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CIN : L26942TG1979PLC002485

# KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2016:

April 20, 2016

The Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI - 400 001.

Dear Sir,

Sub : Filing of Form No. 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached Form No. 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed by Shri Veeraiah Pallemati, the promoter of the company.

Kindly take the form on record.

Thanking you,

Yours faithfully,

for KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,

B KAMESWARA PRASAD  
GENERAL MANAGER AND  
COMPANY SECRETARY

Encl : As above

**Format for Disclosure under Regulation 10(5) - Intimation to Stock Exchange in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

1	Name of the Target Company (TC)	Kakatiya Cement Sugar and Industries Limited
2.	Name of the acquirer(s)	Veeraiah Pallem pati
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Part of the Promoter Group.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Samrajyam Pallem pati, Promoter group
	b. Proposed date of acquisition	On or after 27 <sup>th</sup> April, 2016
	c. Number of shares to be acquired from each person mentioned in 4(a) above	23,40,836 shares from Smt. Samrajyam Pallem pati.
	d. Total shares to be acquired as % of share capital of TC	30.11%
	e. Price at which shares are proposed to be acquired	Not Applicable
	f. Rationale, if any, for the proposed transfer	<p>The shares were originally held by Late Shri P Venkateswarlu, the founder Promoter of the company who had nominated his wife Smt. Samrajyam Pallem pati for the shares under reference.</p> <p>Shri P Venkateswarlu passed away and the shares were then vested in Smt. Samrajyam Pallem pati, she being the nominee for the said shares.</p> <p>However Shri P Venkateswarlu made out a will according to which the shares were to vest</p>

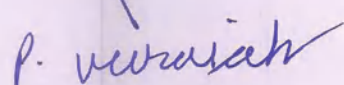
		<p>in Shri Veeraiah Pallem pati, his son.</p> <p>To honour the will executed by her Late husband, Smt. Samrajyam Pallem pati proposes to transfer 2340836 shares in my favour.</p>
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)(ii) of SEBI (Acquisition of shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	<p>BSE - Rs. 218.96</p> <p>NSE - Rs.227.30</p>
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	<p>Not applicable.</p> <p>There is no consideration as the Inter-se transfer is being made in honour of and in compliance with the terms of the will executed by Late Shri P Venkateswarlu.</p>
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Complied with and will be complied with as per Chapter V of the Regulations.



10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			All conditions with respect to exemptions have been complied with / will be complied with.	
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than transferor)(*)	14,67,862	18.88%	38,08,698	48.99%
	b. Seller/ transferor (s)	26,64,113	34.27%	3,23,277	4.16%

The inter-se transaction is being executed by Smt. Samrajyam Pallemapati in terms of the will made by Late Shri P Venkateswarlu in my favour. **There is no change in the control of the company.**

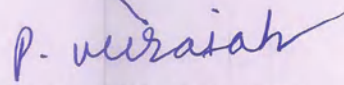
Place: Hyderabad  
Date: 20.04.2016

  
(Signature of the acquirer)  
(Veeraiah Pallemapati)

Annexure to Item No.11(a)

(A)	Shareholding of Acquirer before the proposed transaction ( Shri P Veeraiah)		11,52,802
(B)	PAC (Other than sellers)		
1.	Triveni Jasti	69500	
2.	Shanti Jetty	57880	
3.	Shalini Jetty	38000	
4.	Ragini Jeety	36400	
5.	Jutla Chandra Sekhar Goud	31450	
6.	Jasti lakshmi Nalini	28520	
7.	J Siva Rama Prasad	19350	
8.	Sukumari Koneru	12040	
9.	Seshagiri Rao Jasti	10000	
10.	Saarika Koneru	5720	
11.	J Venkata Krishna	3000	
12.	Narasimha Rao Musunury	2000	
13.	Rajitha Koneru	700	
14.	Chunduri Madhusudana Rao	400	
15.	Jasti Chalameswar (HUF)	100	3,15,060
Total			14,67,862
Percentage to the total shareholding of the TC			18.88%

Place: Hyderabad  
Date: 20.04.2016

  
(Signature of the acquirer)  
(Veeraiah Pallempti)

VEERAAIAH PALLEMPATI

1-10-140/1,  
"GURUKRUPA",  
ASHOK NAGAR,  
HYDERABAD - 500 020.  
PH. NO. 040-27637717

April 20, 2016

The Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI - 400 001.

Dear Sir,

**Sub : Proposal to acquire shares from 'Immediate Relative' / Inter-se transfer between promoters in Kakatiya Cement Sugar and Industries Limited.**

This is to inform you that I propose to acquire 23,40,836 shares of the target company M/s. Kakatiya Cement Sugar & Industries Ltd., Hyderabad from my mother Smt. Samrajyam Pallem pati.

My mother Smt. Samrajyam Pallem pati acquired these shares as nominee to Shri P Venkateswarlu who passed away on 11<sup>th</sup> January, 2016. My father Late Shri P Venkateswarlu subsequently made out a will by which the shares shall vest in my favour.

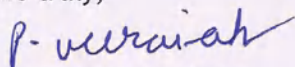
My mother Smt. Samrajyam Pallem pati, having acquired these shares from her Late husband Shri P Venkateswarlu, desires to transfer the shares in my favour in honour of and in compliance with the terms of the will.

I am enclosing herewith form No.10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of my proposal to acquire 2340836 shares from my mother as stated above This is a transfer of shares between 'Immediate Relatives' and also between the promoters.

The necessary formalities that are required to be complied with until the conclusion of this transaction and the submission of necessary report to SEBI thereafter will be taken care of at an appropriate time.

Regards,

Yours truly,



VEERAAIAH PALLEMPATI

Copy to:

✓ M/s. Kakatiya Cement Sugar & Industries Ltd.,  
1-10-140/1, Ashok Nagar,  
HYDERABAD - 500 020.