



Second Edition

◆ ◆ ◆

Handbook of *Writing* for the Mathematical Sciences

◆ ◆ ◆

NICHOLAS J. HIGHAM

University of Manchester
Manchester, England

siam Society for Industrial and Applied Mathematics

Philadelphia

Copyright ©1998 by the Society for Industrial and Applied Mathematics.

10 9 8 7 6 5

All rights reserved. Printed in the United States of America. No part of this book may be reproduced, stored, or transmitted in any manner without the written permission of the publisher. For information, write to the Society for Industrial and Applied Mathematics, 3600 University City Science Center, Philadelphia, PA 19104-2688.

Library of Congress Cataloging-in-Publication Data

Higham, Nicholas J., 1961-

Handbook of writing for the mathematical sciences / Nicholas J. Higham. -- 2nd ed.

Includes bibliographical references and indexes.

ISBN-10: 0-89871-420-6

ISBN-13: 978-0-898714-20-3

1. Mathematics--Authorship. 2. Technical writing. I. Title.

QA42.H54 1998

808'.06651--dc21

98-7284

siam is a registered trademark.

Contents

Preface to the Second Edition	xi
Preface to the First Edition	xv
1 General Principles	1
2 Writer’s Tools and Recommended Reading	5
2.1 Dictionaries and Thesauruses	6
2.2 Usage and Style Guides	9
2.3 Technical Writing Guides	10
2.4 General Reading	12
Answers to the Questions at the Start of the Chapter	12
3 Mathematical Writing	15
3.1 What Is a Theorem?	16
3.2 Proofs	17
3.3 The Role of Examples	18
3.4 Definitions	19
3.5 Notation	21
3.6 Words versus Symbols	24
3.7 Displaying Equations	27
3.8 Parallelism	28
3.9 Dos and Don’ts of Mathematical Writing	29
Punctuating Expressions	29
Otiose Symbols	29
Placement of Symbols	29
“The” or “A”	30
Notational Synonyms	30
Referencing Equations	31
Miscellaneous	32

4 English Usage	35
4.1 A or An?	36
4.2 Abbreviations	36
4.3 Absolute Words	37
4.4 Active versus Passive	37
4.5 Adjective and Adverb Abuse	39
4.6 -al and -age	40
4.7 Ambiguous "This" and "It"	40
4.8 British versus American Spelling	40
4.9 Capitalization	41
4.10 Common Misspellings or Confusions	41
4.11 Consistency	41
4.12 Contractions	42
4.13 Dangling Participle	43
4.14 Distinctions	44
4.15 Elegant Variation	45
4.16 Enumeration	46
4.17 False If	46
4.18 Hyphenation	47
4.19 Linking Words	48
4.20 Misused and Ambiguous Words	49
4.21 Numbers	50
4.22 Omit These Words?	50
4.23 Paragraphs	50
4.24 Punctuation	51
4.25 Say It Better, Think It Gooder	53
4.26 Saying What You Mean	53
4.27 Sentence Opening	53
4.28 Simplification	53
4.29 Synonym Selection	54
4.30 Tense	56
4.31 What to Call Yourself	56
4.32 Word Order	57
5 When English Is a Foreign Language	59
5.1 Thinking in English	60
5.2 Reading and Analysing Other Papers	61
5.3 Distinctions	62
5.4 Articles	62
5.5 Ordinal Numbers	63
5.6 Negatives	63
5.7 Constructions	63

CONTENTS	vii	
5.8	Connecting Words and Phrases	64
5.9	Spelling	69
5.10	Keeping It Simple	71
5.11	Using a Dictionary	72
5.12	Punctuation	74
5.13	Computer Aids	74
5.14	English Language Qualifications	75
5.15	Further Reading	75
6	Writing a Paper	77
6.1	Audience	78
6.2	Organization and Structure	79
6.3	Title	80
6.4	Author List	83
6.5	Date	85
6.6	Abstract	85
6.7	Key Words and Subject Classifications	87
6.8	The Introduction	87
6.9	Computational Experiments	89
6.10	Tables	90
6.11	Citations	94
6.12	Conclusions	96
6.13	Acknowledgements	96
6.14	Appendix	97
6.15	Reference List	97
6.16	Specifics and Deprecated Practices	102
	Capitalization	102
	Dangling Theorem	102
	Footnotes	103
	Numbering Mathematical Objects	103
	Plagiarism	104
	The Invalid Theorem	105
	"This Paper Proves . . ."	105
7	Revising a Draft	107
7.1	How to Revise	108
7.2	Examples of Prose	109
7.3	Examples Involving Equations	116
7.4	Examples from My Writing	119
7.5	A Revised Proof	120
7.6	A Draft Article for Improvement	122

