_ROOT,
        },
    },
}
```

💻 (venv) @ project\_folder



```
(InteractiveConsole)
>>> import boto3
>>> s3 = boto3.resource('s3')
>>> for bucket in s3.buckets.all():
...     print(bucket.name)
...
baketoom-recipes-files
mywebsite-appname-files
```

🐍 manage.py (shell)



```
python manage.py shell

>>> import boto3
>>> s3 = boto3.resource('s3')
>>> for bucket in s3.buckets.all():
...     print(bucket.name)

← Should display buckets from AWS
IF it does, it means it works
```

Now, create a user and update its profile picture. The newly added image should land in S3 bucket, instead of local 📁 /media directory.

`profile_pics/`

Objects Properties

**Objects (2)**

Objects are the fundamental entities stored in Amazon S3. You can use [Amazon S3 inventory](#) to get a list of objects.

<input type="checkbox"/>	Name	Type	Last modified	Size	Storage class
<input type="checkbox"/>	<a href="#">mcr.jpeg</a>	jpeg	February 18, 2025, 22:40:12 (UTC+00:00)	7.3 KB	Standard
<input type="checkbox"/>	<a href="#">Screenshot_from_2024-05-16_02-50-10.jpeg</a>	jpeg	February 18, 2025, 22:28:32 (UTC+00:00)	18.7 KB	Standard

# **Profile + 📁 /recycle\_pics**

AWS S3 Buckets 

Users can upload an image to set their profile picture. The issue is that every time a user uploads an image, it gets automatically added with a unique hashed name if there are duplicates.

Consequently, the 📁 [/profile\\_pics](#) directory in our S3 bucket will quickly fill up with images. This design flaw makes it difficult to identify and remove unused images, which can lead to limited storage space and increased expenses for maintaining the bucket.

We could re-design the model to replace the user's profile picture in the S3 bucket with the newly uploaded picture, which would be the most efficient solution. However, I propose a different approach.

We will create a new folder in our S3 bucket called 📁 [/recycle\\_pics](#). This folder will store users' unused profile pictures once they update their profile picture in the 📁 [/profile\\_pics](#) folder of the S3 bucket.

This setup allows us to monitor the images used. In the future, we could even attach user IDs to these images and make the folder private. This would help us ensure compliance with our terms and services, particularly regarding the uploading of NSFW images. These files could also be used as evidence for law enforcement when requested in reasonable timeframe. Additionally, this approach will be useful if a user wishes to retrieve their past data.

The 📁 [/recycle\\_pics](#) folder can be maintained with different policies and configured to clear the pictures periodically and automatically directly via AWS.

---

## **Head to the next page**

to learn how to implement these solutions, and

feel free to integrate one that suits your organization's needs

 project\_folder/users/models.py

(profile users)  models.py

```
from django.conf import settings

from botocore.exceptions import ClientError
import boto3

s3 = boto3.client(
    's3',
    aws_access_key_id=settings.AWS_ACCESS_KEY_ID,
    aws_secret_access_key=settings.AWS_SECRET_ACCESS_KEY,
    region_name=settings.AWS_S3_REGION_NAME
)

def is_profile_pic(image_key):
    try:
        s3.head_object(
            Bucket=settings.AWS_STORAGE_BUCKET_NAME,
            Key=f"profile_pics/{image_key.split('/')[-1]}"
        )
        return True
    except ClientError as e:
        if e.response['Error']['Code'] == '404':
            return False
        else:
            raise e
```

Include the above imports and function: `is_profile_pic()`, as they are required for:

The functions: `remove_profile_pic` and `recycle_profile_pic`

```

def remove_profile_pic(image_key):

    if is_profile_pic(image_key):

        # Delete the old image from the original location
        s3.delete_object(
            Key=f"profile_pics/{image_key.split('/')[-1]}",
            Bucket=settings.AWS_STORAGE_BUCKET_NAME
        )



---


def recycle_profile_pic(image_key):

    if is_profile_pic(image_key):

        profile_pic_key = f"profile_pics/{image_key.split('/')[-1]}"
        recycle_pic_key = f"recycle_pics/{image_key.split('/')[-1]}"

        # Copy the image to the recycle_pics folder
        s3.copy_object(
            Key=recycle_pic_key,
            Bucket=settings.AWS_STORAGE_BUCKET_NAME,
            CopySource={
                'Key': profile_pic_key,
                'Bucket': settings.AWS_STORAGE_BUCKET_NAME
            }
        )
        # Delete the image from the original location
        s3.delete_object(
            Key=profile_pic_key,
            Bucket=settings.AWS_STORAGE_BUCKET_NAME
        )

    else:
        message = f'Image {image_key} not found in bucket: '
        message += f'{settings.AWS_STORAGE_BUCKET_NAME}'
        message += ', skipping copy and delete.'
        print(message)

```

**NOTE:** Implement one of the above functions

**remove\_profile\_pic OR recycle\_profile\_pic**

because you don't need both

```

class Profile(models.Model):
    user = models.OneToOneField(User, on_delete=models.CASCADE)
    phone_number = models.CharField(max_length=15)
    image = ResizedImageField(
        size=[300, 300],
        crop=['middle', 'center'],
        quality=75,
        force_format='JPEG',
        upload_to='profile_pics',
        default='default_profile.jpg'
    )

    def save(self, *args, **kwargs):
        try:
            this = Profile.objects.get(user=self.user)
            # Only move the old image if there is an existing image
            # and it's different from the new image
            if this.image and this.image.name != self.image.name:
                recycle_profile_pic(this.image.name)
                remove_profile_pic(this.image.name)
        except Profile.DoesNotExist:
            pass # This is a new profile, so no need to move any image

        super().save(*args, **kwargs)

```

Include `recycle_profile_pic()` OR `remove_profile_pic()` only

## mywebsite-appname-files Info

**Objects** | **Properties** | **Permissions**

---

**Objects (3)**

(C)

Objects are the fundamental entities stored in Amazon S3. In your bucket. For others to access your objects, you must grant them permission.

<input type="checkbox"/>	Name	Type
<input type="checkbox"/>	default_profile.jpg	jpg
<input type="checkbox"/>	profile_pics/	Folder
<input type="checkbox"/>	recycle_pics/	Folder

IF you decided to use `recycle_profile_pic()`

THEN

You have to add new folder at AWS S3 Bucket:



# Filter NSFW (not safe for work) Profile images



💻 (venv) @ project\_folder

📚 pip library

```
pip install requests  
pip freeze > requirements.txt # update requirements.txt
```

📝 project\_folder/my\_website/settings.py

🐍 settings.py

Requests is just a pip library, it is not specifically a Django package  
Hence, **NO NEED** to install it in the **INSTALLED\_APPS**

```
# DeepAI for NSFW image detection
```

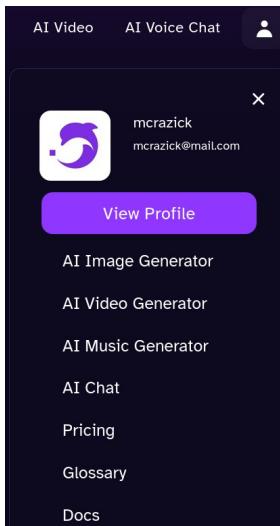
```
DEEPAI_API_KEY = os.getenv('DEEPAI_API_KEY')  
DEEPAI_NSFW_DETECTOR_URL = 'https://api.deepai.org/api/nsfw-detector'  
DETECT_NSFW_IMAGES = os.getenv('DETECT_NSFW_IMAGES', 'False').lower() in ['true', '1']
```

📝 project\_folder/.env

.env

```
# Deepai for NSFW
```

```
DETECT_NSFW_IMAGES='True'  
DEEPAI_API_KEY='DEEPAI_API_KEY'
```



Head to the [deepai.org](https://deepai.org), create an account → View Profile

I will continue with a free plan account

Scroll Down to API Keys, and copy your API into

DEEPAI\_API\_KEY at .env file

**NOTE:** Free Plan has limited number of API requests per month  
Reconsider upgrading plan in future, like to: Pay as you Go

```

📝 project_folder/users/utils.py          (profile users) 🐍 utils.py

import requests
from django.core.files.uploadedfile import UploadedFile
from django.conf import settings

def is_image_nsfw(image_file: UploadedFile):

    # Push image to DeepAI API, to get NSFW score ( deepai.org/docs#Python )
    response = requests.post(
        url=settings.DEEPAI_NSFW_DETECTOR_URL,
        files={'image': image_file.open('rb')},
        headers={'api-key': settings.DEEPAI_API_KEY}
    )

    result = response.json()

    # Check for status and handle errors
    if result.get('status') != 'success':
        message = "API request failed with status:"
        message += f" {result.get('status')} -"
        message += f" {result.get('error', 'No error message provided')}"
        raise ValueError(message)

    nsfw_score = result.get('output', {}).get('nsfw_score')
    if nsfw_score is None:
        raise ValueError("Unexpected response format: 'output' or 'nsfw_score' key missing.")

    # Adjust the threshold as needed (0.5 = 50%)
    return nsfw_score > 0.5

```

```

📝 project_folder/users/signals.py          (profile users) 🐍 signals.py

from django.db.models.signals import pre_save
from django.dispatch import receiver
from .models import Profile
from .utils import is_image_nsfw

@receiver(pre_save, sender=Profile)
def check_nsfw_image(sender, instance, **kwargs):

    if instance.image:
        if is_image_nsfw(instance.image):
            raise ValueError('NSFW images are not allowed.')

```

```
from django.apps import AppConfig
from django.conf import settings

class UsersConfig(AppConfig):
    default_auto_field = 'django.db.models.BigAutoField'
    name = 'users'

    def ready(self):
        if settings.DETECT_NSFW_IMAGES:
            from users.signals import check_nsfw_images
```

Register your signals at apps.py of your app

## Signals

In Django, signals are a way to allow certain events to notify other parts of your application when certain actions have occurred. They help in decoupling your application by allowing different components to communicate with each other without direct dependencies. Common signals include actions like model instance saving, deleting, or creating, where you can attach custom behavior to these events.

## Utils (Utilities)

Django provides various utilities to assist with common tasks, making development more efficient. These utilities are helper functions or modules that simplify operations such as text processing, timezone handling, cryptographic operations, and more. They enhance readability and maintainability of your code by abstracting complex or repetitive tasks into reusable functions.

**NOTE** - We've created our own, custom:

**signal**: `check_for_nsfw_image()`, and **util**: `is_image_nsfw()` function

And custom setting options, to manage our NSFW functionality:

`DEEPAI_API_KEY`  
`DEEPAI_NSFW_DETECTOR_URL`  
`DETECT_NSFW_IMAGES`

## **Class-based views:**

list, form, detail,  
create, update and delete

Class-based views (CBVs) in Django provide a more structured and object-oriented approach to handling HTTP requests compared to function-based views. They offer a way to encapsulate and reuse view logic by defining views as classes. Here's an overview of CBVs:

---

## Types of Class-Based Views

- **Base Views:** The simplest form, used as a foundation for more complex views.  
Example: **View**, **TemplateView**. (@ [django/views/generic/base.py](#))
- **Generic Views:** Pre-built views that provide common functionality. Example:
  1. **ListView:** Displays a list of objects.
  2. **DetailView:** Displays a single object.
  3. **CreateView:** Handles the creation of a new object.
  4. **UpdateView:** Handles updating an existing object.
  5. **DeleteView:** Handles the deletion of an object.

---

## Advantages of CBVs

- **Code Reuse:** By using inheritance, common functionality can be shared across multiple views.
- **Organization:** Encapsulating logic within a class provides a clean and organized structure.
- **Extensibility:** Easily extend and customize functionality by overriding class methods.

---

## Key Components of CBVs

- **Mixin Classes:** Reusable classes that provide specific functionality and can be combined to create complex behavior.
- **HTTP Methods:** Class-based views have methods for handling different HTTP requests (GET, POST, etc.).
- **Attributes and Methods:** Use attributes (like **template\_name**, **model**) and methods (like **get\_context\_data**, **form\_valid**) to customize view behavior.

## Example - Import class-based-views

class-based views are under **django.contrib.auth.views** module:

 project\_folder/app\_name/views.py

 views.py

```
from django.views.generic import (
    ListView,
    UpdateView,
    DetailView,
    ...
)
```

 project\_folder/app\_name/urls.py

 urls.py

```
path('pathname/', MyClassBasedView.as_view(), name='path-name')
```

### NOTE:

**MyClassBasedView** is a **class**. Hence, use **as\_view()** to convert it to a supported format.

---

We've used some build-in views before, with some mixins, when creating user  
**Register and Login new Users**

I decided to introduce class-based views at this stage so that we can understand the usecase of functional-views and to experience the struggles of its inclusion, all in order to appreciate the class-based views.

They can become complicated when we decide to overwrite their behaviour without understanding their inherited classes. Hence, I advice to study Django's codebase of class-based views at: <https://github.com/django/django/tree/main/django/views/generic>

## Example - UpdateView

This means, we don't have to constantly write, for example:

```
def updateUserView(request, user_id):
    user_instance = get_object_or_404(User, pk=user_id)

    if request.method == 'POST':
        form = MyForm(request.POST, instance=user_instance)
        if form.is_valid():
            form.save()
            message.success(request, 'Updated profile')
            redirect('index')
        else:
            message.error(request, 'Failed to update profile')
    else:
        form = MyForm(instance=user_instance)

    context = {'form': form}
    return render(request, 'template.html', context)
```

Instead, we can do:

```
from django.urls import reverse_lazy

class UpdateUserView(UpdateView):
    model = User
    form_class = MyForm
    template_name = 'template.html'
    success_url = reverse_lazy('index')
    # error_url = reverse_lazy('index')
    context_object_name = 'context'

    def get_object(self, queryset=None):
        return get_object_or_404(User, pk=self.kwargs['user_id'])

    def form_valid(self, form):
        messages.success(self.request, 'Updated profile')
        return super().form_valid(form)

    def form_invalid(self, form):
        messages.error(self.request, 'Failed to update profile')
        return super().form_invalid(form)
```

Notice how a class-based view is comprehensive and semantic. (Eliminates boiler-plate)

(**NOTE:** `class` in django is in **PascalCase**)

(**NOTE:** `kwargs`, stands for - keyword arguments)

{'form': form} is created and passed automatically.

Use: `get_context_data`, to update context data:

```
...  
  
def get_context_data(self, **kwargs):  
    context = super().get_context_data(**kwargs)  
  
    context['custom_message'] = 'custom data for template.html'  
    context['extra_info'] = 'another custom data for template.html'  
  
    # IF URI = localhost:port/?param1=Hello&param2=World  
    # Extract query parameters from the URL  
    param1 = self.request.GET.get('param1') # ← Hello  
    param2 = self.request.GET.get('param2') # ← World  
  
    return context
```

`super()` : A Python feature used to call inherited methods from its parent class

## Example - ListView

```
from django.views.generic import ListView
from django.urls import reverse_lazy
from .models import ModelName
from .forms import FormName


class ModelNameListView(ListView):
    model = ModelName
    template_name = 'template.html'
    context_object_name = 'context'
    # paginate_by = 10

    def get_queryset(self):
        queryset = super().get_queryset()
        form = FormName(self.request.GET or None)

        if form.is_valid():
            # Get <input name="my_input"> values from template's form
            search_query = form.cleaned_data.get('search_query')
            country_code = form.cleaned_data.get('country_code')
            creator_id = form.cleaned_data.get('creator_id')
            creator = form.cleaned_data.get('creator')

            if search_query:
                queryset = queryset.filter(title__icontains=search_query)
            if country_code:
                queryset = queryset.filter(country=country_code)
            if creator_id:
                queryset = queryset.filter(creator=creator_id)
            if creator:
                queryset = queryset.filter(creator__username__icontains=creator)

        return queryset


    def get_context_data(self, **kwargs):
        context = super().get_context_data(**kwargs)
        context['form'] = FormName(self.request.GET or None)
        return context
```



💻 (venv) @ project\_folder



```
pip install django-htmx  
pip freeze > requirements.txt # update requirements.txt
```

</> htmx

📝 project\_folder/my\_website/settings.py

🐍 settings.py

```
INSTALLED_APPS = [  
    # Add libraries above apps  
    'django_htmx',  
]
```

```
MIDDLEWARE = [  
    'django.middleware.common.CommonMiddleware',  
    'django_htmx.middleware.HTMXMiddleware',  
    'django.middleware.csrf.CsrfViewMiddleware',  
]
```

💻 (venv) @ project\_folder/app\_name/static/app\_name/js (app\_name static/js)

```
wget https://unpkg.com/htmx.org@latest/dist/htmx.min.js
```

This Linux command will **download** the HTMX to current terminal location

OR download manually from <https://unpkg.com/browse/htmx.org@latest/dist/>  
argument @latest is not always the most recent available version.

📝 project\_folder/app\_name/templates/app\_name/base.html

</> base.html

```
{% load django_bootstrap5 %}  
{% load static %}  
<!DOCTYPE html>  
  <html lang="en">  
    <head>  
      <meta charset="UTF-8">  
      <meta name="viewport" content="width=device-width, initial-scale=1.0">  
      <title>{% block title %}{% endblock %}</title>  
      {% bootstrap_css %}  
      <script src="{% static 'app_name/js/lib/htmx.min.js' %}" defer></script>  
      {% block head %}{% endblock %}  
    </head>  
  <body>
```

**Official HTMX Documentation:** <https://htmx.org/docs/>

Please read the documentation of HTMX, I will show basic options only:

<code>hx-post &amp; hx-get</code>	form's attribute: <code>action=""</code> with <code>method=""</code>
<code>hx-trigger</code>	<code>submit, click, keyup, keydown, load, change, focus, blur, resize, revealed, mouseenter, mouseleave,</code> <code>delay</code> (optional) → click delay:1s (or delay:500ms) <code>throttle</code> (optional) → click throttle:1s (waits after request)
<code>hx-target</code>	<code>document.querySelector</code> → <code>#id, .class [attribute="value"] ...</code> Server response is send directly to the target
<code>hx-swap</code>	<code>beforebegin, beforeend, afterbegin, afterend, innerHTML, outerHTML, none</code> Server response replaces the target's content
<code>hx-swap-oob</code> (out of band)	Server side only feature. Has same keywords as <code>hx-swap</code> . (The use case of <code>hx-swap-oob</code> is demonstrated in the <code>chat</code> app) The <code>hx-swap-oob</code> attribute replaces the content of any target with the same ID as the HTML element. The target element must have an ID for the <code>hx-swap-oob</code> operation to work.

## Example

```
<div id="target"></div>

<input type="button" ...
      hx-post="/url-path"
      hx-trigger="click delay:1s"
      hx-target="#target"
      hx-swap="innerHTML">
```

---

**Avoid** adding multiple `<elements>` with `hx` attribute inside the `<form>` because the responses may repeat unnecessarily! Also, use `delay` as it minimizes spam responses (throttling), improving server's performance. Do this instead:

```
<form
  hx-post="/url-path"
  hx-trigger="keyup delay:500ms"
  hx-target="#target"
  hx-swap="innerHTML">
  <input type="text" name="forename">
  <input type="text" name="surname">
</form>
```

Response is made to the server for each input updation.





## Infinite Scroll - Update index.html AND Extension models\_list.html

(Continuation of - Search for users' models 🔎)

project\_folder/app\_name/templates/app\_name/index.html </> index.html

```
<form action="{% url 'index' %}" enctype="multipart/form-data" method="POST"
  hx-post="{% url 'index' %}"
  hx-target="#models"
  hx-trigger="keyup delay:500ms"
  hx-swap="innerHTML"
  hx-include="[name='search_query'], [name='creator_value'],
  [name='country_code_value']"
>
```

...

```
</form>      NOTE: <form> doesn't need - action, nor method with HTMX
```

```
<hr class="pt-3" We will include them anyways, to show additional functionality:
  parse request with URL parameters on <button type="submit">
{%
  if models %}
    <ul id="models" class="list-group pb-3">
      {% include 'app_name/extensions/models_list.html' %}
    </ul>
{%
  endif %}
```

Update <form> with action to indexView, and include models\_list.html below it

NOTE: models\_list.html is defined at the next page

NOTE: app\_name/extensions/models\_list.html (optional path)

```
<a href="{% url 'form' %}" class="float-start">add model</a>
<a href="{% if request.user.is_authenticated %}{% url 'profile' request.user.id %}{%
  else %}{% url 'login' %}{% endif %}" class="float-end">
  <button type="submit" class="btn btn-primary ms-3">profile</button>
</a>
<form action="{% url 'logout' %}" method="POST" class="float-end">
  {% csrf_token %}
  <button type="submit" class="btn btn-warning">logout</button>
</form>

<form action="{% url 'index' %}" enctype="multipart/form-data" method="POST" ...
```

It's better to hoist the other options, since we gonna scroll infinitely.  
Also, wrap logout <form> with {% if request.user.is\_authenticated %}{% endif %}

 project\_folder/app\_name/templates/app\_name/extensions/models\_list.html </>

```
{% if models %}  
    {% for model in models %}  
        <li class="list-group-item">  
            <h2>{{ model.title }}</h2>  
            <p>{{ model.country }}</p>  
            <small class="text-muted">{{ model.created_at }}</small>  
            <section class="d-flex justify-content-between" aria-label="model-options">  
                <a href="{% url 'edit_model' model.id %}">  
                    <button class="btn btn-secondary" aria-label="edit-model">Edit</button>  
                </a>  
                <a href="{% url 'delete_model' model.id %}">  
                    <button class="btn btn-danger" aria-label="delete-model">Delete</button>  
                </a>  
            </section>  
        </li>  
    {% endfor %}  
{% endif %}
```

---

```
{% if models %}  
    <div class="loader mx-auto my-5"  
        hx-trigger="revealed"  
        hx-swap="outerHTML"  
        hx-get="{% url 'index' %}?page={{ next_page_number }}{% if  
search_filter_params %}&{{ search_filter_params }}{% endif %}">  
        </div>  
    {% else %}  
        <p class="text-center mx-auto my-5">No more models to load</p>  
    {% endif %}
```

 project\_folder/app\_name/static/app\_name/css/extensions/model\_list.css



```
#models li {  
    animation: linear 0.5s fadeln;  
}  
  
@keyframes fadeln {  
    0% {  
        opacity: 0;  
    }  
    100% {  
        opacity: 100;  
    }  
}
```

Fade-In animation when **models** are included in **indexView**

```

Custom Loader / Spinning Circle .spinner-border in bootstrap5

.loader {
    width: 48px;
    height: 48px;
    border-radius: 50%;
    position: relative;
    animation: rotate 1s linear infinite;
}

.loader::before {
    content: "";
    box-sizing: border-box;
    position: absolute;
    inset: 0px;
    border-radius: 50%;
    border: 5px solid gray;
    animation: prixClipFix 2s linear infinite;
}

@keyframes rotate {
    100% {
        transform: rotate(360deg);
    }
}

@keyframes prixClipFix {
    0% {
        clip-path: polygon(50% 50%, 0 0, 0 0, 0 0, 0 0, 0 0);
    }
    25% {
        clip-path: polygon(50% 50%, 0 0, 100% 0, 100% 0, 100% 0, 100% 0);
    }
    50% {
        clip-path: polygon(50% 50%, 0 0, 100% 0, 100% 100%, 100% 100%, 100% 100%);
    }
    75% {
        clip-path: polygon(50% 50%, 0 0, 100% 0, 100% 100%, 0 100%, 0 100%);
    }
    100% {
        clip-path: polygon(50% 50%, 0 0, 100% 0, 100% 100%, 0 100%, 0 0);
    }
}

```

 project\_folder/app\_name/templates/app\_name/index.html </> index.html

```

{% block head %}
    <link rel="stylesheet" href="{% static 'app_name/css/extensions/model_list.css' %}">
{% endblock %}

```

## Infinite Scroll - Update indexView

project\_folder/app\_name/views.py

views.py

Update `indexView`. You may even scrap it and replace it with the following code

```
def indexView(request):
```

```
    model_list = ModelName.objects.all()
```

```
    context = {}
```

```
    R = request.GET
```

```
    # Handle POST request (search form submission)
```

```
    if request.method == 'POST':
```

```
        R = get_request_with_valid_search_filter_parameters(request)
```

```
        params = get_encoded_parameters_from_request(R)
```

```
        request.session['search_filter_params'] = params
```

```
        # Redirect to indexView with search filter parameters in URI
```

```
        return http_response_redirect_with_parameters('index', params)
```

```
    # Retrieve search parameters from session
```

```
    if 'search_filter_params' in request.session:
```

```
        context['search_filter_params'] = request.session['search_filter_params']
```

**NOTE:** `context` and `R`. Hoisting them, allows us to apply changes at any time

**NOTE:** `indexView()` is called, when POST or GET request is sent via template

---

Therefore, `R` will be overwritten at - if `request.method == 'POST'`. However, updated `R` has no effect on the rest of the codebase due to a `return` keyword

We can remove the `return http_response_redirect_with_parameters()` and the code will still work, however, the client will no longer be able to parse the whole website with the new request containing search filter query parameters. (`localhost:port/?param1=Hello%20World&param2=Hi`)

---

**NOTE:** `request.session['search_filter_params']`. Think of it as a cookie, it saves value locally on a client

---

This value, can be accessed at later point, such as when we call `indexView()` again. Hence, if '`search_filter_params`' in `request.session`:

`search_filter_params` is set in `context`, so that it can be sent to the `models_list.html` - hx-get request

Django automatically initializes an expiry event for sessions.

Session is removed upon browser's termination. (For example; when client closes the browser)

```

# Get all models ordered by title
model_list = ModelName.objects.all().order_by('title')

# Filter search_models based on request parameters
search_models = model_list

for key, value in R.items():
    if not value:
        continue
    if key == 'search':
        search_models = search_models.filter(title__icontains=value)
    elif key == 'country_code':
        search_models = search_models.filter(country=value)
    elif key == 'creator_id':
        search_models = search_models.filter(creator=value)
    elif key == 'creator':
        search_models = search_models.filter(creator_username__icontains=value)

# Get other_models (irrelevant to search)
search_models_ids = search_models.values_list('id', flat=True)
other_models = model_list.exclude(id__in=search_models_ids)

```

#### Update filtered model to search\_models

Models that are NOT relevant to the search, will be stored in **other\_models**  
 we will render them, after all **search\_models** in **models\_list.html** template extension

```

paginator = Paginator(model_list, 5) # Show 5 models per page
page_number = request.GET.get('page', 1) # Get 'page' from request's query:

try:
    models = paginator.page(page_number)
except PageNotAnInteger:
    # If page is not an integer, deliver the first page
    models = paginator.page(1)
except EmptyPage:
    # If page is out of range (e.g., 9999), deliver
    models = paginator.page(paginator.num_pages)

```

#### Remove old model paginator

```
# Paginate 'search_models' and 'other_models'  
paginator_search = Paginator(search_models, 5)  
paginator_other = Paginator(other_models, 5)
```

---

```
# Get page number from request  
try:  
    page_number = int(request.GET.get('page', 1))  
except ValueError:  
    page_number = 1
```

Paginate - **search\_models**, and **other\_models**

**NOTE:** page\_number - localhost:port/?**page=N** - page\_number = **N**

---

hx-get in **div.loader**, at **models\_list.html** template extension, will request 5 models from **indexView()**

```
# Start of - Determine which paginator to use -----  
  
if page_number <= paginator_search.num_pages:  
    # Get relevant to search results. (models = search_models)  
    models = paginator_search.get_page(page_number)  
    models_type = 'search_relevant'  
  
elif page_number <= paginator_search.num_pages + paginator_other.num_pages:  
    # Get irrelevant to search results. (models = other_models)  
    page_number_other = page_number - paginator_search.num_pages  
    models = paginator_other.get_page(page_number_other)  
    models_type = 'search_irrelevant'  
  
else:  
    models = False  
    models_type = False  
    next_page_number = False  
  
# END of - Determine which paginator to use -----
```

Prepare **models** for template's context data.

---

**NOTE:** IF page\_number exceeds total page count of paginated search\_models,  
THEN other\_models will be served until their page count is also exceeded.

```
# Update context
context.update({
    'models': models,
    'models_type': models_type,
    'next_page_number': page_number + 1,
})

# Render the appropriate template
template = 'app_name/extensions/models_list.html' if request.htmx else
'app_name/index.html'

return render(request, 'app_name/index.html', {'models': models})
return render(request, template, context)
```

NOTE: `page_number` is incremented, and served as `next_page_number`

---

NOTE: `models_list.html` extension, makes a HTMX response using context data:  
`localhost:port/?page={{ next_page_number }}&{{ search_filter_params }}`

---

NOTE: IF request has been made by the HTMX,  
THEN `models_list.html` extension template, is returned back to the client.

## Great Job!

That was a lot, though minor improvement is needed. Let's show the client their search result relevancy.

## Infinite Scroll - Models relevency message

project\_folder/app\_name/views.py

views.py

```
def indexView(request):
...
elif page_number <= paginator_search.num_pages + paginator_other.num_pages:
    # Get irrelevant to search results. (models = other_models)
    page_number_other = page_number - paginator_search.num_pages
    models = paginator_other.get_page(page_number_other)
    models_type = 'search_irrelevant'

    # One time message - End of relevant search results
    if page_number == paginator_search.num_pages + 1:
        context.update({'start_other_models_message': True})

else:
    models = False
    models_type = False
...
```

Add following statement for a one time message, at `indexView()`

project\_folder/app\_name/templates/app\_name/extensions/models\_list.html </>

```
{% if models and start_other_models_message %}
<p class="text-center bg-dark my-4 mx-auto w-100 p-3 fs-4 text-white">
    Irrelevant models will start to appear
</p>
{% endif %}

...
```

Add the following statement at the top of the models\_list.html extension

**Chat Rooms**    

made with: HTMX + Dafne ASGI WebSockets

This is the most complicated part of the documentation. It's best to proceed with 3 months of active Django development experience. Additionally, this section is based of a following

**YouTube tutorial - [Chat App with Django Channels](#)** by Andreas Jud  
(Accessed: 10 March 2025)

Please watch the tutorial before commiting to this chat-app development.

## Terminology

<b>Client</b>	In this context, a browser prompting <b>requests</b> to the server
<b>Request</b>	Method: POST, GET, UPDATE, DELETE, <b>HTMX</b> , <b>WS</b> etc... made by the <b>client</b> , which then is sent to the <b>server</b>
<b>Response</b>	Content-Type: text / html / json / xml / csv / application etc... made by the <b>server</b> , which then serves it to the <b>client</b>
<b>WebSocket</b>	Communication protocol. Provides consistent <b>connection</b> between <b>client &amp; server</b>
<b>Web Server Gateway Interface</b> (WSGI)	Handles <b>requests</b> and <b>responses</b> , <b>synchronously</b> . (like procedurally, where a task must finish before another can start)  Is configured by default @ settings.py
<b>Asynchronous Server Gateway Interface</b> (ASGI)	Handles <b>requests</b> and <b>responses</b> , <b>synchronously &amp; asynchronously</b> . (like concurrently, where tasks are being proccesed idependently)  And is requiried for processing <b>WebSocket</b> connections.  Can be configured as default @ settings.py
	<p>Like WSGI, it relies on a: <b>request response cycle</b></p> <p>Additionally includes a: <b>handshake</b>, (hashed keys) to establish a secure connection between <b>client &amp; server</b></p>

<b>Channel</b>	Django extension for handling real-time functionality & protocols like <b>WebSocket</b>				
<b>Channel Layers</b>	<p>Enables communication between different parts of an app &amp; Handles, <b>asynchronous</b> tasks and real-time features for: <b>consumers</b></p> <ul style="list-style-type: none"> <li>- Has to be configured @ settings.py</li> <li>- Can broadcast message to multiple <b>consumers</b></li> </ul> <p>For <b>production-based applications</b>, initialize Channel Layers with in-memory data structure, like:</p> <table border="1"> <tr> <td><b>Redis</b></td> <td><b>Valkey</b></td> </tr> <tr> <td>Redis is a multi-purpose tool: a <b>cache</b>, a <b>database</b> (RAM storage with RDB snapshots), and a <b>message broker</b> (publish/subscribe).  Once open-source, it was later acquired, and license changes <b>diminished user trust</b> in it.</td> <td>A Redis version predating the policy changes.  Many Redis open-source developers shifted to Valkey, ensuring a trustworthy, <b>open-source alternative</b>.  Numerous companies impacted by Redis policies now financially back Valkey.</td> </tr> </table>	<b>Redis</b>	<b>Valkey</b>	Redis is a multi-purpose tool: a <b>cache</b> , a <b>database</b> (RAM storage with RDB snapshots), and a <b>message broker</b> (publish/subscribe).  Once open-source, it was later acquired, and license changes <b>diminished user trust</b> in it.	A Redis version predating the policy changes.  Many Redis open-source developers shifted to Valkey, ensuring a trustworthy, <b>open-source alternative</b> .  Numerous companies impacted by Redis policies now financially back Valkey.
<b>Redis</b>	<b>Valkey</b>				
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<b>Consumer</b>	Similar to a Django <b>View</b> , but it supports <b>asynchronous</b> communication and real-time events.				
<b>Routing</b>	<p>Django Channels - routing.py, is like urls.py, where we can define paths(), in this context for ASGI protocols. We will use this file to define WebSocket routes/paths only.</p> <p><b>urls.py</b> defines URL routing only for <b>HTTP</b> requests</p>				
<b>Out of Band</b> (OOB)	<p>Security testing technique that focuses on identifying and detecting security vulnerabilities through external interactions, such as; <u><a href="#">blind routing code executions</a></u></p> <p><b>HTMX</b> includes <b>OOB</b>, for example: <b>hx-swap-oob</b> However, it is just a naming convention.</p> <p>In this context, it focuses on updating parts of the <b>DOM</b> that are not the direct target of the <b>request</b>.</p>				
Ignore this note					

# Create Chat App

```
█ (venv) @ project_folder
```

 manage.py

```
python manage.py startapp chat
```

## Register Chat App and it's URLs to Django Website

 project\_folder/my\_website/settings.py settings.py

```
INSTALLED_APPS = [
    'django.contrib.admin',
    ...
    # Add libraries above apps
    'crispy_forms',
    'crispy_bootstrap5',
    ...
    # Add apps below
    'app_name.apps.AppNameConfig',
    'chat.apps.ChatConfig',
]
```

`app_name > 🐍 apps.py`  
1 `from django.apps import AppConfig`  
2  
3  
4 `class AppNameConfig(AppConfig):`  
5  `default_auto_field = 'django.db.models.BigAutoField'`  
6  `name = 'app_name'`

 project\_folder/my\_website/urls.py urls.py

```
urlpatterns = [
    ...
    path('', include('app_name.urls')),

    # imports URLs from my_website/users/urls.py
    path('chat/', include('chat.urls')),
]
```

 project\_folder/chat/urls.py urls.py

```
from django.urls import path
from . import views

urlpatterns = [
    path('', views.roomView, name='room'),
]
```

```

from django.db import models

class Room(models.Model):
    name = models.CharField(max_length=128, unique=True)

    def __str__(self):
        return self.name

class Message(models.Model):
    room = models.ForeignKey(
        Room,
        related_name='messages',
        on_delete=models.CASCADE
    )
    author = models.ForeignKey('auth.User', on_delete=models.CASCADE)
    message = models.CharField(max_length=1000)
    created_at = models.DateTimeField(auto_now_add=True)

    class Meta:
        ordering = ['-created_at']

    def __str__(self):
        return f'{self.author.username}: {self.message}'

```

**NOTE:** User = 'auth.User', and  
does NOT require: django.contrib.auth.models import User

**NOTE:** class Meta - ordering includes: "-", this will make a DESCENDING order

related\_name in Message models.ForeignKey(...)  
allows you to access all Message instances of related Room instances

room = get\_object\_or\_404(...)  
room.messages → All instance\_message of instance\_room

project\_folder/chat/admin.py

(Register Room & Message) admin.py

```
from django.contrib import admin
from .models import Room, Message
```

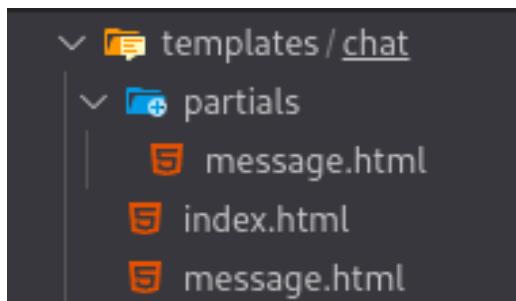
```
# Register your models here.
admin.site.register(Room)
admin.site.register(Message)
```

project\_folder/chat/forms.py

(Chat index.html <input>) forms.py

```
from .models import Message
from django import forms
```

```
class MessageForm(forms.ModelForm):
    class Meta:
        model = Message
        fields = ['message']
```



#### CREATE:

templates/chat/partials/message.html

templates/chat/message.html

templates/chat/index.html

```
from django.shortcuts import render, redirect, get_object_or_404
from django.contrib.auth.decorators import login_required
from django.http import HttpResponseRedirect
from django.utils import timezone

from .forms import MessageForm
from .models import Room


@login_required
def roomView(request):

    room = get_object_or_404(Room, name='public')
    form = MessageForm()

    if request.method == 'POST':
        form = MessageForm(request.POST)

        if form.is_valid():
            message = form.save(commit=False)
            message.author = request.user
            message.room = room
            message.save()

            context = {
                'msg': message,
                'user': message.author,
                'today': timezone.now().date().strftime("%Y-%m-%d")
            }
            return render(request, 'chat/partials/message.html', context)

    context = {
        'form': form,
        'user': request.user,
        'room_name': room.name,
        'room_messages': room.messages.all()[:30],
        'today': timezone.now().date().strftime("%Y-%m-%d")
    }

    return render(request, 'chat/index.html', context)
```

Create **Room** with name “**public**” in the **database** (localhost:port/admin)

 project\_folder/chat/templates/chat/index.html </> index.html

```
{% extends 'app_name/base.html' %}  
{% load static %}  
{% load crispy_forms_tags %}  
  
{% block content %}  
  
<h1>{{ room_name|title }}</h1>  
<hr>  
  
{% if request.user.is_authenticated %}  
  
<section id="chat-messages" class="overflow-auto" style="height: 50vh">  
    {% if room_messages %}  
        {% for msg in room_messages reversed %}  
            {% include 'chat/message.html' %}  
        {% endfor %}  
    {% endif %}  
</section>  
  
<hr class="my-5">  
  
<form id="chat-form"  
      hx-post="{% url 'room' %}"  
      hx-trigger="submit delay:500ms"  
      hx-target="#chat-messages"  
      hx-swap="beforeend">  
    {% csrf_token %}  
    {{ form|crispy }}  
</form>  
  
{% endif %}  
  
{% endblock %}
```

**NOTE:** `reversed` in - `{% for msg in room_messages ... %}` - iterates backwards

**NOTE:** custom variable - `msg`, is usable in `templates/chat/partials/message.html`

```
 project_folder/chat/templates/chat/partials/message.html    </> message.html  
  
{% include 'chat/message.html' %}
```

```
 project_folder/chat/templates/chat/message.html      </> message.html  
  
<message>  
  
  <div style="width: clamp(350px, 32vw, 500px)" class="msg-container  
    {% if user == msg.author %} text-white bg-info ms-auto  
    {% else %} bg-light me-auto  
    {% endif %} text-white my-4 p-3">  
  
    <p class="msg-body fw-bold">{{ msg.message }}</p>  
  
    <label class="msg-author fw-bold  
      {% if user == msg.author %} text-end{% else %} w-100{% endif %}">  
      {% if user == msg.author %} Me{% else %} {{ msg.author }}{% endif %}  
    </label>  
  </div>  
  
  <div class="msg-date  
    {% if user == msg.author %} text-end{% else %} text-start{% endif %}">  
    {% if today == msg.created_at|date:"Y-m-d" %}  
      {{ msg.created_at|date:"H:i" }}  
    {% else %}  
      {{ msg.created_at|date:"d M Y, H:i" }}  
    {% endif %}  
  </div>  
  
</message>
```

**NOTE:** Additional spaces are added to the `class` attributes because of the way this code is spaced out with the **IF-ELSE** statements.

The HTML template works. However, extra spacing may obfuscate the `class` attribute, worsening debugging experience in developer tools

We can enhance the template response by stripping off these extra, unnecessary space characters.

## Let's implement **CUSTOM** `{% strip %}` template tag (OPTIONAL)

```
📝 project_folder/app_name/templatetags/strip_spaces.html      🐢 strip_spaces.py

from django import template
import re # regular expression

register = template.Library()

class StripSpacesNode(template.Node):
    def __init__(self, nodelist):
        self.nodelist = nodelist

    def render(self, context):
        output = self.nodelist.render(context)
        return re.sub(r'\s+', ' ', output).strip()

@register.tag(name='strip')
def do_strip_spaces(parser, token):
    nodelist = parser.parse(('endstrip',))
    parser.delete_first_token()
    return StripSpacesNode(nodelist)
```

Create new directory, `templatetags` inside app: `app_name`, and

Include empty file named: `__init__.py` inside `templatetags` directory

**NOTE:** `@register.tag(name='strip')` → `{% strip %}`, and  
`parser.parse(('endstrip',))` → `{% endstrip %}`

You can create **templatetags** folder in any of the apps, like **chat**. I decided to implement it in **app\_name**, because it is the main app.

Once the template tag is registered, it is then accessible across all applications of the **project\_folder** directory, regardless of which application contains the **templatetags** folder.

```
📝 project_folder/chat/templates/chat/message.html      </> message.html

{% load strip_spaces %}
{% strip %}
<message>...</message>
{% endstrip %}
```

## Include - HyperScript

(OPTIONAL)

```
project_folder/chat/templates/chat/index.html      </> index.html

...
<hr class="my-5">
<form
  hx-post="{% url 'room' %}"
  hx-trigger="submit delay:500ms"
  hx-target="#chat-messages"
  hx-swap="beforeend"
  _="on htmx:afterRequest reset() me"    ← clears <input> after submit
>
  {% csrf_token %}
  {{ form|crispy }}
</form>

...
NOTE: "_" is HyperScript. Include CDN @ app_name/templates/app_name/base.html
<script name="hyperscript.js"
  src="{% static 'app_name/js/lib/hyperscript.min.js' %}" defer></script>
```

**HyperScript** is compatible with **HTMX** because both have been created by the same developer: “Carson Gross”.

**HyperScript** is a JavaScript library that provides different approach to programming. Like jQuery, it minimizes lengthy JavaScript syntax into a more compact base.

**HyperScript** can be used in a script tag: `<script name="text/hyperscript">`

---

The HyperScript syntax is not yet fully adopted by the large AI models (As of 11/March/2025).

Therefore, you should follow the official documentation instead, if you plan on using this library.

