### Curriculum Vitae of Oliver Gutsche

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I am a particle physicist and am conducting **leading edge research** for New Physics Beyond the Standard Model of Particle Physics as well as precision Standard Model measurements.

I have multiple years of experience in analyzing high-energy collisions at different particle colliders using a multitude of different techniques. I have published many papers in leading journals and am currently a member of the CMS collaboration at the Large Hadron Collider (LHC) at CERN. In my recent studies at the LHC, I have lead searches for evidence of physics beyond the Standard Model using top quarks, and contributed to searches for Supersymmetry and Dark Matter. One of my most noticeable publications is the Observation of the Higgs Boson in 2012.

I am a **leader in scientific computing** and have acquired deep knowledge and expertise in scientific software and computing infrastructure. My active involvement in HEP science allows me to guide the science community to benefit from the latest computing developments, bridging the worlds of science and IT.

Particle physics is based on particle detection by sophisticated experimental devices and their comparison to accurate simulations. Scientific software consists of millions of lines of C++ and python code and is needed to extract these physics results. I am an expert in object oriented software development, statistical data analysis methods and Monte Carlo simulation techniques as well as various optimization and machine learning techniques.

High Energy Physics (HEP) requires very large amounts of computing resources to analyze simulations and data recorded by the detectors. I have extensive experience in planning, developing, and operating distributed computing infrastructures that provide access to several hundred-thousand computing cores and hundreds of petabytes of disk space. I am intimately familiar with scientific grid sites, academic and commercial clouds and the largest U.S. supercomputers.

I was part of a worldwide community planning process for the software and computing infrastructure of the High Luminosity LHC (HL-LHC, 2026), which will require many times the computing resources as today. The goal of the community planning exercise was to provide the basis for an R&D program to reduce this increase significantly through disruptive changes to software and computing. Examples are new analysis paradigms using industry technologies, and vectorized and SIMD programming technologies and machine learning approaches to exploit new hardware architectures like accelerators and GPUs. I was an author for the overview white paper of the community and was co-editor of the topical white paper about the future of data analysis in High Energy Physics.

My recent interest is to explore industry technologies for analysis of petabyte scale datasets. For this purpose, I started the CMS Big Data Project. One component is a collaboration with Intel on scaling of analysis facilities to Petabytes. Fermilab recently joined CERN openlab to make this collaboration a possibility.

I held many management positions at the Fermi National Accelerator Laboratory and within the international CMS collaboration, supervising up to 100 individuals across many time zones. In September 2016, I was appointed U.S.CMS Software and Computing Operations Deputy Program manager overseeing the U.S. CMS Tier-1 and Tier-2 facilities as well as software maintenance and development for core software to computing infrastructure software to analysis systems. In this context, I am working together with DOE and NSF and partners at the universities and other labs to enable analysis of LHC particle collisions in the U.S. for the 2500 physicist strong CMS collaboration.

I regularly speak at interational conferences and workshops and am member of the editorial board of the journal for Computing and Software for Big Science.

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## **Research Positions**

09/2014 - Present	Scientist	Fermi National Accelerator Laboratory (Fermilab)
06/2009 - 09/2014	Application Physicist I	Fermi National Accelerator Laboratory (Fermilab)
06/2005 - 05/2009	Research Associate	Fermi National Accelerator Laboratory (Fermilab)
09/2001 - 02/2005	Doctoral Candidate	Deutsches Elektronen Synchrotron (DESY)

## Education

2001 - 2005	University of Hamburg, Doctor of Natural Sciences, Hamburg, Germany
Thesis title	Measurement of beauty quark cross sections in photoproduction with the ZEUS experiment
	at the electron proton collider HERA (thesis)
Advisors	Prof. Dr. Robert Klanner, Dr. Achim Geiser
1996 - 2001	University of Hamburg, Diploma in Physics, Hamburg, Germany
<b>1996 - 2001</b> Thesis title	University of Hamburg, Diploma in Physics, Hamburg, Germany Development of the trigger algorithm for the MONOLITH experiment

