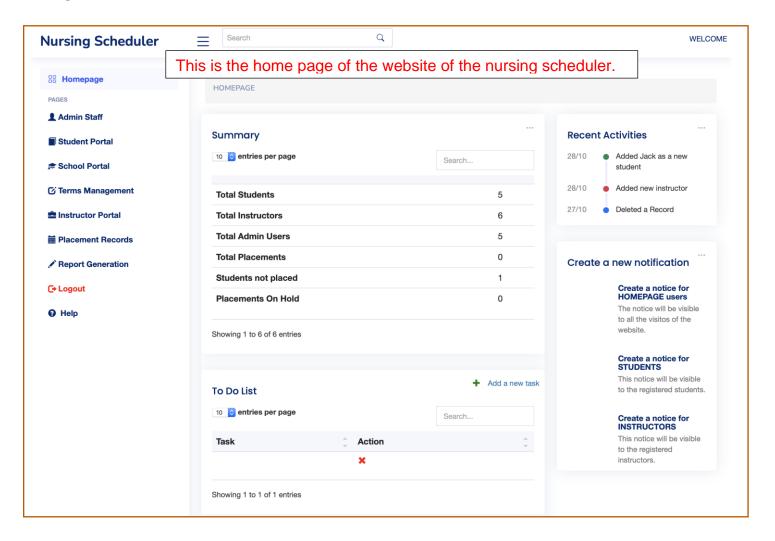
# **Website User Manual**

## Instruction

The nursing scheduler is a website that was developed to assist staff to collect related information of both students and instructors, coordinating students' internship and instructors' available courses, placing students into appropriate clinical placements with instructors, and recording students' attendance.

By limitation, the students are only all currently studying at the University of Windsor or ST. Clair college.



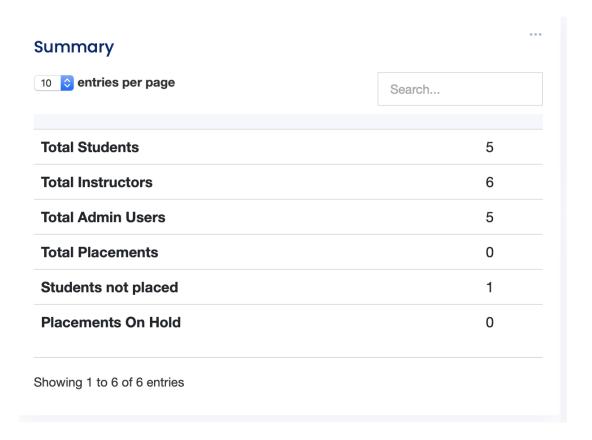
# **Contents**

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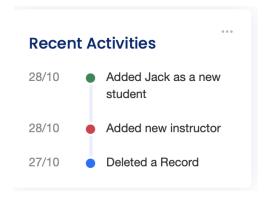
# **Home Page**

In the home page you can see some summery information in it. Thus, you can easily know the basic information in this website.

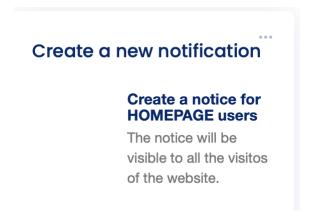
There is a summary board for the sum number of each user or place. In this way, you can statistic the number quickly.



In the right of website, you can see the "Recent Activities" as first. This board uses for remind you some recent changes on the website.

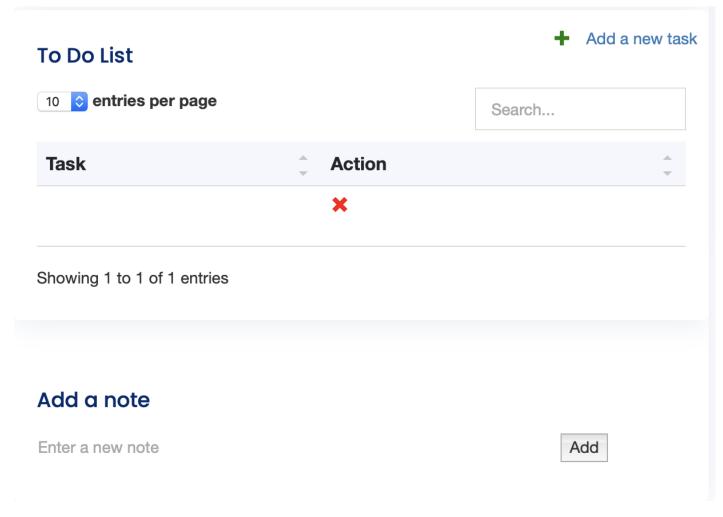


Below this board, there is a board for notifications, if you want to add some notices, you can add it in this board.