```

...
{% block base %}

<script name="chat-messages.js" type="text/javascript">



---


    const chatForm = document.getElementById('chat-form');
    const chatMessages = document.getElementById('chat-messages');

    const scrollToBottom = () => {
        chatMessages.scrollTop = chatMessages.scrollHeight;
    }



---


    const observer = new MutationObserver(scrollToBottom);
    observer.observe(chatMessages, { childList: true });



---


    document.addEventListener('htmx:afterRequest', scrollToBottom);
    scrollToBottom();



---


</script>
{% endblock %}

```

IF you are NOT using **HyperScript**, THEN extend htmx:afterRequest EventListener

```

...
const observer = new MutationObserver(scrollToBottom);
observer.observe(chatMessages, { childList: true });

document.addEventListener('htmx:afterRequest', () => {
    chatForm.reset();
    scrollToBottom();
});

scrollToBottom();

</script>
{% endblock %}

```

**NOTE:** This script is essential to scroll the client to the newest message.  
**NOTE:** `hx-swap="beforeend scroll:bottom"` can be used to display newest message.

However, we will use **WebSockets** to support real-time conversations.  
`hx-swap` unfortunately, is not a viable option when using **WebSockets**.

# Chat with Django Channels

💻 (venv) @ project\_folder

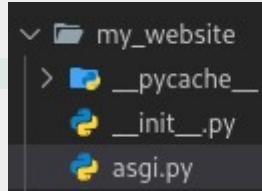
📚 pip library

```
pip install -U 'channels[daphne]'  
pip freeze > requirements.txt # update requirements.txt
```

📝 project\_folder/my\_website/settings.py

🐍 settings.py

```
INSTALLED_APPS = [  
    'daphne', # Add to the top  
    'django.contrib.admin',  
    ...  
]
```



```
# WSGI_APPLICATION = 'my_website.wsgi.application' ← comment out the WSGI setup  
ASGI_APPLICATION = 'my_website.asgi.application'
```

📝 project\_folder/my\_website/asgi.py

🐍 asgi.py

```
...  
For more information on this file, see  
https://docs.djangoproject.com/en/5.1/howto/deployment/asgi/  
"""
```

```
import os
```

```
from django.core.asgi import get_asgi_application  
from channels.auth import AuthMiddlewareStack  
from channels.routing import ProtocolTypeRouter, URLRouter  
from channels.security.websocket import AllowedHostsOriginValidator  
from chat import routing # routing.py in chat application
```

```
os.environ.setdefault('DJANGO_SETTINGS_MODULE', 'my_website.settings')
```

```
application = get_asgi_application()  
application = ProtocolTypeRouter({  
    "http": get_asgi_application(),  
    "websocket": AllowedHostsOriginValidator(  
        AuthMiddlewareStack(URLRouter(routing.websocket_urlpatterns))  
    )  
})
```

Update ASGI application to rout WebSocket connections

project\_folder/my\_website/routing.py

🐍 routing.py

```
from django.urls import path
from .consumers import *

websocket_urlpatterns = [
    path('ws/chatroom/<str:room_name>', ChatroomConsumer.as_asgi()),
]
```

Think of **routing** AS urls.py - These are **WebSocket** connections instead of **HTTP**

project\_folder/my\_website/consumers.py

🐍 consumers.py

```
from channels.generic.websocket import WebsocketConsumer
from django.shortcuts import get_object_or_404
from django.template.loader import render_to_string
from django.utils import timezone

from .models import Message, Room
import json

class ChatroomConsumer(WebsocketConsumer):

    def connect(self):
        self.user = self.scope['user']
        self.room_name = self.scope['url_route']['kwargs']['room_name']
        self.room = get_object_or_404(Room, name=self.room_name)
        self.accept()

    def receive(self, text_data):
        text_data_json = json.loads(text_data)

        message = Message.objects.create(
            room=self.room,
            author=self.user,
            message=text_data_json['message']
        )
        context = {
            'msg': message,
            'today': timezone.now().date().strftime("%Y-%m-%d"),
            'user': self.user
        }

        html = render_to_string('chat/partials/message.html', context)
        self.send(text_data=html)
```

**NOTE:** WebSocket Views/Consumers **DO NOT** have `request` Object

**NOTE:** Consumers uses different functions for responding back to the client(s)

**NOTE:** We **can't use**: `{% url 'websocket_pathname' %}`  
because it is handled by HTTP Django Channel

Use `self.scope` object

to retrieve data, such as, user or path's parameters: `path('chat/<str:parameter>', ...)`

## Some differences between **Views & Consumers**

views.py	consumers.py
<code>HttpResponse()</code> sends response data to client: HTML, XML, JSON...	<code>render_to_string(template, context)</code> similar to <code>render()</code> in views.py, and does NOT require <code>request</code> object
<code>render(request, template, context)</code> renders templates <code>{% if ... %}{% else %}</code> , before sending them using <code>HttpResponse()</code> with <code>context</code> data	
<code>def myView(request, parameter)</code> to retrieve data, such as path's params: <code>path('chat/&lt;str:parameter&gt;', views.myView, name...)</code>	<code>self.scope['url_route']['kwargs']['ID']</code> to retrieve data, such as path's params: <code>path('ws/&lt;int:ID&gt;', myConsumer.as_asgi())</code>
<code>form.cleaned_data['input_name']</code> is used to get POST data like <form>'s <input> when <code>form.is_valid()</code>	<code>json.loads(text_data)</code> at <code>def receive()</code> like <code>form.cleaned_data</code> , is used to get POST data. <code>json.loads(text_data)['input_name']</code>
<code>return HttpResponse()</code> <code>return render()</code>	<code>self.send(text_data=render_to_string())</code>

 project\_folder/app\_name/templates/app\_name/base.html

</> base.html

**NOTE:** HTMX does NOT support WebSockets by default

Hence, include HTMX WebSockets Extension from:

<https://v1.hmx.org/extensions/web-sockets/>

```

...
<script name="htmx.js" src="{% static 'app_name/js/lib/htmx.min.js' %}" defer></script>
<script name="htmx-websockets.js" src="{% static 'app_name/js/lib/htmx_websockets.js' %}" defer></script...
<script name="hyperscript.js" src="{% static 'app_name/js/lib/hyperscript.min.js' %}" defer></script>
{% block head %}{% endblock %}
...

```

## POST message via WebSocket Channel

project\_folder/chat/templates/chat/index.html </> index.html

```

...
<form id="chat-form"
      hx-post="{% url 'room' %}"
      hx-trigger="submit delay:500ms"
      hx-target="#chat-messages"
      hx-swap="beforeend">
    {% csrf_token %}
    {{ form|crispy }}
</form>
...
...
addEventListener('htmx:afterRequest') addEventListener('htmx:wsAfterSend')
...

```

```

...
<form id="chat-form"
      hx-ext="ws"
      ws-connect="/ws/chatroom/public/"
      ws-send>
  {% csrf_token %}
  {{ form|crispy }}
</form>
...

```

**NOTE:** "public" at ws-connect, is the created **Room** model with name="public"

This form POSTs <input> message TO → **ChatroomConsumer** at customers.py

project\_folder/chat/templates/chat/partials/message.html </> message.html

```

<div id="chat-messages" hx-swap-oob="beforeend">
  {% include 'chat/message.html' %}
</div>

```

**NOTE:** hx-swap-oob (out of band)  
is used only with a server-response. Hence, the use of a message.html partial

It targets any DOM element with id: #chat-messages, and in this context;

It appends, the wrapped innerHTML, at the end of the target

## Broadcast message to Consumers with Channel Layers

```
project_folder/my_website/settings.py           settings.py

CHANNEL_LAYERS = {
    'default': { 'BACKEND': 'channels.layers.InMemoryChannelLayer' }
}

InMemoryChannelLayer is NOT suitable in production!
Use it in DEBUG=True ONLY. For production USE Redis or Valkey
```

```
project_folder/my_website/consumers.py          consumers.py

...
from channels.generic.websocket import WebsocketConsumer # ← AsyncWeb...
from asgiref.sync import async_to_sync    # ← you can also import sync_to_async
...

class ChatroomConsumer(WebSocketConsumer):

    def connect(self):
        self.user = self.scope['user']
        self.room_name = self.scope['url_route']['kwargs']['room_name']
        self.room = get_object_or_404(Room, name=self.room_name)

        async_to_sync(self.channel_layer.group_add)(
            self.room_name, self.channel_name
        )

        self.accept()
...
```

NOTE: `async_to_sync()` → Allows asynchronous calls in synchronous functions

NOTE: `group_add()` → Connects `channel` to the `group = room_name`

Alternatively, you can replace: `WebSocketConsumer` TO `AsyncWebSocketConsumer`

```
class ChatroomConsumer(AsyncWebSocketConsumer):

    async def connect(self):
        await self.user = self.scope['user']
        await self.room_name = self.scope['url_route']['kwargs']['room_name']
        await self.room = get_object_or_404(Room, name=self.room_name)
        await self.channel_layer.group_add(self.room_name, self.channel_name)
        await self.accept()
```

```

def disconnect(self, close_code):
    async_to_sync(self.channel_layer.group_discard)(
        self.room_name, self.channel_name
    )

```

ADD `disconnect()` method TO LEAVE the `group` when the `channel` DISCONNECTS

```

def receive(self, text_data):
    text_data_json = json.loads(text_data)

    message = Message.objects.create(
        room=self.room,
        author=self.user,
        message=text_data_json['message']
    )
    context = {
        'msg': message,
        'today': timezone.now().date().strftime("%Y-%m-%d"),
        'user': self.user
    }

    html = render_to_string('chat/partials/message.html', context)
    self.send(text_data=html)

    event = {
        'type': 'message_handler',
        'message_id': message.id
    }
    async_to_sync(self.channel_layer.group_send)(
        self.room_name, event
    )

```

NOTE: `group_send()` → sends `response` TO all connected `Consumers`  
Create `message_handler()` method below `receive()` method

```

def message_handler(self, event):
    message_id = event['message_id']
    message = Message.objects.get(id=message_id)
    context = {
        'msg': message,
        'today': timezone.now().date().strftime("%Y-%m-%d"),
        'user': self.user
    }

    html = render_to_string('chat/partials/message.html', context)
    self.send(text_data=html)

```

## Online Status ( Offline 5 Online )

 project\_folder/chat/**models.py**

(Room & Message)  **models.py**

```
from django.db import models
from django.contrib.auth.models import User

class Room(models.Model):
    name = models.CharField(max_length=128, unique=True)
    users_online = models.ManyToManyField(
        User,
        related_name='online_in_rooms',           ← user_instance.online_in_rooms
        blank=True
    )

    def __str__(self):
        return self.name

class Message(models.Model):
    room = models.ForeignKey(
        Room,
        related_name='messages',
        on_delete=models.CASCADE
    )
    author = models.ForeignKey(User, on_delete=models.CASCADE)
    message = models.CharField(max_length=1000)
    created_at = models.DateTimeField(auto_now_add=True)

    class Meta:
        ordering = ['-created_at']

    def __str__(self):
        return f'{self.author.username}: {self.message}'
```

Update DATABASE: python manage.py makemigrations **THEN** python manage.py migrate

project\_folder/my\_website/consumers.py

consumers.py

```
...
```

```
class ChatroomConsumer(WebSocketConsumer):
```

```
    def connect(self):
```

```
        ...
```

```
        # ADD User TO online list, AND UPDATE online count
```

```
        if self.user not in self.room.users_online.all():
```

```
            self.room.users_online.add(self.user)
```

```
            self.update_online_count()
```

```
        self.accept()
```

---

```
    def disconnect(self, close_code):
```

```
        async_to_sync(self.channel_layer.group_discard)(
```

```
            self.room_name, self.channel_name
```

```
        )
```

```
        # REMOVE User FROM online list, AND UPDATE online count
```

```
        if self.user in self.room.users_online.all():
```

```
            self.room.users_online.remove(self.user)
```

```
            self.update_online_count()
```

---

```
    def update_online_count(self):
```

```
        online_count = self.room.users_online.count()
```

```
        event = {
```

```
            'type': 'online_count_handler',
```

```
            'online_count': online_count
```

```
        }
```

```
        async_to_sync(self.channel_layer.group_send)(
```

```
            self.room_name, event
```

```
        )
```

---

```
    def online_count_handler(self, event):
```

```
        online_count = event['online_count']
```

```
        partial = 'chat/partials/online_count.html'
```

```
        html = render_to_string(partial, {'online_count': online_count})
```

```
        self.send(text_data=html)
```

```
project_folder/chat/templates/chat/partials/online_count.html </>

{% with online_count|add:"-1" as online_count %}
{% load strip_spaces %}
{% strip %}

<div id="online-status" hx-swap-oob="outerHTML">

    <span class="icon">
        {% if online_count > 0 %}●
        {% else %}○
        {% endif %}
    </span>

    <span class="online-count
        {% if online_count > 0 %} text-success
        {% else %} text-secondary
        {% endif %}>
        {% if online_count > 0 %} {{ online_count }}
        {% else %} 0
        {% endif %} Online
    </span>

</div>
{% endstrip %}
{% endwith %}
```

```
project_folder/chat/templates/chat/index.html
```

...

```
<h1>{{ room_name|title }}</h1>
<hr>
<div id="online-status" class="text-primary">
    <span class="spinner-grow spinner-grow-sm"></span>
    <span role="status">Connecting...</span>
</div>
<hr>
```

...

( Next step requires a break... Take a break from the **Chat** app! )

# Optimize Chat app with Valkyrie TO improve server performance

In this tutorial, Valkyrie is used as a, **Message Broker**:

## Message Broker

A software component that facilitates communication between different applications or services by translating, routing, and managing messages. It acts as an intermediary, ensuring that messages are delivered reliably and efficiently, even if the sender and receiver are not directly connected or use different protocols.

**Redis:** While primarily an in-memory data store;

It can act as a lightweight message broker using its **Pub/Sub** (Publish/Subscribe) feature. It allows messages to be published to **channels** and received by subscribers in real-time.

(AI Generated: Copilot @ copilot.microsoft.com, 18/Mar/2025)

## Django + Redis, Architecture

**Client** requests **App FOR** a resource

**THEN App** searches for the resource **IN Redis**

**IF** resource **IS FOUND IN Redis**

**THEN Redis** sends resource to **App** which passes it to the **Client**

**ELSE IF** resource **IS NOT FOUND IN Redis**

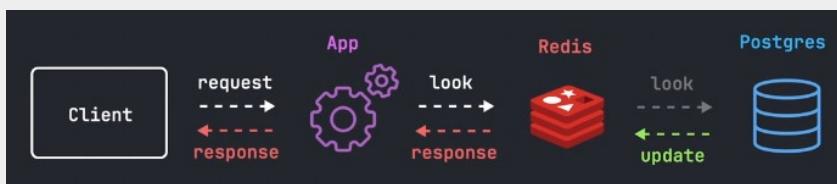
**THEN Redis** searches for the resource **IN Database**

**IF** resource **IS FOUND IN Database**

**THEN Redis FETCHES** resource **AND** sends it to **App → Client**

**NOTE:** Application in this context is: **chat**

**NOTE:** Fetching resource to **Redis**, allows us to access it when needed directly from **Redis**, instead of the **Database**



# Chat with Valkey Channels

(venv) @ project\_folder

 pip library

```
pip install channels-valkey
pip freeze > requirements.txt # update requirements.txt
```



 project\_folder/my\_website/settings.py

 settings.py

```
CHANNEL_LAYERS = {}

if DEBUG:
    CHANNEL_LAYERS = {
        'default': { 'BACKEND': 'channels.layers.InMemoryChannelLayer' }
    }
else:
    CHANNEL_LAYERS = {
        'default': {
            'BACKEND': 'channels_valkey.pubsub.ValkeyPubSubChannelLayer',
            'CONFIG': {
                'hosts': [(os.getenv('VALKEY_HOST_URL'))],
            },
        },
    }
```

## NOTE:

**InMemoryChannelLayer** is **NOT** suitable in **production!** Hence, the integration of **Valkey**

"BACKEND": "channels\_valkey.core.ValkeyChannelLayer",  
is the **original** layer, and implements channel and group handling itself.

"BACKEND": "channels\_valkey.pubsub.ValkeyPubSubChannelLayer",  
is newer and leverages Valkey Pub/Sub for message dispatch. This layer is currently at **Beta** status,  
meaning it **may be subject to breaking** changes whilst it matures.

 project\_folder/.env

.env

```
DEBUG='False' ← Set the DEBUG to False, in order to, test the Valkey channel
NOTE: You should always set DEBUG to False in production
```

```
...
```

```
# Railway App | deploy valkey in railway.com
```

```
VALKEY_HOST_URL='create redis app at railway.com, and paste redis_url here'
```

# Private Chat Rooms



💻 (venv) @ project\_folder

📚 pip library

```
pip install shortuuid
pip freeze > requirements.txt # update requirements.txt
```

Short UUID generates random string of unique set of characters.  
It's not a standard build-in library hence, we have to install it.

📝 project\_folder/chat/[models.py](#)

(Room & Message) 🐍 [models.py](#)

```
from django.db import models
from django.contrib.auth.models import User
import shortuuid
```

```
class Room(models.Model):
    name = models.CharField(
        max_length=128,
        unique=True,
        unique=shortuuid.uuid)
    users_online = models.ManyToManyField(
        User,
        related_name='online_in_rooms',
        blank=True
    )
    members = models.ManyToManyField(
        User,
        related_name='chat_rooms',
        blank=True
    )
    is_private = models.BooleanField(default=False)

    def __str__(self):
        return self.name
```

Update DATABASE: python manage.py makemigrations **THEN** python manage.py migrate

## Usecase example of chat room models with related\_name property

In your Django models, `related_name` defines the reverse relationship name when accessing related objects.

Here's how it works in your case:

```
users_online = models.ManyToManyField(User,  
related_name='online_in_rooms')
```

This means a `User instance` can access all rooms where they are currently online using `user.online_in_rooms.all()`.

---

```
members = models.ManyToManyField(User, related_name='chat_rooms')
```

A `User instance` can access all rooms they are a member of using `user.chat_rooms.all()`.

---

```
room = models.ForeignKey(Room, related_name='messages',  
on_delete=models.CASCADE)
```

A `Room instance` can access all messages associated with it using `room.messages.all()`.

## Get or create private chatroom (utility)

```
project_folder/chat/utils.py utils.py

from .models import Room

def get_or_create_chatroom_for_users(User_A, User_B):
    """
    This utility searches for an existing private chatroom between
    the provided user instances. If chatroom is not found,
    then a new private chatroom is created for those users.
    """

    if User_A == User_B:
        print('Cannot create chatroom for the same user!')
        return None

    my_chat_rooms = User_A.chat_rooms.filter(is_private=True)
    room_instance = None

    # GET private chatroom OF User_A and User_B
    if my_chat_rooms.exists():
        for room in my_chat_rooms:
            if User_B in room.members.all():
                room_instance = room
                break

    # Otherwise, create new private chatroom for them
    if room_instance is None:
        room_instance = Room.objects.create(is_private=True)
        room_instance.members.add(User_B, User_A)

    return room_instance
```

```
project_folder/chat/views.py views.py

from django.shortcuts import render, redirect, get_object_or_404
from django.contrib import messages
from django.contrib.auth.models import User
from django.contrib.auth.decorators import login_required
from django.http import Http404 # Replaced HttpResponseRedirect with HttpResponse
from django.utils import timezone

from .utils import get_or_create_chatroom_for_users
from .forms import MessageForm
from .models import Room
```

## Update room View

```
... ← imports

@login_required
def roomView(request, room_name='public'): #added room_name parameter

    room = get_object_or_404(Room, name=room_name) #set name to room_name
    form = MessageForm()
    other_user = None

    # GET other_user IF room is private

    if room.is_private:
        members = room.members.all()

        if request.user not in members:
            raise Http404()

        for member in members:
            if member != request.user:
                other_user = member
                break

    ... ← if request.htmx:

        context = {
            'form': form,
            'user': request.user,
            'other_user': other_user,
            'room_name': room.name,
            'room_messages': room.messages.all()[:30],
            'today': timezone.now().date().strftime("%Y-%m-%d")
        }

        return render(request, 'chat/index.html', context)
```

NOTE: roomView provides context of **public** chatroom (**Room**) by default

NOTE: **other\_user** is defined only when a provided chatroom (**Room**) **is\_private**

## Create chat with View

```
... ← roomView()

@login_required
def chatWithView(request, username):

    logged_in_user = request.user
    chat_with_user = User.objects.get(username=username)

    room_instance = get_or_create_chatroom_for_users(
        logged_in_user, chat_with_user
    )

    if room_instance is None:
        messages.error(request, 'You cannot chat with yourself!')
        return redirect('public-chatroom')

    return redirect('chatroom', room_instance.name)
```

NOTE: `chatWithView` redirects to path(..., `name='chatroom'`) which is `roomView`

NOTE: `roomView`'s parameter - `room_name='public'` becomes `room_instance.name`

## Update urlpatterns

```
📝 project_folder/chat/urls.py                                     🐍 urls.py

from django.urls import path
from . import views

urlpatterns = [
    path('', views.roomView, name='public-chatroom'), #renamed path-name
    path('room/<str:room_name>', views.roomView, name='chatroom'),
    path('with-user/<username>', views.chatWithView, name='chat-with'),
]
```

Summary: '`chatroom`' **path** requires - the chatroom's name. For example: '`public`' (default). Accessing '`chat-with`' **path** requires - the NOT logged-in user's username.

- IF there is already existing room between NOT logged-in user & the logged-in user. THEN client is sent TO '`chatroom`' **path** with that room's name AS `room_name` arg.
- ELSE new room is created for those users with, generated by `shortuuid`, name instead before the client is sent TO '`chatroom`' **path**.

## My chats Dropdown

Let's create a dropdown with available chat rooms that the logged-in user is a part of. Use `{% include %}` tag to implement it in needed templates, such as user's profile.

In future, consider using DynamicSelect instead TO include images of private chatrooms.

```
project_folder/chat/templates/chat/includes/my_chats.html </>

{% load strip_spaces %}



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```

 project\_folder/users/templates/users/profile.html (users profile) </>

```

{% extends 'app_name/base.html' %}
{% load static %}
{% load crispy_forms_tags %}

{% block title %}Profile Page{% endblock %}

{% block content %}

<div class="container">
    <div class="row">
        <aside class="col-md-4">
            <div class="p-3 bg-secondary text-white">
                
                    <span>Direct Message</span>
                </a>
            {% else %}
                {% include 'chat/includes/my_chats.html' with
                    button_class="btn-secondary border-top rounded-0 w-100"
                    ul_class="w-100"
                %}
            {% endif %}
        </aside>
    ...

```

**IF** profile **IS** that of a logged-in user **THEN** show chats dropdown.

**ELSE** show button **TO** start a direct chat **WITH** the owner of that profile.

**NOTE:** `{% include %}` tag must be fully inline.

The above example contains organized `{% include %}` template tag.  
However, this would not work in real Django application anytime soon.

This is because a template tag including argument **with** requires the variables to be set inline within the tag's scope.

Hence the unexpected error when linebreaks are present in an `{% include %}` tag

## Update index template for one-to-one chatrooms

```
project_folder/chat/templates/chat/index.html           </> index.html

{% extends 'app_name/base.html' %}

{% load static %}

{% load crispy_forms_tags %}

{% block content %}

{% include 'chat/includes/my_chats.html' with div_class="float-end" %}

{%- if other_user %}

    <a class="float-start" href="{% url 'profile' other_user.id %}">
        
    </a>
    <h2>{{ other_user.username }}</h2>

{%- else %}

    <h1>{{ room_name|title }}</h1>
    <hr>
    <div id="online-status" class="text-primary">
        <span class="spinner-grow spinner-grow-sm"></span>
        <span role="status">Connecting...</span>
    </div>
    <hr>

{%- endif %}

<hr>
```

NOTE: {%- if other\_user %} tag contains previously implemented code. & <hr> was removed

```
{% if request.user.is_authenticated %}

...

<form id="chat-form"
    hx-ext="ws"
    ws-connect="/ws/chatroom/public/"
    ws-connect="/ws/chatroom/{{ room_name }}/"
    ws-send>
    {% csrf_token %}
    {{ form|crispy }}
</form>

{%- endif %}
```



# Install Stripe



💻 (venv) @ project\_folder

📚 pip library

```
pip install stripe  
pip freeze > requirements.txt # update requirements.txt
```



- We will explore **Payment Element** ([stripe UI elements](#)) after **Card Element**
- **Payment Element** and **Card Element** differences: [click me](#)
- **Dummy Cards** used for Testing: <https://docs.stripe.com/testing#cards>
- **Stripe API**: <https://docs.stripe.com/api>

## CLIENT LIBRARIES



```
$ pip install stripe
```

[STRIPE-PYTHON](#)

📝 project\_folder/app\_name/views.py

(Stripe API Example) 🐍 views.py

```
import stripe  
stripe.api_key = 'secret key (sk)' # https://dashboard.stripe.com/test/apikeys  
  
@login_required  
def paymentView(request):  
  
    basket_instance = get_object_or_404(BasketModel, owner=request.user)  
    if request.method == 'POST':  
  
        # Below code makes the purchase.  
        # The successful transaction is saved at your stripe account.  
  
        customer = stripe.Customer.create(  
            email=request.POST['email'],  
            name=request.POST['username'],  
            source=request.POST['stripeToken'])  
    )  
    charge = stripe.Charge.create(  
        customer,  
        amount=int(basket_instance.totalCost * 100), # amount=500 → $5.00  
        currency='USD',  
        description='My description'  
    )
```

**NOTE:** Stripe's attribute: 'amount', can't accept float-type-numbers (decimals)

**Stripe API works only in certified with SSL & TLS domains** (<https://> protocol)

# Initialize API Keys

```
project_folder/.env .env

# Stripe API Keys

STRIPE_PUBLIC_KEY='pk_live_FldsSDFjkasdASd...'
STRIPE_SECRET_KEY='sk_live_dSDlasdWEpdI3Iw...'

STRIPE_PUBLIC_TEST_KEY='pk_test_oREsdkAWEj...'
STRIPE_SECRET_TEST_KEY='pk_test_SDerEjWEs0...'

API KEYS: https://dashboard.stripe.com/test/apikeys
```

```
project_folder/my_website/settings.py settings.py

# Stripe Payment System API keys

STRIPE_PUBLIC_KEY =
os.getenv('STRIPE_PUBLIC_TEST_KEY') if DEBUG else os.getenv('STRIPE_PUBLIC_KEY')

STRIPE_SECRET_KEY =
os.getenv('STRIPE_SECRET_TEST_KEY') if DEBUG else os.getenv('STRIPE_SECRET_KEY')

NOTE: STRIPE_PUBLIC_KEY      Are custom variables out of preference
      STRIPE_SECRET_KEY     DO NOT USE TEST_KEYs in production!
```

Follow Stripe's best practices:

<https://docs.stripe.com/payments/payment-element/best-practices>

Study the below article before implementing Stripe API

<https://support.stripe.com/questions/prohibited-and-restricted-businesses-list-faqs>

# PCI and Data Protection Compliance



To ensure compliance with **PCI DSS**, **Stripe** helps safeguard sensitive payment data and adheres to local regulations. By handling and storing sensitive payment information, **Stripe** provides tokens for secure payment processing, protecting both clients and the company.

It is essential to transparently **inform clients** about where their data is stored and processed. **Stripe's terms and policies must be included on payment forms**, allowing clients to review and agree before proceeding with any transactions.

For additional protection and verification, implementing 3D Secure (e.g., **two-factor authentication**) is recommended. This helps prevent fraud and protects the company from liability for chargebacks due to fraudulent claims.

---

We must comply with **GDPR**, the **Data Protection Act 2018**, **RODO**, and similar laws to build trust, protect client data, and enhance our credibility. Clients should know where their data is stored, how it is processed, and that no unnecessary information is collected beyond what is required for our services.

To align with data protection regulations, **users** must be allowed to **deactivate** and **permanently delete** their data. This should be handled within a reasonable timeframe (30–90 days), during which payments can be processed, and checks for unlawful activities can be completed if requested by local authorities. Beyond this timeframe, all user data must be removed when possible, respecting clients' rights and fostering trust.

---

Finally, collaborating with legal advisors or consultants specializing in payment and data protection laws can ensure comprehensive compliance and anticipate potential challenges, reducing risks for both the company and its clients.

# Payment System Vat Tax

## VAT Compliance:

(Make OWN RESEARCH! Info may change)

If your business exceeds the VAT threshold in the UK but your clients are based in France, the VAT rules depend on the nature of your transactions:

- Business-to-Business (B2B):** If you're providing services or goods to VAT-registered businesses in France, the "place of supply" is considered to be France. In this case, the reverse charge mechanism often applies, meaning your French clients account for the VAT on their end. You wouldn't need to register for VAT in France, but you must ensure proper documentation, such as your client's VAT number, and include the reverse charge statement on your invoices.
- Business-to-Consumer (B2C):** If you're selling to individual consumers in France, you may need to register for VAT in France. This is because the "place of supply" rules for B2C transactions often require VAT to be charged in the customer's country. The threshold for VAT registration in France is typically much lower than in the UK, or it may not exist at all for cross-border sales.

If you're selling digital services, you might also need to use the VAT One Stop Shop (OSS) to simplify VAT compliance across EU countries. To comply with VAT rules, **you may need to collect multiple pieces of evidence** to determine the customer's location. For example

- IP Address:** Approximate location of the customer.
- Billing Address:** Provided during checkout.
- Card Issuing Country:** Based on the card's BIN.

If your, registered in UK online service-based business, exceeds the VAT threshold (e.g. £90,000 turnover), you would need to register for VAT in the relevant country (e.g. in France, if your primary online customers are from this country) & remit taxes accordingly.

## Practical Steps

- Collect Evidence:**  
Use **Stripe**'s (an online service that we will use to create checkout form) tools to gather IP address, billing address, and card issuing country.
- Automate VAT Calculation:**  
Integrate a VAT calculation tool to automatically apply the correct tax rate based on the customer's location.
- Consult a Tax Professional:**  
Ensure compliance with international VAT rules to avoid penalties.

# Stripe's Customer



We will use **stripe**'s API, to create a **Customer**

The **Customer** is going to be our registered **User**

We will also use stripe's API - **Payment Intent** TO mount **Card Element UI** in our <form>

It is important to use stripe's UI elements, in order to, NOT store client's sensitive payment data, on our server. Stripe's UI elements will give us the TOKENIZED client's payment method, which we can use to make payments.

project\_folder/users/utils.py

utils.py

```
from django.core.files.uploadedfile import UploadedFile
from django.conf import settings

import requests, stripe
stripe.api_key = settings.STRIPE_SECRET_KEY


def get_or_create_stripe_customer(user):
    stripe_customer_id = None

    if hasattr(user, 'profile'):
        # Retrieve the user's Stripe customer ID from its profile
        stripe_customer_id = getattr(user.profile, 'stripe_customer_id', None)

    if stripe_customer_id is None:
        # Create a new Stripe customer
        customer = stripe.Customer.create(
            name=user.username,
            email=user.email,
            metadata={'user_id': str(user.id)})
        stripe_customer_id = customer.id

    if hasattr(user, 'profile'):
        # Update the user's profile with the new Stripe customer ID
        user.profile.stripe_customer_id = stripe_customer_id
        user.profile.save()

    return stripe_customer_id
```

project\_folder/users/models.py

🐍 models.py

```
from django.db import models
from django.contrib.auth.models import User
from django_resized import ResizedImageField
from django.conf import settings

from .utils import get_or_create_stripe_customer

from botocore.exceptions import ClientError
import boto3


class Profile(models.Model):
    user = models.OneToOneField(User, on_delete=models.CASCADE)
    stripe_customer_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)
    phone_number = models.CharField(max_length=15)
    image = ResizedImageField(
        size=[300, 300],
        crop=['middle', 'center'],
        quality=75,
        force_format='JPEG',
        upload_to='profile_pics',
        default='default_profile.jpg'
    )

    def save(self, *args, **kwargs):
        try:
            this = Profile.objects.get(user=self.user)

            # Create Stripe customer for new Profile. (used for payments)
            if not self.stripe_customer_id:
                self.stripe_customer_id = get_or_create_stripe_customer(self.user)

            # Only move the old image if there is an existing image and it's...
            if this.image and this.image.name != self.image.name:
                #recycle_profile_pic(this.image.name) ← AWS S3 bucket
                remove_profile_pic(this.image.name) ← AWS S3 bucket

        except Profile.DoesNotExist:
            # This is a new profile, so no need to move any image.
            pass

        super().save(*args, **kwargs)
```

python manage.py makemigrations users → python manage.py migrate users

 project\_folder/users/views.py

 views.py

```
...  
from django.conf import settings  
from .models import Profile  
from .forms import UserRegisterForm, UserUpdateForm, ProfileForm  
  
import stripe  
stripe.api_key = settings.STRIPE_SECRET_KEY  
  


---

  
@login_required  
def profileview(request, user_id):  
    user_instance = get_object_or_404(User, pk=user_id)  
    ...  
  
    if form_user.is_valid() and form_profile.is_valid():  
        confirm_password = form_user.cleaned_data.get('confirm_password')  
        if check_password(confirm_password, user_instance.password):  
            form_user.save()  
            form_profile.save()  
            stripe.Customer.modify(  
                user_instance.profile.stripe_customer_id,  
                name=user_instance.username,  
                email=user_instance.email  
            )  
            ...  
    ...
```

User's Stripe Customer's data: `name` and `email`, is also being updated

 project\_folder/users/admin.py

 admin.py

```
from django.contrib import admin  
from .models import Profile  
  


---

  
class ProfileAdmin(admin.ModelAdmin):  
    readonly_fields = ('stripe_customer_id',)  
    list_display = [field.name for field in Profile._meta.fields]  
  


---

  
# Register your models here.  
admin.site.register(Profile, ProfileAdmin) ← Added ProfileAdmin
```

## Buy Plan with Stripe's Card Element UI

Pay Now

---

**£25.00**

Plan\*

Standard: £25

---

 4000 0027 6000 3184      03 / 59      342      ZIP

---

Powered by [Stripe](#). By proceeding, you agree to [Terms of Service](#) and [Privacy Policy](#).

---

[Proceed with payment](#)

project\_folder/app\_name/forms.py

🐍 forms.py

```
class PlanForm(forms.Form):
    UNIT = '£'
    PLANS = {
        'basic': 12.25, # Hence, £12.25
        'standard': 25,
        'premium': 50
    }
    OPTION = [
        ('', '--- Select a plan ---'),
        ('basic', f'Basic: {UNIT}{PLANS.get("basic")}' ),
        ('standard', f'Standard: {UNIT}{PLANS.get("standard")}' ),
        ('premium', f'Premium: {UNIT}{PLANS.get("premium")}' )
    ]
    plan = forms.ChoiceField(
        label='Plan',
        choices=OPTION,
        required=True
    )
```

project\_folder/app\_name/views.py

🐍 views.py

```
...
from django.http import HttpResponseRedirect, JsonResponse ← Added JsonResponse

from django.views.generic import ListView
from users.utils import get_or_create_stripe_customer
from .forms import ModelForm, ContactUsForm, PlanForm ← Added PlanForm
from .models import ModelName

import stripe, json
stripe.api_key = settings.STRIPE_SECRET_KEY



---


@login_required
def buyPlanView(request):

    context = {
        'form': PlanForm(),
        'plans': PlanForm.PLANS,
        'payment_unit': PlanForm.UNIT,
        'display_price': 0, # initial price to be displayed
        'stripe_public': settings.STRIPE_PUBLIC_KEY
    }

    return render(request, 'app_name/buy_plan.html', context)
```

```

@login_required
def buyPlanPaymentIntentView(request):

    form = PlanForm(request.POST)

    # Validate plan from POST request
    if request.method == 'POST' and form.is_valid():
        plan = request.POST.get('plan')
    else:
        return JsonResponse(
            {'error': 'Invalid form, try refreshing the page'}, status=400)

    if plan not in PlanForm.PLANS.keys():
        return JsonResponse(
            {'error': 'Selected plan is not registered, please report this issue'}, status=400)

    # Retrieve the user's Stripe customer ID from its profile
    stripe_customer_id = get_or_create_stripe_customer(request.user)
    # Stripe's amount is in pennies. Hence, amount=500 → £5.00
    amount = int(PlanForm.PLANS.get(plan) * 100)

    intent = stripe.PaymentIntent.create(
        amount=amount,
        currency="gbp",
        customer=stripe_customer_id,
        payment_method_types=["card"],
        description=f"Purchased '{plan}' plan",
        metadata={"purchased_plan": str(plan)}
    )

    return JsonResponse({'client_secret': intent.client_secret})

```

NOTE: `client_secret` is required for security reasons, and to proceed a charge

```

def paymentSuccessView(request):
    return render(request, 'app_name/payment_success.html')

```

project\_folder/app\_name/urls.py

urls.py

```
urlpatterns = [
    ...
    path('buy-plan/', views.buyPlanView, name='buy_plan'),
    path('buy-plan/intent/', views.buyPlanPaymentIntentView,
name='buy_plan_intent'),
    path('payment-success/', views.paymentSuccessView,
name='payment_success'),
]
```

project\_folder/app\_name/buy\_plan.html

</> buy\_plan.html

```
{% extends 'app_name/base.html' %}
{% load static %}
{% load crispy_forms_tags %}
{% block title %}Checkout Page{% endblock %}

{% block head %}
<style>

form * {
    font-family: "Helvetica Neue", Helvetica, sans-serif;
}

.stripe-agreement {
    text-align: center;
    font-size: 0.85rem;
    color: #333;
    padding: 15px 20px;
    background-color: #f9fafb;
    border-top: 1px solid #ddd;
}
.stripe-agreement a {
    color: #0070ba;
    text-decoration: none;
}
.stripe-agreement a:hover {
    text-decoration: underline;
}
.stripe-agreement p {
    margin: 0;
}

</style>
<script name="stripe.js" src="https://js.stripe.com/v3/"></script> ← Stripe API in JavaScript
{% endblock %}
```

```
{% block content %}
```

```
<h1>Pay Now</h1>
<hr>
<h2 id="total-cost" class="display-3 fw-bold text-primary mb-0">
{{ payment_unit }}{{ display_price|floatformat:2 }}
</h2>
```

```
<form id="payment-form"
      action="{% url 'buy_plan' %}"
      method="POST"
      data-secret="{{ client_secret }}">
  {% csrf_token %}
  {{ form|crispy }}
  <div id="card-element" class="form-control p-3">
    <!-- Elements will create form elements here -->
  </div>
```

```
<section class="stripe-agreement mt-3">
  <p>
    Powered by
    <a href="https://stripe.com" target="_blank">Stripe</a>.
    By proceeding, you agree to
    <a href="https://stripe.com/legal" target="_blank">Terms of Service</a>
    and
    <a href="https://stripe.com/privacy" target="_blank">Privacy Policy</a>.
  </p>
</section>
```

```
<button type="submit" id="submit-button" class="btn btn-primary fw-bold my-3 p-3">
  Proceed with payment
</button>
<div id="card-errors" role="alert" class="text-danger">
  <!-- Display error message to your customers here -->
</div>

</form>
```

```
{% endblock %}
```

```
DO NOT RENAME: payment-form, card-element and card-errors ← (stripe elements)
```

```

{%- block base %}



---


<script name="select-plan-form" type="text/javascript">

const objPlans = {{ plans|safe }};
let elmTotalCost = elmSelectPlan = undefined;

document.addEventListener('DOMContentLoaded', () => {

    elmTotalCost = document.getElementById('total-cost');
    elmSelectPlan = document.querySelector('select[name="plan"]');
    elmSelectPlan.classList.add('p-3');

    elmSelectPlan.addEventListener('change', (event) => {
        const totalCost = objPlans[event.target.value] || 0;
        elmTotalCost.innerHTML = `{{ payment_unit }}${totalCost.toFixed(2)}`;
    });
});

</script>

```

```
<script name="stripe-payment-form" type="text/javascript">
```

```
// Initialize Stripe with your publishable key
const stripe = Stripe('{{ stripe_public }}');
// Create an instance of Elements
const elements = stripe.elements();
```

```
// Options for customizing the Card Element styles
```

```
const style = {
  base: {
    color: "#32325d",
    fontFamily: "'Helvetica Neue', Helvetica, sans-serif",
    fontSmoothing: "antialiased",
    fontSize: "20px",
    "::placeholder": { color: "#aab7c4", },
  },
  invalid: {
    color: "#fa755a",
    iconColor: "#fa755a",
  },
};
```

```
// Create an instance of the Card Element & Add the Card Element to the page
```

```
const card = elements.create("card", { style });
card.mount("#card-element");
```

```

const form = document.getElementById("payment-form");
const errorElement = document.getElementById("card-errors");



---


// Handle real-time validation errors
card.on("change", (event) => {
  errorElement.textContent = (event.error) ? event.error.message : "";
});



---


// Handle form submission
form.addEventListener("submit", async (event) => {
  event.preventDefault();

  const formData = new FormData();
  formData.append("plan", elmSelectPlan.value);

  // Send the selected plan to the backend
  const response = await fetch("{% url 'buy_plan_intent' %}", {
    method: "POST",
    headers: {
      "X-CSRFToken": "{{ csrf_token }}",
    },
    body: formData,
  });

  const data = await response.json();

  if (!response.ok) {
    // Handle errors returned from the backend
    errorElement.textContent = data.error;
  }

  const clientSecret = data.client_secret;

```

**NOTE:** card.on("change") - adds realtime validation errors for `.card-errors`

**NOTE:** `response`, sends `request` with `plan` input's value TO `buyPlanIntentView`

**NOTE:** IF `plan` passes a validation at the backend, THEN we get `clientSecret`

**NOTE:** `clientSecret` is required TO `make/confirm` the payment

```

// Confirm the card payment
const { error } = await stripe.confirmCardPayment(clientSecret, {
  payment_method: {
    card: card,
  },
});

if (error) {
  // Handle errors from the stripe card payment
  errorElement.textContent = error.message;
} else {
  // The card has been paid successfully
  // Reset form inputs
  card.clear();
  form.reset();
  // Redirect to the success page
  window.location.href = "{% url 'payment_success' %}";
}

});


```

---

```

</script>
{% endblock %}

```

**NOTE:** `card` is a stripe element, mounted as: `#card-element <input>`

**NOTE:** `client` is redirected TO `payment_success.html` template on a successful payment transaction



project\_folder/app\_name/payment\_success.html

</> payment\_success.html

```
{% extends 'app_name/base.html' %}  
{% block head %}  
<style>  
body {  
    text-align: center;  
    padding: 40px 0;  
}  
h1 {  
    color: #88B04B;  
    font-family: "Nunito Sans", "Helvetica Neue", sans-serif;  
    font-weight: 900;  
    font-size: 40px;  
    margin-bottom: 10px;  
}  
p {  
    color: #404F5E;  
    font-family: "Nunito Sans", "Helvetica Neue", sans-serif;  
    font-size: 20px;  
    margin: 0;  
}  
i {  
    color: #9ABC66;  
    font-size: 100px;  
    line-height: 200px;  
    margin-left: -15px;  
}  
.card {  
    padding: 60px;  
    display: inline-block;  
    border: 0;  
    margin: 0 auto;  
    animation: pop-in 1s;  
}  
.btn-success {  
    animation: pop-in 1s, 1s scale-up 1s ease;  
}  
@keyframes pop-in {  
    0% { opacity: 0; transform: scale(0.1); }  
    100% { opacity: 1; transform: scale(1); }  
}  
@keyframes scale-up {  
    0% { transform: scale(1); }  
    50% { transform: scale(1.5); }  
    100% { transform: scale(1); }  
}  
</style>  
{% endblock %}
```

```
{% block content %}  
<div class="card">  
    <div style="  
        border-radius: 200px;  
        height: 200px;  
        width: 200px;  
        background: #F8FAF5;  
        margin: 0 auto;">  
        <i class="checkmark">✓</i>  
    </div>  
    <h1 class="mt-5">Success</h1>  
    <p>We have successfully received your purchase</p>  
    <a href="{% url 'index' %}">  
        <button class="btn btn-success my-3">  
            Continue to  
            <strong>Home Page</strong>  
        </button>  
    </a>  
</div>  
{% endblock %}
```

# DonateView - Modifiable Payment Element UI

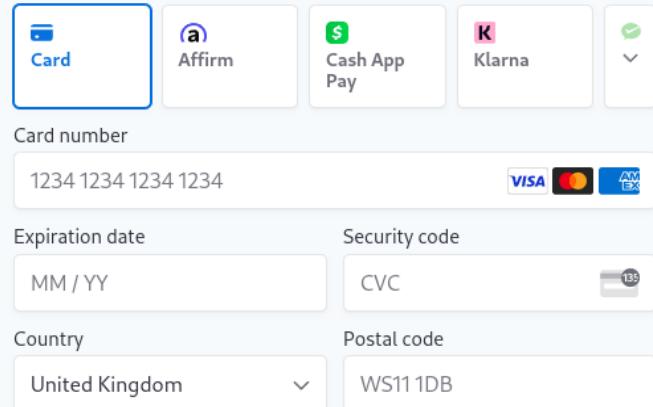
[Payment Element](#) is a **recommended** implementation of stripe.

Similar to **Card Element**, **Payment Element** must be created in backend to get essential key: **client\_secret** ([used only in frontend](#))

**intent** has property **intent\_id**, which can be used to modify the Payment Intent.  
([NEVER send intent\\_id to the frontend](#))

Many payment method types, such as; **paypal**, **p24**, **klarna**... require a **Hook**, to verify transaction state of a third-party service.  
([To ease the tutorial, DonateView will include default payment method only](#))

**Payment Element Form** is mounted from the **frontend** and requires **client\_secret**, and the state of new **Payment Element** is added on stripe, even if client hasn't finished their form.



Backend View	Frontend Template
<pre>intent = stripe.PaymentIntent.create(     # amount of 100 → \$1.00     amount=100,     currency="pln", # ← Polish złoty     #customer=stripe_customer_id,     payment_method_types=[         "card",         "paypal",         "p24",     ],     description="Donation",     #metadata={ "key": value } )</pre> <pre>context = {     'client_secret': intent.client_secret,     'stripe_public': settings.STRIPE_PUBLIC_KEY }</pre>	<pre>const stripe = Stripe('{{ stripe_public }}'), const options = {     clientSecret: '{{ client_secret }}',     appearance: { theme: 'tabs', /* stripe   tabs   night */ }, }; const elements = stripe.elements(options);</pre> <pre>const paymentElementOptions = {     layout: {         type: 'tabs', // accordion   tabs   auto         defaultCollapsed: false,     }, }; const paymentElement = elements.create(     'payment', paymentElementOptions ); paymentElement.mount('#payment-element');</pre> <pre>let url = window.location.origin + "{% url 'payment_success' %}"  const {error} = await stripe.confirmPayment({     elements, // If form is valid → redirect client     confirmParams: { return_url: url, }, });  if(error) { /* confirmPayment failed, print error */ }</pre>

# Create DonateView - Template + Payment Element

project\_folder/app\_name/views.py      views.py

```
@login_required
def donateView(request):

    min_value = 5 # 5 -> 5,00 zł

    context = {
        'locale': 'pl',
        'payment_unit': 'zł',
        'display_price': min_value, # 5 -> 5,00 zł
        'stripe_public': settings.STRIPE_PUBLIC_KEY
    }

    # Retrieve the user's Stripe customer ID from its profile
    stripe_customer_id = get_or_create_stripe_customer(request.user)

    intent = stripe.PaymentIntent.create(
        amount=int(min_value * 100), # 5 -> 0.05 zł
        currency="pln",
        customer=stripe_customer_id,
        payment_method_types=["card"],
        description=f"Donation",
    )

    context.update({
        'client_secret': intent.client_secret
    })

    return render(request, 'app_name/donate.html', context)
```

NOTE: `donateView` is made for Polish customers

project\_folder/app\_name/urls.py      urls.py

```
urlpatterns = [
    ...
    path('donate/', views.donateView, name='donate'),
]
```

 project\_folder/chat/templates/chat/donate.html

</> donate.html

```
{% extends 'app_name/base.html' %}  
{% load static %}  
{% load crispy_forms_tags %}  
{% block title %}Strona Dotacji{% endblock %}  
  
{% block head %}  
<script name="stripe.js" src="https://js.stripe.com/v3/"></script>  
{% endblock %}  
  
{% block content %}  
<h1>Wesprzyj Nas</h1>  
<hr>  
<h2 id="total-cost" class="display-3 fw-bold text-primary mb-0">  
    <span class="value">{{ display_price|floatformat:2 }}</span>{{ payment_unit }}  
</h2>  
  
<form id="payment-form" data-secret="{{ client_secret }}">  
    {% csrf_token %}  
    <div id="payment-element">  
        <!-- Elements will create form elements here -->  
    </div>  
  
<section class="stripe-agreement mt-3">  
    <p>  
        Obsługiwane przez  
        <a href="https://stripe.com" target="_blank">Stripe</a>.  
        Kontynuując, akceptujesz  
        <a href="https://stripe.com/legal" target="_blank">Warunki korzystania z usługi</a>  
        i  
        <a href="https://stripe.com/privacy" target="_blank">Politykę prywatności</a>.  
    </p>  
</section>  
  
<button type="submit" id="submit-button" class="btn btn-primary fw-bold my-3 p-3">  
    Kontynuuj płatność  
</button>  
<div id="error-message" role="alert" class="text-danger">  
    <!-- Display error message to your customers here -->  
</div>  
</form>  
{% endblock %}
```

```

{% block base %}

<script name="stripe-payment-form" type="text/javascript">

/* --- 3. Collect payment details --- */

// https://docs.stripe.com/payments/checkout/customization/appearance?payment-ui=embedded-components#all-rules

// Set your publishable key: remember to change this to your live publishable key in
// production
// See your keys here: https://dashboard.stripe.com/apikeys
const stripe = Stripe('{{ stripe_public }}');

const options = {
  clientSecret: '{{ client_secret }}',
  locale: '{{ locale }}',
  // Fully customizable with appearance API.
  appearance: {
    theme: 'tabs', // stripe | tabs | night (NOTE: variables modify the theme)
    variables: {
      colorPrimary: '#0570de',
      colorBackground: '#ffffff',
      colorText: '#30313d',
      colorDanger: '#df1b41',
      fontFamily: 'Ideal Sans, system-ui, sans-serif',
      spacingUnit: '6px',
      borderRadius: '4px',
    },
  },
};

// 
```

---

```

// Set up Stripe.js and Elements to use in checkout form,
// passing the client secret obtained in a previous step
const elements = stripe.elements(options);

// Create Payment Element
const paymentElementOptions = {
  layout: {
    type: 'tabs', // accordion | tabs | auto
    defaultCollapsed: false,
  }
};

const paymentElement = elements.create('payment', paymentElementOptions);

// Mount/Show the Payment Element
paymentElement.mount('#payment-element');

```

```

/* --- 4. Submit the payment to Stripe --- */

const form = document.getElementById('payment-form');
const errorElement = document.querySelector('#error-message');

// Handle form submission
form.addEventListener("submit", async (event) => {
    event.preventDefault();

    const {error} = await stripe.confirmPayment({
        // Elements` instance that was used to create the Payment Element
        elements,
        confirmParams: {
            return_url: window.location.origin + "{% url 'payment_success' %}",
        },
    });

    if (error) {
        // This point will only be reached if there is an immediate error when
        // confirming the payment. Show error to your customer (for example, payment
        // details incomplete)
        errorElement.textContent = error.message;
    }
    else {
        // Your customer will be redirected to your `return_url`. For some payment
        // methods like iDEAL, your customer will be redirected to an intermediate
        // site first to authorize the payment, then redirected to the `return_url`.
    }
});

</script>
{% endblock %}

```

 project\_folder/app\_name/templates/app\_name/base.html </> base.html

```

{% load django_bootstrap5 %}
{% load static %}
<!DOCTYPE html>
<html lang="{% if locale %}{{ locale }}{% else %}en{% endif %}">
...