# Assignments: U.S. CMS Software and Computing Operations Program

10/2016 - present	U.S.CMS Software and Computing Operations Deputy Program manager	
10/2016 - present	L2 manager for Software and Support in the U.S. CMS Software and	
•	Computing Operations Program Execution Team	
03/2014 - 09/2016	L2 manager for Operations in the Software and Computing Operations	
,	Program Execution Team	

# Assignments: Fermi National Accelerator Laboratory - Scientific Computing Division

10/2016 - present	Deputy Head of the Scientific Services Quadrant	
10/2014 - 09/2016	Assistant Head of the Scientific Computing Division for Science	
	Operations and Workflows	
10/2014 - 12/2014	Interim Department Head of the Scientific Data Processing (SDP)	
	Department of the Scientific Services Quadrant	
10/2013 - 09/2014	Deputy Department Head of the Scientific Data Processing (SDP)	
	Department of the Scientific Services Quadrant	
09/2012 - 09/2014	CMS Operations Group Leader in the Scientific Data Processing (SDP)	
	Department of the Scientific Services Quadrant	

# Assignments: CMS Collaboration - Offline & Computing Project

09/2015 - present	CMS Offline & Computing Project Focus Area Lead for Infrastructure	
	and Resources	
10/2014 - 08/2015	Member of the CMS Offline & Computing Project Management Board	
01/2012 - 09/2014	CMS Offline & Computing Project Computing Operations L2 Manager	
07/2009 - 12/2011	CMS Offline & Computing Project Data Operations L2 Manager	
01/2007 - 07/2009	CMS Offline & Computing Project Release Validation Manager	

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#### Scholarships and Awards

2013	CMS Young Researcher Prize
2008	Exceptional Performance Recognition Award of Fermilab
2003	German Academic Exchange Service scholarship
	for an academic stay at University College London (UCL), London (Great Britain)

## Research Experience

#### CMS collaboration: 2005 - Present

I joined the CMS collaboration at the LHC in 2005 and my research focus has been the search for New Physics Beyond the Standard Model of Particle Physics as well as precision Standard Model measurements.

I was a founding member of an analysis group with members from Fermilab/UCSD/UCSB, focusing on final states with leptons. The approach proved to be successful; after early publications such as a measurement of the top quark cross section, the focus shifted to new physics and beyond the Standard Model processes. We were leaders of the WW to dilepton analysis in the CMS Higgs discovery paper, and searches for SUSY in same-sign and opposite-sign dilepton as well as single lepton channels.

I have been supervising several Fermilab postdoctoral researchers helping me to pursue my research interests.

- Together with Jacob Linacre, I concentrated on exploiting the dilepton signature to search for pair production of a heavy top-like quark (t'). I continued studying the properties of top quarks exploiting angular distributions of the dilepton final state. We were the first to use the dilepton final state to measure the top pair charge asymmetry at the LHC to further investigate the deviations seen at the Tevatron. We published LHC Run 1 papers for top pair spin correlations and top quark polarization for the 7 TeV and 8 TeV datasets as well as the top pair charge asymmetry for the 7 TeV and 8 TeV datasets.
- Together with my current Fermilab PostDoc, Matteo Cremonesi, I am searching for dark matter particles in various channels. Our first publication presented the search for dark matter in events with energetic, hadronically decaying top quarks and missing transverse momentum in the 13 TeV 2016 dataset of LHC Run 2. We are now concentrating on other mono-object channels with an expanding effort at the Fermilab LHC Physics Center.

### ZEUS collaboration: 2001 - 2005

I started my graduate research at the University of Hamburg in 2001 joining the ZEUS collaboration during the upgrade of the HERA collider and the integration of the new ZEUS micro-vertex silicon strip detector. Because of its precise tracking capabilities, I planned to use secondary vertex and impact parameter techniques to identify beauty quarks decaying into muons.

