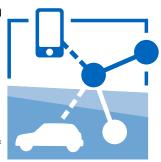


Embedded Linux system development

Free Electrons

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Hyperlinks in the document

There are many hyperlinks in the document

- Regular hyperlinks: http://kernel.org/
- Kernel documentation links:
 Documentation/kmemcheck.txt
- Links to kernel source files and directories:

```
drivers/input
include/linux/fb.h
```

• Links to the declarations, definitions and instances of kernel symbols (functions, types, data, structures):

```
platform_get_irq()
GFP_KERNEL
struct file_operations
```



Linux kernel introduction

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Linux kernel introduction

Linux kernel sources



Location of kernel sources

- The official version of the Linux kernel, as released by Linus Torvalds is available at http://www.kernel.org
 - This version follows the well-defined development model of the kernel
 - However, it may not contain the latest development from a specific area, due to the organization of the development model and because features in development might not be ready for mainline inclusion
- Many kernel sub-communities maintain their own kernel, with usually newer but less stable features
 - Architecture communities (ARM, MIPS, PowerPC, etc.), device drivers communities (I2C, SPI, USB, PCI, network, etc.), other communities (real-time, etc.)
 - They generally don't release official versions, only development trees are available



Linux kernel size (1)

• Linux 3.10 sources:

Raw size: 573 MB (43,000 files, approx 15,800,000 lines) gzip compressed tar archive: 105 MB bzip2 compressed tar archive: 83 MB (better) xz compressed tar archive: 69 MB (best)

- Minimum Linux 2.6.29 compiled kernel size with CONFIG_EMBEDDED, for a kernel that boots a QEMU PC (IDE hard drive, ext2 filesystem, ELF executable support): 532 KB (compressed), 1325 KB (raw)
- Why are these sources so big?
 Because they include thousands of device drivers, many network protocols, support many architectures and filesystems...
- The Linux core (scheduler, memory management...) is pretty small!



Linux kernel size (2)

As of kernel version 3.10.

- drivers/: 49.4%
- arch/: 21.9%
- fs/: 6.0%
- include/: 4.7%
- sound/: 4.4%
- Documentation/: 4.0%
- net/: 3.9%
- firmware/: 1.0%
- kernel/: 1.0%

- tools/: 0.9%
- scripts/: 0.5%
- mm/: 0.5%
- crypto/: 0.4%
- security/: 0.4%
- lib/: 0.4%
- block/: 0.2%
- ...

Getting Linux sources

Full tarballs

- Contain the complete kernel sources: long to download and uncompress, but must be done at least once
- Example:

```
http://www.kernel.org/pub/linux/kernel/v3.x/linux-3.10.9.tar.xz
```

Extract command:

```
tar xf linux-3.10.9.tar.xz
```

Incremental patches between versions

- It assumes you already have a base version and you apply the correct patches in the right order. Quick to download and apply
- Examples:

```
http://www.kernel.org/pub/linux/kernel/v3.x/patch-3.10.xz (3.9 to 3.10)
http://www.kernel.org/pub/linux/kernel/v3.x/patch-3.10.9.xz
```



Patch

- A patch is the difference between two source trees
 - Computed with the diff tool, or with more elaborate version control systems
- They are very common in the open-source community
- Excerpt from a patch:

```
diff -Nru a/Makefile b/Makefile
--- a/Makefile 2005-03-04 09:27:15 -08:00
+++ b/Makefile 2005-03-04 09:27:15 -08:00
@@ -1,7 +1,7 @@
VERSION = 2
PATCHLEVEL = 6
SUBLEVEL = 11
-EXTRAVERSION =
+EXTRAVERSION = .1
NAME=Woozy Numbat
```

DOCUMENTATION

Contents of a patch

• One section per modified file, starting with a header

```
diff -Nru a/Makefile b/Makefile
--- a/Makefile 2005-03-04 09:27:15 -08:00
+++ b/Makefile 2005-03-04 09:27:15 -08:00
```

 One sub-section per modified part of the file, starting with header with the affected line numbers

```
00 - 1,7 + 1,7 00
```

Three lines of context before the change

```
VERSION = 2
PATCHLEVEL = 6
SUBLEVEL = 11
```

· The change itself

```
-EXTRAVERSION = +EXTRAVERSION = .1
```

 Three lines of context after the change NAME=Woozy Numbat

```
# *DOCUMENTATION*
```



Using the patch command

The patch command:

- Takes the patch contents on its standard input
- Applies the modifications described by the patch into the current directory

patch usage examples:

- patch -p<n> < diff_file
- cat diff_file | patch -p<n>
- xzcat diff_file.xz | patch -p<n>
- bzcat diff_file.bz2 | patch -p<n>
- zcat diff_file.gz | patch -p<n>
- Notes:
 - n: number of directory levels to skip in the file paths
 - You can reverse apply a patch with the -R option
 - You can test a patch with --dry-run option

Applying a Linux patch

- Two types of Linux patches:
 - Either to be applied to the previous stable version (from 3.<x-1> to 3.x)
 - Or implementing fixes to the current stable version (from 3.x to 3.x.y)
- Can be downloaded in gzip, bzip2 or xz (much smaller) compressed files.
- Always produced for n=1 (that's what everybody does... do it too!)
- Need to run the patch command inside the kernel source directory
- Linux patch command line example:

```
cd linux-3.9
xzcat ../patch-3.10.xz | patch -p1
xzcat ../patch-3.10.9.xz | patch -p1
```



Linux kernel introduction

Kernel configuration



Kernel configuration and build system

- The kernel configuration and build system is based on multiple Makefiles
- One only interacts with the main Makefile, present at the top directory of the kernel source tree
- Interaction takes place
 - using the make tool, which parses the Makefile
 - through various targets, defining which action should be done (configuration, compilation, installation, etc.). Run make help to see all available targets.
- Example
 - cd linux-3.6.x/
 - make <target>

Kernel configuration (1)

- The kernel contains thousands of device drivers, filesystem drivers, network protocols and other configurable items
- Thousands of options are available, that are used to selectively compile parts of the kernel source code
- The kernel configuration is the process of defining the set of options with which you want your kernel to be compiled
- The set of options depends
 - On your hardware (for device drivers, etc.)
 - On the capabilities you would like to give to your kernel (network capabilities, filesystems, real-time, etc.)

Kernel configuration (2)

- The configuration is stored in the .config file at the root of kernel sources
 - Simple text file, key=value style
- As options have dependencies, typically never edited by hand, but through graphical or text interfaces:
 - make xconfig, make gconfig (graphical)
 - make menuconfig, make nconfig (text)
 - You can switch from one to another, they all load/save the same .config file, and show the same set of options
- To modify a kernel in a GNU/Linux distribution: the configuration files are usually released in /boot/, together with kernel images: /boot/config-3.2.0-31-generic



Kernel or module?

- The kernel image is a single file, resulting from the linking of all object files that correspond to features enabled in the configuration
 - This is the file that gets loaded in memory by the bootloader
 - All included features are therefore available as soon as the kernel starts, at a time where no filesystem exists
- Some features (device drivers, filesystems, etc.) can however be compiled as **modules**
 - Those are plugins that can be loaded/unloaded dynamically to add/remove features to the kernel
 - Each module is stored as a separate file in the filesystem, and therefore access to a filesystem is mandatory to use modules
 - This is not possible in the early boot procedure of the kernel, because no filesystem is available



Kernel option types

- There are different types of options
 - bool options, they are either
 - true (to include the feature in the kernel) or
 - false (to exclude the feature from the kernel)
 - tristate options, they are either
 - true (to include the feature in the kernel image) or
 - module (to include the feature as a kernel module) or
 - false (to exclude the feature)
 - int options, to specify integer values
 - string options, to specify string values



Kernel option dependencies

- There are dependencies between kernel options
- For example, enabling a network driver requires the network stack to be enabled
- Two types of dependencies
 - depends on dependencies. In this case, option A that depends on option B is not visible until option B is enabled
 - select dependencies. In this case, with option A depending on option B, when option A is enabled, option B is automatically enabled
 - make xconfig allows to see all options, even those that cannot be selected because of missing dependencies. In this case, they are displayed in gray



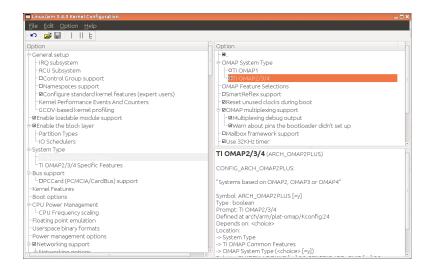
make xconfig

make xconfig

- The most common graphical interface to configure the kernel.
- Make sure you read help -> introduction: useful options!
- File browser: easier to load configuration files
- Search interface to look for parameters
- Required Debian / Ubuntu packages: libqt4-dev g++ (libqt3-mt-dev for older kernel releases)



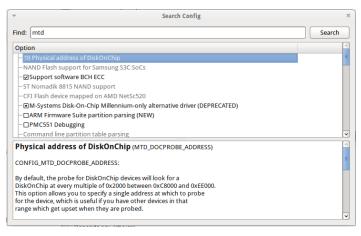
make xconfig screenshot





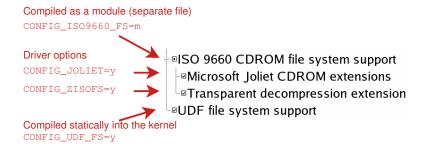
make xconfig search interface

Looks for a keyword in the parameter name. Allows to select or unselect found parameters.





Kernel configuration options





Corresponding .config file excerpt

Options are grouped by sections and are prefixed with CONFIG_.

```
#
# CD-ROM/DVD Filesystems
#
CONFIG_ISO9660_FS=m
CONFIG_JOLIET=y
CONFIG_ZISOFS=v
CONFIG_UDF_FS=y
CONFIG_UDF_NLS=v
#
# DOS/FAT/NT Filesystems
# CONFIG_MSDOS_FS is not set
# CONFIG_VFAT_FS is not set
CONFIG_NTFS_FS=m
# CONFIG_NTFS_DEBUG is not set
```



make gconfig

make gconfig

- GTK based graphical configuration interface.
 Functionality similar to that of make xconfig.
- Just lacking a search functionality.
- Required Debian packages: libglade2-dev





make menuconfig

make menuconfig

- Useful when no graphics are available. Pretty convenient too!
- Same interface found in other tools: BusyBox, Buildroot...
- Required Debian packages: libncurses-dev

```
ARM system type (TI OMAP) ---
     II OMAP2/3/4 Specific Features --->
    *** System MMU ***
    *** Processor Type ***
Marvell Sheeva CPU Architecture
    *** Processor Features ***
     upport Thumb user binaries (NEW)
     nable ThumbEE CPU extension (NEW)
     un BE8 kernel on a little endian machine (NEW)
     Disable I-Cache (I-bit) (NEW)
     disable D-Cache (C-bit) (NEW)
    Disable branch prediction (NEW)
    Enable lazy flush for v6 smp (NEW)
     top_machine function can livelock (NEW)
     pinlocks using LDREX and STREX instructions can livelock (NEW)
     nable S/W handling for Unaligned Access (NEW)
     nable the L2x0 outer cache controller (NEW)
     RM errata: Invalidation of the Instruction Cache operation can fai
```

Arrow keys navigate the menu. <Enter> selects submenus --->. Highlighted letters are hotkeys. Pressing <f> includes, <N> excludes, <N> modularizes features. Press <Es>-Es> to exit, <>> for Help, <>> for Search. Legend.

[*] built-in [] excluded <M> module <> module capable



make nconfig

make nconfig

- A newer, similar text interface
- More user friendly (for example, easier to access help information).
- Required Debian packages:

```
libncurses-dev
```





make oldconfig

make oldconfig

- Needed very often!
- Useful to upgrade a .config file from an earlier kernel release
- Issues warnings for configuration parameters that no longer exist in the new kernel.
- Asks for values for new parameters

If you edit a .config file by hand, it's strongly recommended to run make oldconfig afterwards!



Undoing configuration changes

A frequent problem:

- After changing several kernel configuration settings, your kernel no longer works.
- If you don't remember all the changes you made, you can get back to your previous configuration:
 - \$ cp .config.old .config
- All the configuration interfaces of the kernel (xconfig, menuconfig, oldconfig...) keep this .config.old backup copy.



Configuration per architecture

- The set of configuration options is architecture dependent
 - Some configuration options are very architecture-specific
 - Most of the configuration options (global kernel options, network subsystem, filesystems, most of the device drivers) are visible in all architectures.
- By default, the kernel build system assumes that the kernel is being built for the host architecture, i.e. native compilation
- The architecture is not defined inside the configuration, but at a higher level
- We will see later how to override this behaviour, to allow the configuration of kernels for a different architecture



Overview of kernel options (1)

- General setup
 - Local version append to kernel release allows to concatenate an arbitrary string to the kernel version that a user can get using uname -r. Very useful for support!
 - Support for swap, can usually be disabled on most embedded devices
 - Configure standard kernel features (expert users) allows to remove features from the kernel to reduce its size.
 Powerful, but use with care!



Overview of kernel options (2)

- Loadable module support
 - Allows to enable or completely disable module support. If your system doesn't need kernel modules, best to disable since it saves a significant amount of space and memory
- Enable the block layer
 - If CONFIG_EXPERT is enabled, the block layer can be completely removed. Embedded systems using only flash storage can safely disable the block layer
- Processor type and features (x86) or System type (ARM) or CPU selection (MIPS)
 - Allows to select the CPU or machine for which the kernel must be compiled
 - On x86, only optimization-related, on other architectures very important since there's no compatibility



Overview of kernel options (3)

Kernel features

- Tickless system, which allows to disable the regular timer tick and use on-demand ticks instead. Improves power savings
- High resolution timer support. By default, the resolution of timer is the tick resolution. With high resolution timers, the resolution is as precise as the hardware can give
- Preemptible kernel enables the preemption inside the kernel code (the userspace code is always preemptible). See our real-time presentation for details

• Power management

- Global power management option needed for all power management related features
- Suspend to RAM, CPU frequency scaling, CPU idle control, suspend to disk



Overview of kernel options (4)

- Networking support
 - The network stack
 - Networking options
 - Unix sockets, needed for a form of inter-process communication
 - TCP/IP protocol with options for multicast, routing, tunneling, Ipsec, Ipv6, congestion algorithms, etc.
 - Other protocols such as DCCP, SCTP, TIPC, ATM
 - Ethernet bridging, QoS, etc.
 - Support for other types of network
 - CAN bus, Infrared, Bluetooth, Wireless stack, WiMax stack, etc.



Overview of kernel options (5)

Device drivers

- MTD is the subsystem for flash (NOR, NAND, OneNand, battery-backed memory, etc.)
- Parallel port support
- Block devices, a few misc block drivers such as loopback, NBD, etc.
- ATA/ATAPI, support for IDE disk, CD-ROM and tapes. A new stack exists
- SCSI
 - The SCSI core, needed not only for SCSI devices but also for USB mass storage devices, SATA and PATA hard drives, etc.
 - SCSI controller drivers



Overview of kernel options (6)

- Device drivers (cont)
 - SATA and PATA, the new stack for hard disks, relies on SCSI
 - RAID and LVM, to aggregate hard drives and do replication
 - Network device support, with the network controller drivers. Ethernet, Wireless but also PPP
 - Input device support, for all types of input devices: keyboards, mice, joysticks, touchscreens, tablets, etc.
 - Character devices, contains various device drivers, amongst them
 - serial port controller drivers
 - PTY driver, needed for things like SSH or telnet
 - I2C, SPI, 1-wire, support for the popular embedded buses
 - Hardware monitoring support, infrastructure and drivers for thermal sensors



Overview of kernel options (7)

- Device drivers (cont)
 - Watchdog support
 - Multifunction drivers are drivers that do not fit in any other category because the device offers multiple functionality at the same time
 - Multimedia support, contains the V4L and DVB subsystems, for video capture, webcams, AM/FM cards, DVB adapters
 - Graphics support, infrastructure and drivers for framebuffers
 - Sound card support, the OSS and ALSA sound infrastructures and the corresponding drivers
 - HID devices, support for the devices that conform to the HID specification (Human Input Devices)



Overview of kernel options (8)

- Device drivers (cont)
 - USB support
 - Infrastructure
 - Host controller drivers
 - Device drivers, for devices connected to the embedded system
 - Gadget controller drivers
 - Gadget drivers, to let the embedded system act as a mass-storage device, a serial port or an Ethernet adapter
 - MMC/SD/SDIO support
 - LED support
 - Real Time Clock drivers
 - Voltage and current regulators
 - Staging drivers, crappy drivers being cleaned up



Overview of kernel options (9)

- For some categories of devices the driver is not implemented inside the kernel
 - Printers
 - Scanners
 - · Graphics drivers used by X.org
 - Some USB devices
- For these devices, the kernel only provides a mechanism to access the hardware, the driver is implemented in userspace



Overview of kernel options (10)

- File systems
 - The common Linux filesystems for block devices: ext2, ext3, ext4
 - Less common filesystems: XFS, JFS, ReiserFS, GFS2, OCFS2, Btrfs
 - CD-ROM filesystems: ISO9660, UDF
 - DOS/Windows filesystems: FAT and NTFS
 - Pseudo filesystems: proc and sysfs
 - Miscellaneous filesystems, with amongst other flash filesystems such as JFFS2, UBIFS, SquashFS, cramfs
 - Network filesystems, with mainly NFS and SMB/CIFS
- Kernel hacking
 - Debugging features useful for kernel developers

Linux kernel introduction

Compiling and installing the kernel for the host system



Kernel compilation

- make
 - in the main kernel source directory
 - Remember to run make -j 4 if you have multiple CPU cores to speed up the compilation process
 - No need to run as root!
- Generates
 - vmlinux, the raw uncompressed kernel image, at the ELF format, useful for debugging purposes, but cannot be booted
 - arch/<arch>/boot/*Image, the final, usually compressed, kernel image that can be booted
 - bzImage for x86, zImage for ARM, vmImage.gz for Blackfin, etc.
 - arch/<arch>/boot/dts/*.dtb, compiled Device Tree files (on some architectures)
 - All kernel modules, spread over the kernel source tree, as , ko files.



Kernel installation

- make install
 - Does the installation for the host system by default, so needs to be run as root. Generally not used when compiling for an embedded system, and it installs files on the development workstation.
- Installs
 - /boot/vmlinuz-<version>
 Compressed kernel image. Same as the one in arch/<arch>/boot
 - /boot/System.map-<version>
 Stores kernel symbol addresses
 - /boot/config-<version>
 Kernel configuration for this version
- Typically re-runs the bootloader configuration utility to take the new kernel into account.



