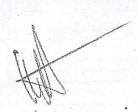
CORPORATE AFFAIRS COMMISSION





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FORM CAC 2

STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT Pursuant to Section 35 & 129 The Opinion of the Companison. The Instrument Contained therein is Dates. Company Number Company Name A Gro Successful Values Lieu IICO A. STATEMENT OF SHARE CAPITAL THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY IS: ONE MULLION AMOUNT IN WORDS DIVIDED INTO OPINION OF THE COMPANY IS: BACH DUTY OF SHARES DUTY OF SHARE WITH ASSESSED ACCORDINGING Nominal amount of shares so allotted: Amount paid or due payable on each share: Number of shares allotted for consideration other than: Amount to be treated as paid on each such share: The consideration for which such shares have been allotted is as follows: Dated this 15TM Dated this 15TM Dated this Date The Consideration of the Appendix Payors Dated this 15TM Date The Consideration of the Appendix Payors Dated this 15TM Date The Consideration of the Appendix Payors Dated this Dated this 15TM Date The Consideration of the Appendix Payors Date The Consideration of the Payors Date The Consideration of the Payors Dated this Date The Consideration of the Payors Date The Consideration of the Pa	
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