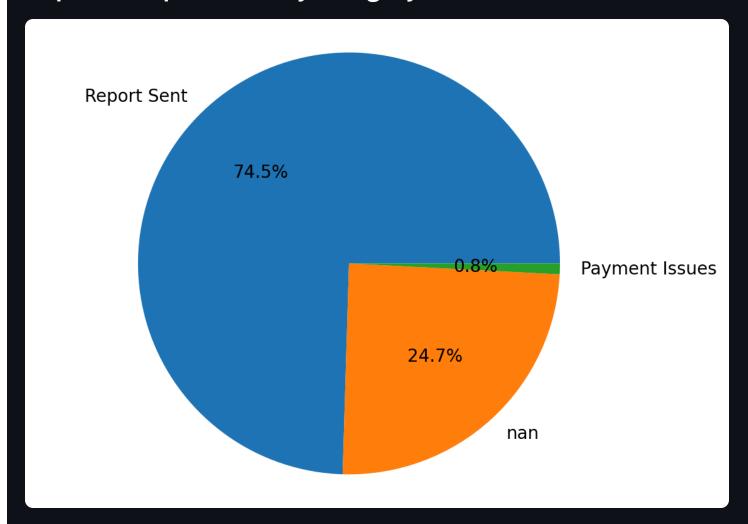
Report Status metrics

A vast majory of reports have been sent, while roughly 1 in 4 were N/A. There were only 3 payment issues.

Report completion % by category



Number of reports by report status

Report Status	count
Report Sent	272
	90
Payment Issues	3

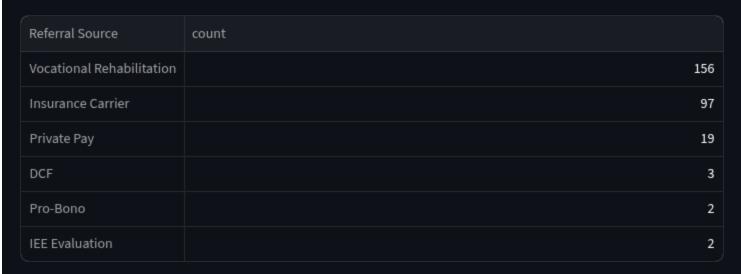
localhost:8501

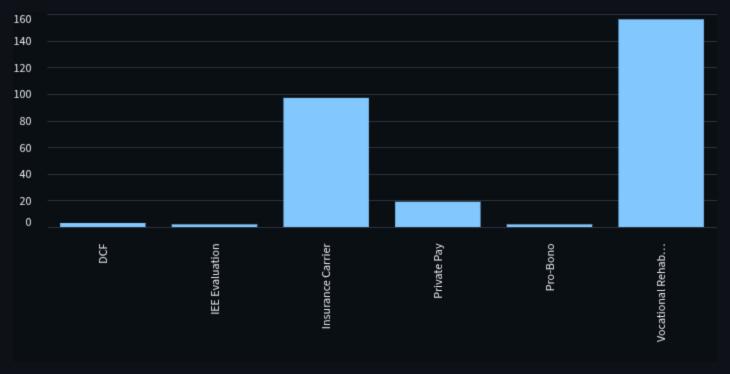
Report Status based on Referral Source, Eval Type, Month

Referral Source

The three most common referral sources are VR, insurance carrier, and private pay in that order.

The other sources are used infrequently.