At the bottom of the website, there are "To Do List" and "Add a note".

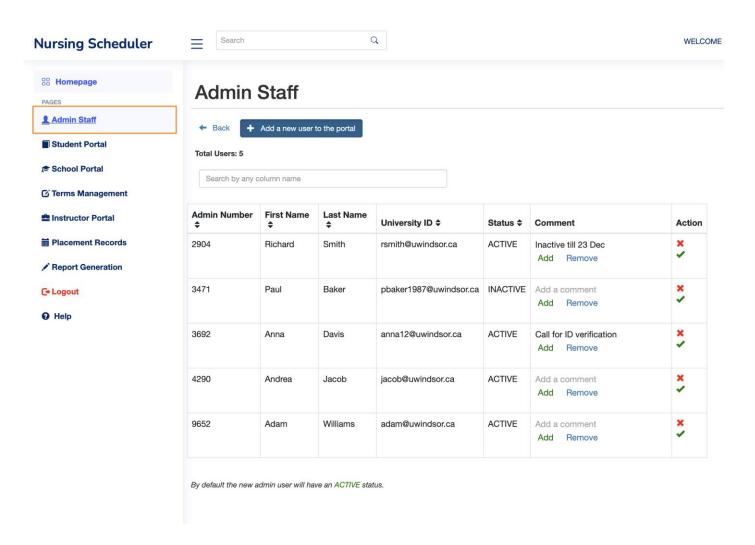
You can see the list that you need to do, and you can also add a new to do thing.



## **Admin Staff**

The portal allows you to add a new admin staff, modify any staff's status, view the staff's information, and update the staff's all information and edit the comment.

Select "Admin Staff" button.



#### 1. View admin staff information list:

As you can see each staff's information with unique admin number, first name, last name, university ID, status of account and comment.

## **Admin Staff**



Admin Number <b>≑</b>	First Name	Last Name	University ID <b>≑</b>	Status \$	Comment	Action
2904	Richard	Smith	rsmith@uwindsor.ca	ACTIVE	Inactive till 23 Dec Add Remove	×
3471	Paul	Baker	pbaker1987@uwindsor.ca	INACTIVE	Add a comment Add Remove	*
3692	Anna	Davis	anna12@uwindsor.ca	ACTIVE	Call for ID verification Add Remove	*
4290	Andrea	Jacob	jacob@uwindsor.ca	ACTIVE	Add a comment  Add Remove	*
9652	Adam	Williams	adam@uwindsor.ca	ACTIVE	Add a comment  Add Remove	*

By default the new admin user will have an ACTIVE status.

In this page, you can add or remove the comment. If you want to write some comment, you can click "Add" and write in it. "Remove" means delete this comment.



For the status of staffs' accounts, there are two statuses, "ACTIVE" and "INACTIVE".

Active means, this staff can log in his or her account. If account status is inactive, this person cannot log in anymore.

AS you click "✓" button, the status will be "ACTIVE".

Admin Number	First Name	Last Name	University ID <b></b>	Status \$	Comment	Action
2904	Richard	Smith	rsmith@uwindsor.ca	ACTIVE	Inactive till 23 Dec Add Remove	<b>X</b>

When you click "X" button, the status will be "INACTIVE".

Admin Number	First Name	Last Name	University ID <b></b>	Status <b></b>	Comment	Action
2904	Richard	Smith	rsmith@uwindsor.ca	INACTIVE	Inactive till 23 Dec Add Remove	×

Otherwise, when you add a new admin staff, the status of this new account is "ACTIVE".

### By default the new admin user will have an ACTIVE status.

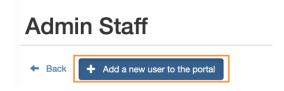
#### 2. Order the information

There are two order methods on the website, descending sort, and ascending sort. When you open this page, the default is in ascending order by admin number. If you click the order button, the order will be descended. The order function works on any line with symbol "\diamonder". Here is the example of descending order by first name.

