TAMS II Release Notes
Version 3.07.04.00
April 11, 2022

What's in this release

- **New!** Email invoices and statements to your customers:
  - **Email invoices** field lets you email customers invoice receipts.
  - **Email statements** field lets you email interim statements and closing statements.
  - Send past invoice receipts to different email addresses at your customers' requests.
    - ⓘ *This feature is being rolled out in phases over the next few months; we will notify you when it is available at your location.*
- Open saved invoices for a serving store when you log into your Phone room.

See below for details on all new features and fixes in this release.

New

Invoices and statements

Customer information Interim and closing statements

TNSS-2880/2881

ⓘ *Phased rollout*

- Enroll customers in **Email invoices** on the **Invoicing info** tab in **Customer information**. They will receive invoice receipts when you print and complete invoices from the point of sale.

- Enroll customers in **Email statements** field on the **A/R Info** tab in **Customer information.** They will receive interim and closing statements by email when you generate statements.

Invoices and statements

Interim and closing statements *TNSS-2881/3159* ⓘ *Phased rollout*	Customers receive an email when you generate interim statements and closing statements to the **Email statements** address in their **Customer information**.

Review and change transactions
 	
TNSS-2880
 	
ⓘ *Phased rollout*
	When customers request an invoice from past sales transactions, email an invoice receipt to their **Email invoices** address or to a different address.
	
	1. Go to **Review/change transactions**.
	2. On the **Selection criteria** tab, enter a **Customer number**.
	   • To choose invoices from a single day, enter the same date in the **Date** range fields.
	   • To choose invoices from a specific timeframe, enter a **Date** range.
	3. On the **Transaction list** tab, select one or more invoices.
	
	4. Select **Email invoice**.
	The **Email e-invoice** message shows the **Email invoices** address by default.
	
	If the customer wants to receive the invoice at a different address, enter it in the **Email address** field in the **Email e-invoice** message.
	
	⚠ This does not change the email address on the customer's information for future email invoices.
	
	5. Select **Send email**. The customer receives an email invoice at the address entered in **Email address**.

Invoices

Checkout *TNSS-2880/2946* ⓘ *Phased rollout*	Customers with an **Email invoices** address in their **Customer information** receive an email receipt when you print and complete their transaction.

Fixed

Accounts receivable

Customer account receivable activity *TNSS-2662*	The issue preventing you from using unapply on journal entries with a $0 balance has been fixed. Now, you can unapply these journal entries any time before you finalize closing statements, whether or not it has a $0 balance.

Invoices

COD (cash on delivery) accounts *TNSS-3147*	We fixed the issue with the following messages displaying twice: • When you create an invoice for a customer set up as cash, you are asked this question once: • When creating an invoice for customers with saved invoices, you now only see this message once:
Buy online pick up in store *TNSS-3190/3245/3245*	We fixed the issue with parts not displaying when you print a pull list. Now when you print the pull list for a BOPIS order, the parts print on the list. When customers cancel a BOPIS order, you can acknowledge the message for the canceled order which stops the beeping for that message.
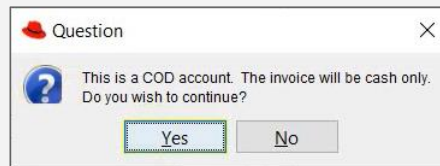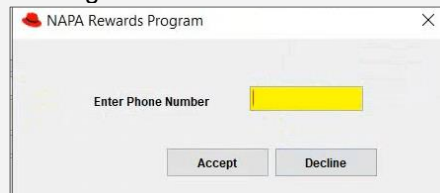
Invoices

Phone room *TNSS-2877*	This fix applies to the store selected in the **Store** drop down menu on the **Recall store saved** invoices screen. You can now view, open, and finalize saved invoices created from any store in your phone room group.