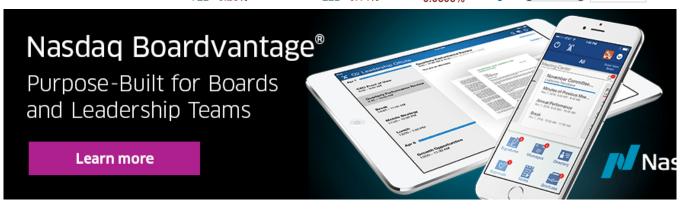
728,542 72B 0.28% HSCEI ▼10,881 -16 22B 0.14%

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WH GROUP 00288.HK

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HSI 1H19 Top 5 Strongest, Weakest Shrs (Table)

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JUN 2019

Trade-sensitive Stocks Popular on Anticipation for Xi-Trump Meeting

2019/06/27 15:01

STOCK INFO

SHORT SELL

CICC noted the improvement in WH GROUP (00288.HK) 's European and American businesses. With faster pork price hike in the US, WH GROUP's subsidiary Smithfield Foods (SFD) is expected to gain an average of over US\$20 per hog in 2Q19, showing significantly better performance QoQ.

European pork prices surged under supply drop in 2Q19, when WH GROUP's European hog production earnings outstripped the US business on average.

Data WH GROUP **Cumulative performance** +31.34% YTD

Data Agricultural, Poultry & Fishing Production Industry average cumulative performance +4.35% YTD

1-Month

+6.31%

Last Update: 2019/06/28 16:09

-2.05% 1-Month

Last Update: 2019/06/28 16:09

The broker maintained WH GROUP's 2019-20E earnings, while keeping the group at Outperform with a \$10.15 target.

(Quote is delayed for at least 15 mins. Short Selling Data as at 2019-06-28 16:25.)

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