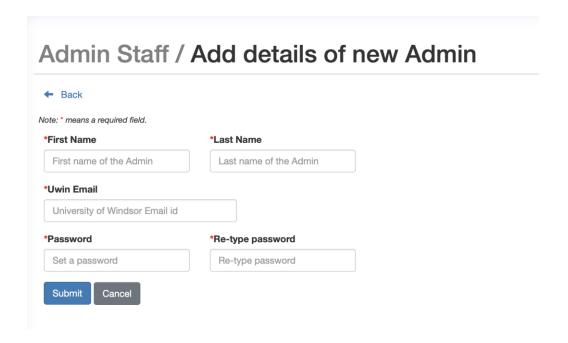
Admin Number	First Name	Last Name	University ID <b></b>	Status \$	Comment	Action
9652	Adam	Williams	adam@uwindsor.ca	ACTIVE	Add a comment Add Remove	*
4290	Andrea	Jacob	jacob@uwindsor.ca	ACTIVE	Add a comment Add Remove	*
3692	Anna	Davis	anna12@uwindsor.ca	ACTIVE	Call for ID verification Add Remove	*
3471	Paul	Baker	pbaker1987@uwindsor.ca	INACTIVE	Add a comment Add Remove	*
2904	Richard	Smith	rsmith@uwindsor.ca	ACTIVE	Inactive till 23 Dec Add Remove	×

#### 3. Add a new user to Portal

Select "Add a new user to Portal", then,



Then, fill each textbox. The "\*" means you must fill this information.



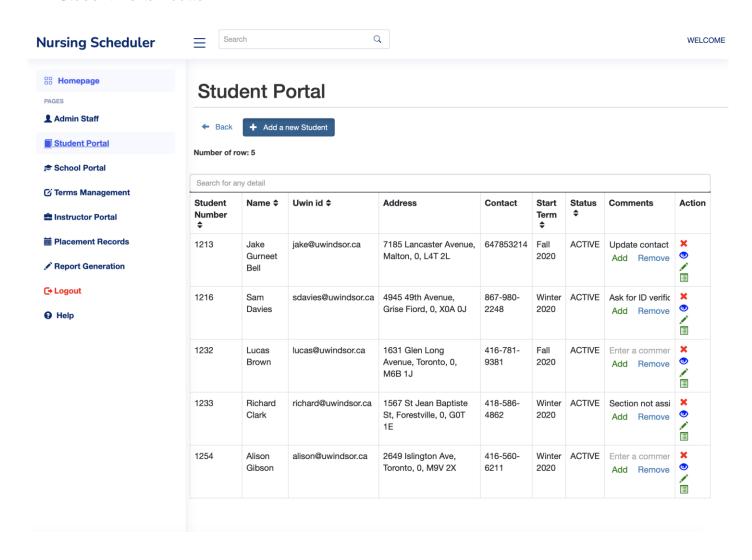
After you enter all required information, click "Submit" button, and the new staff information is added. Then, click "Back", you can see the new staff information is in the list.

## **Student Portal**

The portal allows you to add a new student, modify any student's status, view the student's information, and update the student's all information and change the student's placement.

Meanwhile, you can assign the class and section for each student.

#### Select "Student Portal" button.



In this page, you can also add or remove the comment. If you want to write some comment, you can click "Add" and write in it. "Remove" means delete this comment.

When you add a new student, the default status of this student is active.

#### 1. View student information list:

In this page, there are some important information of each student, such as student number, name, UwinID, address, contact information, start term, status, and comments.

# **Student Portal**



#### Number of row: 5

Search for a	ny detail							
Student Number \$	Name <b>\$</b>	Uwin id \$	Address	Contact	Start Term	Status \$	Comments	Action
1213	Jake Gurneet Bell	jake@uwindsor.ca	7185 Lancaster Avenue, Malton, 0, L4T 2L	647853214	Fall 2020	ACTIVE	Update contact Add Remove	× • •
1216	Sam Davies	sdavies@uwindsor.ca	4945 49th Avenue, Grise Fiord, 0, X0A 0J	867-980- 2248	Winter 2020	ACTIVE	Ask for ID verific Add Remove	× •
1232	Lucas Brown	lucas@uwindsor.ca	1631 Glen Long Avenue, Toronto, 0, M6B 1J	416-781- 9381	Fall 2020	ACTIVE	Enter a commer Add Remove	× • • • • • • • • • • • • • • • • • • •
1233	Richard Clark	richard@uwindsor.ca	1567 St Jean Baptiste St, Forestville, 0, G0T 1E	418-586- 4862	Winter 2020	ACTIVE	Section not assi Add Remove	× • • • • • • • • • • • • • • • • • • •
1254	Alison Gibson	alison@uwindsor.ca	2649 Islington Ave, Toronto, 0, M9V 2X	416-560- 6211	Winter 2020	ACTIVE	Enter a commer Add Remove	<b>×</b> • • • • • • • • • • • • • • • • • • •

If you want to see the detail information of a student, you can click "•", and the page will show the details.