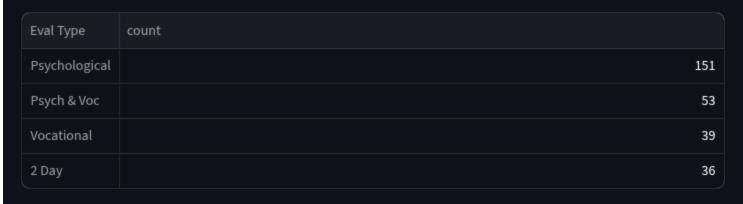


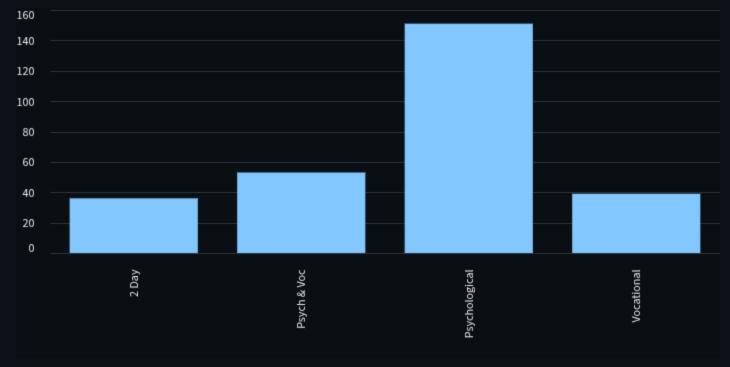


Eval Type

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Psychological is the most common evaluation type.



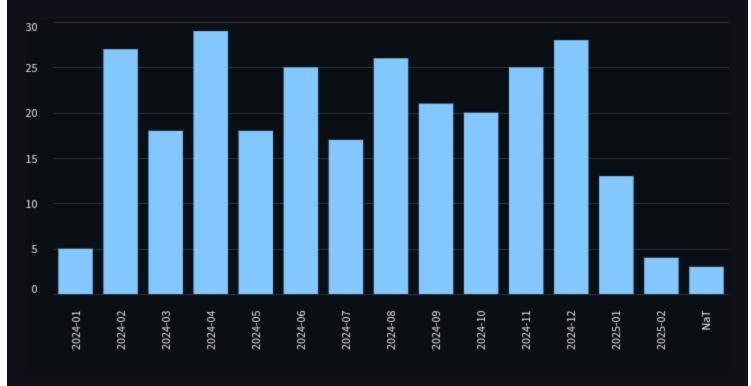


Month

The amount of evaluations per month appears to fluctuate on a monthly basis, though fairly steady with the exception of the beginning of 2024 and 2025

localhost:8501

Month	count	
2024-04		29
2024-12		28
2024-02		27
2024-08		26
2024-06		25
2024-11		25
2024-09		21
2024-10		20
2024-03		18
2024-05		18



Investigating payment issues

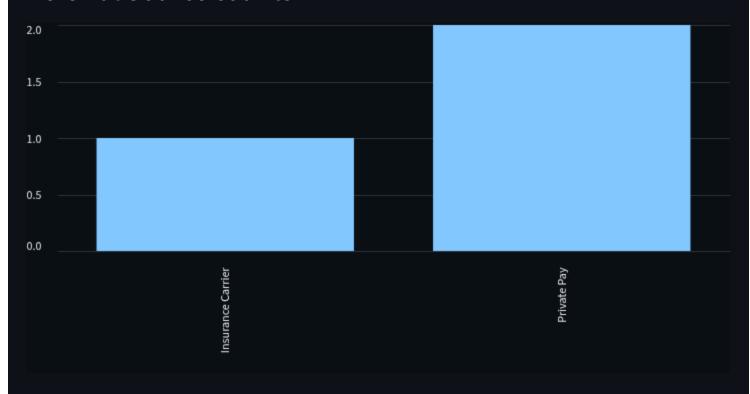
All 3 payment issues were from Orlando or the Orlando office, were Psychological eval type, and had a referral date within a span of less than 2 months.

2 of the referral sources were private pay, with one being from an insurance carrier.

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	Client Name	Referral Date	Eval Date	Referral Source	Eval Type	Location
69	Allison Young	2024-04-04 00:00:00	2024-04-16 00:00:00	Private Pay	Psychological	Orlando
86	Darrell Owen	2024-04-25 00:00:00	None	Private Pay	Psychological	Orland Offic
111	Andrew Mora	2024-05-28 00:00:00	2024-06-19 00:00:00	Insurance Carrier	Psychological	Orland Offic

Referral Source counts



Location counts

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8/11/25, 2:55 PM

Streamlit