8 Publishing a Paper	125
8.1 Choosing a Journal	126
8.2 Submitting a Manuscript	129
8.3 The Refereeing Process	130
8.4 How to Referee	133
8.5 The Role of the Copy Editor	135
8.6 Checking the Proofs	136
8.7 Author-Typeset <i>T_EX</i>	140
8.8 Copyright Issues	143
8.9 A SIAM Journal Article	143
<i>T_EX</i> Papers	144
Non- <i>T_EX</i> Papers	144
9 Writing and Defending a Thesis	147
9.1 The Purpose of a Thesis	148
9.2 Content	148
9.3 Presentation	150
9.4 The Thesis Defence	151
9.5 Further Reading	153
10 Writing a Talk	155
10.1 What Is a Talk?	156
10.2 Designing the Talk	157
10.3 Writing the Slides	159
Legibility of the Slides	161
How Many Slides?	162
Handwritten or Typeset?	162
10.4 Example Slides	163
10.5 Further Reading	164
11 Giving a Talk	171
11.1 Preparation	172
11.2 Delivery	174
11.3 Further Reading	178
12 Preparing a Poster	179
12.1 What Is a Poster?	180
12.2 A Poster Tells a Story	180
12.3 Designing Your Poster	181
12.4 Transportation and the Poster Session	183
12.5 A Word to Conference Organizers	183

CONTENTS	ix
13 T_EX and L_AT_EX	185
13.1 What are T _E X and L _A T _E X?	186
13.2 Tips for Using L _A T _E X	187
Dashes	188
Delimiters	188
Figures in L _A T _E X	189
File Names and Internet Addresses	189
Labels	190
Macros	190
Miscellaneous Mathematics	190
Quotes, Dates, Lists and Paragraphs	192
Running L _A T _E X, BIBT _E X and MakeIndex	193
Source Code	193
Spacing in Formulas	194
Ties and Spaces	196
13.3 BIBT _E X	196
13.4 Indexing and MakeIndex	202
13.5 Further Sources of Information	206
14 Aids and Resources for Writing and Research	209
14.1 Internet Resources	210
Newsgroups	210
Digests	210
Netlib	212
e-MATH	212
14.2 Library Classification Schemes	212
14.3 Review, Abstract and Citation Services	213
14.4 Text Editors	216
14.5 Spelling Checking, Filters and Pipes	218
14.6 Style Checkers	221
A The Greek Alphabet	223
B Summary of T_EX and L_AT_EX Symbols	225
C GNU Emacs Commands	235
D Mathematical and Other Organizations	239
E Prizes for Expository Writing	243
Glossary	263

Bibliography	269
Name Index	289
Subject Index	293

Preface to the Second Edition

In the five years since the first edition of this book was published I have received numerous email messages and letters from readers commenting on the book and suggesting how it could be improved. I have also built up a large file of ideas based on my own experiences in reading, writing, and editing and in examining and supervising theses. With the aid of all this information I have completely revised the book. The most obvious changes in this second edition are the new chapters.

- *Writing and Defending a Thesis.* Since many of the readers of the book are graduate students, advice on how to write a thesis and how to handle the thesis defence was a natural addition.
- *Giving a Talk.* The revised chapter “Writing a Talk” from the first edition gives advice on preparing slides for a talk. The new chapter explains how to deliver a talk in front of an audience.
- *Preparing a Poster.* The poster is growing in popularity as a medium of communication at conferences and elsewhere, yet many of us have little experience of preparing posters.
- *TeX and L^AT_EX.* Since the first edition of this book was published, L^AT_EX 2_E has become the official version of L^AT_EX, thereby solving many of the problems involving, for example, incompatible dialects of L^AT_EX, font handling, and inclusion of PostScript figures in a L^AT_EX document. I have moved the discussion of T_EX, L^AT_EX, and their associated tools to a new chapter. Many more tips on the use of T_EX and L^AT_EX for typesetting mathematics are now given, and the discussions of BIBT_EX and indexing have been expanded. The many mathematical symbols in the AMS fonts have been added to Appendix B (“Summary of T_EX and L^AT_EX Symbols”).

Among the new material in existing chapters, the section “How to Referee” in the chapter “Publishing a Paper” offers advice on this important aspect of the publication process, and in the chapter “Writing a Paper” suggested formats are given for referencing items on the World Wide Web.

The renamed chapter “Aids and Resources for Writing and Research” contains a new section “Library Classification Schemes”, which should help readers to find their way around libraries. The material on the Internet in this chapter has been completely rewritten in the light of the World Wide Web (which was not mentioned in the first edition). I have minimized the number of URLs (Web addresses) given, for two reasons. First, URLs can and do change over time. Second, if you want to know more about almost any subject mentioned in the book, just choose appropriate key words (e.g., “mathematical writing”, “Roget’s Thesaurus”, or “Society of Indexers”) and invoke your favourite search engine from your Web browser. There is a good chance that you will find the information, or particular Web pages, that you are looking for.

The subject of mathematical writing can easily become dull and boring, so to liven it up I like to include anecdotes, unusual paper titles, humorous quotations, and so on. The new edition contains many more of these.

Separate author and subject indexes are now provided. The author index removes some clutter from the subject index, and you can use it to find where references in the bibliography are discussed.