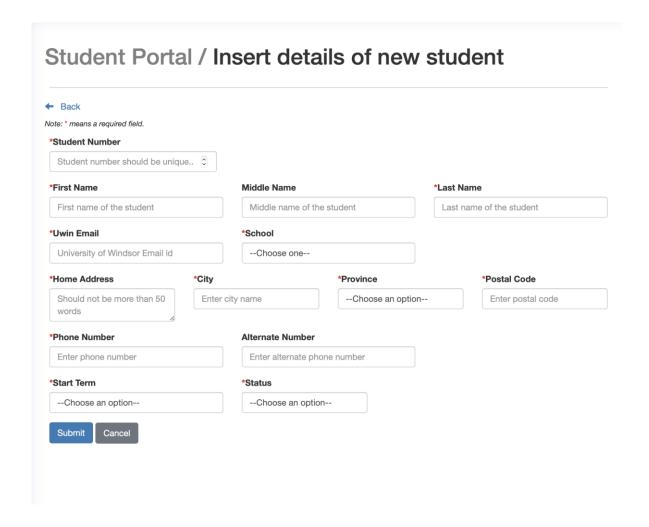
Student Number	Name \$	Uwin id <b>‡</b>	Address	Contact	Start Term	Status	Comments	Action
1213	Jake Gurneet Bell	jake@uwindsor.ca	7185 Lancaster Avenue, Malton, 0, L4T 2L	647853214	Fall 2020	ACTIVE	Update contact info Add Remove	<b>X</b>

If you want to see the detail information of Jake, you can see this page.

## Student Portal / Student Details

♣ Back
 Student number: 1213
 Name: Jake Gurneet Bell
 Address: 7185 Lancaster Avenue, Malton, 0, L4T 2L
 School name: St. Clair
 Uwin Email: jake@uwindsor.ca
 Primary Contact: 647853214
 Alternate contact: No alternate contact
 Start term: Fall 2020
 Status: Active
 Class: A121
 Section: 23

#### 2. Add a new student



In this page, you need to fill required information, and select status and start term.

Then, click "Back" to return to the homepage of student portal.

#### 3. Assign the new section or class to students

If you want to assign new section or class to a student, you can click "".

# Student Portal / Assign Jake to a new section or class Back Note: \* means a required field. Student number: 1213 \*Select a Class --Choose an Option-- \*\* \*Select a section -Choose an Option--- \*\* Enroll

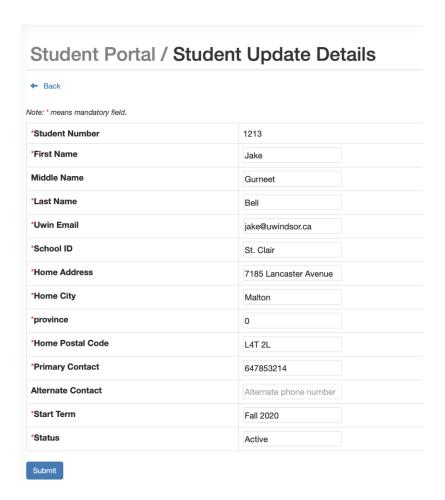
In the next step, you need to select a class and a section for this student. Here are the selections of classes and sections. After selection, click "Enroll" to finish the assign.



#### 4. Edit student information

If some information of student needs to be modified, you can click "">".

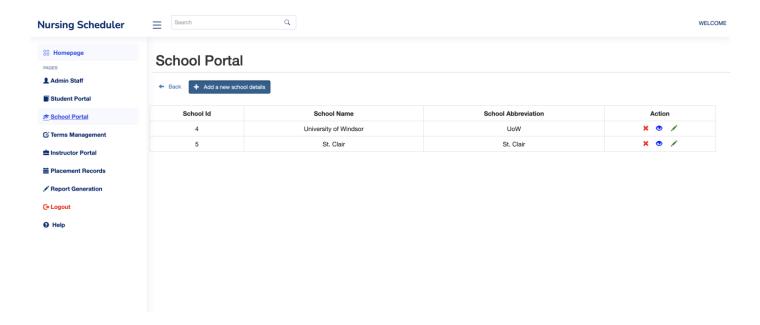
The page will jump to "Student Update Details" page, then make the changes on the original information. In addition, the "\*" means you must fill this information. Thus, you must fill these textboxes after you make changes. Then, click " of finish the modify, the pages will return the student information list page, and you can see the update information.