Module installation

- make modules_install
 - Does the installation for the host system by default, so needs to be run as root
- Installs all modules in /lib/modules/<version>/
 - kernel/
 Module .ko (Kernel Object) files, in the same directory
 structure as in the sources.
 - modules.alias
 Module aliases for module loading utilities. Example line: alias sound-service-?-0 snd_mixer_oss
 - modules.dep
 Module dependencies
 - modules.symbols
 Tells which module a given symbol belongs to.



Kernel cleanup targets

• Clean-up generated files (to force re-compilation):

make clean

- Remove all generated files. Needed when switching from one architecture to another.
 Caution: it also removes your .config file! make mrproper
- Also remove editor backup and patch reject files (mainly to generate patches):

make distclean



Linux kernel introduction

Cross-compiling the kernel



Cross-compiling the kernel

When you compile a Linux kernel for another CPU architecture

- Much faster than compiling natively, when the target system is much slower than your GNU/Linux workstation.
- Much easier as development tools for your GNU/Linux workstation are much easier to find.
- To make the difference with a native compiler, cross-compiler executables are prefixed by the name of the target system, architecture and sometimes library.
 Examples:

```
mips-linux-gcc, the prefix is mips-linux-
arm-linux-gnueabi-gcc, the prefix is arm-linux-gnueabi-
```



Specifying cross-compilation (1)

The CPU architecture and cross-compiler prefix are defined through the ARCH and CROSS_COMPILE variables in the toplevel Makefile.

- ARCH is the name of the architecture. It is defined by the name of the subdirectory in arch/ in the kernel sources
 - Example: arm if you want to compile a kernel for the arm architecture.
- CROSS_COMPILE is the prefix of the cross compilation tools
 - Example: arm-linux- if your compiler is arm-linux-gcc

Specifying cross-compilation (2)

Two solutions to define ARCH and CROSS_COMPILE:

• Pass ARCH and CROSS_COMPILE on the make command line:

```
make ARCH=arm CROSS_COMPILE=arm-linux- ... Drawback: it is easy to forget to pass these variables when you run any make command, causing your build and configuration to be screwed up.
```

Define ARCH and CROSS_COMPILE as environment variables:

```
export ARCH=arm
export CROSS_COMPILE=arm-linux-
```

Drawback: it only works inside the current shell or terminal. You could put these settings in a file that you source every time you start working on the project. If you only work on a single architecture with always the same



Predefined configuration files

- Default configuration files available, per board or per-CPU family
 - They are stored in arch/<arch>/configs/, and are just minimal .config files
 - This is the most common way of configuring a kernel for embedded platforms
- Run make help to find if one is available for your platform
- To load a default configuration file, just run make acme_defconfig
 - This will overwrite your existing .config file!
- To create your own default configuration file
 - make savedefconfig, to create a minimal configuration file
 - mv defconfig arch/<arch>/configs/myown_ defconfig



Configuring the kernel

- After loading a default configuration file, you can adjust the configuration to your needs with the normal xconfig, gconfig or menuconfig interfaces
- You can also start the configuration from scratch without loading a default configuration file
- As the architecture is different from your host architecture
 - Some options will be different from the native configuration (processor and architecture specific options, specific drivers, etc.)
 - Many options will be identical (filesystems, network protocols, architecture-independent drivers, etc.)
- Make sure you have the support for the right CPU, the right board and the right device drivers.



Device Tree

- Many embedded architectures have a lot of non-discoverable hardware.
- Depending on the architecture, such hardware is either described using C code directly within the kernel, or using a special hardware description language in a *Device Tree*.
- ARM, PowerPC, OpenRISC, ARC, Microblaze are examples of architectures using the Device Tree.
- A *Device Tree Source*, written by kernel developers, is compiled into a binary *Device Tree Blob*, passed at boot time to the kernel.
 - There is one different Device Tree for each board/platform supported by the kernel, available in arch/arm/boot/dts/<board>.dtb.
- The bootloader must load both the kernel image and the Device Tree Blob in memory before starting the kernel.



Building and installing the kernel

- Run make
- Copy the final kernel image to the target storage
 - can be uImage, zImage, vmlinux, bzImage in arch/<arch>/boot
 - copying the Device Tree Blob might be necessary as well, they are available in arch/<arch>/boot/dts
- make install is rarely used in embedded development, as the kernel image is a single file, easy to handle
 - It is however possible to customize the make install behaviour in arch/<arch>/boot/install.sh
- make modules_install is used even in embedded development, as it installs many modules and description files
 - make INSTALL_MOD_PATH=<dir>/ modules_install
 - The INSTALL_MOD_PATH variable is needed to install the modules in the target root filesystem instead of your host root filesystem.



Booting with U-Boot

- U-Boot requires a special kernel image format: uImage
 - uImage is generated from zImage using the mkimage tool.
 It is done automatically by the kernel make uImage target.
 - On some ARM platforms, make uImage requires passing a LOADADDR environment variable, which indicates at which physical memory address the kernel will be executed.
- In addition to the kernel image, U-Boot can also pass a Device Tree Blob to the kernel.
- The typical boot process is therefore:
 - 1 Load uImage at address X in memory
 - 2 Load <board>.dtb at address Y in memory
 - Start the kernel with bootm X Y (the in the middle indicates no initramfs)



Kernel command line

- In addition to the compile time configuration, the kernel behaviour can be adjusted with no recompilation using the kernel command line
- The kernel command line is a string that defines various arguments to the kernel
 - It is very important for system configuration
 - root= for the root filesystem (covered later)
 - console= for the destination of kernel messages
 - and many more, documented in Documentation/kernel-parameters.txt in the kernel sources
- This kernel command line is either
 - Passed by the bootloader. In U-Boot, the contents of the bootargs environment variable is automatically passed to the kernel
 - Built into the kernel, using the CONFIG_CMDLINE option.



Introduction to Embedded Linux

Free Electrons

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Corrections, suggestions, contributions and translations are





Birth of free software

- 1983, Richard Stallman, GNU project and the free software concept. Beginning of the development of gcc, gdb, glibc and other important tools
- 1991, Linus Torvalds, Linux kernel project, a Unix-like operating system kernel. Together with GNU software and many other open-source components: a completely free operating system, GNU/Linux
- 1995, Linux is more and more popular on server systems
- 2000, Linux is more and more popular on embedded systems
- 2008, Linux is more and more popular on mobile devices
- 2010, Linux is more and more popular on phones



Free software?

- A program is considered free when its license offers to all its users the following four freedoms
 - Freedom to run the software for any purpose
 - Freedom to study the software and to change it
 - Freedom to redistribute copies
 - Freedom to distribute copies of modified versions
- Those freedoms are granted for both commercial and non-commercial use
- They imply the availability of source code, software can be modified and distributed to customers
- Good match for embedded systems!

What is embedded Linux?

Embedded Linux is the usage of the Linux kernel and various open-source components in embedded systems

Introduction to Embedded Linux

Advantages of Linux and open-source for embedded systems



Re-using components

- The key advantage of Linux and open-source in embedded systems is the ability to re-use components
- The open-source ecosystem already provides many components for standard features, from hardware support to network protocols, going through multimedia, graphic, cryptographic libraries, etc.
- As soon as a hardware device, or a protocol, or a feature is wide-spread enough, high chance of having open-source components that support it.
- Allows to quickly design and develop complicated products, based on existing components.
- No-one should re-develop yet another operating system kernel, TCP/IP stack, USB stack or another graphical toolkit library.
- Allows to focus on the added value of your product.



Low cost

- Free software can be duplicated on as many devices as you want, free of charge.
- If your embedded system uses only free software, you can reduce the cost of software licenses to zero. Even the development tools are free, unless you choose a commercial embedded Linux edition.
- Allows to have a higher budget for the hardware or to increase the company's skills and knowledge



Full control

- With open-source, you have the source code for all components in your system
- Allows unlimited modifications, changes, tuning, debugging, optimization, for an unlimited period of time
- Without lock-in or dependency from a third-party vendor
 - To be true, non open-source components must be avoided when the system is designed and developed
- Allows to have full control over the software part of your system

Quality

- Many open-source components are widely used, on millions of systems
- Usually higher quality than what an in-house development can produce, or even proprietary vendors
- Of course, not all open-source components are of good quality, but most of the widely-used ones are.
- Allows to design your system with high-quality components at the foundations



Eases testing of new features

- Open-source being freely available, it is easy to get a piece of software and evaluate it
- Allows to easily study several options while making a choice
- Much easier than purchasing and demonstration procedures needed with most proprietary products
- Allows to easily explore new possibilities and solutions

Community support

- Open-source software components are developed by communities of developers and users
- This community can provide a high-quality support: you
 can directly contact the main developers of the component
 you are using. The likelyhood of getting an answer doesn't
 depend what company you work for.
- Often better than traditional support, but one needs to understand how the community works to properly use the community support possibilities
- Allows to speed up the resolution of problems when developing your system



Taking part into the community

- Possibility of taking part into the development community
 of some of the components used in the embedded systems:
 bug reporting, test of new versions or features, patches
 that fix bugs or add new features, etc.
- Most of the time the open-source components are not the core value of the product: it's the interest of everybody to contribute back.
- For the engineers: a very motivating way of being recognized outside the company, communication with others in the same field, opening of new possibilities, etc.
- For the managers: motivation factor for engineers, allows the company to be recognized in the open-source community and therefore get support more easily and be more attractive to open-source developers



Introduction to Embedded Linux

A few examples of embedded systems running Linux



Personal routers





Television





Point of sale terminal





Laser cutting machine





Viticulture machine





Introduction to Embedded Linux

Embedded hardware for Linux systems



Processor and architecture (1)

- The Linux kernel and most other architecture-dependent component support a wide range of 32 and 64 bits architectures
 - x86 and x86-64, as found on PC platforms, but also embedded systems (multimedia, industrial)
 - ARM, with hundreds of different SoC (multimedia, industrial)
 - PowerPC (mainly real-time, industrial applications)
 - MIPS (mainly networking applications)
 - SuperH (mainly set top box and multimedia applications)
 - Blackfin (DSP architecture)
 - Microblaze (soft-core for Xilinx FPGA)
 - Coldfire, SCore, Tile, Xtensa, Cris, FRV, AVR32, M32R



Processor and architecture (2)

- Both MMU and no-MMU architectures are supported, even though no-MMU architectures have a few limitations.
- Linux is not designed for small microcontrollers.
- Besides the toolchain, the bootloader and the kernel, all other components are generally architecture-independent



RAM and storage

- RAM: a very basic Linux system can work within 8 MB of RAM, but a more realistic system will usually require at least 32 MB of RAM. Depends on the type and size of applications.
- **Storage**: a very basic Linux system can work within 4 MB of storage, but usually more is needed.
 - Flash storage is supported, both NAND and NOR flash, with specific filesystems
 - Block storage including SD/MMC cards and eMMC is supported
- Not necessarily interesting to be too restrictive on the amount of RAM/storage: having flexibility at this level allows to re-use as many existing components as possible.



Communication

- The Linux kernel has support for many common communication busses
 - I2C
 - SPI
 - CAN
 - 1-wire
 - SDIO
 - USB
- And also extensive networking support
 - Ethernet, Wifi, Bluetooth, CAN, etc.
 - IPv4, IPv6, TCP, UDP, SCTP, DCCP, etc.
 - Firewalling, advanced routing, multicast



Types of hardware platforms

- Evaluation platforms from the SoC vendor. Usually expensive, but many peripherals are built-in. Generally unsuitable for real products.
- Component on Module, a small board with only CPU/RAM/flash and a few other core components, with connectors to access all other peripherals. Can be used to build end products for small to medium quantities.
- Community development platforms, a new trend to make a particular SoC popular and easily available. Those are ready-to-use and low cost, but usually have less peripherals than evaluation platforms. To some extent, can also be used for real products.
- Custom platform. Schematics for evaluation boards or development platforms are more and more commonly freely available, making it easier to develop custom platforms.

Criteria for choosing the hardware

- Make sure the hardware you plan to use is already supported by the Linux kernel, and has an open-source bootloader, especially the SoC you're targeting.
- Having support in the official versions of the projects (kernel, bootloader) is a lot better: quality is better, and new versions are available.
- Some SoC vendors and/or board vendors do not contribute their changes back to the mainline Linux kernel. Ask them to do so, or use another product if you can. A good measurement is to see the delta between their kernel and the official one.
- Between properly supported hardware in the official Linux kernel and poorly-supported hardware, there will be huge differences in development time and cost.



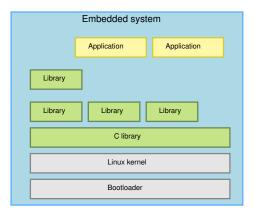
Introduction to Embedded Linux

Embedded Linux system architecture



Global architecture







Software components

- Cross-compilation toolchain
 - Compiler that runs on the development machine, but generates code for the target
- Bootloader
 - Started by the hardware, responsible for basic initialization, loading and executing the kernel
- Linux Kernel
 - Contains the process and memory management, network stack, device drivers and provides services to userspace applications
- C library
 - The interface between the kernel and the userspace applications
- Libraries and applications
 - Third-party or in-house



Embedded Linux work

Several distinct tasks are needed when deploying embedded Linux in a product:

• Board Support Package development

- A BSP contains a bootloader and kernel with the suitable device drivers for the targeted hardware
- Purpose of our Kernel Development training

System integration

- Integrate all the components, bootloader, kernel, third-party libraries and applications and in-house applications into a working system
- Purpose of this training

Development of applications

Normal Linux applications, but using specifically chosen libraries



Embedded Linux development environment

Free Electrons

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Corrections, suggestions, contributions and translations are welcome!





Embedded Linux solutions

- Two ways to switch to embedded Linux
 - Use solutions provided and supported by vendors like MontaVista, Wind River or TimeSys. These solutions come with their own development tools and environment. They use a mix of open-source components and proprietary tools.
 - Use **community solutions**. They are completely open, supported by the community.
- In Free Electrons training sessions, we do not promote a particular vendor, and therefore use community solutions
 - However, knowing the concepts, switching to vendor solutions will be easy



OS for Linux development

- We strongly recommend to use Linux as the desktop operating system to embedded Linux developers, for multiple reasons.
- All community tools are developed and designed to run on Linux. Trying to use them on other operating systems (Windows, Mac OS X) will lead to trouble, and their usage on those systems is generally not supported by community developers.
- As Linux also runs on the embedded device, all the knowledge gained from using Linux on the desktop will apply similarly to the embedded device.





Desktop Linux distribution

- Any good and sufficiently recent Linux desktop distribution can be used for the development workstation
 - Ubuntu, Debian, Fedora, openSUSE, Red Hat, etc.
- We have chosen Ubuntu, as it is a widely used and easy to use desktop Linux distribution
- The Ubuntu setup on the training laptops has intentionally been left untouched after the normal installation process. Learning embedded Linux is also about learning the tools needed on the development workstation!





Linux root and non-root users

- Linux is a multi-user operating system
 - The root user is the administrator, and it can do privileged operations such as: mounting filesystems, configuring the network, creating device files, changing the system configuration, installing or removing software
 - All other users are unprivileged, and cannot perform those administrator-level operations
- On an Ubuntu system, it is not possible to log in as root, only as a normal user.
- The system has been configured so that the user account created first is allowed to run privileged operations through a program called sudo.
 - Example: sudo mount /dev/sda2 /mnt/disk



Software packages

- The distribution mechanism for software in GNU/Linux is different from the one in Windows
- Linux distributions provides a central and coherent way of installing, updating and removing applications and libraries: packages
- Packages contains the application or library files, and associated meta-information, such as the version and the dependencies
 - .deb on Debian and Ubuntu, .rpm on Red Hat, Fedora, openSUSE
- Packages are stored in repositories, usually on HTTP or FTP servers
- You should only use packages from official repositories for your distribution, unless strictly required.



Managing software packages (1)

Instructions for Debian based GNU/Linux systems (Debian, Ubuntu...)

- Package repositories are specified in /etc/apt/sources.list
- To update package repository lists: sudo apt-get update
- To find the name of a package to install, the best is to use the search engine on http://packages.debian.org or on http://packages.ubuntu.com. You may also use: apt-cache search <keyword>



Managing software packages (2)

- To install a given package: sudo apt-get install <package>
- To remove a given package: sudo apt-get remove <package>
- To install all available package updates: sudo apt-get dist-upgrade
- Get information about a package: apt-cache show <package>
- Graphical interfaces
 - Synaptic for GNOME
 - KPackageKit for KDE

Further details on package management: http://www.debian.org/doc/manuals/apt-howto/



Host vs. target

- When doing embedded development, there is always a split between
 - The host, the development workstation, which is typically a powerful PC
 - The target, which is the embedded system under development
- They are connected by various means: almost always a serial line for debugging purposes, frequently an Ethernet connection, sometimes a JTAG interface for low-level debugging





Serial line communication program

- An essential tool for embedded development is a serial line communication program, like HyperTerminal in Windows.
- There are multiple options available in Linux: Minicom, Picocom, Gtkterm, Putty, etc.
- In this training session, we recommend using the simplest of them: picocom
 - Installation with sudo apt-get install picocom
 - Run with picocom -b BAUD_RATE /dev/SERIAL_DEVICE
 - Exit with Control-A Control-X
- SERIAL_DEVICE is typically
 - ttyUSBx for USB to serial converters
 - ttySx for real serial ports

Command line tips

- Using the command line is mandatory for many operations needed for embedded Linux development
- It is a very powerful way of interacting with the system, with which you can save a lot of time.
- Some useful tips
 - You can use several tabs in the Gnome Terminal
 - Remember that you can use relative paths (for example: ../../linux) in addition to absolute paths (for example: /home/user)
 - In a shell, hit [Control] [r], then a keyword, will search through the command history. Hit [Control] [r] again to search backwards in the history
 - You can copy/paste paths directly from the file manager to the terminal by drag-and-drop.



Practical lab - Training Setup



Prepare your lab environment

- Download the lab archive
- Enforce correct permissions



Cross-compiling toolchains

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Cross-compiling toolchains

Definition and Components

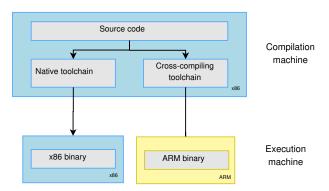


Definition (1)

- The usual development tools available on a GNU/Linux workstation is a native toolchain
- This toolchain runs on your workstation and generates code for your workstation, usually x86
- For embedded system development, it is usually impossible or not interesting to use a native toolchain
 - The target is too restricted in terms of storage and/or memory
 - The target is very slow compared to your workstation
 - You may not want to install all development tools on your target.
- Therefore, cross-compiling toolchains are generally used.
 They run on your workstation but generate code for your target.