```

Including **Payment Element** is straightforward, but modifying it presents challenges regarding security. Let's integrate a **custom form** with a **donation field**, allowing clients to specify their own amount.

# Synchronously mounted, custom donation field

```
project_folder/app_name/forms.py
```

```
forms.py
```

```
class DonateForm(forms.Form):
    locale = 'pl' # code e.g. 'pl', 'gb', 'de'
    UNIT = 'zł'

    min_value = 5 # 5 -> 500 groszy (pennies)
    max_value = 100

    donation = forms.DecimalField(
        label='Kwota donacji',
        initial=min_value,
        min_value=min_value,
        max_value=max_value,
        decimal_places=2,
        required=True,
        widget=forms.NumberInput(attrs={
            'placeholder': f'{min_value} do {max_value} zł',
            'aria-required': 'true',
            'title': '',
        })
    )
```

**NOTE:** The `amount` property of the `Payment Intent` object must be defined and cannot be `0`. We've set it to `500` (`5.00 zł`) at the backend in `donateView`.

To maintain consistency and prevent conflicts, let's initialize the `Payment Intent`'s `amount` using the `min_value` from `DonateForm` before serving it to the client.

We will do the same for the `UNIT` of the currency, and for the `locale` to translate `Payment Element`.

Additionally, restrict client from providing absurd amount of money to mitigate a probable mistake.

**NOTE:** `decimal_places` is primarily used for visual clarity and streamlined backend processing.

To ensure transparency, the client must be clearly informed of the exact amount they are about to pay before finalizing the transaction.

project\_folder/app\_name/views.py

views.py

```
from .forms import (
    ModelForm,
    ContactUsForm,
    PlanForm,
    DonateForm
)

...
@login_required
def donateView(request):

    form = DonateForm()
    min_value = form.fields['donation'].min_value

    context = {
        'form': form,
        'locale': DonateForm.locale,
        'payment_unit': DonateForm.UNIT,
        'display_price': min_value, # 5 -> 5,00zl
        'stripe_public': settings.STRIPE_PUBLIC_KEY
    }

    # Retrieve the user's Stripe customer ID from its profile
    stripe_customer_id = get_or_create_stripe_customer(request.user)

    intent = stripe.PaymentIntent.create(
        amount=int(min_value * 100), # 5 -> 0.05zl
        currency='pln',
        customer=stripe_customer_id,
        payment_method_types=['card'],
        description=f'Donation',
    )

    context.update({
        'client_secret': intent.client_secret
    })

    return render(request, 'app_name/donate.html', context)
```

**NOTE:** imported forms are wrapped inside a tuple to tidy up the codebase

 project\_folder/app\_name/templates/app\_name/donate.html </> donate.html

```
...
<form id="payment-form" data-secret="{{ client_secret }}">
    {% csrf_token %}
    {{ form|as_crispy }}
    <div id="payment-element">
        <!-- Elements will create form elements here -->
    </div>
...

```

The **donation** field should only be displayed once the **Payment Element** is fully mounted. However, currently, it loads beforehand, which is unintuitive.

Suppose the stripe API **fails to load the Payment Element**. In that case, the client should know that the form is currently unavailable.

---

In this tutorial, I will only show how to mount both forms at the same time

```
/* --- Show custom <input> "Donation" --- */

// NOTE: This is NOT part of Stripe's documentation

// Mount Donation (Field), once paymentElement is ready
paymentElement.on('ready', () => {

    // Mount/Show the crispy_form divs
    const crispyFormDivs = document.querySelectorAll('[id^="div_id_"]');

    [...crispyFormDivs].map(div => {
        // Add class mounted
        div.classList.add('mounted');
    });
});

// Mount/Show the Payment Element
paymentElement.mount('#payment-element');
```

**NOTE:** elements with id: "div\_id\_..." are generated by crispy forms |filter

```
{% block head %}
<style>[id^="div_id_"]:not(.mounted) { display: none; }</style>
<script name="stripe.js" src="https://js.stripe.com/v3/"></script>
{% endblock %}
```

```

...
/* --- Show custom <input> "Donation" --- */

// NOTE: This is NOT part of Stripe's documentation

// Update #total-cost (label) when price is changed on input[name="donation"]
const labelTotal = document.getElementById('total-cost'),
  valueTotal = labelTotal.querySelector('.value'),
  parentDonation = document.querySelector('#div_id_donation'),
  inputDonation = parentDonation.querySelector('input[name="donation"]');

inputDonation.addEventListener('input', () => {
  let value = parseFloat(inputDonation.value);

  value = isNaN(value) ? 0 : value;
  valueTotal.innerText = value.toFixed(2).replace('.', ',');

  inputDonation.classList.contains('Input--invalid')
    ? labelTotal.classList.add('text-danger')
    : labelTotal.classList.remove('text-danger');
});

// Mount Donation (Field), once paymentElement is ready
...

```

**Summary:** added event listener for **donation** input TO update **#total-cost** (Label)

**NOTE:** **.Input--invalid** is stripe's CSS style & **.text-danger** is Bootstrap v5 CSS

**NOTE:** This code does not work yet because it relies on **.Input--invalid** class, which is toggled by **field\_error.html** extension which we're about to implement

Let's update our donation field to support these stripe styles

```

{% block head %}
<link name="stripe.css" rel="stylesheet" href="{% static 'app_name/css/stripe.css' %}">
<style>

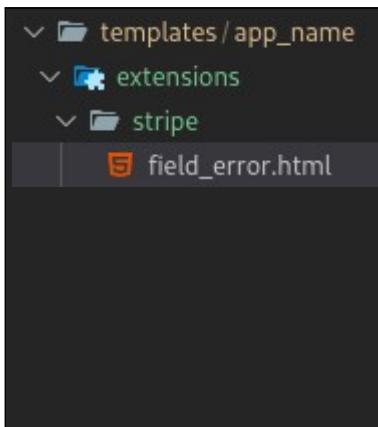
[id^="div_id_"]:not(.mounted) { display: none; }

.form-control {
  height: 56.39px !important;
}

</style>
<script name="stripe.js" src="https://js.stripe.com/v3/"></script>
{% endblock %}

```

# Stripe CSS and field\_error.html extension



Wesprzyj Nas

0,00 zł

Kwota donacji

5 do 100 zł

To pole jest wymagane.

This extension implements essential, real-time validation, feedback for the custom fields. However, it relies on stripe CSS and ID naming convention: **#Field-Type**, **.p-FieldError...**

We will implement only the essential styles. All of these styles were imported directly from generated Payment Element's <iframe>, some of them were also modified.

project\_folder/app\_name/static/app\_name/css/stripe.css

```
:root {
    --p-spacing1: 6px;
    --p-spacing3: 18px;
    --borderRadius: 4px;
    --colorText: #30313d;
    --colorDanger: #df1b41;
    --colorBackground: #ffffff;
    --p-colorBackgroundDeemphasize10: #e6e6e6;
    --colorIconLoadingIndicator: #999999;
    --fontSizeSm: 0.93rem;
    --c-inputPaddingRight: 18px;
}
form * {
    font-family: "SF Pro Text", -apple-system, BlinkMacSystemFont, "Segoe UI", "Roboto", "Helvetica Neue", "Ubuntu", sans-serif;
    color: var(--colorText);
}
input.Input::placeholder {
    color: gray !important;
    opacity: 1;
}
.Input {
    padding: var(--p-spacing3);
    background-color: var(--colorBackground);
    border-radius: var(--borderRadius);
    transition: background 0.15s ease, border 0.15s ease, box-shadow 0.15s ease, color 0.15s ease;
    border: 1px solid var(--p-colorBackgroundDeemphasize10);
    box-shadow: 0px 1px 1px rgba(0, 0, 0, 0.03), 0px 3px 6px rgba(0, 0, 0, 0.02);
}
.Input--invalid {
    color: var(--colorDanger) !important;
    border-color: var(--colorDanger);
    box-shadow: 0px 1px 1px rgba(0, 0, 0, 0.03), 0px 3px 6px rgba(0, 0, 0, 0.02), 0 0 0 1px var(--colorDanger);
}
```

```

.p-Input-input {
  -webkit-animation: native-autofill-out 1ms;
  animation: native-autofill-out 1ms;
  display: block;
  width: 100%;
}

/* Field select */

.p-Select-select {
  padding-right: calc(var(--c-inputPaddingRight) + 1em) !important;
}

/* Label above Field input */

.Label, .form-label {
  /* Note .form-label is from bootstrap5 |crispy */
  margin-bottom: var(--p-spacing1);
  font-size: var(--fontSizeSm);
  transition: transform 0.5s cubic-bezier(0.19, 1, 0.22, 1), opacity 0.5s cubic-bezier(0.19, 1, 0.22, 1);
}

/* Field--Error (label under input) */

.Error {
  margin-top: var(--p-spacing1);
  color: var(--colorDanger);
  font-size: var(--fontSizeSm);
}

.AnimateSinglePresencelItem {
  transition: transform 0.35s ease-in-out;
}
.AnimateSinglePresencelItem > p {
  opacity: 1;
  transition: opacity 0.35s ease-in-out;
}
.AnimateSinglePresencelItem > p.Field--hide {
  opacity: 0;
  height: 0;
}
.AnimateSinglePresencelItem:has(p.Field--hide) {
  transform: scale(1.25);
}

/* Stripe terms and policies CSS */

.stripe-agreement {
  text-align: center;
  font-size: 0.85rem;
  color: #333;
  padding: 15px 20px;
  background-color: #f9fafb;
  border-top: 1px solid #ddd;
}
.stripe-agreement a {
  color: #0070ba;
  text-decoration: none;
}
.stripe-agreement a:hover {
  text-decoration: underline;
}
.stripe-agreement p {
  margin: 0;
}

```

As you may have noticed in the example picture, an **Error Label IS translated TO Polish**. For that, we need a custom function: **translateValidity()**

project\_folder/app\_name/static/app\_name/js/translate\_validity\_pl.js JS

```
// AI Generated @ copilot.microsoft.com 26/Mar/2025 & edited by McRaZick

const validityTranslations = {
    valueMissing: "To pole jest wymagane.",
    typeMismatch: "Wprowadź poprawny typ danych (np. email lub URL).",
    patternMismatch: "Wartość nie pasuje do wzorca.",
    tooShort: "Wprowadź co najmniej {minLength} znaków.",
    tooLong: "Wartość przekracza maksymalną liczbę znaków ({maxLength}).",
    rangeUnderflow: "Wprowadź wartość większą lub równą {min}.",
    rangeOverflow: "Wprowadź wartość mniejszą lub równą {max}.",
    stepMismatch: "Wartość musi być zgodna z krokiem {step}.",
    customError: "To pole zawiera błąd niestandardowy.",
    valid: ""
};

const translateValidity = (validity, input) => {
    for (let [key, message] of Object.entries(validityTranslations)) {
        if (validity[key]) {
            // Replace placeholders dynamically if applicable
            message = message
                .replace("{minLength}", input.minLength || "")
                .replace("{maxLength}", input.maxLength || "")
                .replace("{min}", input.min || "")
                .replace("{max}", input.max || "")
                .replace("{step}", input.step || "");
            return message;
        }
    }
    return "";
};
```

**NOTE:** The application of a custom error is demonstrated later in the implementation of postal code field

project\_folder/app\_name/templates/app\_name/donate.html </> donate.html

```
...
</style>
<script name="stripe.js" src="https://js.stripe.com/v3/"></script>
<script name="translate-validity-pl.js" src="{% static 'app_name/js/translate_validity_pl.js' %}"></script>
{% endblock %}
...
```

.../templates/app\_name/extensions/stripe/field\_error.html </>

```

<div class="AnimateSinglePresence" aria-live="polite">
    <div class="AnimateSinglePresenceItem">
        <p id="Field-{{ id_type }}" class="p-FieldError Error" role="alert" aria-live="polite">
            {{ content }}
        </p>
    </div>
    <script type="text/javascript">
        // private scope wrapper is used to prevent polluting global scope
        (() => {
            const target = document.querySelector("{{ target }}"),
                  script = document.currentScript,
                  parent = script.parentElement,
                  field = parent.querySelector("#Field-{{ id_type }}"),
                  input = ("{{ id_type }}" === 'selectError')
                           ? target.querySelector('select')
                           : target.querySelector('input');

            input.addEventListener('input', () => {
                let validity = input.validity;

                if (!validity.valid) {
                    input.classList.add('Input--invalid');
                    field.classList.remove('Field--hide');
                    field.textContent = translateValidity(validity, input);
                    return;
                }

                // Valid
                input.classList.remove('Input--invalid');
                field.classList.add('Field--hide');
            });
        });

        // Append this .AnimateSinglePresence to Target
        target.appendChild(parent);
        // Remove this script
        script.remove();
    })();
</script>
</div>

```

**NOTE:** id\_type, content, and target. We will import them in `{% include %}` tag  
Also, we will NOT be using content in this tutorial. It is there as an option

 project\_folder/app\_name/templates/app\_name/donate.html </> donate.html

```

...
</style>
<script name="stripe.js" src="https://js.stripe.com/v3/"></script>
<script name="translate-validity-pl.js" src="{% static 'app_name/js/translate_validity_pl.js' %}"></script>
{% endblock %}
...

...
<form id="payment-form" data-secret="{{ client_secret }}">
    {% csrf_token %}
    {{ form|as_crispy }}
    {{ form.donation|as_crispy_field }}
    <div id="payment-element">
        <!-- Elements will create form elements here -->
    </div>
    {% include 'app_name/extensions/stripe/field_error.html' with id_type="numberError"
    target="#div_id_donation" %}
    <section class="stripe-agreement mt-3">
...

```

**NOTE:** `|as_crispy` is NOT supported for specific fields. Hence, `|as_crispy_field`

**NOTE:** `id_type` and `target` are passed to the `field_error.html` extension.

**NOTE:** You can include many `field_error.html` extensions for many fields,  
as long as, the field itself, is an `<input>` or `<select>` element.

**NOTE:** SET `id_type` TO “`selectError`” TO target `<select>` element.

Anything else targets the `<input>` element.

---

The extension will be included in this HTML template before it is served to client. Its `<script>` self-envokes: `((() => {...}))()`, to apply an event listener used for real-time, input validation feedback functionality for Polish clients.

In this case, the validation functionality is applied for the `donation` input, which is located in `target` parent: `#div_id_donation`.

Almost done...

Let's add initial stripe styles to the `donation` field from the **DonateForm**

```

class DonateForm(forms.Form):
    locale = 'pl' # code e.g. 'pl', 'gb', 'de'
    UNIT = 'zl'

    min_value = 5 # 5 -> 500 groszy (pennies)
    max_value = 100

    donation = forms.DecimalField(
        label='Kwota donacji',
        initial=min_value,
        min_value=min_value,
        max_value=max_value,
        decimal_places=2,
        required=True,
        widget=forms.NumberInput(attrs={
            'placeholder': f'{min_value} do {max_value} zł',
            'class': 'p-Input-input Input Input--empty p-',
            'DonationAmountInput-input',
            'inputmode': 'numeric',
            'aria-required': 'true',
            'title': '',
            'id': 'Field-donationAmountInput',
        })
    )

```

**NOTE:** Defined in widget attribute: “**id**”, is not used in this tutorial.  
It’s only an example of stripe fields naming convention.

Now, real-time **feedback should be triggered** when the **donation** input is **invalid**

Take note that the input does not receive the **.text-danger** class when its value is empty unless the **required** attribute is provided

This is because we rely on the **.Input--invalid** class, which is added via **field\_error.html**

However, validation from the **field\_error.html** only applies when the input is genuinely invalid. By adding the **required** attribute, the input is considered invalid when its value is missing, ensuring proper validation

Stripe API handles POST validation for us on **confirmPayment()**. However, **donation** field originates from **DonateForm** (in **forms.py**). Thereby, it requires custom validation on POST request at the backend TO correctly handle the updation of client’s payment **intent**.

# Proceed transaction, with modified by client, amount

```
NOTE: intent_id is required TO update the amount of client's payment intent  
NOTE: intent_id is generated by payment intent  
NOTE: intent_id can't be exposed to other clients
```

Hence, register new property for all users: **stripe\_last\_intent\_id**

```
project_folder/users/models.py (users app) 🐍 models.py  
...  
  
class Profile(models.Model):  
    user = models.OneToOneField(User, on_delete=models.CASCADE)  
    stripe_customer_id = models.CharField(max_length=255, blank=True, null=True, unique=True,  
                                          editable=False)  
    stripe_last_intent_id = models.CharField(max_length=255, blank=True, null=True, unique=True,  
                                             editable=False)  
    ...
```

Display **stripe\_last\_intent\_id** AS read-only in **admin** panel (OPTIONAL)

```
project_folder/users/admin.py (users app) 🐍 admin.py  
  
from django.contrib import admin  
from .models import Profile  
  
  
class ProfileAdmin(admin.ModelAdmin):  
    readonly_fields = (  
        'stripe_customer_id',  
        'stripe_last_intent_id'  
    )  
    list_display = [field.name for field in Profile._meta.fields]  
  
# Register your models here.  
admin.site.register(Profile, ProfileAdmin)
```

Finally, let's update the **amount** of client's payment **intent** via a POST request in the backend, and address additional errors on failed validation of **DonateForm**

```
project_folder/app_name/views.py                                (app_name app) 🐍 views.py

...
@login_required
def donateView(request):
    ...
    request.user.profile.stripe_last_intent_id = intent.id
    request.user.profile.save()

    context.update({
        'client_secret': intent.client_secret
    })

    return render(request, 'app_name/donate.html', context)
...
```

SET client's `stripe_last_intent_id` at `donateView` (TO target client's `intent`)

```
...
@login_required
def donateUpdatePaymentIntentView(request):
    ...
    if request.method != 'POST':
        return JsonResponse({'error': 'Invalid request, expected POST'}, status=400)

    form = DonateForm(request.POST)

    if not form.is_valid():
        return JsonResponse({'error': 'Invalid form', 'form_errors': form.errors}, status=400)

    ...
    donation = form.cleaned_data.get('donation')

    # Note: amount is in groszy (PLN)
    intent = stripe.PaymentIntent.modify(
        id=request.user.profile.stripe_last_intent_id,
        amount=int(donation * 100),
        metadata={'donation': str(donation)}
    )

    return JsonResponse({'success': 'Updated payment intent', 'donation': donation}, status=200)
...
```

Create `donateUpdatePaymentIntentView` (TO update amount of client's `intent`)

project\_folder/app\_name/urls.py

(app\_name app) 🐍 urls.py

```
urlpatterns = [
    ...
    path('donate/', views.donateView, name='donate'),
    path('donate/update-intent/', views.donateUpdatePaymentIntentView,
name='donate_update_intent'),
]
```

Register new path route: **donateUpdatePaymentIntentView**

Utilize HTMX to send POST request and retrieve back a JSON response from the backend

project\_folder/app\_name/templates/app\_name/donate.html </> donate.html

```
...
<button type="submit" id="submit-button" class="btn btn-primary fw-bold my-3 p-3"
hx-post="{% url 'donate_update_intent' %}"
hx-trigger="click delay:500ms"
hx-swap="none">
```

Kontynuuj płatność

```
</button>
<div id="error-message" role="alert" class="text-danger">
    <!-- Display error message to your customers here -->
</div>
...
```

```
...
/* --- 4. Submit the payment to Stripe --- */
```

```
const form = document.getElementById('payment-form');
const errorElement = document.querySelector('#error-message');
```

```
form.addEventListener("submit", async (event) => {
    event.preventDefault();
```

```
document.addEventListener('htmx:afterRequest', async (event) => {
```

```
    // Receive response from the backend
    let responseText = await event.detail.xhr.responseText,
        response = JSON.parse(responseText),
        formErrors = response.form_errors;
```

```
... continues on next page
```

```

// Display error labels for invalid <input>(s) of DonateForm
if (formErrors) {
  const inputNames = [...form.querySelectorAll('input')].map(input => input.name);

  inputNames.forEach(name => {
    if (!formErrors.hasOwnProperty(name)) return;

    let parent = document.querySelector(`#div_id_${name}`),
      field = parent.querySelector('.p-FieldError'),
      input = parent.querySelector(`input[name="${name}"]`);

    field.innerText = formErrors[name][0];
    field.classList.remove('Field--hide');
    input.classList.add('Input--invalid');

  });
}

```

---

```

if (response.error) {
  // Failure of Payment Intent's modification in the backend.
  // Hence, it is important to prevent further code executions.
  // Otherwise, client may proceed with the initial donation price,
  errorElement.textContent = response.error;
  throw new Error(response.error);
}

```

---

```

const {error} = await stripe.confirmPayment({
  // Elements` instance that was used to create the Payment Element
  elements,
  confirmParams: {
    return_url: window.location.origin + "{% url 'payment_success' %}",
  },
});

```

---

```

if (error) {
  // This point will only be reached if there is an immediate error when
  // confirming the payment. Show error to your customer (for example, payment
  // details incomplete)
  errorElement.textContent = error.message;
}

else {
  // Your customer will be redirected to your `return_url`. For some payment
  // methods like iDEAL, your customer will be redirected to an intermediate
  // site first to authorize the payment, then redirected to the `return_url`.
}

});

```

# Stripe loader extension and exemption of asterisks (\*)



Stripe's API requires time to parse essential elements, necessitating a loading indication. To optimize the user experience. This part of the tutorial demonstrates implementation of a loader for the donation field, ensuring seamless loading feedback during the parsing state.

**NOTE:** Labels for Payment Element fields do not include an asterisk (\*).

**NOTE:** Django fields and Crispy Forms, by default, include an asterisk for required fields.

```
.../templates/app_name/extensions/stripe/extended_mounting.html </>

<div id="mounting" style="margin-bottom: 18px !important;">
    <div style="">
        <div style="height: 12.8204px !important; background-color: rgba(47, 48, 60, 0.04) !important; position: relative !important; overflow: hidden !important; will-change: transform !important; border-radius: 4px !important; width: 65.1407px !important; box-sizing: border-box !important; margin-bottom: 10.2735px !important; box-shadow: rgba(0, 0, 0, 0.03) 0px 1px 1px 0px, rgba(0, 0, 0, 0.02) 0px 3px 6px 0px !important;">
            <div class="loader" style="position: absolute !important; top: 0px !important; left: 0px !important; height: 100% !important; width: 50% !important; transform: translateX(200%); will-change: transform !important; background: linear-gradient(to right, rgba(47, 48, 60, 0), rgba(47, 48, 60, 0.05) 50%, rgba(47, 48, 60, 0)) !important; transition: transform 3000ms;"></div>
        </div>
        <div style="height: 56.3906px !important; padding: 20.1367px !important; box-sizing: border-box !important; background-color: rgb(255, 255, 255) !important; position: relative !important; overflow: hidden !important; border-radius: 4px !important; box-shadow: rgba(0, 0, 0, 0.03) 0px 1px 1px 0px, rgba(0, 0, 0, 0.02) 0px 3px 6px 0px !important; border-width: 1px !important; border-color: rgb(230, 230, 230) !important; border-style: solid !important;">
            <div style="height: 12.8204px !important; background-color: rgba(47, 48, 60, 0.04) !important; position: relative !important; overflow: hidden !important; will-change: transform !important; border-radius: 4px !important; width: 65.1407px !important; box-sizing: border-box !important;">
                <div class="loader" style="position: absolute !important; top: 0px !important; left: 0px !important; height: 100% !important; width: 50% !important; transform: translateX(200%); will-change: transform !important; background: linear-gradient(to right, rgba(47, 48, 60, 0), rgba(47, 48, 60, 0.05) 50%, rgba(47, 48, 60, 0)) !important; transition: transform 3000ms;"></div>
            </div>
        </div>
    </div>
</div>
```

 `project_folder/app_name/templates/app_name/donate.html`      `</> donate.html`

<style>

```
#mounting:not(.mounted), [id^="div_id_"]:not(.mounted) { display: none; }
```

```
<form id="payment-form" data-secret="{{ client_secret }}>
```

{% csrf token %}

```
{% include 'app_name/extensions/stripe/extended_mounting.html' %}
```

```
    {{ form.donation|as_crispy_field }}
```

```
<div id="payment-element">
```

```
</div>
```

**Add Style:** #mounting:not(.mounted), **Include Extension:** extended\_mounting.html

```
function refreshLoaderAnimation() {
  const loaders = [...document.querySelectorAll('.loader')];

  loaders.map(loader => {
    // Get clone of the loader with initial X position: -100%
    const parent = loader.parentNode;
    const clone = loader.cloneNode(true);
    clone.style.transform = 'translateX(-100%)';

    // Remove the original 'loader' element and re-attach it
    parent.removeChild(loader);
    parent.appendChild(clone);

    // Start slide-transition animation after 1 second
    setTimeout(() => {
      clone.style.transform = 'translateX(200%)';
    }, 0);
  });
}

// Mount Donation (Field), once paymentElement is ready
continues on the next page
```

Add function at sections: (\* --> Show system inputs, "Donation" -->)

**NOTE:** This function is used to start the loadons/animation

```

... function refreshLoaderAnimation() {...} is above

// Select the target node
const targetNode = document.getElementById('payment-element');

// Create an instance of MutationObserver
const observer = new MutationObserver((mutationsList) => {
    mutationsList.forEach((mutation) => {
        const privateStripeLoader = targetNode.querySelector('.__PrivateStripeElementLoader');
        if (!privateStripeLoader) return;

        // Start the loader animation at #mounting
        refreshLoaderAnimation();
        setInterval(refreshLoaderAnimation, 3500);
        document.getElementById('mounting').classList.add('mounted');
        observer.disconnect();
    });
});

observer.observe(targetNode, {childList: true, subtree: true });
...

```

**Observe:** #payment-element FOR .\_\_PrivateStripeElementLoader

This observer .mounts (displays) **Extension:** extended\_mounting.html (loader)  
when .\_\_PrivateStripeElementLoader IS parsed in: #payment-element

```

...
// Mount Donation (Field), once paymentElement is ready
paymentElement.on('ready', () => {

    // Remove #mounting with .loader(s)
    document.getElementById('mounting').remove();
    clearInterval(refreshLoaderAnimation);

    // Mount>Show the crispy_form divs
    const crispyFormDivs = document.querySelectorAll('[id^="div_id_"]');

    [...crispyFormDivs].map(div => {
        // Remove '*' from label
        let label = div.querySelector('label');
        label.innerText = label.innerText.replace('*', '');
        // Add class mounted
        div.classList.add('mounted');
    });
});

```

Interval: **refreshLoaderAnimation** IS unrequired WHEN **paymentElement** IS parsed

Let's also REMOVE: the asterisks (\*) FROM: the additional fields' <label>

```
class DonateForm(forms.Form):
    locale = 'pl' # code e.g. 'pl', 'gb', 'de'
    UNIT = 'zl'

    min_value = 5 # 5 -> 500 groszy (pennies)
    max_value = 100

    donation = forms.DecimalField(...)

    class Meta:
        # Disclude the '*' suffix from the fields
        # NOTE: This does not work for crispy forms
        # Because crispy filters alter the, altered by Meta class, fields
        label_suffix = ''
```

**NOTE:** This is an **OPTIONAL SOLUTION** for REMOVING **asterisk** (and other suffixes) FROM the fields' <label>.

**NOTE:** Crispy filters, such as ( form|as\_crispy & form.field|as\_crispy\_field) include asterisk (\*) FOR fields containing **required** attribute.

Now, additional **loading feedback should be displayed** **only** during the parsing phase of the Payment Element

The initial appearance of the loader extension seems to be synchronous with the loaders generated by the Stripe API in the Payment Element Form. However, it isn't perfect on a slow internet connection and during intensive throttling.

Additionally, Stripe is an external service, which may be prone to change in the future, adding unnecessary maintenance requirements in terms of frontend design. Therefore, it's best not to include additional loaders entirely.

# Dynamic Select Images with Flag Icons



The main functionality is successfully implemented. However, the default country field in Stripe API lacks visual distinction, as it does not display country flags. This makes it harder for users to quickly identify and select their desired country option.

Flag Icons: <https://github.com/lipis/flag-icons/>

Download Flags from: <https://flagicons.lipis.dev/>

**Dynamic Select Images** created by "David Adams" (JS Library)  
<https://codeshack.io/dynamic-select-images-html-javascript/>

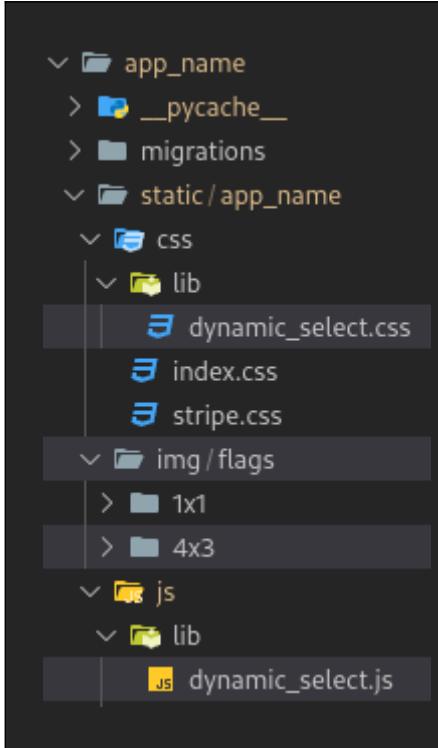
A screenshot of a dynamic select dropdown menu. The title 'Country' is at the top. The dropdown contains four items: 'United States' (selected), 'United States', 'United Kingdom', and 'Japan'. Each item has a small flag icon to its left.

This tutorial utilizes **Dynamic Select Images** with additional "Accessibility" functionality.

**Dynamic Select Images** created by "David Adams" and modified by "McRaZick"  
<https://github.com/gubrus50/dynamic-select-images-js>

A screenshot of a dynamic select dropdown menu titled 'Select country'. It shows a list of countries with flags: Poland (selected), Moldova, Romania, Hungary, Czech Republic, Slovakia, Lithuania, and Estonia. To the left, there's a preview area labeled 'Kraj' showing 'Polska' (Poland) selected, along with other options like Pitcairn, Polinezja Francuska, Polska, and Portugalia.

<https://jsfiddle.net/sat6h1r4/>



**Install** dynamic\_select.css

<https://raw.githubusercontent.com/gubrus50/dynamic-select-images-js/refs/heads/main/DynamicSelect.css>

**Install** dynamic\_select.js

<https://raw.githubusercontent.com/gubrus50/dynamic-select-images-js/refs/heads/main/DynamicSelect.js>

---

**Install** flag-icons-main.zip (4x3)

<https://flagicons.lipis.dev/>

## Install django-countries

Countries and territories evolve over time, with some gaining international recognition while others remain disputed due to geopolitical factors. Stripe's API includes an object listing the countries where its services are available. However, making frequent requests for this data at scale is inefficient. Maintaining a custom list of countries presents its own challenges, requiring regular updates.

A more practical approach is to use the django-countries library, which provides an up-to-date list of recognized countries and territories. While some entries in this dataset may lack international recognition, we can filter them out if necessary. Additionally, Stripe's API can validate country data when processing a POST request on **confirmPayment()**, ensuring only supported locations are accepted.

```
(venv) @ project_folder pip library
```

```
pip install django-countries
pip freeze > requirements.txt # update requirements.txt
```

 project\_folder/app\_name/forms.py

 forms.py

```
from django_recaptcha.fields import ReCaptchaField
from django_countries import countries

from django import forms
from .models import ModelName


class DonateForm(forms.Form):
    locale = 'pl' # code e.g. 'pl', 'gb', 'de'
    UNIT = 'zł'

    min_value = 5 # 5 -> 500 groszy (pennies)
    max_value = 100

    donation = forms.DecimalField(...)

    # CHOICES = [('PL', 'Poland'), ('GB', 'Great Britain') ...]
    country = forms.ChoiceField(
        label='Kraj',
        choices=[(code, name) for code, name in countries],
        widget=forms.Select(attrs={
            'class': 'Input p-Select-select',
            'inputmode': 'text',
            'aria-required': 'true',
            'autocomplete': 'billing country',
            'title': '',
            'id': 'Field-countryInput',
        }),
        required=True
    )

    class Meta:
        # Disclude the '*' suffix from the fields
        # NOTE: This does not work for crispy forms
        # Because crispy filters alter the, altered by Meta class, fields
        label_suffix = ''
```

**NOTE:** choices=[] list is populated with django\_countries.  
However, it should contain country names in Polish.

 project\_folder/app\_name/templates/app\_name/donate.html </> donate.html

...

```
.dynamic-select img {  
    border-radius: 5px;  
    border: 1px solid #d4d7da;  
}  
  
</style>  
<script name="stripe.js" src="https://js.stripe.com/v3/"></script>  
<script name="DynamicSelect.js" src="{% static 'app_name/js/lib/dynamic_select.js'%}"></script>  
<script name="translate-validity-pl.js" src="{% static 'app_name/js/translate_validity_pl.js'%}"></script>  
{% endblock %}  
...
```

Insert "dynamic\_select.js" FROM {% static %} libraries directory

```
...  
<form id="payment-form" data-secret="{{ client_secret }}">  
    {% csrf_token %}  
    {% include 'app_name/extensions/stripe/extended_mounting.html' %}
```

---

```
    {{ form.donation|as_crispy_field }}  
    <div id="payment-element">  
        <!-- Elements will create form elements here --&gt;<br/>    </div>  
    {{ form.country|as_crispy_field }}
```

---

```
    {% include 'app_name/extensions/stripe/field_error.html' with  
id_type="numberError" target="#div_id_donation" %}  
    {% include 'app_name/extensions/stripe/field_error.html' with  
id_type="selectError" target="#div_id_country" %}  
    <section class="stripe-agreement mt-3">  
    ...
```

Include country field AND provide real-time validation feedback

```

// Mount Donation & Billing Address (Fields), once paymentElement is ready
paymentElement.on('ready', () => {

    // --- Include flag-icons TO <select> country (using DynamicSelect)

    const __flags = "{% static 'app_name/img/flags/4x3' %}",
        country = document.querySelector('#div_id_country > select'),
        options = country.querySelectorAll('option');

    [...options].map(option => { // NOTE: 'xx' is empty/white flag
        let countryCode = (option.value || 'xx').toLowerCase();
        option.dataset.img = __flags + `/${countryCode}.svg`;
    });
}

// https://github.com/gubrus50/dynamic-select-images-js
new DynamicSelect('#div_id_country > select', {
    class: 'form-control px-0',
    selectedStyle: 'border: 0',
    onChange: function updateAndValidatePostalCode(value, text, option) {

        // Hide invalid field of <dynamic-select> and danger highlight
        let input = document.querySelector('#div_id_country input');
        if (input && input.value.length) {

            let parent = document.querySelector('#div_id_country'),
                select = parent.querySelector('dynamic-select'),
                field = parent.querySelector('.p-FieldError');

            select.classList.remove('Input--invalid');
            field.classList.add('Field--hide');
        }
    }
});

// Remove #mounting with .loader(s)
... previously implemented code
});

```

**NOTE:** new DynamicSelect creates new instance of <dynamic-select> element  
 Learn about DS: <https://github.com/gubrus50/dynamic-select-images-js>

Now you should be able to see a country field with flags.

Let's **include translated countries** TO the **country** field.

# Translate country names with Polish locale messages

```
(venv) @ project_folder (Linux)

└── project_folder
    ├── .venv
    ├── app_name
    └── chat
        └── locale/pl/LC_MESSAGES
            ├── django.mo
            └── django.po

← Create tree for locale folder
mkdir -p locale/pl/LC_MESSAGES

← Create messages django.po template for locale PL
django-admin makemessages -l pl

NOTE: django.po file IS USED TO generate django.mo
      django.mo is USED FOR translation purposes.
```

DOCS - Internalization & localization:  
<https://docs.djangoproject.com/en/5.1/topics/i18n/>

```
project_folder/my_website/settings.py          settings.py

LOCALE_PATH = [
    os.path.join(BASE_DIR, 'locale')
]

LANGUAGES = [
    ('en', 'English'),
    ('pl', 'Polish'),
]

LANGUAGE_CODE = 'en-us'

USE_I18N = True

NOTE: LANGUAGE_CODE defines the global language setting.
      However, only donateView is specifically designed for Polish clients.
      Therefore, LANGUAGE_CODE remains set to English.
```

Edit file **django.po** to translate countries (**remove #,fuzzy** at .po TO indicate finalized file).

OR - Download template: [django5-tutorial - PL locale - django.po countries and territories](#)

**NOTE:** providing both **msgid** with same value results in compilers failure.

project_folder/locale/pl/LC_MESSAGES/django.po	abc django.po
INVALID	VALID
msgid "Poland" msgstr "Polska"	msgid "Netherlands" msgstr "Holandia"
msgid "Poland" msgstr "Polonia"	msgid "Holland" msgstr "Holandia"

(venv) @ project\_folder (Linux)

```
# (All) Recommended when manage.py is initialized.  
python manage.py compilemessages  
  
# (All) Recommended when manage.py is NOT initialized.  
django-admin compilemessages  
  
# (Linux) This option provides a detailed output in terminal, in case something goes wrong.  
msgfmt django.po -o django.mo  
  
GENERATE django.mo file used for translating
```

project\_folder/.gitignore .gitignore

```
# Optional ignore rule for any file with domain .mo at locale/ directory.  
locale/*.mo  
  
EXCLUDE django.mo files when deploying a project to platforms like GitHub.  
These files, similar to compiled SASS/SCSS (output → CSS), do not need to  
be stored in the repository since they can be generated as needed during  
development or when the project is served live in a production environment.
```

project\_folder/app\_name/forms.py

forms.py

```
from django_recaptcha.fields import ReCaptchaField
from django.utils.translation import activate, gettext_lazy as _
from django_countries import countries

from django import forms
from .models import ModelName

class DonateForm(forms.Form):
...
    # CHOICES = [('PL', 'Poland'), ('GB', 'Great Britain') ...]
    country = forms.ChoiceField(
        label='Kraj',
        choices=[],
    ...
    class Meta:
        # Disclude the '*' suffix from the fields
        # NOTE: This does not work for crispy forms
        # Because crispy filters alter the, altered by Meta class, fields
        label_suffix = ''

    def __init__(self, *args, **kwargs):
        super().__init__(*args, **kwargs)

        # Generate country list in the correct language
        activate(self.locale)
        # Manually translate country names using Django's gettext
        self.fields['country'].choices = [
            (code, _(name)) # Wrap country name in gettext_lazy
            for code, name in countries
        ]

        # Select initial county (currently selected)
        self.fields['country'].initial = self.locale.upper()
```

**WARNING!**

**Utility:** `active` changes locale for ALL forms.  
Hence, if you go to register a new user after donating  
some money, THEN some labels of the  
registry form will be displayed in **Polish** instead of **English**  
You can also set `active` at `views.py` instead for every view.

**NOTE:** `activate()` initializes the locale, so that `gettext_lazy:`  
`_()` can translate the country names.

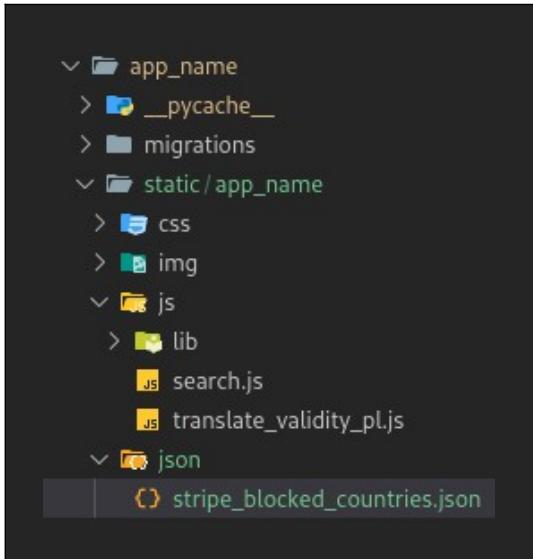
Stripe has **blocked** some countries. Let's disclude them from the custom country field.

source: <https://foundeck.com/blog/stripe-for-unsupported-countries/>

main source: <https://support.stripe.com/questions/sanctions-on-russia-and-belarus>

Both of the sources have been accessed: 19/April/2025, and might be inaplicable in future

# Disclose blocked countries

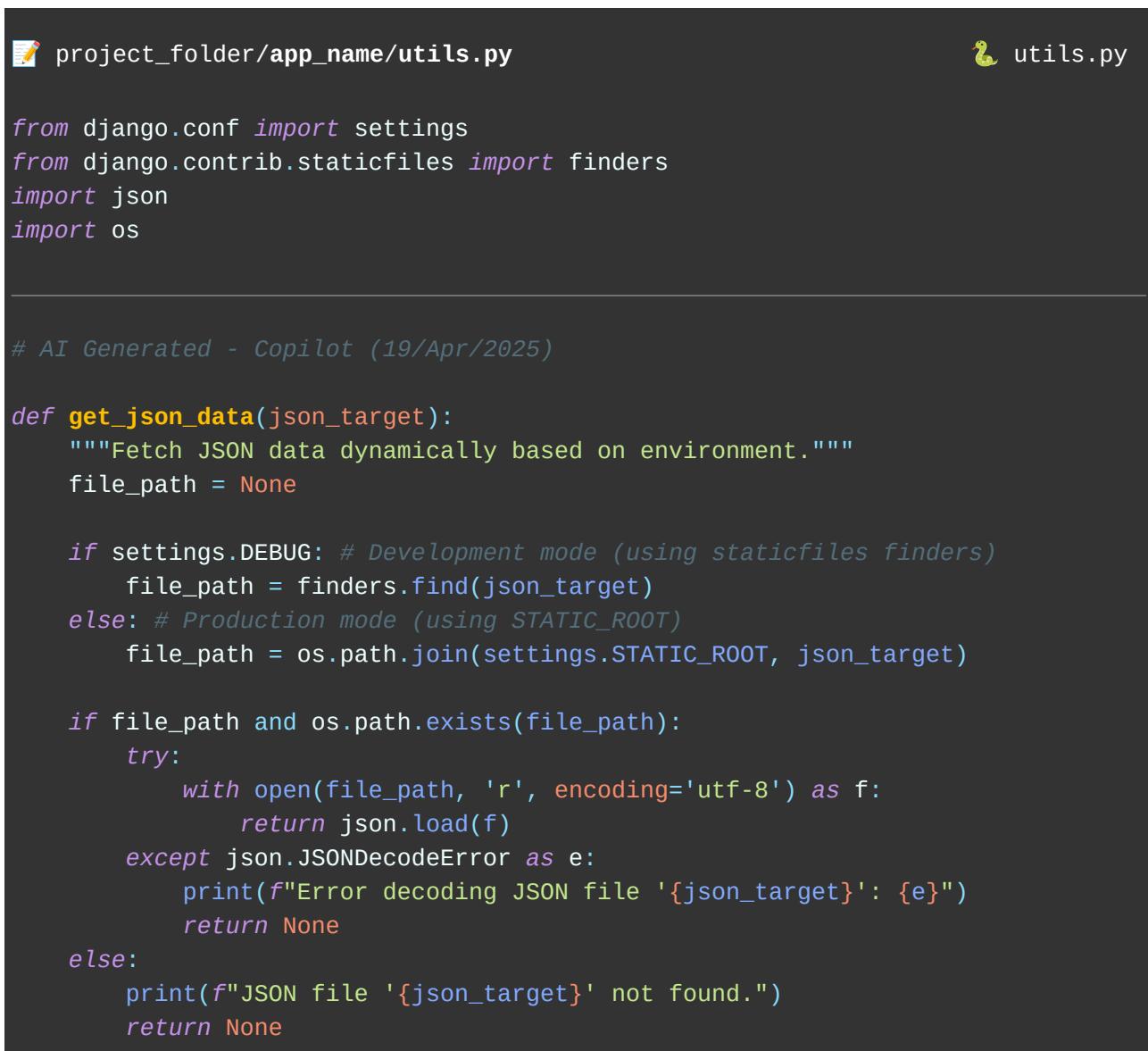


```
app_name
├── __pycache__
├── migrations
└── static
    └── app_name
        ├── css
        ├── img
        ├── js
        │   ├── lib
        │   ├── search.js
        │   └── translate_validity_pl.js
        └── json
            └── stripe_blocked_countries.json
```

Install stripe\_blocked\_countries.json

[https://github.com/gubrus50/django5-tutorial/blob/main/project\\_folder/app\\_name/static/app\\_name/json/stripe\\_blocked\\_countries.json](https://github.com/gubrus50/django5-tutorial/blob/main/project_folder/app_name/static/app_name/json/stripe_blocked_countries.json)

## Create utility



```
project_folder/app_name/utils.py
```

---

```
utils.py
```

```
from django.conf import settings
from django.contrib.staticfiles import finders
import json
import os

# AI Generated - Copilot (19/Apr/2025)

def get_json_data(json_target):
    """Fetch JSON data dynamically based on environment."""
    file_path = None

    if settings.DEBUG: # Development mode (using staticfiles finders)
        file_path = finders.find(json_target)
    else: # Production mode (using STATIC_ROOT)
        file_path = os.path.join(settings.STATIC_ROOT, json_target)

    if file_path and os.path.exists(file_path):
        try:
            with open(file_path, 'r', encoding='utf-8') as f:
                return json.load(f)
        except json.JSONDecodeError as e:
            print(f"Error decoding JSON file '{json_target}': {e}")
            return None
    else:
        print(f"JSON file '{json_target}' not found.")
        return None
```

project\_folder/app\_name/forms.py

🐍 forms.py

```
from django_recaptcha.fields import ReCaptchaField
from django.utils.translation import activate, gettext_lazy as _
from django_countries import countries

from django import forms
from .models import ModelName
from .utils import get_json_data

# Get SET of abbrevs OF stripe blocked countries JSON - {"AB", "CD", "EF" ...}
BLOCKED_COUNTRIES = {entry["abbrev"] for entry in
get_json_data("app_name/json/stripe_blocked_countries.json")}
```

```
class DonateForm(forms.Form):
```

```
...
```

```
def __init__(self, *args, **kwargs):
    super().__init__(*args, **kwargs)

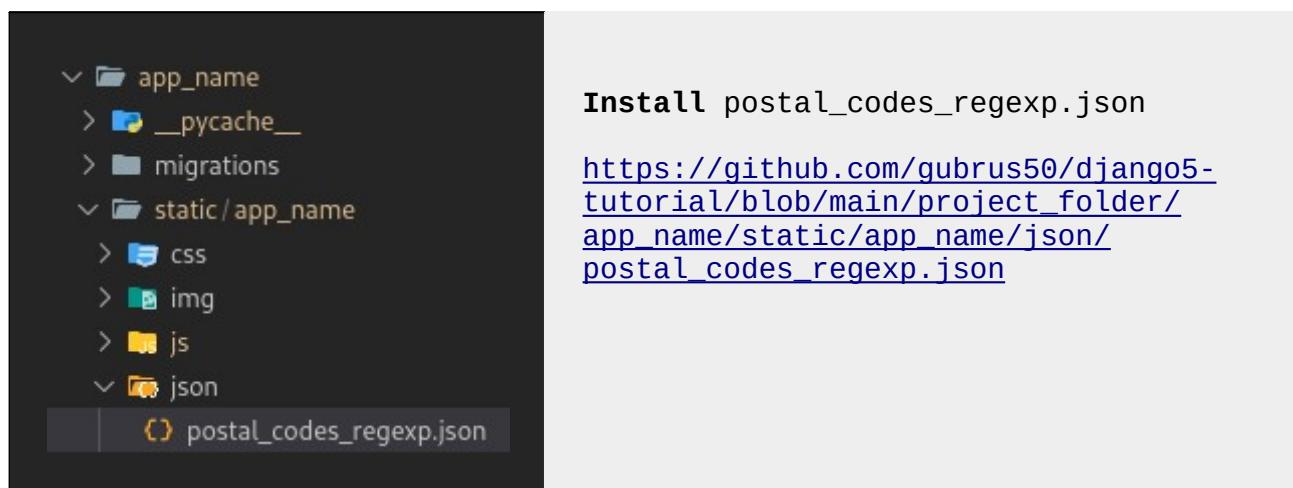
    # Generate country list in the correct language
    activate(self.locale)
    # Manually translate country names using Django's gettext
    self.fields['country'].choices = [
        (code, _(name)) # Wrap country name in gettext_lazy
        for code, name in countries if code not in BLOCKED_COUNTRIES
    ]

    # Select initial county (currently selected)
    self.fields['country'].initial = self.locale.upper()
```

Some **countries require postal code** to complete payments,

Let's implement custom postal code field.