# **School Portal**

The portal allows you to add a new school, modify any school's status, view the school's information, and update the school's all information.

Select "School Portal" button.



1. View school information list:

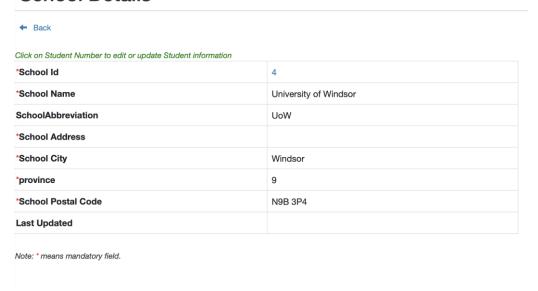
# School Portal



In this page, you can see school name and school abbreviation of each school. Then, you can add a new school, limit a school, and edit a school information.

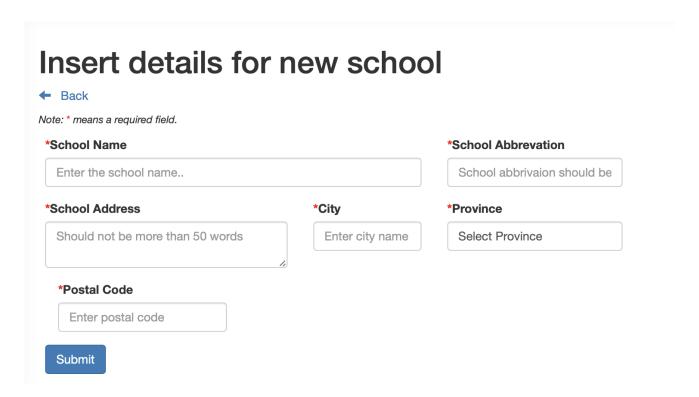
If you want to see the detail information of a student, you can click "o", and the page will show the details.

#### **School Details**



#### 2. Add a new school

Click the "+ Add a new school details" button, then fill the textboxes.



After that, submit it and you can see a new school information in the school portal page.

#### 3. Edit a school information

If you want to edit a school information, click the green pencil button.

School Id	School Name	School Abbreviation	Action
4	University of Windsor	UoW	<b>×</b> • 📝

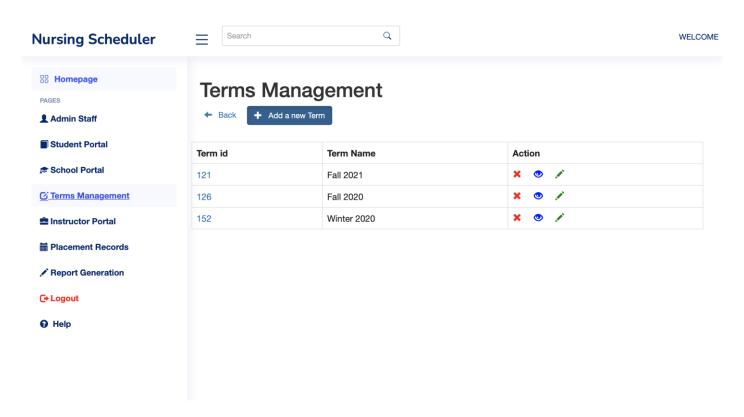
Then, you can see the original information of this school. You can make some changes on it and submit it to finish the modify.

# **Edit Details** ◆ Back Note: \* means a required field. \*School Id: 4 \*School Name University of Windsor \*School Abbrevation UoW \*School Address 203 Sunset Str \*City Windsor \*Province Ontario \*Postal Code N9B 3P4 Submit

# **Term Management**

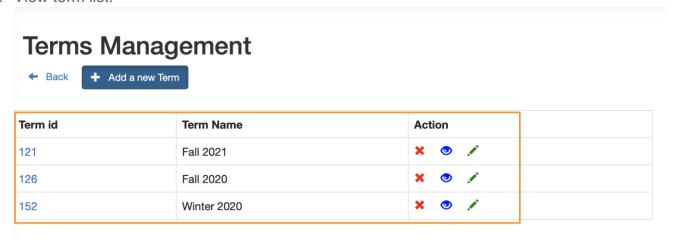
The portal allows you to add a new term, modify any term's status, view the term's information, and update the term's all information.

