

ANSIBLE

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DAY 1 AGENDA

- ▶ What is Ansible
- ▶ Why Ansible
- ▶ SSH overview
- ▶ Ansible & SSH
- ▶ Installing Ansible & preparing SSH
- ▶ Ad-hoc commands
- ▶ Inventory file
- ▶ Ansible.cfg file
- ▶ Ad-hoc commands escalation
- ▶ Ansible playbook
- ▶ Ansible modules

WHAT IS ANSIBLE ?

- ❖ [Ansible](#) is a software tool that provides simple but powerful automation for cross-platform computer support.
- ❖ It is used for updates on workstations and servers, cloud provisioning, configuration management, and nearly anything a systems administrator does on a daily basis.

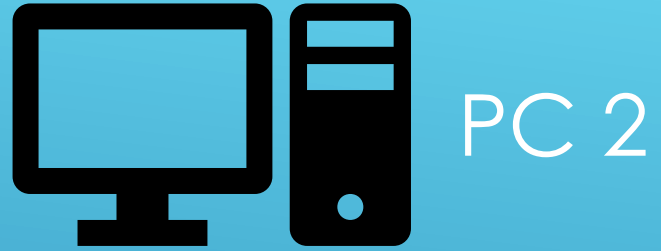


WHY ANSIBLE ?

- ❖ **Idempotent**: An operation is idempotent if the result of performing it once is exactly the same as the result of performing it repeatedly without any intervening actions.
- ❖ **Agentless**: Other tools like (Puppet & Chef) require an agent to be installed on the target device. Ansible only requires an SSH connection to the target device.
- ❖ **Open-source**: Ansible is an open-source community project sponsored by Red Hat.

