



Phone : 27637717, 27633627
Fax : 040-27630172
E-mail : info@kakatiyacements.com
CIN : L26942TG1979PLC002485

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2016:

January 23, 2016

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

Please find enclosed Reconciliation of Share Capital Audit Report Certificate issued by Manjula Aleti, Practicing Company Secretary, Hyderabad for quarter ending 31.12.2015.

This is for your information and record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,

B K PRASAD
GENERAL MANAGER
AND COMPANY SECRETARY

Encl : a/a

January 22, 2016

The Board Of Directors,
M/s. Kakatiya Cement Sugar & Industries Limited.,
Ashok Nagar
Hyderabad

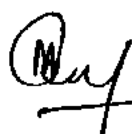

Dear Sirs,

RECONSILIATION OF SHARE CAPITAL AUDIT**(as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)**

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by XL SOFTECH SYSTEMS LTD. (Registrars & Share Transfer Agents), in relation to the equity shares of M/s. KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED (hereinafter referred to as 'the Company'), for issuing this certificate, in accordance with circular No.D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the circular No.SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify that the aggregate number of equity shares of the Company held in National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and in physical form tally with the total number of issued/paid up, listed and admitted capital, as per details given below:

1.	For Quarter ended	:	31st December, 2015
2.	ISIN	:	INE 437B01014
3.	Face Value	:	Rs.10/-
4.	Name of the Company	:	Kakatiya Cement Sugar & Industries Ltd
5.	Registered Office Address	:	1-10-140/1, "Gurukrupa", Ashok Nagar, Hyderabad - 500 020.
6.	Correspondence Address	:	1-10-140/1, "Gurukrupa", Ashok Nagar, Hyderabad - 500 020
7.	Telephone & Fax Nos.	:	27637717, 27633627 Fax No. 040-27630172
8.	Email address	:	info@kakatiyacements.com
9.	Names of the Stock Exchanges where the company's securities are listed	:	National Stock Exchange of India Limited BSE Limited

Shop No. 15, MPR Complex, IDPL X Road, Chintal, Hyderabad - 500 037.
Ph No. : 9533 88 5867, e-mail : pcsmanjula@gmail.com

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	77,73,858	100
11.	Listed Capital (Exchange-wise) (as per company records)	77,73,858	100
12.	Held in dematerialised form in CDSL	22,97,399	29.55
13.	Held in dematerialised form in NSDL	50,18,500	64.56
14.	Physical	4,57,959	5.89

15.	Total No. of shares (12+13+14)	77,73,858
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Nil

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
No change in share capital during the quarter						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N.A

19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why?	Nil

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

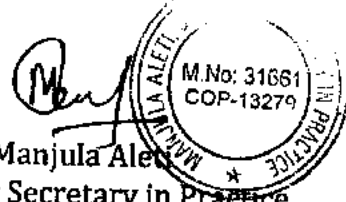
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A



22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Kameshwara Prasad Bandhakavi Telephone No. 9000538815 Fax No. 040-27630172
23.	Name, Address, Telephone & Fax No., Regn. No. of the Auditor	:	Manjula Aleti Company Secretary in Practice Shop No.15, MPR Complex, IDPL 'X' Road, Chintal, Hyderabad -500037 ACS: 31661, COP No.: 13279
24.	Appointment of common agency for share registry work (if any (name & address))	:	XL Softech Systems Ltd. 3, Sagar Society, Road No. 2, Banjara Hills, Hyderabad - 500 0034. Telephone Nos. 040-23545913, 23545914 Fax No. 040-23553214

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)

Place: Hyderabad
Date : January 22, 2016


 Manjula Aleti
 Company Secretary in Practice
 ACS- 31661, COP No.- 13279