# Custom Postalcode Field



Install postal\_codes\_regex.json

[https://github.com/gubrus50/django5-tutorial/blob/main/project\\_folder/app\\_name/static/app\\_name/json/postal\\_codes\\_regex.json](https://github.com/gubrus50/django5-tutorial/blob/main/project_folder/app_name/static/app_name/json/postal_codes_regex.json)

project\_folder/app\_name/forms.py

forms.py

```
class DonateForm(forms.Form):
    ...

    # CHOICES = [('PL', 'Poland'), ('GB', 'Great Britain') ...]
    country = forms.ChoiceField(...)

    postal_code = forms.CharField(
        label='Kod pocztowy',
        max_length=15,
        widget=forms.TextInput(attrs={
            'placeholder': '12-345',
            'class': 'p-Input-input Input-input--empty p-PostalCodeInput-
input',
            'inputmode': 'text',
            'aria-required': 'true',
            'data-country-parent': '#div_id_country',
            'autocomplete': 'billing postal-code',
            'title': '',
            'id': 'Field-postalCodeInput',
        }),
        required=True
    )

    ...

```

**NOTE:** The dataset **data-country-parent** is required to update the postcode validation expression based on the selected country at **#div\_id\_country**

Desktop - space between	Mobile - stack
<p>Kraj</p> <div style="display: flex; align-items: center;">  <span>Polska</span> <span style="margin-left: 20px;">Kod pocztowy</span> <input type="text" value="00-001"/> </div>	<p>Kraj</p> <div style="display: flex; align-items: center;">  <span>Polska</span> <span style="margin-left: 20px;">Kod pocztowy</span> <input type="text" value="00-001"/> </div>

 project\_folder/app\_name/templates/app\_name/donate.html      </> donate.html

...

```
.side-by-side > div {
  flex-grow: 1;
  flex-shrink: 1;
  flex-basis: auto;
  width: 100%;
  transition: all 1.25s cubic-bezier(0.68, -0.55, 0.27, 1.55), margin 0.1s ease-out;
}

.smooth-collapse {
  width: 0px !important;
  opacity: 0;
}
```

```
.smooth-collapse[data-width="0"] {
  margin: 0px !important;
  position: absolute;
}
```

*/\* Desktop - space between \*/*

```
@media (min-width: 767px) {
  .side-by-side {
    display: flex;
  }
  .side-by-side > div:last-child {
    margin-left: 20px; /* This replaces the spacing div */
  }
}
```

*/\* Mobile - stack \*/*

```
@media (max-width: 766px) {
  .side-by-side > div:last-child {
    margin-top: 10px; /* Space between stacked containers */
    margin-left: 0;
  }
}
```

```
.dynamic-select img {
  ...
}
```

```

...
</style>
<script name="stripe.js" src="https://js.stripe.com/v3/"></script>
<script name="DynamicSelect.js" src="{% static 'app_name/js/lib/dynamic_select.js' %}"></script>
<script name="translate-validity-pl.js" src="{% static 'app_name/js/translate_validity_pl.js' %}"></script>
<script name="postal-code-validation" type="text/javascript">

let POSTAL_CODES_REGEX;

fetch("{% static 'app_name/json/postal_codes_regex.json' %}")
  .then(response => {
    if (!response.ok) throw new Error(`HTTP error! Status: ${response.status}`);
    return response.json();
})
  .then(data => {
    POSTAL_CODES_REGEX = data;
})
  .catch(error => console.error("Error:", error));

const isCountriesPostalCodeValid = (countryCode, postalCode) => {

  let isValid = false;

  POSTAL_CODES_REGEX.forEach(obj => {
    if (countryCode.toLowerCase() === obj.abbrev.toLowerCase()) {
      // Return if postal-code doesn't match regex
      if (!postalCode.match(new RegExp(obj.postal || ""))) return;
      // Is valid if postal-code matches the regexp-example-length
      if (obj.example) {
        if (obj.example.length == postalCode.length) isValid = true;
        else return;
      }
      // Is valid if postal-code is not empty
      isValid = (postalCode.length > 0);
    }
  });
}

return isValid;
}

</script>
{% endblock %}

```

```
NOTE: Fetch REQUESTS and PARSES
      → postal_codes_regex.json AS POSTAL_CODES_REGEX IN global scope

It will be also used TO enhance the country field <dynamic-select>

isCountriesPostalCodeValid is used TO improve extension: field_error.html
```

## Enhance field\_error.html extension + translate validity

```
project_folder/app_name/static/app_name/js/translate_validity_pl.js JS

// AI Generated @ copilot.microsoft.com 26/Mar/2025 & edited by McRaZick

const validityTranslations = {
    valueMissing: "To pole jest wymagane.",
    typeMismatch: "Wprowadź poprawny typ danych (np. email lub URL).",
    patternMismatch: "Wartość nie pasuje do wzorca.",
    tooShort: "Wprowadź co najmniej {minLength} znaków.",
    tooLong: "Wartość przekracza maksymalną liczbę znaków ({maxLength}).",
    rangeUnderflow: "Wprowadź wartość większą lub równą {min}.",
    rangeOverflow: "Wrowadź wartość mniejszą lub równą {max}.",
    stepMismatch: "Wartość musi być zgodna z krokiem {step}.",
    customError: "To pole zawiera błąd niestandardowy.",
    invalidPostalCode: "Wprowadź poprawny kod pocztowy.",
    valid: ""
};

const translateValidity = (validity, input) => {
    for (let [key, message] of Object.entries(validityTranslations)) {
        if (validity[key]) {
            // Replace placeholders dynamically if applicable
            message = message
                .replace("{minLength}", input.minLength || "")
                .replace("{maxLength}", input.maxLength || "")
                .replace("{min}", input.min || "")
                .replace("{max}", input.max || "")
                .replace("{step}", input.step || "");
            return message;
        }
    }
    return "";
};
```

Let's **update field\_error.html**



.../templates/app\_name/extensions/stripe/field\_error.html

</>

```
<div class="AnimateSinglePresence" aria-live="polite">
  <div class="AnimateSinglePresenceItem">
    <p id="Field-{{ id_type }}" class="p-FieldError Error" role="alert" aria-live="polite">
      {{ content }}
    </p>
  </div>
  <script type="text/javascript">
    // private scope wrapper is used to prevent polluting global scope
    (() => {
      const target = document.querySelector("{{ target }}"),
            script = document.currentScript,
            parent = script.parentElement,
            field = parent.querySelector("#Field-{{ id_type }}"),
            input = ("{{ id_type }}" === 'selectError')
              ? target.querySelector('select')
              : target.querySelector('input');

      input.addEventListener('input', () => {
        let validity = input.validity;

        if (!validity.valid) {
          input.classList.add('Input--invalid');
          field.classList.remove('Field--hide');
          field.textContent = translateValidity(validity, input);
          return;
        }
        else if (input.id === 'Field-postalCodeInput') {
          let countryParent = document.querySelector(input.dataset.countryParent),
              countryInput = countryParent.querySelector('input'),
              countryCode = countryInput.value,
              postalCode = input.value;

          // Invalid PostCode
          if (!isCountriesPostalCodeValid(countryCode, postalCode)) {
            input.classList.add('Input--invalid');
            field.classList.remove('Field--hide');
            field.textContent = translateValidity({
              'invalidPostalCode': true
            }, input);
            return;
          }
        }
        // Valid
        input.classList.remove('Input--invalid');
        field.classList.add('Field--hide');
      });
    });
  ...
}
```

# Organize billing address fields country & postal\_code

```
project_folder/app_name/templates/app_name/donate.html      </> donate.html

...
<form id="payment-form" data-secret="{{ client_secret }}">
    {% csrf_token %}
    {% include 'app_name/extensions/stripe/extended_mounting.html' %}

    {{ form.donation|as_crispy_field }}
    <div id="payment-element">
        <!-- Elements will create form elements here --&gt;
    &lt;/div&gt;
    {{ form.country|as_crispy_field }}
    &lt;div id="billing-address" class="p-0 m-0"&gt;
        &lt;div class="side-by-side"&gt;
            {{ form.country|as_crispy_field }}
            {{ form.postal_code|as_crispy_field }}
        &lt;/div&gt;
        &lt;script type="text/javascript"&gt;
            // Remove &lt;br&gt; nodes from billing-address fields' &lt;label&gt;.
            // And marginate fields vertically like those in Payment Element.
            (() =&gt; {
                let script = document.currentScript,
                    fields = script.parentElement.querySelectorAll('[id^="div_id_"]'),
                    label = null;

                [...fields].map(field =&gt; {
                    field.classList.replace('mb-3', 'my-3');
                    label = field.querySelector('label.form-label');
                    label.innerHTML = label.innerText.trim();
                });

                script.remove();
            })();
        &lt;/script&gt;
    &lt;/div&gt;
    {% include 'app_name/extensions/stripe/field_error.html' with
        id_type="numberError" target="#div_id_donation" %}
    {% include 'app_name/extensions/stripe/field_error.html' with
        id_type="selectError" target="#div_id_country" %}
    {% include 'app_name/extensions/stripe/field_error.html' with
        id_type="postalCodeError" target="#div_id_postal_code" %}
    &lt;section class="stripe-agreement mt-3"&gt;
    ...
</pre>
```

```

// Mount Donation & Billing Address (Fields), once paymentElement is ready
paymentElement.on('ready', () => {
...

```

---

```

let parentPC = document.querySelector('#div_id_postal_code'),
    inputPC = document.querySelector('#div_id_postal_code > input'),
    fieldPC = document.querySelector('#Field-postalCodeError'),
    limitPC = inputPC.getAttribute('maxlength');

// Set initial maxlength for postal-code input, based on selected country
POSTAL_CODES_REGEX.forEach(obj => {
    if (obj.abbrev.toLowerCase() !== country.value.toLowerCase()) return;
    else if (limitPC)
        inputPC.setAttribute('maxlength', obj.example.length ?? limitPC);
});

```

---

```

// https://github.com/gubrus50/dynamic-select-images-js
new DynamicSelect('#div_id_country > select', {
    class: 'form-control px-0',
    selectedStyle: 'border: 0',
    onChange: function updateAndValidatePostalCode(value, text, option) {

```

---

```

        POSTAL_CODES_REGEX.forEach(obj => {
            // Return if country doesn't match
            if (obj.abbrev.toLowerCase() !== value.toLowerCase()) return;
            // Hide & disable #div_id_postal_code IF obj has no postal-code
            if (!obj.postal) {
                inputPC.setAttribute('disabled', '');
                inputPC.setAttribute('aria-required', false);
                parentPC.classList.add('smooth-collapse');
                return;
            }
            // Otherwise, show & enable #div_id_postal_code
            else if (inputPC.hasAttribute('disabled')) {
                inputPC.removeAttribute('disabled');
                inputPC.setAttribute('aria-required', true);
                parentPC.classList.remove('smooth-collapse');
            }
            // Update placeholder and maxlength for postal-code <input>
            inputPC.setAttribute('placeholder', obj.example ?? '');
            if (limitPC) inputPC.setAttribute(
                'maxlength', obj.example.length ?? limitPC
            );

```

... continues on the next page

```

    // Clear postal-code <input>, and hide invalid field
    inputPC.value = '';
    inputPC.classList.remove('Input--invalid');
    fieldPC.classList.add('Field--hide');
  });

  // Hide invalid field of <dynamic-select> and danger highlight
  ... previously implemented code
}

});

// Remove #mounting with .loader(s)
... previously implemented code
});

// Update data-width of #div_id_postal_code (used for transition animation)
setInterval(() => { parentPC.dataset.width = parentPC.clientWidth }, 10);

```

**NOTE:** Postal code field inherits transition animation FROM **.side-by-side**

**NOTE:** dataset **width** is used to support **.smooth-collapse** stylesheet class

---

**NOTE:** Postal code field should collapse (hide) when property: "postal",  
is NOT provided IN **postal\_codes\_regexp.json** → **POSTAL\_CODES\_REGEX**

**NOTE:** As postal code field is collapsing, the country field should expand  
gradually and cover the available width of **#billing-address** wrapper

---

**NOTE:** Error field OF postal code field IS now corresponding  
TO the real-time change OF the country field's value

Let's replace Payment Element's **billing address** with the custom one

# Initialize custom billing address as main address line

```
project_folder/app_name/templates/app_name/donate.html      </> donate.html

// Set up Stripe.js and Elements to use in checkout form,
// passing the client secret obtained in a previous step
const elements = stripe.elements(options);

// Create Payment Element
const paymentElementOptions = {
    layout: {
        type: 'tabs', // accordion | tabs | auto
        defaultCollapsed: false,
    },
    fields: {
        billingDetails: {
            address: 'never',
        },
    }
};

const paymentElement = elements.create('payment', paymentElementOptions);

// Mount/Show the Payment Element
paymentElement.mount('#payment-element');
```

NOTE: `billing_details` must be manually provided AT `confirmPayment` OF payment element with `billing_details` option SET to "never"

NOTE: `billing_details` AT `payment_method_data` requires properties: line1, line2, city, state, postal\_code, and country

```
document.addEventListener('htmx:afterRequest', async (event) => {
...
    const {error} = await stripe.confirmPayment({
        //`Elements` instance that was used to create the Payment Element
        elements,
        confirmParams: {
            return_url: window.location.origin + "{% url 'payment_success' %}",
            /* IF You've disabled billing_details,
               THEN You must specify payment_method_data manually */
            payment_method_data: {
                billing_details: {
                    address: {
```

```

... confirmParams {

payment_method_data: {
  billing_details: {
    address: {
      // Get, required for Stripe API, billing data
      line1: document.querySelector('#div_id_line_1 > input:not(:disabled)').value || null,
      line2: document.querySelector('#div_id_line_2 > input:not(:disabled)').value || null,
      city : document.querySelector('#div_id_city > input:not(:disabled)').value || null,
      state: document.querySelector('#div_id_state > input:not(:disabled)').value || null,
      postal_code: document.querySelector('#div_id_postal_code > input:not(:disabled)').value || null,
      // Get the appropriate country code (e.g., 'GB' for the United Kingdom)
      country: document.querySelector('#div_id_country input[name="country"]:not(:disabled)').value
        || document.querySelector('#div_id_country > select:not(:disabled)').value
        || null,
    },
  },
},
},
},
...

```

**NOTE:** Country value of the target: "#div\_id\_country > select" is used instead WHEN the select element fails to convert into a <dynamic-select> element

Since this is a donation form, collecting address details such as line1, line2, city, and state is unnecessary unless required for specific purposes - such as, shipping a product purchased through the payment element.

You should be able to implement additional fields when needed by defining them first in the **DonateForm** and by attaching additional functionality using the custom-defined extensions

## Wesprzyj Nas

5,00zł

Kwota donacji

Bezpieczna finalizacja jednym kliknięciem z Link ▾

Numer karty

Data ważności

Kod bezpieczeństwa

Kraj

Polska

Kod pocztowy

Bezpieczna finalizacja jednym kliknięciem z Link ▾

Numer karty

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Adres - linia 1

Adres - linia 2

Miasto

Województwo

Obsługiwane przez Stripe. Kontynuując, akceptujesz [Warunki korzystania z usługi i Politykę prywatności](#).

Obsługiwane przez Stripe. Kontynuując, akceptujesz [Warunki korzystania z usługi i Politykę prywatności](#).

**Kontynuuj płatność**

**Kontynuuj płatność**

# Error – 400 , 403 , 404 and 500



LearnDjango: <https://learndjango.com/tutorials/customizing-django-404-and-500-error-pages> 22/May/2025

Common HTTP status codes:

Status	Name
400	Bad Request
403	Forbidden
404	Page Not Found
500	Internal Server Error
505	HTTP Version Not Supported

DEBUG=True @ **settings.py** will display a full log of particular issue to help developers.

This option should be disabled in production as it can expose critical information to clients.

Setting DEBUG=False will display build-in templates in case of an error: 400,403,404,500

---

We can replace these build-in templates with our own by including, for example **404.html** template, in templates directory of the main application (**app\_name**).

**NOTE:** Custom error tempaltes should not be complicated, so minimize the use of template tags. This is especially true for the **500.html** template, in fact, you should make it fully static since failed service of the server may not be able to render the template.

```
project_folder/app_name/templates/404.html </> 404.html

{% load static %}
<!DOCTYPE html>
<html lang="en">
<head>
    <meta charset="UTF-8">
    <meta name="viewport" content="width=device-width, initial-scale=1.0">
    <title>404 - Error</title>
    <link rel="stylesheet" href="{% static 'app_name/css/error.css' %}">
</head>
<body>
    <main>
        <label class="hidden" style="--delay: 6.4s">ERROR</label>
        <h1 class="hidden" style="--delay: 1s">
            <span style="--delay: 0.5s">4</span>
            <span style="--delay: 1s">0</span>
            <span style="--delay: 1.5s">4</span>
        </h1>
        <h2 class="hidden" style="--delay: 4s">Page Not Found</h2>
        <p class="hidden" style="--delay: 6.2s">The page may have been removed, renamed or is temporarily unavailable. Please try again later</p>
    </main>
</body>
</html>
```

```
* { box-sizing: border-box; padding: 0; margin: 0; cursor: default; }
body {
  display: flex;
  justify-content: center;
  align-items: center;
  height: calc(100vh - 100px);
  overflow: hidden;
}
main { max-width: 750px; font-family: arial; color: hsl(240, 6%, 20%); }
label {
  position: absolute;
  font-family: arial;
  font-weight: bold;
  font-size: 2em;
  color: #dad6d6;
}
h1 { font-size: 10em; white-space: nowrap; }
h2 { font-size: 2.5em; }
p { font-size: 1.75em; }

@keyframes fadeIn {
  from { opacity: 0; transform: translateY(20px); }
  to { opacity: 1; transform: translateY(0); }
}
@keyframes gradientAnimation {
  0% { opacity: 0; background-position: 0% 50%; font-size: 11em; }
  25% { opacity: 1; }
  50% { background-position: 200% 50%; font-size: 10em; }
}

.hidden {
  --delay: .5s;
  opacity: 0;
  animation: fadeIn .5s ease-in-out var(--delay) forwards;
}
span {
  --delay: 0s;
  margin: 0;
  padding: 0;
  background: linear-gradient(45deg, #dad3d3, #444241, #c4b4b2);
  background-size: 400% 400%;
  animation: gradientAnimation 5s ease-in-out var(--delay) forwards;
  background-clip: text;
  -webkit-background-clip: text;
  -webkit-text-fill-color: transparent;
}
```

# Serve staticfiles in Production with WhiteNoise

You might have encountered a problem when serving the stylesheet from previous part of the documentation while being in production.

Normally, Django's built-in static file handling works fine in development, but when you switch to production via `DEBUG=False`, Django **does not serve static files**—it expects a dedicated static file server like Nginx or an external storage solution (e.g., AWS S3).

You should already have some experience with initializing Amazon S3 bucket. However, there is alternative solution to quickly simulate the production environment locally.

**WhiteNoise** steps in by allowing Django to serve static files **directly**, without needing a separate web server or storage provider. It compresses files, adds caching headers, and handles efficient delivery, making it ideal for small-to-medium projects or when you don't want to rely on a CDN (Content Delivery Network).

---

In **development**, Django serves static files directly from the `static/` folders inside each app when `DEBUG=True`. The `STATICFILES_DIRS` setting allows additional locations for static files.

In **production**, Django **does not serve static files by itself** when `DEBUG=False`. Instead, the `STATIC_ROOT` directory is used, where all static files are collected.

## How Django Handles Static Files

- Django **searches for static files across multiple locations** using `STATICFILES_FINDERS`, meaning it can pull static assets from individual apps or shared locations.
- If an app (`app_name`, `users`, `chat`) has a `static/` directory, Django treats it as a valid source for assets when you use `{% static 'path/to/resource' %}`.
- However, in **production**, all static files are collected into **one central directory** (`STATIC_ROOT`) via `collectstatic`, ensuring assets from different apps are merged into a single location.

```
(venv) @ project_folder          manage.py
python manage.py collectstatic
```

# Install WhiteNoise

💻 (venv) @ project\_folder

📚 pip library

```
pip install whitenoise  
pip freeze > requirements.txt # update requirements.txt
```

Official WhiteNoise Documentation for Django:  
<https://whitenoise.readthedocs.io/en/latest/django.html>

📚 WhiteNoise

🐍 settings.py

```
INSTALLED_APPS = [  
    'daphne',  
    'whitenoise.runserver_nostatic',  
    ...  
]
```

WhiteNoise app should be installed before 'django.contrib.staticfiles' to avoid conflicts.

```
MIDDLEWARE = [  
    ...  
    'django.middleware.security.SecurityMiddleware',  
    'whitenoise.middleware.WhiteNoiseMiddleware',  
    ...  
]
```

WhiteNoise middleware should be installed after 'django.middleware.security.SecurityMiddleware'

## Update backend of staticfiles

```
STORAGES = {  
    "default": {  
        "BACKEND": DEFAULT_FILE_STORAGE,  
        "OPTIONS": {  
            "access_key": AWS_ACCESS_KEY_ID,  
            "secret_key": AWS_SECRET_ACCESS_KEY,  
            "bucket_name": AWS_STORAGE_BUCKET_NAME,  
        },  
    },  
    "staticfiles": {  
        "BACKEND": "django.contrib.staticfiles.storage.StaticFilesStorage",  
        "BACKEND": "whitenoise.storage.CompressedManifestStaticFilesStorage",  
        "OPTIONS": {  
            "location": STATIC_ROOT,  
        },  
    },  
}
```

**NOTE:** Consider a CDN for high traffic and frequent requests for static files

# Account Model



This exercise requires a completion of stripe payment system with the donate view, and 3 – 5 registered users.

The User model is extended through the Profile model, which was previously created in the User app. The Profile model is specifically designed to store public user information, including contact details, bio, custom nickname, avatar image, and other non-critical attributes.

To manage the overall account state, an Account model is required. This model should include essential properties such as account status (e.g., disabled or suspended), email verification status, multi-factor authentication settings, and some privileges (staff / admin).

**Profile** model includes **stripe\_customer\_id** and **stripe\_last\_intent\_id**. These properties belong to **Account** model. Hence, a need for custom migration

In this part of the documentation we will:

- **Organize** models.py OF the **users** app BY moving AWS S3 definitions TO utils.py.
- **Create Account model** and register it in the **admin** panel.
- **Update** utility get\_or\_create\_stripe\_customer().
- **Update** some views in **app\_name** application and **profileView()** in **users** app.
- **Migrate** new **Account** model.
- **Create custom migration** to migrate users' stripe data TO their **Account** model.
- **Remove** stripe data from **Profile** model and unregister that data in **Profile's admin panel**.

## Organize models.py and create Account model

```
project_folder/users/utils.py (users app) 🐍 utils.py

from django.core.files.uploadedfile import UploadedFile
from django.conf import settings

import requests, stripe, boto3 # ← Added boto3
from botocore.exceptions import ClientError

stripe.api_key = settings.STRIPE_SECRET_KEY

s3 = boto3.client(
    's3',
    aws_access_key_id=settings.AWS_ACCESS_KEY_ID,
    aws_secret_access_key=settings.AWS_SECRET_ACCESS_KEY,
    region_name=settings.AWS_S3_REGION_NAME
)
... more on other page
```

```

def is_profile_pic(image_key):
    ...

def remove_profile_pic(image_key):
    ...

def recycle_profile_pic(image_key):
    ...

... def is_image_nsfw():

```

**NOTE:** `is_profile_pic` is not used anywhere, so it can be removed.  
 Above functions are found in `models.py` in `users` application.  
 Move them TO `utils.py`

📝 project\_folder/`users/models.py`

(`users` app) 🐍 `models.py`

```

from django.db import models
from django.contrib.auth.models import User
from django_resized import ResizedImageField
from django.conf import settings

from .utils import (
    remove_profile_pic,
    recycle_profile_pic,
    get_or_create_stripe_customer,
)

```

**Moved – ( ClientError , s3 , is\_profile\_pic() , remove\_profile\_pic() , recycle\_profile\_pic() ) TO utils.py**

---

```

class Profile(models.Model):
    user = models.OneToOneField(User, on_delete=models.CASCADE)
    stripe_customer_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)
    stripe_last_intent_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)

    phone_number = models.CharField(max_length=15)
    image = ResizedImageField(
        size=[300, 300],
        crop=['middle', 'center'],
        quality=75,
        force_format='JPEG',
        upload_to='profile_pics',
        default='default_profile.jpg'
    )

```

```

def save(self, *args, **kwargs):
    try:
        this = Profile.objects.get(user=self.user)

        # Create Stripe customer for new Profile.
        # (Stripe is used for making payments)
        if not self.stripe_customer_id:
            self.stripe_customer_id = get_or_create_stripe_customer(self.user)

        # Only move the old image if there is an existing image
        # and it's different from the new image
        if this.image and this.image.name != self.image.name:
            #recycle_profile_pic(this.image.name)
            remove_profile_pic(this.image.name)

```

**NOTE:** Remember what was your option - ( `recycle` | `remove` ) profile picture.  
Use `remove_profile_pic` TO save space in S3 bucket at Amazon Web Services

```

    except Profile.DoesNotExist:
        # This is a new profile, so no need to move any image.
        pass

    super().save(*args, **kwargs)

```

```

class Account(models.Model):
    user = models.OneToOneField(User, on_delete=models.CASCADE)
    # State
    is_active = models.BooleanField(default=True)
    is_suspended = models.BooleanField(default=False)
    suspension_end = models.DateTimeField(blank=True, null=True)

    # Security
    has_verified_email = models.BooleanField(default=False)
    mfa_secret = models.CharField(max_length=32, blank=True, null=True)
    mfa_enabled = models.BooleanField(default=False)
    #backup_codes = ""

    # Payment
    stripe_customer_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)
    stripe_last_intent_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)

... continues on next page

```

**NOTE:** I haven't removed `stripe_customer_id` NOR `stripe_last_intent_id` FROM `Profile` model. We will remove them later as they are required for now

```

def initialize(self, *args, **kwargs):

    # Create Stripe customer for new Account.
    # (Stripe is used for making payments)
    if not self.stripe_customer_id:
        self.stripe_customer_id = get_or_create_stripe_customer(self.user)

super().save(*args, **kwargs)

```

## Register Account model in admin panel and in registry view

 project\_folder/users/admin.py (users app)  admin.py

```

from django.contrib import admin
from .models import Profile, Account # ← Added Account

class ProfileAdmin(admin.ModelAdmin):
    readonly_fields = (
        'stripe_customer_id',
        'stripe_last_intent_id'
    )
    list_display = [field.name for field in Profile._meta.fields]

@admin.register(Account)
class AccountAdmin(admin.ModelAdmin):
    readonly_fields = (
        'stripe_customer_id',
        'stripe_last_intent_id'
    )
    list_display = [field.name for field in Account._meta.fields]

# Register your models here.
admin.site.register(Profile, ProfileAdmin)

```

**NOTE:** `@admin.register(Account)` = `admin.site.register(Account, AccountAdmin)`. Otherwise we'd have to repeat ourselves. Don't modify `ProfileAdmin` just yet!

 project\_folder/users/views.py

(users app)  views.py

```
...  
from .models import Profile, Account  
...
```

```
def registerUserView(request):  
    if request.method == 'POST':  
  
        form_user = UserRegisterForm(request.POST)  
        form_profile = ProfileForm(request.POST)  
  
        if form_user.is_valid() and form_profile.is_valid():  
  
            # Register the user, (and returns user instance)  
            user = form_user.save()  
            # Create Profile model for new user  
            profile = form_profile.save(commit=False)  
            profile.user = user  
            profile.save()  
            # Create Account model for new user  
            account = Account.objects.create(user=user)  
            account.initialize()  
  
            # Authenticate the user  
            raw_password = form_user.cleaned_data.get('password1')  
            user = authenticate(username=user.username, password=raw_password)  
  
            messages.success(request, f'Created account: {user.username}')  
    ...
```

**Take a break**



## Update `get_or_create_stripe_customer()` utility

We have organized models.py, and registered new model: Account.

Let's update `get_or_create_stripe_customer()` utility  
TO retreive and register stripe data TO **Account** model, instead of a **Profile** model.

We will need this refurbished function in our custom migration.

```
project_folder/users/utils.py                                (users app) 🐍 utils.py

... is_image_nsfw(): is above

def get_or_create_stripe_customer(user):
    """Retrieves or creates a Stripe customer ID for the given user.
    Args:
        user: Django auth User instance
    Returns:
        str: The Stripe customer ID from the user's Account model
    Note:
        If no Stripe customer ID exists, this function will:
        1. Create a new Stripe customer account
        2. Save the ID to the user's Account model
        3. Return the newly created ID
    """
    stripe_customer_id = None

    if hasattr(user, 'account'):
        # Retrieve the user's Stripe customer ID from its account
        stripe_customer_id = getattr(user.account, 'stripe_customer_id', None)

    if stripe_customer_id is None:
        # Create a new Stripe customer
        customer = stripe.Customer.create(
            name=user.username,
            email=user.email,
            metadata={'user_id': str(user.id)})
        stripe_customer_id = customer.id

    if hasattr(user, 'account'):
        # Update the user's account with the new Stripe customer ID
        user.account.stripe_customer_id = stripe_customer_id
        user.account.save()

    return stripe_customer_id
```

## Update **views** in **app\_name** app and **profileView** in **users** app

Replace all ...**profile.stripe\_**... with ...**account.stripe\_**...

project\_folder/app\_name/views.py (app\_name app) 🐍 views.py

```
def donateView(request):
    ...
    intent = stripe.PaymentIntent.create(
        amount=1000,
        currency='PLN',
        payment_method_types=['card'],
        confirm=True
    )
    stripe.Customer.modify(
        user.account.stripe_last_intent_id,
        amount=int(donation * 100),
        metadata={'donation': str(donation)}
    )
    ...
    return render(request, 'app_name/donate.html', {'intent': intent})
```

---

```
def donateUpdatePaymentIntentView(request):
    ...
    intent = stripe.PaymentIntent.modify(
        id=request.user.account.stripe_last_intent_id,
        amount=int(donation * 100),
        metadata={'donation': str(donation)}
    )
    ...
    return render(request, 'app_name/donate.html', {'intent': intent})
```

project\_folder/users/views.py (users app) 🐍 views.py

```
def profileView(request, user_id):
    ...
    if check_password(confirm_password, user_instance.password):
        form_user.save()
        form_profile.save()
        stripe.Customer.modify(
            user_instance.account.stripe_customer_id,
            name=user_instance.username,
            email=user_instance.email
        )
        messages.success(request, 'Successfully updated profile')
    else:
        messages.error(request, 'Invalid password!')
        form_user.add_error('confirm_password', 'Invalid password')
```

Update the database with migrations

## Migrate users' stripe data FROM Profile TO new Account model

```
(venv) @ project_folder manage.py
```

```
python manage.py makemigrations
python manage.py makemigrations -empty users -name migrate_stripe_data
```

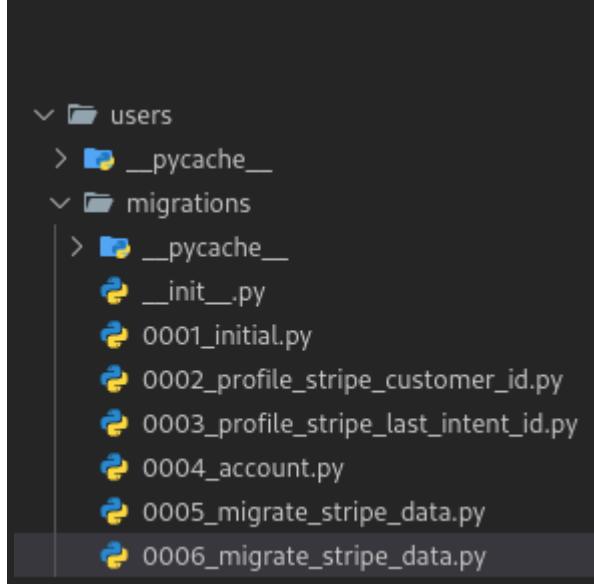
**NOTE:** Ignore my migrations (in a provided example).

Our migrations may differ as I was doing other things for testing purposes. You should focus on the last two migrations in your users migrations folder instead.

The before last migration `NNNN_account.py` is used TO include the **Account** model, so do not remove it.

---

We will modify the `NNNN_migrate_stripe_data.py` TO move existing users' **stripe data** FROM their **Profile** model TO their **Account** model, which will be assigned and populated via custom definition – `migrate_stripe_data()`.



```
project_folder/users/migrations/NNNN_migrate_stripe_data.py (users app) manage.py
```

```
# Generated by Django N.N.N on YYYY-MM-DD HH:MM
```

```
from django.db import migrations
from users.utils import get_or_create_stripe_customer
```

---

```
def migrate_stripe_data(apps, schema_editor):
    Profile = apps.get_model('users', 'Profile')
    Account = apps.get_model('users', 'Account')

    for profile in Profile.objects.all():
        # Get or create Account without triggering save()
        account, created = Account.objects.get_or_create(user=profile.user)

        # Migrate existing Stripe data if available
        if profile.stripe_customer_id:
            account.stripe_customer_id = profile.stripe_customer_id
            account.stripe_last_intent_id = profile.stripe_last_intent_id
```

```
# Only create new Stripe customer if profile never had one
elif not account.stripe_customer_id:
    account.stripe_customer_id = get_or_create_stripe_customer(profile.user)

# Save with direct SQL update to bypass model save()
Account.objects.filter(pk=account.pk).update(
    stripe_customer_id=account.stripe_customer_id,
    stripe_last_intent_id=account.stripe_last_intent_id
)
```

```
class Migration(migrations.Migration):

    dependencies = [
        ('users', 'NNNN_account'),
    ]

    operations = [
        migrations.RunPython(migrate_stripe_data),
    ]
```

NOTE: **NNNN\_account** should be your **before last** migration @ users/migrations

```
█ (venv) @ project_folder █ manage.py

python manage.py migrate
python manage.py runserver localhost:8000
```

Head TO `localhost:8000/admin` (your admin panel) TO verify changes

## Verify changes in admin panel

<http://localhost:8000/admin/users/profile/>

Django administration

Home > Users > Profiles

Start typing to filter...

APP\_NAME

Model names [+ Add](#)

AUTHENTICATION AND AUTHORIZATION

Groups [+ Add](#)

Users [+ Add](#)

CHAT

Messages [+ Add](#)

Rooms [+ Add](#)

USERS

Accounts [+ Add](#)

Profiles [+ Add](#)

Select profile to change

Action: ----- [Go](#) 0 of 4 selected

<input type="checkbox"/>	ID	USER	STRIPE CUSTOMER ID	STRIPE LAST INTENT ID
<input type="checkbox"/>	5	mcratzick	cus_RzWbO017giui3S	pi_3RSTxGCMc3sguBOi0mW7wemO
<input type="checkbox"/>	4	test3	-	-
<input type="checkbox"/>	3	test5	cus_RzWRuo4UTxx8s2	-
<input type="checkbox"/>	2	test6	cus_RzZD4oKMyKxn4V	-

4 profiles

<http://localhost:8000/admin/users/account/>

Django administration

Welcome, GABRIEL [VIEW SITE](#) / [CHANGE PASSWORD](#)

Home > Users > Accounts

Start typing to filter...

APP\_NAME

Model names [+ Add](#)

AUTHENTICATION AND AUTHORIZATION

Groups [+ Add](#)

Users [+ Add](#)

CHAT

Messages [+ Add](#)

Rooms [+ Add](#)

USERS

Accounts [+ Add](#)

Profiles [+ Add](#)

Select account to change

Action: ----- [Go](#) 0 of 4 selected

<input type="checkbox"/>	ID	USER	IS ACTIVE	IS SUSPENDED	SUSPENSION END	HAS VERIFIED EMAIL	MFA SECRET	MFA ENABLED	STRIPE CUSTOMER ID	STRIPE LAST INTENT ID
<input type="checkbox"/>	4	test3	●	○	-	○	-	○	cus_SNUcbXideeqvBD	-
<input type="checkbox"/>	3	mcratzick	●	○	-	○	-	○	cus_RzWbO017giui3S	pi_3RSTxGCMc3sguBOi0mW7wemO
<input type="checkbox"/>	2	test5	●	○	-	○	-	○	cus_RzWRuo4UTxx8s2	-
<input type="checkbox"/>	1	test6	●	○	-	○	-	○	cus_RzZD4oKMyKxn4V	-

4 accounts

MFA ENABLED	STRIPE CUSTOMER ID	STRIPE LAST INTENT ID
✖	cus_SNUcbXideeqvBD	-
✖	cus_RzWbO017giui3S	pi_3RSTxGCMc3sguBOi0mW7wemO
✖	cus_RzWRuo4UTxx8s2	-
✖	cus_RzZD4oKMyKxn4V	-

NOTE: stripe\_customer has been successfully created FOR user: "test3"

## Remove stripe data FROM Profile model and its **admin** panel

```
project_folder/users/admin.py (users app) 🐍 admin.py

from django.contrib import admin
from .models import Profile, Account

@admin.register(Profile)
class ProfileAdmin(admin.ModelAdmin):
    readonly_fields = (
        'stripe_customer_id',
        'stripe_last_intent_id'
    )
    list_display = [field.name for field in Profile._meta.fields]

@admin.register(Account)
class AccountAdmin(admin.ModelAdmin):
    readonly_fields = (
        'stripe_customer_id',
        'stripe_last_intent_id'
    )
    list_display = [field.name for field in Account._meta.fields]

# Register your models here.
admin.site.register(Profile, ProfileAdmin)
```

```
project_folder/users/models.py (users app) 🐍 models.py

class Profile(models.Model):
    user = models.OneToOneField(User, on_delete=models.CASCADE)
    stripe_customer_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)
    stripe_last_intent_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)
...
...
```

```
(venv) @ project_folder 🐍 manage.py

python manage.py makemigrations users
python manage.py migrate
```

# 2FA (Two Factor Authentication)



This exercise requires a completion of **Account model** and be confident with **Django + Python** and **JavaScript + HTMX**

This section of the documentation assumes a solid grasp of previously applied utilities and methodologies, as it emphasizes full-stack development. It highlights frequent asynchronous communication between the client and server, both directly and indirectly.

We will also utilize API from two platforms – **Zoho Mail** & **Twilio**. For serving OTPs

## Important Abbreviations

- **MFA (Multi-Factor Authentication)**: Requires multiple forms of verification, such as a password plus a biometric scan.
- **2FA (Two-Factor Authentication)**: A subset of MFA, involving exactly two authentication steps—often combining something you know (password) with something you have (a phone or security key).  
*3D Secure* is an example used in payment authentication.
- **OTP (One-Time Password)**: A single-use code, typically sent via SMS or email, valid for a short period.

We will use OTP based of User's MFA secret. User will receive OTP via Email, SMS or Mobile Authenticator App of User's choice. (I recommend [Microsoft's Authenticator App](#))



The screenshot shows a user profile interface. On the left, there is a large profile picture of a white rose against a blue and purple background. Below the picture is a dark grey bar with the text "My Chats". To the right of the picture is a file upload form for an "Image\*". It shows the current file as "profile\_pics/aura.jpeg" and a "Choose file" button with the message "No file chosen". Below the image section is a "Phone number\*" field containing "My Phone Number :)" and a "Enable MFA" toggle switch which is currently off. At the bottom is a "Username\*" field with the value "mcrazick" and a small edit icon.

We're going to create this new togglable button in **Profile** template – **Enable MFA**

Enable MFA

Enable MFA 1/4 X

Enter your password to configure Multi-Factor Authentication

Password

Proceed to the next step

Enable MFA 2/4 X

Download [authenticator app](#) on your mobile device, and use it to **Scan the QR code**

To receive the one-time password (OTP) required to activate **Multi-Factor Authentication**

**Enter code**

SARY AKF6 BJ55 RIEX MQRU KV2A CUTA P5ZD  
Into your authentication app if you're unable to scan the QR code

OTP

Proceed to the next step

Enable MFA 3/4 X

Enter the one-time password (OTP) sent to your email:  
[mcratzick@mail.com](mailto:mcratzick@mail.com)

43
sec

OTP

Proceed to the next step

OTP

Proceed to the next step

Enable MFA 4/4 X

Enter the one-time password (OTP) sent to your mobile via text:  
**07198392323**

to finalize Multi-Factor Authentication

0
sec

OTP

Enable Multi-Factor Authentication

We will utilize **Bootstrap5** library TO create 4 template [Modals](#):

1. password.html
2. otp\_qrcode.html
3. otp\_email.html
4. otp\_sms.html

All inheriting from a **base.html** (Modal template) via **include.html**

We will utilize **HTMX** library to communicate with the backend TO serve a Modal at-a-time, (Based on the current **step <input>**)

Images are available in [Users App - Static](#)

**NOTE:** Familiarity with the **hx-swap-oob** attribute is essential, as it will be used in conjunction with Django's **{% include %}** and **{% extends %}** template tags

These modals will be **requested** on demand, **and** terminated on **submit + close** event

# Install PyOTP + QRCode + Twilio and PhoneNumberField

💻 (venv) @ project\_folder

📚 pip library

```
pip install pyotp qrcode twilio "django-phonenumber-field[phonenumberslite]"  
pip freeze > requirements.txt # update requirements.txt
```

**NOTE:** - **PyOTP** is used to generate OTPs  
- **QRCode** is used to generate QR Image  
- **Twilio** API. Is used to request OTPs via SMS. [Twilio Docs SMS setup](#)  
- **django-phonenumber-field** converts phonenumbers input TO [E.164 Format](#)

📚 django-phonenumber-field

🐍 settings.py

```
INSTALLED_APPS = [  
    ...  
    'storages',  
    'phonenumbers_field',  
    ...  
]
```

Install **phonenumbers\_field** app before styling libraries:

- bootstrap,
- crispy,
- sass, etc...

📝 project\_folder/users/models.py

(users app) 🐍 models.py

```
...  
from phonenumbers_field.modelfields import PhoneNumberField  
import pyotp
```

```
class Profile(models.Model):  
    user = models.OneToOneField(User, on_delete=models.CASCADE)  
    phone_number = models.CharField(max_length=15)
```

```
class Account(models.Model):  
    user = models.OneToOneField(User, on_delete=models.CASCADE)  
  
    # Contact  
    phone_number = PhoneNumberField(unique=True, null=True)
```

Migrate changes. (I didn't bother migrating phone number's of my users)

IF you had 100 of Users with unique phone numbers at Profile model,  
THEN you may want to consider constructing a custom migration.

```

class Account(models.Model):
...
    ...
    def initialize(self, *args, **kwargs):
        # Create Stripe customer for new Account.
        # (Stripe is used for making payments)
        if not self.stripe_customer_id:
            self.stripe_customer_id = get_or_create_stripe_customer(self.user)

        # Create MFA Secret for new Account.
        # (MFA secret is used for generating One-Time password)
        if not self.mfa_secret:
            self.mfa_secret = pyotp.random_base32()

    ...
    super().save(*args, **kwargs)
...

```

## Update the Main <form> at Profile Template

 project\_folder/users/forms.py  (users app) forms.py

```

from django import forms
from django.contrib.auth.models import User
from django.contrib.auth.forms import UserCreationForm
from .models import Profile, Account

class ProfileForm(forms.ModelForm):
    class Meta:
        model = Profile
        fields = ['image'] # Removed: 'phone_number', from the list

class AccountForm(forms.ModelForm):
    class Meta:
        model = Account
        fields = ['phone_number']
...

```

```
...  
from .models import Profile  
from .forms import UserRegisterForm, UserUpdateForm, ProfileForm, AccountForm  
...  
  
@login_required  
def profileView(request, user_id):  
    user_instance = get_object_or_404(User, pk=user_id)  
  
    if request.method == 'POST' and request.user.id == user_instance.id:  
  
        form_user = UserUpdateForm(  
            request.POST,  
            instance=user_instance  
        )  
        form_profile = ProfileForm(  
            request.POST,  
            request.FILES,  
            instance=user_instance.profile  
        )  
        form_account = AccountForm(  
            request.POST,  
            instance=user_instance.account  
        )  
  
        if form_user.is_valid() and form_profile.is_valid() and form_account.is_valid():  
            confirm_password = form_user.cleaned_data.get('confirm_password')  
            if check_password(confirm_password, user_instance.password):  
                form_user.save()  
                form_profile.save()  
                form_account.save()  
                ...  
  
            else:  
                form_user = UserUpdateForm(instance=user_instance)  
                form_profile = ProfileForm(instance=user_instance.profile)  
                form_account = AccountForm(instance=user_instance.account)  
  
                context = {  
                    'profile_user': user_instance,  
                    'forms': {  
                        'user': form_user,  
                        'profile': form_profile,  
                        'account': form_account  
                    }  
                }  
    }
```

 project\_folder/users/templates/users/profile.html      </> profile.html

```
...
{% if user.id == profile_user.id %}

<form action="{% url 'profile' profile_user.id %}"
      enctype="multipart/form-data"
      method="POST">

    {% csrf_token %}
    {B} {{ forms.profile|crispy }}
    {B} {{ forms.account|crispy }}
    {B} {{ forms.user|crispy }}

<div class="row justify-content-between">
    <div class="col-auto">
        <button class="btn btn-warning" type="submit">Update Profile</button>
    </div>
    <div class="col-auto">
        <a href="{% url 'password_reset' %}" class="btn btn-link">
            change password
        </a>
    </div>
</div>

</form>

{% else %}
...

```

#### TASK: User Registration and Phone Number Update

1. **Register a new user** and ensure successful creation.
2. **Verify MFA Setup** in the admin panel, confirming the user has a unique mfa\_secret.
3. **Login as the newly created user** to ensure authentication works correctly.
4. **Update the user's phone number**, ensuring that any national number provided is automatically converted to **E.164 format**.
5. **Verify the update** by checking the stored number in the admin panel.