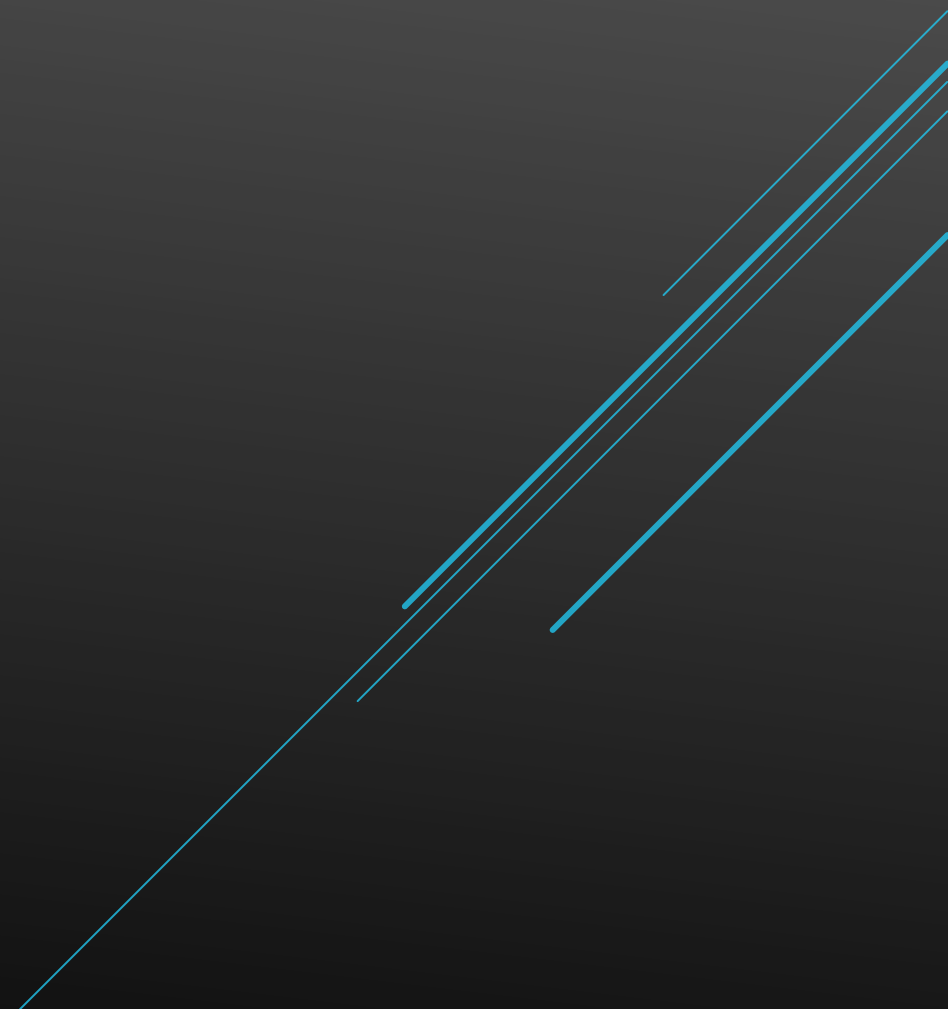
SSH OVERVIEW

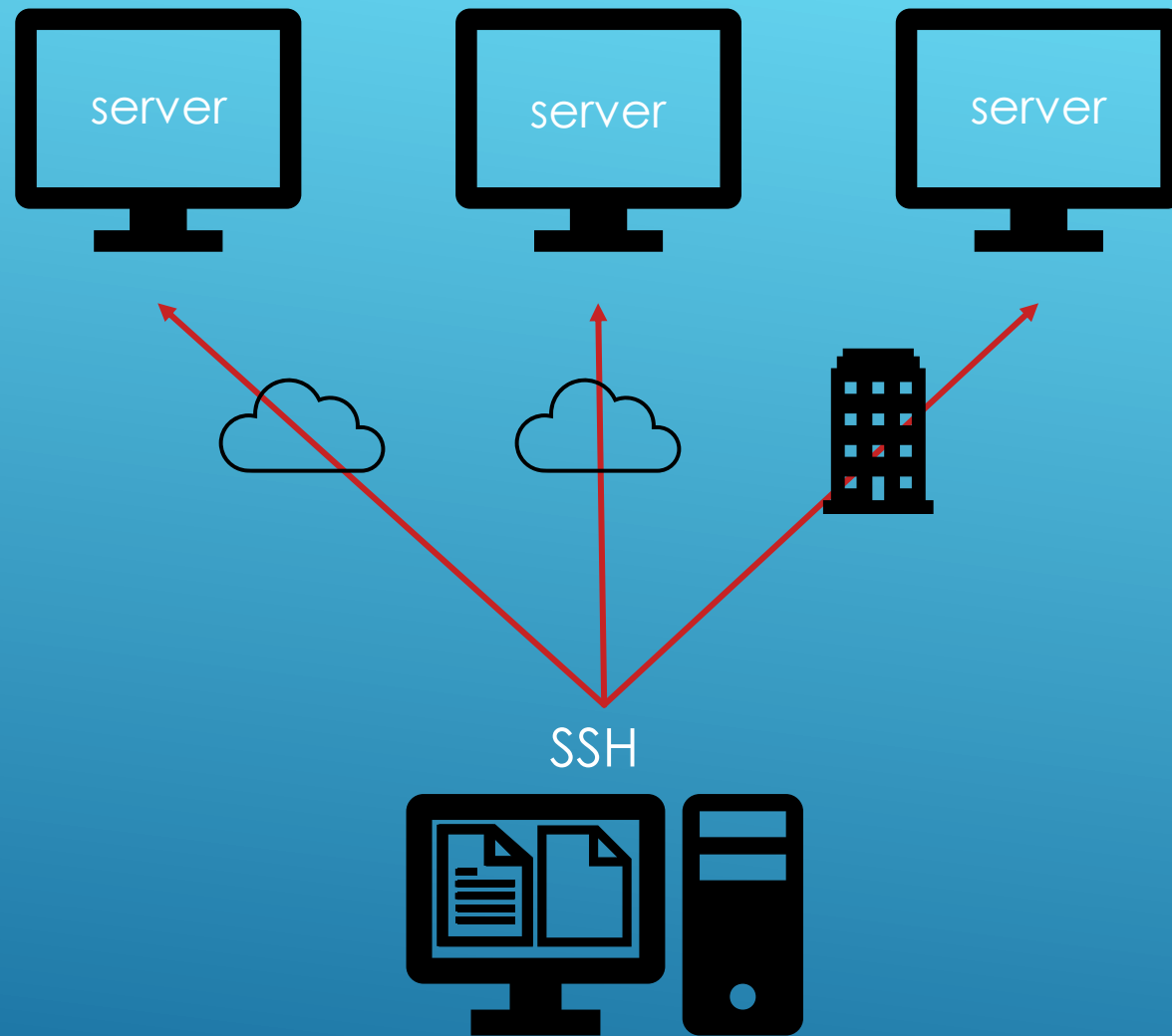
- ❖ OpenSSH is the premier connectivity tool for remote login with the SSH protocol.
- ❖ It encrypts all traffic to eliminate connection hijacking and other attacks.



