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# **AGENDA**

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PROBLEM AND SIGNIFICANCE

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DATA SOURCE AND PRE-PROCESSING

03 ANALYSIS 04

INSIGHTS AND NEXT STEPS



# **BUSINESS PROBLEM**

How should a CEO be active on Twitter to increase business success?





### Problem Significance





81% of survey respondents feel that CEOs who engage in social media are better equipped to lead their respective company



#### **ENGAGEMENT**

Allows CEOs to build their company brand, encourage company culture, and set the tone for how customers should view the business



#### **BUSINESS SUCCESS**

Monthly active users on Twitter has increased, so direct interaction with the CEO/brand increases company presence.

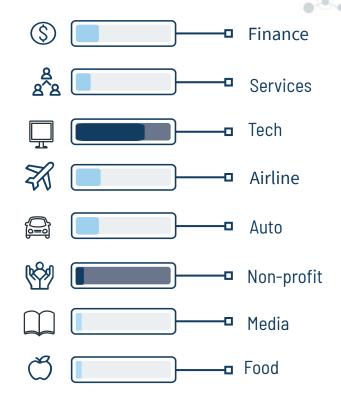
### Overview of Data



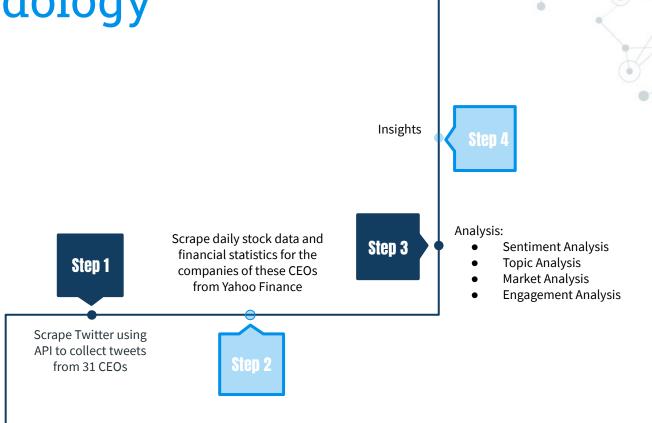
TOTAL NUMBER OF CEO
TWITTER ACCOUNTS ANALYZED

87.5% (a) 12.5% (b) GENDER

#### **INDUSTRY**



## Methodology



### Data Pre-processing











Get CEOs of Fortune 100 companies

Get tweets of these CEOs from 2016 Get data on daily returns and statistical information of the companies

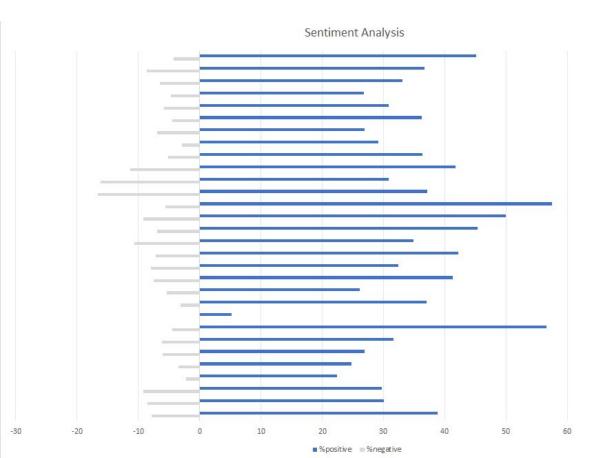
Stop-words removal, bigrams, lemmatize, word-frequency filters

Engagement scores, sentiment analysis and LDA

Regression with the market data

VIF and results!