I first concentrated on the identification of muons. In a team of graduate students, I improved the ZEUS muon reconstruction by exploiting redundancies of the different detector components from tracking, calorimetry, to the muon detectors. I then used the complete pre-upgrade 1996-2000 dataset to extract beauty quark cross sections in photo production. I used the transverse momentum of the muon relative to a jet to identify beauty quarks and measured differential angular correlation cross sections, which were found to be in agreement with NLO predictions. With the first data after the upgrade, the micro-vertex detector became available. I used the dataset from 2003-2004 to identify beauty quarks using impact parameter techniques for the first time in ZEUS. Both measurements were documented in my thesis.

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### Technical Experience

Particle physics is based on particle detection by sophisticated experimental devices and their comparison to accurate simulations. High Energy Physics (HEP) requires very large amounts of computing resources to analyze simulations and data recorded by the detectors. I have deep knowledge of planning, developing, maintaining and operating distributed computing infrastructures providing access to several hundred-thousand computing cores and many hundred of petabytes of disk space. I am intimately familiar with scientific grid sites, academic and commercial clouds and the largest supercomputers at High Performance Computing centers in the U.S. and across the world. The infrastructure then execute scientific software consisting of millions of lines of C++ and python code that is needed to extract physics results. I am an expert in object oriented software development, statistical data analysis methods and Monte Carlo simulation techniques as well as various optimization and machine learning techniques.

These technical aspects of my work are closely connected to my physics research, as they enable the analysis of particle physics detector data and simulations as a basis to extract physics results. My active involvement in HEP science allows me to guide the science community to benefit from the latest computing developments, bridging the worlds of science and IT.

#### Computing Infrastructure

Since 2017, I am employing my extensive knowledge of scientific software and computing in contributing to the worldwide community efforts to plan for the software and computing infrastucture for the High Luminosity LHC (HL-LHC). Starting in 2026, the HL-LHC will produce many times the amount of data of the current LHC running periods. In addition, the collisions and the corresponding simulations will be many times as complex as today. I was an integral part of the community planning process and my input was documented in the Roadmap for HEP Software and Computing R&D for the 2020s. In addition, I was co-editor of the HEP Software Foundation Community White Paper Working Group - Data Analysis and Interpretation.

My recent research interest in computing infrastructure is asking the question if analysis in HEP can be conducted more efficiently using tools developed and used by industry. Instead of employing the ROOT toolkit that was entirely developed by the HEP community, I am exploring using toolkits like Apache Spark or similar technologies. I created a research group spanning researchers from Fermilab, CERN and the Universities Princeton, Padova and Vanderbilt. The CMS Big Data Project is also very closely working together with industry, latest in a project with Intel in the context of CERN openlab.

I am currently the U.S. CMS Software and Computing Operations Program deputy manager enabling U.S. CMS collaborators to analyze the CMS experiment's data. I am overseeing the operation of the U.S. CMS Tier-1 site at Fermilab and 7 U.S. Tier-2 sites at Caltech, Florida University, MIT, University of Nebraska-Lincoln, Purdue University, UC San Diego, and University of Wisconsin-Madison. The program funds over 80 FTE of effort to administer the sites, maintain the computing infrastructure and aid in strategic R&D projects.

The CMS collaboration appointed me 2015 Focus Area Lead for Services and Infrastructure in the CMS Software and Computing project. I am coordinating the efforts of the worldwide submission infrastructure, innovative new ways of using resources at commercial clouds and supercomputing centers, and the development of computing infrastructure services like data management and workflow management systems.