Definition (2)





Machines in build procedures

- Three machines must be distinguished when discussing toolchain creation
 - The **build** machine, where the toolchain is built.
 - The host machine, where the toolchain will be executed.
 - The target machine, where the binaries created by the toolchain are executed.
- Four common build types are possible for toolchains



Different toolchain build procedures



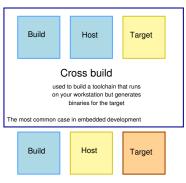
Native build

used to build the normal gcc of a workstation



Cross-native build

used to build a toolchain that runs on your target and generates binaries for the target

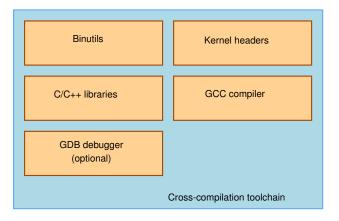


Canadian build

used to build on architecture A a toolchain that runs on architecture B and generates binaries for architecture C



Components





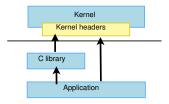
Binutils

- **Binutils** is a set of tools to generate and manipulate binaries for a given CPU architecture
 - as, the assembler, that generates binary code from assembler source code
 - 1d, the linker
 - ar, ranlib, to generate .a archives, used for libraries
 - objdump, readelf, size, nm, strings, to inspect binaries. Very useful analysis tools!
 - strip, to strip useless parts of binaries in order to reduce their size
- http://www.gnu.org/software/binutils/
- GPL license



Kernel headers (1)

- The C library and compiled programs needs to interact with the kernel
 - Available system calls and their numbers
 - Constant definitions
 - Data structures, etc.
- Therefore, compiling the C library requires kernel headers, and many applications also require them.
- Available in linux/...> and <asm/...> and a few other directories corresponding to the ones visible in include/ in the



Kernel headers (2)

• System call numbers, in <asm/unistd.h> #define __NR_exit #define __NR_fork #define __NR_read • Constant definitions, here in <asm-generic/fcntl.h>, included from <asm/fcntl.h>, included from linux/fcntl.h> #define O_RDWR 00000002 Data structures, here in <asm/stat.h> struct stat { unsigned long st_dev; unsigned long st_ino; [...] }:

Kernel headers (3)

- The kernel-to-userspace ABI is backward compatible
 - Binaries generated with a toolchain using kernel headers older than the running kernel will work without problem, but won't be able to use the new system calls, data structures, etc.
 - Binaries generated with a toolchain using kernel headers newer than the running kernel might work on if they don't use the recent features, otherwise they will break
 - Using the latest kernel headers is not necessary, unless access to the new kernel features is needed
- The kernel headers are extracted from the kernel sources using the headers_install kernel Makefile target.

GCC

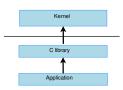
- GNU Compiler Collection, the famous free software compiler
- Can compile C, C++, Ada, Fortran, Java, Objective-C, Objective-C++, and generate code for a large number of CPU architectures, including ARM, AVR, Blackfin, CRIS, FRV, M32, MIPS, MN10300, PowerPC, SH, v850, i386, x86_64, IA64, Xtensa, etc.



- http://gcc.gnu.org/
- Available under the GPL license, libraries under the LGPL.

C library

- The C library is an essential component of a Linux system
 - Interface between the applications and the kernel
 - Provides the well-known standard C API to ease application development
- Several C libraries are available: glibc, uClibc, eglibc, dietlibc, newlib, etc.
- The choice of the C library must be made at the time of the cross-compiling toolchain generation, as the GCC compiler is compiled against a specific C library.





Cross-compiling toolchains

C Libraries



glibc

- License: LGPL
- C library from the GNU project
- Designed for performance, standards compliance and portability
- Found on all GNU / Linux host systems
- Of course, actively maintained
- Quite big for small embedded systems: approx 2.5 MB on ARM (version 2.9 libc: 1.5 MB, libm: 750 KB)
- http: //www.gnu.org/software/libc/



uClibc

- License: LGPL
- Lightweight C library for small embedded systems
 - High configurability: many features can be enabled or disabled through a menuconfig interface
 - Works only with Linux/uClinux, works on most embedded architectures
 - No guaranteed binary compatibility. May need to recompile applications when the library configuration changes.
 - Focus on size rather than performance
 - Small compile time
- http://www.uclibc.org/



uClibc (2)

- Most of the applications compile with uClibc. This applies to all applications used in embedded systems.
- Size (arm): 4 times smaller than glibc!
 - uClibc 0.9.30.1: approx. 600 KB (libuClibc: 460 KB, libm: 96KB)
 - glibc 2.9: approx 2.5 MB
- Some features not available or limited: priority-inheritance mutexes, NPTL support is very new, fixed Name Service Switch functionality, etc.
- Used on a large number of production embedded products, including consumer electronic devices
- Supported by all commercial embedded Linux providers (proof of maturity).
- Unfortunately, the last release is from May 2012, and the maintainer seems to ignore patches. Dead project?

eglibc

- Embedded glibc, LGPL license too
- Variant of glibc, better adapted to the needs of embedded systems.
- eglibc's goals include reduced footprint, configurable components, better support for cross-compilation and cross-testing.
- Can be built without support for NIS, locales, IPv6, and many other features.
- Strives to be source and binary compatible with glibc
- eglibc changes are progressively being merged back to glibc (thanks to new glibc maintainers).





Honey, I shrunk the programs!

- Executable size comparison on ARM, tested with *eglibc* 2.15 and *uClibc* 0.9.33.2
- Plain "hello world" program (stripped):

helloworld	static	dynamic
uClibc	18kB	2.5kB
<i>uClibc</i> with Thumb-2	14kB	2.4kB
eglibc with Thumb-2	361kB	2.7kB

Busybox (stripped):

busybox	static	dynamic
uClibc	750kB	603kB
uClibc with Thumb-2	533kB	439kB
eglibc with Thumb-2	934kB	444kB



Other smaller C libraries

- Several other smaller C libraries have been developed, but none of them have the goal of allowing the compilation of large existing applications
- They need specially written programs and applications
- Choices:
 - Dietlibc, http://www.fefe.de/dietlibc/. Approximately 70 KB.
 - Newlib, http://sourceware.org/newlib/
 - Klibc, http://www.kernel.org/pub/linux/libs/klibc/, designed for use in an initramfs or initrd at boot time.

Cross-compiling toolchains

Toolchain Options



ABI

- When building a toolchain, the ABI used to generate binaries needs to be defined
- ABI, for Application Binary Interface, defines the calling conventions (how function arguments are passed, how the return value is passed, how system calls are made) and the organization of structures (alignment, etc.)
- All binaries in a system must be compiled with the same ABI, and the kernel must understand this ABI.
- On ARM, two main ABIs: OABI and EABI
 - Nowadays everybody uses EABI
- On MIPS, several ABIs: *o32*, *o64*, *n32*, *n64*
- http://en.wikipedia.org/wiki/Application_ Binary_Interface



Floating point support

- Some processors have a floating point unit, some others do not.
 - For example, many ARMv4 and ARMv5 CPUs do not have a floating point unit. Since ARMv7, a VFP unit is mandatory.
- For processors having a floating point unit, the toolchain should generate hard float code, in order to use the floating point instructions directly
- For processors without a floating point unit, two solutions
 - Generate hard float code and rely on the kernel to emulate the floating point instructions. This is very slow.
 - Generate soft float code, so that instead of generating floating point instructions, calls to a userspace library are generated
- Decision taken at toolchain configuration time
- Also possible to configure which floating point unit should



CPU optimization flags

- A set of cross-compiling tools is specific to a CPU architecture (ARM, x86, MIPS, PowerPC)
- However, with the -march=, -mcpu=, -mtune= options, one can select more precisely the target CPU type
 - For example, -march=armv7 -mcpu=cortex-a8
- At the toolchain compilation time, values can be chosen.
 They are used:
 - As the default values for the cross-compiling tools, when no other -march, -mcpu, -mtune options are passed
 - To compile the C library
- Even if the C library has been compiled for armv5t, it doesn't prevent from compiling other programs for armv7



Cross-compiling toolchains

Obtaining a Toolchain

Building a toolchain manually

Building a cross-compiling toolchain by yourself is a difficult and painful task! Can take days or weeks!

- Lots of details to learn: many components to build, complicated configuration
- Lots of decisions to make (such as C library version, ABI, floating point mechanisms, component versions)
- Need kernel headers and C library sources
- Need to be familiar with current gcc issues and patches on your platform
- Useful to be familiar with building and configuring tools
- See the Crosstool-NG docs/ directory for details on how toolchains are built.



Get a pre-compiled toolchain

- Solution that many people choose
 - Advantage: it is the simplest and most convenient solution
 - Drawback: you can't fine tune the toolchain to your needs
- Determine what toolchain you need: CPU, endianism, C library, component versions, ABI, soft float or hard float, etc.
- Check whether the available toolchains match your requirements.
- Possible choices
 - Sourcery CodeBench toolchains
 - Linaro toolchains
 - More references at http://elinux.org/Toolchains



Sourcery CodeBench

- CodeSourcery was a a company with an extended expertise
 on free software toolchains: gcc, gdb, binutils and glibc. It
 has been bought by Mentor Graphics, which continues to
 provide similar services and products
- They sell toolchains with support, but they also provide a "Lite" version, which is free and usable for commercial products
- They have toolchains available for
 - ARM
 - MIPS
 - PowerPC
 - SuperH
 - x86
- Be sure to use the GNU/Linux versions. The EABI versions are for bare-metal development (no operating system)



Linaro toolchains

- Linaro contributes to improving mainline gcc on ARM, in particular by hiring CodeSourcery developers.
- For people who can't wait for the next releases of gcc, Linaro releases modified sources of stable releases of gcc, with these optimizations for ARM (mainly for recent Cortex A CPUs).
- As any gcc release, these sources can be used by build tools to build their own binary toolchains (Buildroot, OpenEmbedded...) This allows to support glibc, uClibc and eglibc.



- https:
 - $//{\tt wiki.linaro.org/WorkingGroups/ToolChain}$
- Binary packages are available for Ubuntu users,



Installing and using a pre-compiled toolchain

- Follow the installation procedure proposed by the vendor
- Usually, it is simply a matter of extracting a tarball wherever you want.
- Then, add the path to toolchain binaries in your PATH: export PATH=/path/to/toolchain/bin/:\$PATH
- Finally, compile your applications PREFIX-gcc -o foobar foobar.c
- PREFIX depends on the toolchain configuration, and allows to distinguish cross-compilation tools from native compilation utilities



Toolchain building utilities

Another solution is to use utilities that **automate the process** of building the toolchain

- Same advantage as the pre-compiled toolchains: you don't need to mess up with all the details of the build process
- But also offers more flexibility in terms of toolchain configuration, component version selection, etc.
- They also usually contain several patches that fix known issues with the different components on some architectures
- Multiple tools with identical principle: shell scripts or Makefile that automatically fetch, extract, configure, compile and install the different components

Toolchain building utilities (2)

Crosstool-ng

- Rewrite of the older Crosstool, with a menuconfig-like configuration system
- Feature-full: supports uClibc, glibc, eglibc, hard and soft float, many architectures
- · Actively maintained
- http://crosstool-ng.org/

Toolchain building utilities (3)

Many root filesystem build systems also allow the construction of a cross-compiling toolchain

Buildroot

- Makefile-based, has a Crosstool-NG back-end, maintained by the community
- http://www.buildroot.net

PTXdist

- Makefile-based, uClibc or glibc, maintained mainly by Pengutronix
- http://pengutronix.de/software/ptxdist/

OpenEmbedded / Yocto

- A featureful, but more complicated build system
- http://www.openembedded.org/
- https://www.yoctoproject.org/



Crosstool-NG: installation and usage

- Installation of Crosstool-NG can be done system-wide, or just locally in the source directory. For local installation:
 - ./configure --enable-local make
 - make install
- Some sample configurations for various architectures are available in samples, they can be listed using
 - ./ct-ng list-samples
- To load a sample configuration
 - ./ct-ng <sample-name>
- To adjust the configuration
 - ./ct-ng menuconfig
- To build the toolchain
 - ./ct-ng build

Toolchain contents

- The cross compilation tool binaries, in bin/
 - This directory can be added to your PATH to ease usage of the toolchain
- One or several sysroot, each containing
 - The C library and related libraries, compiled for the target
 - The C library headers and kernel headers
- There is one sysroot for each variant: toolchains can be multilib if they have several copies of the C library for different configurations (for example: ARMv4T, ARMv5T, etc.)
 - CodeSourcery ARM toolchain are multilib, the sysroots are in arm-none-linux-gnueabi/libc/, arm-none-linux-gnueabi/libc/armv4t/, arm-none-linux-gnueabi/libc/thumb2
 - Crosstool-NG toolchains can be multilib too (still experimental), otherwise the sysroot is in arm-unknown-linux-uclibcgnueabi/sysroot



Practical lab - Using Crosstool-NG



Time to build your toolchain

- Configure Crosstool-NG
- Run it to build your own cross-compiling toolchain



Bootloaders

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Bootloaders

Boot Sequence



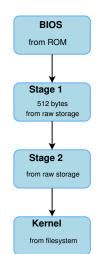
Bootloaders

- The bootloader is a piece of code responsible for
 - Basic hardware initialization
 - Loading of an application binary, usually an operating system kernel, from flash storage, from the network, or from another type of non-volatile storage.
 - Possibly decompression of the application binary
 - Execution of the application
- Besides these basic functions, most bootloaders provide a shell with various commands implementing different operations.
 - Loading of data from storage or network, memory inspection, hardware diagnostics and testing, etc.



Bootloaders on x86 (1)

- The x86 processors are typically bundled on a board with a non-volatile memory containing a program, the BIOS.
- This program gets executed by the CPU after reset, and is responsible for basic hardware initialization and loading of a small piece of code from non-volatile storage.
 - This piece of code is usually the first 512 bytes of a storage device
- This piece of code is usually a 1st stage bootloader, which will load the full bootloader itself.
- The bootloader can then offer all its features.
 It typically understands filesystem formats so
 that the kernel file can be loaded directly
 [Fire Electrons] [LinuxL4]
 from a normal filesystem



137/369

Bootloaders on x86 (2)

- GRUB, Grand Unified Bootloader, the most powerful one. http://www.gnu.org/software/grub/
 - Can read many filesystem formats to load the kernel image and the configuration, provides a powerful shell with various commands, can load kernel images over the network, etc.
 - See our dedicated presentation for details: http://free-electrons.com/docs/grub/
- Syslinux, for network and removable media booting (USB key, CD-ROM)

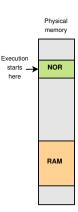
```
http:
```

//www.kernel.org/pub/linux/utils/boot/syslinux/



Booting on embedded CPUs: case 1

- When powered, the CPU starts executing code at a fixed address
- There is no other booting mechanism provided by the CPU
- The hardware design must ensure that a NOR flash chip is wired so that it is accessible at the address at which the CPU starts executing instructions
- The first stage bootloader must be programmed at this address in the NOR
- NOR is mandatory, because it allows random access, which NAND doesn't allow
- Not very common anymore (unpractical, and requires NOR flash)



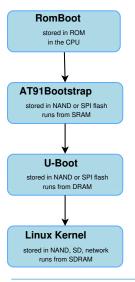


Booting on embedded CPUs: case 2

- The CPU has an integrated boot code in ROM
 - BootROM on AT91 CPUs, "ROM code" on OMAP, etc.
 - Exact details are CPU-dependent
- This boot code is able to load a first stage bootloader from a storage device into an internal SRAM (DRAM not initialized yet)
 - Storage device can typically be: MMC, NAND, SPI flash, UART, etc.
- The first stage bootloader is
 - Limited in size due to hardware constraints (SRAM size)
 - Provided either by the CPU vendor or through community projects
- This first stage bootloader must initialize DRAM and other hardware devices and load a second stage bootloader into RAM



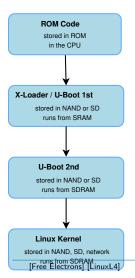
Booting on ARM Atmel AT91



- RomBoot: tries to find a valid bootstrap image from various storage sources, and load it into SRAM (DRAM not initialized yet). Size limited to 4 KB. No user interaction possible in standard boot mode
- AT91Bootstrap: runs from SRAM. Initializes the DRAM, the NAND or SPI controller, and loads the secondary bootloader into RAM and starts it. No user interaction possible.
- U-Boot: runs from RAM. Initializes some other hardware devices (network, USB, etc.).
 Loads the kernel image from storage or network to RAM and starts it. Shell with commands provided.
- Linux Kernel: runs from RAM. Takes over the system completely (bootloaders no longer exists).



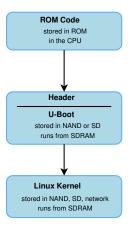
Booting on ARM TI OMAP3



- ROM Code: tries to find a valid bootstrap image from various storage sources, and load it into SRAM or RAM (RAM can be initialized by ROM code through a configuration header). Size limited to <64 KB. No user interaction possible.
- X-Loader or U-Boot: runs from SRAM.
 Initializes the DRAM, the NAND or MMC controller, and loads the secondary bootloader into RAM and starts it. No user interaction possible. File called MLO.
- U-Boot: runs from RAM. Initializes some other hardware devices (network, USB, etc.).
 Loads the kernel image from storage or network to RAM and starts it. Shell with commands provided. File called u-boot.bin or u-boot.img.
- Linux Kernel: runs from RAM. Takes முறுசாள்he



Booting on Marvell SoC



- ROM Code: tries to find a valid bootstrap image from various storage sources, and load it into RAM. The RAM configuration is described in a CPU-specific header, prepended to the bootloader image.
- U-Boot: runs from RAM. Initializes some other hardware devices (network, USB, etc.).
 Loads the kernel image from storage or network to RAM and starts it. Shell with commands provided. File called u-boot.kwb.
- Linux Kernel: runs from RAM. Takes over the system completely (bootloaders no longer exists).



Generic bootloaders for embedded CPUs

- We will focus on the generic part, the main bootloader, offering the most important features.
- There are several open-source generic bootloaders. Here are the most popular ones:
 - **U-Boot**, the universal bootloader by Denx The most used on ARM, also used on PPC, MIPS, x86, m68k, NIOS, etc. The de-facto standard nowadays. We will study it in detail.

http://www.denx.de/wiki/U-Boot

 Barebox, a new architecture-neutral bootloader, written as a successor of U-Boot. Better design, better code, active development, but doesn't yet have as much hardware support as U-Boot.

http://www.barebox.org

- There are also a lot of other open-source or proprietary bootloaders, often architecture-specific
 - RedBoot, Yaboot, PMON, etc.

