



CIN : L26942TG1979PLC002465

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2018:

January 16, 2018

1. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.
2. The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.

Dear Sir,

Sub : Reconciliation of Share Capital Audit Report (as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996.

Please find attached the *Reconciliation of Share Capital Audit Report* (as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996 issued by Manjula Aleti, Practising Company Secretary, Hyderabad for quarter ended 31st December, 2017.

This is for your information and record.

Thanking you,

Yours faithfully,
for KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,


B K PRASAD
GENERAL MANAGER
AND COMPANY SECRETARY

Encl : a/a

Regd. Off. : Phone : 040-27637717, 27633627, Fax : 040-27630172, E-mail : info@kakatiyacements.com

WORKS : CEMENT : Srinivasanagar, Jaggarayapet, Krishna Dist- 521 175. Phone: 08654-200014, Fax: 08654-296331
SUGAR & POWER: Peruvancha Village, Kalluru Mandal, Khammam Dist.-507 209. Ph: 08761-287207, Fax: 08761-287200

12th JAN, 2018

The Board Of Directors,
M/s. Kakatiya Cement Sugar & Industries Ltd.
Ashok Nagar
Hyderabad-020

Dear Sirs,

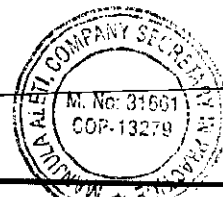
RECONSILIATION OF SHARE CAPITAL AUDIT

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by XL SOFTECH SYSTEMS LIMITED (Registrars & Share Transfer Agents), in relation to the equity shares of M/s. KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED (hereinafter referred to as 'the Company'), for issuing this certificate, in accordance with circular No.D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the circular No.SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify that the aggregate number of equity shares of the Company held in National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and in physical form tally with the total number of issued/paid up, listed and admitted capital, as per details given below:

| | | | |
|----|--|---|--|
| 1. | For Quarter ended | : | 31st December, 2017 |
| 2. | ISIN | : | INE 437B01014 |
| 3. | Face Value | : | Rs.10/- |
| 4. | Name of the Company | : | Kakatiya Cement Sugar & Industries Limited |
| 5. | Registered Office Address | : | #1-10-140/1, "Gurukrupa", Ashok Nagar, Hyderabad -500020 |
| 6. | Correspondence Address | : | #1-10-140/1, "Gurukrupa", Ashok Nagar, Hyderabad -500020 |
| 7. | Telephone & Fax Nos. | : | 040-27637717, 27633627 Fax No. 040-27630172 |
| 8. | Email address | : | info@kakatiyacements.com |
| 9. | Names of the Stock Exchanges where the company's securities are listed | : | National Stock Exchange of India Limited BSE Ltd |



| | | Number of Shares | % of Total Issued Capital |
|-----|--|------------------|---------------------------|
| 10. | Issued Capital | 77,73,858 | 100 |
| 11. | Listed Capital (Exchange-wise) (as per company records) | 77,73,858 | 100 |
| 12. | Held in dematerialised form in CDSL | 50,78,453 | 65.33 |
| 13. | Held in dematerialised form in NSDL | 22,74,905 | 29.26 |
| 14. | Physical | 4,20,500 | 5.41 |

| | | |
|-----|--|-----------|
| 15. | Total No. of shares (12+13+14) | 77,73,858 |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | Nil |

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify Names) |
|---|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| No change in share capital during the quarter | | | | | | |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

| | | |
|-----|---|-----|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | N.A |

| | | |
|-----|--|-----|
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Nil |
| 20. | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? | Nil |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | Nil | Nil | N.A |
| Pending for more than 21 days | Nil | Nil | N.A |

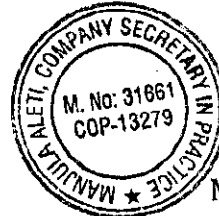


(Signature)

| | | | |
|-----|--|---|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | : | Shri. Kameshwara Prasad Bandhakavi Ph:9140-9000538815 Fax : 040-27630172 |
| 23. | Name, Address, Telephone & Fax No., Regn. No. of the Auditor | : | Ms.Manjula Aleti Company Secretary in Practice #S-2,2 nd Floor,Maheshwar Complex, Metro Pillar No.KUK-5,Kukatpally Main Road, Kukatpally, Hyderabad -500037 ACS: 31661 , COP No.: 13279 |
| 24. | Appointment of common agency for share registry work (if any (name & address)) | : | XL Softech Systems Ltd. 3, Sagar Society, Road No.2 Banjarahills, Hyderabad - 500034 Ph: 040- 23545913, 23545914 Fax No.: 040-23553214 |

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)- Nil

Place: Hyderabad
Date : 12.01.2018



(Signature)

Manjula Aleti
Company Secretary in Practice
ACS- 31661, COP No.- 13279