ANSIBLE & SSH

How Ansible connects to servers ?





Ansible control machine

- ▶ Install ansible
- ▶ Create a new user on control machine and new user on host 1
- ▶ Make sure you can ssh into host 1 (using password)
- ▶ Generate SSH key pair on control machine
- ▶ Copy the public key to host 1
- ▶ Make sure you can ssh into host 1 (using prv/pub)



INSTALLING ANSIBLE & PREPARING SSH

AD-HOC COMMANDS

Ad-hoc: Running Ansible to perform some quick command.

An example of an ad hoc command might be rebooting 50 machines in your infrastructure.

Structure:

```
ansible [pattern] -i [inventory] --private-key [/path/to/private/key] -u [remote_user] -m [module_name]
```

Example:

```
ansible all -i 3.87.24.251, --private-key ~/.ssh/devops -u ubuntu -m ping
```

SSH equivalent:

```
ssh ubuntu@3.87.24.251 -i ~/.ssh/devops -o 'RemoteCommand echo hi; bash;' -t
```

INVENTORY FILE

inventory file: A file that describes Hosts and Groups in Ansible.

Examples:

```
[web_servers]
```

```
3.87.24.251
```

```
[database_servers]
```

```
3.87.24.252
```

```
3.87.24.253
```

- ▶ Create the inventory file
- ▶ Put the IP of host 1 in the inventory file
- ▶ Use the inventory file path in your ad-hoc command instead of using the IP hard-coded
- ▶ Example:
`ansible all -i inventory --private-key ~/.ssh/devops -u ubuntu -m ping`



INVENTORY FILE

CONFIGURATION FILE

ansible.cfg file: This is the brain and the heart of Ansible.

The file that governs the behavior of all interactions performed by the control machine.

Locations:

ANSIBLE_CONFIG (environment variable if set)

ansible.cfg (in the current directory)

~/.ansible.cfg (in the home directory)

/etc/ansible/ansible.cfg

Example:

[defaults]

inventory = ./inventory

private_key_file = ~/.ssh/devops

remote_user = ubuntu

- ▶ Create the configuration file
- ▶ Insert some values in the configuration file
- ▶ Run the minimized ad-hoc command
- ▶ Example: `ansible all -m ping`

CONFIGURATION FILE



AD-HOC COMMANDS ESCALATION

Ad-hoc: Running Ansible to perform some quick command with SUDO permissions.

Structure:

```
ansible [pattern] -m [module_name] --become
```

Example ansible.cfg:

Example:

```
ansible all -m command -a "whoami" --become
```

```
[privilege_escalation]
```

```
become = true
```


- ▶ Insert the correct values in the configuration file
- ▶ Example: `ansible all -m command -a "whoami"`
- ▶ What is the output of the command ?