Select "Term Management" button.



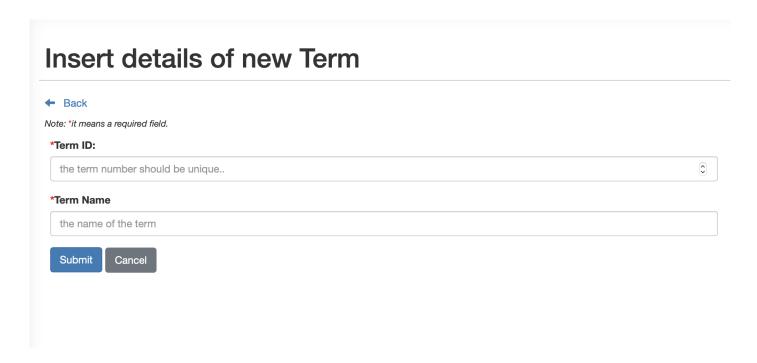
The function is similar as the school, which includes changing status, adding a new term, browsing the details, and editing information.

1. View term list:



#### 2. Add a new term

You should input the term ID and term name in it to insert a new term, so you can assign this new term to students.



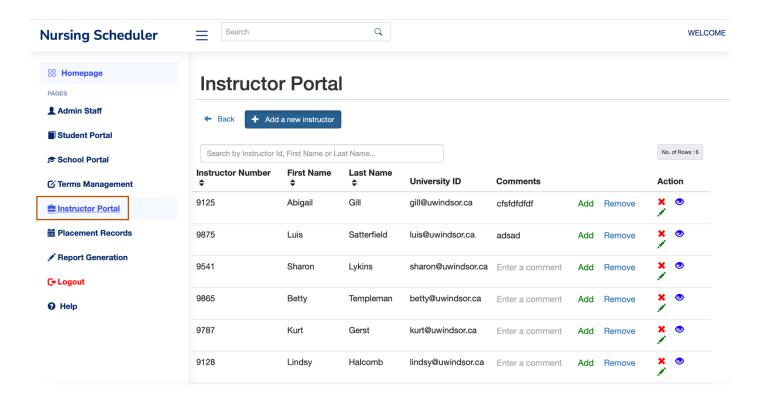
#### 3. Edit a term

Term id	Term Name	Action
121	Fall 2021	× • 📝

## **Instructor Portal**

The portal allows you to add a new term, modify any term's status, view the term's information, and update the term's all information.

Select "Instructor Portal" button.

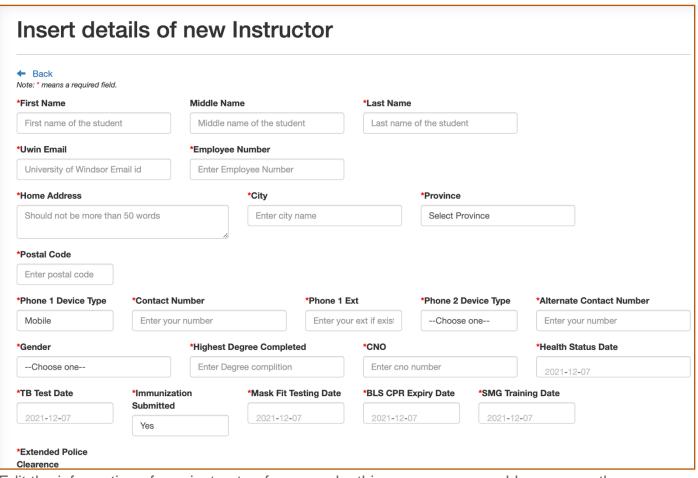


1. View instructor list:

Instructor Number	First Name	Last Name	University ID	Comments			Actio	on
9125	Abigail	Gill	gill@uwindsor.ca	cfsfdfdfdf	Add	Remove	×	<b>③</b>
9875	Luis	Satterfield	luis@uwindsor.ca	adsad	Add	Remove	×	<b>③</b>
9541	Sharon	Lykins	sharon@uwindsor.ca	Enter a comment	Add	Remove	×	<b>o</b>
9865	Betty	Templeman	betty@uwindsor.ca	Enter a comment	Add	Remove	×	<b>o</b>
9787	Kurt	Gerst	kurt@uwindsor.ca	Enter a comment	Add	Remove	×	<b>o</b>
9128	Lindsy	Halcomb	lindsy@uwindsor.ca	Enter a comment	Add	Remove	×	<b>o</b>

2. Add a new instructor: firstly, you should click the "Add a new instructor" button then you will see the detail of inserting a new instructor as the second picture shown.





