

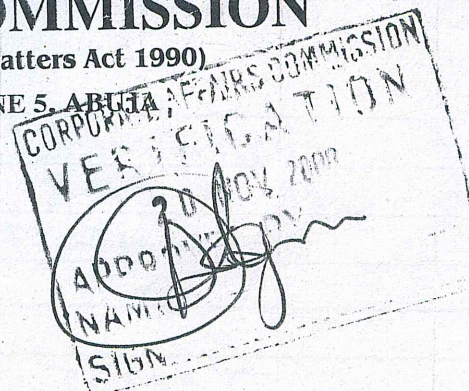
CORPORATE AFFAIRS COMMISSION

(Established Under The Companies And Allied Matters Act 1990)

PLOT 565, NDOLA SQUARE, WUSE ZONE 5, ABUJA



FORM CAC 2



STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT OF SHARES

Pursuant to Section 35(2)(d) & 129 the Opinion of the Commissioner the Instrument Contained therein is

RC NO.

NAME OF COMPANY

HESHBON ENGINEERING COMPANY LTD.
05/69615 of 18000 of 05/11/08

A. STATEMENT OF SHARE CAPITAL

THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY

ONE MILLION NAIRA

AMOUNT IN WORDS

DIVIDED INTO

1,000,000 ORD. SHARES

B. RETURN OF ALLOTMENT OF SHARES

Number of shares allotted payable in cash:

Nominal amount of shares so allotted:

Amount paid or due and payable on each share:

Number of shares allotted for consideration other than

Amount to be treated as paid on each such share:

The consideration for which such shares have been allotted is as follows:

THE WITHIN INSTRUMENT IS IN THE
OPINION OF THE COMMISSIONER OF
STAMP DUTIES CHARGEABLE WITH
DUTY AT ...
AND THE DUTY THEREON HAS BEEN
ASSESSED AT ...

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OPINION OF THE COMMISSIONER OF
STAMP DUTIES CHARGEABLE WITH
DUTY AT ...
AND THE DUTY THEREON HAS BEEN
ASSESSED AT ...

Dated this

4th day of November 2008

2008

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S881.

Director