AD-HOC COMMAND ESCALATION USING ROOT USER



PLAYBOOK

- A **playbook** is a list of **plays**.
- **playbook**: Playbook is the language Ansible uses to orchestrate, configure, administer, or deploy systems.
- **Play**: is a mapping between a set of hosts (groups, hostnames, or IPs) and the tasks which run on those hosts to define the role that those systems will perform.
- There can be **one or many plays** in a playbook.

Examples:

```
- name: your play name
  hosts: all
  tasks:
    - name: your task name
      ping:
```

- ▶ Write your first playbook file
- ▶ Stop gather_facts and update cache

PLAYBOOK



MODULES

Modules: are units of code that can control system resources or execute system commands.

Ansible provides a module library that you can execute directly on remote hosts or through playbooks.

Playbook example:

```
- name: your play name
hosts: all
tasks:
- name: your task name
  ping:
```

Ad-hoc command example:

```
ansible all -m ping
```

- ▶ Explore some built-in modules like:

(**apt, dnf, package, service, command, copy, user, group, lineinfile, authorized_key, etc.**)

ansible-builtin modules

- ▶ Update cache
- ▶ Install latest nginx
- ▶ Copy index.html from controller to host 1
- ▶ Restart nginx service
- ▶ Can you see your index.html file when you hit host 1 on port 80 ?



MODULES

QUESTIONS ?

THANK YOU

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DAY 2 AGENDA

- ▶ Tags
- ▶ Variables
- ▶ Loops
- ▶ When
- ▶ Register

TAGS

Tags: Running only specific parts of a playbook instead of running the entire playbook.

Example:

- name: my play with tags
hosts: all
tasks:
- name: my task1 with tags
tags: my_first_tag
ping:
- name: my task2 with tags
tags: my_second_tag
ping:

```
ansible-playbook my-playbook.yml --tags my_first_tag
```

- ▶ Write simple playbook file
- ▶ Add two tasks (apt update – apt install nginx)
- ▶ Add tags to first task: update
- ▶ Add tags to second task: install
- ▶ Run only the (apt update) task
- ▶ Example: `ansible-playbook my-playbook.yml --tags update`
- ▶ Add one task with “tags: always” and run the previous command again



TAGS

VARIABLES

Variables: Ansible uses variables to manage differences between systems.

Locations:

- Playbooks
- Inventory
- Command Line
- Register
- Files or Roles

example:

```
- name: my play with variables
  hosts: all
```

vars:

```
  package: nginx
  version: latest
```

tasks:

```
- name: my task with variables
  apt:
    name: "{{ package }}"
    state: "{{ version }}"
```

Define these variables (package_name, package_version)

- ▶ on playbook level
- ▶ on inventory level
- ▶ on command line level

Use apt module with the package name and version from your variables

VARIABLES



LOOPS

Loops: Ansible uses loops to execute a task multiple times.

example:

```
- name: my play with loops
hosts: all
tasks:

- name: my task with loops
  apt:
    name: "{{ item }}"
    state: latest
  loop:
    - nginx
    - mariadb-server
    - curl
```

example:

```
- name: my play with loops
hosts: all
tasks:

- name: my task with loops
  apt:
    name: "{{ item.package_name }}"
    state: "{{ item.package_state }}"
  loop:
    - { package_name: "nginx", package_state: "present" }
    - { package_name: "mariadb-server", package_state: "latest" }
    - { package_name: "curl", package_state: "absent" }
```

- ▶ Loop over a list of packages and install latest versions.
- ▶ Loop over a list of packages and perform different actions as per input.



LOOPS

WHEN

When: You want to execute different tasks depending on the value of a fact, a variable, or the result of a previous task.

Example:

- name: my play with conditions

 - hosts: all

 - tasks:

- name: my task1 with conditions

 - apt:

 - name: nginx

 - when: ansible_facts['distribution'] == "Ubuntu"

- name: my task2 with conditions

 - apt:

 - name: httpd

 - when: ansible_facts['distribution'] == "CentOS"

- ▶ Install nginx or apache2 depending on distribution
- ▶ Restart nginx service if distribution is ubuntu and variable value is true



WHEN

REGISTER

Register: Ansible register is a way to capture the output from task execution and store it in a variable.

