Data transformation with dplyr:: CHEAT SHEET



dplyr functions work with pipes and expect **tidy data**. In tidy data:



Each **variable** is in

its own **column**

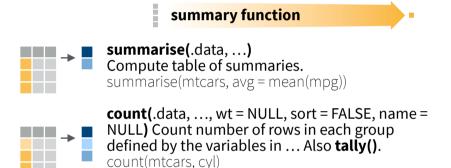




x % > % f(y)becomes f(x, y)

Summarise Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).



Group Cases

Use **group_by(**.data, ..., .add = FALSE, .drop = TRUE**)** to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.



Use **rowwise**(.data, ...) to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidyr cheat sheet for list-column workflow.



ungroup(x, ...) Returns ungrouped copy of table. ungroup(g_mtcars)

Manipulate Cases

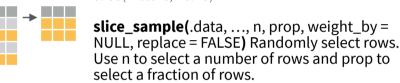
EXTRACT CASES

Row functions return a subset of rows as a new table.



slice(.data, ..., .preserve = FALSE) Select rows by position.

slice(mtcars, 10:15)



slice sample(mtcars, n = 5, replace = TRUE)



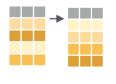
slice_head(.data, ..., n, prop) and slice_tail() Select the first or last rows. slice head(mtcars, n = 5)

Logical and boolean operators to use with filter()

==	<	<=	is.na()	%in%	"	xor()
!=	>	>=	!is.na()	!	&	

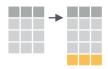
See **?base::Logic** and **?Comparison** for help.

ARRANGE CASES



arrange(.data, ..., .by_group = FALSE) Order rows by values of a column or columns (low to high), use with **desc()** to order from high to low. arrange(mtcars, mpg) arrange(mtcars, desc(mpg))

ADD CASES



add row(.data, ..., .before = NULL, .after = NULL) Add one or more rows to a table.

add_row(cars, speed = 1, dist = 1)

Manipulate Variables

EXTRACT VARIABLES

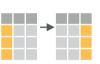
Column functions return a set of columns as a new vector or table.



pull(.data, var = -1, name = NULL, ...) Extract column values as a vector, by name or index. pull(mtcars, wt)



select(.data, ...**)** Extract columns as a table. select(mtcars, mpg, wt)



relocate(.data, ..., .before = NULL, .after = NULL) Move columns to new position. relocate(mtcars, mpg, cyl, .after = last_col())

Use these helpers with select() and across()

e.g. select(mtcars, mpg:cyl)

contains(match) **num range**(prefix, range) :, e.g. mpg:cyl ends with(match) all_of(x)/any_of(x, ..., vars) -, e.g, -gear everything() starts_with(match) matches(match)

MANIPULATE MULTIPLE VARIABLES AT ONCE



across(.cols, .funs, ..., .names = NULL) Summarise or mutate multiple columns in the same way. summarise(mtcars, across(everything(), mean))

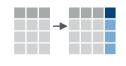


c across(.cols) Compute across columns in row-wise data.

transmute(rowwise(UKgas), total = sum(c across(1:2)))

MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back). vectorized function



mutate(.data, ..., .keep = "all", .before = NULL, .after = NULL) Compute new column(s). Also add_column(), add_count(), and add_tally(). mutate(mtcars, gpm = 1 / mpg)



transmute(.data, ...) Compute new column(s), drop others.

transmute(mtcars, gpm = 1 / mpg)



rename(.data, ...) Rename columns. Use **rename_with()** to rename with a function. rename(cars, distance = dist)



Vectorized Functions

TO USE WITH MUTATE ()

mutate() and transmute() apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

vectorized function

OFFSET

dplyr::lag() - offset elements by 1 dplyr::lead() - offset elements by -1

CUMULATIVE AGGREGATE

```
dplyr::cumall() - cumulative all()
dplyr::cumany() - cumulative any()
     cummax() - cumulative max()
     ::cummean() - cumulative mean()
     cummin() - cumulative min()
     cumprod() - cumulative prod()
     cumsum() - cumulative sum()
```

RANKING

```
dplyr::cume_dist() - proportion of all values <=
dplyr::dense_rank() - rank w ties = min, no gaps
dplyr::min_rank() - rank with ties = min
dplyr::ntile() - bins into n bins
dplyr::percent_rank() - min_rank scaled to [0,1]
dplyr::row_number() - rank with ties = "first"
```