From September 2014 to September 2016, I was appointed Assistant Scientific Computing Division Head for Science Operations and Workflows in the Scientific Computing Division of Fermilab. I was responsible for the delivery of scientific computing services to all Fermilab experiments, including High Energy Physics experiments (e.g. CMS), Neutrino Physics experiments (e.g. NOvA, Minerva), Intensity Frontier experiments (e.g. mu2e, Muon g-2) and Astroparticle Physics experiments (e.g. DES). As member of the senior management team, I developed strategic plans to evolve the infrastructure and operational procedures. For example, I developed a new storage strategy that simplifies the operation and usage of the more than 30 PB of disk space at Fermilab. I was also

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responsible for maintaining the computing strategy as part of the Laboratory Strategy Effort and reported to the laboratory directorate.

The CMS collaboration appointed me lead of the Data Operations Project in 2009. Using my deep involvement in analysis and my expertise in computing, I was responsible for the timely delivery of all data and MC samples for analysis, a significant contribution to the overall success of the experiment. In 2012, CMS extended my responsibilities and appointed me to lead all of the CMS Computing Operations Project, adding the care of over 70 computing centers distributed all over the world and all central computing services of CMS. I was supervising the contributions of more than 60 scientists and engineers to the Computing Operations Project worldwide. The team was overseeing the readiness of all the computing facilities and monitor both central workflows and analysis and the transfers of data and MC samples between the sites. At the same time, I was a L2 manager in the U.S. CMS Software & Computing Operations Program responsible for Computing Operations. In this capacity and also before, I reported regularly to funding agencies and took part in reviews of DOE and NSF.

#### Software

In the U.S. CMS Software and Computing project, I am curently responsible for the Software and Support area. Under my guidance, the CMS software framework CMSSW is developed, as well as critical R&D is conducted in the areas of vectorized tracking software, machine learning and novel analysis facilities.

Since 2005 and before the start of the LHC data taking in 2010, I was deeply involved in getting the CMS software ready for data taking. I was the lead developer of an innovative tracking algorithm that was used during the commissioning of the CMS detector called RoadSearch. I conducted the first software tutorials in CMS, teaching the CMS community the basics of analysis software and how to perform analysis on the GRID, using a user-friendly GRID analysis tool called CRAB, of which I was one of the lead developers.

During my graduate student time at DESY from 2001 to 2005, I was one of the proponents and lead developers of a new object-oriented and ROOT-based event display. The upgrade of the ZEUS detector made it necessary to integrate the new and changed detector components in the event visualization solution of ZEUS. A client-server structure allowed physicists to display events without direct access to the event store. Online events could also be displayed worldwide with very small latency during data taking.

#### Reference Letters

The following persons will be able to provide reference letters:

Patricia McBride

Distinguished Scientist, CMS Deputy Spokesperson

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#### Physics Publications with Major Personal Contributions

- A.M. Sirunyan et al., Search for dark matter in events with energetic, hadronically decaying top quarks and missing transverse momentum at  $\sqrt{s} = 13$  TeV, *JHEP*. 06 (2018) 027, doi:10.1007/JHEP06(2018)027, arXiv:1801.08427 [hep-ex]
- V. Khachatryan et al., Measurements of t t-bar spin correlations and top quark polarization using dilepton final states in pp collisions at sqrt(s) = 8 TeV, Phys. Rev. D93 (2016) 052007, doi:10.1103/PhysRevD.93.052007, arXiv:1601.01107 [hep-ex]
- V. Khachatryan et al., Measurements of  $t\bar{t}$  charge asymmetry using dilepton final states in pp collisions at  $\sqrt{s} = 8$  TeV, *Phys. Lett.* B760 (2016) 365–386, doi:10.1016/j.physletb.2016.07.006, arXiv:1603.06221 [hep-ex]
- S. Chatrchyan et al., Measurements of  $t\bar{t}$  spin correlations and top-quark polarization using dilepton final states in pp collisions at  $\sqrt{s}=7$  TeV, Phys. Rev. Lett. 112 (2014) 182001, doi:10.1103/PhysRevLett.112.182001, arXiv:1311.3924 [hep-ex]
- S. Chatrchyan et al., Measurements of the  $t\bar{t}$  charge asymmetry using the dilepton decay channel in pp collisions at  $\sqrt{s} = 7$  TeV, JHEP. 04 (2014) 191, doi:10.1007/JHEP04(2014)191, arXiv:1402.3803 [hep-ex]
- S. Chatrchyan et al., Observation of a new boson at a mass of 125 GeV with the CMS experiment at the LHC, Phys. Lett. B716 (2012) 30–61, doi:10.1016/j.physletb.2012.08.021, arXiv:1207.7235 [hep-ex]