## Enable MFA

(Continues on the next page)

## Setup environment variables AND configure settings.py

```
📝 project_folder/.env .env

# Website/Company name
COMPANY_NAME='MyCompany'

# Twilio API Keys (We'll get the valid keys after creating some utilities)
TWILIO_ACCOUNT_SID='AUXXXXXXXXXXXXXXXXXXXXXXXXXXXXd091'
TWILIO_AUTH_TOKEN='yXXXXXXXXXXXXXXXXXXXXXX6d12'
TWILIO_PHONE_NUMBER='+NNXXXXXXXXX51'
```

```
📝 project_folder/my_website/settings.py 🐢 settings.py
```

```
COMPANY_NAME = str(os.environ['COMPANY_NAME'])
```

**NOTE:** COMPANY\_NAME variable is custom made. Hence, independent from libraries

```
# Django Phonenumber Field
```

```
# -- WARNING! -- Data loss may occur when changing the DB format!
# Hence, it is critical to read the below documentation before making any changes.
# https://django-phonenumber-field.readthedocs.io/en/latest/reference.html#phone-number-format-choices
```

```
PHONENUMBER_DB_FORMAT='E164'      # 'E164' by default when unspecified
PHONENUMBER_DEFAULT_FORMAT='E164' # 'E164' by default when unspecified
PHONENUMBER_DEFAULT_REGION='GB'   # 'None' by default when unspecified
```

```
# One-Time Password for Multi-Factor Authentication
```

```
OTP_ISSUER_NAME = COMPANY_NAME
OTP_DEFAULT_INTERVAL = 30 # 30 seconds
OTP_EMAIL_INTERVAL = 180 # 3 minutes
OTP_SMS_INTERVAL = 180 # 3 minutes
```

**NOTE:** OTP\_\_... variables are custom made and therefore NOT dependent on libraries

```
# Twilio API keys (USE Live credentials API Keys instead of Test credentials)
```

```
TWILIO_ACCOUNT_SID = os.getenv('TWILIO_ACCOUNT_SID')
TWILIO_AUTH_TOKEN = os.getenv('TWILIO_AUTH_TOKEN')
TWILIO_PHONE_NUMBER = os.getenv('TWILIO_PHONE_NUMBER')
```

 project\_folder/users/utils.py (users app)  utils.py

```
from django.core.files.uploadedfile import UploadedFile
from django.core.mail import send_mail
from django.conf import settings
from twilio.rest import Client

import io, base64, requests, stripe, boto3, pyotp, qrcode
from botocore.exceptions import ClientError
...

def get_or_create_mfa_secret_for_user(user_instance):
    """
    Generates a random base32 string and saves it as mfa_secret
    in the, attached to the auth user_instance, account model.

    Returns: 'mfa_secret' from user_instance.account model (on success),
             'False' otherwise.
    """
    if hasattr(user_instance, 'account'):
        if not user_instance.account.mfa_secret:
            user_instance.account.mfa_secret = pyotp.random_base32()
            user_instance.account.save()

    return user_instance.account.mfa_secret or False

def get_users_mfa_secret_as_qrcode_base64(user_instance):
    """
    Generates a Base64-encoded QR code from an MFA secret.

    This function:
    - This function ensure the user has a stored MFA secret.
    - Converts the MFA secret into an OTP provisioning URI.
    - Generates a QR code from the OTP URI.
    - Stores the QR code in an in-memory buffer as a PNG.
    - Encodes the QR code image into a Base64 data URI format.

    Args:
        user_instance: A Django User instance.

    Returns:
        str: A Base64-encoded PNG data URI suitable for embedding in HTML.
    """
    mfa_secret = get_or_create_mfa_secret_for_user(user_instance)
```

...continues on the next page

```

otp_uri = pyotp.totp.TOTP(mfa_secret).provisioning_uri(
    name=user_instance.email,
    issuer_name=settings.OTP_ISSUER_NAME
)

# Convert OTP URI to QR Code as PNG
qr = qrcode.make(otp_uri)      # Convert OTP URI → QR Code
buffer = io.BytesIO()          # Set in-memory buffer to temporarily store the QR Code
qr.save(buffer, format='PNG')   # Convert QR Code → PNG image & store it in the buffer
buffer.seek(0)                  # Move buffer's reading position to the beginning

# Return QR image AS data base64 URI
qrcode_png_base64 = base64.b64encode(buffer.getvalue()).decode('utf-8')
return f'data:image/png;base64,{qrcode_png_base64}'


def generate_otp_for_user(user_instance, interval=settings.OTP_DEFAULT_INTERVAL):
    """
    Generates a time-based one-time password (OTP) using the user's MFA secret

    This function ensure the user has a stored MFA secret,
    generates an OTP using TOTP (based on interval)

    Args:
        user_instance: A Django User instance.
        interval: Natural number (in seconds).

    Returns:
        str: The generated OTP
    """
    mfa_secret = get_or_create_mfa_secret_for_user(user_instance)

    totp = pyotp.TOTP(mfa_secret, interval=interval)
    otp = totp.now()

    return otp

```

...continues on the next page

```
def email_otp_to_user(user_instance):
    """
    Generates a time-based one-time password (OTP)
    using the user's MFA secret and sends it via email.

    This function ensures the user has a stored MFA secret,
    generates an OTP using TOTP (based on OTP_EMAIL_INTERVAL),
    and delivers it to their registered email address.

    Args:
        user_instance: A Django User instance.

    Returns:
        str: The generated OTP (on success). bool: False (on missing otp).
    """

```

---

```
interval = settings.OTP_EMAIL_INTERVAL

otp = generate_otp_for_user(user_instance, interval=interval)
if not otp:
    return False
```

---

```
# Send OTP via email
sender_email = settings.EMAIL_HOST_USER
subject = 'Your OTP Code'
message = f'Your OTP code is {otp}. It expires in {interval} seconds.
\n\nPlease do not share this code with anyone!'

send_mail(subject, message, sender_email, [user_instance.email])
return otp
```

---

```
def sms_otp_to_user(user_instance):
    """
    Generates a time-based one-time password (OTP)
    using the user's MFA secret and sends it via SMS.

    This function ensures the user has a stored MFA secret,
    generates an OTP using TOTP (based on OTP_SMS_INTERVAL),
    and delivers it to their registered in account model:
        - phone number (which should be in E.164 format)
```

Args:

**user\_instance**: A Django User instance.

Returns:

str: The generated OTP (on success). bool: False (on missing otp).

---

...continues on the next page

```

interval=settings.OTP_SMS_INTERVAL

otp = generate_otp_for_user(user_instance, interval=interval)
if not otp:
    return False

account_sid = settings.TWILIO_ACCOUNT_SID
auth_token = settings.TWILIO_AUTH_TOKEN
client = Client(account_sid, auth_token)

# Both 'from_' and 'to' phone numbers must be of format: E.164
message = client.messages.create(
    body=f'Your OTP code is {otp}. It expires in {interval} seconds.
\n\nPlease do not share this code with anyone!',
    # Twilio Phone Number must support SMS
    from_=str(settings.TWILIO_PHONE_NUMBER),
    to=str(user_instance.account.phone_number)
)

return otp

```

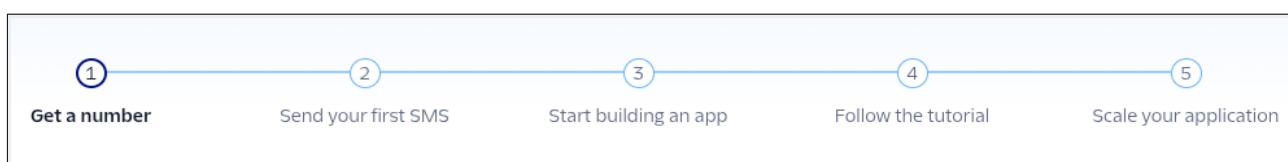
## Register Twilio Phone Number



Once you register a Twilio account at: <https://www.twilio.com/try-twilio>

Head to the Twilio console panel at: <https://console.twilio.com>

Follow the steps: 1 – 2



**NOTE:** Working script is already implemented in **Users** app utils.py - **sms\_otp\_to\_user()**

By scrolling down, you should see **Go to API Keys** link at **Account Info**  
<https://console.twilio.com/us1/account/keys-credentials/api-keys>

Head there after you register new Twilio Phone Number, and  
Copy the **Live credentials** into your **environment variables**

**NOTE:** **Test credentials** cannot send **SMS** at least during testing, this was the case, though it may have changed. Nonetheless, consider this a heads-up about a potential issue

## Step 1: Get a Twilio phone number

To get started sending or receiving SMS messages with Twilio, you can start by getting a phone number. You can use this number to receive incoming calls or text messaging to any phone or application.

### Your trial includes one UK long code phone number

- UK long code phone numbers support two-way SMS to URLs.
- Continue to build and engage with customers at scale by sending to non-US/Canada countries and 1 MPS for US/CAN.
- To get additional local phone numbers, you must meet [regional routing requirements](#).

[Get phone number](#)

### Capabilities

#### Voice

Receive incoming calls and make outgoing calls.

#### Fax

Send and receive faxes.

#### SMS

Send and receive text messages.

### Global Routing

#### Routing ([Regional](#))

Voice and Messaging will be routed to the United States (US1) Region. You can re-route in the number configuration after purchase.

## Make sure that your Phone Number of choice:

- Provides SMS functionality TO send text messages: Requested by the user OTP(s)
- Routing is set to United States (US1) as some routers do NOT support all features
- Is situated near your target – clients. IF you operate in UK – Choose an UK Number

The screenshot shows two parts of the Twilio interface. On the left, under 'Select End-User', it asks 'Who will use +44 01234 56789?' with two options: 'Business' (radio button) and 'Individual' (radio button, selected). On the right, a modal titled 'Comply with Regulatory Requirements' appears. It says 'Assign an approved UNITED KINGDOM LOCAL INDIVIDUAL Regulatory Bundle' and provides a link to 'Learn more'. Below that, it says 'Assign approved Bundle' with a text input field. A red arrow points from the text 'If you don't have an approved bundle, you can [Create a Regulatory Bundle](#)' to the 'Create a Regulatory Bundle' link.

## Make sure that your Phone Number of choice:

- Is setup correctly for your needs. I am NOT operating as a business. Since my Django application is a personal project for educational purposes only. Hence, **individual End-User**
- Complies with the **Regulatory Requirements**. You will need to provide documentation, such that proves - Your/Companies address. Best documentation is that issued by the government: Passport and Driving License. You may also provide other supporting documents, such as: Bank Statement or University Associate Card

It might take some time for Twilio to verify documents' integrity. (4 - 6 hours depending on the day and ongoing events like bank holidays). The bundle should arrive to your mail box

**Comply with Regulatory Requirements**

Assign an approved UNITED KINGDOM LOCAL INDIVIDUAL Regulatory Bundle  
Ensure the number +44 131 381 0496 is compliant with local regulations by assigning a Twilio Approved Local Regulatory Bundle for your United Kingdom (GB) number. [Learn more](#)

**Assign approved Bundle**

United Kingdom: Local - Individual 2025-06-02 at 19:58:22 (redacted)

If you don't have an approved bundle, you can [Create a Regulatory Bundle](#)

[Back](#) [Buy +44 131 381 0496](#)

**NOTE:** "+441313810496"  
(My old Twilio number, and it doesn't support SMS)

Is a phone number in a **E.164** format

**Number Purchased**

You have purchased:  
**+44 131 381 0496**

**Capabilities**

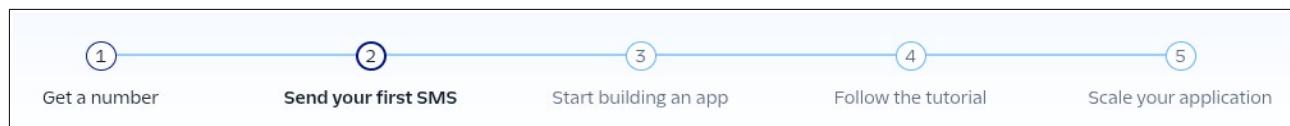
- Voice**  
Receive incoming calls and make outgoing calls.
- Fax**  
Send and receive faxes.

**Global Routing**

**Routing** ([Regional](#))  
Voice and Messaging are routed to the United States (US1) Region.  
You can re-route in the number configuration after purchase.

[Close](#) [Configure +44 131 381 0496](#)

## Send SMS via Twilio Phone Number



**Step 2: Send your first SMS**

• To phone number  
+449919929939

The phone number you verified your account with.

• From phone number  
+441313810496

Your new Twilio phone number, provisioned in Step 1.

• Body  
Hello World!

[Send test SMS](#)

Assume **From Phone Number** - is from my mobile

**Request**

curl Java Ruby PHP Python C#

Show auth token

```
from twilio.rest import Client

account_sid = 'AUXXXXXXXXXXXXXXXXXXXXXXXXXXXXd091'
auth_token = 'yiXXXXXXXXXXXXXXXXXXXX6d12'
client = Client(account_sid, auth_token)

message = client.messages.create(
    from_='+441313810496',
    body='Hello World!',
    to='+449919929939')

print(message.sid)
```

**Response**

201 - CREATED - The request was successful. We created a new resource and the response body contains the representation.

**NOTE:** You may receive **ERROR 21608** initially because:  
**Trial accounts cannot send messages to unverified numbers.**

(You can also inspect **successful** and **failed** messages at - [Twilio SMS logs](#))

## Resolve **ERROR 21608** for Trial Twilio Account

Trial Twilio accounts are restricted from sending messages to unverified phone numbers to prevent misuse by malicious actors. As a result, the current Twilio setup is not suitable for production use in our Django app.

To ensure smooth deployment, upgrading the account will be essential when the application goes live. In the meantime, our focus is on testing the Twilio SMS API. Let's resolve this limitation to enhance our development experience.

At **Send your first SMS**, Scroll down to section **Account Info**

The screenshot shows the 'Account Info' section of the Twilio console. It includes fields for 'Account SID' (AUXXXXXXXXXXXXXXXXXXXXXXXd091), 'Auth Token' (redacted), and 'My Twilio phone number' (+441313810496). A warning message states: 'You are in a trial account and can only send messages and make calls to [verified phone numbers](#). Learn more about your [trial account](#)'.

**Account Info**

Account SID  
AUXXXXXXXXXXXXXXXXXXXXXXXd091

Auth Token  
..... [Show](#)

⚠ Always store your token securely to protect your account. [Learn more](#)

My Twilio phone number  
+441313810496

You are in a trial account and can only send messages and make calls to [verified phone numbers](#). Learn more about your [trial account](#)

[Go to account settings](#)

API Keys  
[Go to API Keys](#)

Head to: <https://console.twilio.com/us1/develop/phone-numbers/manage/verified>  
By pressing the **verified phone numbers** link

The screenshot shows the 'Verified Caller IDs' section of the Twilio console. It features a 'Add a new Caller ID' button and a note: 'NOTE: I had an issue when I provided Phone Number in UK's National Format: "077XXXXXXXX"'.

**Verified Caller IDs**

[Add a new Caller ID](#)

Verify a number that you own to use it as a caller ID or as the 'To' number for outbound calls/messages from the Sandbox Number. The phone numbers you buy from Twilio, or port to Twilio, can always be used as caller IDs. [Learn more about Verified Caller IDs](#)

**Hit the button:** [Add a new Caller ID](#)

**NOTE:** I had an issue when I provided Phone Number in UK's National Format: "077XXXXXXXX"

Typically, the platform should handle input data formatting automatically. However, something went wrong in this case

Hence, to avoid the issue - manually remove the leading "0"

**Country**  
UK (+44) United Kingdom - GB

**Number** 9919929939 **Extension**

**Send verification code via**  
 SMS  Call

Give the Twilio server some time to update the registered phone number, and then Head back to the **Send your first SMS** and try sending a text message. Next set [API Keys](#)

project\_folder/users/views.py (users app) views.py

```

from .utils import get_users_mfa_secret_as_qrcode_base64

@login_required
def profileView(request, user_id):
    user_instance = get_object_or_404(User, pk=user_id)

    # Generate QR Code image to verify OTP for user's MFA
    qrcode_data_uri = get_users_mfa_secret_as_qrcode_base64(request.user)

    ...

    context = {
        'profile_user': user_instance,
        'qrcode_data_uri': qrcode_data_uri,
        'forms': {
            'user': form_user,
            'profile': form_profile,
            'account': form_account
        }
    }
}

```

This implementation guarantees that every user's account instance is assigned an `mfa_secret`, just like we did when initializing a Stripe customer. Without this, existing users wouldn't be able to setup a Multi-Factor Authentication.

We'll use the `qrcode_data_uri` in one of the modals.  
Treat it as a password, it cannot be exposed to malicious actors.

## Create modals

```

└── users
    > __pycache__
    > migrations
    > static
    └── templates / users
        └── modals / profile
            dj base.html
            dj include.html
            dj otp_email.html
            dj otp_qrcode.html
            dj otp_sms.html
            dj password.html

```

**base.html** will be used to extend repeating HTML elements for the modals:  
`otp_email.html` | `otp_qrcode.html` | `otp_sms.html` | `password.html`

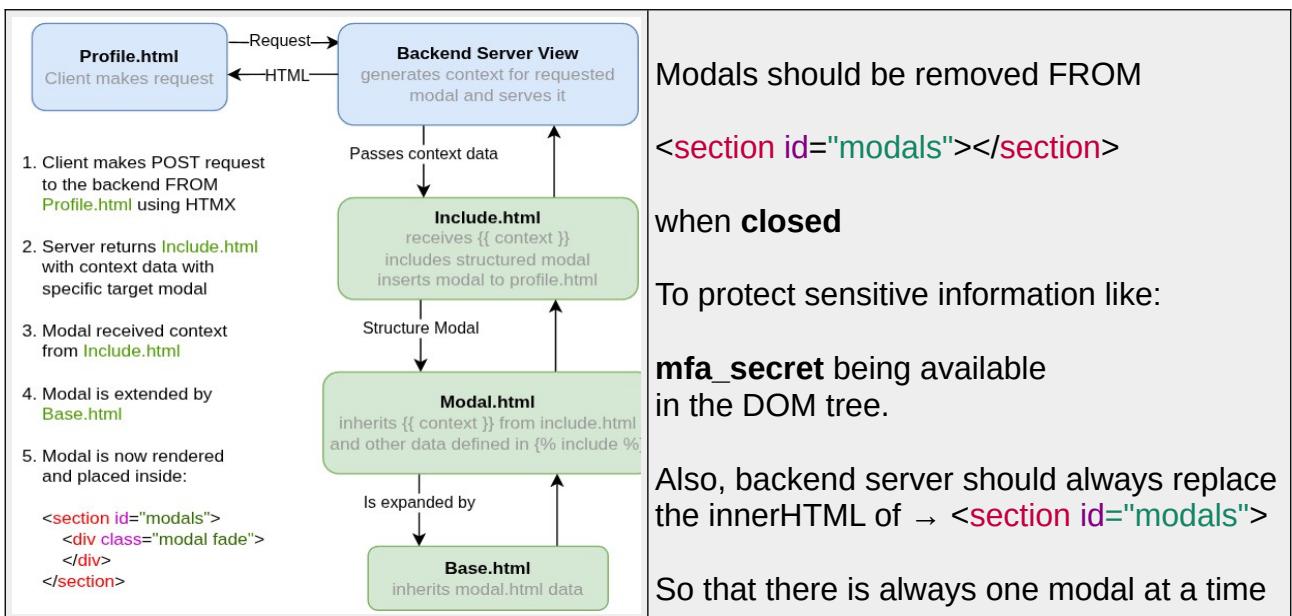
**include.html** combined with HTMX `hx-swap-oob` will be used as a render() template in the backend to serve specific modals

We will pass context data to serve specific modals via custom view:  
`enableMFAView()`

For now, create the tree structure in **Users** app as shown in the example.  
And download some image assets from: [github-django5-tutorial-users-images](#)

`authenticator_apps.png` | `mail_to_laptop.png` | `mail_to_phone.png`

And save these assets in `users / static / users / img`



Modals should be removed FROM

<section id="modals"></section>

when **closed**

To protect sensitive information like:

**mfa\_secret** being available in the DOM tree.

Also, backend server should always replace the innerHTML of → <section id="modals">

So that there is always one modal at a time

project\_folder/users/templates/users/profile.html

```

...
{% block content %}
<section id="modals"></section>
<div class="container">
...
<form action="{% url 'profile' profile_user.id %}"
      enctype="multipart/form-data"
      method="POST">

  {% csrf_token %}
  B {{ forms.profile|crispy }}
  B {{ forms.account|crispy }}

  <hr>
  <div class="form-check form-switch mb-3">
    <input class="form-check-input" type="checkbox" id="mfa-flex-switch"
      {% if user.account.mfa_enabled %}checked{% endif %}
      hx-post="{% url 'enable_mfa' %}"
      hx-trigger="click throttle:1s"
      hx-swap="none">
    <label class="form-check-label" for="mfa-flex-switch" title="Multi Factor Authentication">Enable MFA</label>
  </div>
  <hr>
  B {{ forms.user|crispy }}

```

Enable MFA

 project\_folder/users/templates/users/modals/profile/base.html </>

```

{%- load custom_filters %}

<div class="modal fade" id="{{ step|replace:'_|-'}-modal" tabindex="-1"
    data-bs-backdrop="static"
    aria-labelledby="{{ step|replace:'_|-'}-label"
    aria-hidden="true">

    <div class="modal-dialog modal-dialog-centered">
        <div class="modal-content">

            <div class="modal-header">
                <h5 class="modal-title" id="{{ step|replace:'_|-'}-label">{{ title }}</h5>
                <span class="mx-auto text-secondary">{{ page }}</span>
                <button type="button" class="btn-close" onclick="onAnyClosedModal()"
                    data-bs-dismiss="modal" aria-label="Close"></button>
            </div>

            <div class="modal-body">{{ block body }}{{ endblock }}</div>

            <form id="{{ step|replace:'_|-'}-form" class="modal-footer"
                hx-post="{{ post_url }}"
                hx-trigger="submit throttle:200ms"
                hx-swap="none">
                {{ csrf_token }}{{ block form }}{{ endblock }}

                <div class="input-group mb-3">
                    {{ block input }}{{ endblock }}
                    <input type="hidden" name="step" value="{{ step }}>
                </div>
                <button type="submit" class="btn btn-primary modal-submit-button w-100"
                    hx-post="{{ post_url }}"
                    hx-trigger="click delay:1000ms"
                    hx-swap="none">

                    <span class="spinner-grow spinner-grow-sm visually-hidden"
                        role="status" aria-hidden="true"></span>
                    <span class="button-text">{{ submit }}>
                        <strong class="ms-1">{{ submit_boldend }}>
                    </span>

                </button>
            </form>
        </div>
    </div>
</div>

```

**NOTE:** base.html = **Bootstrap5** → Static Modal

{% load custom\_filters %} Converts "my\_string\_name" TO "my-string-name"

{{ variable }} Orange variables are FROM include.html

onAnyClosedModal() → IS function FROM base.html

project\_folder/users/templates/users/profile.html </> profile.html

```
{% block base %}
<script name="main-script" type="text/javascript">

const input_enable_mfa = document.getElementById('mfa-flex-switch');
const onAnyClosedModal = () => input_enable_mfa.checked = false;

</script>
{% endblock %}
```

project\_folder/app\_name/templatetags/custom\_filters.py (app\_name app) 🐍

```
from django import template

register = template.Library()

@register.filter
def replace(value, arg):
    """Replace characters in a string. Usage: {{ string|replace:'_|-'}}"""
    old, new = arg.split('|')
    return value.replace(old, new)
```

**NOTE:** You may have to restart the server to register the filter: replace()

project\_folder/users/templates/users/modals/profile/include.html </>

```
<section id="modals" hx-swap-oob="innerHTML">
  {% with model_path='users/modals/profile/'|add:step|add:".html" %}
    {% include model_path with
      title=title post_url=post_url step=step page=page submit=submit
      submit_boldend=submit_boldend
    %}
  {% endwith %}
</section>
```

```
 {{ variable }} Red variables are FROM users app view: enableMFAView()
```

NOTE: This view does NOT exist. We'll create it later.

## Password Modal

```
project_folder/users/templates/users/modals/profile/password.html      </>

{% extends 'users/modals/profile/base.html' %}

{% load custom_filters %}

{% block body %}
  <p id="{{ step|replace:'_|-'}-instructions">Enter your password to configure
    <strong>Multi-Factor Authentication</strong>
  </p>
  {% endblock %}

  {% block input %}
    <span class="input-group-text">Password</span>
    <input name="password" type="password" class="form-control" aria-label="one-time-
  Password" aria-describedby="{{ step|replace:'_|-'}-instructions" required>
  {% endblock %}
```

## QR Code Modal

```
project_folder/users/templates/users/modals/profile/otp_qrcode.html      </>

{% extends 'users/modals/profile/base.html' %}

{% load custom_filters %}

{% load static %}

{% block body %}
  {% if qrcode_data_uri %}
    <div id="{{ step|replace:'_|-'}-instructions">
      <p>Download <a href="#">authenticator app</a> on your mobile device, and use
      it to</p>
      <h5><strong>Scan the QR code</strong></h5>
      <p>To receive the one-time password (OTP) required to activate <strong>Multi-
      Factor Authentication</strong></p>
      <hr>
      <h5><strong>Enter code</strong></h5>
      <span id="mfa-secret" class="text-primary" style="letter-spacing: 0.15em; word-
      spacing: 0.3em;"></span>
    <script type="text/javascript">...continues on the next page</script>
```

```

<script type="text/javascript">
() => {
    // Wrapped with self-invoking function for security reasons:
    // mfa_secret code must not be easily available to prevent fraud
    //
    // "DMSKAJIWESKJ"... -> "DMSK AJIW ESKJ"
    let splitText = text => text.match(/.{1,4}/g).join(' ');
    let mfaSecret = document.getElementById('mfa-secret');

    mfaSecret.innerText = splitText('{{ request.user.account.mfa_secret }}');
    mfaSecret = undefined;

    document.currentScript.remove();
})();
</script>

```

```

<script type="text/javascript">...above script</script>
<p>Into your authentication app if you're unable to scan the QR code</p>
</div>
{ % endif %}

```

---

```

<div class="d-flex justify-content-between">
    
    
</div>
{ % endblock %}

```

---

```

{ % block input %}
    <span class="input-group-text">OTP</span>
    <input name="otp_code" type="text" class="form-control" required
        aria-label="one-time-password"
        aria-describedby="{{ step|replace:'_|-'} }-instructions"
        hx-post="{{ post_url }}"
        hx-trigger="input changed delay:250ms"
        hx-swap="none">
{ % endblock %}

```

## Email Modal

```
project_folder/users/templates/users/modals/profile/otp_email.html      </>

{% extends 'users/modals/profile/base.html' %}
{% load custom_filters %}
{% load static %}

{% block body %}
    <p id="{{ step|replace:'_|-'} }-instructions">Enter the one-time password (OTP) sent to
your email: <br><strong>{{ request.user.email }}</strong></p>
    <hr>
    <div class="d-flex justify-content-between text-center">
        <button type="button" class="btn btn-light w-50 me-4">
            <span class="spinner-border text-secondary visually-hidden" role="status"
aria-hidden="true"></span>
            <span class="button-text">Resend OTP</span>
        </button>
        <p class="count-text text-secondary px-auto m-auto fs-2 w-25">
            <span class="count-down">--</span>
            <br><span class="fs-5">sec</span>
        </p>
        
        <script type="text/javascript">...below script</script>
    </div>
<script type="text/javascript">
() => {

    let script = document.currentScript,
        parent = script.parentElement,

        counter = parent.querySelector('.count-down'),
        countTxt = parent.querySelector('.count-text'),
        button = parent.querySelector('.btn'),

        buttonTxt = button.querySelector('.button-text'),
        spinner = button.querySelector('.spinner-border'),

        timeout = null,
        fallback = null,
        interval = null,
        isIntervalActive = false,
        count = 0;

    ...continues on the next page
}
```

```

function countDown() {
    counter.innerText = count;
    if (count > 0) count -= 1;
    else {
        clearInterval(interval);
        button.removeAttribute('disabled');
        countTxt.classList.add('text-secondary');
        isIntervalActive = false;
    }
}

button.addEventListener('click', () => {
    if (count > 0) return;
    // Request new OTP code AND send it to user's email
    // https://htmx.org/api/#ajax
    htmx.ajax('POST', '{% url "request_otp" "email" %}', {
        swap: 'none',
        headers: {
            'X-CSRFToken': '{{ csrf_token }}',
        }
    });
    timeout = setTimeout(() => {
        spinner.classList.remove('visually-hidden');
        buttonTxt.classList.add('visually-hidden');
    }, 500);

    // Set fallback execution after 15 seconds
    fallback = setTimeout(() => {
        console.warn('No response received in 15 seconds, executing fallback.');
        buttonTxt.classList.remove('visually-hidden');
        spinner.classList.add('visually-hidden');
    }, 15000);
});
}

document.addEventListener('htmx:afterRequest', async (event) => {
    if (event.detail.pathInfo.requestPath !== '{% url "request_otp" "email" %}') return;

    // Receive response from the backend

    let xhr = event.detail.xhr,
        responseText = await xhr.responseText,
        response = '';

    if (xhr.getResponseHeader('Content-Type')?.includes('application/json')) {
        response = JSON.parse(responseText);
    }
    else return;      ...continues on the next page
}
)

```

```

    // Cancel the timeout & fallback execution if response is received
    clearTimeout(timeout);
    clearTimeout(fallback);

    // Handle response

    if (response.success === 'OTP Sent')
    {
        if (isIntervalActive) return;
        count = 45;

        button.setAttribute('disabled', '');
        countTxt.classList.remove('text-secondary');

        isIntervalActive = true;
        if (interval) clearInterval(interval);
        interval = setInterval(countDown, 1000);

        buttonTxt.classList.remove('visually-hidden');
        spinner.classList.add('visually-hidden');
    }
    else if (response.error) {
        console.error(response.error);
    }

});

script.remove();

})();
</script>

```

```

<script type="text/javascript">...above script</script>
</div>
{% endblock %}

```

---

```

{% block input %}
<span class="input-group-text">OTP</span>
<input name="otp_code" type="text" class="form-control" required
aria-label="one-time-password"
aria-describedby="{{ step|replace:'_|- '} }-instructions"
hx-post="{{ post_url }}"
hx-trigger="input changed delay:250ms"
hx-swap="none">
{% endblock %}

```

## SMS Modal

project\_folder/users/templates/users/modals/profile/otp\_sms.html </>

```
{% extends 'users/modals/profile/base.html' %}  
{% load custom_filters %}  
{% load static %}  
  
{% block body %}  
<p id="{{ step|replace:'-'| '-' }}-instructions">  
    Enter the one-time password (OTP) sent to your mobile via text:  
    <br>  
    <span class="phone-number d-block fs-5">  
        <strong>{{ request.user.profile.phone_number }}</strong>  
    </span>  
    <br>to finalize <strong>Multi-Factor Authentication</strong>  
</p>  
<hr>  
<div class="d-flex justify-content-between text-center">  
    <button type="button" class="btn btn-light w-50 me-4">  
        <span class="spinner-border text-secondary visually-hidden" role="status"  
            aria-hidden="true"></span>  
        <span class="button-text">Resend OTP</span>  
    </button>  
    <p class="count-text text-secondary px-auto m-auto fs-2 w-25">  
        <span class="count-down">--</span>  
        <br><span class="fs-5">sec</span>  
    </p>  
      
    <script type="text/javascript">...below script</script>
```

The <script> is similar to that of - [Email Modal](#)

Copy it and replace the following:

```
button.addEventListener('click', () => {  
    if (count > 0) return;  
    // Request new OTP code AND send it to user's email  
    // https://htmx.org/api/#ajax  
    htmx.ajax('POST', '{% url "request_otp" "email" %}', {  
        htmx.ajax('POST', '{% url "request_otp" "sms" %}', {
```

```
document.addEventListener('htmx:afterRequest', async (event) => {  
    if (event.detail.pathInfo.requestPath !== '{% url "request_otp" "email" %}') return;  
    if (event.detail.pathInfo.requestPath !== '{% url "request_otp" "sms" %}') return;
```

```

<script type="text/javascript">...</script>
</div>
{% endblock %}



---


{% block input %}
<span class="input-group-text">OTP</span>
<input name="otp_code" type="text" class="form-control" required
aria-label="one-time-password"
aria-describedby="{{ step|replace:'_|-'}-instructions"
hx-post="{{ post_url }}"
hx-trigger="input changed delay:250ms"
hx-swap="none">
{% endblock %}

```

**NOTE:** You can test modals by including them in `profile.html` template using the `{% include %}` tag. However, you'd have to define/remove `{% url %}` tags FOR the `enable_mfa` and `request_otp` paths.

Refer TO [Bootstrap5 - JavaScript Modal Methods](#),  
TO manually toggle included modals.

```

var myModalEl = document.querySelector('#myModal');
var modal = bootstrap.Modal.getOrCreateInstancemyModalEl);
modal.toggle();

```

**NOTE:** Modals in github repository: [django-tutorial](#) are way different.  
The way modals are implemented now in the documentation help understand  
the flow of data. The overall tree will be changed later.

SMS and Email Modals share similar script.  
Only their `<img>` and `{% url %}` tags and different.

We will use `{% include %}` tag later so that we can use one script for both modals.

## Take a break

## Modals Functionality

Let's add some event listeners and functions TO:

- **Toggle** ⏳ **loading** animation for the submit <button>,
- **Add** ⚡ **error** highlight to the <input>,
- **Hide** all modals,
- **Dispose** modals from the DOM, and
- **Clear** ⚡ **error** highlight from the modal's <input>.

```
project_folder/users/templates/users/profile.html      </> profile.html

{% block base %}
<script name="functions-for-included-modal" type="text/javascript">

const modals = document.getElementById('modals');

function hideModals() {
    document.querySelectorAll('.modal').forEach(modal => {
        const Modal = bootstrap.Modal.getOrCreateInstance(modal);
        Modal.hide();
    });
}

function setInvalidInput(input) {
    input.classList.add('is-invalid');
    input.classList.add('text-danger');
}

function setNormalInput(input) {
    input.classList.remove('is-invalid');
    input.classList.remove('text-danger');
}

function setLoadingButtonForModal(button) {
    button.querySelector('.spinner-grow').classList.remove('visually-hidden');
    button.querySelector('.button-text').innerText = 'loading...';
}

function setNormalButtonForModal(button) {
    button.querySelector('.spinner-grow').classList.add('visually-hidden');
    button.querySelector('.button-text').innerHTML = button.dataset.name;
}

</script>
<script name="main-script" type="text/javascript">

const input_enable_mfa = document.getElementById('mfa-flex-switch');
const onAnyClosedModal = () => input_enable_mfa.checked = false;

</script>
{% endblock %}
```

 project\_folder/users/templates/users/modals/profile/include.html </>

```
<section id="modals" hx-swap-oob="innerHTML">
  {%- with model_path='users/modals/profile/'|add:step|add:".html" %}
    {% include model_path with
      title=title post_url=post_url step=step page=page submit=submit
      submit_boldend=submit_boldend
    %}
  {% endwith %}
  <script type="text/javascript">...below script</script>
</section>

<script type="text/javascript">
  // Global access to currently loaded modal element
  var modal = new bootstrap.Modal(
    document.currentScript.parentElement.querySelector('.modal'));

  () => {

    // https://getbootstrap.com/docs/5.0/components/modal/#methods
    // Destroy modal when it is fully closed
    modal._element.addEventListener('hidden.bs.modal', () => {
      modal._element.remove();
      modal.dispose(); // Removes Bootstrap modal_instance
    });

    // Remove inputs error-highlights ON input change AND modal exit
    let input = modal._element.querySelector('input:not([type="hidden"])');
    input.addEventListener('keydown', () =>
    {
      setNormalInput(input);
    });
    let btnClose = modal._element.querySelector('.btn-close');
    btnClose.addEventListener('click', () =>
    {
      setNormalInput(input);
    });

    // Set loading animation for button, when pressed
    let btnSubmit = document.querySelector('.modal-submit-button')
    btnSubmit.dataset.name = btnSubmit.innerHTML.trim();
    btnSubmit.addEventListener('click', () =>
    {
      setLoadingButtonForModal(btnSubmit);
    });
  };
</script>
```

...continues on the next page

```

/* Remove faded background element: .modal-backdrop & added styles
/
/ Note: Models remove .modal-backdrop & hidden overflow + padding
/ By themselves on modal_instance.hide() call.
/
/ However, the Bootstrap Modal is replaced too quickly
/ By HTMX for its eventListener to remove these additions.
*/
document.querySelectorAll('.modal-backdrop')
.forEach(backdrop => backdrop.remove());
document.body.style.removeProperty('overflow');
document.body.style.removeProperty('padding-right');

modal.show();
document.currentScript.remove();

})();
</script>

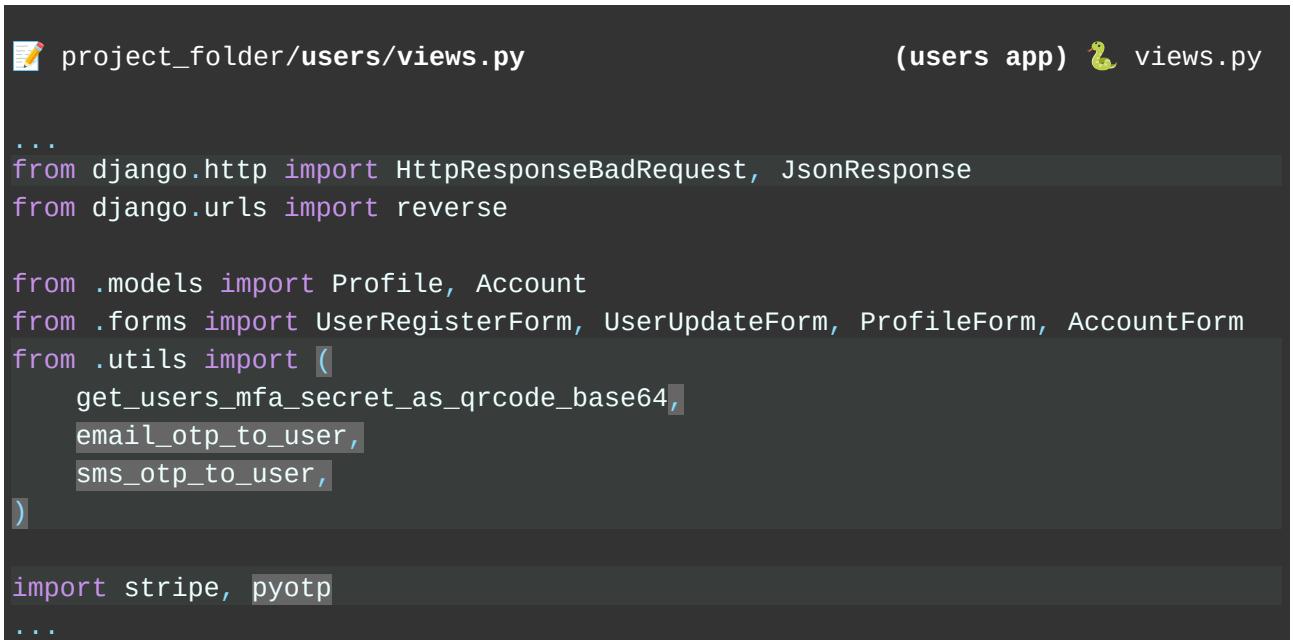
```

**Take a moment to revisit the `modals`**—having a solid grasp of HTMX will be crucial as we move into implementing the views. This final stage of the tutorial may be challenging at first, but the key is to understand how `include.html` interacts with the extended `modal` and how data flows between them.

#### Important Considerations:

- The HTML elements with `hx-post` attribute triggers all HTMX eventListeners.
  - To manage responses efficiently, determine which HTML element initiated the HTMX request.
  - If a request is unnecessary, handle it promptly to avoid redundant processing and improve performance.
- 

## Enable MFA View



```

project_folder/users/views.py          (users app) 🐍 views.py

...
from django.http import HttpResponseBadRequest, JsonResponse
from django.urls import reverse

from .models import Profile, Account
from .forms import UserRegisterForm, UserUpdateForm, ProfileForm, AccountForm
from .utils import (
    get_users_mfa_secret_as_qrcode_base64,
    email_otp_to_user,
    sms_otp_to_user,
)
import stripe, pyotp
...

```

```

@login_required
def enableMFAView(request):
    if request.method != 'POST':
        return HttpResponseBadRequest()
    if request.user.account.mfa_enabled:
        return JsonResponse({'error': 'MFA already enabled'}, status=400)

# Configuration
# Note: changing STEPS order affects modals-display-sequence
STEPS = ['password', 'otp_qrcode', 'otp_email', 'otp_sms']
TITLE = 'Enable MFA'
POST_URL = reverse('enable_mfa')
CONTEXT_BASE = {
    'title': TITLE,
    'post_url': POST_URL,
}

```

NOTE: **STEPS**, **TITLE** & **POST\_URL** = variables passed TO the **include.html** modal

```

# Show initial modal
step = request.POST.get('step')
# If the step is invalid or it's the last step and all previous steps were completed,
# it's likely the session data is outdated, so we restart the form.
if step not in STEPS or
(not _all_steps_completed(request, STEPS)
and request.session[f'verified_{STEPS[-1]}'] == True):

    _remove_all_steps(request, STEPS)
    # If valid step and IS NOT a first step
    if step in STEPS and step != STEPS[0]:
        messages.info(request, f'Restarted the session for Enable MFA')

return _render_step_modal(request, STEPS[0], STEPS, CONTEXT_BASE)

```

NOTE: Every **modal.html** contains `<input name="step">`

```

# Validate current step
if not _validate_step(request, step):
    return JsonResponse(
        {'error': _get_validation_error(step), 'step': step}, status=400)

# Mark step as verified
request.session[f'verified_{step}'] = True

```

```
# Handle step-specific post-validation actions
_handle_post_validation(request, step)
```

**NOTE:** `_handle_post_validation()` performs additional actions following the successful verification of a `step`. E.g. Sending an OTP via a specific method

```
# Check if all steps are completed
if _all_steps_completed(request, STEPS):
    request.user.account.mfa_enabled = True
    request.user.account.save()
    _remove_all_steps(request, STEPS)
    return JsonResponse(
        {'success': 'Enabled MFA', 'step': step}, status=200)

# Handle final step verification failure
if step == STEPS[-1]:
    return JsonResponse(
        {'error': 'Not all steps are verified', 'step': step}, status=400)
```

Enable MFA for logged-in user IF all steps (`modal` forms) are verified.  
AND reset them TO "False" IN session storage.

---

It's crucial to reset these steps since each verified step unlocks access to the next. Some steps contain sensitive information. For instance,

`otp_qrcode.html` exposes `mfa_secret`, which could be exploited by malicious actors to generate OTPs through an authentication app.

```
# Proceed to next step
next_step = STEPS[STEPS.index(step) + 1]
return _render_step_modal(request, next_step, STEPS, CONTEXT_BASE)
```

## Take a break

```

def _remove_all_steps(request, steps):
    # Remove all verified steps from the session
    for step_name in steps:
        session_key = f'verified_{step_name}'
        if session_key in steps:
            del request.session[session_key]

def _render_step_modal(request, step, all_steps, base_context):
    is_last_step = all_steps.index(step) == len(all_steps) - 1

    context = {
        **base_context,
        'step': step,
        'page': f'{all_steps.index(step) + 1}/{len(all_steps)}',
        'submit': 'Enable' if is_last_step else 'Proceed to the next step',
        'submit_boldend': 'Multi-Factor Authentication' if is_last_step else '',
    }

    if step == 'otp_qrcode':
        context['qrcode_data_uri'] = get_users_mfa_secret_as_qrcode_base64(request.user)
    return render(request, 'users/modals/profile/include.html', context)

```

Returns `include.html` modal + `context` data FOR the `{% include %}` variables

And `qrcode_data_uri` = (`mfa_secret` as QR image) IF `step = "otp_qrcode"`

```

def _validate_step(request, step):
    if step == 'password':
        password = request.POST.get('password')
        return request.user.check_password(password)
    else:
        otp = request.POST.get('otp_code')
        interval = {
            'otp_email': settings.OTP_EMAIL_INTERVAL,
            'otp_sms': settings.OTP_SMS_INTERVAL
        }.get(step, settings.OTP_DEFAULT_INTERVAL)

        totp = pyotp.TOTP(request.user.account.mfa_secret, interval=interval)
        return totp.verify(otp)

```

NOTE: Every `otp_modal.html` contains `<input name="otp_code">`

NOTE: IF `step = "otp_email"` THEN `interval = settings.OTP_EMAIL_INTERVAL`  
IF NO MATCH FOUND for `step` THEN `interval = settings.OTP_DEFAULT_INTERVAL`

```

def _get_validation_error(step):
    if step == 'password':
        return 'Invalid password'
    elif 'otp_' in step:
        return 'Invalid OTP'
    else:
        return 'Invalid step'

def _handle_post_validation(request, step):
    if step == 'otp_qrcode':
        email_otp_to_user(request.user)
    elif step == 'otp_email':
        sms_otp_to_user(request.user)

def _all_steps_completed(request, steps):
    return all(request.session.get(f'verified_{step}', False) for step in steps)

```

## Request OTP View

```

def requestOTPView(request, method):
    if request.method != 'POST':
        return HttpResponseBadRequest()

    # Allow requests only from this Django project
    allowed_origins = ['http://localhost', 'http://127.0.0.1']

    origin = request.headers.get('Origin') or request.headers.get('Referer')
    if not origin or not any(origin.startswith(o) for o in allowed_origins):
        return JsonResponse({'error': 'Unauthorized request'}, status=403)

    # Send OTP to user via specified method: (email | sms)
    send_otp_via = {
        'email': email_otp_to_user,
        'sms': sms_otp_to_user
    }

    if method in send_otp_via:
        send_otp_via[method](request.user)
        return JsonResponse({'success': 'OTP Sent', 'method': method}, status=200)

    # Return invalid method error
    return JsonResponse({'error': 'Invalid method', 'method': method}, status=400)

```

## Security Notice: Allowed Origins Configuration

The `allowed_origins` setting **must** be strictly enforced to prevent unauthorized access, especially in production.

- **Development:** `localhost` may be acceptable.
- **Production:** The setting **must** reflect the custom domain to safeguard authentication security and prevent misuse.

Failure to properly configure this setting in production could allow external requests to abuse third-party services such as **Zoho and Twilio**, leading to unnecessary financial costs. Given that **Twilio** operates on a pay-per-request model, unauthorized access could result in excessive or fraudulent requests, creating serious financial and operational risks.

---

## Critical Endpoint: Request OTP View

The `requestOTPView()` function handles OTP delivery via third-party services like **Zoho and Twilio**.

- **Only this Django application** should have permission to make requests.
- **This restriction is enforced via `allowed_origins`** to ensure security.
- **In production, the setting must reflect the custom domain**, NOT `localhost`.

---

## Important Consideration: Third-Party Authentication

Some platforms allow users to sign in using external services such as **Facebook or Google**.