Bootloaders

The U-boot bootloader



U-Boot

U-Boot is a typical free software project

- License: GPLv2 (same as Linux)
- Freely available at http://www.denx.de/wiki/U-Boot
- Documentation available at http://www.denx.de/wiki/U-Boot/Documentation
- The latest development source code is available in a Git repository:
 - http://git.denx.de/?p=u-boot.git;a=summary
- Development and discussions happen around an open mailing-list
 - http://lists.denx.de/pipermail/u-boot/
- Since the end of 2008, it follows a fixed-interval release schedule. Every two months, a new version is released.
 Versions are named YYYY.MM.

U-Boot configuration

- Get the source code from the website, and uncompress it
- The include/configs/ directory contains one configuration file for each supported board
 - It defines the CPU type, the peripherals and their configuration, the memory mapping, the U-Boot features that should be compiled in, etc.
 - It is a simple .h file that sets C pre-processor constants.
 See the README file for the documentation of these constants. This file can also be adjusted to add or remove features from U-Boot (commands, etc.).
- Assuming that your board is already supported by U-Boot, there should be one entry corresponding to your board in the boards.cfg file.



U-Boot configuration file excerpt

```
/* CPU configuration */
#define CONFIG ARMV7 1
#define CONFIG_OMAP 1
#define CONFIG_OMAP34XX 1
#define CONFIG OMAP3430 1
#define CONFIG_OMAP3_IGEP0020 1
Γ...1
/* Memory configuration */
#define CONFIG_NR_DRAM_BANKS 2
#define PHYS SDRAM 1 OMAP34XX SDRC CSO
#define PHYS_SDRAM_1_SIZE (32 << 20)</pre>
#define PHYS_SDRAM_2 OMAP34XX_SDRC_CS1
[...]
/* USB configuration */
#define CONFIG MUSB UDC 1
                                         Γ...1
#define CONFIG USB OMAP3 1
#define CONFIG_TWL4030_USB 1
```

```
/* Available commands and features */
#define CONFIG_CMD_CACHE
#define CONFIG_CMD_EXT2
#define CONFIG_CMD_FAT
#define CONFIG_CMD_I2C
#define CONFIG_CMD_MMC
#define CONFIG_CMD_MD
#define CONFIG_CMD_NAND
#define CONFIG_CMD_NET
#define CONFIG_CMD_DHCP
#define CONFIG_CMD_DHCP
#define CONFIG_CMD_NFS
#define CONFIG_CMD_MFS
#define CONFIG_CMD_MTDPARTS
[...]
```

[...]



Configuring and compiling U-Boot

- U-Boot must be configured before being compiled
 - make BOARDNAME_config
 - Where BOARDNAME is the name of the board, as visible in the boards.cfg file (first column).
- Make sure that the cross-compiler is available in PATH
- Compile U-Boot, by specifying the cross-compiler prefix.
 Example, if your cross-compiler executable is arm-linux-gcc:

```
make CROSS_COMPILE=arm-linux-
```

 The main result is a u-boot.bin file, which is the U-Boot image. Depending on your specific platform, there may be other specialized images: u-boot.img, u-boot.kwb, MLO, etc.



Installing U-Boot

- U-Boot must usually be installed in flash memory to be executed by the hardware. Depending on the hardware, the installation of U-Boot is done in a different way:
 - The CPU provides some kind of specific boot monitor with which you can communicate through serial port or USB using a specific protocol
 - The CPU boots first on removable media (MMC) before booting from fixed media (NAND). In this case, boot from MMC to reflash a new version
 - U-Boot is already installed, and can be used to flash a new version of U-Boot. However, be careful: if the new version of U-Boot doesn't work, the board is unusable
 - The board provides a JTAG interface, which allows to write to the flash memory remotely, without any system running on the board. It also allows to rescue a board if the bootloader doesn't work.

U-boot prompt

- Connect the target to the host through a serial console
- Power-up the board. On the serial console, you will see something like:

```
U-Boot 2013.04 (May 29 2013 - 10:30:21)

OMAP36XX/37XX-GP ES1.2, CPU-OPP2, L3-165MHz, Max CPU Clock 1 Ghz IGEPv2 + LPDDR/NAND

I2C: ready

DRAM: 512 MiB

NAND: 512 MiB

MMC: OMAP SD/MMC: 0

Die ID #255000029ff800000168580212029011

Net: smc911x-0

U-Boot: #
```

 The U-Boot shell offers a set of commands. We will study the most important ones, see the documentation for a



Information commands

Flash information (NOR and SPI flash)

```
U-Boot> flinfo
DataFlash:AT45DB021
Nb pages: 1024
Page Size: 264
Size= 270336 bytes
Logical address: 0xC0000000
Area 0: C0000000 to C0001FFF (RO) Bootstrap
Area 1: C0002000 to C0003FFF Environment
Area 2: C0004000 to C0041FFF (RO) U-Boot
```

NAND flash information

```
U-Boot> nand info
Device 0: nand0, sector size 128 KiB
  Page size 2048 b
  OOB size 64 b
  Erase size 131072 b
```

Version details

```
U-Boot> version
U-Boot 2013.04 (May 29 2013 - 10:30:21)
```



Important commands (1)

- The exact set of commands depends on the U-Boot configuration
- help and help command
- boot, runs the default boot command, stored in bootcmd
- bootm <address>, starts a kernel image loaded at the given address in RAM
- ext2load, loads a file from an ext2 filesystem to RAM
 - And also ext21s to list files, ext2info for information
- fatload, loads a file from a FAT filesystem to RAM
 - And also fatls and fatinfo
- tftp, loads a file from the network to RAM
- ping, to test the network



Important commands (2)

- loadb, loads, loady, load a file from the serial line to RAM
- usb, to initialize and control the USB subsystem, mainly used for USB storage devices such as USB keys
- mmc, to initialize and control the MMC subsystem, used for SD and microSD cards
- nand, to erase, read and write contents to NAND flash
- erase, protect, cp, to erase, modify protection and write to NOR flash
- md, displays memory contents. Can be useful to check the contents loaded in memory, or to look at hardware registers.
- mm, modifies memory contents. Can be useful to modify directly hardware registers, for testing purposes.



Environment variables commands (1)

- U-Boot can be configured through environment variables, which affect the behavior of the different commands.
- Environment variables are loaded from flash to RAM at U-Boot startup, can be modified and saved back to flash for persistence
- There is a dedicated location in flash (or in MMC storage) to store the U-Boot environment, defined in the board configuration file



Environment variables commands (2)

Commands to manipulate environment variables:

- printenv
 Shows all variables
- printenv <variable-name>
 Shows the value of a variable
- setenv <variable-name> <variable-value>
 Changes the value of a variable, only in RAM
- editenv <variable-name>
 Edits the value of a variable, only in RAM
- saveenv
 Saves the current state of the environment to flash



Environment variables commands - Example

```
u-boot # printenv
baudrate=19200
ethaddr=00:40:95:36:35:33
netmask=255.255.255.0
ipaddr=10.0.0.11
serverip=10.0.0.1
stdin=serial
stdout=serial
stderr=serial
u-boot # printenv serverip
serverip=10.0.0.2
u-boot # setenv serverip 10.0.0.100
11-boot # saveenv
```



Important U-Boot env variables

- bootcmd, contains the command that U-Boot will automatically execute at boot time after a configurable delay, if the process is not interrupted
- bootargs, contains the arguments passed to the Linux kernel, covered later
- serverip, the IP address of the server that U-Boot will contact for network related commands
- ipaddr, the IP address that U-Boot will use
- netmask, the network mask to contact the server
- ethaddr, the MAC address, can only be set once
- bootdelay, the delay in seconds before which U-Boot runs bootcmd
- autostart, if yes, U-Boot starts automatically an image that has been loaded into memory

Scripts in environment variables

- Environment variables can contain small scripts, to execute several commands and test the results of commands.
 - Useful to automate booting or upgrade processes
 - Several commands can be chained using the ; operator
 - Tests can be done using

```
if command; then ...; else ...; fi
```

- Scripts are executed using run <variable-name>
- You can reference other variables using \${variable-name}

Example

• setenv mmc-boot 'mmc init 0; if fatload mmc 0 80000000 boot.ini; then source; else if fatload mmc 0 80000000 uImage; then run mmc-bootargs; bootm; fi; fi'



Transferring files to the target

- U-Boot is mostly used to load and boot a kernel image, but it also allows to change the kernel image and the root filesystem stored in flash.
- Files must be exchanged between the target and the development workstation. This is possible:
 - Through the network if the target has an Ethernet connection, and U-Boot contains a driver for the Ethernet chip. This is the fastest and most efficient solution.
 - Through a USB key, if U-Boot support the USB controller of your platform
 - Through a SD or microSD card, if U-Boot supports the MMC controller of your platform
 - Through the serial port



TFTP

- Network transfer from the development workstation and U-Boot on the target takes place through TFTP
 - Trivial File Transfer Protocol
 - Somewhat similar to FTP, but without authentication and over UDP
- A TFTP server is needed on the development workstation
 - sudo apt-get install tftpd-hpa
 - All files in /var/lib/tftpboot are then visible through TFTP
 - A TFTP client is available in the tftp-hpa package, for testing
- A TFTP client is integrated into U-Boot
 - Configure the ipaddr and serverip environment variables
 - Use tftp <address> <filename> to load a file



U-boot mkimage

- The kernel image that U-Boot loads and boots must be prepared, so that a U-Boot specific header is added in front of the image
 - This header gives details such as the image size, the expected load address, the compression type, etc.
- This is done with a tool that comes in U-Boot, mkimage
- Debian / Ubuntu: just install the u-boot-tools package.
- Or, compile it by yourself: simply configure U-Boot for any board of any architecture and compile it. Then install mkimage:
 - cp tools/mkimage /usr/local/bin/
- The special target uImage of the kernel Makefile can then be used to generate a kernel image suitable for U-Boot.



Practical lab - U-Boot



Time to start the practical lab!

- Communicate with the board using a serial console
- Configure, build and install U-Boot
- Learn *U-Boot* commands
- Set up *TFTP* communication with the board



Busybox

Free Electrons

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Why Busybox?

- A Linux system needs a basic set of programs to work
 - An init program
 - A shell
 - Various basic utilities for file manipulation and system configuration
- In normal Linux systems, those programs are provided by different projects
 - coreutils, bash, grep, sed, tar, wget, modutils, etc. are all different projects
 - A lot of different components to integrate
 - Components not designed with embedded systems constraints in mind: they are not very configurable and have a wide range of features
- Busybox is an alternative solution, extremely common on embedded systems



General purpose toolbox: BusyBox

- Rewrite of many useful Unix command line utilities
 - Integrated into a single project, which makes it easy to work with
 - Designed with embedded systems in mind: highly configurable, no unnecessary features
- All the utilities are compiled into a single executable, /bin/busybox
 - Symbolic links to /bin/busybox are created for each application integrated into Busybox
- For a fairly featureful configuration, less than 500 KB (statically compiled with uClibc) or less than 1 MB (statically compiled with glibc).
- http://www.busybox.net/

BusyBox commands!

Commands available in BusyBox 1.13

[, [[, addgroup, adduser, aditimex, ar, arp, arping, ash, awk, basename, bbconfig, bbsh, brctl, bunzip2, busybox, bzcat, bzip2, cal, cat, catv, chat, chattr, chcon, chgrp, chmod, chown, chpasswd, chpst, chroot, chrt, chvt, cksum, clear, cmp, comm, cp, cpio, crond, crontab, cryptpw, cttvhack, cut, date, dc, dd, deallocyt, delgroup, deluser, depmod, devfsd, df, dhcprelay, diff, dirname, dmesg, dnsd, dos2unix, dpkg, dpkg deb, du, dumpkmap, dumpleases, e2fsck, echo, ed. egrep, eject, env. envdir, envuidgid, ether wake, expand, expr. fakeidentd, false, fbset, fbsplash, fdflush, fdformat, fdisk, fetchmail, fgrep, find, findfs, fold, free, freeramdisk, fsck, fsck minix, ftpget, ftpput, fuser, getenforce, getopt, getsebool, getty, grep, gunzip, gzip, halt, hd, hdparm, head, hexdump, hostid, hostname, httpd, hush, hwclock, id, ifconfig, ifdown, ifenslave, ifup, inetd, init, inotifyd, insmod, install, ip, ipaddr, ipcalc, ipcrm, ipcs, iplink, iproute, iprule, iptunnel, kbd_mode, kill, killall, killall5, klogd, lash, last, length, less, linux32, linux64, linuxrc, ln, load_policy, loadfont, loadkmap, logger, login, logname, logread, losetup, lpd, lpq, lpr, ls, lsattr, lsmod, lzmacat, makedevs, man, matchpathcon, md5sum, mdev, mesg, microcom, mkdir, mke2fs, mkfifo, mkfs_minix, mknod, mkswap, mktemp, modprobe, more, mount, mountpoint, msh, mt, mv, nameif, nc, netstat, nice, nmeter, nohup, nslookup, od, openvt, parse, passwd, patch, pgrep, pidof, ping, ping6, pipe_progress, pivot_root, pkill, poweroff, printenv, printf, ps, pscan, pwd, raidautorun, rdate, rdev, readahead, readlink, readprofile, realpath, reboot, renice, reset, resize, restorecon, rm, rmdir, rmmod, route, rpm, rpm2cpio, rtcwake, run_parts, runcon, runlevel, runsv, runsvdir, rx, script, sed, selinuxenabled, sendmail, seq, sestatus, setarch, setconsole, setenforce, setfiles, setfont, setkeycodes, setlogcons, setsebool, setsid, setuidgid, sh, sha1sum, showkey, slattach, sleep, softlimit, sort, split, start_stop_daemon, stat, strings, stty, su, sulogin, sum, sv, svlogd, swapoff, swapon, switch root, sync, sysctl, syslogd, tac, tail, tar, taskset, tcpsvd, tee, telnet, telnetd, test, tftp, tftpd, time, top, touch, tr, traceroute, true, tty, ttysize, tune2fs, udhcpc, udhcpd, udpsvd, umount, uname, uncompress, unexpand, uniq, unix2dos, unlzma, unzip, uptime, usleep, uudecode, uuencode, vconfig, vi, vlock, watch, watchdog, wc, wget, which, who, whoami, xargs, yes, zcat, zcip



Applet highlight: Busybox init

- Busybox provides an implementation of an init program
- Simpler than the init implementation found on desktop/server systems: no runlevels are implemented
- A single configuration file: /etc/inittab
 - Each line has the form <id>::<action>:<process>
- Allows to run services at startup, and to make sure that certain services are always running on the system
- See examples/inittab in Busybox for details on the configuration



Applet highlight - BusyBox vi

- If you are using BusyBox, adding vi support only adds 20K. (built with shared libraries, using uClibc).
- You can select which exact features to compile in.
- Users hardly realize that they are using a lightweight viversion!
- Tip: you can learn vi on the desktop, by running the vimtutor command.



Configuring BusyBox

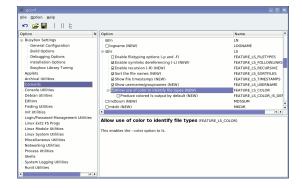
- Get the latest stable sources from http://busybox.net
- Configure BusyBox (creates a .config file):
 - make defconfig
 Good to begin with BusyBox.
 Configures BusyBox with all options for regular users.
 - make allnoconfig
 Unselects all options. Good to configure only what you need.
- make xconfig (graphical, needs the libqt3-mt-dev package)
 or make menuconfig (text)
 Same configuration interfaces as the ones used by the Linux kernel (though older versions are used).



BusyBox make xconfig

You can choose:

- the commands to compile,
- and even the command options and features that you need!





Compiling BusyBox

• Set the cross-compiler prefix in the configuration interface:

```
BusyBox Settings -> Build Options -
> Cross Compiler prefix
```

Example: arm-linux-

• Set the installation directory in the configuration interface:

```
BusyBox Settings -> Installation Options -
```

- > BusyBox installation prefix
- Add the cross-compiler path to the PATH environment variable:

```
export PATH=/usr/xtools/arm-unknown-linux-
uclibcgnueabi/bin:$PATH
```

• Compile BusyBox:

make

• Install it (this creates a Unix directory structure symbolic links to the busybox executable):



Practical lab - A tiny embedded system



- Make Linux boot on a directory on your workstation, shared by NFS
- Create and configure a minimalistic Linux embedded system
- Install and use BusyBox
- System startup with /sbin/init
- Setup a simple web interface
- Use shared libraries



Block filesystems

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Block vs. flash

- Storage devices are classified in two main types: block devices and flash devices
 - They are handled by different subsystems and different filesystems
- Block devices can be read and written to on a per-block basis, without erasing.
 - Hard disks, floppy disks, RAM disks
 - USB keys, Compact Flash, SD card: these are based on flash storage, but have an integrated controller that emulates a block device, managing and erasing flash sectors in a transparent way.
- Flash devices can be read, but writing requires erasing, and often occurs on a larger size than the "block" size.
 - NOR flash, NAND flash



Block device list

 The list of all block devices available in the system can be found in /proc/partitions

```
$ cat /proc/partitions
major minor #blocks name
```

```
179 0 3866624 mmcblk0

179 1 73712 mmcblk0p1

179 2 3792896 mmcblk0p2

8 0 976762584 sda

8 1 1060258 sda1

8 2 975699742 sda2
```

And also in /sys/block/



Traditional block filesystems

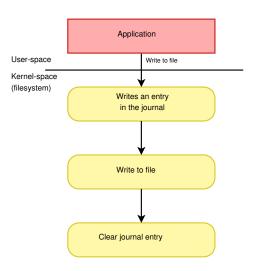
Traditional filesystems

- Can be left in a non-coherent state after a system crash or sudden poweroff, which requires a full filesystem check after reboot.
- ext2: traditional Linux filesystem (repair it with fsck.ext2)
- vfat: traditional Windows filesystem (repair it with fsck.vfat on GNU/Linux or Scandisk on Windows)



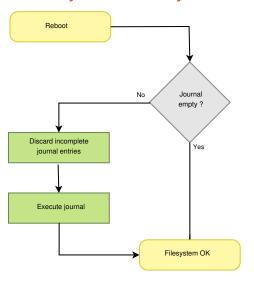
Journaled filesystems

- Designed to stay in a correct state even after system crashes or a sudden poweroff
- All writes are first described in the journal before being committed to files





Filesystem recovery after crashes



- Thanks to the journal, the filesystem is never left in a corrupted state
- Recently saved data could still be lost



Journaled block filesystems

Journaled filesystems

- ext3: ext2 with journal extension
 ext4: the new generation with many improvements.
 Ready for production. They are the default filesystems for all Linux systems in the world.
- The Linux kernel supports many other filesystems: reiserFS, JFS, XFS, etc. Each of them have their own characteristics, but are more oriented towards server or scientific workloads
- Btrfs ("Butter FS")
 The next generation. Great performance. In mainline but still experimental.