### Sentiment Analysis



@satyanadella
@richardbranson
@mtbarra

Most negative:

@westernunionCEO
@tonyfernandes
@toddmckinnon
@tim\_cook
@sundarpichai

@marissamayer

@ lloydblankfein @ levie

@jack @elonmusk @eldsjal @drewhouston

@bchesky @aneelb

@anandmahindra @WaltBettinger

@MichaelDell @LisaSu

@JohnLegere
@JeffBezos
@IndraNooyi
@ChuckRobbins
@BoeingCEO
@Bill\_Gross
@BillGates
@Benioff

70

@manpowergroupjj

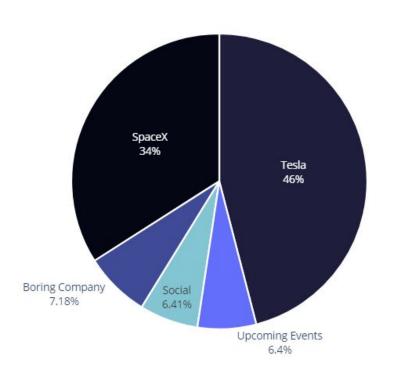
- Box (@levie)
- Goldman Sachs(@lloydblankfein)

#### Most positive:

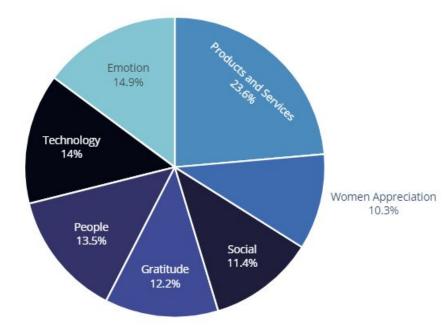
- O Twitter (@jack)
- T-mobile(@JohnLegere)

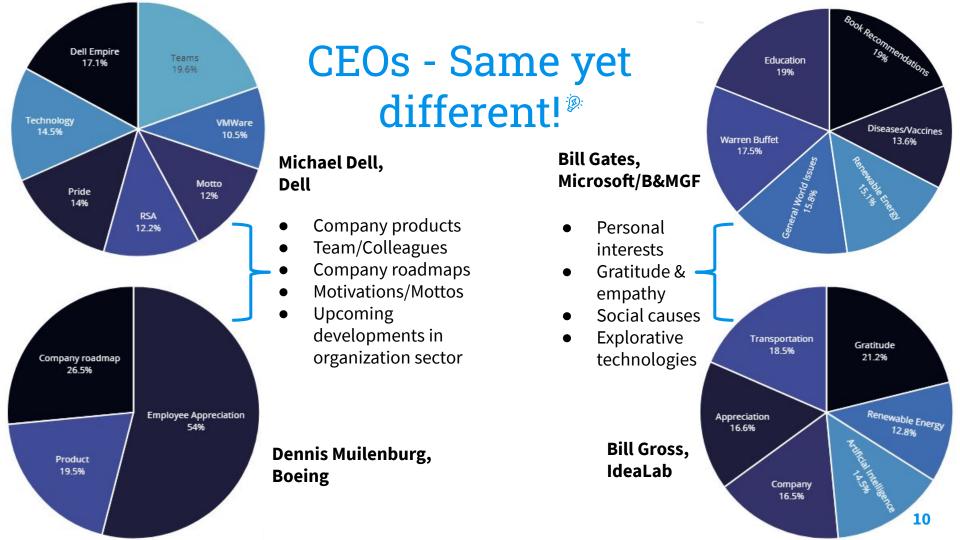
## **Tweeting Styles**

### **ELON MUSK**



### **TIM COOK**





### Company Map

- Elon Musk (Tesla)
- Michael Dell (Dell)
- Aaron Levie (Box)
- Sundar Pichai (Google)
- Daniel Ek (Spotify)
- Satya Nadella (Microsoft)

#### **Company Related**

- Dennis Muilenburg (Boeing)
- David M. Solomon (Goldman Sachs)
- Robert Thomson (Newscorp)
- Brian Chesky (AirBNB)
- Richard Branson (Virgin)

#### Tech

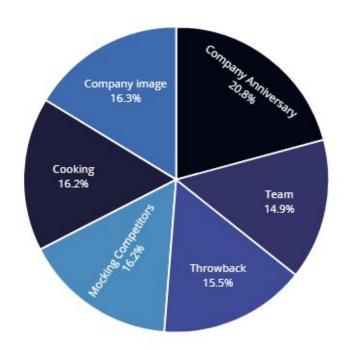
- Tim Cook (Apple)
- John Legere (T-Mobile)
- Bill Gross (Idealab)
- Drew Houston (Dropbox)
- Marc Benioff (Salesforce)
- Jack Dorsey (Twitter)