MATH

```
+, -, *, /, ^, %/%, %% - arithmetic ops
      log(), log2(), log10() - logs
       <, <=, >, >=, !=, == - logical comparisons
dplyr::between() - x >= left & x <= right
dplyr::near() - safe == for floating point numbers
```

MISCELLANEOUS

```
dplyr::case when() - multi-case if else()
      starwars %>%
        mutate(type = case_when(
          height > 200 | mass > 200 ~ "large"
                                    ~ "robot".
            species == "Droid"
                                    ~ "other")
            TRUF
```

dplyr::coalesce() - first non-NA values by element across a set of vectors dplyr::if_else() - element-wise if() + else() dplyr::na_if() - replace specific values with NA pmax() - element-wise max() **pmin()** - element-wise min()

Summary Functions

TO USE WITH SUMMARISE ()

summarise() applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

summary function

COUNT

```
dplyr::n() - number of values/rows
dplyr::n_distinct() - # of uniques
      sum(!is.na()) - # of non-NA's
```

POSITION

```
mean() - mean, also mean(!is.na())
median() - median
```

LOGICAL

mean() - proportion of TRUE's sum() - # of TRUE's

ORDER

```
dplyr::first() - first value
dplvr::last() - last value
dplyr::nth() - value in nth location of vector
```

RANK

quantile() - nth quantile min() - minimum value max() - maximum value

SPREAD

IQR() - Inter-Quartile Range mad() - median absolute deviation sd() - standard deviation var() - variance

Row Names

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.



CAB tibble::rownames_to_column() Move row names into col. **2** b u a < - rownames to column(mtcars. 3 c v var = "C")



AB tibble::column_to_rownames() 1 a t t t 1 a 2 b Move col into row names. 3 c v v 3 c column_to_rownames(a, var = "C")

Also tibble::has rownames() and tibble::remove_rownames().

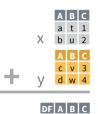
Combine Tables

COMBINE VARIABLES



bind_cols(..., .name_repair) Returns tables placed side by side as a single table. Column lengths must be equal. Columns will NOT be matched by id (to do that look at Relational Data below), so be sure to check that both tables are ordered the way you want before binding.

COMBINE CASES



bind_rows(..., .id = NULL) Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured).

RELATIONAL DATA

Use a "Mutating Join" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.



ABCD left_join(x, y, by = NULL, copy = FALSE, a t 1 3 b u 2 2 c v 3 NA suffix = c(".x", ".y"), ..., keep = FALSE, na_matched = "na") Join matching values from v to x.



right_join(x, y, by = NULL, copy = FALSE, a t 1 3 b u 2 2 d w NA 1 na_matches = "na") Join matching values from x to y.

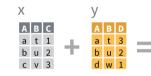


ABCD inner_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na") Join data. Retain only rows with matches.



A B C D **full_join(**x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, c v 3 NA na_matches = "na") Join data. Retain all dw NA 1 values, all rows.

Use a "Filtering Join" to filter one table against the rows of another.

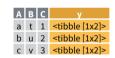


ABC semi_join(x, y, by = NULL, copy = FALSE, ..., na_matches = "na") Return rows of x that have a match in y. Use to see what will be included in a join.



ABC anti_join(x, y, by = NULL, copy = FALSE, ..., na_matches = "na") Return rows of x that do not have a match in y. Use to see what will not be included in a join.

Use a "Nest Join" to inner join one table to another into a nested data frame.



nest_join(x, y, by = NULL, copy = FALSE, keep = FALSE, name = NULL, ...) Join data, nesting matches from y in a single new data frame column.

COLUMN MATCHING FOR JOINS



Use by = c("col1", "col2", ...) to specify one or more common columns to match on. $left_join(x, y, by = "A")$

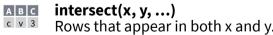


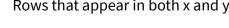
Use a named vector, by = c("col1" = "col2"), to match on columns that have different names in each table. $left_{join}(x, y, by = c("C" = "D"))$

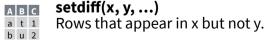


Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables. $left_{join}(x, y, by = c("C" = "D"),$ suffix = c("1", "2"))

SET OPERATIONS









union(x, y, ...) Rows that appear in x or y. (Duplicates removed). union_all() retains duplicates.

Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