We recommend ext2 for very small partitions (< 5 MB), because other filesystems need too much space for metadata (ext3 and ext4 need about 1 MB for a 4 MB partition).



Creating ext2/ext3/ext4 volumes

- To create an empty ext2/ext3/ext4 filesystem on a block device or inside an already-existing image file
 - mkfs.ext2 /dev/hda3
 - mkfs.ext3 /dev/sda2
 - mkfs.ext4 /dev/sda3
 - mkfs.ext2 disk.img
- To create a filesystem image from a directory containing all your files and directories
 - Use the genext2fs tool, from the package of the same name
 - genext2fs -d rootfs/ rootfs.img
 - Your image is then ready to be transferred to your block device



Mounting filesystem images

- Once a filesystem image has been created, one can access and modifies its contents from the development workstation, using the loop mechanism
- Example:

```
genext2fs -d rootfs/ rootfs.img
mkdir /tmp/tst
mount -t ext2 -o loop rootfs.img /tmp/tst
```

- In the /tmp/tst directory, one can access and modify the contents of the rootfs.img file.
- This is possible thanks to loop, which is a kernel driver that emulates a block device with the contents of a file.
- Do not forget to run umount before using the filesystem image!

F2FS

http://en.wikipedia.org/wiki/F2FS

- Filesystem optimized for block devices based on NAND flash
- Available in the mainline Linux kernel
- Benchmarks: best performer on flash devices most of the time:
 - See http://lwn.net/Articles/520003/
- Technical details: http://lwn.net/Articles/518988/



Squashfs

Squashfs: http://squashfs.sourceforge.net

- Read-only, compressed filesystem for block devices. Fine for parts of a filesystem which can be read-only (kernel, binaries...)
- Great compression rate and read access performance
- Used in most live CDs and live USB distributions
- Supports LZO compression for better performance on embedded systems with slow CPUs (at the expense of a slightly degraded compression rate)
- Now supports XZ encryption, for a much better compression rate, at the expense of higher CPU usage and time.

Benchmarks: (roughly 3 times smaller than ext3, and 2-4 times faster)

http://elinux.org/Squash_Fs_Comparisons



Squashfs - How to use

- Need to install the squashfs-tools package
- Creation of the image
 - On your workstation, create your filesystem image: mksquashfs rootfs/ rootfs.sqfs
 - Caution: if the image already exists remove it first, or use the -noappend option.
- Installation of the image
 - Let's assume your partition on the target is in /dev/sdc1
 - Copy the filesystem image on the device dd if=rootfs.sqfs of=/dev/sdc1
 Be careful when using dd to not overwrite the incorrect partition!
- Mount your filesystem:

mount -t squashfs /dev/sdc1 /mnt/root

tmpfs

Not a block filesystem of course! Perfect to store temporary data in RAM: system log files, connection data, temporary files...

• tmpfs configuration:

```
File systems -> Pseudo filesystems
Lives in the Linux file cache. Doesn't waste RAM: unlike
ramdisks, no need to copy files to the file cache, grows and
shrinks to accommodate stored files. Saves RAM: can
swap out pages to disk when needed.
```

 How to use: choose a name to distinguish the various tmpfs instances you could have. Examples:

```
mount -t tmpfs varrun /var/run
mount -t tmpfs udev /dev
```

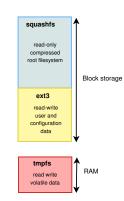
See ${\tt Documentation/filesystems/tmpfs.txt}$ in kernel



Mixing read-only and read-write filesystems

Good idea to split your block storage into:

- A compressed read-only partition (Squashfs)
 Typically used for the root filesystem (binaries, kernel...).
 Compression saves space. Read-only access protects your system from mistakes and data corruption.
- A read-write partition with a journaled filesystem (like ext3)
 Used to store user or configuration data.
 Guarantees filesystem integrity after power off or crashes.



• Ram storage for temporary files



Practical lab - Block filesystems



- Creating partitions on your block storage
- Booting your system with a mix of filesystems: SquashFS for applications, ext3 for configuration and user data, and tmpfs for temporary system files.



Flash filesystems

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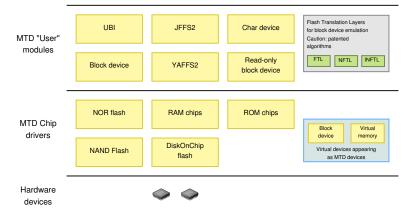




The MTD subsystem

MTD stands for Memory Technology Devices

Linux filesystem interface





MTD devices

- MTD devices are visible in /proc/mtd
- The mtdchar driver creates a character device for each MTD device of the system
 - Usually named /dev/mtdX or /dev/mtdXro, major 90.
 Even minors for read-write access (/dev/mtdX), odd minors for read-only access (/dev/mtdXro)
 - Provide ioctl() to erase and manage the flash
 - Used by the *mtd-utils* utilities
- The mtdblock driver creates a block device for each MTD device of the system
 - Usually named /dev/mtdblockX, major 31. Minor is the number of the MTD device
 - Allows read/write block-level access. But bad blocks are not handled, and no wear leveling is done for writes.
 - Primary use: mounting filesystems

MTD partitioning

- MTD devices are usually partitioned
 - It allows to use different areas of the flash for different purposes: read-only filesystem, read-write filesystem, backup areas, bootloader area, kernel area, etc.
- Unlike block devices, which contains their own partition table, the partitioning of MTD devices is described externally
 - Specified in the board Device Tree
 - Hard-coded into the kernel code (if no Device Tree)
 - Specified through the kernel command line
- Each partition becomes a separate MTD device
 - Different from block device labeling (hda3, sda2)
 - /dev/mtd1 is either the second partition of the first flash device, or the first partition of the second flash device



Definition of MTD partitions (1)

The Device Tree is the standard place to device MTD partitions for boards with Device Tree support.

Example from arch/arm/boot/dts/omap3-igep0020.dts:

```
nand@0,0 {
                linux,mtd-name= "micron,mt29c4g96maz";
Γ...1
                partition@0 {
                         label = "SPL":
                         reg = <0 0x100000>:
                };
                partition@0x80000 {
                         label = "U-Boot";
                         reg = <0x100000 0x180000>;
                };
[...]
                partition@0x780000 {
                         label = "Filesystem";
                         reg = <0x680000 0x1f980000>;
                };
```



Definition of MTD partitions (2)

For boards or platforms that do not use the Device Tree, MTD partitions can be defined in the kernel. Legacy example from arch/arm/mach-omap2/board-igep0020.c (removed in 3.13):

```
static struct mtd_partition igep2_flash_partitions[] = {
              = "X-Loader".
        .name
        .offset = 0,
       .size = 2 * (64*(2*2048))
   },
        .name = "U-Boot".
        .offset = MTDPART_OFS_APPEND,
       .size = 6 * (64*(2*2048)),
   },
        .name = "File System",
        .offset = MTDPART_OFS_APPEND,
        .size = MTDPART SIZ FULL.
```



Modifying MTD partitions (1)

- MTD partitions can fortunately be defined through the kernel command line.
- First need to find the name of the MTD device. Look at the kernel log at boot time. In the below example, the MTD device name is omap2-nand.0:

```
NAND device: Manufacturer ID: 0x2c, Chip ID: 0xbc (Micron NAND 512MiB 1,8V 16-bit)
Creating 5 MTD partitions on "omap2-nand.0":
0x00000000000-0x0000000800000 : "X-Loader"
0x000000080000-0x00000200000 : "U-Boot"
0x000000200000-0x000000280000 : "Environment"
0x000000280000-0x000000580000 : "Kernel"
0x000000580000-0x0000000000 : "File System"
```



Modifying MTD partitions (2)

- You can now use the mtdparts kernel boot parameter
- Example:

```
mtdparts=omap2-nand.0:512k(X-
Loader)ro,1536k(U-Boot)ro,512k(Environment)
,4m(Kernel),16m(RootFS),-(Data)
```

- We've just defined 6 partitions in the omap2-nand.0 device:
 - 1st stage bootloader (512 KiB, read-only)
 - U-Boot (1536 KiB, read-only)
 - U-Boot environment (512 KiB)
 - Kernel (4 MiB)
 - Root filesystem (16 MiB)
 - Data filesystem (Remaining space)



Modifying MTD partitions (3)

Partition sizes must be multiple of the erase block size.
 You can use sizes in hexadecimal too. Remember the below sizes:

```
0x20000 = 128k, 0x100000 = 1m, 0x1000000 = 16m
```

- ro lists the partition as read only
- - is used to use all the remaining space.



mtd-utils

- A set of utilities to manipulate MTD devices
 - mtdinfo to get detailed information about an MTD device
 - flash_eraseall to completely erase a given MTD device
 - flashcp to write to NOR flash
 - nandwrite to write to NAND flash
 - UBI utilities
 - Flash filesystem image creation tools: mkfs.jffs2, mkfs.ubifs
- Usually available as the mtd-utils package in your distribution
- Most commands now also available in BusyBox
- See http://www.linux-mtd.infradead.org/

iffs2

- Today's standard filesystem for MTD flash
- Nice features: on the fly compression (saves storage space and reduces I/O), power down reliable, wear-leveling and ECC.
- Drawbacks: doesn't scale well
 - Mount time depending on filesystem size: the kernel has to scan the whole filesystem at mount time, to read which block belongs to each file.
 - Need to use the CONFIG_JFFS2_SUMMARY kernel option to store such information in flash. This dramatically reduces

Standard file API

JFFS2 filesystem

MTD driver



Flash chip

iffs2 - How to use

On the Linux target

- Need either the mtd-utils package from the MTD project, or their embedded variants from Busybox
- Erase and format a partition with jffs2: flash_eraseall -j /dev/mtd2
- Mount the partition: mount -t jffs2 /dev/mtdblock2 /mnt/flash
- Fill the contents by writing (copying from NFS or from external storage)
- Other possibility: use a *jffs2* image (see next page to produce it):

```
flash_eraseall /dev/mtd2
nandwrite -p /dev/mtd2 rootfs.jffs2
```

How to create a jffs2 image

- mkfs.jffs2 command available in the mtd-utils package.
 Caution: unlike some mkfs commands, it doesn't create a filesystem, but a filesystem image.
- First, find the erase block size (on the target running Linux):

```
cat /proc/mtd
```

For example: 00040000 (256 KiB)

- Then create the image on your workstation: mkfs.jffs2 --pad --no-cleanmarkers --eraseblock=256 -d rootfs/ -o rootfs.jffs2
- The --pad option pads the jffs2 image contents until the end of the final erase block.
- It is fine if the jffs2 image is smaller than the MTD partition.

The jffs2 file system will use the entire partition anyway.



Mounting a jffs2 image on your host

Useful to edit jffs2 images on your development system Mounting an MTD device as a loop device is a bit complex task.

Here's an example for jffs2, for your reference:

- First find the erase block size used to create the jffs2 image.
 - Let's assume it is 256KiB (262144 bytes).
- Create a block device from the image losetup /dev/loop0 root.jffs2
- Emulate an MTD device from a block device, using the block2mtd kernel module modprobe block2mtd block2mtd=/dev/loop0,262144
- Load the mtdblock driver if needed modprobe mtdblock
- Finally, mount the filesystem (create /mnt/jffs2 if



Initializing jffs2 partitions from U-boot

You may not want to have mtd-utils on your target!

- Create a JFFS2 image on your workstation
- In the U-Boot prompt:
 - Download the jffs2 image to RAM with tftp
 Or copy this image to RAM from external storage
 (U-boot understands FAT filesystems and supports USB storage)
 - Flash it inside an MTD partition (exact instructions depending on flash type, NOR or NAND,
 - reuse the instructions used to flash your kernel). Make sure to write only the size of the image, not more!
 - If you boot on a jffs2 root filesystem, add root=/dev/mtdblock<x> and rootfstype=jffs2 to the Linux command line arguments.
- Limitation: need to split the jffs2 image in several chunks



yaffs2

- Mainly supports NAND flash
- No compression
- Wear leveling, ECC, power failure resistant
- Fast boot time
- Code available separately through git (Dual GPL / Proprietary license for non Linux operating systems)
- http://www.yaffs.net/

Standard file API

YAFFS2 filesystem

MTD driver

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Flash chip



yaffs2 - How to use

- Erase a partition: flash eraseall /dev/mtd2
- The filesystem is automatically formatted at the first mount:

mount -t yaffs2 /dev/mtdblock2 /mnt/flash

 Images can be created with the mkyaffs tool, from yaffs-utils

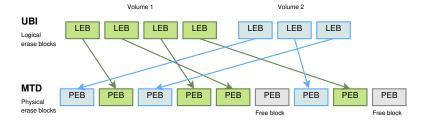
http://code.google.com/p/yaffs2utils/

UBI (1)

Unsorted Block Images

- http://www.linuxmtd.infradead.org/doc/ubi.html
- Volume management system on top of MTD devices.
- Allows to create multiple logical volumes and spread writes across all physical blocks.
- Takes care of managing the erase blocks and wear leveling.
 Makes filesystems easier to implement.
- Wear leveling can operate on the whole storage, not only on individual partitions (strong advantage).
- Volumes can be dynamically resized or, on the opposite, can be read-only (static).

UBI (2)





UBIFS

http://www.linuxmtd.infradead.org/doc/ubifs.html

- The next generation of the jffs2 filesystem, from the same linux-mtd developers.
- Works on top of UBI volumes
- Has a noticeable metadata overhead on very small partitions (4M, 8M)

Standard file API

UBIFS filesystem

UBI

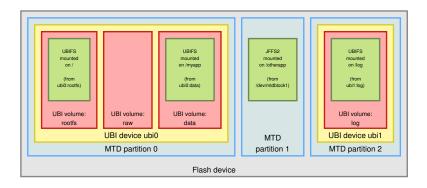
MTD driver



Flash chip



UBI layout example



UBI - Preparation

- Have /dev/ mounted as a devtmpfs filesystem
- Erase your flash partition while preserving your erase counters

```
ubiformat /dev/mtd1
See http://www.linux-
mtd.infradead.org/faq/ubi.html if you face problems
```

- Attach UBI to one (of several) of the MTD partitions:
 ubiattach /dev/ubi_ctrl -m 1
- This command creates the ubi0 device, which represent the full UBI space stored on MTD device 1 (new /dev/ubi0 character device)



UBI - Volume management

- Volume creation with ubimkvol
 - ubimkvol /dev/ubi0 -N test -s 116MiB
 - ubimkvol /dev/ubi0 -N test -m (max available size)
 - The volume is then identified as ubi0:test for the mount/umount commands
- Volume removal with ubirmvol
 - ubirmvol /dev/ubi0 -N test

UBIFS - How to use

- When a UBI volume is created, creating an empty UBIFS filesystem is just a matter of mounting it
 - mount -t ubifs ubi0:test /mnt/flash
- Images of UBIFS filesystems can be created using the mkfs.ubifs utility
 - mkfs.ubifs -m 4096 -e 256KiB -c 1000 r rootfs/ ubifs.img
 - -m 4096, minimal I/O size (see /sys/class/mtd/mtdx/writesize).
 - -e 252 KiB, logical erase block size (smaller than PEB size, look at dmesg)
 - -c 1000, maximum number of logical erase blocks.

 Details: http://linux-mtd.infradead.org/faq/ubifs.html#L_max_leb_cnt
 - Can be written to a UBI volume using ubiupdatevol and the /dev/ubiX_Y devices.



Ubinize

- Images of a full UBI space, containing several volumes can be created using the ubinize utility
 - Can be written to a raw MTD partition using nand write in U-boot.
 - Caution: nand erase will also erase the Erase Counters
- ubinize -o ubi.img -p 256KiB -m 4096 ubi.ini
 - Creates ubi.img, with 256KiB physical erase blocks, 4096 minimum I/O size (-m).
- See http://free-electrons.com/blog/creatingflashing-ubi-ubifs-images/ for details about creating UBI and UBIFS images.
- Build systems like Buildroot can do this for you!



UBIFS - How to prepare a root fs

- Create the UBIFS image from the target directory
- Write the configuration file for the UBI device (ubi.ini): [RFS-volume]

```
[RFS-volume]
mode=ubi
image=rootfs.ubifs
vol_id=1
vol_size=30MiB
vol_type=dynamic
vol_name=rootfs
vol_flags=autoresize
vol_alignment=1
```

- Create the UBI device image
- Flash it using a bad block aware command from the bootloader
- Pass UBI layout information to the kernel:
 - rootfstype=ubifs ubi.mtd=1 root=ubi0:rootfs



Flash filesystem benchmarks

http://elinux.org/Flash_Filesystem_Benchmarks

- jffs2
 - Worst performance
 - Requires CONFIG_SUMMARY to have acceptable boot time
- yaffs2
 - Good performance, but not in mainline Linux
- ubifs
 - Best solution and performance for medium and big partitions
 - Too much metadata overhead small partitions (only case when yaffs2 and jffs2 are still useful)



Issues with flash-based block storage

- Flash storage made available only through a block interface
- Hence, no way to access a low level flash interface and use the Linux filesystems doing wear leveling.
- No details about the layer (Flash Translation Layer) they use. Details are kept as trade secrets, and may hide poor implementations.
- Can use flashbench
 (https://github.com/bradfa/flashbench) to find out
 the erase block size and optimize filesystem formating.
- Not knowing about the wear leveling algorithm, it is highly recommended to limit the number of writes to these devices.



Reducing the number of writes

- Of course, do not use your flash storage as swap area (rare in embedded systems anyway)
- Mount your filesystems as read-only, or use read-only filesystems (SquashFS), whenever possible.
- Keep volatile files in RAM (tmpfs)
- Don't use the sync mount option (commits writes immediately). Use the fsync() system call for per-file synchronization.
- You may decide to do without journaled filesystems. They
 cause more writes, but are also much more power down
 resistant (trade-off).



Useful reading

- Arnd Bergmann: Optimizing Linux with cheap flash drives In depth coverage of flash storage with a block interface. http://lwn.net/Articles/428584/
- Managing flash storage with Linux: http://free-electrons.com/blog/managing-flashstorage-with-linux/
- Documentation on the linux-mtd website: http://www.linux-mtd.infradead.org/



Practical lab - Flash Filesystems



- Creating partitions in your internal flash storage.
- Use a read-only JFFS2 partition for the system
- Use a read-write JFFS2 partition for data



Free Electrons

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Corrections, suggestions, contributions and translations are welcome!