3. Edit the information of one instructor: for example, this page, you can add or remove the comment. If you want to write some comment for this instructor, Abigail Gill, you can click "Add" and write in it. "Remove" means delete this comment.



To update the status of instructors' accounts, there are two statuses, "ACTIVE" and "INACTIVE".

Active means, this staff can log in his or her account. If account status is inactive, this person cannot log in anymore. When you click " \* " button, the status will be "INACTIVE". By default, a new admin user will have an ACTIVE status.



To view the details of instructors' accounts, you can click " button to see all information of this instructor.

Instructor Number	First Name	Last Name	University ID	Comments	Action
9125	Abigail	Gill	gill@uwindsor.ca	cfsfdfdfdf	Add Remove

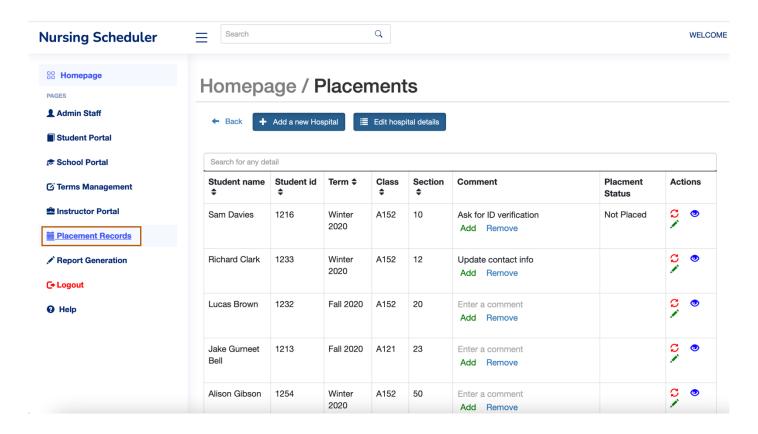
To update the details of instructors' accounts, you can click "" button to see all information of this instructor.

Instructor Number	First Name	Last Name	University ID	Comments	Action
9125	Abigail	Gill	gill@uwindsor.ca	cfsfdfdfdf	Add Remove

## **Placement Records**

The portal allows you to add or/and edit a new hospital, modify any student's status pertaining to placement, view the student's placement information, update the term's all information, and add a comment into the student by admin staffs, for example, the student should update their own information.

Select "Placement Records" button.

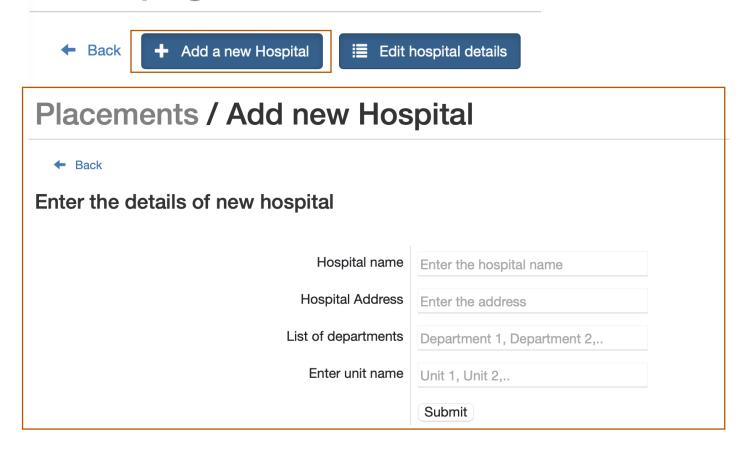


1. View the details of students' placements:

Search for any de	tail						
Student name	Student id	Term <b></b>	Class	Section \$	Comment	Placment Status	Actions
Sam Davies	1216	Winter 2020	A152	10	Ask for ID verification Add Remove	Placed	<b>S</b> ●
Richard Clark	1233	Winter 2020	A152	12	Update contact info Add Remove		<b>S</b> ●
Lucas Brown	1232	Fall 2020	A152	20	Enter a comment  Add Remove		<b>S</b> ●
Jake Gurneet Bell	1213	Fall 2020	A121	23	Enter a comment  Add Remove		<b>S</b> ●

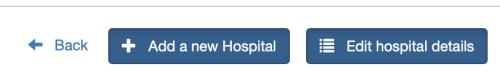
2. Add a new hospital: firstly, you should click the "Add a new Hospital" button then you will see the detail of inserting a new hospital as the second picture shown.

