

CORPORATE AFFAIRS COMMISSION

(Established Under The Companies And Allied Matters Act 1990)

PLOT 565, NDOLA SQUARE, WUSE ZONE 5, ABUJA



FORM CAC 2

STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT OF SHARES

Pursuant to section 35(2)(d) & 129

In the Opinion of the Commissioner the Instrument Contained therein is

DELY STAMPED

Commissioner of Stamp Duties

RC NO.

NAME OF COMPANY

MCFRANK LITE INDUSTRIAL COMPANY LIMITED

A. STATEMENT OF SHARE CAPITAL

THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY IS:

ONE MILLION NAIRA

N 1,000,000.00

AMOUNT IN WORDS

DIVIDED INTO **1,000,000 SHARES** OF N **1.00** EACH

B. RETURN OF ALLOTMENT OF SHARES

THE WITHIN INSTRUMENT IS IN THE OPINION OF THE COMMISSIONER OF STAMP DUTIES CHARGEABLE WITH

CHECKED

Number of shares allotted in cash: **1,000,000**

Nominal amount of shares allotted: **1,000,000.00**

Amount paid on each share: **1.00**

Number of shares allotted for consideration other than cash: **0**

Amount to be treated as paid on each such share: **1.00**

The consideration for which such shares have been allotted is as follows:

1,000,000 ORDINARY
1,000,000.00
Corporate Affairs Commission
Certified True Copy
15 OCT 2007

Dated this

04 OCT 2007

CORPORATE AFFAIRS COMMISSION
VERIFICATION
APPROVED
04 OCT 2007
NAME
SIGN

Name: **[Signature]**
Designation: **[Signature]**
Signature: **[Signature]**

Director