Contents

- Using open-source components
- Tools for the target device
 - Networking
 - System utilities
 - Language interpreters
 - Audio, video and multimedia
 - Graphical toolkits
 - Databases
 - Web browsers
- System building
- Commercial tool sets and distributions

Leveraging open-source components in an Embedded Linux system



Third party libraries and applications

- One of the advantages of embedded Linux is the wide range of third-party libraries and applications that one can leverage in its product
 - They are freely available, freely distributable, and thanks to their open-source nature, they can be analyzed and modified according to the needs of the project
- However, efficiently re-using these components is not always easy. One must:
 - Find these components
 - Choose the most appropriate ones
 - Cross-compile them
 - Integrate them in the embedded system and with the other applications



Find existing components

- Freecode, a website referencing most open-source projects http://www.freecode.com
- Free Software Directory http://directory.fsf.org
- Look at other embedded Linux products, and see what their components are
- Look at the list of software packaged by embedded Linux build systems
 - These are typically chosen for their suitability to embedded systems
- Ask the community or Google
- This presentation will also feature a list of components for common needs



Choosing components

- Not all free software components are necessarily good to re-use. One must pay attention to:
 - Vitality of the developer and user communities. This
 vitality ensures long-term maintenance of the component,
 and relatively good support. It can be measured by looking
 at the mailing-list traffic and the version control system
 activity.
 - Quality of the component. Typically, if a component is already available through embedded build systems, and has a dynamic user community, it probably means that the quality is relatively good.
 - License. The license of the component must match your licensing constraints. For example, GPL libraries cannot be used in proprietary applications.
 - Technical requirements. Of course, the component must match your technical requirements. But don't forget that you can improve the existing components if a feature is

Licenses (1)

- All software that are under a free software license give four freedoms to all users
 - Freedom to use
 - Freedom to study
 - Freedom to copy
 - Freedom to modify and distribute modified copies
- See http://www.gnu.org/philosophy/free-sw.html for a definition of Free Software
- Open Source software, as per the definition of the Open Source Initiative, are technically similar to Free Software in terms of freedoms
- See http://www.opensource.org/docs/osd for the definition of Open Source Software

Licenses (2)

- Free Software licenses fall in two main categories
 - The copyleft licenses
 - The non-copyleft licenses
- The concept of copyleft is to ask for reciprocity in the freedoms given to a user.
- The result is that when you receive a software under a copyleft free software license and distribute modified versions of it, you must do so under the same license
 - Same freedoms to the new users
 - It's an incentive to contribute back your changes instead of keeping them secret
- Non-copyleft licenses have no such requirements, and modified versions can be kept proprietary, but they still require attribution



GPL

- GNU General Public License
- Covers around 55% of the free software projects
 - Including the Linux kernel, Busybox and many applications
- Is a copyleft license
 - Requires derivative works to be released under the same license
 - Programs linked with a library released under the GPL must also be released under the GPL
- Some programs covered by version 2 (Linux kernel, Busybox and others)
- More and more programs covered by version 3, released in 2007
 - Major change for the embedded market: the requirement that the user must be able to run the modified versions on the device, if the device is a consumer device



GPL: redistribution

- No obligation when the software is not distributed
 - You can keep your modifications secret until the product delivery
- It is then authorized to distribute binary versions, if one of the following conditions is met:
 - Convey the binary with a copy of the source on a physical medium
 - Convey the binary with a written offer valid for 3 years that indicates how to fetch the source code
 - Convey the binary with the network address of a location where the source code can be found
 - See section 6. of the GPL license
- In all cases, the attribution and the license must be preserved
 - See section 4. and 5.

LGPL

- GNU Lesser General Public License
- Covers around 10% of the free software projects
- A copyleft license
 - Modified versions must be released under the same license
 - But, programs linked against a library under the LGPL do not need to be released under the LGPL and can be kept proprietary
 - However, the user must keep the ability to update the library independently from the program, so dynamic linking must be used
- Used instead of the GPL for most of the libraries, including the C libraries
 - Some exceptions: MySQL, or Qt <= 4.4
- Also available in two versions, v2 and v3



Licensing: examples

- You make modifications to the Linux kernel (to add drivers or adapt to your board), to Busybox, U-Boot or other GPL software
 - You must release the modified versions under the same license, and be ready to distribute the source code to your customers
- You make modifications to the C library or any other LGPL library
 - You must release the modified versions under the same license
- You create an application that relies on LGPL libraries
 - You can keep your application proprietary, but you must link dynamically with the LGPL libraries
- You make modifications to a non-copyleft licensed software
 - You can keep your modifications proprietary, but you must still credit the authors

Non-copyleft licenses

- A large family of non-copyleft licenses that are relatively similar in their requirements
- · A few examples
 - Apache license (around 4%)
 - BSD license (around 6%)
 - MIT license (around 4%)
 - X11 license
 - Artistic license (around 9 %)



BSD license

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- Neither the name of the <organization > nor the names of its contributors may be used to endorse or promote products derived from this software without specific prior written permission.

[...]



Is this free software?

- Most of the free software projects are covered by 10 well-known licenses, so it is fairly easy for the majority of project to get a good understanding of the license
- Otherwise, read the license text
- Check Free Software Foundation's opinion http://www.fsf.org/licensing/licenses/
- Check Open Source Initiative's opinion http://www.opensource.org/licenses



Respect free software licenses

- Free Software is not public domain software, the distributors have obligations due to the licenses
 - Before using a free software component, make sure the license matches your project constraints
 - Make sure to keep a complete list of the free software packages you use, the original version you used and to keep your modifications and adaptations well-separated from the original version
 - Conform to the license requirements before shipping the product to the customers
- Free Software licenses have been enforced successfully in courts
 - GPL-violations.org, http://www.gpl-violations.org
 - Software Freedom Law Center, http://www.softwarefreedom.org/
- Ask your legal department!



Keeping changes separate (1)

- When integrating existing open-source components in your project, it is sometimes needed to make modifications to them
 - Better integration, reduced footprint, bug fixes, new features, etc.
- Instead of mixing these changes, it is much better to keep them separate from the original component version
 - If the component needs to be upgraded, easier to know what modifications were made to the component
 - If support from the community is requested, important to know how different the component we're using is from the upstream version
 - Makes contributing the changes back to the community possible
- It is even better to keep the various changes made on a given component separate
 - Easier to review and to update to newer versions

Keeping changes separate (2)

- The simplest solution is to use Quilt
 - Quilt is a tool that allows to maintain a stack of patches over source code
 - Makes it easy to add, remove modifications from a patch, to add and remove patches from stack and to update them
 - The stack of patches can be integrated into your version control system
 - https://savannah.nongnu.org/projects/quilt/
- Another solution is to use a version control system
 - Import the original component version into your version control system
 - Maintain your changes in a separate branch

Tools for the target device: Networking



ssh server and client: Dropbear

http://matt.ucc.asn.au/dropbear/dropbear.html

- Very small memory footprint ssh server for embedded systems
- Satisfies most needs. Both client and server!
- Size: 110 KB, statically compiled with uClibc on i386.
 (OpenSSH client and server: approx 1200 KB, dynamically compiled with glibc on i386)
- Useful to:
 - Get a remote console on the target device
 - Copy files to and from the target device (scp or rsync -e ssh).
- An alternative to OpenSSH, used on desktop and server systems.



Benefits of a web server interface

Many network enabled devices can just have a network interface

- Examples: modems / routers, IP cameras, printers...
- No need to develop drivers and applications for computers connected to the device. No need to support multiple operating systems!
- Just need to develop static or dynamic HTML pages (possibly with powerful client-side JavaScript).
 Easy way of providing access to device information and parameters.
- Reduced hardware costs (no LCD, very little storage space needed)

Web servers

- BusyBox http server: http://busybox.net
 - Tiny: only adds 9 K to BusyBox (dynamically linked with glibc on i386, with all features enabled.)
 - Sufficient features for many devices with a web interface, including CGI, http authentication and script support (like PHP, with a separate interpreter).
 - License: GPL
- lighttpd: http://lighttpd.net
 Low footprint server good at managing high loads.
 - May be useful in embedded systems too
- Other possibilities: Boa, thttpd, nginx, etc





Network utilities (1)

- avahi is an implementation of Multicast DNS Service Discovery, that allows programs to publish and discover services on a local network
- bind, a DNS server
- iptables, the userspace tools associated to the Linux firewall, Netfilter
- iw and wireless tools, the userspace tools associated to Wireless devices
- netsnmp, implementation of the SNMP protocol
- openntpd, implementation of the Network Time Protocol, for clock synchronization
- openssl, a toolkit for SSL and TLS connections

Network utilities (2)

- pppd, implementation of the Point to Point Protocol, used for dial-up connections
- samba, implements the SMB and CIFS protocols, used by Windows to share files and printers
- coherence, a UPnP/DLNA implementation
- **vsftpd**, proftpd, FTP servers

Tools for the target device: System utilities

System utilities

- dbus, an inter-application object-oriented communication bus
- gpsd, a daemon to interpret and share GPS data
- libraw1394, raw access to Firewire devices
- **libusb**, a userspace library for accessing USB devices without writing an in-kernel driver
- Utilities for kernel subsystems: i2c-tools for I2C, input-tools for input, mtd-utils for MTD devices, usbutils for USB devices



Tools for the target device: Language interpreters

Language interpreters

- Interpreters for the most common scripting languages are available. Useful for
 - Application development
 - Web services development
 - Scripting
- Languages supported
 - Lua
 - Python
 - Perl
 - Ruby
 - TCL
 - PHP

Tools for the target device: Audio, video and multimedia



Audio, video and multimedia

- **GStreamer**, a multimedia framework
 - Allows to decode/encode a wide variety of codecs.
 - Supports hardware encoders and decoders through plugins, proprietary/specific plugins are often provider by SoC vendors.
- alsa-lib, the userspace tools associated to the ALSA sound kernel subsystem
- Directly using encoding and decoding libraries, if you decide not to use GStreamer: libavcodec, libogg, libtheora, libvpx, flac, libvorbis, libmad, libsndfile, speex, etc.

Tools for the target device: Graphical toolkits

Graphical toolkits: "Low-level" solutions and layers

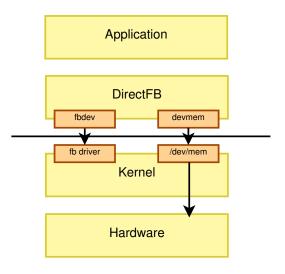


DirectFB (1)

- Low-level graphical library
 - Lines, rectangles, triangles drawing and filling
 - Blitting, flipping
 - Text drawing
 - Windows and transparency
 - · Image loading and video display
- But also handles input event handling: mouse, keyboard, joystick, touchscreen, etc.
- Provides accelerated graphic operations on a few hardware platforms
- Single-application by default, but multiple applications can share the framebuffer thanks to fusion
- License: LGPL 2.1
- http://www.directfb.org



DirectFB: architecture



DirectFB: usage (1)

- Multimedia applications
 - For example the Disko framework, for set-top box related applications
- "Simple" graphical applications
 - Industrial control
 - Device control with limited number of widgets
- Visualization applications
- As a lower layer for higher-level graphical libraries



DirectFB: architecture





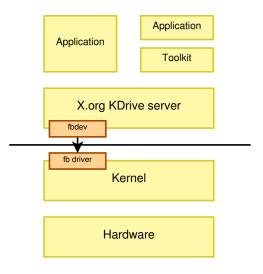
X.org - KDrive

- Stand-alone simplified version of the X server, for embedded systems
 - Formerly know as Tiny-X
 - Kdrive is integrated in the official X.org server
- Works on top of the Linux frame buffer, thanks to the Xfbdev variant of the server
- Real X server
 - Fully supports the X11 protocol: drawing, input event handling, etc.
 - Allows to use any existing X11 application or library
- · Actively developed and maintained
- X11 license





Kdrive: architecture





Kdrive: usage

- Can be directly programmed using Xlib / XCB
 - Low-level graphic library
 - Probably doesn't make sense since DirectFB is a more lightweight solution for an API of roughly the same level (no widgets)
- Or, usually used with a toolkit on top of it
 - Gtk
 - Qt
 - Fltk
 - WxEmbedded

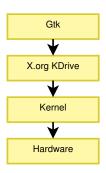
Embedded Linux system development

Graphical toolkits: "High-level" solutions



Gtk

- The famous toolkit, providing widget-based high-level APIs to develop graphical applications
- Standard API in C, but bindings exist for various languages: C++, Python, etc.
- Works on top of X.org.
- No windowing system, a lightweight window manager needed to run several applications. Possible solution: Matchbox.
- License: LGPL
- http://www.gtk.org





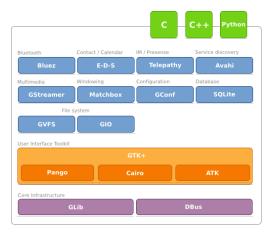
Gtk stack components

- Glib, core infrastructure
 - Object-oriented infrastructure GObject
 - Event loop, threads, asynchronous queues, plug-ins, memory allocation, I/O channels, string utilities, timers, date and time, internationalization, simple XML parser, regular expressions
 - Data types: memory slices and chunks, linked lists, arrays, trees, hash tables, etc.
- Pango, internationalization of text handling
- ATK, accessibility toolkit
- Cairo, vector graphics library
- Gtk+, the widget library itself
- The Gtk stack is a complete framework to develop applications



GNOME Mobile

The Gtk stack is part of the larger GNOME Mobile platform



Gtk examples



OM 2007.2 platform on [Free Electrons] [LinuxL4] OpenMoko phone



Interface of *Vernier* data acquisition and visualization systems ^{263/369}

Qt (1)

- The other famous toolkit, providing widget-based high-level APIs to develop graphical applications
- Implemented in C++
 - the C++ library is required on the target system
 - standard API in C++, but with bindings for other languages
- Works either on top of
 - Framebuffer
 - X11
 - DirectFB back-end integrated in version 4.4, which allows to take advantage of the acceleration provided by DirectFB drivers

Qt (2)

- Qt is more than just a graphical toolkit, it also offers a complete development framework: data structures, threads, network, databases, XML, etc.
- See our presentation Qt for non graphical applications presentation at ELCE 2011 (Thomas Petazzoni): http://j.mp/W4PK85
- Qt Embedded has an integrated windowing system, allowing several applications to share the same screen
- Very well documented
- Since version 4.5, available under the LGPL, allowing proprietary applications



Qt's usage





Qt on the Netflix player by Roku

Qt on the Dash Express navigation system



Other less frequent solutions

- Enlightenment foundation libraries
 - Very powerful, but complicated to use due to the lack of documentation
 - http://www.enlightenment.org/p.php?p=about/efl



Embedded Linux system development

Tools for the target device: Databases



Lightweight database - SQLite

http://www.sqlite.org

- SQLite is a small C library that implements a self-contained, embeddable, lightweight, zero-configuration SQL database engine
- The database engine of choice for embedded Linux systems
 - Can be used as a normal library
 - Can be directly embedded into a application, even a proprietary one since SQLite is released in the public domain

Embedded Linux system development

Tools for the target device: Web browsers

WebKit

http://webkit.org/

- Web browser engine. Application framework that can be used to develop web browsers.
- License: portions in LGPL and others in BSD. Proprietary applications allowed.
- Used everywhere (MacOS X, iPhone, Google Android and Chrome...). Many applications (browsers, e-mail clients...) are already using WebKit: http://trac.webkit.org/wiki/ Applications%20using%20WebKit
- Multiple graphical back-ends: Qt4, GTK...
- Lightweight web-browsers: Midori (GTK), Arora (Qt)
- You could use it to create your custom



Embedded Linux system development

Example of components used in real devices

Industrial applications

- In many industrial applications, the system is only responsible for monitoring and control a device
- Such a system is usually relatively simple in terms of components
 - Kernel
 - BusyBox
 - C library
 - Applications relying directly on the C library, sometimes using the real-time capabilities of the Linux kernel
 - Sometimes a Web server for remote control, or another server implementing a custom protocol

Digital Photo Frame: requirements

- Example taken from a conference of Matt Porter, Embedded Alley at ELC 2008
- Hardware: ARM SoC with DSP, audio, 800x600 LCD, MMC/SD, NAND, buttons, speakers
- The photo frame must be able to
 - Display to the LCD
 - Detect SD card insertion, notify applications of the insertion so that applications can build a catalog of the pictures on the SD card
 - Modern 3D GUI with nice transitions
 - Navigation through buttons
 - Support audio playback (MP3, playlists, ID3 tag)
 - JPEG resizing and rotation



Digital Photo Frame: components (1)

- Base system
 - Components present in virtually all embedded Linux systems
 - The U-Boot bootloader
 - Linux Kernel
 - Drivers for SD/MMC, framebuffer, sound, input devices
 - Busybox
 - Build system, in this case was OpenEmbedded
 - Components: u-boot, Linux, busybox



Digital Photo Frame: components (2)

- Event handling to detect SD card insertion
 - udev, that receives events from the kernel, creates device nodes, and sends events to hal
 - hal, which maintains a database of available devices and provides a dbus API
 - dbus to connect hal with the application. The application subscribes to hal event through dbus and gets notified when they are triggered
 - Components: udev, hal, dbus



Digital Photo Frame: components (3)

- JPEG display
 - libjpeg to decode the pictures
 - jpegtran to resize and rotate them
 - FIM (Fbi Improved) for dithering
- MP3 support
 - libmad for playing
 - libid3 for ID3 tags reading
 - libm3u to support playlists
 - Used vendor-provided components to leverage the DSP to play MP3



Digital Photo Frame: components (4)

- 3D interface
 - Vincent, an open-source implementation of OpenGL ES
 - Clutter, higher-level API to develop 3D applications
- Application itself
 - Manages media events
 - Uses the JPEG libraries to decode and render pictures
 - Receives Linux input events from buttons and draws OpenGL-based UI developed with Clutter
 - Manage a user-defined configuration
 - Play the music with the MP3-related libraries
 - Display photo slideshow

Embedded Linux system development

System building



System building: goal and solutions

Goal

- Integrate all the software components, both third-party and in-house, into a working root filesystem
- It involves the download, extraction, configuration, compilation and installation of all components, and possibly fixing issues and adapting configuration files
- Several solutions
 - Manually
 - System building tools
 - Distributions or ready-made filesystems



System building: manually

- Manually building a target system involves downloading, configuring, compiling and installing all the components of the system.
- All the libraries and dependencies must be configured, compiled and installed in the right order.
- Sometimes, the build system used by libraries or applications is not very cross-compile friendly, so some adaptations are necessary.
- There is no infrastructure to reproduce the build from scratch, which might cause problems if one component needs to be changed, if somebody else takes over the project, etc.