- If our system supports this functionality, we may need to reassess our approach to `allowed_origins` to accommodate these third-party integrations securely.

```
project_folder/users/urls.py                                (users app) 🐍 urls.py

urlpatterns = [
    ...
    path('enable-mfa', views.enableMFAView, name='enable_mfa'),
    path('request-otp/<str:method>', views.requestOTPView, name='request_otp'),
]
```



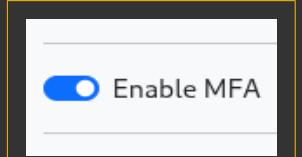
project\_folder/users/templates/users/profile.html

</> profile.html

```
{% block base %}  
<script name="functions-for-included-modal" type="text/javascript">...</script>  
<script name="main-script" type="text/javascript">  
  
const input_enable_mfa = document.getElementById('mfa-flex-switch');  
const onAnyClosedModal = () => input_enable_mfa.checked = false;  
  
document.addEventListener('htmx:afterRequest', async (event) => {  
  
    let form = event.detail.target.closest('form');  
    if (!form?.classList.contains('modal-footer')) return;  
  
    // Receive response from the backend  
  
    let xhr = event.detail.xhr,  
        responseText = await xhr.responseText,  
        response = '';  
  
    if (xhr.getResponseHeader('Content-Type')?.includes('application/json')) {  
        response = JSON.parse(responseText);  
    }  
    else return;  
  
    // Handle response  
  
    if (response.error) {  
        console.error(response.error);  
    }  
    if (response.success) {  
        hideModals();  
    }  
    else if (/Invalid OTP|Invalid password/g.test(response.error)) {  
        let input = form.querySelector('input:not([type="hidden"]);');  
        setInputError(input);  
    }  
  
    // Reset modal's submit button  
  
    let button_submit = form.querySelector('.modal-submit-button');  
    setNormalButtonForModal(button_submit);  
  
});  
  
</script>  
{% endblock %}
```

## Disable MFA

project\_folder/users/templates/users/profile.html </> profile.html

```
...  
<input class="form-check-input" type="checkbox" id="mfa-flex-switch" name="switch"  
      {% if user.account.mfa_enabled %}checked{% endif %}  
      hx-post="{% url 'enable_mfa' %}"  
      hx-trigger="click throttle:1s"  
      hx-swap="none">  
...  

```

project\_folder/users/views.py (users app) 🐍 views.py

```
@login_required  
def enableMFAView(request):  
    if request.method != 'POST':  
        return HttpResponseBadRequest()  
  
    step = request.POST.get('step')  
    switch = request.POST.get('switch')  
  
    if request.user.account.mfa_enabled:  
        return JsonResponse({'error': 'MFA already enabled'}, status=400)  
    ...  
  
    # Show initial modal  
    step = request.POST.get('step')  
    # --- Show initial modal TO start verifying steps TO Enable MFA ---  
  
    # If the step is invalid or it's the last step and all previous steps were completed,  
    # it's likely the session data is outdated, so we restart the form.  
    if step not in STEPS or  
    ...
```

```

... CONTEXT_BASE

# --- Prompt logged-in user TO Disable MFA ---

if request.user.account.mfa_enabled and not switch:

    if step == 'password':
        # Validate password
        if not _validate_step(request, step):
            return JsonResponse(
                {'error': _get_validation_error(step), 'step': step}, status=400)
        else:
            request.user.account.mfa_enabled = False
            request.user.account.save()
            return JsonResponse(
                {'success': 'Disabled MFA'}, status=200)

    _remove_all_steps(request, STEPS)
    return render(request, 'users/modals/profile/include.html', {
        'title': 'Disable MFA',
        'post_url': reverse('enable_mfa'),
        'step': 'password',
        'submit': 'Disable',
        'submit_boldend': 'Multi-Factor Authentication',
    })

```

# --- Show initial modal TO start verifying steps TO Enable MFA ---

**NOTE:** `password.html` modal includes instructions for **enabling** MFA. However, in this case, we are **disabling** the MFA. Let's update this modal specifically for **disabling** MFA

 project\_folder/users/templates/users/modals/profile/password.html </>

```

{% extends 'users/modals/profile/base.html' %}
{% load custom_filters %}

{% block body %}
    <p id="{{ step|replace:'_|-'} }-instructions">Enter your password to {{ if submit == 'Disable' }}deactivate{{ else }}configure{{ endif }}<br>
        <strong>Multi-Factor Authentication</strong>
    </p>
{% endblock %}

{% block input %}
    <span class="input-group-text">Password</span>
    <input name="password" type="password" class="form-control" aria-label="one-time-Password" aria-describedby="{{ step|replace:'_|-'} }-instructions" required>
{% endblock %}

```

**NOTE:** `base.html` modal has an issue.

When the client closes the modal, we assume that the `step` was unverified. Hence, the `switch` `<input id="mfa-flex-switch">` should be switched:

- **ON** when **MFA is enabled**
- **OFF** when **MFA is disabled**  
after the `modal` is `closed / terminated`.

However, function: `onAnyClosedModal()` is triggered from `profile.html` template. Always turning the `switch` **ON**. Let's update this function, and spice up the submit button.

```
project_folder/users/templates/users/modals/profile/base.html </>

...
<div class="modal-header">
  <h5 class="modal-title" id="{{ step|replace:'_|-'}-label}>{{ title }}</h5>
  <span class="mx-auto text-secondary">{{ page }}</span>
  <button type="button" class="btn-close" onclick="onAnyClosedModal('{{ submit }}')"
    data-bs-dismiss="modal" aria-label="Close"></button>
</div>
...

<button type="submit" class="btn
btn-{{ if submit == 'Disable' %}danger{{ else %}primary{{ endif %}}
modal-submit-button w-100"
  hx-post="{{ post_url }}"
  hx-trigger="click delay:1000ms"
  hx-swap="none">
...
</button>
...
```

```
project_folder/users/templates/users/profile.html </> profile.html

{% block base %}
<script name="functions-for-included-modal" type="text/javascript">...</script>
<script name="main-script" type="text/javascript">

const input_enable_mfa = document.getElementById('mfa-flex-switch');
const onAnyClosedModal = () => input_enable_mfa.checked = false;
const onAnyClosedModal = submit => input_enable_mfa.checked = submit == 'Disable';
```

**NOTE:** Client cannot make spam requests via the **switch** `<input id="mfa-flex-switch">`

**However**, a client can spam the toggle animation. Desynchronizing the request and visual feedback of the switch itself. The switch can also bug-out, displaying invalid MFA state.

Let's fix this by throttling the toggle animation of the **switch** element.

```
project_folder/users/templates/users/profile.html      </> profile.html

{% block base %}
<script name="functions-for-included-modal" type="text/javascript">...</script>
<script name="main-script" type="text/javascript">

function throttleElement(element, type='click', delay=500) {
    element.dataset.throttle = false;
    element.addEventListener(type, event => {
        if (element.dataset.throttle == 'true') {
            event.preventDefault(); return;
        }
        element.dataset.throttle = true;
        setTimeout(() => element.dataset.throttle = false, delay);
    });
}

const input_enable_mfa = document.getElementById('mfa-flex-switch');
const onAnyClosedModal = submit => input_enable_mfa.checked = submit == 'Disable';
throttleElement(input_enable_mfa, 'click', parseInt(
    input_enable_mfa.getAttribute('hx-trigger')
    .match(/throttle:(\d+(s|ms))/)[1]
    .replaceAll('ms', '')
    .replaceAll('s', '000'))
));
```

**NOTE:** This script retrieves the **delay** of **throttle** argument of the **switch** element `<input id="mfa-flex-switch">` specified in the **hx-trigger** attribute

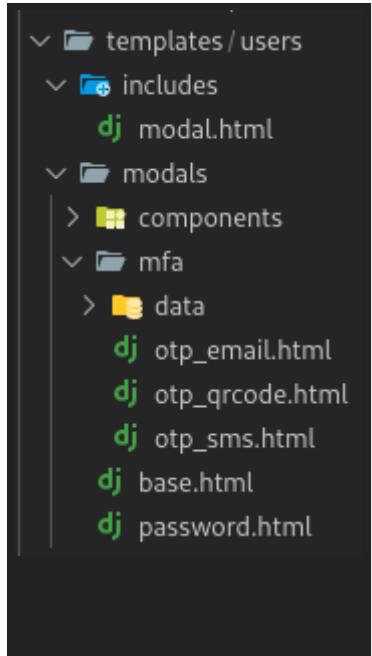
This approach improves developers' experience when updating the **throttle**

## Take a break

(Test - Enable & Disable MFA)

## Organize Modals

First, we have to refactor the modal template structure to improve scalability and maintainability. This change will simplify the process of adding new modals and refactoring existing ones for reusability.



The screenshot shows a file explorer with the following directory structure:

- templates / users
  - includes
    - modal.html
  - modals
    - components
    - mfa
    - data
      - otp\_email.html
      - otp\_qrcode.html
      - otp\_sms.html
    - base.html
    - password.html

**NOTE:** `Includes.html` → has been renamed TO → `Modal.html`

---

**NOTE:** `/Components` and `/Data` directories

- Components = simple elements that can be added to modals
- Data = `<input type="hidden">` data used for POST requests

---

**NOTE:** `Base.html` and `Password.html` modals

- are NOT part of `/MFA` directory because these modals can be utilized & updated for other usecases

**UPDATE:** `render()` in `users/views.py`,

**UPDATE:** `{% extend %}` and `{% include %}` in:

- `users/templates/users/modals` and
- `users/templates/users/Includes`

---

TO  
→ `{% extends 'users/modals/profile/base.html' %}`  
TO  
→ `{% extends 'users/modals/base.html' %}`  
  
→ `return render(request, 'users/modals/profile/include.html', {...})`  
TO  
→ `return render(request, 'users/includes/modal.html', {...})`

FROM `{% with model_path='users/modals/profile/|add:step|add:.html' %}`  
TO `{% with model_path='users/modals/|add:path|add:step|add:.html' %}`

The `path` variable will be passed as `context` in `render()`

 project\_folder/users/templates/users/modals/mfa/otp\_email.html </>

```
{% extends 'users/modals/profile/base.html' %}  
{% extends 'users/modals/base.html' %}  
{% load custom_filters %}  
{% load static %}  
...
```

 project\_folder/users/templates/users/modals/mfa/otp\_qrcode.html </>

```
{% extends 'users/modals/profile/base.html' %}  
{% extends 'users/modals/base.html' %}  
{% load custom_filters %}  
{% load static %}  
...
```

 project\_folder/users/templates/users/modals/mfa/otp\_sms.html </>

```
{% extends 'users/modals/profile/base.html' %}  
{% extends 'users/modals/base.html' %}  
{% load custom_filters %}  
{% load static %}  
...
```

 project\_folder/users/templates/users/modals/password.html </>

```
{% extends 'users/modals/profile/base.html' %}  
{% extends 'users/modals/base.html' %}  
{% load custom_filters %}  
...
```

 project\_folder/users/templates/users/includes/modal.html </>

```
<section id="modals" hx-swap-oob="innerHTML">  
    {% with model_path='users/modals/profile/'|add:step|add:".html" %}  
    {% with model_path='users/modals/'|add:path|add:step|add:".html" %}  
        {% include model_path with  
            title=title post_url=post_url step=step page=page submit=submit  
            submit_boldend=submit_boldend  
        %}  
    {% endwith %}  
    ...
```

project\_folder/users/views.py

(users app) 🐍 views.py

```
def _render_step_modal(request, step, all_steps, base_context):
    is_last_step = all_steps.index(step) == len(all_steps) - 1

    context = {
        **base_context,
        'path': 'mfa/' if step != 'password' else '',
        'step': step,
        'page': f'{all_steps.index(step) + 1}/{len(all_steps)}',
        'submit': 'Enable' if is_last_step else 'Proceed to the next step',
        'submit_boldend': 'Multi-Factor Authentication' if is_last_step else '',
    }

    if step == 'otp_qrcode':
        context['qrcode_data_uri'] = get_users_mfa_secret_as_qrcode_base64(request.user)

    return render(request, 'users/modals/profile/include.html', context)
    return render(request, 'users/includes/modal.html', context)
```

```
... def enableMFAView(request):
```

```
# --- Prompt logged-in user TO Disable MFA ---
```

```
_remove_all_steps(request, STEPS)
return render(request, 'users/modals/profile/include.html', {
    return render(request, 'users/includes/modal.html', {
        'path': '',
        'title': 'Disable MFA',
        'post_url': reverse('enable_mfa'),
        'step': 'password',
        'submit': 'Disable',
        'submit_boldend': 'Multi-Factor Authentication',
    })
```

**UPDATE:** The main <script> of **otp\_email** and **otp\_sms** modals.

It is similar, only difference is with the <img> and `{% url %}` tags

For that reason. It's better to just include the <script> from a single source.

That source is a new **component** → **resend\_otp.html**

 project\_folder/users/templates/users/modals/components/resend\_otp.html </>

```
{% load static %}  
<div class="d-flex justify-content-between text-center">  
    <button type="button" class="btn btn-light w-50 me-4">  
        <span class="spinner-border text-secondary visually-hidden" role="status"  
            aria-hidden="true"></span>  
        <span class="button-text">Resend OTP</span>  
    </button>  
    <p class="count-text text-secondary px-auto m-auto fs-2 w-25">  
        <span class="count-down">--</span>  
        <br><span class="fs-5">sec</span>  
    </p>  
      
    <script type="text/javascript">...below script</script>
```

The <script> is similar to that of - [Email and SMS Modal](#)  
Copy it and replace the following:

```
button.addEventListener('click', () => {  
    if (count > 0) return;  
    // Request new OTP code AND send it to user's email  
    // https://htmx.org/api/#ajax  
    htmx.ajax('POST', '{% url "request_otp" "email" %}', {  
        htmx.ajax('POST', '{{ post_url }}', {
```

```
document.addEventListener('htmx:afterRequest', async (event) => {  
    if (event.detail.pathInfo.requestPath !== '{% url "request_otp" "email" %}') return;  
    if (event.detail.pathInfo.requestPath !== '{{ post_url }}') return;
```

```
    <script type="text/javascript">...above script</script>  
}</div>
```

**NOTE:** Orange variables - `post_url`, `image_name` and `image_path` are FROM the `{% include %}` tag that we will add in the next page

 project\_folder/users/templates/users/modals/mfa/otp\_email.html </>

```
{% extends 'users/modals/profile/base.html' %}  
{% extends 'users/modals/base.html' %}  
{% load custom_filters %}  
{% load static %}  
  
{% block body %}  
...  
  
<div class="d-flex justify-content-between text-center">  
    <button type="button" class="btn btn-light w-50 me-4">  
        <span class="spinner-border text-secondary visually-hidden" role="status"  
            aria-hidden="true"></span>  
        <span class="button-text">Resend OTP</span>  
    </button>  
    <p class="count-text text-secondary px-auto m-auto fs-2 w-25">  
        <span class="count-down">--</span>  
        <br><span class="fs-5">sec</span>  
    </p>  
      
    <script type="text/javascript">...</script>
```

Replace `<div class="d-flex justify-content-between text-center">...</div>` with below tags:

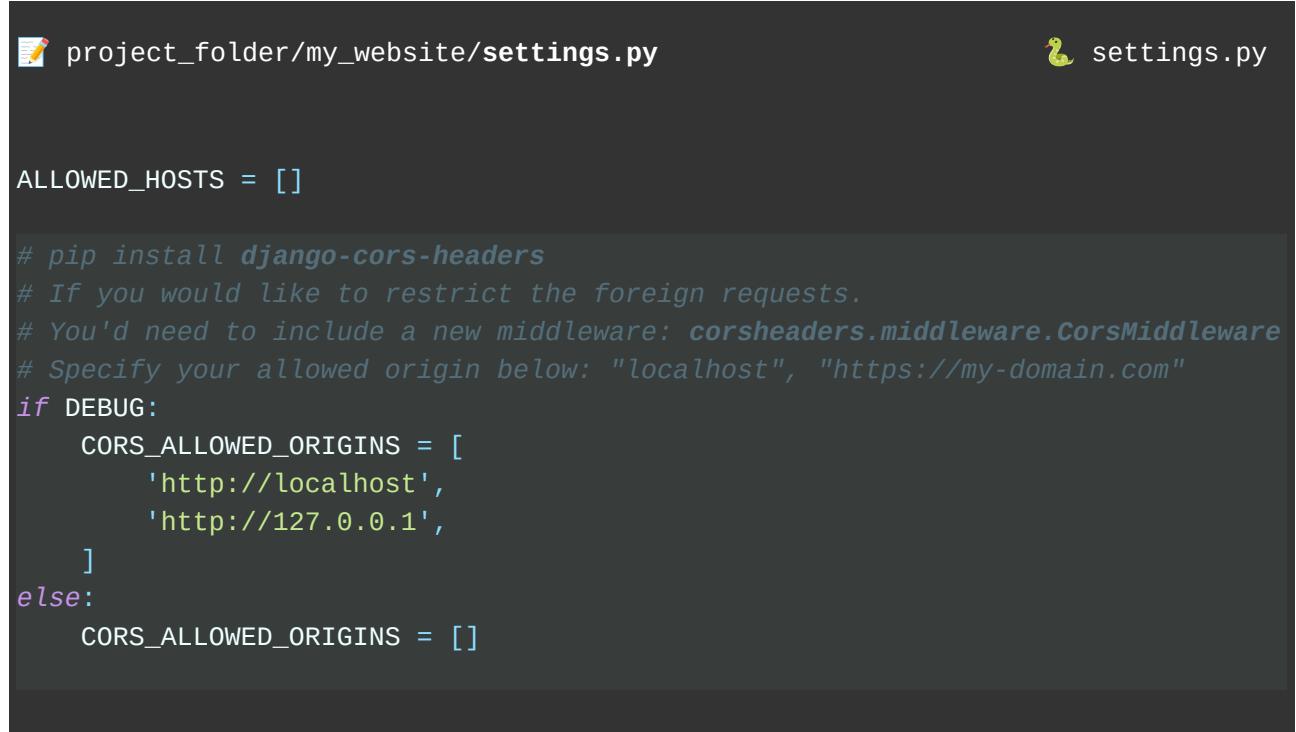
```
{% url 'request_otp' 'email' as url_request_otp %}  
{% include 'users/modals/components/resend_otp.html' with  
    post_url=url_request_otp  
    image_name='mail_to_laptop.png' image_path='users/img/mail_to_laptop.png'  
%}
```

Do the same for **SMS** modal

 project\_folder/users/templates/users/modals/mfa/otp\_sms.html </>

```
{% url 'request_otp' 'sms' as url_request_otp %}  
{% include 'users/modals/components/resend_otp.html' with  
    post_url=url_request_otp  
    image_name='mail_to_phone.png' image_path='users/img/mail_to_phone.png'  
%}
```

Move **ALLOWED\_ORIGINS** to settings.py instead



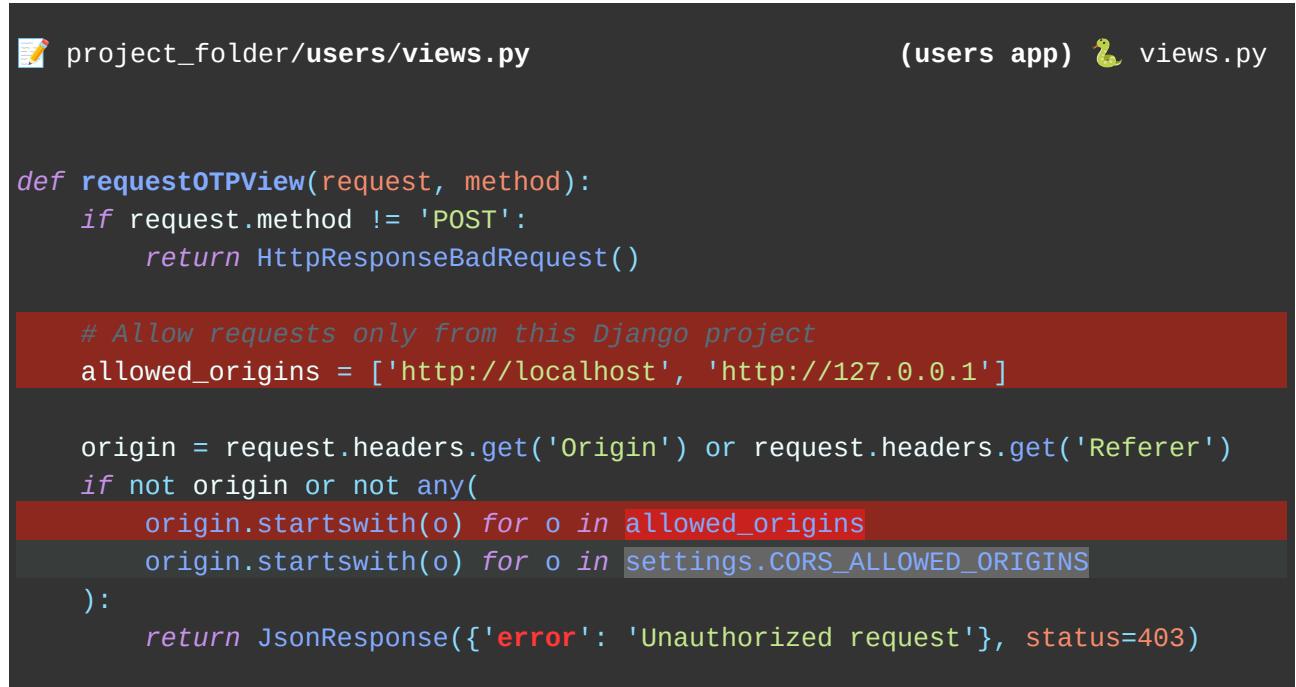
```
project_folder/my_website/settings.py
```

```
settings.py
```

```
ALLOWED_HOSTS = []

# pip install django-cors-headers
# If you would like to restrict the foreign requests.
# You'd need to include a new middleware: corsheaders.middleware.CorsMiddleware
# Specify your allowed origin below: "localhost", "https://my-domain.com"
if DEBUG:
    CORS_ALLOWED_ORIGINS = [
        'http://localhost',
        'http://127.0.0.1',
    ]
else:
    CORS_ALLOWED_ORIGINS = []
```

**NOTE:** I am not installing django-cors-headers , it is an optional feature



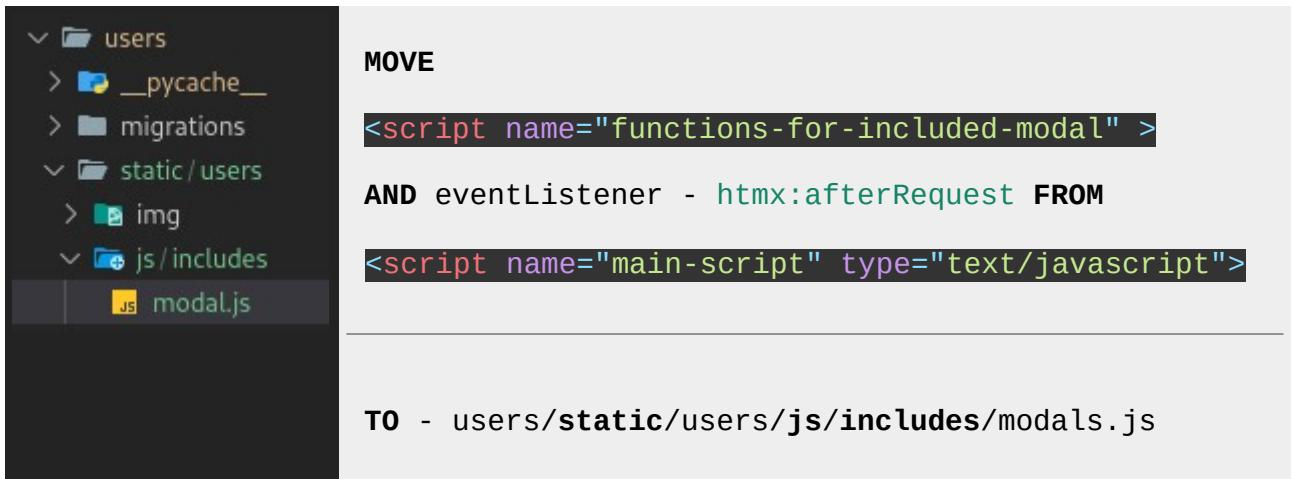
```
project_folder/users/views.py
```

```
(users app) views.py
```

```
def requestOTPView(request, method):
    if request.method != 'POST':
        return HttpResponseBadRequest()

    # Allow requests only from this Django project
    allowed_origins = ['http://localhost', 'http://127.0.0.1']

    origin = request.headers.get('Origin') or request.headers.get('Referer')
    if not origin or not any(
        origin.startswith(o) for o in allowed_origins
        origin.startswith(o) for o in settings.CORS_ALLOWED_ORIGINS
    ):
        return JsonResponse({'error': 'Unauthorized request'}, status=403)
```



project\_folder/users/templates/users/profile.html      </> profile.html

```
<script name="functions-for-included-modal" type="text/javascript">  
<script name="modal" src="{% static 'users/js/includes/modal.js' %}">  
  
const modals = document.getElementById('modals');  
  
function hideModals() {  
    document.querySelectorAll('.modal').forEach(modal => {  
        const Modal = bootstrap.Modal.getOrCreateInstance(modal);  
        Modal.hide();  
    });  
}  
function setInvalidInput(input) {  
    input.classList.add('is-invalid');  
    input.classList.add('text-danger');  
}  
function setNormalInput(input) {  
    input.classList.remove('is-invalid');  
    input.classList.remove('text-danger');  
}  
function setLoadingButtonForModal(button) {  
    button.querySelector('.spinner-grow').classList.remove('visually-hidden');  
    button.querySelector('.button-text').innerText = 'loading...';  
}  
function setNormalButtonForModal(button) {  
    button.querySelector('.spinner-grow').classList.add('visually-hidden');  
    button.querySelector('.button-text').innerHTML = button.dataset.name;  
}  
  
</script>
```

 project\_folder/users/templates/users/profile.html </> profile.html

```
{% block base %}  
<script name="modal" src="{% static 'users/js/includes/modal.js' %}"></script>  
<script name="main-script" type="text/javascript">  
...  
  
document.addEventListener('htmx:afterRequest', async (event) => {  
  
    let form = event.detail.target.closest('form');  
    if (!form?.classList.contains('modal-footer')) return;  
  
    // Receive response from the backend  
  
    let xhr = event.detail.xhr,  
        responseText = await xhr.responseText,  
        response = '';  
  
    if (xhr.getResponseHeader('Content-Type')?.includes('application/json')) {  
        response = JSON.parse(responseText);  
    }  
    else return;  
  
    // Handle response  
  
    if (response.error) {  
        console.error(response.error);  
    }  
    if (response.success) {  
        hideModals();  
    }  
    else if (/Invalid OTP|Invalid password/g.test(response.error)) {  
        let input = form.querySelector('input:not([type="hidden"])');  
        setInvalidInput(input);  
    }  
  
    // Reset modal's submit button  
  
    let button_submit = form.querySelector('.modal-submit-button');  
    setNormalButtonForModal(button_submit);  
  
});
```



project\_folder/users/static/users/js/includes/modal.js

(users app) JS

```
const modals = document.getElementById('modals');

function hideModals() {
    document.querySelectorAll('.modal').forEach(modal => {
        const Modal = bootstrap.Modal.getOrCreateInstance(modal);
        Modal.hide();
    });
}

function setInvalidInput(input) {
    input.classList.add('is-invalid');
    input.classList.add('text-danger');
}

function setNormalInput(input) {
    input.classList.remove('is-invalid');
    input.classList.remove('text-danger');
}

function setLoadingButtonForModal(button) {
    button.querySelector('.spinner-grow').classList.remove('visually-hidden');
    button.querySelector('.button-text').innerText = 'loading...';
}

function setNormalButtonForModal(button) {
    button.querySelector('.spinner-grow').classList.add('visually-hidden');
    button.querySelector('.button-text').innerHTML = button.dataset.name;
}

document.addEventListener('htmx:afterRequest', async (event) => { ... });
```



project\_folder/users/templates/users/**profile.html**

</> profile.html

```
{% block base %}  
<script name="modal" src="{% static 'users/js/includes/modal.js' %}"></script>  
<script name="main-script" type="text/javascript">  
  
function throttleElement(element, type='click', delay=500) {  
    element.dataset.throttle = false;  
    element.addEventListener(type, event => {  
        if (element.dataset.throttle == 'true') {  
            event.preventDefault(); return;  
        }  
        element.dataset.throttle = true;  
        setTimeout(() => element.dataset.throttle = false, delay);  
    });  
}  
  
const input_enable_mfa = document.getElementById('mfa-flex-switch');  
const onAnyClosedModal = submit => input_enable_mfa.checked = submit == 'Disable';  
  
throttleElement(input_enable_mfa, 'click', parseInt(  
    input_enable_mfa.getAttribute('hx-trigger')  
    .match(/throttle:(\d+(s|ms))/)[1]  
    .replaceAll('ms', '')  
    .replaceAll('s', '000'))  
);  
  
</script>  
{% endblock %}
```

This is how the base should look like for **profile.html template**

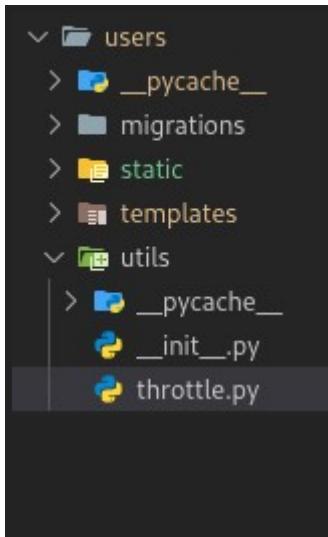
## Take a break

(Revise this new architecture)

## Authenticate users with MFA

First, let's create new utility **ThrottleOTPRequestExpiryDate**

This utility prevents spam OTP requests, safeguarding integrations with services like Zoho Mail and Twilio phone number. Since users with MFA enabled must verify their OTP before authentication, a **@request\_required** decorator cannot be used reliably.



1. Create new directory: `users/utils`
2. Create files: `__init__.py` and `throttle.py`
3. **MOVE `utils.py` utilities TO `__init__.py`**
4. **REMOVE `utils.py`**

```
from users/utils import ( utility_name )
from .utils import ( utility_name )
from .utils.throttle import ThrottleOTPRequestExpiryDate
```

There is no need to change our code as it works the same.

The size of **ThrottleOTPRequestExpiryDate** justifies its separation from other utilities. Also, this utility relies on one **cookie** and **session** data: `throttle_otp_request_expiry_date`

We use both **sessions** and **cookies** for handling client-side data.

Both can be cleared by the client at any time.

- **Cookies** are stored on the client's browser. Depending on their configuration, some can be accessed via JavaScript (e.g., non-`HttpOnly` cookies), while others are restricted for security reasons (`HttpOnly`, `Secure`, `SameSite` flags).
  - Cookies can persist indefinitely if given a long expiration date, or until the client clears their browsing data. However, certain cookies may be exposed via cross-domain mechanisms like iframes, making them unsuitable for storing sensitive information.
- 
- **Sessions**, by contrast, store data on the server side. Only the session key (usually held in a cookie) is stored on the client. As of Django version  $\geq 5$ , that cookie in use is: `sessionid`
  - In Django, session data is periodically cleared by the session engine. By default, unused session data is deleted after two weeks, though this duration can be customized via settings.

It's generally safer for storing sensitive information in a session because it is never directly accessible by the client or scripts.

**NOTE:** We've used session data before when verifying steps at **Enable MFA** view.

Developer Tools → Application → Cookies

The screenshot shows the Chrome Developer Tools interface with the 'Application' tab selected. In the left sidebar, under 'EXTENSION STORAGE', there is a 'Cookies' section. Below it, under 'http://localhost:8000', several cookies are listed in a table:

Name	Value
__stripe_mid	[REDACTED]
csrfmiddlewaretoken	[REDACTED]
sessionid	[REDACTED]

Use the **Refresh** button because changes of cookie data may not reflected in an instance.

project\_folder/my\_website/settings.py

settings.py

```
# One-Time Password for Multi-Factor Authentication

OTP_ISSUER_NAME = COMPANY_NAME
OTP_TRED_NAME = 'throttle_otp_request_expiry_date'
OTP_REQUEST_THROTTLE_INTERVAL = 45
OTP_DEFAULT_INTERVAL = 30 # seconds
OTP_EMAIL_INTERVAL = 180 # 3 minutes
OTP_SMS_INTERVAL = 180 # 3 minutes
```

project\_folder/users/utils/throttle.py

(users app) throttle.py

```
from datetime import timedelta
from django.conf import settings
from django.utils import timezone
from django.utils.dateparse import parse_datetime

# OTP = One-Time Password
# TRED = Throttle Request Expiry-Date
#
OTP_TRED_NAME = getattr(settings, 'OTP_TRED_NAME', 'otp_tred')
#
...
... continues on next page
```

**NOTE:** getattr() sets `OTP_TRED_NAME` → `'otp_tred'` if `OTP_TRED_NAME` doesn't exist

```

... OTP_TRED_NAME
#
#



# - Create new expiry date
# expiry = ThrottleOTPRequestExpiryDate.new_date()
#
# -----
#
# Note: 'seconds' are optional, default value is specified at settings.py
#
# - Set in SESSION
# ThrottleOTPRequestExpiryDate.set_session(request, seconds=None)
#
# -----
#
# Note: INHERITS expiry date FROM request session ELSE creates new_date()
#
# - Set in COOKIE
# ThrottleOTPRequestExpiryDate.set_cookie(request, response, seconds=None)
#
# -----
#
# - Get from SESSION
# expiry_date = ThrottleOTPRequestExpiryDate.get(request, source='session')
#
# - Get from COOKIE
# expiry_date = ThrottleOTPRequestExpiryDate.get(request, source='cookie')
#
# -----
#
# - Is session date expired ?
# boolean = ThrottleOTPRequestExpiryDate.has_expired(request)
#
# -----
#
# - Remove from SESSION
# ThrottleOTPRequestExpiryDate.remove_session(request)
#
# - Remove from COOKIE
# ThrottleOTPRequestExpiryDate.remove_cookie(response)
#
#



class ThrottleOTPRequestExpiryDate:
    """
    A utility class for managing OTP throttle expiry dates in Django.
    Provides methods to create, set, get, and remove OTP throttle expiry dates
    in both session and cookie storage.
    """
    ... continues on next page

```

```
@staticmethod
def new_date(seconds=None):
    """
    Generates a new OTP throttle expiry timestamp.

Args:
    seconds (int, optional):
        The throttle interval in seconds. If not provided, defaults to
        settings.OTP_REQUEST_THROTTLE_INTERVAL.
```

```
Returns:
    str: ISO 8601 formatted timestamp (YYYY-MM-DDTHH:MM:SS.aaaaaaZ)
    """
```

---

```
if seconds is None:
    seconds = settings.OTP_REQUEST_THROTTLE_INTERVAL
return (timezone.now() + timedelta(seconds=seconds)).isoformat()
```

```
@staticmethod
def set_session(request, seconds=None):
    """
    Sets the OTP throttle expiry date in the session.
```

```
Args:
    request: The HTTP request object containing session
    seconds (int, optional): The throttle interval in seconds
```

```
Returns:
    HttpRequest: The modified request object with session expiry set
    """
```

---

```
if seconds is None:
    seconds = settings.OTP_REQUEST_THROTTLE_INTERVAL
request.session[OTP_TRED_NAME] = ThrottleOTPRequestExpiryDate.new_date(seconds)
```

```
@staticmethod
def set_cookie(request, response, seconds=None):
    """
```

```
Sets the OTP throttle expiry date in a response cookie.
Prioritizes existing session value if present, otherwise creates new expiry.
```

```
Args:
    request: The HTTP request object (checks session first)
    response: The HTTP response object for setting the cookie
    seconds (int, optional): The throttle interval in seconds
    """
```

```
... def set_cookie():

    if seconds is None:
        seconds = settings.OTP_REQUEST_THROTTLE_INTERVAL

    # Priority: Use existing session value if available
    expiry_date = request.session.get(OTP_TRED_NAME)
    if not expiry_date:
        expiry_date = ThrottleOTPRequestExpiryDate.new_date(seconds)

    response.set_cookie(
        key=OTP_TRED_NAME,
        value=expiry_date,
        max_age=seconds,
        httponly=False, # Hence, allows JavaScript access
        secure=False # Hence, allows HTTP & non-HTTPS transmission
    )
```

```
@staticmethod
def get(request, source=None):
    """
```

Retrieves the OTP throttle expiry date from the specified source.

**Args:**

request: The HTTP request object  
source (str): 'session' or 'cookie' specifying where to look

**Returns:**

datetime.datetime: The parsed expiry datetime, or None if not found

**Raises:**

ValueError: If an invalid source is specified

"""

```
expiry_date = None

if source == 'session':
    expiry_date = request.session.get(OTP_TRED_NAME)
elif source == 'cookie':
    expiry_date = request.COOKIES.get(OTP_TRED_NAME)
else:
    raise ValueError(f"Invalid source '{source}'. Expected 'session' or 'cookie'")

return parse_datetime(expiry_date) if expiry_date else None
```

... continues on next page

```
@staticmethod
def has_expired(request):
    """
    Checks if the OTP throttle period has expired by:
    - retrieving the expiry date from the session and
    - comparing it to the current time.
    If missing or outdated, it's considered expired.
```

**Args:**

request: HttpRequest object to check session/cookie

**Returns:**

bool: True if throttle is still active (not expired), False otherwise

```
expiry_date = ThrottleOTPRequestExpiryDate.get(request, source='session')

if not expiry_date or timezone.now() > expiry_date:
    return True
else:
    return False
```

```
@staticmethod
def remove_session(request):
    """
    Removes the OTP throttle expiry date from the session.
```

**Args:**

request: The HTTP request object

```
if OTP_TRED_NAME in request.session:
    del request.session[OTP_TRED_NAME]
```

```
@staticmethod
def remove_cookie(response):
    """
    Removes the OTP throttle expiry date cookie from the response.
```

**Args:**

response: The HTTP response object

```
response.delete_cookie(OTP_TRED_NAME)
```

## Concerns of `throttle_otp_request_expiry_date` session and cookie

Both **session** and **cookie** → `throttle_otp_request_expiry_date` can be cleared by the client at any time! How so?

**Deleting the session cookie:** If the client deletes the cookie (like `sessionid` in Django), the server can no longer associate the user with a valid session. This doesn't delete the session on the server, but it makes it inaccessible from that client.

So why bother using the session anyways to prevent the OTP requests spam?

---

Because you're not relying on the session alone. It's about layering controls:

1. **Server-side throttling (reliable):** When a valid session exists, this is your primary line of defense. Even if the client tries to spam via JavaScript, the server still honors the throttle date in the session.
2. **Client-side throttle (advisory):** JavaScript + HTMX gives a responsive UX hint. It improves performance and reduces unnecessary backend hits—but it's never meant to be authoritative.

But here's where it gets trickier—what if a client deletes the cookie and just spams OTP requests from fresh contexts?

A few defenses you could consider:

- **IP-based throttling:** Pair session-based throttles with rate limits per IP. It's not perfect (especially with shared or rotating IPs), but it adds friction for bad actors.
- **Browser fingerprinting:** Not bulletproof and a bit controversial privacy-wise, but a lightweight fingerprint combined with a fallback session throttle can cover more edge cases.
- **Anonymous session fallback:** Even when the `sessionid` is lost, you can still generate a new session and apply a cooldown token—like a shadow ban on OTP requests for the same device.
- **Signed or encrypted client cookie** with a server-side secret, which you validate on each request to prevent tampering or spoofing.

Consider use of **reCAPTCHA**

(AI generated: Copilot, 20/Jun/2025)

## Django request and response handling

Python passes **request** and **response** by reference (not by copy).

```
def sub(request):
    request.session['var'] = 'Hello World!'

def main(request):
    request.session.get('var') # → None
    sub(request)
    request.session.get('var') # → 'Hello World!'
```

Hence, modifying **request.session** in a different function affects the original request.

```
def sub(response):
    response.set_cookie('drinked_cola', 'true', max_age=1000)

def main(request):
    response = JsonResponse({'success': 'Yippee!'}, status=200)
    sub(response)
    return response # → success message & cookie data: 'drinked_cola': 'true'
```

Django's **SessionMiddleware** saves session changes after the entire view finishes, regardless of whether you pass request through sub-functions.

```
def sub(request):
    response.session['var'] = 'Hello World!' # Session modified

def main(request):
    sub(request) # Session changes applied immediately
    print(request.session.get('var')) # → 'Hello World!'
    return HttpResponseRedirect('Done') # Django auto-saves session here
```

In Class-Based Views, **request** is assigned TO **self.request**.

Hence, **self.request** and **request** are aliases for the same object.

```
class Main(self, request, *args, **kwargs):
    self.request.session['var'] = 'Hello Wordl!'
    request.session.get('var') # → 'Hello Wordl!'
```

## Take a break

(Study utility – ThrottleOTPRequestExpiryDate)

## getCookie() and masking utilities

```
project_folder/app_name/static/app_name/js/cookies.js    (app_name app) JS

function getCookie(name) {
    const cookies = document.cookie.split('; ');
    for (const cookie of cookies) {
        const [cookieName, cookieValue] = cookie.split('=');
        if (cookieName === name) {
            return decodeURIComponent(cookieValue);
        }
    }
    return null; // Cookie not found
}
```

It will be used TO target cookie: `throttle_otp_request_expiry_date`

```
project_folder/app_name/templates/app_name/base.html    (app_name app) </>

<head>
    <meta charset="UTF-8">
    <meta name="viewport" content="width=device-width, initial-scale=1.0">
    <title>{% block title %}{% endblock %}</title>
    {% bootstrap_css %}
    <script name="htmx.js"
        src="{% static 'app_name/js/lib/htmx.min.js' %}" defer></script>
    <script name="htmx-websockets.js"
        src="{% static 'app_name/js/lib/htmx_websockets.js' %}" defer></script>
    <script name="hyperscript.js"
        src="{% static 'app_name/js/lib/hyperscript.min.js' %}" defer></script>
    <script name="cookies.js"
        src="{% static 'app_name/js/cookies.js' %}"></script>
    {% block head %}{% endblock %}
</head>
```

 project\_folder/users/utils/\_\_init\_\_.py      (**users app**)  \_\_init\_\_.py

```
import io, re, base64, requests, stripe, boto3, pyotp, qrcode

def mask_email(email, visible_chars=1):
    # Function to mask part of an email address for privacy.
    # 'visible_chars' determines:
    #     How many characters of the email's 'name' remain visible.

    name, domain = email.split('@')
    # Splits the email into two parts:
    # 'name' (before @) and 'domain' (after @).

    masked_part = '*' * (len(name) - visible_chars)
    # Generates a string of '*' characters,
    # masking all but the first 'visible_chars' characters of the name.

    return f"{name[:visible_chars]}{masked_part}@{domain}"
    # Constructs the masked email by keeping the first 'visible_chars',
    # replacing the rest with '*', and appending the unchanged domain.

def mask_phone_number(phone_number: str) -> str:
    """
    Masks the middle digits of an E.164 formatted phone number.
    Preserves the country code and the last two digits.

    Args:
        phone_number (str):
            The phone number in E.164 format (e.g., +447712345678).
    Returns:
        str: Masked phone number (e.g., +44*****78).
    """

    match = re.match(r"(\+\d{1,2})(\d+)(\d{2})$", phone_number)
    if not match:
        raise ValueError("Invalid E.164 phone number format")

    country_code, middle_part, last_visible = match.groups()
    masked_middle = '*' * len(middle_part)

    return f"{country_code}{masked_middle}{last_visible}"
```

We will mask contact details: **Email** and **Phone Number** during OTP prompts  
To protect client privacy during MFA logins → m\*\*\*\*\*@mail.com +44\*\*\*\*\*78

## Update `_validate_step()` and create `requestMFAModalView()`

```
project_folder/users/views.py (users app) 🐍 views.py

...
from .models import Profile, Account
from .forms import UserRegisterForm, UserUpdateForm, ProfileForm, AccountForm
from .utils.throttle import ThrottleOTPRequestExpiryDate as OTPThrottle
from .utils import (
    get_users_mfa_secret_as_qrcode_base64,
    email_otp_to_user,
    sms_otp_to_user,
    mask_email,
    mask_phone_number,
)
```

**NOTE:** `_validate_step()` requires a `user_instance`.

We relied on authenticated user FROM `request.user`

However, now unauthorised client may request an OTP via MFA modals to sign-in  
Therefore, we have to target the right and existing user before authentication

```
def _validate_step(request, step, user=None):
    user = user if user is not None else request.user
    if not user:
        raise ValueError('User not identified')

    if step == 'password':
        password = request.POST.get('password')
        return request.user.check_password(password)
        return user.check_password(password)
    else:
        otp = request.POST.get('otp_code')
        interval = {
            'otp_email': settings.OTP_EMAIL_INTERVAL,
            'otp_sms': settings.OTP_SMS_INTERVAL
        }.get(step, settings.OTP_DEFAULT_INTERVAL)

        totp = pyotp.TOTP(request.user.account.mfa_secret, interval=interval)
        totp = pyotp.TOTP(user.account.mfa_secret, interval=interval)
        return totp.verify(otp)
```

```

def requestMFAModalView(request, modal):
    if request.method != 'POST':
        return HttpResponseBadRequest()

    MODALS = ['otp_qrcode', 'otp_email', 'otp_sms']
    origin = request.headers.get('Origin') or request.headers.get('Referer')
    user_id = request.user.id if request.user.is_authenticated else
request.session.get('user_id')

    # Allow requests only from CORS_ALLOWED_ORIGINS
    if not origin or not any(
        origin.startswith(o) for o in settings.CORS_ALLOWED_ORIGINS
    ):
        return JsonResponse({'error': 'Unauthorized request'}, status=403)
    # Validate requested modal
    if modal not in MODALS:
        return JsonResponse({'error': 'Invalid modal'}, status=400)
    # Get User ID
    if not user_id:
        return JsonResponse({'error': 'User not identified'}, status=400)

    # None → <input value="None"> → "None" (Type: String)
    next_url = request.POST.get('next')
    next_url = None if next_url in ['None', 'null', 'False'] else next_url

    tred_expired = OTPThrottle.has_expired(request)
    user_instance = get_object_or_404(User, id=user_id)

    # Throttle OTP request (via session)
    # ELSE Send OTP to user (via specified modal)
    if tred_expired:
        if modal == 'otp_email':
            email_otp_to_user(user_instance)
        elif modal == 'otp_sms':
            sms_otp_to_user(user_instance)

    # Set throttle OTP request (session)
    if tred_expired and modal != 'otp_qrcode':
        OTPThrottle.set_session(request)

```

**NOTE:** IF session: "throttle\_otp\_request\_expiry\_date" expires OR IS **None**  
THEN this view can send OTPs TO target user\_instance's Email OR SMS

```

# Create the modal
_remove_all_steps(request, MODALS)
response = render(request, 'users/includes/modal.html', {

    'path': 'mfa/',
    'title': 'Multi-Factor Authentication',
    'post_url': reverse('login'),
    'step': modal,
    'submit': 'Login',
    'submit_boldend': 'Securely via MFA',

    # HX-POST data (in circulation)
    'next': next_url,
    'user_id': request.POST.get('user_id'),
    'email': request.POST.get('masked_email'),
    'phone_number': request.POST.get('masked_phone_number'),

    # Include OTP_REQUEST_THROTTLE_INTERVAL
    # used in resend_otp.html <component>
    **({
        'OTP_REQUEST_THROTTLE_INTERVAL': settings.OTP_REQUEST_THROTTLE_I...
    } if modal != 'otp_qrcode' else {})

})

# Set throttle OTP request (cookie)
if modal != 'otp_qrcode':
    # Keep cookie updated in case of manual removal
    # To prevent 'counter' issues
    OTPThrottle.set_cookie(request, response)

return response

```

**NOTE:** Cookie - "throttle\_otp\_request\_expiry\_date" inherits expiry date FROM Session - "throttle\_otp\_request\_expiry\_date" IF session IS NOT **None** Cookie IS - Always up-to-date FOR every request IN CASE client removes it

**NOTE:** HX-POST (in circulation) We will create: mfa/data/**in\_circulation.html**  
**NOTE:** POST data **user\_id** & **next** We will create: mfa/data/**session\_copy.html**

Head to the next page for explanation

We are about to create `CustomLoginView()` - it returns → **initial context data**: `next, user_id, email, phone_number`

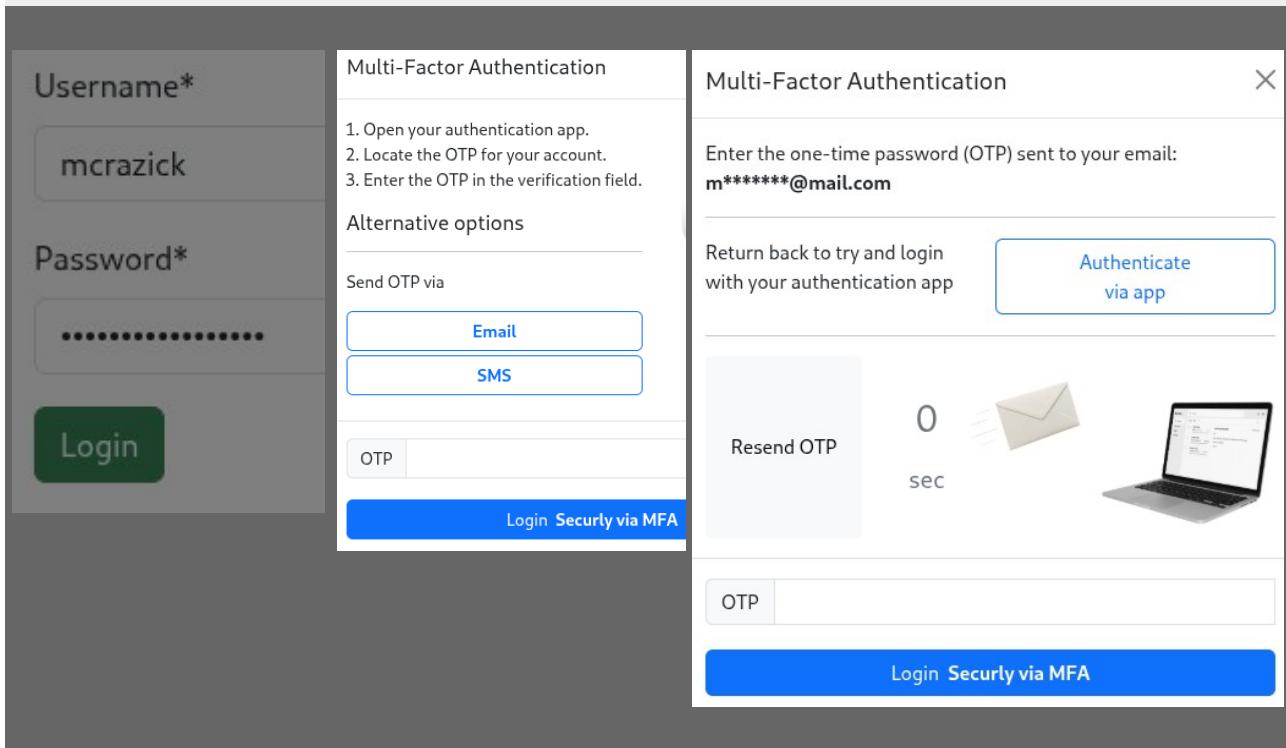
When client tries to login, an MFA modal will appear IF entered in the `<form>` User, has Enabled MFA

**NOTE:** The initially requested modal has to be: `otp_qrcode.html`

In `otp_qrcode.html` modal:

Client will be able to choose different OTP prompt method - via: Email OR SMS

We'll add `<button>` FOR - Email: `otp_email.html` and SMS: `otp_sms.html` modal requests via - `requestMFAModalView()`



The `<button>` tags will use HTMX to request modal FROM `requestMFAModalView()`

The `response` will throw new `HttpResponse` object.

