## HYPER ISLAND DA24STO

## INDIVIDUAL PROJECT

#### INDEPENDENTLY BE ABLE TO WORK METHODICALLY AND FLEXIBLY IN VARIOUS PROCESSES



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**PRESS TO START** 



# THE GOOD THE BAD AND THE UGLY

Did I like it? Yes! Was it easy?

*Oh, boy...* □





## FORTNITE

#### THE ITEM SHOP

**Annual Gross Revenue** 

6 BN USD

**Registered Users** 

**500 MILLION** 

Peak Concurrent users on Epic Games store

13,2 MILLION

**Items displayed** 

**85 500** 

A monetization system based on the sale of cosmetic items, such as outfits, pickaxes, gliders, emotes, backpacks, musics, toy, pets, bundles and many others.

Those items have different rarities, like common, uncommon, rare, epic and legendary (or content like Star Wars, Marvel, DC), which influence price and availability.

## THE PROJECT

Fortnite Battle Royale Item Shop analysis

#### WHAT

An analysis of the Item Shop from an economic design perspective.

#### WHY

It's a common practice in the industry to better understand what is needed during development and adoption.

#### HOW

By scraping data available on a fandom website and exploring availability, seasonality, price range, spending depth, etc. over time.

## THE STRUGGLE







No official historical data available about the store.

Game studios are not willing to share their gold.

Resort to fandom websites. Learned how to scrape/parse.

Very clean and thorough dataset!

### REROUTING

Time to rework planning because the 4th week was around the corner.

Python was the way to go and a notebook allowed for structured work and testing.

Tried to keep up with the PDP.



## CUE THE STAKEHOLDERS

**Basic hypothesis:** the item shop started smaller, with a few items and less variety, and grew over time to reach profitability — but is that so?

Guidance was required. The right questions needed to be asked. What do game designers need in order to develop something like that?

#### Some of the questions:

- How much content needs to be done over time?
- What is the spend depth (or store value) per day?
- How much content is actually new?



## PLOT TWIST



#### DAILY STORE

Creates hype (and some FOMO), pulling back the players.

#### **OTHER FACTORS**

Economic design is not just the store, but battlepasses, rewards, gameplay, challenges.

#### **NEW HYPOTHESIS**

filtering data.

Size is not everything. Reintroducing items and making bundles added a renewed value.

#### WHAT CAN BE ANSWERED

How much content is necessary and the store value — what can be spent daily.



#### **THE BAD**

The struggle was real.

Data was hard to get.

Too frustrating at times.

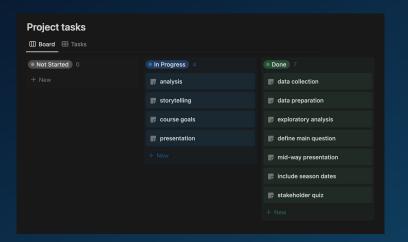
#### **THE GOOD**

Got way better at Python.
Learned some cool tricks to
process and slice data. Good
training on how to build
structure while working.

#### THE BETTER

Ended up with a cool case for my portfolio. Good amount of stuff for future reference.







#### Week 1

Doing an analysis with a gaming dataset might be difficult, because there are not many official data out there. Datasets on Kaggle are flimsy and usually about leaderboards, matches and championships, player data basically. That's not the analysis i'm interested in.

After talking to some game designers, it seems that an analysis of the Fortnite Battle Royale Item Shop is a viable option and it's a relevant study from the economic design perspective. No official public data too though.

Time to draft that PDP...

#### Week 2

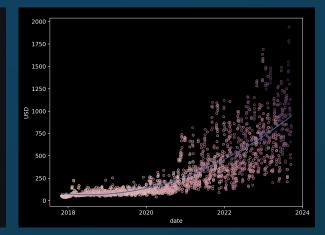
Still no good dataset available, but there are some good fandom websites:

- https://fnbr.co/shop
- https://fortnitetracker.com/site-api
- https://fortnite-api.com/
- https://fortnite.fandom.com



HI	
DA24S1	ΓO - Individual Project
	Backlog
	Gui Bracco
Completion	100% ————
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	An analysis of the Fortnite Battle Royale Item Shop from the perspective of economic game design.

	date	rarity	item_type	name	cost		
0	2022-06-15	rare	outfit	Jellie	1200		
1	2022-06-15	rare	outfit	Scimitar	1200		
2	2022-06-15	rare	wrap	Emblem	500		
3	2022-06-15	common	wrap	Rainbow Bubblegum	300		
4	2022-06-15	uncommon	pickaxe	Fit Stick	500		
85516	2023-07-04	uncommon	outfit	Crustina	800		
85517	2023-07-04	epic	glider	Flying Saucer	1200		
85518	2023-07-04	rare	glider	Flappy Flyer	800		
85519	2023-07-04	rare	glider	Ice Cream Cruiser	800		
85520	2023-07-04	rare	emote	Drippin' Flavor	500		
85521 rows x 5 columns							



THANKS

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All the supporting files can be found at the repository, in the pdp folder.

https://github.com/guibracco/fortnite-store-analysis