#### **Non-Company Related**

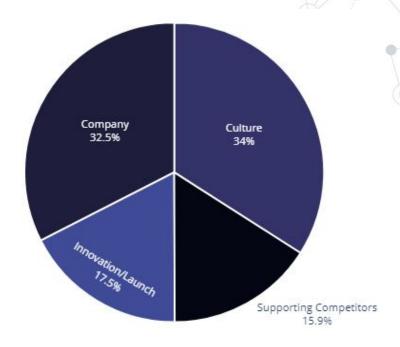
- Bill Gates
   (Microsoft/Bill & Melinda Gates Foundation)
- Anand Mahindra (Mahinda Group)
- Indira Nooyi (Pepsico)
- Marissa Mayer (Yahoo)

Non-Tech

# Sentiment Analysis vs. Topic Modeling



**JOHN LEGERE** 



**AARON LEVIE** 

### **Market Analysis**

#### **CEO Attributes**

- Age
- Compensation
- Gender
- Charisma:
  - Glassdoor approval score
  - # of Twitter followers

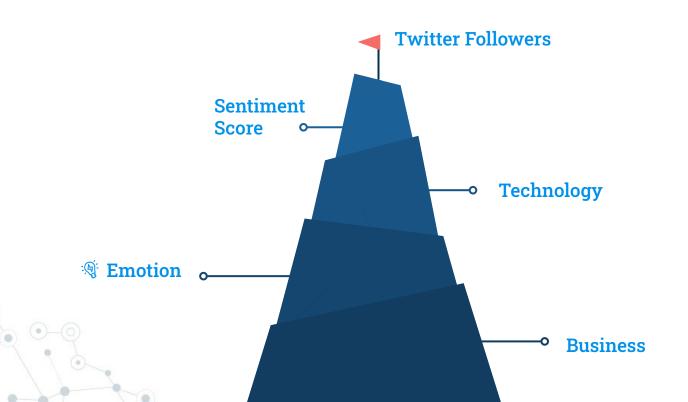
#### **Tweet Attributes**

- Tweeting style / topics
  - Personal
  - Business/Product
  - Social
  - Emotion
  - Technology
- Sentiment scores
- Retweets & Likes

### **Company Attributes**

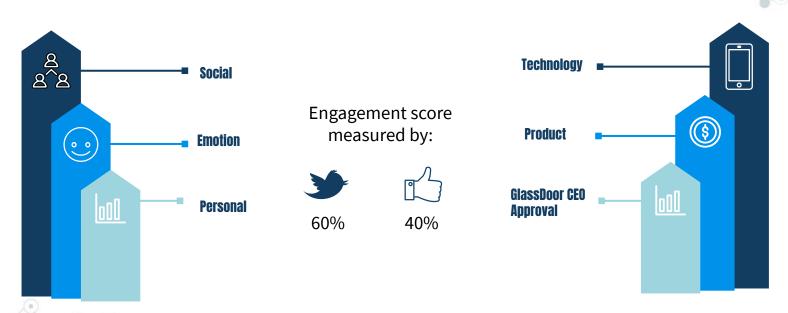
- Company statistics
  - Current Ratio
  - Cashflow
  - Cash per share
  - Outstanding shares
  - Market cap
  - Company leverage
- Daily Returns
- Volume of stock traded

# Factors Affecting Stock Prices



### Customer Engagement

CEO's views on social issues + company technology



### **Engagement Score IRL**

### Jack Dorsey's personal trip affects us



#### Effect on Twitter's stock price



### **Engagement Score IRL**

#### Elon Musk's tweets on the product and tech





#### Effect on Tesla's stock price



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### Our Advice

How? Why? What? Relate with emotion Post about Higher engagement Gain investor company → with customers & trust new launches, followers Connect with products, etc. Turning the negative employees & Talk about into the positive customers current events

### **Potential Concerns**





The market reacts to all news. How can CEO tweets leverage this sensitivity with their tweets to increase market cap?



### **GLOBAL**

Not all countries allow access to Twitter. What is the best way to reach customers around the globe?



### **LANGUAGE**

CEO's tweet in a variety of languages. How can we make sure that international CEOs can influence customers speaking other languages?