Loosing: **initial context data**, provided by the: `CustomLoginView()` request

Hence, we'll `{% include %} in_circulation.html <component>`  
It will include `initial context data` as `<input>` data.

That way, when client keeps making requests FOR either:  
`otp_qrcode.html` OR `otp_email.html` OR `otp_sms.html` modals.

Then, we will still have access TO initial variables: `initial context data`

`session_copy.html <component>` will include `<input>` data FOR `user_id` & `next` = copies of session data: `user_id` and `next`, used TO verify final submit request

`next` is essential TO make successful htmx-login-redirections possible

## CustomLoginView()

```
project_folder/users/views.py (users app) 🐍 views.py

from django.contrib.auth.views import LoginView
from django.contrib import messages
from django.conf import settings
from django.http import HttpResponseRedirect, HttpResponseBadRequest, JsonResponse

class CustomLoginView(LoginView):
    template_name = 'users/form.html'
    STEPS = ['password', 'otp_qrcode', 'otp_email', 'otp_sms']

    def success_redirect(self):
        # HTMX requests ruin the default redirection. Hence,
        # success_redirect() method is used to fix this issue.
        success_url = self.get_success_url()

        if self.request.headers.get('HX-Request') == 'true':
            # HTMX-aware response
            response = HttpResponseRedirect()
            response['HX-Redirect'] = success_url
            return response
        else:
            # Normal browser redirect
            return HttpResponseRedirect(success_url)

    def dispatch(self, request, *args, **kwargs):
        if self.redirect_authenticated_user and self.request.user.is_authenticated:
            return super().dispatch(request, *args, **kwargs)

        step = request.POST.get('step')
        # Call multi_factor_auth() custom method
        # IF POST request was made by the "Multi-Factor Authentication" modal
        if step in self.STEPS and step != 'password':
            return self.multi_factor_auth(request, *args, **kwargs)

        return super().dispatch(request, *args, **kwargs)
```

```
dispatch return super() → Calls: form_valid IF <form> credentials are valid  
IF user has Enabled MFA → Calls: multi_factor_auth & returns otp_qrcode.html  
ELSE log-in target user → Calls: success_redirect
```

Every **Modal** includes `<input name="step">`. Hence: `dispatch → multi_factor_auth`  
on `step != 'password'`

```

def multi_factor_auth(self, request, *args, **kwargs):

    # Validate - session data: 'verified_password', 'user_id' and 'next'

    if request.session.get('verified_password') != True:
        return JsonResponse({'error': 'Unverified password'}, status=400)

    user_id = request.session.get('user_id')
    user_id = str(user_id) if user_id is not None else None
    user_id_post = request.POST.get('user_id')

    if not user_id or user_id != user_id_post:
        return JsonResponse({'error': 'Empty or mismatched user_id', 'user_id': user_id}, status=400)

    next_url = request.session.get('next')
    # None → <input value="None"> → "None" (Type: String)
    next_url_post = request.POST.get('next')
    next_url_post = None if next_url_post in ['None', 'null', 'False'] else next_url_post

    if next_url != next_url_post:
        return JsonResponse({'error': 'Mismatched next_url', 'next_url': next_url}, status=400)

    # Validate - "Multi-Factor Authentication" data

    user = get_object_or_404(User, id=user_id)
    if hasattr(user, 'account') and user.account.mfa_enabled != True:
        return JsonResponse({'error': 'Disabled MFA'}, status=400)

    step = request.POST.get('step')
    if not _validate_step(request, step, user):
        return JsonResponse({'error': _get_validation_error(step), 'step': step}, status=400)

    # Reset used session & cookie data AND authenticate the user

    del self.request.session['next']
    del self.request.session['user_id']
    _remove_all_steps(request, self.STEPS)
    OTPThrottle.remove_session(self.request)

    login(self.request, user)
    response = self.success_redirect()
    OTPThrottle.remove_cookie(response)
    return response

```

```

def form_valid(self, form):

    # Return "Multi-Factor Authentication" modal IF user has enabled MFA
    # Otherwise, authenticate the user
    user = form.get_user()
    request = self.request

    if hasattr(user, 'account') and user.account.mfa_enabled:
        # Note: POST data (in circulation) includes some session data
        # These are used later to check if POST data matches the session
        _remove_all_steps(request, self.STEPS)
        request.session['user_id'] = user.id
        request.session['verified_password'] = True
        request.session['next'] = request.GET.get('next')

    return render(request, 'users/includes/modal.html', {

        'path': 'mfa/',
        'title': 'Multi-Factor Authentication',
        'post_url': reverse('login'),
        'step': 'otp_qrcode',
        'submit': 'Login',
        'submit_boldend': 'Securely via MFA',

        # Initial data for, in circulation, HX-POST requests
        'user_id': user.id,
        'next': request.GET.get('next'),
        'email': mask_email(user.email),
        'phone_number': mask_phone_number(str(user.account.phone_number)),


    })
}

else:
    login(self.request, user)
    return self.success_redirect()

```

**NOTE:** `localhost:port/example/path?next=/next/path` ← added by `@login_required`

```
request.GET.get('next') = '/next/path'
```

**NOTE:** Query parameter: `next`, may not be included. In that case, there is no redirection TO other url path after a successful login

Hence `success_redirect` → `returns redirect(success_url)` → `LOGIN_REDIRECT_URL` where `success_url` IS handled by `get_success_url` method OF auth `LoginView`

## OTPThrottle enableMFAView()

```
project_folder/users/views.py                                (users app) 🐍 views.py

@login_required
def enableMFAView(request):
    ...

    # Check if all steps are completed
    if _all_steps_completed(request, STEPS):
        # Enable MFA
        request.user.account.mfa_enabled = True
        request.user.account.save()
        # Clear used session data
        _remove_all_steps(request, STEPS)
        OTPThrottle.remove_session(request)
        # Generate response AND clear used cookie data
        response = JsonResponse({'success': 'Enabled MFA', 'step': step}, status=200)
        OTPThrottle.remove_cookie(response)
    return response
```

```
def _render_step_modal(request, step, all_steps, base_context):
    is_last_step = all_steps.index(step) == len(all_steps) - 1

    context = {
        **base_context,
        'path': 'mfa/' if step != 'password' else '',
        'step': step,
        'page': f'{all_steps.index(step) + 1}/{len(all_steps)}',
        'submit': 'Enable' if is_last_step else 'Proceed to the next step',
        'submit_boldend': 'Multi-Factor Authentication' if is_last_step else '',
    }
    if step == 'otp_qrcode':
        context['qrcode_data_uri'] = get_users_mfa_secret_as_qrcode_base64(request.user)

    elif step != 'password':
        # Include OTP_REQUEST_THROTTLE_INTERVAL used in resend_otp.html <component>
        context['OTP_REQUEST_THROTTLE_INTERVAL'] = settings.OTP_REQUEST_THROTTL...

    response = render(request, 'users/includes/modal.html', context)
    # Set throttle OTP request (cookie)
    # Keep cookie updated in case of manual removal to prevent 'counter' issues
    OTPThrottle.set_cookie(request, response)

    return response
```

```

def _handle_post_validation(request, step):

    STEPS = ['otp_qrcode', 'otp_email']

    # TRED = Throttle Request Expiry-Date
    tred_expired = OTPThrottle.has_expired(request)
    expiry_date = OTPThrottle.get(request, source='session')

    # Throttle OTP request (via session)
    if not tred_expired and step in STEPS:
        response = JsonResponse({
            'error': 'Throttle by expiry_date', 'expiry_date': expiry_date}, status=400)
        # Keep cookie updated in case of manual removal to prevent 'counter' issues
        OTPThrottle.set_cookie(request, response)
        return response

    # Set throttle OTP request (session)
    if tred_expired and step in STEPS:
        OTPThrottle.set_session(request)

    # Send OTP to user via specified step
    if step == 'otp_qrcode':
        email_otp_to_user(request.user)
    elif step == 'otp_email':
        sms_otp_to_user(request.user)

```

## Take a break

(Study – CustomLoginView)



## Update Login template to display Multi-Factor Authentication

**NOTE:** This stage requires a User with Enabled MFA

```
project_folder/users/templates/users/form.html      (users app) </> form.html

{% extends 'app_name/base.html' %} 
{% load static %} 
{% load crispy_forms_tags %} 
{% block title %} 
    {% if registry %}Register{% else %}Login{% endif %} Page 
{% endblock %} 
{% block content %} 

{% if not registry %}<section id="modals"></section>{% endif %} 

{% if user.is_authenticated and not registry %} 
<div class="p-3 mb-5 bg-light rounded"> 
    <p>You are already logged-in as: <strong>{{ user }}</strong> 
    <br>would you like to sign-in to another account?</p> 
</div> 
{% endif %} 

<form method="POST" enctype="multipart/form-data" 
{% if registry %} 
    hx-post="{{ url 'login' }}{{ if request.GET.next ?next={{ request.GET.next|urlencode }}%}{% endif %}" 
    hx-trigger="click throttle:1s" 
    hx-swap="none"> 

    {% endif %} 

    {% csrf_token %} 
    {% if request.GET.next %} 
        <input type="hidden" name="next" value="{{ request.GET.next }}"> 
    {% endif %} 
    {{ register_view_forms.profile|crispy }} 
    {{ register_view_forms.user|crispy }} 
    {{ form|crispy }} 
    <button type="submit" class="btn btn-success"> 
        <span>{% if registry %}Register{% else %}Login{% endif %}</span> 
    </button> 
</form>
```

```
...
<section class="float-end">
  {% if not registry %}
    <p>Don't have an account? <a href="{% url 'register' %}">register now</a></p>
  {% else %}
    <p>Already have an account? <a href="{% url 'login' %}">login now</a></p>
  {% endif %}
</section>
...
```

**NOTE:** This is a minor change unrelated to the addition of MFA modals

Remove this old <section>

```
{% if user.is_authenticated and not registry %}
<p class="float-end">Would you like a new account?
  <a href="{% url 'register' %}">register now</a>
</p>
{% elif not registry %}
<p class="float-end">Don't have an account?
  <a href="{% url 'register' %}">register now</a>
</p>
{% else %}
<p class="float-end">Already have an account?
  <a href="{% url 'login' %}">login now</a>
</p>
{% endif %}
```

```
{% endblock %}
```

```
{% block base %}
<script name="modals" src="{% static 'users/js/profile/modals.js' %}"></script>
<script name="modals" src="{% static 'users/js/includes/modals.js' %}"></script>
{% endblock %}
```

**NOTE:** It is important TO **disclude next:** `<input name="next">` FROM the `<form>` IF it's not required.

Otherwise, the **CustomLoginView** will target it (even if it wasn't specified in as a query parameter in URL) and it will try to use it and redirect us TO its specified path in a situation where we don't expect redirections

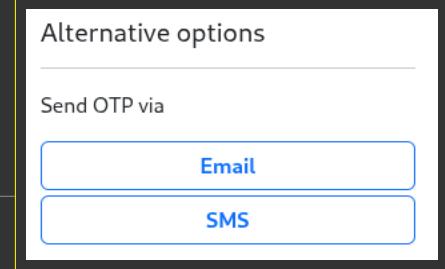
We cannot test the **CustomLoginView()** just yet because there are missing components for the Multi-Factor Authentication modals.

- /Components – mfa\_options.html, mfa\_return.html
- MFA/Data – in\_circulation.html, session\_copy.html

project\_folder/users/templates/users/modals/components/mfa\_options.html </>

```
<form id="mfa-alternative-options"
  action="{% url 'request_mfa' 'none' %}"
  enctype="multipart/form-data"
  method="POST">
  {% include 'users/modals/mfa/data/in_circulation.html' %}

  <h5>Alternative options</h5>
  <hr>
  <p>Send OTP via</p>
  <button class="btn btn-outline-primary w-100 mb-1" type="button"
    hx-post="{% url 'request_mfa' 'otp_email' %}"
    hx-trigger="click throttle:1s"
    hx-swap="none">
    <strong>Email</strong>
  </button>
  <button class="btn btn-outline-primary w-100" type="button"
    hx-post="{% url 'request_mfa' 'otp_sms' %}"
    hx-trigger="click throttle:1s"
    hx-swap="none">
    <strong>SMS</strong>
  </button>
</form>
```



project\_folder/users/templates/users/modals/mfa/otp\_qrcode.html </>

```
{% if qrcode_data_uri %}...{% endif %}

<div class="d-flex justify-content-between">
  {% if submit == 'Login' %}
    <div id="{{ step|replace:'_|-' }}-instructions">
      <ol class="ps-3">
        <li>Open your authentication app.</li>
        <li>Locate the OTP for your account.</li>
        <li>Enter the OTP in the verification field.</li>
      </ol>
      {% include 'users/modals/components/mfa_options.html' %}
    </div>
  {% else %}
    
  {% endif %}
    
  </div>
  {% endblock %}
```

 project\_folder/users/templates/users/modals/mfa/data/in\_circulation.html </>

{% comment %}

*Since HX-POST does not preserve data across requests, essential details like "masked\_email" and "masked\_phone\_number" sent from the backend are lost when a client requests an Email or SMS modal (for alternative One-Time Password (OTP) submission).*

*To mitigate this issue:*

- Relevant data is embedded within below specified input tags before sending the request.
- When requestMFAModalView handles the request, it retrieves these values from the inputs.
- The backend then returns the same data, ensuring it is available for template rendering of requested modals.

{% endcomment %}

```
<!-- POST data (in circulation) -->
{% csrf_token %}
<input type="hidden" name="next" value="{{ next }}">
<input type="hidden" name="user_id" value="{{ user_id }}">
<input type="hidden" name="masked_email" value="{{ email }}">
<input type="hidden" name="masked_phone_number" value="{{ phone_number }}>
```

 project\_folder/users/templates/users/modals/mfa/data/session\_copy.html </>

{% comment %}

*session\_copy.html serves as a safeguard for verifying session integrity by posting back session-related variables. The input tags act as a security measure to ensure the posted values match those stored in the backend session.*

*If there is a mismatch between these values, it indicates a potential issue:*

- Either the session variable was altered or cleared.
- Or the posted session copy variable was modified before submission.

*In such cases, user verification fails due to unauthorized modifications, requiring the "Multi-Factor Authentication" (MFA) modal to reset before proceeding.*

{% endcomment %}

{% if next %}

*{# 'next' cannot be present when 'None' otherwise there will be issues with redirection #}*

*<input type="hidden" name="next" value="{{ next }}>*

{% endif %}

{% if user\_id %}

*{# 'user\_id' is not required when Enabling MFA #}*

*<input type="hidden" name="user\_id" value="{{ user\_id }}>*

{% endif %}

 project\_folder/users/templates/users/modals/components/mfa\_return.html </>

```
<form id="mfa-alternative-options" class="d-flex justify-content-between align-items-center"  
action="{% url 'request_mfa' 'none' %}"  
enctype="multipart/form-data"  
method="POST">  
  {% include 'users/modals/mfa/data/in_circulation.html' %}  
  
  <p class="w-50 me-2">Return back to try and login with your authentication app</p>  
  <button class="btn btn-outline-primary w-50" type="button"  
    hx-post="{% url 'request_mfa' 'otp_qrcode' %}"  
    hx-trigger="click throttle:1s"  
    hx-swap="none">  
    Authenticate<br>via app  
  </button>  
</form>
```

Return back to try and login  
with your authentication app

Authenticate  
via app

 project\_folder/users/templates/users/modals/components/main\_input.html </>

```
{% load custom_filters %}  
  
<span class="input-group-text">{{ label }}</span>  
<input required  
  
name="{{ name }}"  
type="{% if name == 'password' %}password{% else %}text{% endif %}"  
class="form-control"  
  
aria-label="{{ aria_label }}"  
aria-describedby="{{ step|replace:'_|-'}-instructions"  
  
hx-post="{{ post_url }}"  
hx-trigger="  
  {% if name == 'password' %}submit throttle  
  {% else %}input changed delay  
  {% endif %}:250ms"  
hx-swap="none">
```

OTP

**NOTE:** It's better to make a main input component so that future changes apply to all modals

The main button != component because it is a fundamental part of base.html modal.  
Current modularity supports flexibility in case you plan on expanding modals architecture.

 project\_folder/users/templates/users/modals/mfa/otp\_email.html </>

```
{% extends 'users/modals/base.html' %}  
{% load custom_filters %}  
{% load static %}  
{% block body %}
```

Careful with {{ request.user.email }}  
The current design enables logged-in user to  
see their unmasked email when Enabling MFA.

It's safer to set email in controlled manner via context

```
<p id="{{ step|replace:'-'|-' }}-instructions">  
    Enter the one-time password (OTP) sent to your email: <br>  
    <strong>{{ if email }}{{ email }}{{ else }}{{ request.user.email }}{{ endif }}</strong>  
</p>
```

```
{% if submit == 'Login' %}  
    <hr>  
    {% include 'users/modals/components/mfa_return.html' %}  
    {% endif %}
```

```
<hr>  
{% url 'request_otp' 'email' as url_request_otp %}  
{% include 'users/modals/components/resend_otp.html' with  
    post_url=url_request_otp  
    image_name='mail_to_laptop.png' image_path='users/img/mail_to_laptop.png'  
%}  
{% endblock %}
```

```
{% if submit == 'Login' %}  
    {% block form %}  
        {% include 'users/modals/mfa/data/session_copy.html' %}  
    {% endblock %}  
    {% endif %}
```

```
{% block input %}  
    {% include 'users/modals/components/main_input.html' with  
        name='otp_code' label='OTP' aria_label='one-time-password'  
%}  
{% endblock %}
```

 project\_folder/users/templates/users/modals/mfa/otp\_sms.html

</>

```
{% extends 'users/modals/base.html'
{% load custom_filters %}
{% load static %}
{% block body %}
```

Careful with {{ request.user.account.phone\_number }}  
The current design enables logged-in user to  
see their unmasked phone number when Enabling MFA.

It's safer to set phone number in controlled manner via context

```
<p id="{{ step|replace:'-' }}-instructions">
    Enter the one-time password (OTP) sent to your mobile via text:
    <br>
    <span class="phone-number d-block fs-5">
        <strong>{{ if submit == 'Login' }}{{ phone_number }}{{ else }}{{ request.user.account.phone_number }}{{ endif }}</strong>
    </span>
    {{ if submit != 'Login' }}
        <br>to finalize <strong>Multi-Factor Authentication</strong>
    {{ endif }}
</p>
```

```
{% if submit == 'Login' %}
<hr>
    {% include 'users/modals/components/mfa_return.html' %}
{% endif %}
```

```
<hr>
    {% url 'request_otp' 'sms' as url_request_otp %}
    {% include 'users/modals/components/resend_otp.html' with
        post_url=url_request_otp
        image_name='mail_to_phone.png' image_path='users/img/mail_to_phone.png'
    %}
    {% endblock %}
```

```
{% if submit == 'Login' %}
    {% block form %}
        {% include 'users/modals/mfa/data/session_copy.html' %}
    {% endblock %}
    {% endif %}
```

```
{% block input %}
    {% include 'users/modals/components/main_input.html' with
        name='otp_code' label='OTP' aria_label='one-time-password'
    %}
    {% endblock %}
```

 project\_folder/users/templates/users/modals/mfa/otp\_qrcode.html </>

```
{% extends 'users/modals/base.html' %}  
{% load custom_filters %}  
{% load static %}  
{% block body %}
```

Confirm the structure of your `otp_qrcode.html` modal and then, at the end, include the:

`session_copy.html` and `main_input.html` components

```
{% if qrcode_data_uri %}  
    <div id="{{ step|replace:'_|-'} }-instructions">  
        <p>Download <a href="#">authenticator app</a>  
            on your mobile device, and use it to  
        </p>  
        <h5><strong>Scan the QR code</strong></h5>  
        <p>To receive the one-time password (OTP) required to activate  
            <strong>Multi-Factor Authentication</strong>  
        </p>  
        <hr>  
        <h5><strong>Enter code</strong></h5>  
        <span id="mfa-secret" class="text-primary"  
            style="letter-spacing: 0.15em; word-spacing: 0.3em;">  
        </span>  
        <script type="text/javascript">...</script>  
        <p>Into your authentication app if you're unable to scan the QR code</p>  
    </div>  
    {% endif %}
```

```
<div class="d-flex justify-content-between">  
    {% if submit == 'Login' %}  
        <div id="{{ step|replace:'_|-'} }-instructions">  
            <ol class="ps-3">  
                <li>Open your authentication app.</li>  
                <li>Locate the OTP for your account.</li>  
                <li>Enter the OTP in the verification field.</li>  
            </ol>  
            {% include 'users/modals/components/mfa_options.html' %}  
        </div>  
    {% else %}  
          
    {% endif %}  
      
</div>
```

```
{% endblock %}
```

... continues on the next page

```
{% if submit == 'Login' %}  
  {% block form %}  
    {% include 'users/modals/mfa/data/session_copy.html' %}  
  {% endblock %}  
{% endif %}
```

```
{% block input %}  
  {% include 'users/modals/components/main_input.html' with  
    name='otp_code' label='OTP' aria_label='one-time-password'  
  %}  
{% endblock %}
```

 project\_folder/users/templates/users/modals/password.html </>

```
{% extends 'users/modals/base.html' %}  
{% load custom_filters %}  
  
{% block body %}  
  <p id="{{ step|replace:'-' }}-instructions">Enter your password to  
  {% if submit == 'Disable' %} deactivate {% else %} configure {% endif %}  
  <strong>Multi-Factor Authentication</strong>  
  </p>  
{% endblock %}
```

```
{% block input %}  
  {% include 'users/modals/components/main_input.html' with  
    name='password' label='Password' aria_label='users-password'  
  %}  
{% endblock %}
```

Almost done, you should be able to test the MFA however, it's better to do so with additional next steps:

- Live expiry date feedback, and
- Error display FOR invalid data OF in\_circulation AND session\_copy data

**Take a break**

## Get live expiry date time in resend\_otp.html modal

project\_folder/users/templates/users/modals/components/resend\_otp.html </>

```
{% load static %}  
<div class="d-flex justify-content-between text-center">  
    <button type="button" class="btn btn-light w-50 me-4">  
        <span class="spinner-border text-secondary visually-hidden" role="status"  
            aria-hidden="true"></span>  
        <span class="button-text">Resend OTP</span>  
    </button>  
    <p class="count-text text-secondary px-auto m-auto fs-2 w-25">  
        <span class="count-down">--</span>  
        <br><span class="fs-5">sec</span>  
    </p>  
      
    <script type="text/javascript">...below script</script>  
<div/>
```

```
((() => {  
  
    let script = document.currentScript,  
        parent = script.parentElement,  
  
        counter = parent.querySelector('.count-down'),  
        countTxt = parent.querySelector('.count-text'),  
        button = parent.querySelector('.btn'),  
  
        buttonTxt = button.querySelector('.button-text'),  
        spinner = button.querySelector('.spinner-border'),  
  
        timeout = null,  
        fallback = null,  
        interval = null,  
        isIntervalActive = false,  
        count = 0;  
  
          
        function countDown() {  
            counter.innerText = count;  
            if (count > 0) count -= 1;  
            else {  
                clearInterval(interval);  
                button.removeAttribute('disabled');  
                countTxt.classList.add('text-secondary');  
                isIntervalActive = false;  
            }  
        }  
    })
```

```

function TREDSecondsLeft() {
    /* TRED = Throttle Request Expiry-Date
     *
     * Get the expiry date cookie. Notes:
     * - cookie's date format should be that of: ISO 8601
     * - up-to-date cookie should be provided with each response
     * - cookie should be initially provided with this <component>
     */
    const cookie = getCookie('throttle_otp_request_expiry_date');

    // Parse the date if cookie exists
    const expiryDate = cookie ? new Date(cookie) : null;

    // Validate the date and calculate remaining seconds
    if (expiryDate && !isNaN(expiryDate.getTime())) {
        const now = new Date();
        const secondsLeft = Math.floor((expiryDate - now) / 1000) + 1;
        return secondsLeft > 0 ? secondsLeft : 0; // Return 0 if expired
    }

    // Return null if no valid expiry date found
    return null;
}

```

```

button.addEventListener('click', () => {
    if (count > 0) return;
    /* Request new OTP code AND send it TO:
     * - user's contact method = email|sms (specified in the post_url)
     *
     * https://htmx.org/api/#ajax
     */
    htmx.ajax('POST', '{{ post_url }}', {
        swap: 'none',
        headers: {
            'X-CSRFToken': '{{ csrf_token }}',
        }
    });
    timeout = setTimeout(() => {
        spinner.classList.remove('visually-hidden');
        buttonTxt.classList.add('visually-hidden');
    }, 500);

    // Set fallback execution after 15 seconds
    fallback = setTimeout(() => {
        console.warn('No response received in 15 seconds, executing fallback.');
        buttonTxt.classList.remove('visually-hidden');
        spinner.classList.add('visually-hidden');
    }, 15000);
});

```

```

function setThrottle() {
    if (isIntervalActive) return;
    count = 45;
    count = TREDSecondsLeft() ?? {{ OTP_REQUEST_THROTTLE_INTERVAL }};
    button.setAttribute('disabled', '');
    countTxt.classList.remove('text-secondary');

    isIntervalActive = true;
    if (interval) clearInterval(interval);
    countDown(); // Immediately show the count
    interval = setInterval(countDown, 1000);

    buttonTxt.classList.remove('visually-hidden');
    spinner.classList.add('visually-hidden');
}
// Throttle initially
setThrottle();

document.addEventListener('htmx:afterRequest', async (event) => {
    if (event.detail.pathInfo.requestPath !== '{{ post_url }}') return;

    // Receive response from the backend

    let xhr = event.detail.xhr,
        responseText = await xhr.responseText,
        response = '';

    if (xhr.getResponseHeader('Content-Type')?.includes('application/json')) {
        response = JSON.parse(responseText);
    }
    else return;

    // Cancel the timeout & fallback execution if response is received

    clearTimeout(timeout);
    clearTimeout(fallback);

    // Handle response

    if (response.success === 'OTP Sent') setThrottle();
    else if (response.error) console.error(response.error);
});

script.remove();

})();

```

```

if (isIntervalActive) return;
count = 45;

button.setAttribute('disabled', '');
countTxt.classList.remove('text-secondary');

isIntervalActive = true;
if (interval) clearInterval(interval);
interval = setInterval(countDown, 1000);

buttonTxt.classList.remove('visually-hidden');
spinner.classList.add('visually-hidden');

```

**NOTE:** This script used to be part of `if (response.success === 'OTP Sent') {}` and was moved TO a new function: `setThrottle()`

---

**SUMMARY:** `TREDSecondsLeft()` receives, set by the backend: `OTPThrottle`, cookie: '`'throttle_otp_request_expiry_date'`', which stores expiry date object.

This object is used to get the remaining time, hence: seconds left.  
`Count = OTP_REQUEST_THROTTLE_INTERVAL` in case the cookie is missing.

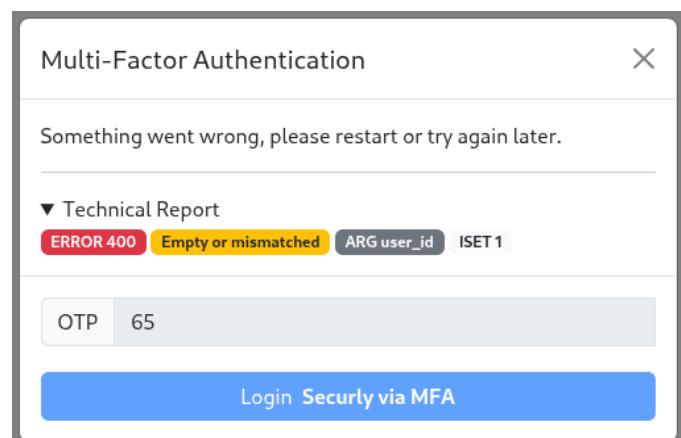
And `OTP_REQUEST_THROTTLE_INTERVAL` is passed as context data.  
 Its actual value is defined at `settings.py`

---

Let's now include the technical report (Error display)

"Empty or mismatched" refers to a **JsonResponse** returned FROM the backend.

**ARG:** Indicates the **argument** provided (`in_circulation` or `session_copy`), in the below example, the invalid argument is: `user_id`.



**ISET:** Denotes the initially set value for `user_id`. For example, if `user_id` was originally set to `1`, but the backend received a different value (or none at all) via POST, it results in a mismatch or missing argument error.

## MFA Technical report (Error display)

project\_folder/users/static/users/js/includes/modal.js (users app) JS

```
const modals = document.getElementById('modals');

function hideModals() {
    document.querySelectorAll('.modal').forEach(modal => {
        const Modal = bootstrap.Modal.getOrCreateInstance(modal);
        Modal.hide();
    });
}

function setInvalidInput(input) {
    input.classList.add('is-invalid');
    input.classList.add('text-danger');
}

function setNormalInput(input) {
    input.classList.remove('is-invalid');
    input.classList.remove('text-danger');
}

function setLoadingButtonForModal(button) {
    button.querySelector('.spinner-grow').classList.remove('visually-hidden');
    button.querySelector('.button-text').innerText = 'loading...';
}

function setNormalButtonForModal(button) {
    button.querySelector('.spinner-grow').classList.add('visually-hidden');
    button.querySelector('.button-text').innerHTML = button.dataset.name;
}

document.addEventListener('htmx:afterRequest', async (event) => {

    let form = event.detail.target.closest('form');
    if (!form?.classList.contains('modal-footer')) return;

    // Receive response from the backend

    let xhr = event.detail.xhr,
        responseText = await xhr.responseText,
        response = '';

    if (xhr.getResponseHeader('Content-Type')?.includes('application/json')) {
        response = JSON.parse(responseText);
    }
    else return;
})
```

```

// Handle response

let modal_body = form.parentElement.querySelector('.modal-body'),
button_submit = form.querySelector('.modal-submit-button'),
input_otp = form.querySelector('input[name="otp_code"]');

if (response.error) {
    // Report ERROR to the console & technical report <details>
    if (/Empty or mismatched|Mismatched/g.test(response.error)) {
        let msg = response.error, err = arg = '';
        arg = msg.replace(/Empty or mismatched|Mismatched/g, '').trim();
        err = msg.replace(arg, '').trim();
        msg += ': ' + response[arg];
        modal_body.innerHTML =
            <p>Something went wrong, please restart or try again later.</p>
            <hr>
            <details open>
                <summary>Technical Report</summary>
                <span class="badge bg-danger">ERROR ${xhr.status}</span>
                <span class="badge bg-warning text-dark">${err}</span>
                <span class="badge bg-secondary">ARG ${arg}</span>
                <span class="badge bg-light text-dark">
                    ISET ${response[arg]}
                </span>
            </details>
    };
    // Report ERROR & Disable - OTP <input> & Submit <button>
    button_submit.setAttribute('disabled', '');
    input_otp.setAttribute('disabled', '');
    console.error(msg);
}
else {
    console.error(response.error);
}
}

if (response.success) {
    hideModals();
}
else if (/Invalid OTP|Invalid password/g.test(response.error)) {
    let input = form.querySelector('input:not([type="hidden"])');
    setInvalidInput(input);
}

```

```
// Reset modal's submit button
button_submit = form.querySelector('.modal-submit-button');
setNormalButtonForModal(button_submit);

});

});
```

### TEST the MFA

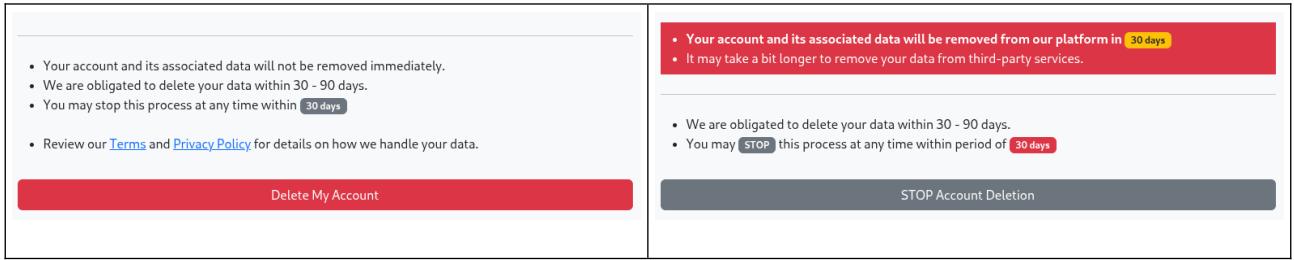
you can always refer back to the django5-project at github: [click me](#)

I can't be bothered to demonstrate this, but you should be already capable of creating unique backup codes and additional MFA modal as an alternative MFA sign-in option.

Just make sure that your codes are never reused

Hence, keep them saved in a database for their related user instance

# Schedule deletion of User



 project\_folder/users/templates/users/includes/delete\_account.html </>

```
{# NOTE: delay = HX-TRIGGER and TIMEOUT delay in <script> #}
{# NOTE: policy_interval = Period in which user's data should be removed #}
{%- with delay='500' policy_interval='30 - 90 days' %}

{# NOTE: This <script> IS ADDED once on entering the profile.html template #}
{# NOTE: This <script> contains copy functions of modals.js at users/static #}

<script name="loading-animation-for-buttons" type="text/javascript">

const setLoadingButton = (button) => {
    button.querySelector('.spinner-grow').classList.remove('visually-hidden');
    button.querySelector('.button-text').innerText = 'loading...';
}

const setNormalButton = (button) => {
    button.querySelector('.spinner-grow').classList.add('visually-hidden');
    button.querySelector('.button-text').innerHTML = button.dataset.name;
}

</script>

{# NOTE: hx-swap-oob content is updated for every HTMX request TO deleteUserView() #}

<form id="delete-account" class="d-flex flex-column gap-2 my-3"

{%- if request.user.account.deletion_date %}
    hx-post="{% url 'delete_this_user' 'false' %}"
{%- else %}
    hx-post="{% url 'delete_this_user' 'true' %}"
{%- endif %}

hx-trigger="submit delay:{{ delay }}ms"
hx-swap="none"
hx-swap-oob="{% if swap_oob %}{{ swap_oob }}{% else %}none{% endif %}">
```

```
{% csrf_token %}

{# Hence, this script is always updated for every submit of this <form> #}

{% if hide_modals %}
    <script type="text/javascript">
        typeof hideModals === 'function' && hideModals();
        document.currentScript.remove();
    </script>
{% endif %}
```

```
{% if request.user.account.deletion_date %}

{# Msg - Warning #}
<ul class="message bg-danger text-white py-2 mb-0">
    <li class="fw-bold">
        Your account and its associated data will be removed from our platform in
        <span class="interval badge bg-warning text-dark">--</span>
    </li>
    <li>It may take a bit longer to remove your data from third-party services.</li>
</ul>

<hr>

{# Notes #}
<ul class="notes mb-4">
    <li>We are obligated to delete your data within {{ policy_interval }}.</li>
    <li>
        You may
        <span class="badge bg-secondary">STOP</span>
        <strong>this process</strong> by hitting the below button.
    </li>
</ul>

{# Btn - Stop Deletion #}
<button type="submit" class="btn btn-secondary w-100">
    <span class="spinner-grow spinner-grow-sm visually-hidden"
          role="status" aria-hidden="true">
    </span>
    <span class="button-text">STOP Account Deletion</span>
</button>
```

```
{% else %}
```

---

```
{# Msg - Info #}
<hr>
<ul class="message mb-4">
    <li>Your account and its associated data will not be removed immediately.</li>
    <li>We are obligated to delete your data within {{ policy_interval }}.</li>
    <li>
        You may stop this process at any time within
        <span class="interval badge bg-secondary">--</span>
    </li>
    <br>
    <li>
        Review our
        <a href="#">Terms</a> and <a href="#">Privacy Policy</a>
        for details on how we handle your data.
    </li>
</ul>
```

---

```
{# Btn - Delete #}
<button type="submit" class="btn btn-danger w-100">
    <span class="spinner-grow spinner-grow-sm visually-hidden"
          role="status" aria-hidden="true">
    </span>
    <span class="button-text">Delete My Account</span>
</button>
```

---

```
{% endif %}
```

```
<script type="text/javascript">
  () => {

    const form = document.getElementById('delete-account');
    let button = form.querySelector('button[type="submit"]'),
        throttle = false;

    button.dataset.name = button.innerHTML.trim();

    // Set loading animation for button, when pressed

    button.addEventListener('click', () =>
    {
      if (throttle) return;
      throttle = true;

      timeout = setTimeout(() => {
        setLoadingButton(button);
      }, {{ delay }});

      // Set fallback execution after 15 seconds
      fallback = setTimeout(() => {
        console.warn('No response received in 15 seconds, executing fallback.');
        setNormalButton(button);
        throttle = false;
      }, 15000);

      setLoadingButton(button);
    });
  }
</script>
```

```

/* Clear animation once response is provided from the server
/
// NOTE: No duplicate HTMX event listeners will persist.
// The parent <form> holds the listener and is replaced via hx-swap-oob (outerHTML),
// which naturally removes the previous DOM and its associated listeners.
*/
form.addEventListener('htmx:afterRequest', async (event) => {

  let form = event.detail.target.closest('form');
  if (form?.id != 'delete-account') return;

  // Receive response from the backend

  let xhr = event.detail.xhr,
  responseText = await xhr.responseText;

  if (!xhr.getResponseHeader('Content-Type')?.includes('text/html')) return;

  // Handle response
  clearTimeout(timeout);
  clearTimeout(fallback);
  setNormalButton(button);
  throttle = false;

});

document.currentScript.remove();

})();
</script>

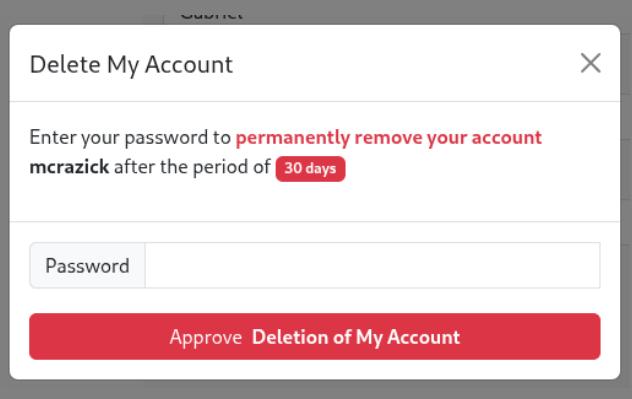
</form>
{%
  endwith
}

```

**NOTE:** `deleteUserView()` returns context `swap_oob` and `hide_modals`

Before implementing this view, we need to:

- update the **Account** model, and
- **password.html modal** (used to confirm deletion), also
- modify all **modals** to include: `submit_type` and `on_delete_data`



## Update Account model and Users app Modals

project\_folder/users/models.py

(users app) 🐍 models.py

```
class Account(models.Model):
    user = models.OneToOneField(User, on_delete=models.CASCADE)

    # Contact
    phone_number = PhoneNumberField(unique=True, null=True)

    # State
    is_active = models.BooleanField(default=True)
    is_suspended = models.BooleanField(default=False)
    suspension_end = models.DateTimeField(blank=True, null=True)
    deletion_date = models.DateTimeField(blank=True, null=True)

    ...
```

**NOTE:** Don't forget to make migrations and migrate them to the database

project\_folder/users/templates/users/modals/password.html </>

```
{% extends 'users/modals/base.html' %}
{% load custom_filters %}

{% block body %}
<p id="{{ step|replace:'_-' }}-instructions">Enter your password to
{% if title == 'Delete My Account' %}

    Enter your password to
    <span class="fw-bold text-danger">permanently remove your account</span>
    <strong>{{ request.user.username }}</strong>

    after the period of <span class="interval badge bg-danger">--</span>

    {% else %}

        Enter your password to
        {% if submit == 'Disable' %}deactivate{% else %}configure{% endif %}
        <strong>Multi-Factor Authentication</strong>

    {% endif %}
    </p>
    {% endblock %}
    ...
```

 project\_folder/users/templates/users/includes/modal.html </>

```
<section id="modals" hx-swap-oob="innerHTML">
  {%- with model_path='users/modals/'|add: path|add: step|add: ".html" %}
    {%- include model_path with
      title=title post_url=post_url step=step page=page
      submit=submit submit_type=submit_type submit_boldend=submit_boldend
    %}
  {%- endwith %}
  ...