System building: manually (2)

- Manual system building is not recommended for production projects
- However, using automated tools often requires the developer to dig into specific issues
- Having a basic understanding of how a system can be built manually is therefore very useful to fix issues encountered with automated tools
 - We will first study manual system building, and during a practical lab, create a system using this method
 - Then, we will study the automated tools available, and use one of them during a lab



System foundations

- A basic root file system needs at least
 - A traditional directory hierarchy, with /bin, /etc, /lib, /root, /usr/bin, /usr/lib, /usr/share, /usr/sbin, /var, /sbin
 - A set of basic utilities, providing at least the init program, a shell and other traditional Unix command line tools. This is usually provided by Busybox
 - The C library and the related libraries (thread, math, etc.) installed in /lib
 - A few configuration files, such as /etc/inittab, and initialization scripts in /etc/init.d
- On top of this foundation common to most embedded Linux system, we can add third-party or in-house components

Target and build spaces

- The system foundation, Busybox and C library, are the core of the target root filesystem
- However, when building other components, one must distinguish two directories
 - The target space, which contains the target root filesystem, everything that is needed for execution of the application
 - The build space, which will contain a lot more files than
 the target space, since it is used to keep everything needed
 to compile libraries and applications. So we must keep the
 headers, documentation, and other configuration files

Build systems

- Each open-source component comes with a mechanism to configure, compile and install it
 - A basic Makefile
 - Need to read the Makefile to understand how it works and how to tweak it for cross-compilation
 - A build system based on the *Autotools*
 - As this is the most common build system, we will study it in details
 - CMake, http://www.cmake.org/
 - Newer and simpler than the autotools. Used by large projects such as KDE or Second Life
 - Scons, http://www.scons.org/
 - Waf, http://code.google.com/p/waf/
 - Other manual build systems

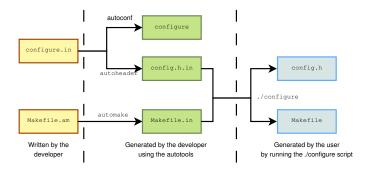


Autotools and friends

- A family of tools, which associated together form a complete and extensible build system
 - autoconf is used to handle the configuration of the software package
 - automake is used to generate the Makefiles needed to build the software package
 - pkgconfig is used to ease compilation against already installed shared libraries
 - **libtool** is used to handle the generation of shared libraries in a system-independent way
- Most of these tools are old and relatively complicated to use, but they are used by a majority of free software packages today. One must have a basic understanding of what they do and how they work.



automake / autoconf / autoheader



automake / autoconf

- Files written by the developer
 - configure.in describes the configuration options and the checks done at configure time
 - Makefile.am describes how the software should be built
- The configure script and the Makefile.in files are generated by autoconf and automake respectively.
 - They should never be modified directly
 - They are usually shipped pre-generated in the software package, because there are several versions of autoconf and automake, and they are not completely compatible
- The Makefile files are generated at configure time, before compiling
 - They are never shipped in the software package.



Configuring and compiling: native case

- The traditional steps to configure and compile an autotools based package are
 - Configuration of the package ./configure
 - Compilation of the package make
 - Installation of the package make install
- Additional arguments can be passed to the ./configure script to adjust the component configuration.
- Only the make install needs to be done as root if the installation should take place system-wide



Configuring and compiling: cross case (1)

- For cross-compilation, things are a little bit more complicated.
- At least some of the environment variables AR, AS, LD, NM, CC, GCC, CPP, CXX, STRIP, OBJCOPY must be defined to point to the proper cross-compilation tools. The host tuple is also by default used as prefix.
- The --host argument must be passed to the configure script.
 - --build argument is automatically detected
 - --target is only for tools generating code.
- It is recommended to pass the --prefix argument. It defines from which location the software will run in the target environment. Usually, /usr is fine.



Configuring and compiling: cross case (2)

- If one simply runs make install, the software will be installed in the directory passed as --prefix. For cross-compiling, one must pass the DESTDIR argument to specify where the software must be installed.
- Making the distinction between the prefix (as passed with --prefix at configure time) and the destination directory (as passed with DESTDIR at installation time) is very important.
- Example:

```
export PATH=/usr/local/arm-linux/bin:$PATH
export CC=arm-linux-gcc
export STRIP=arm-linux-strip
./configure --host=arm-linux --prefix=/usr
make
```



Installation (1)

- The autotools based software packages provide both a install and install-strip make targets, used to install the software, either stripped or unstripped.
- The case of libraries is a little more complicated:
 - In prefix>/lib
 the library itself (a .so.<version>)
 few symbolic links
 and the libtool description file (a .la file)

 - Include files in fix>/include/

 - Documentation in <prefix>/share/man or

Installation (2)

Contents of usr/lib after installation of libpng and zlib

libpng libtool description files

```
./lib/libpng12.la
./lib/libpng.la -> libpng12.la
```

• libpng static version

```
./lib/libpng12.a
```

./lib/libpng.a -> libpng12.a

libpng dynamic version

```
./lib/libpng.so.3.32.0
./lib/libpng12.so.0.32.0
```

```
//iib/iibpng12.so.0.32.0
```

```
./lib/libpng.so.3 -> libpng.so.3.32.0
```

• libpng pkg-config description files

```
./lib/pkgconfig/libpng12.pc
```

```
./lib/pkgconfig/libpng.pc -> libpng12.pc
```

zlib dynamic version

```
./lib/libz.so.1.2.3
./lib/libz.so -> libz.so.1.2.3
./lib/libz.so.1 -> libz.so.1.2.3
```



Installation in the build and target spaces

- From all these files, everything except documentation is necessary to build an application that relies on libpng.
 - These files will go into the build space
- However, only the library .so binaries in prefix>/lib
 and some symbolic links are needed to execute the
 application on the target.
 - Only these files will go in the target space
- The build space must be kept in order to build other applications or recompile existing applications.

pkg-config

- pkg-config is a tool that allows to query a small database to get information on how to compile programs that depend on libraries
- pkg-config is used by the configure script to get the library configurations
- It can also be used manually to compile an application: arm-linux-gcc -o test test.c \$(pkg-config -libs --cflags thelib)
- By default, pkg-config looks in /usr/lib/pkgconfig for the *.pc files, and assumes that the paths in these files are correct.
- PKG_CONFIG_PATH allows to set another location for the *.pc files and PKG_CONFIG_SYSROOT_DIR to prepend a



Let's find the libraries

- When compiling an application or a library that relies on other libraries, the build process by default looks in /usr/lib for libraries and /usr/include for headers.
- The first thing to do is to set the CFLAGS and LDFLAGS environment variables:
 - export CFLAGS=-I/my/build/space/usr/include/
 export LDFLAGS=-L/my/build/space/usr/lib
- The libtool files (.la files) must be modified because they include the absolute paths of the libraries:
 - libdir='/usr/lib'
 - + libdir='/my/build/space/usr/lib'
- The PKG_CONFIG_PATH environment variable must be set to the location of the .pc files and the PKG_CONFIG_SYSROOT_DIR variable must be set to the build space directory.



Practical lab - Manual cross-compiling



- Manually cross-compiling applications and libraries
- Learning about common techniques and issues.



System building tools: principle

- Different tools are available to automate the process of building a target system, including the kernel, and sometimes the toolchain.
- They automatically download, configure, compile and install all the components in the right order, sometimes after applying patches to fix cross-compiling issues.
- They already contain a large number of packages, that should fit your main requirements, and are easily extensible.
- The build becomes reproducible, which allows to easily change the configuration of some components, upgrade them, fix bugs, etc.



Available system building tools

Large choice of tools

- **Buildroot**, developed by the community http://www.buildroot.net
- PTXdist, developed by Pengutronix http://pengutronix.de/software/ptxdist/
- OpenWRT, originally a fork of Buildroot for wireless routers, now a more generic project http://www.openwrt.org
- LTIB. Good support for Freescale boards, but small community http://ltib.org/
- OpenEmbedded, more flexible but also far more complicated http://www.openembedded.org, its industrialized version Yocto and vendor-specific derivatives such as Arago
- Vendor specific tools (silicon vendor or embedded Linux vendor)

Buildroot (1)

- Allows to build a toolchain, a root filesystem image with many applications and libraries, a bootloader and a kernel image
 - Or any combination of the previous items
- Supports building uClibc toolchains only, but can use external uClibc or glibc toolchains
- Over 700+ applications or libraries integrated, from basic utilities to more elaborate software stacks: X.org, GStreamer, Qt, Gtk, WebKit, etc.
- Good for small to medium embedded systems, with a fixed set of features
 - No support for generating packages (.deb or .ipk)
 - Needs complete rebuild for most configuration changes.
- Active community, releases published every 3 months.



Buildroot (2)

- Configuration takes place through a *config interface similar to the kernel make menuconfig
- Allows to define
 - Architecture and specific CPU
 - Toolchain configuration
 - Set of applications and libraries to integrate
 - Filesystem images to generate
 - Kernel and bootloader configuration
- Build by just running make





Buildroot: adding a new package (1)

- A package allows to integrate a user application or library to Buildroot
- Each package has its own directory (such as package/gqview). This directory contains:
 - A Config.in file (mandatory), describing the configuration options for the package. At least one is needed to enable the package. This file must be sourced from package/Config.in
 - A gqview.mk file (mandatory), describing how the package is built.
 - Patches (optional). Each file of the form gqview-*.patch will be applied as a patch.



Buildroot: adding a new package (2)

• For a simple package with a single configuration option to enable/disable it, the Config.in file looks like:

```
config BR2_PACKAGE_GQVIEW

bool "gqview"

depends on BR2_PACKAGE_LIBGTK2

help

GQview is an image viewer for Unix operating systems

http://prdownloads.sourceforge.net/gqview
```

• It must be sourced from package/Config.in:

```
source "package/gqview/Config.in"
```



Buildroot: adding new package (3)

• Create the gqview.mk file to describe the build steps

```
GQVIEW_VERSION = 2.1.5
GQVIEW_SOURCE = gqview-$(GQVIEW_VERSION).tar.gz
GQVIEW_SITE = http://prdownloads.sourceforge.net/gqview
GQVIEW_DEPENDENCIES = host-pkgconf libgtk2
GQVIEW_CONF_ENV = LIBS="-lm"
$(eval $(autotools-package))
```

- The package directory and the prefix of all variables must be identical to the suffix of the main configuration option BR2_PACKAGE_GQVIEW
- The autotools-package infrastructure knows how to build autotools packages. A more generic generic-package infrastructure is available for packages not using the autotools as their build system.



OpenEmbedded / Yocto

- The most versatile and powerful embedded Linux build system
 - A collection of recipes (.bb files)
 - A tool that processes the recipes: bitbake
- Integrates 2000+ application and libraries, is highly configurable, can generate binary packages to make the system customizable, supports multiple versions/variants of the same package, no need for full rebuild when the configuration is changed.
- Configuration takes place by editing various configuration files
- Good for larger embedded Linux systems, or people looking for more configurability and extensibility
- Drawbacks: very steep learning curve, very long first build.



Distributions - Debian

Debian GNU/Linux, http://www.debian.org



- Available on ARM, MIPS and PowerPC architectures
- Provides a ready-to-use filesystem with all the software you need.
- Huge flexibility thanks to the package management system, but only works only systems with enough storage size (>300 MB) and RAM (>64 MB).
- Software is compiled natively by default.
- You can build your own root filesystem images on x86 by using the debootstrap command.
- Emdebian is a project to make Debian better for embedded systems: leverage Debian package



Distributions - Ubuntu

Ubuntu GNU/Linux



- https://wiki.ubuntu.com/ARM
- Based on Debian, same benefits
- New release every 6 months. Same release schedule as for x86.
- Supported on ARM, but only on Cortex A8 and beyond. Supplies Thumb2 binaries. Neon not supported.
- Good solution for mobile multimedia devices.
 Getting ready for ARM servers too.
- Training participants try Ubuntu on your IGEPv2 board:
 Run the linaro-media-create utility with images found on

Distributions - Others

Fedora

- http://fedoraproject.org/wiki/ Architectures/ARM
- Also has some support for ARM, but ARM releases get much less attention and are currently made more than one year later.
- Expect Fedora to be back in the next years, to meet demand for ARM servers.





Embedded distributions

Distributions designed for specific types of devices

- Meego: http://meego.com/
 Distribution targeting phones, media players,
 netbooks, TVs and In Vehicle Infotainment.
 Dropped by Nokia and Intel, and will be replaced
 by Tizen, a new project
 (https://www.tizen.org/).
- Android: http://www.android.com/ Google's distribution for phones and tablet PCs. Except the Linux kernel, very different userspace than other Linux distributions. Very successful, lots of applications available (many proprietary).
- Ångström:

http://www.angstrom-distribution.org/ Targets PDAs and webpads (Siemens Simpad...) Binaries available for arm little endian



System emulator: QEMU

http://qemu.org
Fast processor emulator

- Useful to develop root filesystems and applications when the hardware is not available yet (binary compatible development boards are also possible).
- Emulates the processor and various peripherals ("System emulation): x86, ppc, arm, sparc, mips, m68k...
- Many different ARM boards supported: qemu-system-arm -M ?
- QEMU also allows to just run binaries for other architectures ("User emulation"). Used inside some building tools.



Practical lab - Buildroot



- Rebuild the same system, this time with Buildroot.
- See how easier it gets!
- Adding your own DirectFB based application.

Embedded Linux system development

Commercial embedded Linux solutions



Commercial embedded Linux solutions

Caution: commercial doesn't mean proprietary!

- Vendors play fair with the GPL and do make their source code available to their users, and most of the time, eventually to the community.
 - As long as they distribute the sources to their users, the GPL doesn't require vendors to share their sources with any third party.
- Graphical toolkits developed by the vendors are usually proprietary, trying to make it easier to create and embedded Linux systems.
- Major players: Wind River, Montavista, TimeSys



Commercial solution strengths

- Technical advantages
 - Well tested and supported kernel and tool versions
 - Often supporting patches not supported by the mainline kernel yet (example: real-time patches)
- Complete development tool sets: kernels, toolchains, utilities, binaries for impressive lists of target platforms
- Integrated utilities for
 Fautomatic kernel image,

- Graphical developments tools
- Development tools available on multiple platforms: GNU / Linux, Solaris, Windows...
- Support services
 - Useful if you don't have your own support resources
 - Long term support commitment, even for versions considered as obsolete by the community, but netaby



Commercial or community solutions?

Commercial distributions and tool sets

- Best if you don't have your own support resources and have a sufficient budget
- Help focusing on your primary job: making an embedded device.
- You can even subcontract driver development to the vendor

Community distributions and tools

- Best if you are on a tight budget
- Best if you are willing to build your own embedded Linux expertise, investigate issues by yourselves, and train your own support resources.

In any case, your products are based on Free Software!



Embedded Linux application development

Free Electrons

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Corrections, suggestions, contributions and translations are welcome!



Contents

- Application development
 - Developing applications on embedded Linux
 - Building your applications
- Source management
 - Integrated development environments (IDEs)
 - Version control systems
- Debugging and analysis tools
 - Debuggers
 - Memory checkers
 - System analysis
- Development environments
 - Developing on Windows

Embedded Linux application development

Developing applications on embedded Linux



Application development

- An embedded Linux system is just a normal Linux system, with usually a smaller selection of components
- In terms of application development, developing on embedded Linux is exactly the same as developing on a desktop Linux system
- All existing skills can be re-used, without any particular adaptation
- All existing libraries, either third-party or in-house, can be integrated into the embedded Linux system
 - Taking into account, of course, the limitation of the embedded systems in terms of performance, storage and memory



Programming language

- The default programming language for system-level application in Linux is usually C
 - The C library is already present on your system, nothing to add
- C++ can be used for larger applications
 - The C++ library must be added to the system
 - Some libraries, including Qt, are developed in C++ so they need the C++ library on the system anyway
- Scripting languages can also be useful for quick application development, web applications or scripts
 - But they require an interpreter on the embedded system and have usually higher memory consumption and slightly lower performance
- Languages: Python, Perl, Lua, Ada, Fortran, etc.



C library or higher-level libraries?

- For many applications, the C library already provides a relatively large set of features
 - file and device I/O, networking, threads and synchronization, inter-process communication
 - Thoroughly described in the glibc manual, or in any Linux system programming book
 - However, the API carries a lot of history and is not necessarily easy to grasp for new comers
- Therefore, using a higher level framework, such as Qt or the Gtk stack, might be a good idea
 - These frameworks are not only graphical libraries, their core is separate from the graphical part
 - But of course, these libraries have some memory and storage footprint, in the order of a few megabytes



Building your applications

- For simple applications that do not need to be really portable or provide compile-time configuration options, a simple Makefile will be sufficient
- For more complicated applications, or if you want to be able to run your application on a desktop Linux PC and on the target device, using a build system is recommended
 - Look at the autotools (ancient, complicated but very widely used) or CMake (modern, simpler, smaller but growing user base)
- The QT library is a special case, since it comes with its own build system for applications, called *qmake*.

Simple Makefile (1)

 Case of an application that only uses the C library, contains two source files and generates a single binary

```
CROSS_COMPILE?=arm-linux-
CC=$(CROSS_COMPILE)gcc
OBJS=foo.o bar.o
all: foobar
foobar: $(OBJS)
        $(CC) -o $@ $^
clean:
```



Simple Makefile (2)

 Case of an application that uses the Glib and the GPS libraries

```
CROSS_COMPILE?=arm-linux-
LIBS=libgps glib-2.0
OBJS=foo.o bar.o
CC=$(CROSS_COMPILE)gcc
CFLAGS=$(shell pkg-config --cflags $(LIBS))
LDFLAGS=$(shell pkg-config --libs $(LIBS))
all: foobar
foobar: $(OBJS)
        $(CC) -o $@ $^ $(LDFLAGS)
```

[Free Electrons] [LinuxL4]

Embedded Linux application development

Integrated Development Environments (IDE)



KDevelop

http://kdevelop.org

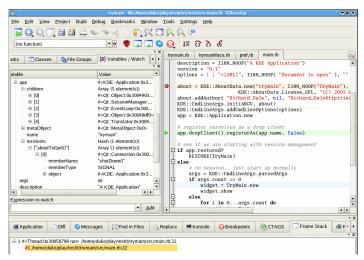
- A full featured IDE!
- License: GPL
- Supports many languages: Ada, C, C++, Database, Java, Perl, PHP, Python, Ruby, Shell
- Supports many kinds of projects: KDE, but also GTK, Gnome, kernel drivers, embedded (Opie)...
- Many features: editor, syntax highlighting, code completion, compiler interface, debugger interface, file manager, class browser...

Nice overview:





KDevelop screenshot



Ruby debugger



Eclipse (1)

http://www.eclipse.org/



- An extensible, plug-in based software development kit, typically used for creating IDEs.
- Supported by the Eclipse foundation, a non-profit consortium of major software industry vendors (IBM, Intel, Borland, Nokia, Wind River, Zend, Computer Associates...).
- Free Software license (Eclipse Public License). Incompatible with the GPL.
- Supported platforms: GNU/Linux, Unix, Windows

Extremely popular: created a lot of attraction.

