

CORPORATE AFFAIRS COMMISSION

Established Under The Companies And Allied Matters Act 1990
PLOT 565, NDOLA SQUARE, WUSE ZONE 5, ABUJA



FORM CAC 2

STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT OF SHARES

Particulars of Section 129

RE NO

NAME OF COMPANY

CHAIN ROOT NIGERIAN LIMITED

DATE

A. STATEMENT OF SHARE CAPITAL

THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY IS:

FIVE HUNDRED THOUSAND NAIRA

AMOUNT IN WORDS

CORPORATE IN-

VERIFIED

15 APR 2008

APPROVED BY

Name

Sign

DIVIDED INTO

500,000 Ordinary Shares

OF N

1.00

EACH

B. RETURN OF ALLOTMENT OF SHARES

Number of shares allotted payable in cash:

Nominal amount of shares so allotted:

Amount paid or due and payable on each share:

Number of shares allotted for consideration other than

Amount to be treated as paid on each such share:

The consideration for which such shares have been allotted is as follows:

5,00,000

N500,000

N1.00

Dated this

7th

day of

April

2008

Director