# Homepage / Placements



3. Edit the information of one hospital: firstly, you should click the "Edit hospital details" button then you will see the detail of editing a new hospital as the second picture shown, for example, you can remove the departments or units in any hospital.

# Homepage / Placements



# Placements / Edit hospital details

← Back

Hospital name	Department(s)	Unit(s)
Magnolia General Hospital	<ul><li>Surgery Remove</li><li>General Remove</li></ul>	<ul><li>ICU Remove</li><li>Nurse Remove</li></ul>

4. Edit the information of one student's placement: for example, this page, you can add or remove the comment. If you want to write some comment for this instructor, Sam Davies, you can click "Add" and write in it. "Remove" means delete this comment.

Student name	Student id	Term <b>\$</b>	Class	Section \$	Comment	Placment Status	Actions
Sam Davies	1216	Winter 2020	A152	10	Ask for ID verification Add Remove	Placed	S •

To update the placement status of students, there are two statuses, "Placed" and "Not Placed". The status, "**Placed**", means that the student is placed into a unit.

Student name	Student id	Term <b></b>	Class	Section \$	Comment	Placment Status	Actions
Sam Davies	1216	Winter 2020	A152	10	Ask for ID verification Add Remove	Placed	<b>♡</b> •

Otherwise, the status, "**Not Placed**", means that the student is not placed into a unit, then staffs are required to put the student into appropriate unit by clicking "\*" button to see all information of this instructor as the second picture shown.

Student name	Student id	Term <b>\$</b>	Class	Section	Comment	Placment Status	Actions
Sam Davies	1216	Winter 2020	A152	10	Ask for ID verification Add Remove	Not Placed	<b>S</b> ● /

# Homepage / Placements / Assign a placement

Hospital name	Departr	nent(s)	Unit(s)
Magnolia General Hospital		urgery eneral	□ ICU □ Nurse
Choose an Instructor:Choose an ins	tructor 😊		
	Days	Select	
	Monday		
	Tuesday		
	Wednesday		
	Thursday		
	Friday		
	Saturday		
	Sunday		

To view the details of students' placement information, you can click "o" button to see all information of the placement.

Student name	Student id	Term \$	Class	Section \$	Comment	Placment Status	Actions
Sam Davies	1216	Winter 2020	A152	10	Ask for ID verification Add Remove	Placed	

## Placements / Details

**←** Back

Placement Status: Placed

#### **Time Table**

Name	Student Number	Instructor	Hospital Name	Department	Unit Name	Timings	Placed on
Sam Davies	1216	Sharon Lykins	Magnolia General Hospital	General	ICU	monday,tuesday / 09:10 - 15:10	2016-11- 21 04:37:14

Report/View absences

Report/View incidents

To report/view absences: firstly, you need to enter to see all information of the placement, then you can click "Report/View absences" to enter the page to review and create one new absence.

## Placements / Details / Absences

◆ Back

Student name	Year	Instructor	Clinical	Section/Term	Date	Reason	# of missed days	Note	Clinical Absence form
Sam Davies	0	Sharon Lykins	A152	10 / Winter 2020					

#### Report a new absence

Reason:	Enter a reason for absence
Number of missed days:	Day(s) or hh:mm
Absence date	2021-12-07
Note:	Any special note
Completed clinical absence form	Yes No

Submit

To report/view incidents: firstly, you need to enter to see all information of the placement, then you can click "Report/View incidents" to enter the page to review and create one new absence.

## Placements / Details / Incident record

4		_	_	۱,
	В	a	U	ĸ

Student name	Year	Clinical Course	Placement	Instructor	Incident	Date	Form completed and sent to Health and Safety
Sam Davies	0	A152	Magnolia General Hospital / General	Sharon Lykins			

#### Report a new incident

Incident:	Enter the incident
Date of occurence:	2021-12-07
Date final form completed and sent to Health & Safety	Enter details

Submit

## **Placement Records**

The portal allows you to add a new term, modify any term's status, view the term's information, and update the term's all information.

# **Report Generation**

The portal allows you to add a new term, modify any term's status, view the term's information, and update the term's all information.

# Help

The portal allows you to add a new term, modify any term's status, view the term's information, and update the term's all information.