

## Experience

---

### Product Manager

**J.P. Morgan Chase**, Aug 2018 – March 2023

#### *Vice President*

- Defined vision, roadmap and led end-to-end development for mobile application providing real-time investment advice and research for banking clients (Intelligence by J.P Morgan), launched on Apple App Store
- Hired and managed team of 10+ engineers, designers, and product managers
- Partnered with legal, compliance and operations to onboard 12+ exchanges and data providers for platform
- Managed timeline, deliverables, and prioritization for 10+ internal teams to get through major approvals for public launch

#### *Associate*

- Scaled AreaX program to J.P. Morgan Private Bank, incubating 3 new ideas
- Led development of two products, grew app to 5,000+ users – proving rapid incubation concept
- Created and owned key product artifacts including roadmap, user journey maps, personas and pitch decks
- Ran weekly meetings for 6 person team: sprint planning, daily standups, retrospectives

#### *Analyst*

- Conceptualized, pitched, and launched a network of incubation labs to aggregate ideas, build the highest potential idea into digital products (AreaX)
- Created 200+ user stories for first products, owned Jira instance and story board
- Designed, coded, and deployed key elements for MVP when under-staffed

### Investment Research Analyst

**Asia Green Fund**, Jan 2018 – June 2018

- Identified 50+ strategic investors for U.S.-China Green Fund 1, worked with COO to prioritize and connect with investors
- Conducted industrial and energy digitization investment analysis, reported to CEO

### Chief Investment Officer

**SEED Endowment**, Aug 2016 – Jan 2017

- Directed a team of 6 area managers and 30 analysts to invest a portfolio with \$5.65 million AUM
- Returned 17.08% gross of fees on 42 holdings, outperformed S&P 500 Index by 11.95% over the year

### CEO & Co-Founder

**RVA Electronics**, Feb 2013 – April 2015

- Founded an international electronic accessory retail business, purchasing from China and Taiwan, advertising, and selling incoming shipments exceeding 2,000 items monthly
- Purchased products in bulk overseas and resold them online, generating a profit of over \$20,000 dollars per year

## Education & Learning

---

### MA in Global Affairs

Tsinghua University, **3.86 GPA**

**Schwarzman Scholar** (highly selective, fully funded program)

Aug 2017 – Jun 2018

### BA in Finance

Virginia Tech, **3.78 GPA**

Magna Cum Laude, Presidential Global Scholar

Sep 2013 – Jun 2017

### Yoga Teacher Training & Breathwork Facilitation

Anand Prakash Ashram, Feb – Mar 2023

### Science Immersive (Chem, Biology, Physics)

Berkeley & University of San Diego, Jan – Dec 2022

### Software Engineering Bootcamp

Fullstack Academy, Feb – Dec 2019

### Chinese Immersion Program

Chinese Language Institute, May 2017 – Aug 2017