Eclipse (2)

- Eclipse is actually a platform composed of many projects: http://www.eclipse.org/projects/
 - Some projects are dedicated to integrating into Eclipse features useful for embedded developers (cross-compilation, remote development, remote debugging, etc.)
- The platform is used by major embedded Linux software vendors for their (proprietary) system development kits: MontaVista DevRocket, TimeSys TimeStorm, Wind River Workbench, Sysgo ELinOS.
- Used by free software build systems and development environments too, such as Yocto and Buildroot.

Eclipse is a huge project. It would require an entire training session!



Other popular solutions

- Many embedded Linux developers simply use Vim or Emacs. They can integrate with debuggers, source code browsers such as cscope, offer syntax highlighting and more.
- Geany is an easy-to-use graphical code editor.
- CodeBlocks is also quite popular, since it's also available on the Windows platform.

All those editors are available in most Linux distributions, simply install them and try them out!

[Free Electrons | [LinuxL4]]

```
return abox iro affinity(1, m. v)
    ic ssire_t write_irq_affinity(int type, struct file *file,
const char _user *buffer, size_t count, loff_t *pos)
        unsigned int irq = (int)(long)PDE_DATA(file_inode(file))
       cpumask_var_t new_value;
int err:
       if (!irq_can_set_affinity(irq) || no_irq_affinity)
       if (!alloc_cpumask_var(&new_value, GFP_KERMEL))
    return -EHOMEM;
               err = coumask parselist user(buffer, count, new value):
                err = cpumask_parse_user(buffer, count, new_value)
       if (err)
                goto free courask:
       if (!is_affinity_mask_valid(new_value)) (
               goto free_cpumask;
        * Do not allow disabling IRQs completely - it's a too easy
* way to make the system unusable accidentally :-) At least
                /* Special case for empty set - allow the architecture code to set default SWP affinity, */
                err = irq_select_affinity_usr(irq, new_value) ? -EINVAL : count
Doc File Edit Options Buffers Tools C Help
   signed int sysctl sched latency - 6000000ULL
    gred int normalized sysctl sched latency - 6000000ULL;
 * The initial- and re-scaling of tunables is configurable
 * (default SCHED_TUNABLESCALING_LDG = *(1+ilog(ncpus))
 * SCHED_TUNABLESCALING_NOME - unscaled, always *1
 * SCHED TURABLESCALING LOG - scaled locarithmical, *1+ilog(scpus)
 * SCHED_TURABLESCALING_LIMEAR - scaled linear, *nopus
enum sched tunable_scaling sysctl_sched_tunable_scaling
        - SCHED TUMBLESCALTHS LOS
* Minimal preemption pranularity for CPU-bound tasks:
* (default: 0.75 msec * (1 + ilog(ncpus)), units: manoseconds)
unsigned int sysctl_sched_min_granularity = 750000ULL;
unsigned int normalized syscal sched min granularity = 7500000001
/*
* is kept at sysctl_sched_latency / sysctl_sched_min_granularity
static unsigned int sched or latency = 8:
* After fork, child runs first. If set to 0 (default) then
* parent will (try to) run first.
* (default: 1 msec * (1 + ilog(ncpus)), units: nanoseconds)
                                                                           330/369
```

Embedded Linux application development

Version control systems

Version control systems

Real projects can't do without them

- Allow multiple developers to contribute on the same project. Each developer can see the latest changes from the others, or choose to stick with older versions of some components.
- Allow to keep track of changes, and revert them if needed.
- Allow developers to have their own development branch (branching)
- Supposed to help developers resolving conflicts with different branches (merging)

Traditional version control systems

Rely on a central repository. The most popular open-source ones:

CVS - Concurrent Versions System

- Still quite popular in enterprise contexts. Almost no longer exists in the open-source community.
- Should no longer be used for new projects
- http://en.wikipedia.org/wiki/Concurrent_ Versions_System

Subversion

- Created as a replacement of CVS, removing many of its limitations.
- Commits on several files, proper renaming support, better performance, etc.
- The user interface is very similar to CVS
- http: //en.wikipedia.org/wiki/Subversion_(software)



Distributed source control systems (1)

No longer have a central repository

- More adapted to the way the Free Software community develops software and organizes
- Allows each developer to have a full local history of the project, to create local branches. Makes each developer's work easier.
- People get working copies from other people's working copies, and exchange changes between themselves.
 Branching and merging is made easier.
- Make it easier for new developers to join, making their own experiments without having to apply for repository access.



Distributed source control systems (2)

Git

- Initially designed and developed by Linus Torvalds for Linux kernel development
- Extremely popular in the community, and used by more and more projects (kernel, U-Boot, Barebox, uClibc, GNOME, X.org, etc.)
- Outstanding performance, in particular in big projects
- http://en.wikipedia.org/wiki/Git_(software)

Mercurial

- Another system, created with the same goals as Git.
- Used by some big projects too
- http://en.wikipedia.org/wiki/Mercurial

http://en.wikipedia.org/wiki/Version_control_ systems#Distributed_revision_control

Embedded Linux application development

Debuggers

GDB

The GNU Project Debugger

http://www.gnu.org/software/gdb/



- Supported languages: C, C++, Pascal, Objective-C, Fortran, Ada...
- Console interface (useful for remote debugging).
- Graphical front-ends available.
- Can be used to control the execution of a program, set breakpoints or change internal variables. You can also use it to see what a program was doing when it crashed (by loading its memory image, dumped into a





GDB crash course

- A few useful GDB commands
 - break foobar puts a breakpoint at the entry of function foobar()
 - break foobar.c:42

 puts a breakpoint in foobar.c, line 42
 - print var or print task->files[0].fd
 prints the variable var, or a more complicated reference.
 GDB can also nicely display structures with all their members
 - continue continue the execution
 - next continue to the next line, stepping over function calls
 - step continue to the next line, entering into subfunctions



GDB graphical front-ends

- DDD Data Display Debugger
 http://www.gnu.org/software/ddd/
 A popular graphical front-end, with advanced data plotting capabilities.
- GDB/Insight

http://sourceware.org/insight/ From the GDB maintainers.

KDbg

http://www.kdbg.org/ Another front-end, for the K Display Environment.

Integration with other IDEs: Eclipse, Emacs, KDevelop, etc.

Embedded Linux application development

Remote debugging

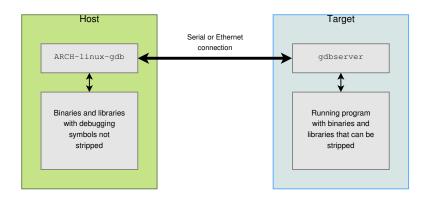
Remote debugging

- In a non-embedded environment, debugging takes place using gdb or one of its front-ends.
- gdb has direct access to the binary and libraries compiled with debugging symbols.
- However, in an embedded context, the target platform environment is often too limited to allow direct debugging with gdb (2.4 MB on x86).
- Remote debugging is preferred
 - gdb is used on the development workstation, offering all its features.
 - gdbserver is used on the target system (only 100 KB on arm).





Remote debugging: architecture



Remote debugging: usage

- On the target, run a program through gdbserver.
 Program execution will not start immediately.
 gdbserver localhost:<port> <executable> <args> gdbserver /dev/ttySO <executable> <args>
- Otherwise, attach gdbserver to an already running program:

```
gdbserver --attach localhost:<port> <pid>
```

- Then, on the host, run the ARCH-linux-gdb program, and use the following gdb commands:
 - To connect to the target: gdb> target remote <ip-addr>:<port> (networking) gdb> target remote /dev/ttySO (serial link)
 - To tell gdb where shared libraries are:
 gdb> set sysroot <library-path> (without lib/)



Post mortem analysis

- When an application crashes due to a segmentation fault and the application was not under control of a debugger, we get no information about the crash
- Fortunately, Linux can generate a core file that contains
 the image of the application memory at the moment of the
 crash, and gdb can use this core file to let us analyze the
 state of the crashed application
- On the target
 - Use ulimit -c unlimited to enable the generation of a core file when a crash occurs
- On the host.
 - After the crash, transfer the core file from the target to the host, and run

ARCH-linux-gdb -c core-file application-binary

Embedded Linux application development

Memory checkers



memcheck

http://hald.dnsalias.net/projects/memcheck/

- GNU GPL tool for dynamic memory checking
- Works by replacing glibc's memory management functions by its own.
- Supports most useful CPU architectures.



DUMA

Detect Unintended Memory Access http://duma.sourceforge.net/

- Fork and replacement for Electric Fence
- Stops your program on the exact instruction that overruns or underruns a malloc() memory buffer.
- GDB will then display the source-code line that causes the bug.
- Works by using the virtual-memory hardware to create a red-zone at the border of each buffer - touch that, and your program stops.
- Works on any platform supported by Linux, whatever the CPU (provided virtual memory support is available).



Valgrind (1)

http://valgrind.org/

- GNU GPL Software suite for debugging and profiling programs.
- Supported platforms: Linux on x86, x86_64, ppc32, ppc64 and arm (armv7 only: Cortex A8, A9 and A5)
- Can detect many memory management and threading bugs.
- Profiler: provides information helpful to speed up your program and reduce its memory usage.
- The most popular tool for this usage. Even used by projects with hundreds of programmers.





Valgrind (2)

- Can be used to run any program, without the need to recompile it.
- Example usage Valgrind --leak-check=yes ls -la
- Works by adding its own instrumentation to your code and then running in on its own virtual cpu core.
 Significantly slows down execution, but still fine for testing!
- More details on http://valgrind.org/info/ and http://valgrind.org/docs/manual/ coregrind_core.html#howworks



Embedded Linux application development

System analysis



strace

System call tracer

http://sourceforge.net/projects/strace/

- Available on all GNU/Linux systems
 Can be built by your cross-compiling toolchain generator.
- Allows to see what any of your processes is doing: accessing files, allocating memory...
 Often sufficient to find simple bugs.
- Usage:

```
strace <command> (starting a new process)
strace -p <pid> (tracing an existing process)
```

See man strace for details.



strace example output

```
> strace cat Makefile
execve("/bin/cat", ["cat", "Makefile"], [/* 38 vars */]) = 0
brk(0) = 0x98b4000
access("/etc/ld.so.nohwcap", F_OK) = -1 ENOENT (No such file or directory)
mmap2(NULL, 8192, PROT READ|PROT WRITE, MAP PRIVATE|MAP ANONYMOUS, -1, 0) = 0xb7f85000
access("/etc/ld.so.preload", R_OK) = -1 ENOENT (No such file or directory)
open("/etc/ld.so.cache", O_RDONLY) = 3
fstat64(3, {st mode=S IFREG|0644, st size=111585, ...}) = 0
mmap2(NULL, 111585, PROT READ, MAP PRIVATE, 3, 0) = 0xb7f69000
close(3) = 0
access("/etc/ld.so.nohwcap", F_OK) = -1 ENOENT (No such file or directory)
open("/lib/tls/i686/cmov/libc.so.6", O_RDONLY) = 3
read(3, "177ELF\1\1\1\0\0\0\0\0\0\0\0\0\0\3\0\1\0\0\0\320h\1\0004\0\0\0\344"..., 512) = 512
fstat64(3, {st_mode=S_IFREG|0755, st_size=1442180, ...}) = 0
mmap2(NULL, 1451632, PROT READ|PROT EXEC, MAP PRIVATE|MAP DENYWRITE, 3, 0) = 0xb7e06000
mprotect(0xb7f62000, 4096, PROT_NONE) = 0
mmap2(0xb7f63000, 12288, PROT_READ|PROT_WRITE,
      MAP_PRIVATE | MAP_FIXED | MAP_DENYWRITE, 3, 0x15c) = 0xb7f63000
mmap2(0xb7f66000, 9840, PROT READ|PROT WRITE,
      MAP_PRIVATE | MAP_FIXED | MAP_ANONYMOUS, -1, 0) = 0xb7f66000
close(3) = 0
```

Itrace

A tool to trace library calls used by a program and all the signals it receives

- Very useful complement to strace, which shows only system calls.
- Of course, works even if you don't have the sources
- Allows to filter library calls with regular expressions, or just by a list of function names.
- Manual page: http://linux.die.net/man/1/ltrace

See http://en.wikipedia.org/wiki/Ltrace for details



Itrace example output

```
ltrace nedit index.html
sscanf(0x8274af1, 0x8132618, 0x8248640, 0xbfaadfe8, 0) = 1
sprintf("const 0", "const %d", 0) = 7
strcmp("startScan", "const 0") = 1
strcmp("ScanDistance", "const 0") = -1
strcmp("const 200", "const 0") = 1
strcmp("$list_dialog_button", "const 0") = -1
strcmp("$shell_cmd_status", "const 0") = -1
strcmp("$read_status", "const 0") = -1
strcmp("$search_end", "const 0") = -1
strcmp("$string_dialog_button", "const 0") = -1
strcmp("$rangeset_list", "const 0") = -1
strcmp("$calltip_ID", "const 0") = -1
```



Itrace summary

Example summary at the end of the Itrace output (-c option)

Process 17019 detached					
% time	seconds	usecs/call	calls	errors	syscall
100.00	0.000050	50	1		set_thread_area
0.00	0.000000	0	48		read
0.00	0.000000	0	44		write
0.00	0.000000	0	80	63	open
0.00	0.000000	0	19		close
0.00	0.000000	0	1		execve
0.00	0.000000	0	2	2	access
0.00	0.000000	0	3		brk
0.00	0.000000	0	1		munmap
0.00	0.000000	0	1		uname
0.00	0.000000	0	1		mprotect
0.00	0.000000	0	19		mmap2
0.00	0.000000	0	50	46	stat64
0.00	0.00000	0	18		fstat64



OProfile

http://oprofile.sourceforge.net

- A system-wide profiling tool
- Can collect statistics like the top users of the CPU.
- Works without having the sources.
- Requires a kernel patch to access all features, but is already available in a standard kernel.
- Requires more investigation to see how it works.
- Ubuntu/Debian packages: oprofile, oprofile-gui

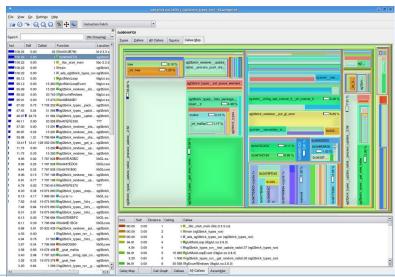


Callgrind / KCachegrind

- Cachegrind / Callgrind: part of the Valgrind tool suite Collects function call statistics and call graphs. Useful to know in which functions most time is spent.
- KCachegrind: http://kcachegrind.sourceforge.net/ An amazing visualizer for Cachegrind / Callgrind data.
- KCachegrind can also import data from other profilers (such as OProfile), and from profiling output from Python, Perl and PHP.



KCachegrind screenshot



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Practical lab - App. development and debugging



Application development

 Compile your own application with the DirectFB libraries

Remote debugging

- Set up remote debugging tools on the target: strace, ltrace and gdbserver.
- Debug a simple application running on the target using remote debugging

Embedded Linux application development

Developing on Windows



Developing on Windows!?

Using a GNU/Linux workstation is the easiest way to create software for GNU/Linux or embedded Linux

- You use the same tools and environment as all community developers do. Much fewer issues you are the only one to face.
- You get familiar with the system. Essential for understanding issues.

However, some developers have no choice: Windows is the only desktop OS allowed in their company.



Cygwin

http://cygwin.com/ Linux (POSIX)-like environment for Windows

- 2 components: Linux API emulation layer: cygwin1.dll A collection of tools originally found in GNU/Linux
- Allows to compile and run many GNU/Linux programs on Windows: shells, compiler, http servers, X Window, GTK...
- Very easy to install. Can choose which tools to download and install.
- For embedded Linux system developers: makes it possible to use GNU toolchains (compiled for Windows) required to build



Cygwin limitations

Cygwin is not a complete substitute for a real GNU/Linux system.

- Almost all developers work on GNU/Linux or on another Unix platform (typically BSD). Don't expect them to test that their tools build on Windows with Cygwin.
- The number of Cygwin users is quite small.
 You may be the first to face or report building issues on this platform for a given compiler or tool version.
- Cygwin is very slow.

So, the best solution is to run Linux inside Windows!

VMware

http://en.wikipedia.org/wiki/VMware



- License: proprietary
- Can run a GNU/Linux PC from Windows, almost at the host speed.
- VMware Player is now available free of charge. Many Free Software system images available for download.

The most popular solution in the corporate world.



VirtualBox

http://virtualbox.org from Oracle

- PC emulation solution available on both Windows and GNU/Linux
- 2 licenses:

possible).

- Proprietary: free of cost for personal use and evaluation.
 - Binaries available for Windows. Full features.
- Open Source Edition (OSE): GPL license.
 Most features (except in particular USB support).
 No binaries released for Windows so far (but
- Based on QEMU's core engine. Performance similar to that of VMware.





References

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Corrections, suggestions, contributions and translations are welcome!



Books

 Embedded Linux Primer, Second Edition, Prentice Hall

By Christopher Hallinan, October 2010 Covers a very wide range of interesting topics. http://j.mp/17NYxBP

Building Embedded Linux Systems, O'Reilly
By Karim Yaghmour, Jon Masters, Gilad
Ben-Yossef, Philippe Gerum and others (including
Michael Opdenacker), August 2008
http:

//oreilly.com/catalog/9780596529680/

 Embedded Linux System Design and Development

P. Raghavan, A. Lad, S. Neelakandan, Auerbach, Dec. 2005. Very good coverage of the POSIX programming API (still up to date).







Web sites

- ELinux.org, http://elinux.org, a Wiki entirely dedicated to embedded Linux. Lots of topics covered: real-time, filesystem, multimedia, tools, hardware platforms, etc. Interesting to explore to discover new things.
- LWN, http://lwn.net, very interesting news site about Linux in general, and specifically about the kernel. Weekly newsletter, available for free after one week for non-paying visitors.
- Linux Gizmos, http://linuxgizmos.com, a news site about embedded Linux, mainly oriented on hardware platforms related news.



International conferences

Useful conferences featuring embedded Linux and kernel topics

- Embedded Linux Conference: http://embeddedlinuxconference.com/
 Organized by the CE Linux Forum: California (San Francisco, Spring), in Europe (Fall). Very interesting kernel and userspace topics for embedded systems developers. Presentation slides freely available
- Linux Plumbers, http://linuxplumbersconf.org
 Conference on the low-level plumbing of Linux: kernel,
 audio, power management, device management,
 multimedia, etc.
- FOSDEM: http://fosdem.org (Brussels, February)
 For developers. Presentations about system development.
- Don't miss our free conference videos on http://freeelectrons.com/community/videos/conferences/!