```

 project\_folder/users/templates/users/modals/base.html </>

```
...
<div class="modal-header">

  <h5 class="modal-title" id="{{ step|replace:'_|-'}}-label>{{ title }}</h5>
  <span class="mx-auto text-secondary">{{ page }}</span>
  <button type="button" class="btn-close" onclick="onAnyClosedModal('{{ submit }}')"
    data-bs-dismiss="modal" aria-label="Close"></button>


```

{# SERIALIZED on\_delete\_data #}

```
{%- if on_delete_data %}
  {# creates <script> like seen in else statement #}
  {{ on_delete_data|json_script:'modals-on-delete-data' }}
{%- else %}
  <script id="modals-on-delete-data" type="application/json">null</script>
{%- endif %}
```

```
<script type="text/javascript">
  /* Declare the onAnyClosedModal() on a global scope
   */
  // if it hasn't been already to remove annoying
  // error message: onAnyClosedModal is not defined
  //
  // This function is optional, it does not have to be declared
  */
  if (typeof window.onAnyClosedModal === 'undefined') {
    window.onAnyClosedModal = () => {};
  }
```

... continues on the next page

```

() => {

  const header = document.currentScript.parentElement;
  const closeBtn = header.querySelector('button.btn-close');

  const scriptTag = document.getElementById('modals-on-delete-data');
  let parsedData = null;

  try {
    parsedData = JSON.parse(scriptTag.textContent);
  } catch (error) {
    console.warn('modals/base.html - Failed to parse on_delete_data JSON', error);
  }

  closeBtn?.addEventListener("click", function () {
    onAnyClosedModal(parsedData);
  });

})();
</script>

</div>

```

**NOTE:** `on_delete_data` is optionaly passed as context from a backend view  
and filter → `|json_script` serializes the data so that it can be used in JS

The '`scriptTag`' targets, newly created by `|json_script`, `<script>` element

`JSON.parse()` converts the target `<script>` JSON string TO a JavaScript Object

And finally passes it TO `onAnyClosedModal()` function,  
which is always triggered by a click event, when closing the modal.

```

... inside <form class="modal-footer">

<button type="submit" class="btn
btn-% if submit == 'Disable' %]danger[% else %}primary[% endif %
btn-% if submit_type %}{% submit_type %}{% else %}primary[% endif %
modal-submit-button w-100"
  hx-post="{{ post_url }}"
  hx-trigger="click delay:1000ms"
  hx-swap="none">
...
</button>

```

## deleteUserView()

```
project_folder/users/views.py          (users app) 🐍 views.py

@login_required
def deleteUserView(request, delete):
    if request.method != 'POST':
        return HttpResponseBadRequest()

    # Converts any value to boolean, only 'true' & '1' become True
    delete = delete.lower() in ['true', '1']
    step = request.POST.get('step')
    context = {
        'DELETE_USER_INTERVAL': settings.DELETE_USER_INTERVAL,
        'swap_oob': 'outerHTML',
        'hide_modals': True,
    }

    # UNSET deletion date FOR this logged-in User

    if not step and delete == False:
        remove_deletion_date_for_user(request.user)
        return render(request, 'users/includes/delete_account.html', context)

    # Validate password (ELSE return error) THEN
    # SET deletion date FOR this logged-in User

    elif step == 'password' and delete == True:
        if not _validate_step(request, step):
            return JsonResponse({
                'error': _get_validation_error(step), 'step': step}, status=400)

        set_deletion_date_for_user(request.user)
        context['deletion_date'] = request.user.account.deletion_date.isoformat()
        return render(request, 'users/includes/delete_account.html', context)

    # Return password modal

    return render(request, 'users/includes/modal.html', {
        'path': '',
        'title': 'Delete My Account',
        'post_url': reverse('delete_this_user', kwargs={'delete': delete}),
        'step': 'password',
        'submit': 'Approve',
        'submit_type': 'danger',
        'submit_boldend': 'Deletion of My Account',
        'DELETE_USER_INTERVAL': context['DELETE_USER_INTERVAL'],
    })
```

```
from .utils import (
    get_users_mfa_secret_as_qrcode_base64,
    email_otp_to_user,
    sms_otp_to_user,
    mask_email,
    mask_phone_number,
    set_deletion_date_for_user,
    remove_deletion_date_for_user,
)
```

```
project_folder/users/utils/__init__.py          (users app) 🐍 __init__.py

...
from django.conf import settings
from django.utils import timezone
from datetime import timedelta
...

def set_deletion_date_for_user(user_instance):
    deletion_date = timezone.now() + timedelta(
        days=settings.DELETE_USER_INTERVAL
    )
    user_instance.account.deletion_date = deletion_date
    user_instance.account.save()

def remove_deletion_date_for_user(user_instance):
    user_instance.account.deletion_date = None
    user_instance.account.save()
```

NOTE: `timedelta()` shifts the deletion date to next 30 days

```
project_folder/my_website/settings.py           🐍 settings.py

# Users app settings

# Note: User is permanently removed after the interval.
# Hence, do not set this setting to 0. It's better to
# give user some time in case they change their mind

DELETE_USER_INTERVAL = 30 # N of days (User is deleted after interval, forever)
```

## Update **profile.html** template

project\_folder/users/templates/users/**profile.html**      </> profile.html

```
{{ forms.user|crispy }}  
<div class="row justify-content-between mb-4">  
...  
change  
password</a>  
...
```

Minor spacing adjustment (OPTIONAL)

```
<form action="{% url 'profile' profile_user.id %}" ...>  
...  
</form>  
{% include 'users/includes/delete_account.html' %}
```

Include **delete\_account.html**

( at the bottom of the **profile.html** template's **<form>** )

```
const onAnyClosedModal = submit => input_enable_mfa.checked = submit == 'Disable';  
  
const onAnyClosedModal = (modalData) => {  
  if (!modalData) return;  
  
  const { step, submit, title } = modalData;  
  
  if (title == 'Enable MFA'  
  || title == 'Disable MFA')  
  {  
    input_enable_mfa.checked = submit == 'Disable';  
  }  
}
```

NOTE: **modalData = on\_delete\_data** (passed as context data at **base.html modal**)

Updates **switch** for Enable MFA setting ONLY on Enable MFA **modals** close event

## Update `profileView()`

project\_folder/users/views.py (users app) 🐍 views.py

```
@login_required
def profileView(request, user_id):
    ...

    context = {
        'profile_user': user_instance,
        'qrcode_data_uri': qrcode_data_uri,
        'forms': {
            'user': form_user,
            'profile': form_profile,
            'account': form_account
        },
        'DELETE_USER_INTERVAL': settings.DELETE_USER_INTERVAL,
    }

    # Include deletion_date in ISO 8601 format
    deletion_date = request.user.account.deletion_date
    if deletion_date:
        context['deletion_date'] = deletion_date.isoformat()

    return render(request, 'users/profile.html', context)
```

## Register path and update `enableMFAView`'s context for modals

project\_folder/users/urls.py (users app) 🐍 urls.py

```
urlpatterns = [
    ...
    path(
        'delete-this-user/<str:delete>',
        views.deleteUserView,
        name='delete_this_user'
    ),
]
```

**NOTE:** It's better to register this path as a last item because accounts are not removed often.

```
TEST this profile setting TO update user's account model prop -> deletion_date
```

NOTE: <span class="interval"> at `delete_account.html` requires `count_down.js` used to set a real-time count down of `deletion_date`. We'll add it later

NOTE: `base.html` `modal` and `include modal.html` have been modified, and so, we need to pass additional context data for old `modals` to support their styles

project\_folder/users/views.py

(users app) 🐍 views.py

```
@login_required
def enableMFAView(request):
    ...
    if request.user.account.mfa_enabled and not switch:
        ...

```

```
return render(request, 'users/includes/modal.html', [ ... ])
```

```
context = {
    'path': '',
    'title': 'Disable MFA',
    'post_url': reverse('enable_mfa'),
    'step': 'password',
    'submit': 'Disable',
    'submit_type': 'danger',
    'submit_boldend': 'Multi-Factor Authentication',
}
context['on_delete_data'] = {
    'step': context['step'],
    'title': context['title'],
    'submit': context['submit'],
}
return render(request, 'users/includes/modal.html', context)
...
```

NOTE: The dictionary '{ ... }' of `return render()`, has been set to as `context`

```
def _render_step_modal(request, step, all_steps, base_context):
    is_last_step = all_steps.index(step) == len(all_steps) - 1

    context = { ... }
    context['on_delete_data'] = {
        'step': context['step'],
        'title': context['title'],
        'submit': context['submit'],
    }
    ...

```

## **Take a break**

( Test the newly included profile setting, we'll implement actual deletion and real-time date feedback next )

## Include real-time **count\_down.js**

 project\_folder/users/static/users/js/includes/**count\_down.js** (users app) **JS**

```
/***
 * REQUIRES
 *   countDown.date = date_object (ISO 8601 format)
 *   countDown.elements = list[] OF elements NOT child nodes
 *
 * Load this <script> before initializing above properties.
 * Specify date and elements (that will display countDown).
 * Interval will activate once both values are provided.
 *
 * You can use formatCountdownElements({ element, date });
 * TO just format and display date without counting it down.
 *
 * ≥1 day left → "N day(s) N hour(s)" (Time left)
 * <1 day left → "N hour(s) N minute(s) N second(s)" (Time left)
 */
const countDown = { date: null, elements: null, interval: null }
```

**NOTE:** We will update **countDown** Object later at **delete\_account.html** include

```
/***
 * Returns a Date object representing a future point in time
 * based on the number of days from now.
 *
 * Supports fractional day values
 * (example: 0.5 days FOR 12 hours, NOTE: day = 24 hours)
 *
 * @param {number} days
 * The number of days (can be fractional) to add to the current time.
 *
 * @returns {Date}
 * A new Date object representing the computed future date and time.
 */
const getFutureDate = (days) => {
  const now = new Date();
  return new Date(now.getTime() + days * 24 * 60 * 60 * 1000);
};
```

```
/**  
 * Formats a value with pluralized label  
 * @param {number} value - The numeric value  
 * @param {string} label - The singular unit label (e.g., "hour")  
 * @returns {object} Returns {value, noun} where noun is pluralized if needed  
 */
```

```
const formatValueWithPlural = (value, label) => {  
  const noun = `${label}${value !== 1 ? 's' : ''}`;  
  return {value, noun};  
};
```

```
/**  
 * Converts milliseconds into a human-readable time string  
 *  
 * @param {number} milliseconds - Time remaining in milliseconds  
 *  
 * @returns {list} Returns [{value, noun}, {value, noun}, {value, noun}]  
 * think of it like: [ Hours{}, Minutes{}, Seconds{} ]  
 */
```

```
const formatRemainingTime = (milliseconds) =>  
{  
  const totalSeconds = Math.floor(milliseconds / 1000);  
  const hours = Math.floor(totalSeconds / 3600);  
  const minutes = Math.floor((totalSeconds % 3600) / 60);  
  const seconds = totalSeconds % 60;  
  
  return [  
    formatValueWithPlural(hours, 'hour'),  
    formatValueWithPlural(minutes, 'minute'),  
    formatValueWithPlural(seconds, 'second')  
  ];  
};
```

```

/**
 * Updates all countdown elements with the remaining time
 */
const formatCountdownElements = ({ elements, date } = {}) => {

  if (!elements || !date) return;

  const now = new Date();
  const timeRemainingMs = date - now;
  const fullDaysRemaining = Math.floor(timeRemainingMs / (24*60*60*1000));

  elements.forEach(element => {

    if (timeRemainingMs <= 0) {
      element.textContent = 'Deletion window has closed.';
    }

    else {
      // NOTE: Days = Hours = Minutes = Seconds
      // (Same time but different unit)
      const [h, m, s] = formatRemainingTime(timeRemainingMs);
      const d = formatValueWithPlural(fullDaysRemaining, 'day');

      if (fullDaysRemaining >= 1) {
        // Take away day(s) FROM 'h' IF possible, ELSE → false
        // Then format: N hour(s), IF hours is NOT false, ELSE → ''
        let hours = (h.value - 24 * d.value) || false;
        hours = hours ? `${hours} ${hours === 1 ? 'hour' : 'hours'}` : '';

        // ≥1 day left → "N day(s) N hour(s)" , (Time left)
        element.textContent = `${d.value} ${d.noun} ${hours}`;
      }
      else {
        // <1 day left → "N hour(s) N minute(s) N second(s)" , (Time left)
        element.textContent = '' +
          `${h.value} ${h.noun} ${m.value} ${m.noun} ${s.value} ${s.noun}`;
      }
    }
  });
};

}

```

**NOTE:** at else {} → element.textContent, the '' + is not necessary.

```
/**  
 * Waits until a condition is met (polling with setTimeout).  
 * @param {Function} condition - A function that returns `true` when ready.  
 * @param {number} interval - Polling interval in ms (default: 100ms).  
 * @returns {Promise<void>}  
 */
```

```
function waitForCondition(condition, interval = 100) {  
    return new Promise((resolve) => {  
        const check = () => {  
            if (condition()) resolve();  
            else setTimeout(check, interval);  
        };  
        check();  
    });  
}
```

```
/* ----- MAIN SCRIPT ----- */  
  
if (typeof countDown.interval !== 'undefined') {  
    clearInterval(countDown.interval);  
}  
  
// Initialize when DOM is fully loaded  
document.addEventListener('DOMContentLoaded', async () => {  
    if (countDown.interval) return; // Prevent duplicate intervals  
  
    // Wait until both `countDown.elements` and `countDown.date` are set  
    await waitForCondition(() =>  
        countDown.elements !== null &&  
        countDown.date !== null  
    );  
  
    // Start the countdown interval  
    countDown.interval = setInterval(() => {  
        formatCountdownElements({  
            'elements': countDown.elements,  
            'date': countDown.date,  
        });  
    }, 1000);  
});
```

## Set countDown for all <span class="interval">

```
project_folder/users/templates/users/includes/delete_account.html      </>

[% load static %]

{# NOTE: delay = HX-TRIGGER and TIMEOUT delay in <script> #}
{# NOTE: policy_interval = Period in which user's data should be removed #-}

{%- with delay='500' policy_interval='30 - 90 days' %}

{# NOTE: These scripts are added once on entering the profile.html template #}

<script name="count-down" src="{% static 'users/js/includes/count_down.js' %}">
</script>

{# NOTE: This <script> contains copy functions of modals.js at users/static #}
<script name="loading-animation-for-buttons" type="text/javascript">

const setLoadingButton = (button) => {
    button.querySelector('.spinner-grow').classList.remove('visually-hidden');
    button.querySelector('.button-text').innerText = 'loading...';
}

const setNormalButton = (button) => {
    button.querySelector('.spinner-grow').classList.add('visually-hidden');
    button.querySelector('.button-text').innerHTML = button.dataset.name;
}

</script>



▼ Technical Details
    DELETE mcrazick
ID 1
DUI 1
Date 2025-07-02T21:22:26.771112+00:00



Technical Details is useful for debugging data.      DUI = Delete User Interval

{%- if request.user.account.deletion_date %}

<details>
    <summary>Technical Details</summary>
    <span class="badge bg-danger">DELETE {{ request.user.username }}</span>
    <span class="badge bg-warning text-dark">ID {{ request.user.id }}</span>
    <span class="badge bg-secondary">DUI {{ DELETE_USER_INTERVAL }}</span>
    <span class="badge bg-light text-dark">Date {{ deletion_date }}</span>
</details>

{# Msg - Warning #}
...

```

```
{# Btn - Stop Deletion #}
<button type="submit" class="btn btn-secondary w-100">
    <span class="spinner-grow spinner-grow-sm visually-hidden"
        role="status" aria-hidden="true">
    </span>
    <span class="button-text">STOP Account Deletion</span>
</button>
```

```
<script type="text/javascript">
    /* Can't use constant NOR let
     * - Because declared data updates per <form> submit
     *
     * NOTE: Date() requires:
     * - ISO 8601 format TO include UTC dilation (timezone)
     */
    countDown.date = new Date("{{ deletion_date }}")
    countDown.elements = [...document.querySelectorAll('span.interval')];
    document.currentScript.remove();
</script>
```

```
{% else %}
```

```
{# Msg - Info #}
<hr>
<ul class="message mb-4">...</ul>
```

```
<script type="text/javascript">
    () => {
        const script = document.currentScript;
        const parent = script.parentElement;

        const elements = [parent.querySelector('.interval')];
        const date = getFutureDate('{{ DELETE_USER_INTERVAL }}');
        date.setSeconds(date.getSeconds() + 1);

        formatCountdownElements({ elements, date });
        document.currentScript.remove();
    }();
</script>
```

```
{# Btn - Delete #}
...
```

```
{% endif %}
```

**countDown** object is part of **count\_down.js**

the intervals are automatically updated by **countDown.interval()**

which is activated once properties: `.date` and `.elements` are initialized.

**formatCountdownElements()** is part of **count\_down.js**

and it is used at `{% Msg - Info %}` only TO display the initial value of

**DELETE\_USER\_INTERVAL** in our custom date format.

---

Let's also update `<span class="interval">` for the **password modal**

```
project_folder/users/templates/users/modals/password.html </>

{%
    extends 'users/modals/base.html'
    load custom_filters %}

{%
    block body %}
    <p id="{{ step|replace:'_-' }}-instructions">
        {% if title == 'Delete My Account' %}

            {% comment REQUIREMENTS %}
                FROM users/includes/delete_account.html
                - formatCountdownElements()
                - getFutureDate()
            {% endcomment %}

        Enter your password to
        <span class="fw-bold text-danger">permanently remove your account</span>
        <strong>{{ request.user.username }}</strong>

        after the period of <span class="interval badge bg-danger">--</span>

        <script type="text/javascript">
            () => {
                const script = document.currentScript;
                const parent = script.parentElement;

                const elements = [parent.querySelector('.interval')];
                const date = getFutureDate({{ DELETE_USER_INTERVAL }});
                date.setSeconds(date.getSeconds() + 1);

                formatCountdownElements({ elements, date });
                document.currentScript.remove();
            }();
        </script>
    
```

## **Take a break**

( Test the countdown. It's important that  
everything works during this stage )

## Periodic deletion interval with **Celery** and **Valkey** message broker

💻 (venv) @ project\_folder

📚 pip library

```
pip install celery django-celery-beat
pip freeze > requirements.txt # update requirements.txt
```



📚 django-pronumber-field

🐍 settings.py

```
INSTALLED_APPS = [
    ...
    'django_recaptcha',
    'django\_celery\_beat', ...
]
```

Install **django\_celery\_beat** app before django apps, after other libraries:

- bootstrap, crispy, sass, etc...

Installing app: **django-celery-beat**,  
requires: python manage.py **migrate**

💻 (venv) @ project\_folder

📚 pip library

```
pip install redis
pip freeze > requirements.txt # update requirements.txt
```



**NOTE:** We have to rely on **redis** library (as of 07/Jun/2025)  
TO run **Valkey** as Message Broker with **Celery**.

Head to the next page for more info

📝 project\_folder/my\_website/**settings.py**

🐍 settings.py

```
...
DELETE_USER_INTERVAL = 30 # N of days
```

```
# Celery - Docs: https://docs.celeryq.dev/en/stable/django/index.html
```

```
CELERY_BROKER_URL = 'redis://localhost:6379/0'
CELERY_BROKER_CONNECTION_RETRY_ON_STARTUP = True
CELERY_RESULT_BACKEND = 'redis://localhost:6379/0'
```

```
...
```

**NOTE:** We haven't installed **Valkey** which is also required for **Channel layers** in **Chat** app.

Let's install **Valkey** after learning some critical information about its origin and purpose.

## Status as of 07 July 2025

### Valkey Compatibility

- Valkey aims to be API compatible with **Redis 7.2.X**, but:
  - This compatibility is **not guaranteed** for future versions.
  - Future releases ( $\geq 8.X.X$ ) will likely diverge further as Valkey evolves independently, as it is a continuation of Redis 7.2.4 under different license.
- Its appeal is largely tied to its **open-source license**.
- Potential exists for **formal Celery support** due to Valkey's distinct advantages.

Source: [Celery Issue #9092](#), comment by Valkey maintainer "madolson"

---

### Kombu and Transport Configuration

- **Celery** uses **Kombu** to manage messaging transports.
- Kombu supports transport types like: `redis`, `amqp`, `django`, etc.
- **Valkey is not registered as a Kombu transport name**, despite Redis compatibility.

### Error Scenarios:

Broker URL	Error	Explanation
<code>valkey://localhost:6379/0</code>	<code>KeyError: 'No such transport: valkey'</code>	Valkey not recognized by Kombu
<code>redis://localhost:6379/0</code>	<code>AttributeError: 'NoneType' object has no attribute 'Redis'</code>	Redis Python library missing

- Some Django libraries (e.g. `django-valkey`) recommend Valkey over Redis.
- However, using `valkey://` triggers transport errors due to Kombu's lack of recognition.

Reference: [Kombu Issue #2245](#)

## Kombu Development Notes

- Kombu maintainers began transitioning from Redis to Valkey.
- Reportedly **no issues encountered** with Valkey as broker backend.
- Key update was:
  - Published on **01 June 2025**
  - Part of planned **Kombu 5.7.0 release**

Source: [Kombu PR #2246](#), contribution by Zerotask

---

## Installation Mismatch

- Official Valkey install via pip still locks Kombu at `5.5.4` in `requirements.txt`
- As a result, using:

```
Python                                         my_website / settings.py
```

```
CELERY_BROKER_URL = 'valkey://localhost:6379/0'
```

triggers transport errors due to outdated Kombu version.

## Suggested Fix

- Upgrade Kombu to `5.7.0` for Valkey support.
- Note: **5.7.0 not yet available on PyPI**, so a fallback is required.

## Temporary Workaround

Install Redis via:

Bash (.venv)

project\_folder

```
pip install redis
```

Update:

Python

my\_website / settings.py

```
CELERY_BROKER_URL = 'redis://localhost:6379/0'
```

Include Redis in `requirements.txt`



Once Valkey transport is formally supported:

- Switch back to `valkey://`
- Remove unused `Redis` dependency from the `requirements.txt`

## Additional Resources

What is Celery and General Message Brokers architecture:  
<https://youtu.be/hFIkEGtW6vE?si=p4X59SF70J6vUr1Q>

Redis/Valkey setup with Celery:  
[https://youtu.be/CkR\\_gjIDH-4?si=jViYufK\\_bPFbBZAQ](https://youtu.be/CkR_gjIDH-4?si=jViYufK_bPFbBZAQ)

Celery Documentation:  
<https://docs.celeryq.dev/en/stable/django/first-steps-with-django.html#using-celery-with-django>

## Install **Valkey** as a Message Broker for **Celery** and **WebSocket**

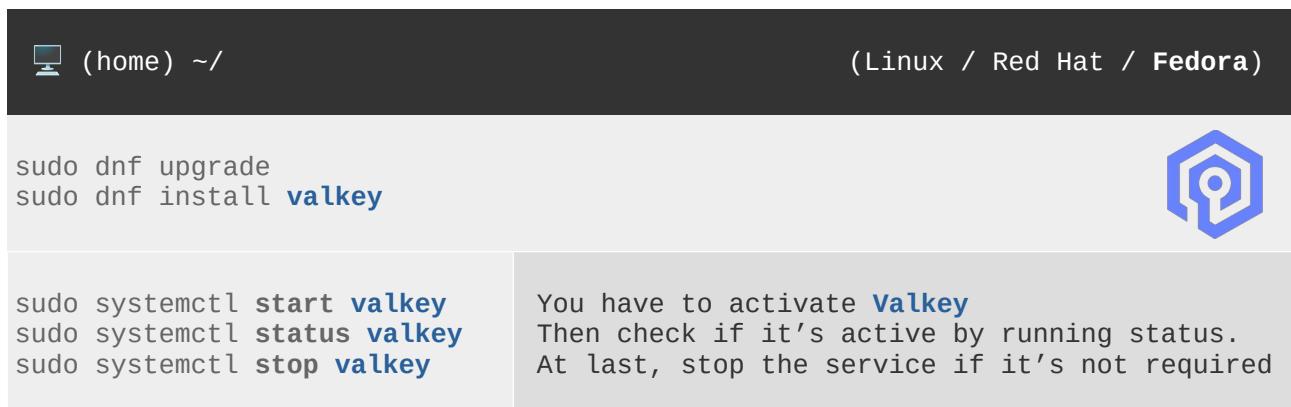
**Valkey** offers flexible installation and deployment options. Just as Django supports various databases, it also allows for interchangeable message brokers, with **Valkey** being one such option. Beyond local setups, we can integrate **Valkey** into production-ready environments hosted on platforms like **Rails**, **Heroku**, or **Cloudflare**. These hosted brokers can then be connected to our development stack, enabling seamless message handling across environments.

I am using Linux (Fedora), hence, installing **Valkey** locally is a straightforward option.

It's worth noting that **some Linux distributions may come with Redis pre-installed**, especially if you're using a development-focused or container-based environment.

You can check for an existing **Redis** instance by running in the terminal:

`redis-cli ping` , which should respond with a message: `PONG` .



```
sudo dnf upgrade
sudo dnf install valkey

sudo systemctl start valkey
sudo systemctl status valkey
sudo systemctl stop valkey
```

(Linux / Red Hat / Fedora)

You have to activate **Valkey**  
Then check if it's active by running status.  
At last, stop the service if it's not required

Installing valkey with a `dnf` package manager  
should provide you with additional commands: `valkey-server` and `valkey-cli`

Enter `valkey-cli` command to access **Valkey Command Line Interface**  
Then run: `ping` → should return "pong"  
alternatively run: `valkey-cli ping`  
IF "pong" is returned, THEN `valkey` is running.

Exit **CLI** by hitting: `Ctrl + C`

**Valkey Documentation: Installation** (Includes alternatives like: Homebrew & Docker)  
Accessed: 10/Jul/2025, Source: <https://valkey.io/topics/installation/>

## Celery Terminology

<b>Module</b>	Once a directory includes an <code>__init__.py</code> file, Python treats it as a <b>package</b> and any <code>.py</code> file inside it, like: <code>utils.py</code> becomes a <b>module</b> within that package.
<b>Celery Instance</b> (app)	<p>Is specified at: <code>project_folder/my_website/celery.py</code></p> <p>And is imported by a module or a package, for example: <code>project_folder/my_website/__init__.py</code></p>
<b>Tasks</b> (tasks.py) → similar TO utils.py	<p><code>@shared_task</code></p> <p>This decorator creates a task without having any concrete app instance, and</p> <hr/> <p><code>my_task.delay()</code></p> <p>method is used to call a task <b>asynchronously</b> You can pass parameters directly via method's parenthesis</p> <hr/> <p><b>NOTE:</b> Just like utilities, <b>tasks</b> must be imported first before you can use them in any other <b>module</b> like <code>view.py</code></p>
<b>Worker</b> (Process)	<p><code>celery --help</code></p> <hr/> <p><code>celery -A worker</code> ← Windows needs extra arguments to run <code>celery -A worker -E -l info</code> ← Display logs for debugging app <code>celery -A project worker</code></p> <p>These commands start a <b>worker(s)</b> that processes <b>tasks</b>.</p> <p>Utilizing extension: <b>django-celery-beat</b>. Can start workers automatically for specified in the admin panel tasks, when starting the server with: <code>python manage.py runserver</code></p> <hr/> <p><b>NOTE:</b> <code>project</code> refers to the python <b>module</b> that contains <b>Celery App Instance</b>.</p> <p>In our case, it is the core Django app: <b>my_website</b> because its <code>__init__.py</code> imports the <b>Celery App Instance</b></p>

## Setup the Celery

```
📝 project_folder/my_website/celery.py 🐍 celery.py

import os
from celery import Celery

# Docs - https://docs.celeryq.dev/en/stable/django/first-steps-with-django.html#using-celery-with-django

os.environ.setdefault('DJANGO_SETTINGS_MODULE', 'my_website.settings')

app = Celery('my_website')

# Using a string here means the worker doesn't have to serialize
# the configuration object to child processes.
app.config_from_object('django.conf:settings', namespace='CELERY')

# Load task modules from all registered Django apps.
app.autodiscover_tasks()

@app.task(bind=True)
def debug_task(self):
    print(f'Request: {self.request!r}')



```

**NOTE:** `namespace='CELERY'` must be in UPPERCASE!

It is used to target variables initially starting with word: CELERY, defined at `settings.py` as specified by: '`django.conf:settings`'

```
📝 project_folder/my_website/__init__.py 🐍 __init__.py

from .celery import app as celery_app

__all__ = ('celery_app',)
```

## Update Account model

```
project_folder/users/models.py          (users app) 🐍 models.py

class Account(models.Model):
    user = models.OneToOneField(User, on_delete=models.CASCADE)

    # Contact
    phone_number = PhoneNumberField(unique=True, null=True)

    # State Activity
    is_active = models.BooleanField(default=True)
    is_suspended = models.BooleanField(default=False)
    suspension_end = models.DateTimeField(blank=True, null=True)
    deletion_date = models.DateTimeField(blank=True, null=True)

    # Security
    has_verified_email = models.BooleanField(default=False)
    mfa_secret = models.CharField(max_length=32, blank=True, null=True)
    mfa_enabled = models.BooleanField(default=False)
    #backup_codes = ""

    # Payment
    stripe_customer_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)
    stripe_last_intent_id = models.CharField(
        max_length=255, blank=True, null=True, unique=True, editable=False)

    # Removal
    DELETION_PHASES = (
        ('pending', 'Pending Deletion'),
        ('stripe_started', 'Stripe Deletion Started'),
        ('stripe_completed', 'Stripe Deletion Completed'),
        ('user_deletable', 'User Ready for Deletion'),
        ('completed', 'User has been Deleted'),
        ('failed', 'Failed to fully Delete the User'),
    )
    deletion_date = models.DateTimeField(blank=True, null=True)
    deletion_phase = models.CharField(
        max_length=20, choices=DELETION_PHASES, default='pending')

    # Note: Property allows to call below method without: ()
    # e.g.: account_instance.is_deletion_scheduled -> True / False
    @property
    def is_deletion_scheduled(self):
        return bool(self.deletion_date)

... def initialize():
```

## Create tasks for deleting - Users with expired deletion\_date ✘👤

📝 project\_folder/users/tasks.py

(users app) 🐍 tasks.py

```
from django.db import transaction
from django.db.models import Q
from django.utils import timezone
from django.contrib.auth import get_user_model
from users.models import Account

from datetime import timedelta
from celery import shared_task, chain

import logging, stripe

# The tasks you write will probably live in reusable apps,
# and reusable apps cannot depend on the project itself,
# so you also cannot import your app instance directly.
#
# The @shared_task decorator lets you create tasks without having any concrete
# app instance
```

---

```
User = get_user_model()
logger = logging.getLogger(__name__)
```

---

```
@shared_task(bind=True, max_retries=3)
def delete_stripe_customer_task(self, account_id):
    """
    Phase 1: Atomic Stripe deletion with:
    - Optimized DB writes
    - Enhanced error context
    - Exponential backoff
    """
    try:
        with transaction.atomic():

            # Note: account instance is locked until
            # transaction.atomic() scope finalizes
            account = Account.objects.select_for_update().get(
                pk=account_id,
                deletion_phase__in=['pending', 'stripe_started']
            )
            ...
            # ...continues on the next page...
    
```

```

# Early return (validate phase)

if account.deletion_phase == 'stripe_completed':
    return {'status': 'skipped', 'reason': 'already_processed'}


# Proceed with deletion of Stripe customer

account.deletion_phase = 'stripe_started'
account.save(update_fields=['deletion_phase'])

if account.stripe_customer_id:
    stripe.Customer.delete(account.stripe_customer_id)
    account.stripe_customer_id = None
    account.save(update_fields=['stripe_customer_id'])

account.deletion_phase = 'stripe_completed'
account.save(update_fields=['deletion_phase'])


# Return success

logger.info(
    f"Stripe deletion completed | account_id={account.id} "
    f"user_id={account.user.id}"
)
return {'status': 'success'}


# Handle ERRORS


except Account.DoesNotExist:
    logger.warning(f"Account {account_id} invalid for processing")
    return {'status': 'skipped', 'reason': 'invalid_state'}


except Exception as e:
    logger.error(
        f"Stripe deletion failed | account_id={account_id} "
        f"error={str(e)}"
    )
    # Exponential backoff with cap
    countdown = min(300, 2 ** self.request.retries * 30)
    self.retry(exc=e, countdown=countdown)

```

```

@shared_task(bind=True)
def delete_user_task(self, user_id):
    """
    Phase 2: User deletion with:
    - Atomic phase transition
    - Cascade safety
    - Enhanced diagnostics
    """
    try:
        with transaction.atomic():

            locked_user = User.objects.select_for_update().get(id=user_id)
            locked_account = Account.objects.select_for_update().get(
                user=locked_user,
                deletion_phase='stripe_completed'
            )

            # Store for logging before deletion
            account_id = locked_account.id

            locked_account.deletion_phase = 'completed'
            locked_account.save(update_fields=['deletion_phase'])
            locked_user.delete() # Cascades (Hence, removes Account)

            logger.info(
                f"User deletion completed | user_id={user_id} "
                f"account_id={account_id}"
            )
        return {'status': 'success', 'user_id': user_id}

    except User.DoesNotExist:
        logger.warning(f"User missing | user_id={user_id}")
        return {'status': 'skipped', 'reason': 'missing_user'}

    except Account.DoesNotExist:
        logger.warning(
            f"Account missing or mismatched phase | user_id={user_id}"
        )
        return {'status': 'skipped', 'reason': 'invalid_phase'}

    except Exception as e:
        logger.error(
            f"User deletion failed | user_id={user_id} error={str(e)}"
        )
        raise

```

```

@shared_task(bind=True)
def pending_deletions_task(self, batch_size=100):
    """
    Activates deletion processes for users with expired deletion_date,
    safely removing them and their associated data from third-party services.
    """

    accounts = Account.objects.filter(
        user__isnull=False,
        deletion_phase='pending',
        deletion_date__lte=timezone.now()
    ).select_related('user')[batch_size]

    processed = 0

    for account in accounts:
        try:
            with transaction.atomic():

                locked_account = Account.objects.select_for_update().get(
                    pk=account.pk,
                    deletion_phase='pending'
                )

                locked_account.deletion_phase = 'stripe_started'
                locked_account.save(update_fields=['deletion_phase'])

                # Initiate the deletion pipeline:
                # Phase 1: Stripe cleanup → Phase 2: User deletion
                # (Tasks execute sequentially via Celery chain)
                chain(
                    delete_stripe_customer_task.si(locked_account.id),
                    delete_user_task.si(locked_account.user.id)
                ).apply_async()

                processed += 1
                logger.info(
                    f"Initiated deletion chain | "
                    f"account_id={locked_account.id} "
                    f"user_id={locked_account.user.id}"
                )

        except Exception as e:
            logger.error(f"Error processing account {account.id}: {e}")

    return processed

```

```

# Handle ERRORS

except Account.DoesNotExist:
    continue # Already claimed (processed)

except Exception as e:
    logger.error(
        f"Initiation failed | account_id={account.id} "
        f"error={str(e)}"
    )

return {'processed': processed, 'batch_size': batch_size}

```

```

@shared_task
def process_stuck_user_deletions_task(batch_size=100):
    """
    Ensures that, users scheduled for deletion, are fully
    removed and their associated data on third party services,
    by finalizing the unfinished deletion processes.
    """
    processed = { 'users': 0, 'zombie_accounts': 0, 'stripe_customers': 0, }

    # 1. Renew interrupted Stripe deletions (1h+ stale)
    #
    # Recovers accounts where:
    #   - Stripe deletion was started (deletion_phase='stripe_started')
    #   - But never completed (didn't reach 'stripe_completed')
    #   - Been stuck for >1 hour (deletion_date check)
    #
    # Prevents Orphans:
    # Without this, accounts could remain indefinitely in a half-deleted state
    #
    stripe_interrupted = Account.objects.filter(
        deletion_phase='stripe_started',
        deletion_date__lte=timezone.now() - timedelta(hours=1)
    ).select_related('user')[ :batch_size]

    for account in stripe_interrupted:
        delete_stripe_customer_task.delay(account.id)
        processed['stripe_customers'] += 1

```

...continues on next page...

```

# 2. Renew User deletions
#
# Handles cases where:
#   - Stripe customer was successfully deleted
#     (deletion_phase='stripe_completed')
#   - But the subsequent user deletion never executed or failed
#   - The deletion was scheduled to happen by now
#     (deletion_date__lte=timezone.now())
#
user_deletable = Account.objects.filter(
    user__isnull=False,
    deletion_phase='stripe_completed',
    deletion_date__lte=timezone.now()
).select_related('user')[batch_size]

for account in user_deletable:
    delete_user_task.delay(account.user.id)
    processed['users'] += 1


# 3. Cleanup zombie states.
#
# Fixes two specific edge cases:
#
# Ghost Accounts (deletion_phase='stripe_completed', user__isnull=True)
#   - Accounts where the user was deleted (cascade)
#     but phase wasn't updated to 'completed'
#   - Example: Worker crashed after user deletion but before phase update
#
# Phase Mismatch (deletion_phase='completed', user__isnull=False)
#   - Accounts marked 'completed' but still have users
#   - Example: Manual database intervention or race condition
#
zombies = Account.objects.filter(
    Q(deletion_phase='stripe_completed', user__isnull=True) |
    Q(deletion_phase='completed', user__isnull=False)
)
processed['zombie_accounts'] = zombies.update(deletion_phase='completed')

logger.info(f"Processed stuck deletions | processed={processed}")


# Report processed data
return processed

```

 You can import the default **User** model directly like this:

```
from django.contrib.auth.models import User
```

 **But only if the **User** model** hasn't been customized via `AUTH_USER_MODEL` in the settings. If there's any chance the model was swapped out, Django recommends using:

```
from django.contrib.auth import get_user_model  
User = get_user_model()
```

I decided to include the second approach as a safety net for future maintainability.

**NOTE:** Direct use of `get_user_model()` is optional in this project, as additional user-related data is managed through the **Account** model. The built-in **User** model remains unmodified and serves as a base for authentication.

## Atomic Transactions in Django Tasks

### Purpose

`transaction.atomic()` ensures that all database operations within its block are treated as a single unit of work.

**Outcome:** Either all changes succeed and are committed, or none are applied if any operation fails—preserving data integrity when handling multiple related actions or models.

## Decorator Usage in Celery Tasks

You can safely combine:

Python

tasks.py

```
@transaction.atomic  
@shared_task  
def your_task(...):  
    ...
```

This pattern allows task execution with transactional safety—but use it selectively.

## Caution: Risks in High-Volume Celery Tasks

While `transaction.atomic()` enforces clean rollback behavior, using it in tasks that deal with large data volumes or long execution times can introduce issues:

Risk	Description
 Database Locks	Long transactions may hold locks that block concurrent access and slow down the system.
 Memory Pressure	All pending operations are held until the commit—can strain memory in large batch updates.
 Retry Conflicts	If the task fails mid-transaction, retries may re-trigger partial actions (e.g. external API calls), leading to duplication.
 External Calls	Performing service calls inside atomic blocks breaks idempotency guarantees—e.g. emailing before rollback leads to data drift.

## Safer Alternatives

Approach	Benefit
<b>Chunk the Task</b>	Break the job into manageable units or subtasks with isolated atomic blocks to limit exposure.
<b>Use <code>on_commit</code> Hooks</b>	Defer external operations until the transaction successfully completes.
<b>State Flagging</b>	Use database flags or progress tracking to control flow instead of bundling all operations into a single transaction.

## When Atomic Still Makes Sense

- **Short-lived, bounded updates** like synchronizing a user profile across related models.
- **Critical rollbacks** when any partial state would be unsafe—e.g., unlinking nested resources or deleting connected data.

## ⚠ Risk with Stripe API

- Deletion of Stripe customers using their API **may fail** when done inside `transaction.atomic()` → Risk of fallback or asynchronous race conditions
- Stripe's API may also execute **independently**, breaking transactional expectations  
→ Consider isolating API calls and implementing fallback/retry logic

## 🔗 Celery Chain Execution

```
from celery import chain
```

- Executes tasks **sequentially**, resolving each one before starting the next
- Cannot be embedded inside `transaction.atomic()` due to its **asynchronous nature**

## Method Differences

Method	Behavior
<code>.s()</code>	Passes result of current task to the next one – <b>ensure parameters are accepted</b> or expect errors
<code>.si()</code>	Executes the next task <b>without passing the result</b>

## 🔍 Query Composition Using Q Objects

```
from django.db.models import Q
```

**Q** is an advanced query utility provided by Django. It enables composition of complex logical expressions, such as `AND`, `OR`, and `NOT`, within `Model.objects.filter()` calls.

## Overview of New Changes

These tasks ensure full removal of users flagged as *scheduled for deletion*.

### Main Tasks

- Third-party dependencies (e.g., Stripe account) **must be removed first** → Done via `delete_stripe_customer_task()`
- **User model should always be removed last** → Handled by `delete_user_task()` Cascaded models like `Account` will be also removed
- `pending_deletions_task()` is the **main task** responsible for handling the removal of scheduled-for-deletion users.  
This task should be executed by a **separate server every ~15 minutes**

**NOTE:** `batch_size = 100` → Processes **N** of users per interval to ease server load

Avoid importing tasks in `models.py` to prevent circular imports—trigger them from `signals.py`, `services.py` or even `utils.py` if task is generic & reusable.

Don't pass model instances to tasks; use IDs or simple data to avoid `pickle` (utilized by **Celery**, library) serialization issues.

---

### Task Binding and Retry Handling

- `@shared_task(bind=True)` allows access to the current task instance via `self` → Enables retries with `self.retry()`

### Atomic Transactions and Task Robustness

- `pending_deletions_task()` and other deletion-related tasks can fail → Therefore, they're wrapped inside `transaction.atomic()`
- A new property, `deletion_phase`, is added to the `Account` model → Tracks progress and prevents repeated execution of completed phases → Enables safe recovery and resumption of unfinished deletions
- `process_stuck_user_deletions_task()` should run **every hour** via a separate server → Ensures cleanup of interrupted and zombie deletions

### Transaction Management

- `transaction.atomic()` is used with `Model.objects.select_for_update()` → Locks instances for exclusive access → Ensures atomic commit only upon full procedural success
-  Asynchronous events (e.g., **Celery** tasks) within an atomic scope are **unreliable** → Their execution is scheduled independently, outside the atomic lifecycle

## Add periodic tasks and activate them with **Celery beat scheduler**

1. Head to the admin page → Periodic tasks → and click: "ADD PERIODIC TASK" button
2. Set Task (registered): `users.tasks.pending_deletions_task`
3. Set Interval Schedule → **+ (Add another interval)** → **every 15 minutes**
4. Start Datetime: → Hit the **Today** and **Now** link → THEN hit the **SAVE** button
5. Add new task: `users.tasks.process_stuck_deletions_task` **every hour**

The screenshot shows the Django admin interface for Periodic Tasks. On the left, there's a sidebar with links: Clocked, Crontabs, Intervals, Periodic tasks (which is highlighted in teal), and Solar events. On the right, there's a main content area with a header 'PERIODIC TASKS'. Below it is a 'FILTER' section with 'Show counts' and 'By Enabled' options. A large 'ADD PERIODIC TASK' button with a plus sign is at the top right.

This screenshot shows the 'Add Periodic Task' form. It has fields for Name (with placeholder 'Delete, scheduled for deletion, Users'), Short Description For This Task, Task (registered) (a dropdown menu showing registered tasks like my\_website.celery.debug\_task, users.tasks.delete\_stripe\_customer\_task, etc., with 'users.tasks.pending\_deletions\_task' selected), Task (custom) (disabled), Enabled (checked), and Description (with placeholder 'users.tasks.process\_stuck\_user\_deletions\_task').

This screenshot shows the 'Schedule' configuration page. It has a 'Schedule' header. Under 'Interval Schedule', it shows 'every 15 minutes' with edit, add, and eye icons. A note says 'Interval Schedule to run the task on. Set only one schedule type, leave the others null.' Below that is a 'StartDatetime' section with Date (2025-07-14) and Time (18:20:58), both with Today/Now buttons. A note says 'Note: You are 1 hour ahead of server time.' and 'Datetime when the schedule should begin triggering the task to run'. At the bottom are buttons for 'SAVE', 'Save and add another', and 'Save and continue editing'.

## Terminal

(.venv)

```
celery -A project worker -E -B -l info -S django
```

Don't run this command, it is just an example. (It wouldn't work as intended)

Flag	Meaning
-A	Sets the <b>Celery</b> application → <b>project</b>
worker	Starts a <b>Celery</b> worker process
-E	Enables task event monitoring
-B	Starts the Beat scheduler embedded with the worker
-l info	Sets the logging level to INFO
-S django	Specifies the scheduler for Beat, but only works with standalone Beat: → <code>django_celery_beat.schedulers.DatabaseScheduler</code>

To start the scheduler beat → start the scheduler and celery worker, separately:

- Before you activate the scheduler beat worker, ensure that your admin account is not scheduled for deletion. Create a dummy account for removal tests.
- Also, make sure that your **Message Broker**: **Valkey**, is running.

## Terminal (1)

(.venv)

```
celery -A my_website worker -E -l info
```

## Terminal (2)

(.venv)

```
celery -A my_website beat -S django -l info
```

## Key Implementation Notes

### Backup Codes Management

- Ensure **backup codes are single-use and unique** per generation.
  - Disallow reuse explicitly in both backend validation and view logic.
  - The view responsible for generating or displaying backup codes **must be access-protected** — session-aware and rate-limited if unauthenticated clients may reach it.
  - Consider registering a new modal to display backup codes elegantly within the profile or settings area.
- 

### Translation Caveats

- `translation.activate()` affects pluralization and other form behaviors.
  - Some English-based views still lack `.po` translations — ensure consistency between `activate` calls and language-specific views to avoid unexpected language switches.
- 

### Static Files and Migrations

- Always run `collectstatic` after updating static directories in any app, especially when using `Whitenoise` during development/testing.
  - For migrations involving sensitive models (e.g., `Account`), perform necessary data preparation before applying schema changes. Inline logic during migration runs may be fragile or irreversible.
- 

### Navigation & Template Links

- Ensure **essential views** like login, logout, profile, donate, buy-plan, public chat, and option to create new model, are linked in the base template or navigation bar.
- You can progressively enhance UX by adding contextual links as the app evolves.

## Environment File Management

- Ensure `.env` and similar config files are **excluded** via `.gitignore`.
  - Provide a `example.env` template including all expected variables (e.g., `STRIPE_SECRET_KEY=`, `DEBUG=`, `ALLOWED_HOSTS=`) to guide contributors and reduce setup friction.
- 

## MFA & Session Security

- Views like `requestOTPView` and other MFA flows must be fortified against abuse. Key practices:
    - Enforce session and cookie validation pre-checks.
    - Guard against stateless access via middleware or decorators.
    - Introduce throttling to prevent request spamming, especially where OTP generation is involved.
- 

## External API Resilience

- Services like **Stripe**, **Zoho**, and **Twilio** can fail mid-execution. Avoid assumptions that API calls succeed instantly.
  - When adding/removing connected accounts (e.g., Stripe), use **webhooks** to confirm and sync status reliably.
  - Incorporate retry strategies and graceful degradation where appropriate.
- 

## Testing and Deployment Best Practices

- After making changes, **always test** thoroughly — ideally across login, signup, navigation, and API endpoints.
- When preparing for production:
  - Set `DEBUG = False` during testing to catch deployment-specific issues.
  - Confirm that static assets, environment vars, and error logging behave as expected in live mode.

## Environment Activation & Dependency Tracking

- Before starting the server, make sure you're in a **virtual environment** (e.g. `source venv/bin/activate`).
- **Always update `requirements.txt`** when installing or uninstalling Python packages: `pip freeze > requirements.txt`

## Key Practical Heuristics

Developers lean on practical heuristics to keep code clean, maintainable, and scalable. Here's a curated list of additional ones that align with your methodical, modular mindset:

### Code Structure & Readability

- **One level of abstraction per function** A function should operate at a single conceptual level. Mixing low-level details with high-level orchestration makes code harder to follow.
- **Avoid horizontal scrolling** Keep line lengths under ~80–100 characters. It's not just about screen width — it's about scannability and side-by-side diffs.
- **Group related code** Place related functions, classes, or constants together. Proximity aids comprehension.

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### Function Design

- **Function arguments ≤ 3** More than 3 often signals the need for a data structure or refactor.
- **Avoid side effects unless intentional** Functions should either *do something* or *return something* — not both, unless clearly documented.
- **Fail fast, fail loudly** Validate inputs early and raise clear exceptions. Don't let bad data sneak downstream.

## File & Module Organization

- **Split files by responsibility, not type** Instead of `models.py`, `views.py`, `forms.py`, consider `users/`, `payments/`, etc. — each with its own models, views, etc.
  - **Avoid “God” modules** If a file handles too many unrelated concerns, it’s time to break it up.
- 

## Naming & Documentation

- **Name things for what they do, not what they are**  
`send_email_notification()` > `email_handler()`
  - **Docstrings for public functions** Especially if the function has side effects, non-obvious behavior, or edge cases.
  - **Avoid abbreviations unless they’re domain-standard** `cfg`, `usr`, `svc` — these save keystrokes but cost clarity.
- 

## Clean Code Practices

- **No commented-out code in version control** If it’s not needed, delete it. Git remembers.
  - **Avoid magic numbers and strings** Use named constants to clarify intent and ease updates.
  - **Prefer pure functions where possible** Especially in utility modules — they’re easier to test and reuse.
- 

## Bonus: Team & Workflow

- **Small, focused commits** One logical change per commit. Makes history easier to read and revert.
- **Write the test before the fix** Especially for regressions — it proves the bug and guards against it returning.
- **Code reviews aren’t just for bugs** They’re for readability, naming, architecture, and shared understanding.

This app may be rough around the edges,  
but it's a goldmine for strengthening defensive coding abilities,  
architectural and design skills, and also the resilience  
thanks to debugging along the way.

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**Focus primarily on basics, do not worry about everything else,  
it will come as a second nature with practice and strong discipline.**

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**When you're ready, create at least 5 projects. Not some silly apps, but like:**

- a cooking website,
- task management utility for employees,
- social media application, and at last;
- a retail website that handles invoices.



**You got this !**