Example:

- name: my play with register
hosts: all
tasks:
 - name: my task1 with register
command: cat /var/www/html/index.html
register: my_result
 - name: my task2 with register
debug:
var: my_result

- ▶ View the value of your register variable using debug module
- ▶ Restart service if the installation task was changed or was not failed



REGISTER & WHEN

QUESTIONS ?

THANK YOU



DAY 3 AGENDA

- ▶ Roles
- ▶ Handlers
- ▶ Templates “.j2”
- ▶ Ansible-Vault
- ▶ Ansible-Galaxy

ROLES

Roles: pack related vars, files, templates, tasks, and handlers, based on a known file structure so you can easily reuse them and share them with other users.



main.yml



main.yml



- ▶ Create your first role with name (web)
- ▶ The task book will include:
 1. installing a package
(get the package name from vars)
 2. copying a list of files from controller to host using loop
(get the list of file names from vars)
(the actual files will be stored in ./roles/web/files)
(will be executed only when the install task is in state: changed)
- ▶ Restart the service of the installed package
(will be executed only when the copy task is in state: changed)

ROLES



HANDLERS

Handlers: Handlers are tasks that only run when notified.

Example:

- name: my play with handlers

hosts: all

tasks:

- name: my task1 with handlers

apt:

name: nginx

notify: my_handler

handlers:

- name: my_handler

service:

name: nginx

state: restarted



main.yml



main.yml



main.yml

- ▶ Create your first role with name (web)
- ▶ The task book will include:
 1. installing a package
(get the package name from vars)
 2. copying a list of files from controller to host using loop
(get the list of file names from vars)
(the actual files will be stored in ./roles/web/files)
(will be executed using Handlers)
- ▶ Restart the service of the installed package
(will be executed using Handlers chaining)

HANDLERS



TEMPLATES

Templates: Ansible uses Jinja2 templates to create dynamic content at the controller end, and render it as static content at the host end.

index.html.j2

```
<html>
<body>
<h1> {{ my_message }} </h1>
</body>
</html>
```

index.html.j2

```
<html>
<body>
<h1> Hello from ansible </h1>
</body>
</html>
```



main.yml



main.yml



main.yml



Index.html.j2

- ▶ Create your first role with name (web)
- ▶ The task book will include:
 1. installing a package
(get the package name from vars)
 2. Copying a file from controller to host using template
(get the template name & template message from vars)
(the actual template file will be stored in `./roles/web/templates`)
(will also notify the restart handler)
 3. copying a list of files from controller to host using loop
(get the list of file names from vars)
(the actual files will be stored in `./roles/web/files`)
(will be executed using Handlers)
- ▶ Restart the service of the installed package
(will be executed using Handlers chaining)

TEMPLATES



ANSIBLE-VAULT

Ansible-Vault: provides a way to encrypt and manage sensitive data such as passwords.

Example:

```
- name: my play with vault
hosts: all
vars:
  user_name: ahmed
var_files:
  - ./passwords.yml
tasks:
- name: my task1 with vault
  user:
    name: "{{ user_name }}"
    password: "{{ user_pass }}"
```

passwords.yml

user_pass: 123456

Commands:

```
$ ansible-vault encrypt ./passwords.yml
```

```
$ ansible-playbook my-playbook.yml --ask-vault-pass
```

ANSIBLE-GALAXY

Ansible-Galaxy: refers to the Galaxy website, a free site for finding, downloading, and sharing community developed roles and collections.

Commands:

```
$ ansible-galaxy info username.role_name  
$ ansible-galaxy install username.role_name  
$ ansible-galaxy install username.role_name,1.0.0  
$ ansible-galaxy list  
$ ansible-galaxy remove username.role_name
```


QUESTIONS ?

THANK YOU