

Solution Requirement

Title: Functional and Non-Functional Requirements for the System

✓ Functional Requirements:

1. Custom Object Creation
 - Jewel Customer
 - Item (with Gold/Silver type field)
 - Price, Order, Billing
2. Page Layouts
 - Gold-specific layout: includes karat, weight, price/gram
 - Silver-specific layout: omits gold-specific fields
3. Field Dependencies
 - Conditional visibility for “Expected Days of Return” based on priority
4. Automation
 - Email Flow triggered upon creation of Billing record
 - Automatic population of price from associated item
5. Record Operations
 - Admin can Create, View, Update, and Delete all records
 - Validate entries with required fields and formats
6. Reporting
 - Create summary reports (e.g., Items with Billings)
 - Joined reports to link orders, items, and billing
7. Dashboards
 - Real-time visualization of gold vs silver sales
 - Monitor top-selling items and customer activity

Non-Functional Requirements:

1. Performance
 - All record operations and reports must execute under 2 seconds
2. Scalability
 - System should handle 10,000+ records efficiently
3. Security
 - Role-based access: Admin vs Sales Staff
 - Use Salesforce Profiles and Permission Sets
4. Usability
 - Minimal training required for staff to use the UI
 - Use Lightning App Builder for intuitive layouts
5. Maintainability
 - Use flows and validation rules instead of Apex where possible
 - Documentation and naming conventions must be consistent