The bibliography has been updated. Many new editions of books are referenced and over 70 new references have been added.

A Web page has been created for the book, at

<http://www.siam.org/books/ot63/>

It includes

- Updates relating to material in the book.
- Links to references in the bibliography that are available on the Web.
- Links to other Web pages related to mathematical writing, L^AT_EX, BIBT_EX, etc.
- Links to Web pages giving examples of posters.
- The bibliography for the book in BIBT_EX form, which is also available from Bibnet as han-wri-mat-sci.bib.

Several people helped with the second edition by reading and commenting on drafts:

David Abrahams, Henri Casanova, Bobby Cheng, Tony Cox,
Des Higham, Doris Higham, Nil Mackey, Alicia Roca, Françoise
Tisseur, Nick Trefethen, Joan Walsh, Barry White.

Working with the SIAM staff was once again a pleasure. I thank, in particular, my copy editor Beth Gallagher, Vickie Kearn and Mary Rose Muccie.

This book was typeset in L^AT_EX using the **book** document style and various L^AT_EX packages. The references were prepared in BIBL^EX and the index with MakeIndex. I used software from the emT_EX distribution, running on a Pentium workstation. I used text editors The Semware Editor (Semware Corporation) and GNU Emacs (Free Software Foundation) and checked spelling with PC-Write (Quicsoft).

Manchester
January 1998

Nicholas J. Higham

Preface to the First Edition

In this book I aim to describe most of what a scientist needs to know about mathematical writing. Although the emphasis is strongly on *mathematical* writing, many of the points and issues I discuss are relevant to *scientific* writing in general. My main target audience is graduate students. They often have little experience or knowledge of technical writing and are daunted by the task of writing a report or thesis. The advice given here reflects what I have learned in the ten years since I wrote my first research report as a graduate student and describes what I would have liked to know as I started to write that first report. I hope that as well as being a valuable resource for graduate students, this book will also be of use to practising scientists.

The book has grown out of notes for a short lecture course on mathematical writing that I gave at the University of Manchester in May 1992. As I prepared the course I realized that, although several excellent articles and books on mathematical writing are available (notably those by Halmos (1970) [121], Gillman (1987) [104] and Knuth, Larrabee and Roberts (1989) [164]), none functions as a comprehensive handbook that can be both read sequentially and used as a reference when questions about mathematical writing arise. I have attempted to provide such a handbook. (I hope that the comment of one journal referee, “This paper fills a much needed gap in the literature”, is not applicable to this book!)

As well as covering standard topics such as English usage, the anatomy of a research paper, and revising a draft, I examine in detail four topics that are usually discussed only briefly, if at all, in books on technical writing.

- The whole publication process, from submission of a manuscript to its appearance as a paper in a journal.
- Writing when English is a foreign language.
- How to write slides for a talk.
- The use of computers in writing and research. In particular, I discuss modern practices such as computerized typesetting in \TeX , the use of computer tools for indexing and checking spelling and style, and electronic mail and ftp (file transfer protocol).

An important feature of the book is that many examples are given to illustrate the ideas and principles discussed. In particular, Chapter 7 contains a collection of extracts from the mathematics and computer science literature, with detailed comments on how each extract can be improved.

In writing the book I have been helped and influenced by many people. Several people read the entire manuscript at one or more of its various stages, offered constructive suggestions, encouragement and advice, and made sure I said what I meant and meant what I said. They are

Ian Gladwell, Des Higham, Doris Higham, Nil Mackey, Fred Schneider, Pete (G. W.) Stewart and Nick Trefethen.

Other people who have read portions of the book and have given help, suggestions or advice are

Carl de Boor, David Carlisle, Valérie Frayssé, Paul Halmos, Bo Kågström, Philip Knight, Sven Leyffer, Steve Mackey, Volker Mehrmann, June O'Brien, Pythagoras Papadimitriou, Beresford Parlett, Nigel Ray, Stephan Rudolfer, Bob Sandling, Zdenek Strakos, Gil Strang, Charlie Van Loan, Rossana Vermiglio, Joan Walsh, Barry White, and Yuanjing Xu.

I thank all these people, together with many others who have answered my questions and made suggestions. In researching the contents of the book I was inspired by many of the references listed in the bibliography, and learned a lot from them. I acknowledge the Nuffield Foundation for the support of a Nuffield Science Research Fellowship, during the tenure of which I wrote much of the book. Last, but not least, I thank the SIAM staff for their help and advice in the production of the book—in particular, Susan Ciambrano, Beth Gallagher and Tricia Manning. I would be happy to receive comments, notification of errors, and suggestions for improvement, which I will collect for inclusion in a possible second edition.

This book was typeset in \LaTeX using the `book` document style with G. W. Stewart's `jeep` style option. I prepared the references with `BIB\TeX` and the index with `MakeIndex`. I used text editors `Qedit` (Semware) and `GNU Emacs` (Free Software Foundation), and checked spelling with `PC-Write` (Quicksoft).

Manchester
December 1992

Nicholas J. Higham