## Computing Publications with Major Personal Contributions

- L. Bauerdick et al., **HEP Software Foundation Community White Paper Working Group Data Analysis and Interpretation**, (2018), arXiv:1804.03983 [physics.comp-ph]
- O. Gutsche et al., **CMS Analysis and Data Reduction with Apache Spark**, *J. Phys. Conf. Ser.* 1085 (2018) 042030, doi:10.1088/1742-6596/1085/4/042030, arXiv:1711.00375 [cs.DC]
- A.A. Alves Jr et al., A Roadmap for HEP Software and Computing R&D for the 2020s, (2017), arXiv:1712.06982 [physics.comp-ph]
- O. Gutsche et al., **Big Data in HEP: A comprehensive use case study**, *J. Phys. Conf. Ser.* 898 (2017) 072012, doi:10.1088/1742-6596/898/7/072012, arXiv:1703.04171 [cs.DC]
- B. Holzman et al., **HEPCloud**, a New Paradigm for HEP Facilities: CMS Amazon Web Services Investigation, Comput. Softw. Big Sci. 1 (2017) 1, doi:10.1007/s41781-017-0001-9, arXiv:1710.00100 [cs.DC]
- S. Habib et al., ASCR/HEP Exascale Requirements Review Report, (2016), arXiv:1603.09303 [physics.comp-ph]
- G. Garzoglio et al., Diversity in Computing Technologies and Strategies for Dynamic Resource Allocation, J. Phys. Conf. Ser. 664 (2015) 012001, doi:10.1088/1742-6596/664/1/012001
- T. LeCompte et al., High Energy Physics Forum for Computational Excellence: Working Group Reports (I. Applications Software II. Software Libraries and Tools III. Systems), (2015), arXiv:1510.08545 [physics.comp-ph]

#### List of Presentation and Talks

O. Gutsche, The Future of Large Scale Scientific Computing - Trends in computing hardware, (2018), US ATLAS Workshop 2018 Open Day at the University of Pittsburgh, (Material)

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- O. Gutsche, **The Future of Large Scale Scientific Computing**, (2018), Colloquium given at the Physics Department at the University of Massachusetts Amherst, (Material)
- O. Gutsche, Particle Physics A world wide journey from recording particles to analysis using big computing, (2017), Plenary Talk at the Chicago Council on Science & Technology Panel: Fermilab and the New Frontiers of Physics, (Material)
- O. Gutsche, **CMS Analysis and Data Reduction with Apache Spark**, (2017), Parallel Session Talk at the 18th International Workshop on Advanced Computing and Analysis Techniques in Physics Research (ACAT 2017), (Material)
- O. Gutsche, **50 years Fermilab Computing Innovations**, (2017), Talk at the Fermilab 50th Anniversary Symposium, (Material)

## List of Articles and Media Mentionings

A. Purcell, Oliver Gutsche: Fermilab joins CERN openlab, works on data reduction project with CMS experiment, (2017), Article in CERN openlab News, (Article)

M. May, Oliver Gutsche: A Spark in the dark, (2017), Article in ASCR Discovery, (Article)

M. May, Oliver Gutsche: Open-source software for data from high-energy physics, (2017), Article in Phys.Org, (Article)

- Full List of Physics Publications with Major Personal Contributions can be found here.
- Full List of Computing Publications with Major Personal Contributions can be found here.
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- Full List of Presentations and Talks can be found here.
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