

CORPORATE AFFAIRS COMMISSION



146152

FORM CAC 2

STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT

Pursuant to Section 35 & 129

Company Number

Company Name

AGEO SUCCESSFUL VENTURES LIMITED

In the Opinion of the Commissioner,
the Instrument Contained therein is
DULY STAMPED
Date: 16/8/13
Commissioner of Stamp Duties, Ikeja

A. STATEMENT OF SHARE CAPITAL

THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY IS:

ONE MILLION

AMOUNT IN WORDS

1,000,000

DIVIDED INTO

1,000,000

THE WITHIN INSTRUMENT IS IN THE
OPINION OF THE COMMISSIONER OF
STAMP DUTIES CHARGEABLE WITH
DUTY OF
AND THE DUTY THEREON HAS BEEN
ASSESSED ACCORDINGLY

EACH

b. RETURN OF ALLOTMENT OF SHARES

Number of shares allotted payable in cash:

Nominal amount of shares so allotted:

Amount paid or due payable on each share:

Number of shares allotted for consideration other than:

Amount to be treated as paid on each such share:

The consideration for which such shares have been allotted is as follows:

Dated this

15TH

day of

JULY

20

13

CHECKED

Elizabeth Agboma Okweni